

Fill in this information to identify the case:

United States Bankruptcy Court for the:
District of (State)
Case number (if known): Chapter

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 34 - 1 8 7 2 3 5 8

4. Debtor's address
Principal place of business
Mailing address, if different from principal place of business
Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor
Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
Partnership (excluding LLP)
Other. Specify:

Debtor

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
Railroad (as defined in 11 U.S.C. § 101(44))
Stockbroker (as defined in 11 U.S.C. § 101(53A))
Commodity Broker (as defined in 11 U.S.C. § 101(6))
Clearing Bank (as defined in 11 U.S.C. § 781(3))
None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
Chapter 9
Chapter 11. Check all that apply:
Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
A plan is being filed with this petition.
Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
Yes. District When Case number
If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
Yes. Debtor Relationship
District When
List all cases. If more than 1, attach a separate list. Case number, if known

Debtor _____ Name _____ Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|----------------------------------|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor _____ Case number (if known) _____
Name

- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

X _____
 Signature of authorized representative of debtor Printed name

_____ Title _____

18. Signature of attorney

X _____ Date _____
 Signature of attorney for debtor MM / DD / YYYY

 Printed name

 Firm name

 Number Street

 City State ZIP Code

 Contact phone Email address

 Bar number State

United States Bankruptcy Court
Southern District of Ohio

In re:

Case No.

Debtor(s)

Chapter

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: _____

Signature of Debtor

Signature of Joint Debtor

Alro Steel Co
555 Hilliard-Rome
Columbus OH 43228

Anthem BCBS OH Group
PO Box 105673
Atlanta GA 30348-5673

Anthony W. Hill
170 Church Street
Lakeview, Ohio 43331

Applied Industrial Technologies, Inc
205 East Pearl Street
Lima OH 45801-4150

Benjamin Steel Co
777 Benjamin Drive
Springfield OH 45502

Block Insurance Agency, Inc.
PO Box 250
Wapakoneta OH

Bonnie J. Heintz
9144 Township Road 285
PO Box 204
Lakeview, OH 43331

Bruce A. Sarver
13938 Blue Jacket Path
Lakeview, Ohio 43331

Castle Metals
298 Cresecentville Road
Cincinnati OH 45246

Copper & Brass Sales
6700 Poe Avenue
Dayton OH 45414

Donald S. Powers
7690 Ash Street
Russells Point, Ohio 43348

Edward L. Coil
16811 Boundry Rd.
Wapakoneta, Ohio 45895

Francis Manufacturing Company
PO Box 400
2200 Russia-Versailles Road
Russia OH 45363-0400

Gateway Supply Co., Inc.
Po Box 570
Sidney OH 45365-0570

Hohman Plating & Mfg, Inc.
PO Box 710783
Dayton OH 45404

Industrial Tube & Steel Corp
9911 Crescent Park Drive
West Chester OH 45069

James K. Oakley
15584 State Route 720
Lakeview, Ohio 43331

James M. Wilt
204 Center St.
Lakeview, Ohio 43331

Kenneth G. Mewhorter Jr.
410 Union Street
Lakeview, Ohio 43331

Keystone Threaded Products
7621 Old Rockside Road
PO Box 31059
Independence OH 44131-0059

Lakeview Water and Light Office
126 North Main Street
PO Box 197
Lakeview OH 43331

Lance Z. Livingston
16953 State Route 117
Waynesfield, Ohio 45896

Louis L. Ebright
P.O. Box 196
Russells Point, Ohio 43348

Mark A. Snapp
P.O. Box 868
Russells Point, Ohio 43348

Midwest Manufacturing and Logistics
240 West Fifth Avenue
Minster OH 45865-0120

Mike Reid CPA
Reid, Mohler, Staten, Inc.
3749 County Road 55
Bellefontaine OH 43311

Nidec Minster Company
240 West Fifth Avenue
Minster OH 45865-0120

Paragon Service & Supply, Inc.
3945 Stewart Road
Lima OH 45801

Paul C. Daniels
245 Midway Ave.
Lakeview, Ohio 43331

Peach's Angels LLC
Attn: Sandy Jo Smith
180 HOON-BECK
LAKEVIEW OH 43331

Peck Engineering Inc.
12660 Farley Avenue
Redford MI 48239

People's Federal Savings and Loan Assoc
PO Box 278
Jackson Center OH 45334

Ray Industrial Products
PO Box 362
Van Wert OH 45891

Republic Services
PO Box 9001099
Louisville KY 40290-1099

Robert S. Clark
806 Grand Ave.
Russells Point, Ohio 43348

Robert T. Hensel
18373 CR 85
Belle Center, Ohio 43310

Steven R. Fansler
212 North Detroit Street
West Liberty OH 43357

Steven W. Smalley
16778 State Route 235
Waynesfield, Ohio 45896

Surcom Industries/Dynacron Division
1017 N. Cicero Avenue
Chicago IL 60651-3202

Weiler Welding, Co., Inc.
403 West Columbia Street
Springfield OH 45504

William R. Nevers
265 Elm Street
Lakeview, Ohio 43331