

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): Chapter 7

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Raber Steel Erection, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

8 4 - 4 2 7 8 9 0 8

4. Debtor's address

Principal place of business

2626 Leslie Drive

Number Street

Anna, TX 75409

City State ZIP Code

Collin

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8 1 2 0

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

☒ Chapter 7

☐ Chapter 9

☐ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☒ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/20/2021
MM/ DD/ YYYY

X /s/ Roy Raber
Signature of authorized representative of debtor

Roy Raber
Printed name

Title President

18. Signature of attorney

X /s/ Michael S. Mitchell
Signature of attorney for debtor

Date 04/20/2021
MM/ DD/ YYYY

Michael S. Mitchell
Printed name

DeMarco Mitchell, PLLC
Firm name

1255 West 15th St., 805
Number Street

plano TX 75075
City State ZIP Code

(972) 578-1400 mike@demarcomitchell.com
Contact phone Email address

00788065 TX
Bar number State

Fill in this information to identify the case:

Debtor name Raber Steel Erection, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 JPMorgan Chase Bank

Checking account

6036

\$277.84

3.2 Valley Bank

Checking account

1905

\$5.00

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$282.84

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

Current value of debtor's
interest

11. Accounts Receivable

11a. 90 days old or less: _____ - _____ = → _____
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = → _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used for
current value

Current value of debtor's
interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock: % of ownership:

None

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

None

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops — either planted or harvested

None

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

☒ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No

☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes. Fill in the information below.

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

None

40. Office fixtures

None

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 <u>Welding machine - located at 2626 Leslie Lane, Anna, TX</u> <u>75409</u>	<u>(Unknown)</u>		<u>\$1,500.00</u>
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Additional Page Total - See continuation page for additional entries	<u>\$45,000.00</u>
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42. Collectibles Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$46,500.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

None

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

None

49. **Aircraft and accessories**

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real Property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

General description

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

None

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

70. Does the debtor own any other assets that have not yet been reported on this form?

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's
interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 Internet domain name: rabersteelerectionllc.com

(Unknown)

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$282.84</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i>	<u>\$46,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i>		→ <u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$46,782.84</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<u>\$46,782.84</u>

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Additional Page

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
41. Office equipment - <i>Continued</i>			
Link Belt 70 ton Crane - located at CTC Transportation in			
41.2 <u>Eules</u>	<u>(Unknown)</u>	_____	<u>\$45,000.00</u>
41.3 <u>3 broken hammer drills - no value</u>	<u>(Unknown)</u>	_____	<u>\$0.00</u>

Fill in this information to identify the case:

Debtor name Raber Steel Erection, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name

AmeriFactors Financial Group, LLC

Creditor's mailing address

1170 Celebration Blvd. Ste. 100

Kissimmee, FL 34747

Creditor's email address, if known

Date debt was incurred 3/17/2020

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

☐ No.

☒ Yes. Specify each creditor, including this creditor, and its relative priority.

For Asset: JPMorgan Chase Bank

1) AmeriFactors Financial Group, LLC

2) Mobilization Funding II, LLC

For Asset: Valley Bank

1) AmeriFactors Financial Group, LLC

2) Mobilization Funding II, LLC

For Asset: Link Belt 70 ton Crane - located at CTC Transportation in Euless

1) AmeriFactors Financial Group, LLC

2) Mobilization Funding II, LLC

Describe debtor's property that is subject to a lien

JPMorgan Chase Bank

Valley Bank

Link Belt 70 ton Crane - located at CTC Transportation in Euless

Welding machine - located at 2626 Leslie Lane, Anna, TX 75409

3 broken hammer drills - no value

Describe the lien

Blanket Lien Perfected by UCC1 Financing Statement

Is the creditor an insider or related party?

☒ No

☐ Yes.

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$121,792.36

\$46,782.84

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$232,792.36

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

For Asset: Welding machine - located at 2626 Leslie Lane, Anna, TX 75409

1) Navita Credit Corp.

2) AmeriFactors Financial Group, LLC

3) Mobilization Funding II, LLC

For Asset: 3 broken hammer drills - no value

1) Mobilization Funding II, LLC

2) AmeriFactors Financial Group, LLC

2.2 Creditor's name

Mobilization Funding II, LLC

Creditor's mailing address

8902 N. Dale Mabry Hwy. Ste. 200

Tampa, FL 33614

Creditor's email address, if known

Date debt was incurred 6/22/2020

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

☐ No.

☒ Yes. Have you already specified the relative priority?

For Asset:

JPMorgan Chase Bank

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Valley Bank

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Link Belt 70 ton Crane - located at CTC Transportation in Euless

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

Describe debtor's property that is subject to a lien

JPMorgan Chase Bank

Valley Bank

Link Belt 70 ton Crane - located at CTC Transportation in Euless

Welding machine - located at 2626 Leslie Lane, Anna, TX 75409

3 broken hammer drills - no value

Describe the lien

Secondary Blanket Perfected by UCC1 Financing Statement

Is the creditor an insider or related party?

☒ No

☐ Yes.

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$108,000.00

\$46,782.84

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

For Asset:

Welding machine - located at 2626 Leslie Lane, Anna, TX 75409

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

3 broken hammer drills - no value

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

2.3

Creditor's name

Navita Credit Corp.

Creditor's mailing address

PO Box 979131

Miami, FL 33197

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number

9 8 1 2

Do multiple creditors have an interest in the same property?

☐ No.

☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

Describe debtor's property that is subject to a lien

Welding machine - located at 2626 Leslie Lane, Anna, TX 75409

Describe the lien

PMSI

Is the creditor an insider or related party?

☒ No

☐ Yes.

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$3,000.00

\$1,500.00

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Gulf Coast Bank and Trust Company 215 Celebration Place Suite 340 Kissimmee, FL 34747	Line <u>2.1</u>	____ _
Harrison Steck, PC 515 Houston St. Ste. 701 Fort Worth, TX 76102	Line <u>2.1</u>	____ _
Amerifactors Financial Group, LLC 215 Celebration Place 340 Kissimmee, FL 34747	Line <u>2.1</u>	____ _
House Perron & House PLLC c/o Ben House 633 E. Fernhurst Dr Ste. 1401 Katy, TX 77450	Line <u>2.2</u>	____ _

Fill in this information to identify the case:

Debtor name Raber Steel Erection, LLC

United States Bankruptcy Court for the:
Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Central Pension Fund

PO Box 418433

Boston, MA 02241-8433

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) _____

Remarks: Notice only, alternate address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Total claim

Priority amount

unknown

unknown

2.2 Priority creditor's name and mailing address

Int. Union of OE & PE

Central Pension Fund

PO Box 418433

Boston, MA 02241-8433

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (5)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$13,478.72

\$13,478.72

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page

2.3	Priority creditor's name and mailing address <u>Int. Union Of Op. Engineers</u> <u>IUOE & Pipeline Employers H & W Fund</u> <u>PO Box 418049</u> <u>Boston, MA 02241-8049</u> Date or dates debt was incurred Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(5)</u>	As of the petition filing date, the claim is: <u>\$15,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,000.00</u>	<u>\$15,000.00</u>
2.4	Priority creditor's name and mailing address <u>Int. Union of Operating Engineers</u> <u>IUOE Local 178</u> <u>4025 Rufe Snow Drive</u> <u>North Richland Hills, TX 76180-8845</u> Date or dates debt was incurred Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(5)</u>	As of the petition filing date, the claim is: <u>\$813.72</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$813.72</u>	<u>\$813.72</u>
2.5	Priority creditor's name and mailing address <u>Texas Iron Workers</u> <u>PO Box 721798</u> <u>Houston, TX 77272-1798</u> Date or dates debt was incurred Last 4 digits of account number <u>8 6 1 F</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(5)</u>	As of the petition filing date, the claim is: <u>\$150,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150,000.00</u>	<u>\$150,000.00</u>

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Part 1: Additional Page

2.6 Priority creditor's name and mailing address
Texas Workforce Commission
PO Box 149137
Waco, TX 76714-9137

Date or dates debt was incurred

Last 4 digits of account
number 7 2 - 5

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

\$2,893.41

\$2,893.41

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Abilene Rental Center, LC</u> <u>13575 Treadway</u> <u>Abilene, TX 79602</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 5 0 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>equipment rentals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,000.00</u>
3.2	Nonpriority creditor's name and mailing address <u>Agile Insurance</u> <u>6023D Kellers Church Rd.</u> <u>Pipersville, PA 18947</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$788.00</u>
3.3	Nonpriority creditor's name and mailing address <u>Air Gas</u> <u>1712 McDonald St.</u> <u>Mckinney, TX 75069</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
3.4	Nonpriority creditor's name and mailing address <u>Americas Best Value Inn & Suites</u> <u>3165 South Danville Drive</u> <u>Abilene, TX 79605</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>4 . 0 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lodging</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,705.50</u>
3.5	Nonpriority creditor's name and mailing address <u>Associated Human Capital Management</u> <u>111 Express Street</u> <u>Plainview, NY 11803</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5 2 0 5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>payroll services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,000.00</u>

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Part 2: Additional Page

3.6	Nonpriority creditor's name and mailing address <u>Business Services Company, LLC</u> As Representative <u>4801 Lang NE 110</u> <u>Albuquerque, NM 87109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <div style="border: 1px dashed black; padding: 2px; margin-top: 5px;"> Remarks: Former lender, believed paid in full, listed herein out of an abundance of caution. UCC Termination Statement filed 3/16/2020. </div>	As of the petition filing date, the claim is: <u>\$0.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>Chevron</u> <u>WEX Bank</u> <u>PO Box 4337</u> <u>Carol Stream, IL 60197</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2 1 - 3</u>	As of the petition filing date, the claim is: <u>\$469.58</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Fuel</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>Construct Connect</u> <u>PO Box 207121</u> <u>Dallas, TX 75320</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2 5 2 4</u>	As of the petition filing date, the claim is: <u>\$1,204.28</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Bid Program</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address <u>CTC Transportation, inc.</u> <u>PO Box 488 Euless</u> <u>Euless, TX 76039</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$15,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental transportation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>Davis Motor Crane Service, Inc.</u> <u>1222 N. Loop 12</u> <u>Irving, TX 75061</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$6,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Crane rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Part 2: Additional Page

3.11	Nonpriority creditor's name and mailing address <u>Equipmentshare.com</u> <u>c/o Scheef & Stone</u> <u>500 North Akard Ste. 2700</u> <u>Dallas, TX 75201</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> 5 6 6 </u>	As of the petition filing date, the claim is: <u>\$49,650.87</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address <u>Gile Insurance</u> <u>PO Box 549</u> <u>Newark, NJ 07101</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$5,456.62</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address <u>Goins Crane Rental</u> <u>PO Box 5276</u> <u>Abilene, TX 79608</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$5,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Crain Rentals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <u>Greenberg</u> <u>H & E Crain Rental</u> <u>PO Box 849850</u> <u>Dallas, TX 75284</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$4,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Crane rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address <u>Guard Insurance Group</u> <u>1253 Haddonfield Berlin Rd.</u> <u>Voorhees, NJ 08043-4847</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> 4 1 5 6 </u>	As of the petition filing date, the claim is: <u>\$5,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Part 2: Additional Page

3.16 Nonpriority creditor's name and mailing address <u>Guild Insurance</u> <u>West Guard Insurance Co.</u> <u>PO Box 785570</u> <u>Philadelphia, PA 19175</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3</u> <u>9</u> <u>9</u> <u>6</u>	As of the petition filing date, the claim is: <u>\$2,197.68</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17 Nonpriority creditor's name and mailing address <u>H & E Equipment Exchange LLC</u> <u>PO Box 849850</u> <u>Dallas, TX 75284</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>1</u> <u>4</u> <u>8</u>	As of the petition filing date, the claim is: <u>\$3,605.41</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18 Nonpriority creditor's name and mailing address <u>ICI Construction, Inc</u> <u>12660 Coit Rd. Ste. 300</u> <u>Dallas, TX 75251</u> Date or dates debt was incurred <u>11/19/2019</u> Last 4 digits of account number <u>1</u> <u>0</u> <u>4</u> <u>0</u>	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontract Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19 Nonpriority creditor's name and mailing address <u>Int. Union of Op. Engineers</u> <u>North Texas Operating Engineers</u> <u>PO Box 819015</u> <u>Dallas, TX 75381-9015</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20 Nonpriority creditor's name and mailing address <u>John M Brown Insurance Agency, Inc.</u> <u>750 N. Franklin Ste. 208</u> <u>Chicago, IL 60654</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Part 2: Additional Page

3.21 Nonpriority creditor's name and mailing address <u>Linda Mood Heavy Hauling, Inc.</u> <u>2020 South Nursery Road</u> <u>Irving, TX 75060</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$15,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Transportation services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22 Nonpriority creditor's name and mailing address <u>Montgomery Cranes, LLC</u> <u>PO Box 155276</u> <u>Fort Worth, TX 76155</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$15,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Crane rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23 Nonpriority creditor's name and mailing address <u>Office Depot</u> <u>2220 North Hwy. 360</u> <u>Grand Prairie, TX 75050</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>4 8 6 2</u>	As of the petition filing date, the claim is: <u>\$500.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24 Nonpriority creditor's name and mailing address <u>Personal Concepts</u> <u>PO Box 5750</u> <u>Carol Stream, IL 60197</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3 8 1 1</u>	As of the petition filing date, the claim is: <u>\$5,926.88</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25 Nonpriority creditor's name and mailing address <u>Plan Hub</u> <u>1665 Palm Beach Lakes Blvd. #950</u> <u>West Palm Beach, FL 33401</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$399.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Bid program</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Part 2: Additional Page

<p>3.26 Nonpriority creditor's name and mailing address</p> <p><u>Praxair</u></p> <p><u>PO Box 120812</u></p> <p><u>Dallas, TX 75312</u></p> <p>Date or dates debt was incurred <u>2021</u></p> <p>Last 4 digits of account number <u>5 1 6 6</u></p>	<p>As of the petition filing date, the claim is: <u>\$7,545.46</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Air Tank rentals</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.27 Nonpriority creditor's name and mailing address</p> <p><u>Rakenapp.com</u></p> <p><u>5600 Avenida Encinas Ste. 140</u></p> <p><u>Carlsbad, CA 92008</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Notice only</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.28 Nonpriority creditor's name and mailing address</p> <p><u>Red D-Arc, Inc</u></p> <p><u>6953 Lee Industrial Blvd.</u></p> <p><u>Austell, GA 30168</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>1 5 8 7</u></p>	<p>As of the petition filing date, the claim is: <u>\$0.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>notice only</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.29 Nonpriority creditor's name and mailing address</p> <p><u>Red River Welding</u></p> <p><u>2311 N. 1St. Ave.</u></p> <p><u>Durant, OK 74701</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$0.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Notice only</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.30 Nonpriority creditor's name and mailing address</p> <p><u>Reeder General Contractors, Inc.</u></p> <p><u>6600 Hawks Creek Ave. Suite 200</u></p> <p><u>Fort Worth, TX 76114</u></p> <p>Date or dates debt was incurred <u>1/27/2020</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Subcontractor</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Part 2: Additional Page

3.31	Nonpriority creditor's name and mailing address <u>Sedalco Construction Services</u> <u>4100 Fossil Creek Boulevard</u> <u>Fort Worth, TX 76137</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number <u>2 0 8 0</u>		
3.32	Nonpriority creditor's name and mailing address <u>Strategic Capital Partners, LLC</u> <u>10551 Barkley Suite 403</u> <u>Overland Park, KS 66212</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.33	Nonpriority creditor's name and mailing address <u>Sunbelt Rentals, Inc</u> <u>c/o Tucker, et al</u> <u>1702 N. Collins Blvd. #100</u> <u>Richardson, TX 75080</u>	As of the petition filing date, the claim is: <u>\$24,389.24</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental contracts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number <u>4 2 9 2</u>		
3.34	Nonpriority creditor's name and mailing address <u>WestAir Praxair Distribution</u> <u>Dept. 889</u> <u>PO Box 120889</u> <u>Anna, TX 75409-4659</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.35	Nonpriority creditor's name and mailing address <u>Zenith American Solutions, Inc.</u> <u>1600 Highway 6 South 340</u> <u>Sugar Land, TX 77478</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only, alternate address</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	T'ees of the Tx. Iron Workers Tr. Trust C/O Zenith American Solutions, Inc. 1600 Highway 6 South 340 Sugar Land, TX 77478	Line <u>2.5</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.2	Conner & Winters, LLP c/o Douglas M Selwyn 801 Travis St., 23rd Floor Houston, TX 77002	Line <u>2.5</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3	Equipmentsshare 1675 S. Main St. Keller, TX 76248	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	<u>5</u> <u>3</u> <u>1</u> <u>7</u>
4.4	Int. Union of OE & PE 4155 Chesapeake Street NW Washington, DC 20016-4665	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.5	Sunbelt Rentals PO Box 409211 Atlanta, GA 30384	Line <u>3.33</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.6	T'ees of the Tx Ir Wrk Def Cont Ret Pln C/O Zenith American Solutions, Inc. 1600 Highway 6 South 340 Sugar Land, TX 77478	Line <u>2.5</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.7	T'ees of the Tx Iron Wrk Health Bft Fund C/O Zenith American Solutions, Inc. 1600 Highway 6 South 340 Sugar Land, TX 77478	Line <u>2.5</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.8	T'ees of the Tx. Iron Wrk Pension Plan C/O Zenith American Solutions, Inc. 1600 Highway 6 South 340 Sugar Land, TX 77478	Line <u>2.5</u> <input type="checkbox"/> Not listed. Explain _____	_____

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	<u>\$182,185.85</u>
5b. Total claims from Part 2	5b. +	<u>\$195,838.52</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<u>\$378,024.37</u>

Fill in this information to identify the case:

Debtor name Raber Steel Erection, LLC

United States Bankruptcy Court for the:
Eastern District of Texas

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Subcontract Agreement</u></p> <p><u>Contract to be REJECTED</u></p>	<p><u>ICI Construction, Inc</u></p> <p><u>12660 Coit Rd. Ste. 300</u></p> <p><u>Dallas, TX 75251</u></p>
	<p>State the term remaining</p> <p><u>0 months</u></p>	
	<p>List the contract number of any government contract</p> <p>_____</p>	
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Subcontractor</u></p> <p><u>Contract to be REJECTED</u></p>	<p><u>Reeder General Contractors, Inc.</u></p> <p><u>6600 Hawks Creek Ave. Suite 200</u></p> <p><u>Fort Worth, TX 76114</u></p>
	<p>State the term remaining</p> <p><u>0 months</u></p>	
	<p>List the contract number of any government contract</p> <p>_____</p>	
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Subcontractor</u></p> <p><u>Contract to be REJECTED</u></p>	<p><u>Sedalco Construction Services</u></p> <p><u>4100 Fossil Creek Boulevard</u></p> <p><u>Fort Worth, TX 76137</u></p>
	<p>State the term remaining</p> <p><u>0 months</u></p>	
	<p>List the contract number of any government contract</p> <p>_____</p>	
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Equipment rentals</u></p> <p><u>Contract to be REJECTED</u></p>	<p><u>Sunbelt Rentals, Inc</u></p> <p><u>c/o Tucker, Albin, et al</u></p> <p><u>1702 N. Collins Blvd. Ste. 100</u></p> <p><u>Richardson, TX 75080</u></p>
	<p>State the term remaining</p> <p><u>0 months</u></p>	
	<p>List the contract number of any government contract</p> <p>_____</p>	
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Air tank supply</u></p> <p><u>Contract to be REJECTED</u></p>	<p><u>Praxair</u></p> <p><u>PO Box 120812</u></p> <p><u>Dallas, TX 75312</u></p>
	<p>State the term remaining</p> <p><u>0 months</u></p>	
	<p>List the contract number of any government contract</p> <p>_____</p>	

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest <u>Lodging</u> Contract to be REJECTED	<u>Americas Best Value Inn & Suites</u> <u>3165 South Danville Drive</u> <u>Abilene, TX 79605</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.7	State what the contract or lease is for and the nature of the debtor's interest <u>Crane rental</u> Contract to be REJECTED	<u>Greenberg</u> <u>H & E Crain Rental</u> <u>PO Box 849850</u> <u>Dallas, TX 75284</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.8	State what the contract or lease is for and the nature of the debtor's interest <u>Crane rental</u> Contract to be REJECTED	<u>Goins Crane Rental</u> <u>PO Box 5276</u> <u>Abilene, TX 79608</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.9	State what the contract or lease is for and the nature of the debtor's interest <u>Crane rental</u> Contract to be REJECTED	<u>Davis Motor Crane Service, Inc.</u> <u>1222 N. Loop 12</u> <u>Irving, TX 75061</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.10	State what the contract or lease is for and the nature of the debtor's interest <u>Equipment Rental</u> Contract to be REJECTED	<u>Equipmentsshare</u> <u>1675 S. Main St.</u> <u>Keller, TX 76248</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.11	State what the contract or lease is for and the nature of the debtor's interest <u>Equipment rental</u> Contract to be REJECTED	<u>Abilene Rental Center, LC</u> <u>13575 Treadway</u> <u>Abilene, TX 79602</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.12	State what the contract or lease is for and the nature of the debtor's interest <u>Equipment Rental</u> Contract to be REJECTED	<u>H & E Equipment Exchange LLC</u> <u>PO Box 849850</u> <u>Dallas, TX 75284</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13

State what the contract or lease is for and the nature of the debtor's interest

Crane rental

Contract to be REJECTED

State the term remaining

0 months

List the contract number of any government contract

Montgomery Cranes, LLC

PO Box 155276

Fort Worth, TX 76155

Fill in this information to identify the case:

Debtor name Raber Steel Erection, LLC

United States Bankruptcy Court for the:
Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 <u>Raber, Harriet Lee</u>	<u>2626 Leslie Lane</u> Street <u>Anna, TX 75409</u> City State ZIP Code	<u>Mobilization Funding II, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>AmeriFactors Financial Group, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Raber, Roy & Harriet</u>	<u>2626 Leslie Drive</u> Street <u>Anna, TX 75409</u> City State ZIP Code	<u>ICI Construction, Inc</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Reeder General Contractors, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Abilene Rental Center, LC</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Americas Best Value Inn & Suites</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Sedalco Construction Services</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Sunbelt Rentals, Inc</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

Strategic Capital Partners, LLC

☐ D

☒ E/F

☐ G

Praxair

☐ D

☒ E/F

☐ G

Rakenapp.com

☐ D

☒ E/F

☐ G

Red D-Arc, Inc

☐ D

☒ E/F

☐ G

Personal Concepts

☐ D

☒ E/F

☐ G

Red River Welding

☐ D

☒ E/F

☐ G

Americas Best Value Inn & Suites

☐ D

☒ E/F

☐ G

Greenberg

☐ D

☒ E/F

☐ G

Plan Hub

☐ D

☒ E/F

☐ G

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

*Check all schedules
that apply:*

Goins Crane Rental

☐ D

☒ E/F

☐ G

Agile Insurance

☐ D

☒ E/F

☐ G

Davis Motor Crane Service, Inc.

☐ D

☒ E/F

☐ G

Equipmentsshare.com

☐ D

☒ E/F

☐ G

Construct Connect

☐ D

☒ E/F

☐ G

Gile Insurance

☐ D

☒ E/F

☐ G

Guild Insurance

☐ D

☒ E/F

☐ G

John M Brown Insurance Agency,
Inc.

☐ D

☒ E/F

☐ G

Associated Human Capital
Management

☐ D

☒ E/F

☐ G

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

*Check all schedules
that apply:*

WestAir Praxair Distribution

☐ D

☒ E/F

☐ G

Air Gas

☐ D

☒ E/F

☐ G

Int. Union of Op. Engineers

☐ D

☒ E/F

☐ G

Abilene Rental Center, LC

☐ D

☒ E/F

☐ G

CTC Transportation, inc.

☐ D

☒ E/F

☐ G

Chevron

☐ D

☒ E/F

☐ G

Guard Insurance Group

☐ D

☒ E/F

☐ G

H & E Equipment Exchange LLC

☐ D

☒ E/F

☐ G

Linda Mood Heavy Hauling, Inc.

☐ D

☒ E/F

☐ G

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

Montgomery Cranes, LLC ☐ D
☒ E/F
☐ G

Office Depot ☐ D
☒ E/F
☐ G

Davis Motor Crane Service, Inc. ☐ D
☐ E/F
☒ G

Equipmentsshare ☐ D
☐ E/F
☒ G

Goins Crane Rental ☐ D
☐ E/F
☒ G

Greenberg ☐ D
☐ E/F
☒ G

H & E Equipment Exchange LLC ☐ D
☐ E/F
☒ G

ICI Construction, Inc ☐ D
☐ E/F
☒ G

Montgomery Cranes, LLC ☐ D
☐ E/F
☒ G

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

Praxair

☐ D

☐ E/F

☒ G

Reeder General Contractors, Inc.

☐ D

☐ E/F

☒ G

Sedalco Construction Services

☐ D

☐ E/F

☒ G

Sunbelt Rentals, Inc

☐ D

☐ E/F

☒ G

2.3 Raber, Roy Edward

2626 Leslie Lane
Street

Anna, TX 75409

City

State

ZIP Code

Mobilization Funding II, LLC

☒ D

☐ E/F

☐ G

AmeriFactors Financial Group, LLC

☒ D

☐ E/F

☐ G

2.4

Street

City

State

ZIP Code

2.5

Street

City

State

ZIP Code

Debtor Raber Steel Erection, LLC
Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Name

Mailing Address

Column 2: Creditor

Name

*Check all schedules
that apply:*

2.6 _____
Street _____

City _____ State _____ ZIP Code _____

Fill in this information to identify the case:

Debtor name Raber Steel Erection, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$46,782.84

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$46,782.84

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$232,792.36

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$182,185.85

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$195,838.52

4. Total liabilities.....

Lines 2 + 3a + 3b

\$610,816.73

Fill in this information to identify the case:

Debtor name Raber Steel Erection, LLC

United States Bankruptcy Court for the:
Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2021 to Filing date
MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$0.00

For prior year:

From 01/01/2020 to 12/31/2020
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$623,512.24

For the year before that:

From 01/01/2019 to 12/31/2019
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$0.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2021 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2020 to 12/31/2020
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2019 to 12/31/2019
MM/ DD/ YYYY MM/ DD/ YYYY

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name _____ Street _____ City State ZIP Code Relationship to debtor _____	_____	_____	_____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	_____

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
5.1. _____ Creditor's name _____ Street _____ City State ZIP Code	XXXX- _____	_____	_____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

☐ None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
Texas Iron Workers' Pension Plan, Trustees of the Texas Iron Workers' Health Benefit Fund, Trustees of the Texas Iron Workers' Defined Contribution Retirement Plan, et al v Raber Steel Erection, LLC	Civil Action	United States District Court, Southern District of Texas Name 515 Rusk Avenue Street Houston, TX 77002 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 4:21-cv-779			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name _____ Street _____ City State ZIP Code	Case title _____ Case number _____ Date of order or assignment _____	Court name and address _____ Name _____ Street _____ City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	<p>Recipient's name</p> <p>Street</p> <p>City State ZIP Code</p> <p>Recipient's relationship to debtor</p>			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

10.1.	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	DeMarco-Mitchell, PLLC		10/19/2020	\$4,000.00
	Address 1255 West 15th Street Suite 805 Street _____ _____ Plano, TX 75075 City State ZIP Code Email or website address www.demarcomitchell.com Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Address			
	Street			
	City State ZIP Code			
	Relationship to debtor			

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
14.1. _____ Street _____ _____ City State ZIP Code	From _____ To _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name _____ Street _____ City State ZIP Code	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☒ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
--------------	--

_____ EIN: _____

Has the plan been terminated?

☐ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 JPMorgan Chase Bank, NA Name 15298 Street Wilmington, DE 19850-5298 City State ZIP Code	XXXX- 6 0 7 7	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	12/01/2020	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Street City State ZIP Code			<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City	Address		
	State			
	ZIP Code			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City			
State			
ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- ☐ *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- ☐ *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- ☐ *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
	City		<input type="checkbox"/> Concluded
	State		
	ZIP Code		

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____
Street		Dates business existed
City State ZIP Code		From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☒ None

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Name and address

Dates of service

26a.1. _____ From _____ To _____
Name

Street

City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address

Dates of service

26b.1. _____ From _____ To _____
Name

Street

City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Raber, Harriet Lee _____
Name _____
2626 Leslie Lane _____
Street _____

Anna, TX 75409 _____
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1. _____
Name

Street

City State ZIP Code

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

Roy Edward Raber 2626 Leslie Lane Anna, TX 75409 Owner & Sole Managing Member, 100.00 %

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

Mike Raber 2626 Leslie Drive Anna, TX 75409 Vice President, From 10/29/2019
To 11/1/2020

Mark Raber, Jr. 650 Lone Star Rd. Anna, TX 76273 Foreman, From 10/29/2019
To 11/1/2020

Harriet Lee Raber 2626 Leslie Lane Anna, TX 75409 Secretary/Bookkeeper, From 10/29/2019
To 11/1/2020

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Mark Raber</u> Name <u>650 Lone Star Rd.</u> Street <u>Whitesboro, TX 76273</u> City State ZIP Code	<u>\$35,085.26</u>	<u>April</u> 2020-October 2020	<u>Salary</u>

Relationship to debtor

Grandson

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2. <u>Michael Raber</u> Name <u>2626 Leslie Dr.</u> Street <u>Anna, TX 75409</u> City State ZIP Code	<u>\$39,327.26</u>	<u>April</u> 2020-October 2020	<u>Salary</u>

Relationship to debtor

Son

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

Part 14: Signature and Declaration

Debtor Raber Steel Erection, LLC
Name

Case number (if known) _____

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/20/2021
MM/ DD/ YYYY

X /s/ Roy Raber
Signature of individual signing on behalf of the debtor

Position or relationship to debtor
President

Printed name Roy Raber

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of Texas

In re Raber Steel Erection, LLC

Case No. _____

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	<u>\$4,000.00</u>
Prior to the filing of this statement I have received	<u>\$4,000.00</u>
Balance Due	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/20/2021
Date

/s/ Michael S. Mitchell
Michael S. Mitchell
Signature of Attorney

Bar Number: 00788065
DeMarco Mitchell, PLLC
1255 West 15th St., 805
plano, TX 75075
Phone: (972) 578-1400

DeMarco Mitchell, PLLC
Name of law firm

Date: 04/20/2021

/s/ Raber Steel Erection, LLC
Raber Steel Erection, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE: **Raber Steel Erection, LLC**

CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 04/20/2021 Signature /s/ Roy Raber
Roy Raber, President

T'ees of the Tx. Iron Workers
Tr. Trust

C/O Zenith American Solutions, Inc.
1600 Highway 6 South 340
Sugar Land, TX 77478

Abilene Rental Center, LC

13575 Treadway
Abilene, TX 79602

Agile Insurance

6023D Kellers Church Rd.
Pipersville, PA 18947

Air Gas

1712 McDonald St.
Mckinney, TX 75069

Americas Best Value Inn &
Suites

3165 South Danville Drive
Abilene, TX 79605

Amerifactors Financial Group,
LLC

215 Celebration Place 340
Kissimmee, FL 34747

AmeriFactors Financial
Group, LLC

1170 Celebration Blvd. Ste. 100
Kissimmee, FL 34747

Associated Human Capital
Management

111 Express Street
Plainview, NY 11803

Attorney General of Texas
OAG/CSD/Mail Code 38
PO Box 12017
Austin, TX 78711-2017

Business Services Company,
LLC
As Representative
4801 Lang NE 110
Albuquerque, NM 87109

Central Pension Fund
PO Box 418433
Boston, MA 02241-8433

Chevron
WEX Bank
PO Box 4337
Carol Stream, IL 60197

Conner & Winters, LLP
c/o Douglas M Selwyn

801 Travis St., 23rd Floor
Houston, TX 77002

Construct Connect
PO Box 207121
Dallas, TX 75320

CTC Transportation, inc.
PO Box 488 Euless
Euless, TX 76039

Davis Motor Crane Service,
Inc.
1222 N. Loop 12
Irving, TX 75061

Equipmentsshare
1675 S. Main St.
Keller, TX 76248

Equipmentsshare.com
c/o Scheef & Stone
500 North Akard Ste. 2700
Dallas, TX 75201

Gile Insurance
PO Box 549
Newark, NJ 07101

Goins Crane Rental
PO Box 5276
Abilene, TX 79608

Greenberg
H & E Crain Rental
PO Box 849850
Dallas, TX 75284

Guard Insurance Group
1253 Haddonfield Berlin Rd.
Voorhees, NJ 08043-4847

Guild Insurance
West Guard Insurance Co.
PO Box 785570
Philadelphia, PA 19175

Gulf Coast Bank and Trust
Company
215 Celebration Place Suite 340
Kissimmee, FL 34747

H & E Equipment Exchange
LLC
PO Box 849850
Dallas, TX 75284

Harrison Steck, PC
515 Houston St. Ste. 701
Fort Worth, TX 76102

House Perron & House PLLC
c/o Ben House
633 E. Fernhurst Dr Ste. 1401
Katy, TX 77450

ICI Construction, Inc
12660 Coit Rd. Ste. 300
Dallas, TX 75251

Int. Union of OE & PE
Central Pension Fund
PO Box 418433
Boston, MA 02241-8433

Int. Union of OE & PE
4155 Chesapeake Street NW
Washington, DC 20016-4665

Int. Union of Op. Engineers
North Texas Operating Engineers
PO Box 819015
Dallas, TX 75381-9015

Int. Union Of Op. Engineers
IUOE & Pipeline Employers H & W Fund
PO Box 418049
Boston, MA 02241-8049

Int. Union of Operating
Engineers
IUOE Local 178
4025 Rufe Snow Drive
North Richland Hills, TX 76180-8845

Internal Revenue Service -
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

John M Brown Insurance
Agency, Inc.
750 N. Franklin Ste. 208
Chicago, IL 60654

Linda Mood Heavy Hauling,
Inc.
2020 South Nursery Road
Irving, TX 75060

Mobilization Funding II, LLC
8902 N. Dale Mabry Hwy. Ste. 200
Tampa, FL 33614

Montgomery Cranes, LLC
PO Box 155276
Fort Worth, TX 76155

Navita Credit Corp.
PO Box 979131
Miami, FL 33197

Office Depot
2220 North Hwy. 360
Grand Prairie, TX 75050

Personal Concepts

PO Box 5750
Carol Stream, IL 60197

Plan Hub

1665 Palm Beach Lakes Blvd. #950
West Palm Beach, FL 33401

Praxair

PO Box 120812
Dallas, TX 75312

Harriet Lee Raber

2626 Leslie Lane
Anna, TX 75409

Roy & Harriet Raber

2626 Leslie Drive
Anna, TX 75409

Roy Edward Raber

2626 Leslie Lane
Anna, TX 75409

Rakenapp.com

5600 Avenida Encinas Ste. 140
Carlsbad, CA 92008

Red D-Arc, Inc

6953 Lee Industrial Blvd.
Austell, GA 30168

Red River Welding
2311 N. 1St. Ave.
Durant, OK 74701

Reeder General Contractors,
Inc.
6600 Hawks Creek Ave. Suite 200
Fort Worth, TX 76114

SEC
100 F Street
Washington, DC 20549

Sedalco Construction Services
4100 Fossil Creek Boulevard
Fort Worth, TX 76137

Strategic Capital Partners,
LLC
10551 Barkley Suite 403
Overland Park, KS 66212

Sunbelt Rentals
PO Box 409211
Atlanta, GA 30384

Sunbelt Rentals, Inc
c/o Tucker, et al
1702 N. Collins Blvd. #100
Richardson, TX 75080

Sunbelt Rentals, Inc
c/o Tucker, Albin, et al
1702 N. Collins Blvd. Ste. 100
Richardson, TX 75080

T'ees of the Tx Ir Wrk Def
Cont Ret Pln

C/O Zenith American Solutions, Inc.
1600 Highway 6 South 340
Sugar Land, TX 77478

T'ees of the Tx Iron Wrk
Health Bft Fund

C/O Zenith American Solutions, Inc.
1600 Highway 6 South 340
Sugar Land, TX 77478

T'ees of the Tx. Iron Wrk
Pension Plan

C/O Zenith American Solutions, Inc.
1600 Highway 6 South 340
Sugar Land, TX 77478

Texas Attorney General's
Office

Bankruptcy Collection Division
PO Box 12548
Austin, TX 78711-2548

Texas Comptroller of Public
Accounts

PO Box 12548, MC-008
Austin, TX 78711-2548

Texas Iron Workers

PO Box 721798
Houston, TX 77272-1798

Texas Workforce Commission

PO Box 149137
Waco, TX 76714-9137

Texas Workforce Commission

TEC Building Tax Dept.
101 E. 15th Sreet
Austin, TX 78778

United States Attorney
110 North College Ave, Ste. 700
Tyler, TX 75702-0204

United States Trustee
110 North College Ave., Ste. 300
Tyler, TX 75702-7231

WestAir Praxair Distribution
Dept. 889
PO Box 120889
Anna, TX 75409-4659

Zenith American Solutions,
Inc.
1600 Highway 6 South 340
Sugar Land, TX 77478

Fill in this information to identify the case:

Debtor name Raber Steel Erection, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/20/2021
MM/ DD/ YYYY

X

/s/ Roy Raber

Signature of individual signing on behalf of debtor

Roy Raber

Printed name

President

Position or relationship to debtor