

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known)

Chapter 7

Check if this an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against a non-individual, use the Involuntary Petition Against an Individual (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code Check one:

- Chapter 7
 Chapter 11

Part 2: Identify the Debtor

2. Debtor's name Parthenon Metal Works, LLC

3. Other names you know the debtor has used in the last 8 years

Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN) Unknown

EIN

5. Debtor's address

Principal place of business

127 Public Sq., Ste. 5110

Number Street

Cleveland, OH 44114

City State Zip Code

Cuyahoga

County

Mailing address, if different

Number Street

P.O. Box

City State Zip Code

Location of principal assets, if different from principal place of business

5018 Murfreesboro Road

Number Street

LaVergne, TN 37086
City State Zip Code

6. Debtor's website (URL) www.parthenonmetalworks.com

7. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other type of debtor. Specify:

Debtor _____

Case number (if known) _____

8. Type of debtor's business Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the types of business listed.
- Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?

- No
- Yes. Debtor

District _____ Date filed _____ Relationship _____
 Case number, if known _____
 MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ Date filed _____ Case number, if known _____
 MM / DD / YYYY

Part 3: Report About the Case

10. Venue Check one:

- Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.
- A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations

Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b). The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).

At least one box must be checked:

- The debtor is generally not paying its debts as they become due, unless they are in the subject of a bona fide dispute as to liability or amount.
- Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?

- No
- Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

13. Each petitioner's claim

Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
Kenwal Steel Corp.	Goods sold	\$ 1,927,323.31
Lee Steel Holdings LLC	Goods sold	\$ 98,127.32
Target Steel, Inc.	Goods sold	\$ 126,116.84
Total of petitioners' claims		\$ 2,151,567.47

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Debtor _____

Case number (if known) _____

Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative | **Attorneys**

Name and mailing address of petitioner
Kenwal Steel Corp.

Name
8223 W. Warren Ave, PO Box 4359
Number Street
Dearborn, MI 48126
City State Zip Code

Name and mailing address of petitioner's representative, if any

Frank M. Jerneycic, CFO
Name
Number Street
City State Zip Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/10/2018
MM / DD / YYYY


Signature of petitioner or representative, including representative's title

Jean R. Robertson
Printed name

Kaufman Drozdowski & Grendell, LLC
Firm name, if any
29525 Chagrin Blvd, Suite #250
Number Street
Pepper Pike Ohio 44122
City State Zip Code

Contact phone 440-462-6220 Email jean@kdlegal.com
Bar number #0069252
State Ohio

Jean Robertson
Signature of attorney

Date signed 12/10/2018
MM / DD / YYYY

Petitioners or Petitioners' Representative | **Attorneys**

Name and mailing address of petitioner
Lee Steel Holdings LLC

Name
1400 16th Street, Ste. 250
Number Street
Oakbrook, IL 60523
City State Zip Code

Name and mailing address of petitioner's representative, if any

Douglas Hong, VP - Finance and Accounting
Name
Number Street
City State Zip Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

Signature of petitioner or representative, including representative's title

Printed name

Firm name, if any

Number Street
City State Zip Code

Contact phone Email

Bar number

State

Signature of attorney

Date signed _____
MM / DD / YYYY

Debtor _____

Case number (if known) _____

Part 1 Request for Relief

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.
Petitioners or Petitioners' Representative _____ Attorneys _____

Name and mailing address of petitioner
Kenwal Steel Corp.

Name _____

8223 W. Warren Ave, PO Box 4359

Number Street _____

Dearborn, MI 48126

City State Zip Code _____

Name and mailing address of petitioner's representative, if any

Frank M. Jerneycic, CFO

Name _____

Number Street _____

City State Zip Code _____

I declare under penalty of perjury that the foregoing is true and correct.
Executed on _____

MM/DD/YYYY

Signature of petitioner or representative, including representative's title _____

Petitioners or Petitioners' Representative _____

Attorneys _____

Name and mailing address of petitioner
Lee Steel Holdings LLC

Name _____

1400 16th Street, Ste. 250

Number Street _____

Oakbrook, IL 60523

City State Zip Code _____

Name and mailing address of petitioner's representative, if any

Douglas Hong, VP - Finance and Accounting

Name _____

Number Street _____

City State Zip Code _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/10/2018
MM/DD/YYYY

Signature of petitioner or representative, including representative's title _____
Official Form 205

Involuntary Petition Against a Non-Individual

Printed name _____

Firm name, if any _____

Number Street _____

City State Zip Code _____

Contact phone Email _____

Bar number _____

State _____

Signature of attorney _____

Date signed _____

MM/DD/YYYY

Debtor _____

Case number (if known) _____

Petitioners or Petitioners' Representative


Name and mailing address of petitioner
Target Steel, Inc.

14601 Vreeland Road
Flat Rock, MI 48134

Name and mailing address of petitioner's representative, if any
Valentino Simone - President

24801 Vreeland
Flat Rock, Michigan 48134

I declare under penalty of perjury that the foregoing is true and correct.
Executed on **12/10/2018**


Signature of petitioner or representative, including representative's title

Attorneys

Printed name _____

Firm name, if any _____

Number Street _____

City State Zip Code _____

Contact phone Email _____

Bar number _____

State _____

Signature of attorney _____

Date signed **MM/DD/YYYY**

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OHIO

In re:

PARTHENON METAL WORKS, LLC,

Debtor.

Chapter 7

Case No.

RULE 7007.1 CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rules of Bankruptcy Procedure, Rule 7007.1, Kenwal Steel Corp. states that no corporation directly or indirectly owns 10% or more of the corporation's equity interests.

Dated: December 6, 2018

Kenwal Steel Corp.

By: 

Print name:

Its: CEO

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OHIO

In re:

PARTHENON METAL WORKS, LLC,

Debtor.

Chapter 7

Case No.

RULE 7007.1 CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rules of Bankruptcy Procedure, Rule 7007.1, Lee Steel Holdings LLC states that Union Partners I LLC owns more than 10% of Lee Steel Holdings LLC.

Dated: December 16, 2018

Lee Steel Holdings LLC

By: 

Print name: Douglas Hang

Its: VP Finance + Accounting

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OHIO

In re:

PARTHENON METAL WORKS, LLC,

Debtor.

Chapter 7

Case No.

RULE 7007.1 CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rules of Bankruptcy Procedure, Rule 7007.1, Target Steel, Inc. states that no corporation directly or indirectly owns 10% or more of the corporation's equity interests.

Dated: December 10th, 2018

Target Steel, Inc.

By: 

Print name: Valentino Simone

Its: President