

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 7

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Prime Metals U.S.A., Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	26-2161387	
4. Debtor's address	Principal place of business 1440 North Harbor Boulevard No. 640 Fullerton, CA 92835 Number, Street, City, State & ZIP Code Orange County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	primemetalsusa.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor Prime Metals U.S.A., Inc.
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4235

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Prime Metals U.S.A., Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☐ Funds will be available for distribution to unsecured creditors.

☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor Prime Metals U.S.A., Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

X *Ik Dong Kim*
Signature of authorized representative of debtor

Ik Dong Kim
Printed name

Title President

18. Signature of attorney

X *Steven F. Werth*
Signature of attorney for debtor

Date 11/17/2017
MM / DD / YYYY

Steven F. Werth 205434
Printed name

SulmeyerKupetz, A Professional Corporation
Firm name

333 South Hope Street
35th Floor
Los Angeles, CA 90071-1406
Number, Street, City, State & ZIP Code

Contact phone 213.626.2311

Email address www.sulmeyerlaw.com

205434
Bar number and State

**UNANIMOUS WRITTEN CONSENT OF BOARD OF DIRECTORS OF PRIME
METALS U.S.A., INC. AUTHORIZING FILING OF PETITION UNDER CHAPTER 7
OF THE BANKRUPTCY CODE**

We, the undersigned, being all the members of the Board of Directors (the "Board") of Prime Metals U.S.A., Inc., a California corporation (the "Company"), hereby waive notice and call for a meeting of the Board and hereby consent to the adoption of the following resolutions, which resolutions shall be deemed adopted as of the date hereof to the same extent and to have the same force and effect as if such resolutions were adopted at a duly convened meeting of the Board, all in accordance with applicable law, effective as of October 30, 2017.

WHEREAS, in the judgement of the Board, it is desirable and in the best interests of the Company, its creditors, stockholders, and other interested parties that a petition be filed by the Company in the United States Bankruptcy Court for the Central District of California seeking relief under the provisions of chapter 7 of title 11 of the United States Code, as such may be amended from time to time (the "Bankruptcy Code").

NOW, THEREFORE, BE IT RESOLVED, that a petition under chapter 7 of the Bankruptcy Code shall be filed on behalf of the Company and the same hereby is approved and adopted in all respects, and that any officers of the Company (each an "Authorized Officer" and collectively, the "Authorized Officers") is hereby authorized, empowered and directed on behalf of and in the name of the Company, to execute and verify petitions under Chapter 7 of the Bankruptcy Code and to cause the same to be filed with the United States Bankruptcy Court.

FURTHER RESOLVED, that any Authorized Officer is hereby authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers and in that connection to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all action which they deem necessary and proper in the Chapter 7 case, with a view to the successful prosecution of such case.

FURTHER RESOLVED, that the Company retain the firm of **SulmeyerKupetz**, A Professional Corporation, as counsel to the Company for the purposes of preparing the petition, schedules, and related documents necessary to commence the Chapter 7 case and appear on behalf of the Company at the 341(a) meeting of creditors. The Authorized Officers are authorized to sign an engagement letter employing **SulmeyerKupetz**, A

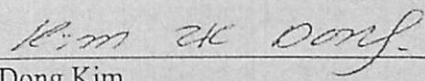
Professional Corporation, as counsel to the Company, and deliver to SulmeyerKupetz, A Professional Corporation, the retainer required by said engagement letter.


FURTHER RESOLVED, that any Authorized Officer is hereby authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, proper or desirable in connection with the chapter 7 case and the transactions contemplated herein.

FURTHER RESOLVED, that any and all past actions heretofore taken by any Authorized Officer or the directors of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

FURTHER RESOLVED, that this Consent may be executed in any number of counterparts, and any of the undersigned may execute this Consent on any one or more of such counterparts. All of such counterparts taken together shall be deemed to constitute one and the same instrument.

FURTHER RESOLVED, that this Consent may be executed by facsimile and, upon such execution, shall have the same force and effect as an original.


Ik Dong Kim


Gill Su Sun

Being All of the Directors of the Company

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Steven F. Werth (CA Bar No. 205434) swerth@sulmeyerlaw.com SulmeyerKupetz, A Professional Corporation 333 South Hope Street 35th Floor Los Angeles, CA 90071-1406 213.626.2311 Fax: 213.629.4520	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Prime Metals U.S.A., Inc. <div style="text-align: right;">Debtor(s), Plaintiff(s), Defendant(s).</div>	CASE NO.: ADVERSARY NO.: CHAPTER: 7 <div style="text-align: center;">CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</div> <div style="text-align: right;">[No hearing]</div>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Il Dong Kim, President of Prime Metals U.S.A., Inc. the undersigned in the above-captioned case, hereby declares
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☐ I am the attorney for the Debtor corporation
- 2.a. ☒ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

R-Techo Co., Ltd.

- b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

November 17, 2017
Date

By: Rim EK DOLF.
Signature of Debtor, or attorney for Debtor

Name: Il Dong Kim
President
Printed name of Debtor, or attorney for Debtor

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at _____, California.

Date: _____

Ik Dong Kim

Signature of Debtor

Ik Dong Kim

Signature of Joint Debtor

Fill in this information to identify the case:

Debtor name Prime Metals U.S.A., Inc.
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA
Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 6,965,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 1,029,290.84
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 7,994,290.84

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 9,503,979.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 7,432,799.60
4. Total liabilities Lines 2 + 3a + 3b	\$ 16,936,778.60

Fill in this information to identify the case:

Debtor name Prime Metals U.S.A., Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand** \$20.00

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
--	-----------------	---------------------------------	--

3.1. Hanmi Bank	Checking	0774	\$642.27
-----------------	----------	------	----------

3.2. BBCN	Checking	1221	\$2,856.59
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3.3. BBCN	Checking	0802	\$65.53
-----------	----------	------	---------

3.4. Uniti Bank	Checking Account	3947	\$764.03
-----------------	------------------	------	----------

3.5. Uniti Bank	Trust Account	0214	\$3,164.28
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4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,512.70

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

Debtor Prime Metals U.S.A., Inc. Case number (if known) _____
Name

Part 2. Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

Residence located at 2111 Palmetto Terrace, Fullerton, California 92831

7.1. Deposit held by Adalberto and Jeffrey Mistri (Landlord) \$4,500.00

Prime Metals' Office Lease
1400 North Harbor Boulevard Investors LLC

7.2. (Estimated Amount) \$8,500.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$13,000.00

Part 3. Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4. Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

14. **Mutual funds or publicly traded stocks not included in Part 1**
Name of fund or stock:

Stock in More Steel Co., Ltd. (a Korean business entity)

14.1. 5.75% Share Interest Liquidation Unknown

Valuation method used
for current value

Current value of
debtor's interest

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**
Name of entity: % of ownership

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5. Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 2

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Best Case Bankruptcy

Debtor Prime Metals U.S.A., Inc.
Name

Case number (if known) _____

☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Computers and Furniture	Unknown	Liquidation	\$12,223.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 86.

\$12,223.00

44. Is a depreciation schedule available for any of the property listed in Part 7?
☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			

Debtor Prime Metals U.S.A., Inc. Case number (if known) _____
Name

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Business Equipment \$996,555.14 N/A \$996,555.14

51. **Total of Part 8.** \$996,555.14
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 9 Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 6069 Maywood Avenue Huntington Park, California 90255 APN: 6318-008-010 Manufacturing (Light); Industrial	Owner	Unknown	Appraisal	\$3,280,000.00
55.2. 220 Industrial Street Bakersfield, California 93307 APN: 140-380-01 Industrial (Vacant Land)	Owner	Unknown	Appraisal	\$3,300,000.00
55.3. 1919 Bell Street Montgomery, Alabama 36104-2939 APN: 03-11-01-11-03-015-00 2.000 Blank Yard	Owner	Unknown	Appraisal	\$255,000.00

Debtor Prime Metals U.S.A., Inc. Case number (if known) _____
Name

55.4. 3806 Day Street
Montgomery, Alabama
36108
APN:
03-11-05-15-01-003-00
2.000
Blank Land

Owner

Unknown

Appraisal

\$130,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$6,965,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>primemetalsusa.com</u>	<u>Unknown</u>		<u>Unknown</u>

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No
☐ Yes

Debtor Prime Metals U.S.A., Inc. Case number (if known) _____
Name

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor Prime Metals U.S.A., Inc.
Name

Case number (if known) _____

Part 12 Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$7,512.70	
81. Deposits and prepayments. Copy line 9, Part 2.	\$13,000.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$12,223.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$996,555.14	
88. Real property. Copy line 56, Part 9.....>		\$6,965,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,029,290.84 + 91b.	\$6,965,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$7,994,290.84

Fill in this information to identify the case:

Debtor name Prime Metals U.S.A., Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	BBCN Creditor's Name CBC III 3600 Wilshire Boulevard Suite 100-A Los Angeles, CA 90010 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 8156 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 6069 Maywood Avenue Huntington Park, California 90255 APN: 6318-008-010 Manufacturing (Light); Industrial Describe the lien Business Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,827,620.00	\$3,280,000.00

2.2	BBCN Creditor's Name CBC III 3600 Wilshire Boulevard Suite 100-A Los Angeles, CA 90010 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number	Describe debtor's property that is subject to a lien 1919 Bell Street Montgomery, Alabama 36104-2939 APN: 03-11-01-11-03-015-002.000 Blank Yard 3806 Day Street Montgomery, Alabama 36108 Describe the lien Business Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$3,800,000.00	\$385,000.00
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Debtor Prime Metals U.S.A., Inc. Case number (if know) _____
Name

8162

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

<p>2.3 <u>BBCN</u></p> <p>Creditor's Name</p> <p>CBC III</p> <p>3600 Wilshire Boulevard</p> <p>Suite 100-A</p> <p>Los Angeles, CA 90010</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>6596</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>1. BBCN</p> <p>2. Uniti Bank</p>	<p>Describe debtor's property that is subject to a lien</p> <p>220 Industrial Street</p> <p>Bakersfield, California 93307</p> <p>APN: 140-380-01</p> <p>Industrial (Vacant Land)</p> <p>Describe the lien</p> <p>Business Loan</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p><u>\$1,997,157.00</u></p> <p><u>\$3,300,000.00</u></p>
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<p>2.4 <u>BBCN</u></p> <p>Creditor's Name</p> <p>CBC III</p> <p>3600 Wilshire Boulevard</p> <p>Suite 100-A</p> <p>Los Angeles, CA 90010</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>6845</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>220 Industrial Street</p> <p>Bakersfield, California 93307</p> <p>6069 Maywood Avenue</p> <p>Huntington Park, California 90255</p> <p>APN: 140-380-01</p> <p>Industrial (Vacant Land)</p> <p>Describe the lien</p> <p>Short Term Loan (L/C Advance)</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p><u>\$718,978.00</u></p> <p><u>\$6,580,000.00</u></p>
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<p>2.5 <u>BBCN</u></p>	<p>Describe debtor's property that is subject to a lien</p>	<p><u>\$848,224.00</u></p> <p><u>\$6,580,000.00</u></p>
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Debtor <u>Prime Metals U.S.A., Inc.</u>		Case number (if know) _____	
Name			
Creditor's Name	220 Industrial Street Bakersfield, California 93307 APN: 140-380-01 Industrial (Vacant Land) 6069 Maywood Avenue Huntington Park, California 90255 APN: 140-380-01 Industrial (Vacant Land)		
CBC III 3600 Wilshire Boulevard Suite 100-A Los Angeles, CA 90010			
Creditor's mailing address	Describe the lien <u>Short Term Loan (Working Fund)</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Creditor's email address, if known			
Date debt was incurred			
Last 4 digits of account number 4537			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<hr/>			
2.6 Daewoo International	Describe debtor's property that is subject to a lien		Unknown \$0.00
Creditor's Name	Abstract of Judgment Case No. 30-2015-00782514-CU-BC-CJC		
535 Samsung-Ro Gangnam-Gu Seoul, Korea	Los Angeles County Recorder No. 20170892685 Orange County Recorder No. 2017000327897		
Creditor's mailing address	Describe the lien <u>Abstract of Judgment</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Creditor's email address, if known			
Date debt was incurred August 8, 2017			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<hr/>			
2.7 Uniti Bank	Describe debtor's property that is subject to a lien		\$312,000.00 \$3,300,000.00
Creditor's Name	220 Industrial Street Bakersfield, California 93307 APN: 140-380-01 Industrial (Vacant Land)		
6301 Beach Boulevard Suite 100 Buena Park, CA 90621			
Creditor's mailing address	Describe the lien <u>UCC Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim?		
Creditor's email address, if known			

Debtor Prime Metals U.S.A., Inc.
Name

Case number (if know) _____

Date debt was incurred

☐ No

☒ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

Last 4 digits of account number

0852

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

BBCN

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$9,503,979.0
0

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Joseph A. Walsh II, Esq.
Clyde & Co. US LLP
301 East Ocean Boulevard
Suite 1550
Long Beach, CA 90802

Line 2.6

Fill in this information to identify the case:

Debtor name Prime Metals U.S.A., Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1	Priority creditor's name and mailing address Employment Development Dept. Bankruptcy Group MIC 92E Post Office Box 826880 Sacramento, CA 94280	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: For Notice Purposes Only		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Franchise Tax Board Bankruptcy Unit, MS:A-340 Post Office Box 2952 Sacramento, CA 95812-2952	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: For Notice Purposes Only		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Prime Metals U.S.A., Inc.	Case number (if known)		
	Name			
2.3	Priority creditor's name and mailing address Internal Revenue Service Insolvency I Stop 5022 300 North Los Angeles St., Rm 4062 Los Angeles, CA 90012-9903	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.4	Priority creditor's name and mailing address Kern County Tax Assessor 1115 Truxtun Avenue Bakersfield, CA 93301	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.5	Priority creditor's name and mailing address Los Angeles County Tax Assessor 500 West Temple Street Room 225 Los Angeles, CA 90012-2770	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.6	Priority creditor's name and mailing address Los Angeles County Tax Collector Post Office Box 54110 Los Angeles, CA 90054-0110	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Prime Metals U.S.A., Inc. Name		Case number (if known)		
2.7	Priority creditor's name and mailing address Montgomery County Revenue Commissioner Post Office Box 1667 Montgomery, AL 36102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: For Notice Purposes Only			
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.8	Priority creditor's name and mailing address Orange County Treasurer Tax Collector Post Office Box 1438 Santa Ana, CA 92702	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: For Notice Purposes Only			
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.9	Priority creditor's name and mailing address State Board of Equalization Account Information Group, MIC: 29 Post Office Box 942879 Sacramento, CA 94279-0029	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: For Notice Purposes Only			
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

				Amount of claim	
3.1	Nonpriority creditor's name and mailing address 1440 North Harbor Investors LLC 1400 North Harbor Boulevard Suite 106 Fullerton, CA 92835 Date(s) debt was incurred <u>June, July 2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$14,094.06	
3.2	Nonpriority creditor's name and mailing address 91 Express Lane Post Office Box 9191 Corona, CA 92878 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$35.91	

Debtor <u>Prime Metals U.S.A., Inc.</u>		Case number (if known) _____
<small>Name</small>		
3.3	Nonpriority creditor's name and mailing address A Jin Resource America Corporation 16 West 32nd Street Suite 701 New York, NY 10001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$1,031,945.21</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan (\$1,000,000.00)</u> <u>Interest (7.2016-7.2017) (\$31,945.21)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address ADT Post Office Box 371878 Pittsburgh, PA 15250 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$150.12</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address AIA Recycling Corporation 470 South Cloverdale Road Greenville, AL 36037 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$306,969.86</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan (\$300,000.00)</u> <u>Interest (6.2016-7.2017) (\$6,969.86)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Ameri-Pride 5950 Alcoa Avenue Los Angeles, CA 90058 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$355.21</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address AT&T Post Office Box 5014 Carol Stream, IL 60197 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$1,943.83</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Birch Post Office Box 105066 Atlanta, GA 30348 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$2,228.03</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Cal Water 3725 South "H" Street Bakersfield, CA 93304 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$217.09</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor <u>Prime Metals U.S.A., Inc.</u>		Case number (if known) _____	
Name _____			
3.10	Nonpriority creditor's name and mailing address Choice Builder Post Office Box 7405 Fullerton, CA 92836 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,218.02</u>
3.11	Nonpriority creditor's name and mailing address Crown Business 930 South La Brea Avenue Los Angeles, CA 90036 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$120.00</u>
3.12	Nonpriority creditor's name and mailing address Electric Guard Dog Post Office Box 60089 Charlotte, NC 28260 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,542.52</u>
3.13	Nonpriority creditor's name and mailing address Hanil Nuclear Co., Ltd. 45, Duckcheo-ro, Manan-gu Anyang-si, Kyungi-do South Korea Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,877.09</u>
3.14	Nonpriority creditor's name and mailing address Hoaphat (VT) Pho Noi A Industrial Zone Giai Pham Commune, Yen My District Hung Yen Province Vietnam Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$54,876.67</u>
3.15	Nonpriority creditor's name and mailing address Hyundai Steel 231, Yangjae-dong Seocho-gu Seoul, Korea 137-938 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$617,947.82</u>
3.16	Nonpriority creditor's name and mailing address Kastle Systems 1300 John Reed Court Suite A Hacienda Heights, CA 91745 Date(s) debt was incurred <u>1.2017-7.2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,965.00</u>

Debtor <u>Prime Metals U.S.A., Inc.</u>		Case number (if known) _____
Name _____		
3.17	Nonpriority creditor's name and mailing address KHR Capital 1572 Kimberly Avenue Fullerton, CA 92831 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$128,518.39</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address Koletsy, Mancini, Feldman & Morrow 3460 Wilshire Boulevard Central Plaza, 8th Floor Los Angeles, CA 90010 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$12,565.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address Lee Anav Chung White & Kim LLP 520 South Grand Avenue Suite 1070 Los Angeles, CA 90071 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$210,663.08</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address PG&E 650 Town Center Drive Costa Mesa, CA 92626 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$51.50</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address Pomina (VT) No. 1, Song Than II Street No. 27 Di An Vietnam Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$69,729.68</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address R-Techo Co., Ltd. 1410, Daeho-ro Seokmun-myeon, Dangjin-si Chungcheongnam-do Korea Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$4,581,379.71</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan (\$2,000,000.00)</u> <u>Handling Charge (\$2,411,078.36)</u> <u>Interest (3.2016-7.2017) (\$170,301.35)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Ready Refresh Post Office Box 856158 Louisville, KY 40285 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$18.98</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Prime Metals U.S.A., Inc.	Case number (if known)	
Name			
3.24	Nonpriority creditor's name and mailing address Road Machinery File No. 749537 Los Angeles, CA 90074 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,858.66
3.25	Nonpriority creditor's name and mailing address S&P Global Platts Two Penn Plaza 25th Floor New York, NY 10121 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,280.00
3.26	Nonpriority creditor's name and mailing address Sal's Propane 638 East Gage Avenue Los Angeles, CA 90001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37.09
3.27	Nonpriority creditor's name and mailing address SIC Metals 3660 Wilshire Boulevard Suite 520 Los Angeles, CA 90010 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$308,622.35
3.28	Nonpriority creditor's name and mailing address Southern California Edison Co. Post Office Box 300 Rosemead, CA 91772-0001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$779.83
3.29	Nonpriority creditor's name and mailing address Spectrum Post Office Box 60229 Los Angeles, CA 90060 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$189.95
3.30	Nonpriority creditor's name and mailing address UPW Post Office Box 514539 Los Angeles, CA 90051 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$338.80

Debtor	Prime Metals U.S.A., Inc. <small>Name</small>	Case number (if known)	
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3.31	Nonpriority creditor's name and mailing address Verizon Post Office Box 4005 Acworth, GA 30101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$391.47
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3.32	Nonpriority creditor's name and mailing address Wells Fargo 333 South Spring Street Los Angeles, CA 90013 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$214.42
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3.33	Nonpriority creditor's name and mailing address Yeil Accounting America LLP 3255 Wilshire Boulevard Suite 1717 Los Angeles, CA 90010 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Audit, Tax & Advisory Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,000.00
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3.34	Nonpriority creditor's name and mailing address Yorke Engineering, LLC 31726 Rancho Viejo Road Suite 218 San Juan Capistrano, CA 92675 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,674.25
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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4.1	Internal Revenue Service Post Office Box 7346 Philadelphia, PA 19101-7346	Line <u>2.3</u>	-
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	<input type="checkbox"/> Not listed. Explain _____	
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1	Total of claim amounts 5a. \$ 0.00
5b. Total claims from Part 2	5b. + \$ 7,432,799.60
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ 7,432,799.60

Fill in this information to identify the case:

Debtor name Prime Metals U.S.A., Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with
whom the debtor has an executory contract or unexpired
lease

- | | | | |
|-------|--|---|---|
| 2.1. | State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract | Office Lease
Premises located at 1440 North Harbor Boulevard Fullerton, California
Through April 14, 2020 | 1400 N. Harbor Blvd. Investors LLC
1400 North Harbor Boulevard
Suite 106
Fullerton, CA 92835 |
| <hr/> | | | |
| 2.2. | State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract | Residential Real Property Lease
Monthly Rent = \$2,875.00
Lease Term December 12, 2015 through December 11, 2018
Through December 11, 2018 | Adalberto and Jeffrey Mistri
2111 East Palmetto Terrace
Fullerton, CA 92831 |
| <hr/> | | | |
| 2.3. | State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract | Industrial Equipment:
ERX Gun
Equipment Location:
6069 Maywood Avenue,
Huntington Park, CA 90255
Lease term ended May 2017
None | Navitas Lease Corp.
1719 Route 10 East
Suite 306
Parsippany, NJ 07054 |
| <hr/> | | | |
| 2.4. | State what the contract or lease is for and the nature of the debtor's interest

State the term remaining | Model M20 Sweeper
Contract No. 1798614
Lease term ends December 2017 | US Bank Equipment Finance
1310 Madrid Street
Marshall, MN 56258 |

Debtor 1 Prime Metals U.S.A., Inc.
First Name Middle Name Last Name

Case number (if known) _____

Additional Page If You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name Prime Metals U.S.A., Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Byungwhan Chung	1012 Loma Vista Place Fullerton, CA 92833	BBCN	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Byungwhan Chung	1012 Loma Vista Place Fullerton, CA 92833	BBCN	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Byungwhan Chung	1012 Loma Vista Place Fullerton, CA 92833	BBCN	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Byungwhan Chung	1012 Loma Vista Place Fullerton, CA 92833	Uniti Bank	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5 Byungwhan Chung	1012 Loma Vista Place Fullerton, CA 92833	BBCN	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Prime Metals U.S.A., Inc.

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6	Byungwhan Chung	1012 Loma Vista Place Fullerton, CA 92833	BBCN	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Hyungsun Kim	1440 North Harbor Boulevard No. 640 Fullerton, CA 92835	BBCN	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Hyungsun Kim	1440 North Harbor Boulevard No. 640 Fullerton, CA 92835	BBCN	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Hyungsun Kim	1440 North Harbor Boulevard No. 640 Fullerton, CA 92835	BBCN	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Hyungsun Kim	1440 North Harbor Boulevard No. 640 Fullerton, CA 92835	BBCN	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Hyungsun Kim	1440 North Harbor Boulevard No. 640 Fullerton, CA 92835	BBCN	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	R-Techo Co., Ltd.	1410, Daeho-ro Seokmun-myeon, Dangjin-si Chungcheongnam-do	BBCN	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor Prime Metals U.S.A., Inc.

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.13	R-Techo Co., Ltd.	1410, Daeho-ro Seokmun-myeon, Dangjin-si Chungcheongnam-do	AIA Recycling Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.14	R-Techo Co., Ltd.	1410, Daeho-ro Seokmun-myeon, Dangjin-si Chungcheongnam-do	A Jin Resource America Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
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2.15	Sehee Noh	1440 North Harbor Boulevard No. 640 Fullerton, CA 92835	Uniti Bank	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Ace Recycling LLC	6069 Maywood Avenue Huntington Park, CA 90255	US Bank Equipment Finance	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.4</u>
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2.17	Ace Recycling, L.L.C.	6069 Maywood Avenue Huntington Park, CA 90255	Navitas Lease Corp.	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.3</u>
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Fill in this information to identify the case:

Debtor name Prime Metals U.S.A., Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration
 - Statement of Related Cases
 - Statement of Financial Affairs
 - Verification of Master Mailing List Of Creditors

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

X Kim Zic Dong

Signature of individual signing on behalf of debtor

Ik Dong Kim

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Prime Metals U.S.A., Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to Filing Date

☐ Operating a business
☒ Other Scrap Metal Trade

\$6,441,226.29

For prior year:
From 1/01/2016 to 12/31/2016

☐ Operating a business
☒ Other Scrap Metal Trade

\$50,957,917.99

For year before that:
From 3/01/2015 to 12/31/2015

☐ Operating a business
☒ Other Scrap Metal Trade

\$24,280,496.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to Filing Date

Rent Income (Office,
Equipment)

\$127,623.01

For prior year:
From 1/01/2016 to 12/31/2016

Loan Receivable Interest, Asset
Disposal Profit, Rent Income,
Tax Refund

\$1,220,275.55

For year before that:
From 3/01/2015 to 12/31/2015

Loan Receivable Interest

\$525,469.88

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

Debtor Prime Metals U.S.A., Inc.

Case number (if known) _____

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Byungwhan Chung 1012 Loma Vista Place Fullerton, CA 92833 Employee	September 2016 through April 2017	\$160,000.00	Salary
4.2. Gillsu Sun 2111 East Palmetto Terrace Fullerton, CA 92831 Officer	September 2016 through April 2017	\$101,600.00	Salary
4.3. Minho An 2026 Ward Street Fullerton, CA 92833 Employee	September 2016 through April 2017	\$160,000.00	Salary
4.4. R-Techo Co., Ltd. 1410, Daeho-ro Seokmun-myeon, Dangjin-si Chungcheongnam-do Parent	December 20, 2016	\$19,726.03	Interest

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 2

Debtor Prime Metals U.S.A., Inc.

Case number (if known) _____

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Daewoo International Corporation v. Prime Metals USA, Inc. 30-2015-00782514-CU-BC-CJC	Civil	Orange County Superior Court Central Justice Center 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Hyundai Steel Co. vs. Central Metal, Inc.; Central Metal, Inc., Jong Uk Byun, Bok Soon Byun (Cross-Complainants) vs. Hyundai Steel Co. and Prime Metals, Jin Oh (Cross-Defendants) BC 658457	Civil	Superior Court - State of California County of Los Angeles 111 North Hill Street Los Angeles, CA 90012	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Los Angeles Waterkeeper v. Prime Metals U.S.A., Inc. 2:17-cv-05084-PSG-PJW	Civil	United States District Court Western Division - Los Angeles	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4. LA-Scrap Recycling Distribution Center, LLC v. Prime Metals USA, Inc. 30-2016-00829782-CU-CL-CJC	Civil	Orange County Superior Court Central Justice Center 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5. Posco P&S 2017Na2004872	Civil	Seoul High Court 33rd Civil Department 157, Seochojungang-ro Seocho-gu Seoul, South Korea	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.6. SIC Metals, Inc. vs. Prime Metals U.S.A., Inc. 30-2017-00945001-CU-BC-CJC	Civil	Orange County Superior Court Central Justice Center 700 Civic Center Drive West Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

Debtor Prime Metals U.S.A., Inc. Case number (if known) _____

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small> <small>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
--	---	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. SulmeyerKupetz 333 South Hope Street 35th Floor Los Angeles, CA 90071-1406	Attorney Fees	June 2017	\$25,000.00
Email or website address <u>www.sulmeyerlaw.com</u>			
Who made the payment, if not debtor? <u>R-Techo Co., Ltd.</u>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Christie Chu 1055 Wilshire Boulevard Suite 1555 Los Angeles, CA 90017	7621 Commonwealth Avenue Buena Park, California 90621	August 31, 2016	\$850,000.00
Relationship to debtor <u>None</u>			

Debtor Prime Metals U.S.A., Inc. Case number (if known) _____

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2	Mr. C's Towing At South Gate, Inc. 1545 Wilshire Boulevard Sixth Floor Los Angeles, CA 90017	6105 Maywood Avenue Huntington Park, California 90255	November 2, 2016	\$1,500,000.00
	Relationship to debtor None			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor provides

If debtor provides meals
and housing, number of
patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and
Address

Last 4 digits of
account number

Type of account or
instrument

Date account was
closed, sold,
moved, or
transferred

Last balance
before closing or
transfer

Debtor Prime Metals U.S.A., Inc.

Case number (if known) _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No.

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

☐ No.

☐ Yes. Provide details below.

Debtor Prime Metals U.S.A., Inc.

Case number (if known) _____

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26a.1. Hyun Tai Jang CPA
3660 Wilshire Boulevard
Suite 520
Los Angeles, CA 90010

Prior to December
2015

26a.2. Yeil Accounting America LLP
3255 Wilshire Boulevard
Suite 1717
Los Angeles, CA 90010

December 28, 2015 -
Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26b.1. Yeil Accounting America LLP
3255 Wilshire Boulevard
Suite 1717
Los Angeles, CA 90010

December 28, 2015

Name and address

Date of service
From-To

26b.2. Gillsu Sun
2111 East Palmetto Terrace
Fullerton, CA 92831

November 1, 2015 -
Present

Name and address

Date of service
From-To

26b.3. Tina Chun
1440 North Harbor Boulevard
No. 640
Fullerton, CA 92835

March 10, 2008 - April
29, 2016

Name and address

Date of service
From-To

26b.4. Eunice Yang
1107 Carmel Circle
Fullerton, CA 92833

March 3, 2009 to April
30, 2017

Debtor Prime Metals U.S.A., Inc.

Case number (if known) _____

Name and address

**Date of service
From-To**

26b.5. Eileen Kim
1440 North Harbor Boulevard
No. 640
Fullerton, CA 92835

December 20, 2010 -
April 30, 2017

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

**If any books of account and records are
unavailable, explain why**

26c.1. Prime Metals U.S.A., Inc.
1440 North Harbor Boulevard
No. 640
Fullerton, CA 92835

26c.2. Gillsu Sun
2111 East Palmetto Terrace
Fullerton, CA 92831

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. Bank of Hope
3200 Wilshire Boulevard
Suite 1400
Los Angeles, CA 90010

26d.2. Hyundai Steel
231, Yangjae-dong
Seocho-gu
Seoul, Korea 137-938

26d.3. R-Techo Co., Ltd.
1410, Daeho-ro
Seokmun-myeon, Dangjin-si
Chungcheongnam-do

26d.4. Uniti Bank
6301 Beach Boulevard
Suite 100
Buena Park, CA 90621

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Debtor Prime Metals U.S.A., Inc.

Case number (if known) _____

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Byunghwan Chung (PMLA Supervisor)	March 31, 2017	\$101,695.27 Purchase Price
	Name and address of the person who has possession of inventory records Prime Metals U.S.A., Inc. 1440 North Harbor Boulevard No. 640 Fullerton, CA 92835		
27.2	Minho An	March 31, 2017	\$101,695.27 Purchase Price
	Name and address of the person who has possession of inventory records Prime Metals U.S.A., Inc. 1440 North Harbor Boulevard No. 640 Fullerton, CA 92835		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
R-Techo Co., Ltd.	1410, Daeho-ro Seokmun-myeon, Dangjin-si Chungcheongnam-do	Parent Company	100%
Name	Address	Position and nature of any interest	% of interest, if any
Gillsu Sun	2111 East Palmetto Terrace Fullerton, CA 92831	Chief Financial Officer	0%
Name	Address	Position and nature of any interest	% of interest, if any
Ikdong Kim	1410, Daeho-ro, Seongmun-myeon Dangjin-si, Chungcheongnam-do Korea	Chief Executive Officer	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Minho An	2026 Ward Street Fullerton, CA 92833	Secretary	April 30, 2017
Name	Address	Position and nature of any interest	Period during which position or interest was held
Byunghwan Jung	1012 Loma Vista Place Fullerton, CA 92833	PMLA Supervisor	April 30, 2017

Debtor Prime Metals U.S.A., Inc. Case number (if known) _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Gillsu Sun 2111 East Palmetto Terrace Fullerton, CA 92831			Compensation for Services Performed
	Relationship to debtor Chief Financial Officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Savings Incentive Match Plan for Employees Individual Retirement Accounts

EIN:

Debtor Prime Metals U.S.A., Inc.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

Ik Dong Kim
Signature of individual signing on behalf of the debtor

Ik Dong Kim
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Central District of California

In re Prime Metals U.S.A., Inc.

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|------------------|
| For legal services, I have agreed to accept | \$ | <u>25,000.00</u> |
| Prior to the filing of this statement I have received | \$ | <u>25,000.00</u> |
| Balance Due | \$ | <u>0.00</u> |
2. The source of the compensation paid to me was:
- ☐ Debtor ☒ Other (specify): R. Techo Co., Ltd.
3. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. [Other provisions as needed]
Representation of the debtor at the initial 341(a) meeting of creditors
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
All services not expressly identified in Section 5 above

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

11 / 17 / 17

Steven F. Werth 205434

Signature of Attorney

SulmeyerKupetz, A Professional Corporation

333 South Hope Street

35th Floor

Los Angeles, CA 90071-1406

213.626.2311 Fax: 213.629.4520

www.sulmeyerlaw.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Steven F. Werth (CA Bar No. 205434) swerth@sulmeyerlaw.com SulmeyerKupetz, A Professional Corporation 333 South Hope Street 35th Floor Los Angeles, CA 90071-1406 213.626.2311 Fax: 213.629.4520	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Prime Metals U.S.A., Inc. Debtor(s).	CASE NO.: CHAPTER: 7 VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 8 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: November, 2017

Ik Dong Kim
Ik Dong Kim
President
Prime Metals U.S.A., Inc.

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

December 2015

F 1007-1.MAILING.LIST.VERIFICATION

1400 N. Harbor Blvd. Investors LLC
c/o UBS Realty Advisors
455 Market Street
Suite 1000
San Francisco, CA 94105

1400 N. Harbor Blvd. Investors LLC
1400 North Harbor Boulevard
Suite 106
Fullerton, CA 92835

1440 North Harbor Investors LLC
1400 North Harbor Boulevard
Suite 106
Fullerton, CA 92835

91 Express Lane
Post Office Box 9191
Corona, CA 92878

A Jin Resource America Corporation
16 West 32nd Street
Suite 701
New York, NY 10001

Ace Recycling LLC
6069 Maywood Avenue
Huntington Park, CA 90255

Ace Recycling, L.L.C.
6069 Maywood Avenue
Huntington Park, CA 90255

Adalberto and Jeffrey Mistri
2111 East Palmetto Terrace
Fullerton, CA 92831

ADT
Post Office Box 371878
Pittsburgh, PA 15250

AIA Recycling Corporation
470 South Cloverdale Road
Greenville, AL 36037

Ameri-Pride
5950 Alcoa Avenue
Los Angeles, CA 90058

AT&T
Post Office Box 5014
Carol Stream, IL 60197

BBCN
CBC III
3600 Wilshire Boulevard
Suite 100-A
Los Angeles, CA 90010

Birch
Post Office Box 105066
Atlanta, GA 30348

Byungwhan Chung
1012 Loma Vista Place
Fullerton, CA 92833

Cal Water
3725 South "H" Street
Bakersfield, CA 93304

Choice Builder
Post Office Box 7405
Fullerton, CA 92836

Crown Business
930 South La Brea Avenue
Los Angeles, CA 90036

Daewoo International
535 Samsung-Ro
Gangnam-Gu
Seoul, Korea

Electric Guard Dog
Post Office Box 60089
Charlotte, NC 28260

Employment Development Dept.
Bankruptcy Group MIC 92E
Post Office Box 826880
Sacramento, CA 94280

Franchise Tax Board
Bankruptcy Unit, MS:A-340
Post Office Box 2952
Sacramento, CA 95812-2952

Hanil Nuclear Co., Ltd.
45, Duckcheo-ro, Manan-gu
Anyang-si, Kyungi-do
South Korea

Hoaphat (VT)
Pho Noi A Industrial Zone
Giai Pham Commune, Yen My District
Hung Yen Province
Vietnam

Hyundai Steel
231, Yangjae-dong
Seocho-gu
Seoul, Korea 137-938

Hyungsun Kim
1440 North Harbor Boulevard
No. 640
Fullerton, CA 92835

Internal Revenue Service
Insolvency I Stop 5022
300 North Los Angeles St., Rm 4062
Los Angeles, CA 90012-9903

Internal Revenue Service
Post Office Box 7346
Philadelphia, PA 19101-7346

Joseph A. Walsh II, Esq.
Clyde & Co. US LLP
301 East Ocean Boulevard
Suite 1550
Long Beach, CA 90802

Kastle Systems
1300 John Reed Court
Suite A
Hacienda Heights, CA 91745

Kern County Tax Assessor
1115 Truxtun Avenue
Bakersfield, CA 93301

KHR Capital
1572 Kimberly Avenue
Fullerton, CA 92831

Koletsky, Mancini, Feldman & Morrow
3460 Wilshire Boulevard
Central Plaza, 8th Floor
Los Angeles, CA 90010

Lee Anav Chung White & Kim LLP
520 South Grand Avenue
Suite 1070
Los Angeles, CA 90071

Lim Ruger & Kim
1055 West 7th Street
Floor 28
Los Angeles, CA 90017

Los Angeles County Tax Assessor
500 West Temple Street
Room 225
Los Angeles, CA 90012-2770

Los Angeles County Tax Collector
Post Office Box 54110
Los Angeles, CA 90054-0110

Montgomery County
Revenue Commissioner
Post Office Box 1667
Montgomery, AL 36102

Navitas Lease Corp.
1719 Route 10 East
Suite 306
Parsippany, NJ 07054

Orange County Treasurer
Tax Collector
Post Office Box 1438
Santa Ana, CA 92702

PG&E
650 Town Center Drive
Costa Mesa, CA 92626

Pomina (VT)
No. 1, Song Than II
Street No. 27 Di An
Vietnam

R-Techo Co., Ltd.
1410, Daeho-ro
Seokmun-myeon, Dangjin-si
Chungcheongnam-do
Korea

R-Techo Co., Ltd.
1410, Daeho-ro
Seokmun-myeon, Dangjin-si
Chungcheongnam-do

Ready Refresh
Post Office Box 856158
Louisville, KY 40285

Road Machinery
File No. 749537
Los Angeles, CA 90074

S&P Global Platts
Two Penn Plaza
25th Floor
New York, NY 10121

Sal's Propane
638 East Gage Avenue
Los Angeles, CA 90001

Sehee Noh
1440 North Harbor Boulevard
No. 640
Fullerton, CA 92835

SIC Metals
3660 Wilshire Boulevard
Suite 520
Los Angeles, CA 90010

Southern California Edison Co.
Post Office Box 300
Rosemead, CA 91772-0001

Spectrum
Post Office Box 60229
Los Angeles, CA 90060

State Board of Equalization
Account Information Group, MIC: 29
Post Office Box 942879
Sacramento, CA 94279-0029

UBS Realty Investors LLC
Ten. State House Square
15th Floor
Hartford, CT 06103

Uniti Bank
6301 Beach Boulevard
Suite 100
Buena Park, CA 90621

UPW
Post Office Box 514539
Los Angeles, CA 90051

US Bank Equipment Finance
1310 Madrid Street
Marshall, MN 56258

Verizon
Post Office Box 4005
Acworth, GA 30101

Wells Fargo
333 South Spring Street
Los Angeles, CA 90013

Yeil Accounting America LLP
3255 Wilshire Boulevard
Suite 1717
Los Angeles, CA 90010

Yorke Engineering, LLC
31726 Rancho Viejo Road
Suite 218
San Juan Capistrano, CA 92675