

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Precision Casting Prototypes & Engineering, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
DBA Precise Cast Prototypes and Engineering Inc.

3. Debtor's federal Employer Identification Number (EIN) 20-1519054

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>7501 Dahlia Street</u> <u>Commerce City, CO 80022</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Adams</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Precision Casting Prototypes & Engineering, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Precision Casting Prototypes & Engineering, Inc.**
 Name _____

Case number (if known) _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Precision Casting Prototypes & Engineering, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 13, 2016**
MM / DD / YYYY

X /s/ Craig R. Reeves
Signature of authorized representative of debtor

Title **President**

Craig R. Reeves
Printed name

18. Signature of attorney

X /s/ Kenneth J. Buechler
Signature of attorney for debtor

Date **October 13, 2016**
MM / DD / YYYY

Kenneth J. Buechler
Printed name

Buechler & Garber, LLC
Firm name

999 18th Street, Suite 1230 S
Denver, CO 80202
Number, Street, City, State & ZIP Code

Contact phone **720-381-0045** Email address

30906
Bar number and State

Fill in this information to identify the case:

Debtor name **Precision Casting Prototypes & Engineering, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF COLORADO**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
5280 Staffing Solutions APF 5280 Staffing Solutions Dept #34401 PO Box 39000 San Francisco, CA 94139		Trade Debt				\$48,903.88
Atlas Metal Sales 1100 Umatilla Street Denver, CO 80204		Trade Debt				\$11,561.53
Bank of the West Commerce City #21101 7326 Magnolia Street Commerce City, CO 80022		Business Line of Credit				\$300,410.64
Bank of the West Commerce City #21101 7326 Magnolia Street Commerce City, CO 80022		Credit Card				\$124,000.00
Beverly Reeves 1948 Sage Drive Golden, CO 80401						\$30,000.00
Chase Ink Card Card Services P.O. Box 15298 PA 15298						\$27,646.00
Chase/Southwest Cardmember Services PO Box 15298 PA 15298		Credit Card				\$25,737.00

Debtor **Precision Casting Prototypes & Engineering, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
First Sound Bank 925 4th Avenue, Suite 2350 Seattle, WA 98104		HAAS VF-5/40XT CNC Vertical Machining Center		\$134,779.80	\$57,500.00	\$77,279.80
Freeman Mfg & Supply Co. PO Box 72523 Cleveland, OH 44192		Trade Debt				\$16,903.56
Hisco 12110 Tejon Street Westminster, CO 80234		Trade Debt				\$14,254.20
Labor Ready P.O. Box 31001-0257 Pasadena, CA 91110-0257						\$24,700.00
Live Consulting 2941 W. 19th Avenue Denver, CO 80204						\$16,697.02
MSC PO Box 953635 Saint Louis, MO 63195-3635		Trade Debt				\$13,091.48
Pinnacol Assurance 7501 E. Lowry Blvd. Denver, CO 80230		Unemployment Insurance				\$12,024.00
Ransom & Randolph 3535 Briarfield Blvd. Maumee, OH 43537		Trade Debt				\$26,893.51
Second Wind Consultants 136 West Street, Suite 101 Northampton, MA 01060		Scope of Work Agreement - Consultants				\$85,000.00
Stearns Bank 500 13th Street PO Box 750 Albany, MN 56307		Haas HRT 450 17.7" Servo Rotary Table; KOMA Right Angle Head Twin Spindle; Haas HRT 210 210 MM Servo Rotary Table; Despatch VRF2-19-12G Cabinet Type O		\$22,373.61	\$7,500.00	\$14,873.61
Team Industrial PO Box 842233 Dallas, TX 75284-2233		Trade Debt				\$19,593.50

Debtor **Precision Casting Prototypes & Engineering, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
United Western Denver 6201 East 42nd Avenue Denver, CO 80216		Trade Debt				\$33,696.40
Wells Fargo Equipment Finance, Inc. 733 Marquette Avenue, Ste. 700 MAC N93060-070 Minneapolis, MN 55402		Equipment		\$117,840.00	\$0.00	\$117,840.00

**United States Bankruptcy Court
District of Colorado**

In re Precision Casting Prototypes & Engineering, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Craig R. Reeves 1948 Sage Drive Golden, CO 80401			50%
Patrick V. Peterson 13845 Broadlands Lane Broomfield, CO 80023			50%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 13, 2016Signature /s/ Craig R. Reeves
Craig R. Reeves

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Colorado**

In re Precision Casting Prototypes & Engineering, Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 13, 2016

/s/ Craig R. Reeves
Craig R. Reeves/President
Signer/Title

**United States Bankruptcy Court
District of Colorado**

In re **Precision Casting Prototypes & Engineering, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Precision Casting Prototypes & Engineering, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 13, 2016
Date

/s/ Kenneth J. Buechler
Kenneth J. Buechler 30906
Signature of Attorney or Litigant
Counsel for **Precision Casting Prototypes & Engineering, Inc.**
Buechler & Garber, LLC
999 18th Street, Suite 1230 S
Denver, CO 80202
720-381-0045 Fax:720-381-0382

[NEW] Bankruptcy Form 1007-7.1 (Added Per GPO 2013-1)

United States Bankruptcy Court
District of Colorado

In re Precision Casting Prototypes & Engineering, Inc.
DBA Precise Cast Prototypes and Engineering Inc.
[Set forth here all names including married, maiden, and trade names used by debtor within last 8 years.]
Debtor

Address 7501 Dahlia Street
Commerce City, CO 80022
Last four digits of Social-Security or Individual
TaxPayer-Identification (ITIN) No(s), (if any):
Employer's Tax-Identification (EIN) No(s), (if any): 20-1519054

Case No.
Chapter 11

DISCLOSURE REGARDING RECEIVERS

In a chapter 11 reorganization case, the following information is required pursuant to L.B.R. 1007-7:
Check applicable box:

- [x] No receiver is in possession of debtor's property
[] A receiver is in possession of all or part of the debtor's property:

Identification (by address or legal description) of property(ies):

Name of Creditor:
Name, Address and Telephone Number of Receiver:

Attorney for Receiver (if any):
Name, Address and Telephone Number of Attorney:

Date of Appointment of Receiver:
Court Appointing Receiver and Case No:

Dated:

By: /s/ Craig R. Reeves, President
Signature of Debtor

Dated: **October** , 2016

By: *Kenneth J. Buechler*

Counsel to Precision Casting Prototypes &
Engineering, Inc.

Attorney registration number: 30906
Business Address 999 18th Street, Ste. 1230-S,
Denver, CO 80202
Telephone number: 720-381-0045
Facsimile number: 720-381-0382
E-mail address

101-A