

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 EASTERN DISTRICT OF MISSOURI

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201  
**Voluntary Petition for Non-Individuals Filing for Bankruptcy** 4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name O'Hare Foundry Corporation

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 43-0635631

4. Debtor's address	<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
	<u>3417 S. Big Bend Boulevard</u> <u>Saint Louis, MO 63143</u> <small>Number, Street, City, State &amp; ZIP Code</small>	_____
	<u>Saint Louis</u> <small>County</small>	<b>Location of principal assets, if different from principal place of business</b> _____ <small>Number, Street, City, State &amp; ZIP Code</small>

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor **O'Hare Foundry Corporation**  
Name

Pg 2 of 11

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **O'Hare Foundry Corporation**  
Name

Pg 3 of 11

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **O'Hare Foundry Corporation** Pg 4 of 11 Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 27, 2019**  
MM / DD / YYYY

**X /s/ Kyle Kolander**  
Signature of authorized representative of debtor  
  
Title **President**

**Kyle Kolander**  
Printed name

**18. Signature of attorney**

**X /s/ A. Thomas DeWoskin**  
Signature of attorney for debtor

Date **March 27, 2019**  
MM / DD / YYYY

**A. Thomas DeWoskin 25320**  
Printed name

**Danna McKittrick, P.C.**  
Firm name

**7701 Forsyth Blvd.  
Suite 800  
St. Louis, MO 63105**  
Number, Street, City, State & ZIP Code

Contact phone **314-889-7128** Email address **tdewoskin@dmfirm.com**

**25320 MO**  
Bar number and State

<b>Fill in this information to identify the case:</b>	
Debtor name	<b>O'Hare Foundry Corporation</b>
United States Bankruptcy Court for the:	<b>EASTERN DISTRICT OF MISSOURI</b>
Case number (if known):	_____

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.	Total claim, if partially secured	Deduction for value of collateral or setoff
I. Schumann & Company 22500 Alexander Road Bedford, OH 44146		Vendor				<b>\$477,630.91</b>
Midwest Regional Bank 363 Festus Centre Dr Festus, MO 63028		Approximate deficiency balance of multiple loans		<b>\$2,500,000.00</b>	<b>\$2,200,000.00</b>	<b>\$300,000.00</b>
Z-Alloy, Inc. PO BOX 772963 Chicago, IL 60677		Vendor				<b>\$152,904.99</b>
Trialco, Inc. 900 East Lincoln Highway Chicago Heights, IL 60411		Vendor				<b>\$113,016.54</b>
St. Louis County Dept Revenue 41 S Central Ave St. Louis, MO 63105		Company Personal Property Tax for 2018				<b>\$83,254.40</b>
4100 Carr Lane Ct., LLC 4200 Carr Lane Ct. St. Louis, MO 63119		Unpaid real estate taxes on leased building				<b>\$60,000.00</b>
Capital One Visa PO BOX 6492 Carol Stream, IL 60197		Credit Card				<b>\$50,000.00</b>
Cores For You, Inc. 160 Industrial Park Hamilton, IL 62341		Vendor				<b>\$33,527.80</b>
Colonial Metals Company 217 Linden Street Columbia, PA 17512						<b>\$30,000.00</b>

Debtor **O'Hare Foundry Corporation**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
St. Louis County Dept Revenue 41 S Central Ave St. Louis, MO 63105		Company REAL Property Tax for 2018				\$24,807.84
Imrie Gielow, Inc. 2823 Papin St. St. Louis, MO 63103		Vendor				\$18,769.14
Canfield & Joseph, Inc. PO BOX 471285 Tulsa, OK 74147		Vendor				\$14,820.33
Advanced Pattern Works 305 Railroad Ave Collinsville, IL 62234		Vendor				\$13,000.00
Engineered Sales 18 Progress Parkway Maryland Heights, MO 63043						\$11,000.00
Foseco 5645 Collections Center Drive Chicago, IL 60693		Vendor				\$9,265.43
Brewer Machine & Gear Co. 2820 Clark Ave St. Louis, MO 63103		Vendor				\$8,833.88
Howard Precision Metals Inc. PO BOX 1650 Milwaukee, WI 53201		Vendor				\$4,856.60
AAA Eletrical Contractors 3220 Greenwood Blvd St. Louis, MO 63143		Vendor				\$4,224.09
SMC Electric 3334 Brown Station Rd Columbia, MO 65202		Vendor				\$3,701.00
Bartley Crucibles & Refractories PO BOX 5464 Trenton, NJ 08638		Vendor				\$3,460.00

**United States Bankruptcy Court  
Eastern District of Missouri**

In re O'Hare Foundry Corporation Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of 3 page(s) and is true, correct and complete.

/s/ Kyle Kolander  
Kyle Kolander/President  
Signer/Title

Dated: March 27, 2019

4100 Carr Lane Ct., LLC  
4200 Carr Lane Ct.  
St. Louis, MO 63119

AAA Eletrical Contractors  
3220 Greenwood Blvd  
St. Louis, MO 63143

Advanced Pattern Works  
305 Railroad Ave  
Collinsville, IL 62234

Bartley Crucibles & Refractories  
PO BOX 5464  
Trenton, NJ 08638

BizFund  
Attn: Marion Gray  
2373 McDonald Ave, 2nd FL  
Brooklyn, NY 11223

BizFund  
Attn: Marion Gray

Brewer Machine & Gear Co.  
2820 Clark Ave  
St. Louis, MO 63103

Canfield & Joseph, Inc.  
PO BOX 471285  
Tulsa, OK 74147

Capital One Visa  
PO BOX 6492  
Carol Stream, IL 60197

Carr Lane Manufacturing Co.  
4200 Carr Lane Ct.  
St. Louis, MO 63119

Colonial Metals Company  
217 Linden Street  
Columbia, PA 17512

Cores For You, Inc.  
160 Industrial Park  
Hamilton, IL 62341

El El Cee, LLC  
615 TOP NOTCH LN  
UNIT 207  
EUREKA, MO 63025



Engineered Sales  
18 Progress Parkway  
Maryland Heights, MO 63043

Everyday Capital  
116 Nassau Street  
Suite 804  
New York, NY 10038

Foseco  
5645 Collections Center Drive  
Chicago, IL 60693

Hartwig, Inc.  
10617 Trenton Ave  
St. Louis, MO 63132

Heilind Electronics, Inc.  
450 E. Devon Ave  
Suite 140  
Itasca, IL 60143

Howard Precision Metals Inc.  
PO BOX 1650  
Milwaukee, WI 53201

I. Schumann & Company  
22500 Alexander Road  
Bedford, OH 44146

Imrie Gielow, Inc.  
2823 Papin St.  
St. Louis, MO 63103

Industrial Equipment Capital  
PO BOX 4130  
Hopkins, MN 55343

Jeffrey D. Rutherford, DC  
10035 Page Blvd  
St. Louis, MO 63132

KP Wesseling & Co. Inc.  
4004 Ehlmann Road  
St. Peters, MO 63376

Midwest Regional Bank  
363 Festus Centre Dr  
Festus, MO 63028

Mulligan Loans  
4619 Viewridge Ave  
Suite D  
San Diego, CA 92123

PAR Funding/CBSG  
Attn: Brian Smith  
20 N. 3rd Street  
Philadelphia, PA 19106

Paul Hamill  
12801 Flushing Meadows Drive  
Saint Louis, MO 63131

Peoples Capital Leasing Corp  
PO BOX 742647  
Cincinnati, OH 45274

SMC Electric  
3334 Brown Station Rd  
Columbia, MO 65202

Spaeth Welding, Inc.  
321 West Missouri  
New Baden, IL 62265

St. Louis County Dept Revenue  
41 S Central Ave  
St. Louis, MO 63105

Trialco, Inc.  
900 East Lincoln Highway  
Chicago Heights, IL 60411

US Bank Equipment Finance  
1310 Madrid St  
Suite 101  
Marshall, MN 56258

Wells Fargo Equipment Finance  
600 South 4th Street  
Minneapolis, MN 55415

Wells Fargo-Economic Dev CouncilJeffCo  
5217 Hwy B  
Hillsboro, MO 63050

Wiese  
1435 Woodson Road  
St. Louis, MO 63132

Yellowstone Capital, LLC  
Attn: Raul Chavez  
1 Evertrust Plaza, Suite 1401  
Jersey City, NJ 07302

Z-Alloy, Inc.  
PO BOX 772963  
Chicago, IL 60677

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **O'Hare Foundry Corporation** Debtor(s) Case No. \_\_\_\_\_  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **O'Hare Foundry Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**March 27, 2019**

Date

**/s/ A. Thomas DeWoskin**

**A. Thomas DeWoskin 25320**

Signature of Attorney or Litigant

Counsel for **O'Hare Foundry Corporation**

**Danna McKittrick, P.C.**

**7701 Forsyth Blvd.**

**Suite 800**

**St. Louis, MO 63105**

**314-889-7128 Fax:314-725-6592**

**tdewoskin@dmfirm.com**