

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name New Phoenix Metals, Ltd.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 7 - 0 8 9 5 9 9 4

4. Debtor's address

	Principal place of business	Mailing address, if different from principal place of business
--	------------------------------------	---

6400 Industrial Blvd.
Number Street

Number Street

P.O. Box

Greenville TX 75402
City State ZIP Code

City State ZIP Code

Hunt
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: Limited Partnership

Debtor New Phoenix Metals, Ltd. Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District Northern District of Texas When 05/26/2016 Case number 16-32075
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor New Phoenix Metals, Ltd. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other Approx. 100 steel roll-off containers located at approx. 50 facilities

Where is the property? Multiple scrap supplier locations
Number Street
across North Texas

City State ZIP Code

Is the property insured?

No Yes. Insurance agency Hotchkiss Insurance
Contact name Linda Spencer
Phone 972-512-7764

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor New Phoenix Metals, Ltd. Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/25/2019
MM / DD / YYYY

X /s/ Bill Short _____ **Bill Short** _____
Signature of authorized representative of debtor Printed name
Title **Chief Restructuring Officer & Manager**

18. Signature of attorney **X /s/ Joyce Lindauer** _____ Date **10/25/2019**
Signature of attorney for debtor MM / DD / YYYY

Joyce Lindauer _____
Printed name
Joyce W. Lindauer Attorney, PLLC _____
Firm name
12720 Hillcrest Road, Suite 625 _____
Number Street

Dallas _____ **TX** _____ **75230** _____
City State ZIP Code

(972) 503-4033 _____ **joyce@joycelindauer.com** _____
Contact phone Email address
21555700 _____ **TX** _____
Bar number State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **New Phoenix Metals, Ltd.**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$26,717.00</u>
Prior to the filing of this statement I have received.....	<u>\$5,000.00</u>
Balance Due.....	<u>\$21,717.00</u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

10/25/2019

Date

/s/ Joyce Lindauer

Joyce Lindauer

Joyce W. Lindauer Attorney, PLLC

12720 Hillcrest Road, Suite 625

Dallas, TX 75230

Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

/s/ Bill Short

Bill Short

Chief Restructuring Officer & Manager

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **New Phoenix Metals, Ltd.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/25/2019

Signature /s/ Bill Short
Bill Short
Chief Restructuring Officer & Manager

Date _____

Signature _____

Abernathy, Roeder, Boyd & Joplin, P.C.
Attn: Larry Boyd
1700 Redbud Blvd., Suite 300
McKinney, TX 75069

Acton Mobile
c/o Williams Scottsman
Attn: BethS teplier
901 S. Bonds St., Suite 600
Baltimore, MD 21231

Adami, Lindsey
123 N. Crockett Street, #100
Sherman, TX 75090

Aerobic Enterprises
PO Box 452
Greenville, TX 75403

All Seasons Window & Door
400 Ambassador Row
Longview, TX 75603

Alliance Premium Finance LLC
PO Box 7650
Carol Stream, IL 60197

Alliance Truck Centers
PO Box 1110
Caddo Mills, TX 75135

Aluf Plastics
2 Glenshaw Street
Orangeburg, NY 10962

American Express Bank, FSB
c/o Becket and Lee LLP
PO Box 3001
Malvern, PA 19355-0701

American Mechanical Partners
Attn: Jon Holcomb
109 S. Kirby, Suite 410
Garland, TX 75042

Aramark Uniform & Career Apparel, Inc.
c/o Sheila R. Schwager
Hawley Troxell Ennis & Hawley, LLP
PO Box 1617
Boise, ID 83701-1617

Ascend Custom Extrusions
c/o Tamara D. Baggett
2001 Ross Avenue, Suite 4400
Dallas, TX 75201

AT&T
PO Box 105414
Atlanta, GA 30348-5414

Attorney General of Texas
Bankruptcy Division
P O Box 12548
Austin, TX 78711-2548

BB&T
Attn: Kirk J. Douglas
3750 Brookside Pkwy, Suite 150
Alpharetta, GA 30022

Big Dog Drilling
1154 Old Millwood Road
Rockwall, TX 75087

Bill Short
PO Box 740636
Dallas, TX 75374-0636

Blacklands Railroad Inc.
641 Church Street
Sulphur Springs, TX 75482

Branch Banking & Trust Co.
Attn: A. Page
Bankruptcy Section
PO Box 1847
Wilson, NC 27894

Brinks, Inc.
555 Dividend Drive, Suite 100
Coppell, TX 75019

C. H. Robinson Worldwide, Inc.
14701 Charlson Rd.
Eden Prairie, MN 55347

Carl Capital
6400 Industrial Blvd.
Greenville, TX 75402

Carl Capital, LLC
6400 Industrial Blvd.
Greenville, TX 75402

Carl Equipment Ltd.
6400 Industrial Blvd.
Greenville, TX 75402

Carl Holding
6400 Industrial Blvd.
Greenville, TX 75402

Christopher S. Dunlap
504 Water Fall Lane
Nevada, TX 75173

Clayton Homes
Attn: Stewart Long
2600 Main Street
Sulphur Springs, TX 75483

CPI Imaging
PO Box 934
Sulphur Springs, TX 75483

De Lage Landen Financial Services, Inc.
PO Box 41602
Philadelphia, PA 19101-1602

Delta Logistics
Attn: Rade Parker
PO Box 1034
Greenville, TX 75403

Desert Dump Truck Rental, Inc.
PO Box 32683
Tucson, AZ 85751

DFW Propane Exchange
PO Box 3844
Grapevine, TX 76099-3844

DirectTV
PO Box 105249
Atlanta, GA 30348-5249

DMC Steel
2000 Jordan Street
Greenville, TX 75401

Elemental Recycling, LLC
Attn: Accounting
2101 W. Belt Line Road
Carrollton, TX 75006

ESA Consulting
2810 Bill Owens Pkwy, Suite 100
Longview, TX 75605

Estate of Marcus D. Carl
1511 El Camino Circle
Princeton, TX 75407

Expal USA
Attn: Cassi H. or Shannon S.
11 Chapel Lane, Suite A
New Boston, TX 75570

Explorer Pipeline Co.
Attn: Legal Dept.
6120 S. Yale Avenue, Suite 1100
Tulsa, OK 74136

Fastenal
PO Box 1286
Winona, MN 55987-1286

Fisher Controls International, LLC
4725 Highway 75 S.
Sherman, TX 75091

Flowserve
Attn: Accounts Receivable
1511 Jefferson St.
Sulphur Springs, TX 75482

Ford Motor Credit
PO Box 650575
Dallas, TX 75265

Gamtex Industries L.P.
PO Box 308
Fort Worth, TX 76101

GEUS/City of Greenville
2810 Wesley St.
Greenville, TX 75401-4159

Graham Packaging
700 Industrial Blvd.
Rockwall, TX 75087

Green Electronic Solutions
3205 Century Drive
Rowlett, TX 75088

Greenville Transformer Company
PO Box 845
Greenville, TX 75403

Heavybilt Manufacturing, Inc.
38038 U.S. Highway 75
Coalgate, OK 74538

Heavybilt Trailers
Rt. 4, Box 1420
Coalgate, OK 74538

Hooten's, LLC
Attn: Darren Renshaw
1139 W. Lennon Dr.
Emory, TX 75440

Hotchkiss Insurance
Attn: Linda Spencer
PO Box 117388
Carrollton, TX 75011

Hunt County Tax A/C
Randy L. Wineinger Tax A/C
PO Box 1042
Greenville, TX 75403-1042

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
Attn: Dorothy Claiborne
1100 Commerce St., MC 5027DAL
Dallas, TX 75242

Internal Revenue Service
Mail Code DAL-5020
1100 Commerce Street
Dallas, Texas 75242-1100

Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

International Aluminum Corporation
Attn: James Baione
202 Singleton Dr.
Waxahachie, TX 75165

IntraAmerican Metals, Inc.
Attn: Jay Stutz
14297 Bergen d., Suite 200
Noblesville, IN 46060

Iron Planet
3825 Hopyard Road, Suite 250
Pleasanton, CA 94588-8528

J & L Tire Service
6208 Singleton Blvd.
Dallas, TX 75212

James Czosnyka
5720 Stilwell Rd
Hamburg, NY 14075

John J. Kane
Kane Russell Coleman Logan PC
1601 Elm Street, Suite 3700
Dallas, TX 75201

Ken Parker Service, Inc.
3627 Highway 34 South
Greenville, TX 75402

Kirby-Smith KSM Exchange LLC
PO Box 270360
Oklahoma City, OK 73137

L-3 Communications Integrated Systems
Attn: Steve Raymond
10001 Jack Finney Blvd.
Greenville, TX 75402

Lawrence Chek
Palmer & Manuel PLLC
Campbell Centre One
8350 N. Central Expressway, Suite 1111
Dallas, TX 75206

Linebarger Goggan Blair & Sampson LLP
Attn: Laurie Spindler
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207

Louis Powersports
6309 Interstate 30
Greenville, TX 75402

Magnum Products Group
c/o IBS
PO Box 2208
Decatur, AL 35609-2208

Maloy Landfill / Republic Services
2811 FM 1566
Campbell, TX 75422

Marcus D. Carl
2017 CR 2162
Caddo Mills, TX 75135

Maxey Trailers
7121 Farm Road 38 N.
Sumner, TX 75486

Michael D. Carl
6397 CR 2560
Royse City, TX 75189

Micro Forms, Inc.
124 Commercial Street
Garland, TX 75040

Muse Metal Laboratories, Inc.
1110 Highway 34 S.
Terrell, TX 75160

Nicholas Russmann
PO Box 269
Merit, TX 75458

Nicol Scales & Measurement
PO Box 222288
Dallas, TX 75222-2288

North Texas Scales, Inc.
2727 N. Hwy 175
Seagoville, TX 75159

North Texas Tollway Authority
PO Box 660244
Dallas, TX 75266-0244

Old Castle Building Envelope
Attn: Mike Richardson
803 Airport Rd.
Terrell, X 75160

OnlineScrap.com
2723 Creekwood Ct
Carrollton, TX 75006

Ortiz Trucking Enterprises, Inc.
PO Box 171375
Dallas, TX 75217

Outdoor Direct Corporation
Attn: Fred Stevens
c/o Lkestadt Winters
200 West 41st St., 17th Floor
New York, NY 10036-7203

Patterson CPA, LLC
1215 Executive Drive West
Richardson, TX 75081

Penske Truck Leasing Co., L.P.
PO Box 802577
Chicago, IL 60680-2577

Penske Truck Leasing Co., L.P.
PO Box 563
Reading, PA 19603-0563

Perdue Brandon Fielder Collins & Mott
Attn: Tab Beall
PO Box 2007
Tyler, TX 75710-2007

PJ Trailers Manufacturing, Inc.
1807 FM 2352
Sumner, TX 75486

Progressive Commercial Insurance Co.
PO Box 94739
Cleveland, OH 44101

R B Everett & Company
PO Box 7300
Pasadena, TX 77508

Raco Interiors
203 Singleton Drive
Waxahachie, TX 75165

Royal Oak Enterprises
7000 Industrial Blvd.
Greenville, TX 75402

Ryder Truck Rental, Inc.
attn: Jennifer Morris
6000 Windward Pkwy.
Alpharetta, GA 30005

Seventy One Transport LLC
635 South Lake Street
Gary, Indiana 46403

SFAE-AMO-JS Business
Attn: Kristin Barreau, Program Analyst
Building 1 Annex
Picatinny Arsenal, NJ 07806-5000

Simon's Customs
715 Highway 69
Lone Oak, TX 75453

Stephen G. Wilcox
Wilcox Law, PLLC
PO Box 201849
Arlington, TX 76011

Sun Coast Resources, Inc.
PO Box 202603
Dallas, TX 75320-2603

Sunbelt Rentals, Inc.
2582 State Highway 276
Rockwall, TX 75032

Surplus Assets Management
4111 W. Clarendon Avenue
Phoenix, AZ 85019-3616

Tex-Jet
5119 CR 3214
Lone Oak, TX 75453

Texas Comptroller of Public Accounts
Revenue Accting Div - Bankr Section
PO Box 13528
Austin, TX 78711-3528

Texas Mutual Insurance
PO Box 841843
Dallas, TX 75284-1843

Texas Workforce Commission
P.O. Box 149037
Austin, TX 78714

Texas Workforce Commission
101 East 15th Street
Austin, TX 78778-0001

Thomas E. Alexander, Jr.
11050 Harbor Bay Dr.
Fishers, IN 46040

TMD Manufacturing
46 Pioneer Parkway
Sulphur Springs, TX 75482

TR and Associates, Inc.
2723 Creekwood Ct
Carrollton, TX 75006

Trinity Industries, Inc.
PO Box 568887
Dallas, TX 75356-8887

TRT SPC LLC
Attn: Scott Tillman
645 Loves Lane
Wynnewood, PA 19096

U. S. Attorney General
Department of Justice
Main Justice Building
10th & Constitution Ave., NW
Washington, DC 20530-0001

U. S. Trustee's Office
1100 Commerce Street
Room 976
Dallas, TX 75242

United Rentals, Inc.
Attn: Catina Bennett
6125 Lakeview Rd., Suite 300
Charlotte, NC 28269

US Oxygen Supply
PO Box 834
Brattleboro, VT 05302-0834

W.O.I. Petroleum Inc.
PO Box 686
Daingerfield, TX 75638

Weatherford Artificial Lift Systems, Inc
PO Box 1050
Greenville, TX 75403-1050

Wells Fargo Equipment Finance
Attn: Julie Peet
600 South 4th St., 10th Floor
MAC N9306-070
Minneapolis, MN 55415

Wells Fargo Financial Services
Attn: Kimberly Park
1010 Thomas Edison Blvd. SW
Cedar Rapids, IA 52404

Wells Fargo Vendor Financial Services
PO Box 105743
Atlanta, GA 30348-5743