

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF LOUISIANA

Case number (if known) _____ Chapter 7

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Melco Steel, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 72-0887155

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>109 Third Street</u> <u>Kenner, LA 70062</u> Number, Street, City, State & ZIP Code	_____
	<u>Jefferson</u> County	_____
		Location of principal assets, if different from principal place of business <u>109 Third Street Kenner, LA 70062</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://melcosteelnola.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Melco Steel, Inc.**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3312

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor **Melco Steel, Inc.**
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Melco Steel, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on **July 2, 2019**
MM / DD / YYYY

X /s/ Frank J. Melito
Signature of authorized representative of debtor
Title **President**

Frank J. Melito
Printed name

18. Signature of attorney

X /s/ Robin B. Cheatham
Signature of attorney for debtor

Date **July 2, 2019**
MM / DD / YYYY

Robin B. Cheatham 4004
Printed name

Adams and Reese LLP
Firm name

**701 Poydras Street, Suite 4500
New Orleans, LA 70139**
Number, Street, City, State & ZIP Code

Contact phone **504-581-3234** Email address **robin.cheatham@arlaw.com**

4004 LA
Bar number and State

**ACTION BY UNANIMOUS WRITTEN CONSENT OF
THE BOARD OF DIRECTORS OF MELCO STEEL, INC.**

May 28, 2019

The undersigned individuals consisting of all the members of the Board of Directors of Melco Steel, Inc., a Louisiana corporation (the "Corporation") and the President of the Corporation, acting in such capacity and acting in such capacity and exercising the powers granted to them in the Articles of Incorporation of the Corporation, as amended, and under Louisiana law, do hereby (i) as of May 28, 2019 (the "Effective Date") consent to and adopt the resolution set forth herein, which resolution shall have the same force and effect as if adopted by unanimous affirmative vote at a meeting of the Corporation, all of its shareholders, respectively, duly called and held; (ii) waive all requirements of notice; and (iii) direct that this Action by Unanimous Written Consent be filed with the minutes of the proceedings of the Corporation.

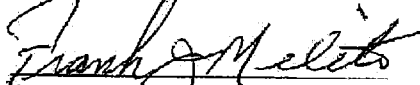
RESOLVED, that in the judgment of the Board of Directors and the President, it is desirable and in the best interest of the Corporation, its creditors and other interested parties, that a Voluntary Petition under Chapter 7 of the Bankruptcy Code be filed;


BE IT FURTHER RESOLVED, that Frank J. Melito, as President, be and he is hereby authorized and directed, on behalf of and in the name of the Corporation, to execute and verify said Petition under Chapter 7 of the Bankruptcy Code, in such form as may be recommended by counsel for the Company, and to cause the same to be filed in the United States Bankruptcy Court for the Eastern District of Louisiana.

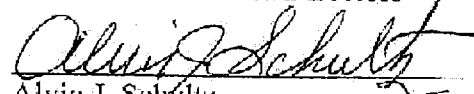
BE IT FURTHER RESOLVED, that Adams and Reese LLP be and is hereby retained as counsel for the Corporation and is authorized to file all petitions, applications, affidavits, statements, schedules, lists and other necessary documents and to take any and all other actions that the Corporation deems necessary or appropriate in connection with the proceedings filed in accordance with Chapter 7 of the Bankruptcy Code;

Dated: 5-28-19

Melco Steel, Inc.


By: Frank J. Melito, President


Frank J. Melito
Member of Board of Directors


Alvin J. Schultz
Member of Board of Directors

ABBA Industries
2837 Sharon St
Kenner, LA 70062

Ad./St. Elmo
Shared Services Cent.
P. O. Box 2576
Decatur, IL 62525

Allied Crawford
212 Apache Drive
Jackson, MS 39272

Allstar Electric
1208 Bert
La Place, LA 70068

Almet, Inc.
4935 Mehurin St.
New Orleans, LA 70121

Aluminum & Stainless
P. O. Box 206627
Dallas, TX 75320-6627

Alvin Schultz
117 Riverwood Drive
Covington, LA 70433

American Express
P. O. Box 650448
Dallas, TX 75265-0448

Ameriprint f/k/a H&H Printing
P. O. Box 6948
Metairie, LA 70009

Anytime Hot Shot & Delivery
Crestmark TPG LLC
P. O. Box 682348
Franklin, TN 37068

Atlas Shoring Company
208 St. Bernard Park
Saint Bernard, LA 70085

B & K Industrial, LLC
60577 Cypress Dr.
Lacombe, LA 70445

Bayou Metal Supply
60042 Cabiran Road
Slidell, LA 70460

Bernard & Franks
4141 Veterans Memorial Blvd, Suite 313
Metairie, LA 70002

Big Moose, LLC
c/o Jillaine Costelloe
4000 Warner Blvd.
Burbank, CA 91522

Blue Iron Foundation and Shoring, LLC
3545 Carlin Drive
West Sacramento, CA 95691

Bosco Bros, LLC
711 Apple Street
Norco, LA 70079

Bottom Line Equipment
Attn: Payables Department
P. O. Box 81217
Lafayette, LA 70598

C. J. Delery Enterprises, Inc.
925 Sams Avenue
New Orleans, LA 70123

Cain Construction & Designs
2610 Second Street
New Orleans, LA 70113

Capital One
201 St. Charles Avenue #1700
New Orleans, LA 70130

Card Member Services
P. O. Box 6294
Carol Stream, IL 60197-6294

CBI Constructors/APTIM Co.
P. O. Box 98519
Baton Rouge, LA 70884

Cembell Industries, Inc.
P. O. Box 40
Norco, LA 70079

Chiller Specialties
P. O. Box 11168
New Orleans, LA 70161

Cine Productions, LLC "Best of Me"
c/o Paracorp Incorporated
3867 Plaza Tower, First Floor
Baton Rouge, LA 70816

Cintas Corporation #544
P. O. Box 650838
Dallas, TX 75265-0838

Cintas First Aid & Safety
625 Elmwood Park Blvd.
New Orleans, LA 70123

Coastal Delivery
Gulf Coast Bank & Trust Company
P. O. Box 732148
Dallas, TX 75373-2148

Conrad's Welding
2116 Joliet Street
New Orleans, LA 70118

Corrugated Industries Inc.
5001 Paris Road
Chalmette, LA 70043

Creative Graphics
191 James Dr. West
Saint Rose, LA 70087

Crescent Ship Service
P. O. Box 148
Arabi, LA 70032

Custom Fabrication Inc.
2611 Sharon Street
Kenner, LA 70062

Custom House/Custom House Mill
Works, Inc.
P. O. Box 70541
New Orleans, LA 70172

D & S Sheet Metal
1117 Central Avenue
Metairie, LA 70001

Delta Blues Prod "CLAWS"
c/o Jillaine Costelloe
4000 Warner Blvd.
Burbank, CA 91522

Delta Blues/Queen Sugar 2
1450 L & A Road
Metairie, LA 70001

Dial One House of Doors
11827 Tech Com Road Street
San Antonio, TX 78235

Dynamic Constructors, LLC
2100 L & A Road
Metairie, LA 70001

E. I. U. LA Inc.
383 Lake Avenue
Metairie, LA 70005

Elaine Gleason
601 France Street
New Orleans, LA 70117

Ellis Const. Co.
739 S. Clark St
New Orleans, LA 70119

Event Producers, Inc.
5724 Salmen Street
New Orleans, LA 70123

Exxon Card Services
P. O. Box 78001
Phoenix, AZ 85062-8001

Feel Good Films, LLC/The Dirt
Second Line Stages
1523 Constance
New Orleans, LA 70130

Fleet Master, Inc.
2504 Lexington Avenue
Kenner, LA 70062

Fox Louisiana Prod/APES 2
13800 Old Gentilly Road
BLDG. 101 2nd Floor
New Orleans, LA 70129

Frank Melito
30 Dogwood Drive
Kenner, LA 70065

Gallo Mechanical LLC
4141 Bienville Street, Suite 100
New Orleans, LA 70119

General Heating & Air Cond.
3500 Monticello Ave.
New Orleans, LA 70118

General Machine Inc.
6038 Schiermeier Rd
Freeburg, IL 62243

General Mill Supplies
751 Hill Street
Jefferson, LA 70121

Georgia Film Fund/The Tomb
935 Gravier Street
New Orleans, LA 70122

Georgia Film Fund/Two Gunds
935 Gravier Street
New Orleans, LA 70122

GM Financial
P. O. Box 183593
Arlington, TX 76096-3834

GRIEF
P. O. Box 8014
Delaware, OH 43015

Gulf Industries Material Sales, Inc.
70393 Bravo Street
Covington, LA 70433

Gulf Marine & Industrial
5501 Jefferson Hwy
Attn. Lynnete
New Orleans, LA 70123

H.J.M. Machine Shop, Inc.
304 Timesaver Avenue
Elmwood, LA 70123

Hal Collums Construction
Central City Millwork
2610 Second Street
New Orleans, LA 70113

HEM, Inc.
P. O. Box 987
Lock Box Account
Pryor, OK 74362

Hobson Galvanizing
P. O. Box 843771
Dallas, TX 75284-3771

Hollywood Door Co., Inc.
1118 Central Ave
Metairie, LA 70001

Hooley, Inc.
331 N. Alexander Street
New Orleans, LA 70119-4505

Hudson Services, Inc.
Accounts Payable
P. O. Box 398
La Place, LA 70069

Industrial & Mechanical Constr.
P. O. Box 10008
New Orleans, LA 70181

Ironwork Services Co., Inc.
2729 N. Derbigny Street
New Orleans, LA 70117

IWS Gas and Supply
125 Thruway Park
Broussard, LA 70518-3602

J & L Welding
P. O. Box 343
Saint Bernard, LA 70085

JB James Construction, LLC
P. O. Box 14271
Baton Rouge, LA 70898

John H. Carter
17630 Perkins Road
West Suite
Belle Chasse, LA 70037

Johnson Cost. & FAB
4889 Mehurin Street
New Orleans, LA 70121

Jonston's of Gramercy
1181 Jefferson Hwy
Gramercy, LA 70052

Joseph T. Ryerson & Son
P. O. Box 731036
Dallas, TX 75373-1036

Kenner Welding
2230 Airline Drive
Kenner, LA 70062

Laitram
220 Laitram Lane
New Orleans, LA 70123

Laplace Equipment Co., Inc.
167 Jaubert Lane
La Place, LA 70068

Laser Sharp Prod./Power
1231 Prytania Street
Second Floor
New Orleans, LA 70130

Long Night Productions, LLC
8301 Judge Perez Dr, 2nd Floor
Chalmette, LA 70043

Louisiana Lift & Equipment, Inc.
P. O. Box 3869
Shreveport, LA 71133

Louisiana Machinery Co.
P. O. Drawer 536
Reserve, LA 70084

Louisiana Office Products
P. O. Box 23851
Harahan, LA 70183

Loyola University
Accounts Payable
P. O. Box 133
New Orleans, LA 70118

McNichols Co.
P. O. Box 101211
Atlanta, GA 30392-1211

Memphis Beat "Season Two"
Delta Blues Production
4001 Division Street
Metairie, LA 70002

Merfish Pipe & Supply
P. O. Box 301697
Dallas, TX 75303-1697

Metals USA Heavy Carbon
P. O. Box 532533
Atlanta, GA 30353-2533

Midnight Special Pictures, LLC
155 Brookhollow Esplande
New Orleans, LA 70123

Mikes WLDG/Mike D/Aquin
4309 Ferran Dr.
Metairie, LA 70002

Moon's Wrecker Service
3505 Berwick Street
New Orleans, LA 70121

Namasco
Kloeckner Metals Corporation
NC Receivables Corporation
P. O. Box 200040
Dallas, TX 75320-0040

NAPA Auto Parts
P. O. Box 848033
Dallas, TX 75284-8033

National Polyfab Corp.
c/o Rodney Hefler
104 Christopher Circle
Slidell, LA 70460

Neff Rental
10300 Airline Hwy
Saint Rose, LA 70087

New Metals Inc.
MSC #975
P. O. Box 2954
San Antonio, TX 78299-2954

New Metals, Inc.
1777 NE Loop 410, Suite 1225
San Antonio, TX 78217

Nucor Grating
P. O. Box 822814
Philadelphia, PA 19182-2814

Nucor Steel (Atlanta)
P. O. Box 198209
Atlanta, GA 30384-8209

O'Neal Steel Inc.
P. O. Box 934243
Atlanta, GA 31193-4243

Oakley of Chalmette
100 Coke Plant Road
Chalmette, LA 70043

Oliver H. Van Horn Co LLC
Lockbox Account
P. O. Box 733455
Dallas, TX 75373-3455

Orleans Ornamental Iron & Casting Distri
Distribution
Orleans Ornamental Ironworks
P. O. Box 3327
New Orleans, LA 70177-3327

Orleans Sheet Metal Works & Roofing, Inc
2630 Orleans Avenue
New Orleans, LA 70119

Over Head Door Co. of N.O.
5451 Mounes Street
New Orleans, LA 70123

Palmisano Contractors, LLC
1730 Tchoupitoulas
New Orleans, LA 70130

Penske Truck Leasing
P. O. Box 802577
Chicago, IL 60680-2577

Phoenix Metals, Inc.
2027 N. Harco Dr.
Baton Rouge, LA 70815

Port Cargo Service, LLC
1450 L & A Road, Suite 100
Metairie, LA 70001

Premium Service & Repair, LLC
P. O. Box 2904
Gretna, LA 70054

Q. T. Construction
3001 Iowa Street
Kenner, LA 70065

Quality Fab & Mechanical
P. O. Box 339
Saint Rose, LA 70087

R. J. Welding
414 Carolyn Drive
Destrehan, LA 70047

Real Yellow Pages
274 Bergeron Dr.
Belle Chasse, LA 70037

River Construction, Inc.
P. O. Box 9455
Metairie, LA 70055

Sabel Steel
P. O. Box 4747
Montgomery, AL 36103-4747

Saginaw Pipe Co., Inc.
Dept. 3316
P. O. Box 2153
Birmingham, AL 35287-3316

Saia Motor Freight Line
P. O. Box 730532
Dallas, TX 75373-0532

Search Party Productions
9522 Brookline Ave.
Baton Rouge, LA 70809

Security Intron CO.
7010 Washington Avenue
New Orleans, LA 70125

Sheet Metal Supply
316 Butterworth Street
Jefferson, LA 70121

Shell Small Business
WEX Bank
P. O. Box 6293
Carol Stream, IL 60197-6293

Simmons Plating Co.
5829 Plauche
New Orleans, LA 70123

St. Charles Parish Sheriff
P. O. Box 426
Hahnville, LA 70057

St. Cyr's Truck & Auto
860 Hickory Avenue
New Orleans, LA 70123

Standard Hoist & Crane
14684 Airline Hwy.
Destrehan, LA 70047

Stericycle, inc.
28161 N. Keith Drive
Lake Forest, IL 60045

Stewart Construction< LLC
P. O. Box 1120
Harvey, LA 70059

Stewart Stevenson Service
601 West 38th Street
Houston, TX 77018

Styron Fencing & Deck LLC
834 Canton Street
New Orleans, LA 70121

Supply Works
P. O. Box 2317
Jacksonville, FL 32203

Temtco Steel
Kloeckner Metals Corporation
NC Receivables Corporation
P. O. Box 200040
Dallas, TX 75320-0040

The A588 & A572 Steel Company
P. O. Box 654013
Dallas, TX 75265-4013

The Hiller Company
P. O. Box 91508
Mobile, AL 36691

The Light of the World Church
6054 Vermillion Blvd.
New Orleans, LA 70122

Three C's Properties/CF Trucking
141 I-310 Service Road
Saint Rose, LA 70087

Tonti Development
4433 Conlin Street
Metairie, LA 70006

Tony's Iron Works
1929 Generes Drive
New Orleans, LA 70123

Total On Site, LLC
117 Riverwood Drive
Saint Rose, LA 70087

Travelers Insurance Company
Attn: Consumer Affairs
One Tower Square
Hartford, CT 06183

Truck & Transportation
260 Industrial Avenue
P. O. Box 10455
Jefferson, LA 70121

U.S. Coast Guard
P. O. Box 4115
Chesapeake, VA 23327

Utility Lines Cost. CO/Highlines
205 Airport Road
Reserve, LA 70084

Verizon Wireless
P. O. Box 660108
Dallas, TX 75266-0108

Waste Management N.O.
Commercial Division FEL
P. O. Box 55558
Boston, MA 02205-5558

Wounded Warrior Project
National Processing Center
P. O. Box 758540
Topeka, KS 66675-8540

Zen NOH Grain Corp
8886 LA Hwy 44
Convent, LA 70723

**United States Bankruptcy Court
Eastern District of Louisiana**

In re **Melco Steel, Inc.**

Debtor(s)

Case No. _____

Chapter **7**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Melco Steel, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 2, 2019

Date

/s/ Robin B. Cheatham

Robin B. Cheatham 4004

Signature of Attorney or Litigant
Counsel for **Melco Steel, Inc.**

Adams and Reese LLP

701 Poydras Street, Suite 4500

New Orleans, LA 70139

504-581-3234 Fax: 504-566-0210

robin.cheatham@arlaw.com