

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF MICHIGAN

Case number (if known) _____ Chapter 7

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Midwest Steel Fabricators, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 38-2923430

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1820 Lake Street</u> <u>Kalamazoo, MI 49001</u> Number, Street, City, State & ZIP Code <u>Kalamazoo</u> County	<u>175 Gemstone Lane</u> <u>Holland, MI 49423</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Midwest Steel Fabricators, Inc. Case number (if known) _____
 Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3399

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor **Midwest Steel Fabricators, Inc.** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor **Midwest Steel Fabricators, Inc.** Case number (if known) _____
Name

- | | | |
|--|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |
-

Debtor **Midwest Steel Fabricators, Inc.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 I have been authorized to file this petition on behalf of the debtor.
 I have examined the information in this petition and have a reasonable belief that the information is true and correct.
 I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 3, 2021
MM / DD / YYYY

/s/ Garrie L. Mann
 Signature of authorized representative of debtor
 Title President

Garrie L. Mann
 Printed name

18. Signature of attorney

/s/ Steven L. Rayman
 Signature of attorney for debtor

Date May 3, 2021
MM / DD / YYYY

Steven L. Rayman
 Printed name

CBH Attorneys & Counselors, PLLC.
 Firm name

MAIN OFFICE
25 Division Avenue S., Suite 500
Grand Rapids, MI 49503
 Number, Street, City, State & ZIP Code

Contact phone 616-608-3061 Email address nikki@chasebylenga.com

P30882 MI
 Bar number and State

08/17

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN**

In re:

Case No. _____

Midwest Steel Fabricators, Inc.

Chapter 7

Debtor(s).
_____ /

ASSET PROTECTION REPORT

Pursuant to Local Bankruptcy Rule 1007-2(d), debtors filing a Chapter 7 petition and debtors in a case converting to Chapter 7 must file an Asset Protection Report. List below any property referenced on **Schedule D** (Creditors Holding Secured Claims); or **Schedule G** (Executory Contracts and Unexpired Leases); and **any insurable asset in which there is nonexempt equity**. For each asset listed, provide the following information regarding property damage or casualty insurance:

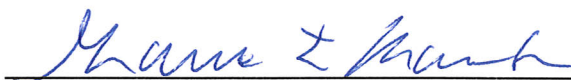
INSURABLE ASSET (from schedules)	IS ASSET INSURED? (Yes/No)	NAME & ADDRESS OF AGENT OR INSURANCE CO.	POLICY EXPIRATION DATE (MM/YYYY)	WILL DEBTOR RENEW INSURANCE ON EXPIRATION? (Yes/No)
Inventory, Machinery, 2000 Stake Truck,	No	N/A	N/A	No

If the debtor is self-employed, does the debtor have general liability insurance for business activities?
Yes No

I declare, under penalty of perjury, that the above information is true and accurate to the best of my knowledge. I intend to provide insurance protection for any exemptible interests in real or personal property of the estate, and I request that the trustee not expend estate funds to procure insurance coverage for my exemptible assets.

Dated: _____

5-3-2021



Garrie L. Mann
Debtor

Pursuant to LBR 1007-2(f), debtor is required to provide the trustee with a copy of the Declarations Page for any insurance policy covering an insurable asset at least 7 days before the date first set for the meeting of creditors.

Fill in this information to identify the case:Debtor name Midwest Steel Fabricators, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF MICHIGAN

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 3, 2021**X /s/ Garrie L. Mann**

Signature of individual signing on behalf of debtor

Garrie L. Mann

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Midwest Steel Fabricators, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MICHIGAN

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ <u>673,270.90</u>
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ <u>673,270.90</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>529,005.18</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>2,578.37</u>
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>1,247,608.45</u>
4. Total liabilities	
Lines 2 + 3a + 3b	\$ <u>1,779,192.00</u>

Fill in this information to identify the case:

Debtor name Midwest Steel Fabricators, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MICHIGAN

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>	Type of account	Last 4 digits of account number	
3.1.	<u>Consumers Credit Union</u>	<u>Checking</u>		<u>\$25.15</u>

4. Other cash equivalents *(Identify all)*

5. Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	<u>\$25.15</u>
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Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. Accounts receivable				
11b. Over 90 days old:	<u>30,000.00</u>	-	<u>0.00</u> =...	<u>\$30,000.00</u>
	face amount		doubtful or uncollectible accounts	

Debtor Midwest Steel Fabricators, Inc.
Name

Case number (If known) _____

12. **Total of Part 3.**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$30,000.00</u>

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Scrap Inventory		\$0.00		\$2,000.00

23. **Total of Part 5.**
Add lines 19 through 22. Copy the total to line 84.

<u>\$2,000.00</u>

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor Midwest Steel Fabricators, Inc. Case number (If known) _____
 Name

39. **Office furniture**
Desks; Chairs; File Cabinets; Old Computers, Printers \$0.00 Liquidation \$1,000.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** \$1,000.00
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
---	---	---	------------------------------------

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. **2000 International Stake Truck**
Name on Title: Midwest Steel Fabricators

VIN# 1HTSCABM5YH235371

Vehicle is in poor condition/needs repairs \$0.00 \$3,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Hem Saw; (2) Iron Workers; (3) Welders; (2) Forklifts \$0.00 \$14,500.00

Debtor Midwest Steel Fabricators, Inc. Case number (if known) _____
Name

2008 Farley XRP 50; CNC Profile Cutting & Drilling Machine; Plasma Burn Table \$0.00 \$300,000.00

Ocean Avenger 40 CNC Beam Drill Line, 30 KVA Transformer, Immersion Tank Heater, Probe Sen Sing System, Through-the-Tool Unist Spry Mist Coolant System, Additional Bed Section, Ocean R Ejuvenator Drill \$0.00 \$80,000.00

Scout (HD), Pneumatic Water Table, CDLR Chain Driven Live Roller Conveyor, Gravity Roller Conveyor, Scout (HD), Hem Dual Post Semi-Automatic Horizontal Bandsaw

Equipment currently located at: GT Fab, 3520 S. Riverview Road, Port Allen, LA 70767 \$0.00 \$242,745.75

51. **Total of Part 8.** \$640,245.75
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor **Midwest Steel Fabricators, Inc.**
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$25.15	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$30,000.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$2,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$1,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$640,245.75	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$673,270.90	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$673,270.90

Fill in this information to identify the case:

Debtor name Midwest Steel Fabricators, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MICHIGAN

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 Banterra Bank</p> <p><small>Creditor's Name</small></p> <p>111 Airway Drive PO Box 310 Marion, IL 62959</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred 2018</p> <p>Last 4 digits of account number 5938</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><small>Describe debtor's property that is subject to a lien</small></p> <p>Equipment Loan / UCC filed 4/3/18 Ocean Avenger 40 CNC Beam Drill Line, 30 KVA Transformer, Immersion Tank Heater, Probe Sen Sing System, Through-the-Tool Unist Spry Mist Coolant System, Additional Bed Section, Ocean R Ejuvenator Drill</p> <hr/> <p><small>Describe the lien</small></p> <p>UCC Search</p> <p><small>Is the creditor an insider or related party?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><small>As of the petition filing date, the claim is:</small> Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$117,155.83</p>	<p>\$80,000.00</p>
<p>2.2 CIT</p> <p><small>Creditor's Name</small></p> <p>155 Commerce Way Portsmouth, NH 03801</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p>	<p><small>Describe debtor's property that is subject to a lien</small></p> <p>Equipment Loan / UCC filed 3/29/19 All inclusive UCC, Scout (HD), Pneumatic Water Table, CDLR Chain Driven Live Roller Conveyor, Gravity Roller Conveyor, Scout (HD), Hem Dual Post Semi-Automatic Horizontal Bandsaw</p> <hr/> <p><small>Describe the lien</small></p> <p>UCC Search</p> <p><small>Is the creditor an insider or related party?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small></p> <p><input type="checkbox"/> No</p>	<p>\$242,745.75</p>	<p>\$242,745.75</p>

Debtor Midwest Steel Fabricators, Inc. Case number (if known) _____
Name

2019

Last 4 digits of account number
0761

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.3 Consumers Credit Union

Creditor's Name

**PO Box 525
 Oshtemo, MI 49077**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1/3/19

Last 4 digits of account number

2051

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Equipment Loan / UCC filed 1/4/19; 2/17/19
 2008 Farley XRP 50; CNC Profile Cutting &
 Drilling Machine; Plasma Burn Table
 All inclusive filing**

\$81,707.70

\$300,000.00

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.4 Consumers Credit Union

Creditor's Name

**PO Box 525
 Oshtemo, MI 49077**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

4/10/19

Last 4 digits of account number

2018

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Business Loan / All inclusive UCC filing
 UCC filed 4/11/19**

\$87,395.90

\$17,500.00

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$529,005.18**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies,

Debtor **Midwest Steel Fabricators, Inc.** Case number (if known) _____
Name

assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
9th Circuit Court 150 E. Crosstown Parkway Kalamazoo, MI 49007	Line <u>2.2</u>	
Banterra Bank 401 E. Deyoung Street PO Box 790 Marion, IL 62959	Line <u>2.1</u>	
Gordon Miller 151 S. Rose Street Suite 900 Kalamazoo, MI 49007	Line <u>2.3</u>	
Mamina & Ajlouny PC 370 E. Maple Road Suite 230 Birmingham, MI 48009	Line <u>2.2</u>	

Fill in this information to identify the case:

Debtor name Midwest Steel Fabricators, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MICHIGAN

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency PO Box 7346 Philadelphia, PA 19101 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>	<u>\$0.00</u>
2.2	Priority creditor's name and mailing address Internal Revenue Service PO Box 32500 Stop 15 Detroit, MI 48232 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>	<u>\$0.00</u>

Debtor	Midwest Steel Fabricators, Inc. <small>Name</small>	Case number (if known)	
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2.3	Priority creditor's name and mailing address Kalamazoo City Treasurer 241 W. South Street Kalamazoo, MI 49007	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$0.00</u>	<u>\$0.00</u>
	Date or dates debt was incurred 2020	Basis for the claim: Property Taxes		
	Last 4 digits of account number 5102 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Michigan Dept. of Treasury Collection/Bankruptcy Division PO Box 30168 Lansing, MI 48909	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$0.00</u>	<u>\$0.00</u>
	Date or dates debt was incurred	Basis for the claim: Notice Only		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address Office of the U.S. Trustee 125 Ottawa NW, Suite 200R Grand Rapids, MI 49503	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$0.00</u>	<u>\$0.00</u>
	Date or dates debt was incurred	Basis for the claim: Notice Only		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address State of Michigan Department of Treasury PO Box 30199 Lansing, MI 48910	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$2,578.37</u>	<u>\$0.00</u>
	Date or dates debt was incurred 2020	Basis for the claim: Withholding		
	Last 4 digits of account number 3430 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Midwest Steel Fabricators, Inc. Name	Case number (if known)	
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2.7	Priority creditor's name and mailing address Unemployment Insurance Agency Bankruptcy Unit 3024 W. Grand Blvd. Ste 12-100 Detroit, MI 48202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
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Date or dates debt was incurred	Basis for the claim: Notice Only
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Last 4 digits of account number	Is the claim subject to offset?
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address AHB Tooling & Machinery 1663 Champagne Drive North Saginaw, MI 48604 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>6145</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.2	Nonpriority creditor's name and mailing address Airgas USA LLC 6055 Rockside Woods Blvd. N Independence, OH 44131 Date(s) debt was incurred <u>2020 - 2021</u> Last 4 digits of account number <u>6569</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$934.97
3.3	Nonpriority creditor's name and mailing address American Express PO Box 0001 Los Angeles, CA 90096 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>3008</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,381.04
3.4	Nonpriority creditor's name and mailing address AZZ Galvanizing Services PO Box 843771 Dallas, TX 75284 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,762.65
3.5	Nonpriority creditor's name and mailing address Beech & Rich Inc. 525 North 20th Street Battle Creek, MI 49037 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>8617</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$928.00

Debtor	Midwest Steel Fabricators, Inc.	Case number (if known)	
	Name		
3.6	Nonpriority creditor's name and mailing address Best Way Disposal Inc. 2314 Miller Road Kalamazoo, MI 49001 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>2167</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$267.47
3.7	Nonpriority creditor's name and mailing address Chicago Metal 6289 Eagle Way Chicago, IL 60678 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,700.00
3.8	Nonpriority creditor's name and mailing address Cincinnati Corporate Billing The Cincinnati Insurance Co. PO Box 14529 Cincinnati, OH 45250 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>7685</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,154.00
3.9	Nonpriority creditor's name and mailing address Citi Cards PO Box 9001016 Louisville, KY 40290 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>6033</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,114.26
3.10	Nonpriority creditor's name and mailing address Complete Capital Services 1310 Madrid Street Suite 101 Marshall, MN 56258 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>9761</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.11	Nonpriority creditor's name and mailing address Connection Service Co. PO Box 8728 Benton Harbor, MI 49023 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,939.86
3.12	Nonpriority creditor's name and mailing address Consumers Credit Union PO Box 525 Oshtemo, MI 49077 Date(s) debt was incurred <u>2019 - 2020</u> Last 4 digits of account number <u>2689</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,436.55

Debtor Name	Case number (if known)
Midwest Steel Fabricators, Inc.	
3.13 Nonpriority creditor's name and mailing address Consumers Credit Union PO Box 525 Oshtemo, MI 49077 Date(s) debt was incurred <u>2/1/15</u> Last 4 digits of account number <u>1402</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$381,588.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Personal Guarantee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14 Nonpriority creditor's name and mailing address Consumers Energy PO Box 740309 Cincinnati, OH 45274 Date(s) debt was incurred <u>2020 - 2021</u> Last 4 digits of account number <u>4370</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,413.88 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15 Nonpriority creditor's name and mailing address Contractors Steel Company 36555 Amrhein Road Livonia, MI 48150 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$55,446.37 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16 Nonpriority creditor's name and mailing address Corporate Client Services LLC 1880 North Congress Avenue Suite 211 Boynton Beach, FL 33426 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17 Nonpriority creditor's name and mailing address CTS 13800 E. Michigan Galesburg, MI 49053 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>6260</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,223.01 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18 Nonpriority creditor's name and mailing address D-K Fence Co. Inc. 1227 Dickman Road Battle Creek, MI 49037 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>881A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,268.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19 Nonpriority creditor's name and mailing address ECI Erectors LLC PO Box 212 Oakville, IN 47367 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Name	Case number (if known)
	Midwest Steel Fabricators, Inc.	
3.20	Nonpriority creditor's name and mailing address Fawley Door 6736 Lovers Lane Portage, MI 49002 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>3689</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,848.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address Frontline Legal Service LLC 1166 W. Newport Center Drive Deerfield Beach, FL 33442 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address Garrie L. Mann, Sr. 175 Gemstone Lane Holland, MI 49423 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$50,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans to the Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address HG-Farley Laserlab USA Inc. 4635 Colt Road Rockford, IL 61109 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>3531</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,746.78 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address HR Direct PO Box 669390 Pompano Beach, FL 33066 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>1739</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$84.79 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address Indiana Galvanizing 51702 Lovejoy Drive Middlebury, IN 46540 Date(s) debt was incurred <u>2019 - 2020</u> Last 4 digits of account number <u>Various Account</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$21,459.72 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address Lone Star Cutting Solutions CNC Router & Plasma Inc. PO Box 1181 140 CR 2840 Mineola, TX 75773 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>5725</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name	Case number (if known)
Midwest Steel Fabricators, Inc.	
<p>3.27 Nonpriority creditor's name and mailing address McMaster-Carr Supply c/o Biehl & Biehl Inc. PO Box 87410 Carol Stream, IL 60188 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>3075</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$500.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.28 Nonpriority creditor's name and mailing address Michigan Insurance Company c/o CCSC 725 Canton Street Norwood, MA 02062 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>4539</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$521.75</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insurance</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.29 Nonpriority creditor's name and mailing address Nucor Grating PO Box 822814 Philadelphia, PA 19182 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Unknown</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$23,736.84</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.30 Nonpriority creditor's name and mailing address Nulty Insurance 5579 Stadium Drive Kalamazoo, MI 49009 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Unknown</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$19,375.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insurance</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.31 Nonpriority creditor's name and mailing address On Deck Capital Inc. 1400 Braodway 25th Floor New York, NY 10018 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>Unknown</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$254,049.68</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loan / Judgment</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.32 Nonpriority creditor's name and mailing address Provident Engineering Corp. 10 Eisenhower Blvd. Lancaster, PA 17603 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Unknown</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$300.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.33 Nonpriority creditor's name and mailing address Rigid Steel Contractors Inc. 5808 S. Division Avenue Grand Rapids, MI 49548 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Unknown</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$35,064.63</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Name	Case number (if known)
Midwest Steel Fabricators, Inc. Name	
3.34 Nonpriority creditor's name and mailing address Rollie Williams Paint Spot 1179 Kent Street Elkhart, IN 46514 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>3888</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,777.44 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35 Nonpriority creditor's name and mailing address Ronald B. Rich Ronald B. Rich & Associates 30665 Northwestern Highway Suite 280 Farmington, MI 48334 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36 Nonpriority creditor's name and mailing address S.Z.S. Fasteners Inc. 2634 142nd Avenue Dorr, MI 49323 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,061.94 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37 Nonpriority creditor's name and mailing address Sherwin Williams Company 230 Red Coach Drive Suite A Mishawaka, IN 46545 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>2284</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$656.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38 Nonpriority creditor's name and mailing address Superior Domestic Services Inc 308 22nd Avenue NE Center Point, AL 35215 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,400.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39 Nonpriority creditor's name and mailing address Team Logic IT 7950 Moorsbridge Road Portage, MI 49024 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$46.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40 Nonpriority creditor's name and mailing address Terry's Road Service Inc. Terry's Transportation PO Box 19305 Kalamazoo, MI 49019 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>MW Steel</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,387.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Midwest Steel Fabricators, Inc. Case number (if known) _____
Name

3.41	Nonpriority creditor's name and mailing address The Cincinnati Insurance Co. PO Box 14529 Cincinnati, OH 45250 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>7684</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Cancellation of Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,154.00
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3.42	Nonpriority creditor's name and mailing address US Bank dba US Bank Equipment Finance 1310 Madrid Street Marshall, MN 56258 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>7000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deficiency Equipment Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$158,491.40
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3.43	Nonpriority creditor's name and mailing address Webster Electric Inc. 2222 Glendening Road Kalamazoo, MI 49001 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$85,386.78
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	9th Circuit Court 150 E. Crosstown Parkway Kalamazoo, MI 49007	Line <u>3.42</u> <input type="checkbox"/> Not listed. Explain ____	—
4.2	Airgas USA, LLC PO Box 734445 Chicago, IL 60673	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain ____	—
4.3	Candace Arroyo JJS Law LLP PO Box 14 Leo, IN 46765	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain ____	—
4.4	Citi PO Box 6704 Sioux Falls, SD 57104	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain ____	—
4.5	DeHaan & Bach 25 Whitney Drive Suite 106 Milford, OH 45150	Line <u>3.37</u> <input type="checkbox"/> Not listed. Explain ____	—
4.6	Kevin N. Summers 801 W. Big Beaver Road Suite 500 Troy, MI 48084	Line <u>3.42</u> <input type="checkbox"/> Not listed. Explain ____	—

Debtor Name	Case number (if known)	
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7 Mastercard PO Box 37603 Philadelphia, PA 19101	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8 Radius Global Solutions LLC 7831 Glenroy Road Suite 250-A Minneapolis, MN 55439	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9 Teasdale & Associates 5017 Washington Place Suite 302 Saint Louis, MO 63108	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10 Weberolcese PO Box 3006 Birmingham, MI 48012	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11 Zwicker & Associates PC 320 East Big Beaver Road Suite 100 Troy, MI 48083	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>2,578.37</u>
5b. Total claims from Part 2	5b. + \$ <u>1,247,608.45</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>1,250,186.82</u>

Fill in this information to identify the case:

Debtor name Midwest Steel Fabricators, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MICHIGAN

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
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2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name Midwest Steel Fabricators, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MICHIGAN

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.2	Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	Banterra Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	Indiana Galvanizing	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.25</u> <input type="checkbox"/> G _____
2.4	Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	Citi Cards	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.5	Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	CIT	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Midwest Steel Fabricators, Inc.

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	Rollie Williams Paint Spot	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.34</u> <input type="checkbox"/> G _____
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2.7	Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	Kalamazoo City Treasurer	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.3</u> <input type="checkbox"/> G _____
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2.8	Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	US Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.42</u> <input type="checkbox"/> G _____
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2.9	Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	On Deck Capital Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.31</u> <input type="checkbox"/> G _____
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2.10	Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	Consumers Credit Union	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	Consumers Credit Union	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
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2.12	Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	Consumers Credit Union	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name Midwest Steel Fabricators, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF MICHIGAN

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For prior year:
From **1/01/2020** to **12/31/2020**

Operating a business
 Other _____

\$541,188.00

For year before that:
From **1/01/2019** to **12/31/2019**

Operating a business
 Other _____

\$2,419,680.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Midwest Steel Fabricators, Inc.**

Case number (if known) _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Kyle A. Mann 601 N. Webster Street Augusta, MI 49012 Son	2020	\$55,196.06	Wages
4.2. Garrie L. Mann 11100 E. D Avenue Richland, MI 49083 Son	2020	\$57,630.00	Wages
4.3. Garrie L. Mann, Sr. 175 Gemstone Lane Holland, MI 49423 President	2020	\$350.00	Wages
4.4. Garrie L. Mann, Sr. 175 Gemstone Lane Holland, MI 49423 President	2020	\$86,190.78	Rent

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
US Bank dba US Bank Equipment Finance 1310 Madrid Street Marshall, MN 56258	CDLR Chain Driven Live Roller Conveyor, Gravity Roller Conveyor, Scout (HD), 2003 Hem Dual Post Semi-Automatic Horizontal Bandsaw	6/20	\$200,000.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Debtor **Midwest Steel Fabricators, Inc.**

Case number (if known) _____

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. US Bank National Association dba U.S. Bank Equipment Finance v Midwest Steel Fabricators, Inc. and Garrie Mann Sr. 21-0074CK	Collection	9th Circuit Court 150 E. Crosstown Parkway Kalamazoo, MI 49007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. On Deck Capital Inc. v Midwest Steel Fabricators Inc. and Garrie Mann 20-0075CK	Collection	9th Circuit Court 150 E. Crosstown Parkway Kalamazoo, MI 49007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. CIT Bank NA v Midwest Steel Fabricators Inc. and Garrie Mann 2021-0142CK	Complaint	9th Circuit Court 150 E. Crosstown Parkway Kalamazoo, MI 49007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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Debtor Midwest Steel Fabricators, Inc. Case number (if known) _____

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. CBH Attorneys & Counselors, PLLC. MAIN OFFICE 25 Division Avenue S., Suite 500 Grand Rapids, MI 49503	Attorney Fees	2020	\$1,662.00

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

Debtor **Midwest Steel Fabricators, Inc.**

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Debtor **Midwest Steel Fabricators, Inc.**

Case number (if known) _____

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Gregory J. Klenow JF Financial Services 2224 E. Centre Avenue Portage, MI 49002	2003 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
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Debtor **Midwest Steel Fabricators, Inc.**

Case number (if known) _____

Name and address	If any books of account and records are unavailable, explain why
26c.1. Gregory J. Klenow JF Financial Services 2224 E. Centre Avenue Portage, MI 49002	
26c.2. Garrie L. Mann, Sr. 175 Gemstone Lane Holland, MI 49423	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Garrie L. Mann, Sr.	175 Gemstone Lane Holland, MI 49423	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Garrie L. Mann, Sr. 175 Gemstone Lane Holland, MI 49423	\$300.00	2020	Salary
Relationship to debtor Presidence / Owner			

Debtor **Midwest Steel Fabricators, Inc.**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2	Garrie L. Mann, Sr. 175 Gemstone Lane Holland, MI 49423	\$86,190.78	2020	Building Rent
	Relationship to debtor President / Owner			
30.3	Garrie L. Mann, Sr. 175 Gemstone Lane Holland, MI 49423	\$14,788.07	2021	Wages
	Relationship to debtor President / Owner			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 3, 2021****/s/ Garrie L. Mann**

Signature of individual signing on behalf of the debtor

Garrie L. Mann

Printed name

Position or relationship to debtor **President**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

**United States Bankruptcy Court
Western District of Michigan**

In re **Midwest Steel Fabricators, Inc.**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 3, 2021**

/s/ Garrie L. Mann

Garrie L. Mann/President

Signer/Title

9TH CIRCUIT COURT
150 E. CROSSTOWN PARKWAY
KALAMAZOO MI 49007

9TH CIRCUIT COURT
150 E. CROSSTOWN PARKWAY
KALAMAZOO MI 49007

AHB TOOLING & MACHINERY
1663 CHAMPAGNE DRIVE NORTH
SAGINAW MI 48604

AIRGAS USA LLC
6055 ROCKSIDE WOODS BLVD. N
INDEPENDENCE OH 44131

AIRGAS USA, LLC
PO BOX 734445
CHICAGO IL 60673

AMERICAN EXPRESS
PO BOX 0001
LOS ANGELES CA 90096

AZZ GALVANIZING SERVICES
PO BOX 843771
DALLAS TX 75284

BANTERRA BANK
111 AIRWAY DRIVE
PO BOX 310
MARION IL 62959

BANTERRA BANK
401 E. DEYOUNG STREET
PO BOX 790
MARION IL 62959

BEECH & RICH INC.
525 NORTH 20TH STREET
BATTLE CREEK MI 49037

BEST WAY DISPOSAL INC.
2314 MILLER ROAD
KALAMAZOO MI 49001

CANDACE ARROYO
JJS LAW LLP
PO BOX 14
LEO IN 46765

CHICAGO METAL
6289 EAGLE WAY
CHICAGO IL 60678

CINCINNATI CORPORATE BILLING
THE CINCINNATI INSURANCE CO.
PO BOX 14529
CINCINNATI OH 45250

CIT
155 COMMERCE WAY
PORTSMOUTH NH 03801

CITI
PO BOX 6704
SIOUX FALLS SD 57104

CITI CARDS
PO BOX 9001016
LOUISVILLE KY 40290

COMPLETE CAPITAL SERVICES
1310 MADRID STREET
SUITE 101
MARSHALL MN 56258

CONNECTION SERVICE CO.
PO BOX 8728
BENTON HARBOR MI 49023

CONSUMERS CREDIT UNION
PO BOX 525
OSHTEMO MI 49077

CONSUMERS CREDIT UNION
PO BOX 525
OSHTEMO MI 49077

CONSUMERS CREDIT UNION
PO BOX 525
OSHTEMO MI 49077

CONSUMERS CREDIT UNION
PO BOX 525
OSHTEMO MI 49077

CONSUMERS ENERGY
PO BOX 740309
CINCINNATI OH 45274

CONTRACTORS STEEL COMPANY
36555 AMRHEIN ROAD
LIVONIA MI 48150

CORPORATE CLIENT SERVICES LLC
1880 NORTH CONGRESS AVENUE
SUITE 211
BOYNTON BEACH FL 33426

CTS
13800 E. MICHIGAN
GALESBURG MI 49053

D-K FENCE CO. INC.
1227 DICKMAN ROAD
BATTLE CREEK MI 49037

DEHAAN & BACH
25 WHITNEY DRIVE
SUITE 106
MILFORD OH 45150

ECI ERECTORS LLC
PO BOX 212
OAKVILLE IN 47367

FAWLEY DOOR
6736 LOVERS LANE
PORTAGE MI 49002

FRONTLINE LEGAL SERVICE LLC
1166 W. NEWPORT CENTER DRIVE
DEERFIELD BEACH FL 33442

GARRIE L. MANN, SR.
175 GEMSTONE LANE
HOLLAND MI 49423

GARRIE L. MANN, SR.
175 GEMSTONE LANE
HOLLAND MI 49423

GORDON MILLER
151 S. ROSE STREET
SUITE 900
KALAMAZOO MI 49007

HG-FARLEY LASERLAB USA INC.
4635 COLT ROAD
ROCKFORD IL 61109

HR DIRECT
PO BOX 669390
POMPANO BEACH FL 33066

INDIANA GALVANIZING
51702 LOVEJOY DRIVE
MIDDLEBURY IN 46540

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY
PO BOX 7346
PHILADELPHIA PA 19101

INTERNAL REVNUUE SERVICE
PO BOX 32500
STOP 15
DETROIT MI 48232

KALAMAZOO CITY TREASURER
241 W. SOUTH STREET
KALAMAZOO MI 49007

KEVIN N. SUMMERS
801 W. BIG BEAVER ROAD
SUITE 500
TROY MI 48084

LONE STAR CUTTING SOLUTIONS
CNC ROUTER & PLASMA INC.
PO BOX 1181
140 CR 2840
MINEOLA TX 75773

MAMMINA & AJLOUNY PC
370 E. MAPLE ROAD
SUITE 230
BIRMINGHAM MI 48009

MASTERCARD
PO BOX 37603
PHILADELPHIA PA 19101

MCMaster-CARR SUPPLY
C/O BIEHL & BIEHL INC.
PO BOX 87410
CAROL STREAM IL 60188

MICHIGAN DEPT. OF TREASURY
COLLECTION/BANKRUPTCY DIVISION
PO BOX 30168
LANSING MI 48909

MICHIGAN INSURANCE COMPANY
C/O CCSC
725 CANTON STREET
NORWOOD MA 02062

NUCOR GRATING
PO BOX 822814
PHILADELPHIA PA 19182

NULTY INSURANCE
5579 STADIUM DRIVE
KALAMAZOO MI 49009

OFFICE OF THE U.S. TRUSTEE
125 OTTAWA NW, SUITE 200R
GRAND RAPIDS MI 49503

ON DECK CAPITAL INC.
1400 BRAODWAY
25TH FLOOR
NEW YORK NY 10018

PROVIDENT ENGINEERING CORP.
10 EISENHOWER BLVD.
LANCASTER PA 17603

RADIUS GLOBAL SOLUTIONS LLC
7831 GLENROY ROAD
SUITE 250-A
MINNEAPOLIS MN 55439

RIGID STEEL CONTRACTORS INC.
5808 S. DIVISION AVENUE
GRAND RAPIDS MI 49548

ROLLIE WILLIAMS PAINT SPOT
1179 KENT STREET
ELKHART IN 46514

RONALD B. RICH
RONALD B. RICH & ASSOCIATES
30665 NORTHWESTERN HIGHWAY
SUITE 280
FARMINGTON MI 48334

S.Z.S. FASTENERS INC.
2634 142ND AVENUE
DORR MI 49323

SHERWIN WILLIAMS COMPANY
230 RED COACH DRIVE
SUITE A
MISHAWAKA IN 46545

STATE OF MICHIGAN
DEPARTMENT OF TREASURY
PO BOX 30199
LANSING MI 48910

SUPERIOR DOMESTIC SERVICES INC
308 22ND AVENUE NE
CENTER POINT AL 35215

TEAM LOGIC IT
7950 MOORSBRIDGE ROAD
PORTAGE MI 49024

TEASDALE & ASSOCIATES
5017 WASHINGTON PLACE
SUITE 302
SAINT LOUIS MO 63108

TERRY'S ROAD SERVICE INC.
TERRY'S TRANSPORTATION
PO BOX 19305
KALAMAZOO MI 49019

THE CINCINNATI INSURANCE CO.
PO BOX 14529
CINCINNATI OH 45250

UNEMPLOYMENT INSURANCE AGENCY
BANKRUPTCY UNIT
3024 W. GRAND BLVD. STE 12-100
DETROIT MI 48202

US BANK
DBA US BANK EQUIPMENT FINANCE
1310 MADRID STREET
MARSHALL MN 56258

WEBEROLCESE
PO BOX 3006
BIRMINGHAM MI 48012

WEBSTER ELECTRIC INC.
2222 GLENDENING ROAD
KALAMAZOO MI 49001

ZWICKER & ASSOCIATES PC
320 EAST BIG BEAVER ROAD
SUITE 100
TROY MI 48083

**United States Bankruptcy Court
Western District of Michigan**

In re Midwest Steel Fabricators, Inc.

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Midwest Steel Fabricators, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 3, 2021

Date

/s/ Steven L. Rayman

Steven L. Rayman

Signature of Attorney or Litigant

Counsel for Midwest Steel Fabricators, Inc.

CBH Attorneys & Counselors, PLLC.

MAIN OFFICE

25 Division Avenue S., Suite 500

Grand Rapids, MI 49503

616-608-3061 Fax:616-719-3782

nikki@chasebylenga.com

FORM DeBN (01/20)

United States Bankruptcy Court
Western District of Michigan
One Division Ave., N.
Room 200
Grand Rapids, MI 49503

Michelle M. Wilson
Clerk of Court
(616) 456-2693 Tel.

DEBTOR ELECTRONIC BANKRUPTCY NOTICING (DeBN)

The United States Bankruptcy Court for the Western District of Michigan is now offering debtors the opportunity to request receipt of court generated notices and orders by means of email, instead of U.S. mail, through a program called Debtor Electronic Bankruptcy Noticing or DeBN.

DeBN provides debtors the following advantages:

Fast – Receive court notices and orders the same day they are filed by the court.

Convenient – Access court notices and orders anywhere you have the internet.

Free – There is no charge to register or to view court notices and orders sent to you by email.

Pursuant to Federal Rule of Bankruptcy Procedure 9036, a debtor may make a written request for delivery of notices via email, instead of U.S. mail. Through the DeBN program, only notices and orders that have been filed by the court can be emailed to the debtor. Debtors requesting participation in the DeBN program must complete and file a Debtor Electronic Bankruptcy Noticing Request (DeBN) form with the court where their case is filed.

More information regarding the DeBN program may be obtained on the court's website at www.miw.uscourts.gov.

