| Fill        | in this information to ident                                                                                       | ify your case:                                                                                                                           |                                                                                                                          |
|-------------|--------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|
|             | ited States Bankruptcy Court                                                                                       |                                                                                                                                          |                                                                                                                          |
|             | STRICT OF NEVADA                                                                                                   | ioi uie.                                                                                                                                 |                                                                                                                          |
|             | se number (If known)                                                                                               | Chapter                                                                                                                                  | 11                                                                                                                       |
| Oa.         |                                                                                                                    | Опары                                                                                                                                    | ☐ Check if this an amended filing                                                                                        |
| V           | · · · · · · · · · · · · · · · · · · ·                                                                              | on for Non-Individuals Fi                                                                                                                |                                                                                                                          |
| lf m<br>kno | ore space is needed, attach<br>wn). For more information,                                                          | a separate sheet to this form. On the top of any a<br>a separate document, <i>Instructions for Bankruptcy</i>                            | Iditional pages, write the debtor's name and the case number (if Forms for Non-Individuals, is available.                |
| 1.          | Debtor's name                                                                                                      | Metal Partners Rebar, LLC                                                                                                                |                                                                                                                          |
| 2.          | All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names | DBA Metal Partners International DBA MPI DBA FGH Rebar                                                                                   |                                                                                                                          |
| 3.          | Debtor's federal<br>Employer Identification<br>Number (EIN)                                                        | 26-3061220                                                                                                                               |                                                                                                                          |
| 4.          | Debtor's address                                                                                                   | Principal place of business                                                                                                              | Mailing address, if different from principal place of business                                                           |
|             |                                                                                                                    | 302 Knights Run Ave., #1104                                                                                                              |                                                                                                                          |
|             |                                                                                                                    | Tampa, FL 33602<br>Number, Street, City, State & ZIP Code                                                                                | P.O. Box, Number, Street, City, State & ZIP Code                                                                         |
|             |                                                                                                                    | Hillsborough<br>County                                                                                                                   | Location of principal assets, if different from principal place of business 3101 E. Craig Road North Las Vegas, NV 89030 |
|             | <u></u>                                                                                                            |                                                                                                                                          | Number, Street, City, State & ZIP Code                                                                                   |
| 5.          | Debtor's website (URL)                                                                                             | metalpi.com                                                                                                                              |                                                                                                                          |
| 6.          | Type of debtor                                                                                                     | <ul> <li>■ Corporation (including Limited Liability Company</li> <li>□ Partnership (excluding LLP)</li> <li>□ Other. Specify:</li> </ul> |                                                                                                                          |

# 

| Deb  | motari                                                                                                                                                                                                                                              | artners Rebar,              | , LLC                                                     |                                                                                                                                             |                                                                                                                                                                                                            | Case number (If known)                                                                                                                             |                              |  |  |
|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|--|--|
|      | Name                                                                                                                                                                                                                                                | -                           |                                                           |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
| 7.   | Docaribo dob                                                                                                                                                                                                                                        | tar'e hueinaee              | A. Check one:                                             |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
| 7.   | Describe dep                                                                                                                                                                                                                                        | tor 5 pusiness              |                                                           | Duoino                                                                                                                                      | an (an doffined in 14 LLC C + 104                                                                                                                                                                          | (274))                                                                                                                                             |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             | Health Care Business (as defined in 11 U.S.C. § 101(27A)) |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             | •                                                         | ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             | `                                                         |                                                                                                                                             | d in 11 U.S.C. § 101(44))                                                                                                                                                                                  |                                                                                                                                                    |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             |                                                           |                                                                                                                                             | ined in 11 U.S.C. § 101(53A))                                                                                                                                                                              |                                                                                                                                                    |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             | ☐ Commodity                                               | Broker (                                                                                                                                    | (as defined in 11 U.S.C. § 101(6)                                                                                                                                                                          | )                                                                                                                                                  |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             | Clearing Bar                                              | าk (as d                                                                                                                                    | efined in 11 U.S.C. § 781(3))                                                                                                                                                                              |                                                                                                                                                    |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             | None of the                                               | above                                                                                                                                       |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             | B. Check all that                                         | t apply                                                                                                                                     |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      |                                                                                                                                                                                                                                                     | •                           |                                                           |                                                                                                                                             | s described in 26 U.S.C. §501)                                                                                                                                                                             |                                                                                                                                                    |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             | ·                                                         | - '                                                                                                                                         |                                                                                                                                                                                                            | I investment vehicle (as defined in 15                                                                                                             | J.S.C. §80a-3)               |  |  |
|      |                                                                                                                                                                                                                                                     |                             |                                                           |                                                                                                                                             | (as defined in 15 U.S.C. §80b-2(a                                                                                                                                                                          | ,                                                                                                                                                  | -,-,-, 3,                    |  |  |
|      |                                                                                                                                                                                                                                                     |                             | - Investment                                              | ACTION (                                                                                                                                    | da delined III 10 0,0,0. 3000-2(6                                                                                                                                                                          | 2,(11))                                                                                                                                            |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             |                                                           |                                                                                                                                             | can Industry Classification Syster<br>urts.gov/four-digit-national-assoc                                                                                                                                   | n) 4-digit code that best describes deb<br>iation-naics-codes.                                                                                     | tor.                         |  |  |
| 0021 |                                                                                                                                                                                                                                                     |                             |                                                           | 1                                                                                                                                           |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
| 8.   | Under which chapter of the                                                                                                                                                                                                                          |                             | Check one:                                                |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      | Bankruptcy C debtor filing?                                                                                                                                                                                                                         | Bankruptcy Code is the      | ☐ Chapter 7                                               |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      | debtor filling r                                                                                                                                                                                                                                    |                             | ☐ Chapter 9                                               |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      | A debtor who i                                                                                                                                                                                                                                      |                             | Chapter 11.                                               | Check a                                                                                                                                     | all that apply:                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      | business debtor" must check<br>the first sub-box. A debtor as<br>defined in § 1182(1) who<br>elects to proceed under<br>subchapter V of chapter 11<br>(whether or not the debtor is a<br>"small business debtor") must<br>check the second sub-box. |                             | _                                                         | noncontingent liquidated debts<br>\$2,725,625. If this sub-box is so<br>operations, cash-flow statemen<br>exist, follow the procedure in 11 | _ ,,,,                                                                                                                                                                                                     | ffiliates) are less than<br>e sheet, statement of<br>ny of these documents do not                                                                  |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             |                                                           | debts (excluding debts owed to<br>proceed under Subchapter V<br>balance sheet, statement of op-                                             | ed in 11 U.S.C. § 1182(1), its aggregat insiders or affiliates) are less than \$7, of Chapter 11. If this sub-box is selecterations, cash-flow statement, and fed exist, follow the procedure in 11 U.S.C. | 500,000, and it chooses to sted, attach the most recent eral income tax return, or if                                                              |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             |                                                           |                                                                                                                                             | A plan is being filed with this pe                                                                                                                                                                         | tition.                                                                                                                                            |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             |                                                           |                                                                                                                                             | Acceptances of the plan were saccordance with 11 U.S.C. § 11                                                                                                                                               | colicited prepetition from one or more of 26(b).                                                                                                   | lasses of creditors, in      |  |  |
|      |                                                                                                                                                                                                                                                     |                             |                                                           |                                                                                                                                             | Exchange Commission accordi                                                                                                                                                                                | riodic reports (for example, 10K and 1<br>ng to § 13 or 15(d) of the Securities Ex<br>n for Non-Individuals Filing for Bankru <sub>l</sub><br>rrm. | change Act of 1934. File the |  |  |
|      |                                                                                                                                                                                                                                                     |                             |                                                           |                                                                                                                                             | ·                                                                                                                                                                                                          | as defined in the Securities Exchange                                                                                                              | Act of 1934 Rule 12h-2       |  |  |
|      |                                                                                                                                                                                                                                                     |                             | ☐ Chapter 12                                              |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    | , , ,                        |  |  |
| 9.   | Were prior ba                                                                                                                                                                                                                                       | nkruptcy                    | ■ No.                                                     |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      | cases filed by                                                                                                                                                                                                                                      |                             | ☐ Yes.                                                    |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      |                                                                                                                                                                                                                                                     | cases, attach a             | DI LI I                                                   |                                                                                                                                             | AND                                                                                                                                                                                                        | 0                                                                                                                                                  |                              |  |  |
|      | separate list,                                                                                                                                                                                                                                      |                             | District                                                  |                                                                                                                                             | When                                                                                                                                                                                                       | Case number                                                                                                                                        |                              |  |  |
|      |                                                                                                                                                                                                                                                     |                             | District                                                  |                                                                                                                                             | When                                                                                                                                                                                                       | Case number                                                                                                                                        |                              |  |  |
| 10.  | Are any bank                                                                                                                                                                                                                                        | ruptcy cases                | □No                                                       |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      | pending or be<br>business part                                                                                                                                                                                                                      | ing filed by a<br>ner or an | Yes.                                                      |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      | affiliate of the                                                                                                                                                                                                                                    |                             |                                                           |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |
|      | List all cases. I<br>attach a separ                                                                                                                                                                                                                 | If more than 1,<br>ate list | Debtor                                                    | See                                                                                                                                         | Attachment                                                                                                                                                                                                 | Relationship                                                                                                                                       |                              |  |  |
|      | a bopan                                                                                                                                                                                                                                             | •                           | District                                                  | ***************************************                                                                                                     | When                                                                                                                                                                                                       | Case number, if                                                                                                                                    | known                        |  |  |
|      |                                                                                                                                                                                                                                                     |                             |                                                           |                                                                                                                                             |                                                                                                                                                                                                            |                                                                                                                                                    |                              |  |  |

## Case 20-12878-mkn Doc 1 Entered 06/16/20 15:09:01 Page 3 of 25

| Debt | or Metal Partners Reba                        | ar, LLC     |                                      | Case number (if known                                                                                                                                                                                                 | n)                                                                                               |  |  |  |  |
|------|-----------------------------------------------|-------------|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|--|--|--|--|
|      |                                               |             |                                      |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
| 11.  | Why is the case filed in this district?       | Check a     | Check all that apply:                |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
|      | uns ursuret:                                  |             |                                      | or has had its domicile, principal place of business, or principal assets in this district for 180 days immediately ading the date of this petition or for a longer part of such 180 days than in any other district. |                                                                                                  |  |  |  |  |
|      |                                               | <b>A</b>    | bankruptcy case concerning de        | ebtor's affiliate, general partner, or partners                                                                                                                                                                       | ship is pending in this district.                                                                |  |  |  |  |
| 12.  | Does the debtor own or have possession of any | ■ No        |                                      |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
|      | real property or personal property that needs | ☐ Yes.      | Answer below for each prope          | rty that needs immediate attention. Attach                                                                                                                                                                            | additional sheets if needed.                                                                     |  |  |  |  |
|      | immediate attention?                          |             | Why does the property nee            | d immediate attention? (Check all that a                                                                                                                                                                              | pply.)                                                                                           |  |  |  |  |
|      |                                               |             | ☐ It poses or is alleged to po       | ose a threat of imminent and identifiable ha                                                                                                                                                                          | azard to public health or safety.                                                                |  |  |  |  |
|      |                                               |             | What is the hazard?                  |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
|      |                                               |             | ☐ It needs to be physically s        | ecured or protected from the weather.                                                                                                                                                                                 |                                                                                                  |  |  |  |  |
|      |                                               |             |                                      | ds or assets that could quickly deteriorate meat, dairy, produce, or securities-related                                                                                                                               | or lose value without attention (for example, assets or other options).                          |  |  |  |  |
|      |                                               |             | ☐ Other                              |                                                                                                                                                                                                                       | , ,                                                                                              |  |  |  |  |
|      |                                               |             | Where is the property?               |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
|      |                                               |             | ,                                    | Number, Street, City, State & ZIP Code                                                                                                                                                                                |                                                                                                  |  |  |  |  |
|      |                                               |             | Is the property insured?             |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
|      |                                               |             | □No                                  |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
|      |                                               |             | ☐ Yes. Insurance agency              |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
|      |                                               |             | Contact name                         |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
|      |                                               |             | Phone                                |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
|      |                                               |             |                                      |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
|      | Statistical and admin                         | istrative i | nformation                           |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
| 13.  | Debtor's estimation of                        | . (         | Check one:                           |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
|      | available funds                               | Γ           | ☐ Funds will be available for di     | stribution to unsecured creditors.                                                                                                                                                                                    |                                                                                                  |  |  |  |  |
|      |                                               | ı           | After any administrative expe        | enses are paid, no funds will be available to                                                                                                                                                                         | o unsecured creditors.                                                                           |  |  |  |  |
| 14.  | Estimated number of                           | □ 1-49      |                                      | □ 1,000-5,000                                                                                                                                                                                                         | □ 25,001-50,000                                                                                  |  |  |  |  |
|      | creditors                                     | □ 50-99     |                                      | <u> </u>                                                                                                                                                                                                              | <u></u> 50,001-100,000                                                                           |  |  |  |  |
|      |                                               | ☐ 100-1     |                                      | ☐ 10,001-25,000                                                                                                                                                                                                       | ☐ More than100,000                                                                               |  |  |  |  |
|      |                                               | 200-9       |                                      |                                                                                                                                                                                                                       |                                                                                                  |  |  |  |  |
| 15.  | Estimated Assets                              | □ \$0 - \$  | 50,000                               | ☐ \$1,000,001 - \$10 million                                                                                                                                                                                          | ☐ \$500,000,001 - \$1 billion                                                                    |  |  |  |  |
|      |                                               |             | 01 - \$100,000                       | <b>10,000,001 - \$50</b> million                                                                                                                                                                                      | ☐ \$1,000,000,001 - \$10 billion                                                                 |  |  |  |  |
|      |                                               |             | 001 - \$500,000<br>001 - \$1 million | ☐ \$50,000,001 - \$100 million                                                                                                                                                                                        | ☐ \$10,000,000,001 - \$50 billion                                                                |  |  |  |  |
|      |                                               |             |                                      | ☐ \$100,000,001 - \$500 million                                                                                                                                                                                       | ☐ More than \$50 billion                                                                         |  |  |  |  |
|      |                                               | □ ,\$500,   | OO 1 2 \$1 Hamon                     | <b>Ξ</b> ψ100,000,00 γ - ψ000 (filmo)1                                                                                                                                                                                |                                                                                                  |  |  |  |  |
| 16.  | Estimated liabilities                         |             |                                      |                                                                                                                                                                                                                       | ∏ \$500,000,001 - \$1 billion                                                                    |  |  |  |  |
| 16.  | Estimated liabilities                         | □ \$0 - \$  | 50,000                               | ☐ \$1,000,001 - \$10 million ☐ \$10,000,001 - \$50 million                                                                                                                                                            | ☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion                                   |  |  |  |  |
| 16.  | Estimated liabilities                         | □ \$0 - \$  |                                      | ☐ \$1,000,001 - \$10 million                                                                                                                                                                                          | ☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion |  |  |  |  |

# 

|                          | Metal Partners Reb | oar, LLC                                                                        |                                                         | Case number (if known)                                    |
|--------------------------|--------------------|---------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
|                          |                    | Declaration, and Signatures                                                     |                                                         |                                                           |
| RNING                    |                    | is a serious crime. Making a false str<br>up to 20 years, or both. 18 U.S.C. §§ |                                                         | bankruptcy case can result in fines up to \$500,000 or    |
| representative of debtor |                    | rdance with the chapter of ti<br>petition on behalf of the dek                  | tle 11, United States Code, specified in this petition. |                                                           |
|                          |                    | I have examined the information is                                              | n this petition and have a re                           | asonable belief that the information is true and correct. |
|                          |                    | I declare under penalty of perjury                                              | that the foregoing is true an                           | d correct.                                                |
|                          | ,                  | Executed on 6-16-3                                                              |                                                         | Joseph Tedesco                                            |
|                          |                    | Signature of autiforized represent                                              | ative of debtor                                         | Printed name                                              |
| Signat                   | ure of attorney    | Signature of attorney for debtor Matthew C. Zirzow 7222                         |                                                         | Date 6-/6-20<br>MM/DD/YYYY                                |
|                          |                    | Printed name  Larson & Zirzow, LLC                                              |                                                         |                                                           |
|                          |                    | Firm name<br>850 E. Bonneville Ave.<br>Las Vegas, NV 89101                      |                                                         |                                                           |
|                          |                    | Number, Street, City, State & ZIP                                               | Code                                                    |                                                           |
|                          |                    | Contact phone 702-382-1170                                                      | Email address                                           | mzirzow@lzlawnv.com                                       |
|                          |                    | 7222 NV                                                                         |                                                         |                                                           |
|                          |                    | Bar number and State                                                            |                                                         | <del></del>                                               |

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| Debtor     | Metal Partners Rebar, LLC             |        |             | Case number (il knowl | n)                                                    |
|------------|---------------------------------------|--------|-------------|-----------------------|-------------------------------------------------------|
|            | Name                                  |        |             | •                     |                                                       |
| Fill in th | is information to identify your case: |        |             |                       |                                                       |
| United S   | tates Bankruptcy Court for the:       |        |             |                       |                                                       |
| DISTRIC    | OT OF NEVADA                          |        |             |                       |                                                       |
| Case nu    | mber (if known)                       |        | Cha         | apter 11              |                                                       |
|            |                                       |        |             |                       | <ul><li>Check if this an<br/>amended filing</li></ul> |
|            |                                       |        |             |                       |                                                       |
|            |                                       | FOR    | M 201. VOLU | INTARY PETITION       |                                                       |
|            |                                       | Pendin | g Bankruptc | y Cases Attachment    |                                                       |
| Debtor     | BCG Ownco, LLC                        |        |             | Relationship to you   | Affilate                                              |
| District   | Nevada                                | When   | 6/16/20     | Case number, if known | 20-                                                   |
| Debtor     | BGD LV Holding, LLC                   |        |             | Relationship to you   | Affilate                                              |
| District   | Nevada                                | When   | 6/16/20     | Case number, if known | 20-                                                   |
| Debtor     | BRG Holding, LLC                      |        |             | Relationship to you   | Affiliate                                             |

When 6/16/20

Case number, if known

20-

District

Nevada

| Fill in this information to identify the case:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|
| Debtor name Metal Partners Rebar, LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                      |
| United States Bankruptcy Court for the: DISTRICT OF NEVADA                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                      |
| Case number (if known)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | ☐ Check if this is an amended filing                                 |
| Official Farma 200                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                      |
| <u>Official Form 202</u><br>Declaration Under Penalty of Perjury for Non-Individเ                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | ial Debtors 12/15                                                    |
| An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnorm for the schedules of assets and liabilities, any other document that requires a declaration that is not in amendments of those documents. This form must state the individual's position or relationship to the debund the date. Bankruptcy Rules 1008 and 9011.  WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtain connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or 1519, and 3571.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | included in the document, and any tor, the identity of the document, |
| Declaration and signature  I am the president, another officer, or an authorized agent of the corporation; a member or an authorized ag                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | ent of the partnership; or another                                   |
| individual serving as a representative of the debtor in this case.  I have examined the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the information in the information | formation is true and correct                                        |
| Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)  Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)  Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)  Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)  Schedule H: Codebtors (Official Form 206H)  Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)  Amended Schedule  Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and  Other document that requires a declaration                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                      |
| Executed on    Continue of perjury that the foregoing is true and correct.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                      |
| Joseph Tedesco Printed name                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                      |
| Chief Financial Officer Position or relationship to debtor                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                      |

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

Official Form 202

| Fill in this information to identify the case:             |                |  |  |  |  |
|------------------------------------------------------------|----------------|--|--|--|--|
| Debtor name   Metal Partners Rebar, LLC                    |                |  |  |  |  |
| United States Bankruptcy Court for the: DISTRICT OF NEVADA |                |  |  |  |  |
| 1                                                          |                |  |  |  |  |
| Case number (if known):                                    | amended filing |  |  |  |  |
|                                                            |                |  |  |  |  |

### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code                                                                 | Name, telephone number<br>and email address of<br>creditor contact       | (for example, trade debts, bank loans, professional services, and government is contingent, unliquidated, or disputed |                                                                | Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.  Total claim, if Deduction for value partially secured of collateral or setoff |                       |                |  |
|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|----------------|--|
| Gerdau Attn: Bankruptcy/Managing Agent 1 North Crossman Road                                                                      | Tom Sondgeroth<br>thomas.sondgeroth<br>@gerdau.com<br>469-426-2919       | Vendor                                                                                                                |                                                                | partially secured                                                                                                                                                                                                                                                                                             | or conateral or seton | \$4,976,767.00 |  |
| Sayreville, NJ 08872 Commercial Metals Company Attn: Bankruptcy/Managing Agent 6565 N. Macarthur Blvd., Ste. 800 Irving, TX 75039 | Suzy Rhodes suzy.rhodes@cmc.c om 214-689-5887                            | Vendor                                                                                                                | Contingent<br>Unliquidated<br>Disputed<br>Subject to<br>Setoff |                                                                                                                                                                                                                                                                                                               |                       | \$4,623,675.26 |  |
| Consolidated Construction Products Inc. Attn: Bankruptcy/Managing Agent PO Box 1329 Andover, OH 44003                             | Ken Lance<br>klance@ccp-inc.net<br>440-858-3222                          | Vendor                                                                                                                | Subject to<br>Setoff                                           |                                                                                                                                                                                                                                                                                                               |                       | \$2,338,165.00 |  |
| Steel Dynamics -<br>Roanoke<br>Attn:<br>Bankruptcy/Managing<br>Agent<br>102 Westside Blvd<br>NW<br>Roanoke, VA 24017              | Parker Arthur parker.arthur@steel dynamics.com 800-753-3532              | Vendor                                                                                                                |                                                                |                                                                                                                                                                                                                                                                                                               |                       | \$1,551,973.00 |  |
| Bayou Steel Group<br>Attn:<br>Bankruptcy/Managing<br>Agent<br>PO Box 843767<br>Dallas, TX 75284                                   | John Scott Bender<br>johnscott.bender@b<br>ayousteel.com<br>985-652-0316 | Vendor                                                                                                                |                                                                |                                                                                                                                                                                                                                                                                                               |                       | \$1,460,870.00 |  |

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

page 1

Debtor Metal Partners Rebar, LLC
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number<br>and email address of<br>creditor contact | Nature of claim<br>(for example, trade<br>debts, bank loans,<br>professional services, | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                                             |                     |  |
|-------------------------------------------------------------------|--------------------------------------------------------------------|----------------------------------------------------------------------------------------|---------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|---------------------|--|
|                                                                   |                                                                    |                                                                                        |                                                                     | Total claim, if partially secured                                                                                                                                                                                             | Deduction for value of collateral or setoff | Unsecured claim     |  |
| Stamford Metal Group<br>Attn:                                     | Derin Talinli                                                      | Vendor                                                                                 |                                                                     |                                                                                                                                                                                                                               |                                             | \$1,377,858.75      |  |
| Bankruptcy/Managing                                               | derin@stamfordmet                                                  |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Agent                                                             | algroup.com                                                        |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| 8 Wright St.                                                      | 203-504-2226                                                       |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Westport, CT 06880                                                |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Voest Alpine                                                      | AimmeTubbs                                                         | Vendor                                                                                 |                                                                     |                                                                                                                                                                                                                               |                                             | \$911,435.97        |  |
| Intertrading AG                                                   |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Attn:                                                             | aimee.tubbs@vaitus                                                 |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Bankruptcy/Managing                                               | .com                                                               |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Agent                                                             | 713-203-6226                                                       |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| PO Box 4960 Msc                                                   |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| #225                                                              |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Houston, TX 77210                                                 |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Steel Dynamics -                                                  | Nick Jenks                                                         | Vendor                                                                                 |                                                                     |                                                                                                                                                                                                                               |                                             | \$757,958.00        |  |
| Columbia City                                                     |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Attn:                                                             | nick.jenks@steeldyn                                                |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Bankruptcy/Managing                                               | amics.com                                                          |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Agent                                                             |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| 2601 S. 700 E                                                     |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Columbia City, IN                                                 |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| 46725                                                             |                                                                    | 37 1                                                                                   |                                                                     |                                                                                                                                                                                                                               |                                             | A704 (04 00         |  |
| Ferriere Nord Spa                                                 |                                                                    | Vendor                                                                                 |                                                                     |                                                                                                                                                                                                                               |                                             | \$731,481.00        |  |
| Via delle Ferriere Zona Industriale                               | pittinigroup@pittini.it<br>+39 0432 062811                         |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Rivoli                                                            | 739 0432 002011                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Osoppo UD Italy                                                   |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| 33010                                                             |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Simec USA                                                         | David Games                                                        | Vendor                                                                                 |                                                                     |                                                                                                                                                                                                                               |                                             | \$690,861.53        |  |
| Corporation                                                       | David Carrioo                                                      | Vollage                                                                                |                                                                     |                                                                                                                                                                                                                               |                                             | φοσοίοστίσο         |  |
| Attn:                                                             | dogames@gruposim                                                   |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Bankruptcy/Managing                                               | ec.com.mx                                                          |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Agent                                                             |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| 1700 Cleveland Ave.,                                              |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Suite B                                                           |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| National City, CA                                                 |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| 91950                                                             |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| ATA Steel Corp                                                    | Derin Talinli                                                      | Vendor                                                                                 |                                                                     |                                                                                                                                                                                                                               |                                             | \$588,075.46        |  |
| Attn:                                                             |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Bankruptcy/Managing                                               | derin@stamfordmet                                                  |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Agent                                                             | algroup.com                                                        |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| 101 Roseville Rd.                                                 | 203-504-2226                                                       |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Westport, CT 06880                                                |                                                                    | V l                                                                                    |                                                                     |                                                                                                                                                                                                                               |                                             | <b>#440.00</b> 2.00 |  |
| Interlink - Celerity                                              | ala antanina a Oliv tavili d                                       | Vendor                                                                                 |                                                                     |                                                                                                                                                                                                                               |                                             | \$410,035.63        |  |
| Attn: Bankruptcy                                                  | chartering@interlink<br>maritime.com                               |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Dep't/Managing Agt<br>58 Par-La-Ville Road                        | 1-441-297-5000                                                     |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Hamilton HM11,                                                    | 1-741-201-0000                                                     |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
| Bermuda                                                           |                                                                    |                                                                                        |                                                                     |                                                                                                                                                                                                                               |                                             |                     |  |
|                                                                   |                                                                    |                                                                                        | <u> </u>                                                            |                                                                                                                                                                                                                               |                                             |                     |  |

Debtor Metal Partners Rebar, LLC

Case number (if known)

| Name of creditor and complete mailing address, including zip code                                                                  | and email address of (for example, trade                          |        | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                                             |                 |  |
|------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|--------|---------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------|--|
|                                                                                                                                    |                                                                   | ,      |                                                                     | Total claim, if partially secured                                                                                                                                                                                             | Deduction for value of collateral or setoff | Unsecured claim |  |
| EVRAZ Rocky<br>Mountain Steel<br>Attn: Bankruptcy<br>Dept/Managing Agent<br>2100 South Freeway<br>Pueblo, CO 81004                 |                                                                   | Vendor |                                                                     |                                                                                                                                                                                                                               |                                             | \$381,495.00    |  |
| Nucor Steel<br>Connecticut, Inc<br>Attn:<br>Bankruptcy/Managing<br>Agent<br>PO Box 822361<br>Philadelphia, PA<br>19182-2361        | Dan Fortin daniel.fortin@nucor. com 203-949-6810                  | Vendor |                                                                     |                                                                                                                                                                                                                               |                                             | \$362,365.84    |  |
| Wire Mesh Corp.<br>Attn:<br>Bankruptcy/Managing<br>Agent<br>PO Box 74780                                                           | Mark Beasley markb@wmc-us.co m 706-412-7002                       | Vendor |                                                                     |                                                                                                                                                                                                                               |                                             | \$272,882.72    |  |
| Chicago, IL 60694 Kaptan International, Ltd. Attn: Bankruptcy/Managing Agent 2000 Ponce de Leon Blvd., #600 Coral Gables, FL 33134 | (305) 995-0127                                                    | Vendor |                                                                     |                                                                                                                                                                                                                               |                                             | \$223,866.28    |  |
| Liberty Steel Georgetown, Inc. Attn: Bankruptcy/Managing Agent 420 S. Hazard St Georgetown, SC 29440                               | Jed McCarty jed.mccarty@liberst eel.us 843-485-4724               | Vendor |                                                                     |                                                                                                                                                                                                                               |                                             | \$220,541.22    |  |
| Construction Materials Group Attn: Bankruptcy/Managing Agent 2565 John Wayland Hwy. Harrisonburg, VA 22801                         | Kasey Riggleman kasey.riggleman@c onmatgroup.com 540-433-3000     | Vendor | Subject to<br>Setoff                                                |                                                                                                                                                                                                                               |                                             | \$218,850.64    |  |
| Eastern States Steel<br>Attn:<br>Bankruptcy/Managing<br>Agent<br>PO Box 7076<br>Audubon, PA 19407                                  | Mike Capinsky<br>mikec@easternstate<br>ssteel.com<br>610-275-3375 | Vendor | Subject to<br>Setoff                                                |                                                                                                                                                                                                                               |                                             | \$213,156.00    |  |

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

page 3

| Debtor | Metal Partners Rebar, LLC | Case number (if known) |       |
|--------|---------------------------|------------------------|-------|
|        | Namo                      |                        | ***** |

| Name of creditor and complete mailing address, including zip code             | Name, telephone number<br>and email address of<br>creditor contact | Nature of claim<br>(for example, trade<br>debts, bank loans,<br>professional services, | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                                                |                 |
|-------------------------------------------------------------------------------|--------------------------------------------------------------------|----------------------------------------------------------------------------------------|---------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|-----------------|
|                                                                               |                                                                    |                                                                                        |                                                                     | Total claim, if partially secured                                                                                                                                                                                              | Deduction for value<br>of collateral or setoff | Unsecured claim |
| Steel Dynamics -<br>Pittsboro                                                 | Deb Walters                                                        | Vendor                                                                                 |                                                                     |                                                                                                                                                                                                                                |                                                | \$208,895.00    |
| Attn: Bankruptcy/Managing Agent 8000 N Country Rd., #255E Pittsboro, IN 46167 | deb.walters@steeldy<br>namics.com<br>317-892-7134                  |                                                                                        |                                                                     |                                                                                                                                                                                                                                |                                                |                 |

### WRITTEN CONSENT OF SOLE MANAGER OF METAL PARTNERS REBAR, LLC

The undersigned, being the Sole Manager of Metal Partners Rebar, LLC, an Illinois limited liability company (the "Company"), hereby consents to the following actions and adopts the following resolutions:

RESOLVED that, in the judgment of the Manager, it is desirable and in the best interest of the Company, its creditors, and other interested parties that the Company file a voluntary petition for relief (the "Petition") to commence a case (the "Bankruptcy Case") under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and

**RESOLVED FURTHER**, that Joseph Tedesco be, and hereby is, authorized and empowered, on behalf of and in the name of the Company, to execute and verify or certify the Petition and to cause the same to be filed with the United States Bankruptcy Court for the District of Nevada, at such time as such Joseph Tedesco shall determine; and

**RESOLVED FURTHER**, that Joseph Tedesco is designated as the "responsible person" for the Company in the Bankruptcy Case for purposes of Federal Rule of Bankruptcy Procedure 9001(5); and

**RESOLVED FURTHER**, that Joseph Tedesco be, and hereby is, authorized and empowered, on behalf of and in the name of the Company, to execute and verify or certify all schedules, statements, lists and other papers and to take any and all actions that he deems necessary in connection with the Bankruptcy Case and in connection with the Company's assets and liabilities and to put into effect the purposes of the foregoing resolutions; and

RESOLVED FURTHER, that the Company shall retain the law firm of Saul Ewing Arnstein & Lehr LLP, as its bankruptcy counsel, for legal services relating to the filing of the Petition and representing the Company in the Bankruptcy Case and all matters related thereto on such terms as Joseph Tedesco shall determine; and

**RESOLVED FURTHER,** that the Company shall retain the law firm of Larson & Zirzow, LLC, as its local bankruptcy counsel, for additional legal services relating to the filing the Petition and representing the Company in the Bankruptcy Case and all matters related thereto on such terms as Joseph Tedesco shall determine; and

**RESOLVED FURTHER,** that the Company shall retain High Ridge Partners, LLC, as its financial advisor, for financial consulting services relating to the filing of the Petition and the Bankruptcy Case on such terms as Joseph Tedesco shall determine; and

**RESOLVED FURTHER,** that the Company shall retain SSG Advisors, LLC, as its investment banker, for services relating to the sale of all or part of the Company on such terms as Joseph Tedesco shall determine; and

RESOLVED FURTHER, that Joseph Tedesco is authorized and empowered, on behalf of and in the name of the Company, to obtain post-petition debtor-in-possession financing

according to terms negotiated, or to be negotiated, by Joseph Tedesco and to execute and deliver any documents relating thereto; and

RESOLVED FURTHER, that Joseph Tedesco and any other officers or representatives of the Company subsequently designated or appointed by Joseph Tedesco be, and each of them hereby is, authorized and empowered, on behalf of and in the name of the Company, to effectuate the sale or liquidation of substantially all of the Company's assets through the Bankruptcy Case, and to further take any steps necessary to implement such sale or liquidation; and

RESOLVED FURTHER, that all acts, actions, and transactions previously taken or done, relating to the matters described in or contemplated by the foregoing resolutions, are hereby ratified and approved; and

**RESOLVED FURTHER**, that this consent may be executed and transmitted by facsimile or electronic mail.

IN WITNESS WHEREOF, the undersigned has executed this Written Consent as of June , 2020.

Jose D. Carrero, Manager

### United States Bankruptcy Court District of Nevada

| In re | Metal Partners Rebar, LLC | Debtor(s) | Case No.<br>Chapter | 11 |
|-------|---------------------------|-----------|---------------------|----|
|       |                           |           |                     |    |

### VERIFICATION OF CREDITOR MATRIX

| I, the Chief Financial Officer of the corporation named as the debtor in this case, hereby verify that the attached list of | creditors is true |
|-----------------------------------------------------------------------------------------------------------------------------|-------------------|
|                                                                                                                             | •                 |
| and correct to the best of my knowledge.                                                                                    |                   |

Date: 6-16-20

Joseph Tedesco/Chief Financial Officer Signer/Title

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Metal Partners Rebar, LLC 302 Knights Run Ave., #1104 Tampa, FL 33602

Clark County Assessor c/o Bankruptcy Clerk 500 S. Grand Central Pkwy Box 551401 Las Vegas, NV 89155

Social Security Administration Attn: Bankruptcy Desk/Managing Agent PO Box 33021 Baltimore, MD 21290-3021

A to Z Trucking LLC Attn: Bankruptcy/Managing Agent c/o Porter Billing Services LLC 2112 1st Ave N Birmingham, AL 35201

ADR Rebar Supply & Placement Attn: Bankruptcy/Managing Agent 26363 Ida Street Valley, NE 68064

Alabama Department of Revenue Personal Property Attn: Bankruptcy Dept / Managing Agent 50 North Ripley Street Montgomery, AL 36104

American Wire Tie, Inc. Attn: Bankruptcy/Managing Agent PO Box 696 North Collins, NY 14111

AMP/CPL - THP Property, LLC c/o the Corporation Trust Company as Resident Agent 1209 Orange Street Wilmington, DE 19801

ANCO Steel Company, Inc. Attn: Holdings SPE Manager, LLC c/o Corporation Service Co. Resident Agt 251 Little Falls Drive Wilmington, DE 19808

Arizona Dept. of Revenue Attn: Managing Agent P.O. Box 29010 Phoenix, AZ 85038

Internal Revenue Service Attn: Bankruptcy Dept/Managing Agent P.O. Box 7346 Philadelphia, PA 19101

Dept. of Empl, Training & Rehab Employment Security Division 500 East Third Street Carson City, NV 89713

3M Company Attn: Bankruptcy/Managing Agent PO Box 844127 Dallas, TX 75284

ABM Electric LLC Attn: Bankruptcy/Managing Agent 203 Chestnut Ave. Dunbar, WV 25064

Aerotek Commercial Staffing Attn: Bankruptcy/Managing Agent PO Box 198531 Atlanta, GA 30384-8531

Attn: Bankruptcy/Managing Agent 25542 Network Place Chicago, IL 60673

Amerigas Propane L.P. Attn: Bankruptcy/Managing Agent PO Box 7155 Pasadena, CA 91109

AMP/CPL- The Property LLC Attn: Bankruptcy/Managing Agent C/O Suntrust Bank Atlanta, GA 30368

Antonios Lawn Service LLC Attn: Bankruptcy/Managing Agent 8 West 9th St. New Castle, DE 19720

Arnold Machinery Company Attn: Bankruptcy/Managing Agent PO Box 30020 Salt Lake City, UT 84130

Clark County Treasurer c/o Bankruptcy Clerk 500 S. Grand Central Pkwy P.O. Box 551220 Las Vegas, NV 89155

Nevada Dept. of Taxation Bankruptcy Section 555 E. Washington Avenue #1300 Las Vegas, NV 89101

76 Eleventh Avenue Property OwneLL c/o John M. Frega, Esq. Troutman Sanders LLP 875 Third Avenue New York, NY 10022

Adelphia Metals I, LLC Attn: Bankruptcy/Managing Agent 4376 Solutions Center Chicago, IL 60677-4003

Akita Copy Products Attn: Bankruptcy/Managing Agent 5402 Airport Blvd. Tampa, FL 33634

Alta Industrial Equipment Company, LLC Alter Trucking and Terminal Corpor Attn: Bankruptcy/Managing Agent 2117 State St. Bettendorf, IA 52722

> AMP/CPL - THP Property, LLC c/o Crocker Partners Property MngmLL 225 N.E. Mizner Blvd., Ste. 200 Boca Raton, FL 33432

Anchor Electric Attn: Bankruptcy/Managing Agent Po Box 12591 Wilmington, DE 19850

Arizona Dept. of Economic Security Attn: Managing Member 3406 N. 51st Ave. Phoenix, AZ 85031

Artsons Manufacturing Company Attn: Bankruptcy/Managing Agent 11121 Garfield Avenue South Gate, CA 90280

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Associated Terminals, LLC Attn: Bankruptcy/Managing Agent 9100 Safety Drive Convent, LA 70723

Audi Financial Services Attn: Bankruptcy/Managing Agent 1401 Frankin Blvd. Libertyville, IL 60048

Bala Delivery Inc. Attn: Bankruptcy/Managing Agent 7727 Acadian Dr. Orlando, FL 32822

Barnsco Attn: Bankruptcy Dept/Managing Agent 975 Ladd Road Walled Lake, MI 48390

Black Iron Reinforcing LLC Attn: Bankruptcy Dept/Managing Agent 4460 Rivieria Ridge Ave. Las Vegas, NV 89115

BNSF Railway Company Attn: Bankruptcy/Managing Agent 2400 Western Center Blvd. Fort Worth, TX 76131

Bright House Networks Attn: Bankruptcy Dept/Managing Agent PO Box 7195 Pasadena, CA 91109

Bushwick Metals, LLC c/o McNamee, Lochner, Titus & Williams Attn: Kevin Laurilliard, Esq. 677 Broadway #500 Albany, NY 12207

Byer Steel Rebar Attn: Bankruptcy/Managing Agent PO Box 226 Greensburg, IN 47240

Cascade Steel Rolling Mills Inc Attn: Bankruptcy/Managing Agent PO Box 50530 Los Angeles, CA 90074-0530 ATA Steel Corp Attn: Bankruptcy/Managing Agent 101 Roseville Rd. Westport, CT 06880

B2B Industrial Packaging Attn: Bankruptcy/Managing Agent PO Box 3296 Glen Ellyn, IL 60138

Bardan Supply Inc. Attn: Bankruptcy/Managing Agent PO Box 2049 Loves Park, IL 61130-0049

Bay Copy And Imaging Solutions Attn: Bankruptcy/Managing Agent 13513 Prestige Place #103 Tampa, FL 33635

BN Products - USA, LLC Attn: Bankruptcy/Managing Agent 3450 N. Sabin Brown Road Wickenburg, AZ 85390

Bon Tool Co. Attn: Bankruptcy/Managing Agent 4430 Gibsonia Road Gibsonia, PA 15044

Brownsville Gulfside Warehouse, Inc. Attn: Bankruptcy/Managing Agent 3500 RL Ostos Road Brownsville, TX 78521

Bussen Terminal Attn: Bankruptcy/Managing Agent 5000 Bussen Road Saint Louis, MO 63129

C & G Johnson Trucking, Inc. Attn: Bankruptcy/Managing Agent 8734 West Offner Road Peotone, IL 60468

Celtic Marine Corp. Attn: Bankruptcy/Managing Agent 3888 S. Sherwood Forest Blvd. Baton Rouge, LA 70816 Atlas Construction Supply, Inc. Attn: Bankruptcy/Managing Agent 4640 Brinell St. San Diego, CA 92177

Bagg Engineers Attn: Bankruptcy/Managing Agent 138 Charcot Avenue San Jose, CA 95131

Bargraph Services 167/1, Kapilar St, Subramani Nagar Old Suramangalam, Salem Tamil Nadu 636005, India

Bayou Steel Group Attn: Bankruptcy/Managing Agent PO Box 843767 Dallas, TX 75284

BNSF Logistics LLC Attn: Bankruptcy Dept/Managing Age 75 Remittance Drive Chicago, IL 60675

BRG Holding, LLC Attn: Bankruptcy/Managing Agent 1020 Winfield Road Winfield, WV 25213

Burkhart Enterprises, Inc. Attn: Bankruptcy/Managing Agent 2435 Asbury Road Knoxville, TN 37914

Butterfield Color, Inc. Attn: Bankruptcy/Managing Agent 625 W. Illinois Ave. Aurora, IL 60506

California State Board of Equalizatio 450 N Street Sacramento, CA 94279

Certified Steel Company Attn: Bankruptcy Dept/Managing Age 1333 Brunswick Pike Lawrenceville, NJ 08648

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Chicago Tag & Label Inc. Attn: Bankruptcy/Managing Agent 2501 Commerce Drive Libertyville, IL 60048

CIT Bank, N.A. Attn: Managing Member 10201 Centurion Parkway Jacksonville, FL 32256

Commercial Group Lifting Products Attn: Bankruptcy/Managing Agent 12801 Universal Drive Taylor, MI 48180

Comptroller of Maryland Revenue Administration Division Attn: Bankruptcv Administrator 110 Carroll Street Annapolis, MD 21411-0010

Construction Materials Group Attn: Bankruptcy/Managing Agent 2565 John Wayland Hwy. Harrisonburg, VA 22801

Crane 1 Services, Inc. Attn: Bankruptcy/Managing Agent PO Box 88989 Milwaukee, WI 53288-8989

Crocker Partners Property Mngmt, LLC Attn: Managing Agent 3452 Lake Lynda Dr., te. 175 Orlando, FL 32817

Davis Wire Attn: Bankruptcy/Managing Agent PO Box 101093 Pasadena, CA 91189

Deacero USA, Inc. Attn: Bankruptcy Dept/Managing Agent 8411 Irvington Blvd. Houston, TX 77022-3449

Deloitte Inc. Attn: Bankruptcy/Managing Agent 334 Queen St Canada E3B 1B2

Cintas Corporation No. 2 Attn: Bankruptcy/Managing Agent Po Box 625737 Cincinnati, OH 45262-5737

City Safety Compliance, Inc. c/o Ellenoff Grosssman & Schole, LLP Attn: Anthony Galano, III, Esq. 1345 Avenue of the Americas, 11th Fl. New York, NY 10105

Commercial Metals Company Attn: Bankruptcy/Managing Agent 6565 N. Macarthur Blvd., Ste. 800 Irving, TX 75039

Concrete Reinforcing Products Attn: Bankruptcy/Managing Agent 1381 Sawgrass Corporate Parkway Sunrise, FL 33323

Contractors Steel Company Attn: Bankruptcy/Managing Agent 36555 Amrhein Rd Livonia, MI 48150

Crawford Door Sales of Lake County, Inc.CrestMark Vendor Finance Attn: Bankruptcy/Managing Agent 10109 Kennedy Avenue Highland, IN 46322

CRS Specialties Inc. Attn: Bankruptcy/Managing Agent 72 Clark St. Canada

Dayton Superior Corporation Attn: Bankruptcy/Managing Agent 62846 Collections Center Drive Chicago, IL 60693-0628

Delaware Employment Training Fund Attn: Bankruptcy/Managing Agent 4425 N. Market Street Wilmington, DE 19802

Dian Construction Services Attn: Bankruptcy/Managing Agent 400 King Street Chappaqua, NY 10514

Cintas Corporation No. 2 Attn: Bankruptcy/Managing Agent PO Box 630803 Cincinnati, OH 45263

Cochran Oil Attn: Bankruptcy/Managing Agent 229 W Hillview Ave. New Castle, DE 19720

Compton Transfer & Storage, Inc. Attn: Bankruptcy/Managing Agent PO Box 15008 Boise, ID 83715

Consolidated Construction Products In Attn: Bankruptcy/Managing Agent PO Box 1329 Andover, OH 44003

Convoy Capital, LLC Attn: Bankruptcy Dept/Managing Age 327 Dahlonega Street, Ste. 902a Cumming, GA 30040

Attn: Managing Member 5480 Corporate Dr., Ste. 350 Troy, MI 48098

CRST Malone, Inc. Attn: Bankruptcy Dept/Managing Age 1901 Floyd Bradford Road Trussville, AL 35173

DC Cranes Attn: Bankruptcy/Managing Agent 3009 Bellevue Ave. Wilmington, DE 19802

Delaware River Stevedores, Inc. Attn: Bankruptcy/Managing Agent 441 North Fifth Street Philadelphia, PA 19123

DiCentral Corporation Attn: Bankruptcy/Managing Agent 1199 Nasa Parkway Houston, TX 77058

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Diesel Direct West Attn: Bankruptcy/Managing Agent PO Box 31086 Stockton, CA 95213

Dimension Fabricators Inc.
Attn: Bankruptcy/Managing Agent
2000 Seventh St.
Scotia, NY 12302

Eastlick Trucking Attn: Bankruptcy Dept/Managing Agent 602 Morris Street Ottumwa, IA 52501

Engineered Devices Corporation Attn: Bankruptcy/Managing Agent 25 Bergen Turnpike Ridgefield Park, NJ 07660

EVRAZ Rocky Mountain Steel Attn: Bankruptcy Dept/Managing Agent 2100 South Freeway Pueblo, CO 81004

Fastenal Company Attn: Bankruptcy/Managing Agent PO Box 1286 Winona, MN 55987-1286

Gatehouse Las Vegas R.E. I, Inc. Attn: Edward C. Roohan 5080 Cameron Street Las Vegas, NV 89118

General Technologies, Inc. Attn: Bankruptcy/Managing Agent 13022 Trinity Dr. Stafford, TX 77477

Gerdau Attn: Bankruptcy/Managing Agent 1 North Crossman Road Sayreville, NJ 08872

GSF Mortgage Corporation Attn: Managing Agent 15430 W. Capital Dr. Brookfield, WI 53005 Diesel Direct, Inc. Attn: Bankruptcy Dept/Managing Agent 74 Maple Street Stoughton, MA 02072

Eastern Lift Truck Co., Inc. Attn: Bankruptcy/Managing Agent 549 East Linwood Ave. Maple Shade, NJ 08052

Eco Clean Professional Services Attn: Bankruptcy Dept/Managing Agent P.O. Box 11133 Merrillville, IN 46411

Erico International Corporation Attn: Bankruptcy/Managing Agent 3138 Paysphere Circle Chicago, IL 60674

F&M Transportation LLC 302 Kinghts Rune Ave., #1104 Tampa, FL 33602

Fastners Inc. Southwestern Supply Attn: Bankruptcy/Managing Agent PO Box 80536 Las Vegas, NV 89180

Gateway Terminal Attn: Bankruptcy/Managing Agent PO Box 9731 New Haven, CT 06536

Georgia Dept. of Labor Attn: Bankruptcy/Managing Agent 2756 Atlanta Hwy Gainesville, GA 30504

Green Transfer & Storage Co. Attn: Bankruptcy/Managing Agent 10099 N. Portland Rd. Portland, OR 97203

GSF Mortgage Corporation c/o Corporation Service Company as Resident Agent 8040 Excelsior Drive, Ste. 400 Madison, WI 53717 DiGiovine Hnilo Jordan + Johnson Lt Attn: Patrick Kolzow, Managing Direc 184 Shuman Blvd., Ste. 200 Naperville, IL 60563

Eastern States Steel Attn: Bankruptcy/Managing Agent PO Box 7076 Audubon, PA 19407

Ecolab, Inc. Attn: Bankruptcy/Managing Agent 26252 Network Place Chicago, IL 60673

Evraz Inc. North American Attn: Michele FriskeBusiness debt: 71 S. Wacker Dr. Chicago, IL 60606

F&M Transportation, LLC Attn: Bankruptcy/Managing Agent 302 Knights Run Ave. Tampa, FL 33602

Ferriere Nord Spa Via delle Ferriere Zona Industriale Rivoli Osoppo UD Italy 33010

Gavilon Grain, LLC Attn: Bankruptcy/Managing Agent PO Box 74008700 Chicago, IL 60674-8700

Georgia Dept. of Revenue Attn: Bankruptcy Administrator 1800 Century Blvd. NE Atlanta, GA 30345

Greenwald Supply Direct, LLC Attn: Bankruptcy/Managing Agent 2401 51st Place Hyattsville, MD 20781

Gulf Stream Marine Inc. Attn: Bankruptcy/Managing Agent 10000 Manchester St. Houston, TX 77012

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Hammond 4531 Columbia, LLC Attn: Managing Agent c/o Corporation Service Co. Resident Agt 251 Little Falls Drive Wilmington, DE 19808

Hickgas, LLC Attn: Bankruptcy/Managing Agent PO Box 302 Roselawn, IN 46372

HYG Financial Services, Inc. Attn: Managing Member 5000 Riverside Dr., Suite 300 East Irving, TX 75039-4314

Insteel Wire Products Attn: Bankruptcy/Managing Agent PO Box 60663 Charlotte, NC 28260

Iowa Steel & Wire Co. Inc. Attn: Bankruptcy/Managing Agent PO Box 1000 Memphis, TN 38148-0305

Jacob Gurke 1144 Sandpiper Lane Naperville, IL 60540

Joel Lizarraga c/o WW Clyde 869 N 1500 W Orem, UT 84057

Kansas Dept. of Revenue Attn: Bankruptcy/Managing Member PO Box 12005 Topeka, KS 66601-3005

Kaw Valley Companies, Inc. Attn: Bankruptcy/Managing Agent PO Box 6249 Kansas City, KS 66106

Keystone Consolidated Industries, Inc. Attn: Bankruptcy/Managing Agent 317 E. 11th St. Chicago Heights, IL 60411 HD Supply Construction & Industrial Attn: Bankruptcy/Managing Agent PO Box 4852 Orlando, FL 32802

Hiwassee Builders Supply Inc. Attn: Bankruptcy/Managing Agent 100 Decatur Pike Athens, TN 37303

Incorporate.Com Attn: Bankruptcy/Managing Agent PO Box 13397 Philadelphia, PA 19101-3397

Intech Funding Corp Attn: Managing Member 201 East Huntington Dr., Ste. 201 Monrovia, CA 91016

IQTS Attn: Bankruptcy/Managing Agent 513 Powerville Road Boonton, NJ 07005

Jade Sterling Steel Co., Inc. Attn: Bankruptcy/Managing Agent 2300 E. Aurora Rd. Twinsburg, OH 44087

Johasee Rebar LP Attn: Bankruptcy/Managing Agent 18059 Rosedale Highway Bakersfield, CA 93312-8684

Kaptan International, Ltd. Attn: Bankruptcy/Managing Agent 2000 Ponce de Leon Blvd., #600 Coral Gables, FL 33134

Keen Compressed Gas Company Attn: Bankruptcy/Managing Agent PO Box 15151 Wilmington, DE 19850-5151

Kinder Morgan Bulk Terminals, Inc. Attn: Bankruptcy/Managing Agent 1001 Louisiana St., Ste. 1000 Houston, TX 77002 Herron Wire Products Attn: Bankruptcy/Managing Agent 801 Old Spanish Trail Slidell, LA 70458

Hohmann & Barnard, Inc. Attn: Bankruptcy/Managing Agent 30 Rasons Court Hauppauge, NY 11788

Indiana Pallet Company Attn: Bankruptcy/Managing Agent 724 E. Chicago Ave. East Chicago, IN 46312

Interlink - Celerity Attn: Bankruptcy Dep't/Managing Ag 58 Par-La-Ville Road Hamilton HM11, Bermuda

Jacob Gurke 47 E. Chicago Rd., Ste. 314 Naperville, IL 60540

JCK Group Attn: Bankruptcy/Managing Agent PO Box 207 Dallardsville, TX 77332

JP Morgan Chase Bank, N. A. 10 South Dearborn St., 22nd Floor Chase Tower WLS L2 Chicago, IL 60603

Kaseya US Sales, LLC Attn: Bankruptcy/Managing Agent PO Box 419327 Boston, MA 02241-9327

Keysteel Corp. Attn: Bankruptcy/Managing Agent 18900 West Industrial Parkway New Caney, TX 77357

King of Freight LLC c/o Joseph A. Dempewolf Klenda Austerman LLC 301 N. Main Street, #1600 Wichita, KS 67202

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Kirk Trucking Attn: Bankruptcy/Managing Agent PO Box 365 Delmont, PA 15626

Kurtzman Steady, LLC Attn: Bankruptcy/Managing Agent 401 S. 2nd Street Philadelphia, PA 19147

Law Office of Donald Williams P.C. Attn: Bankruptcy/Managing Agent 612 S. Tenth Street Las Vegas, NV 89101

Logan Contractor Supply Inc. Attn: Bankruptcy/Managing Agent 4101 106th St. Urbandale, IA 53022

Louisiana Dept. of Revenue Attn: Bankrupty/ Managing Member PO Box 201 Baton Rouge, LA 70821-0201

Marshalltown Company Attn: Bankruptcy/Managing Agent 104 S. 8th Avenue Marshalltown, IA 50158

Matthew J. O'Brien c/o Michael P. Silver, Esq. Shutts & Bowen LLP 4301 W. Boy Scout Blvd., Ste. 300 Tampa, FL 33607

Mechanics Paradise Inc. Attn: Bankruptcy/Managing Agent 2335 N. Dupont Hwy. New Castle, DE 19720

MH Equipment Company Attn: Bankruptcy/Managing Agent PO Box 50 Mossville, IL 61552

Mid-Ship Logistics Attn: Bankruptcy/Managing Agent 145 Main Street Port Washington, NY 11050

Kratos Building Products Attn: Bankruptcy/Managing Agent 12901 Nicholson Road, Suite 330 Farmers Branch, TX 75234

KW Rastall Oil Company Attn: Bankruptcy/Managing Agent 74 Maple Street Stoughton, MA 02072

Liberty Steel Georgetown, Inc. Attn: Bankruptcy/Managing Agent 420 S. Hazard St Georgetown, SC 29440

Logistec Ontario Attn: Bankruptcy/Managing Agent 360 St. Jacques Street, Ste. 1500 Canada

Macchine Elettroniche Piegatrici SPA Attn: Bankruptcy/Managing Agent Via Leonardo Da Vinci, 20 33010 Reana del Rojale UD, Italy

Martin Garage Door of Nevada Attn: Bankruptcy/Managing Agent 6667 Schuster St. Las Vegas, NV 89118

Matthew Wicklund 8973 Drummer Bay Ave. Las Vegas, NV 89149

Meglio I Corp. c/o Law Offices of David V. Suarez, PLLC Attn: Bankruptcy/Managing Agent 51 Wagon Wheet Court Huntington Station, NY 11746

MHX, LLC Attn: Bankruptcy/Managing Agent PO Box 8249 Pasadena, CA 91109

Midwest Pipe Coating, Inc. Attn: Managing Agent 925 Kennedy Ave. Schererville, IN 46375

KRB Machinery Company Attn: Bankruptcy/Managing Agent 1058 Cool Creek Road Wrightsville, PA 17368

L&L Industries Attn: Bankruptcy/Managing Agent PO Box 91077 Henderson, NV 89009

Livingston International, Inc. Attn: Bankruptcy/Managing Agent PO Box 490 Buffalo, NY 14225

Lond-Windsor Tax Services Office Canada Revenue Agency 441 University Ave. West Suite #101 Windsor ON N9A5S8 Canada

Mark Bettenhausen Attn: Bankruptcy/Managing Agent 505 Cimarron Drive East Aurora, IL 60504

Martinez Trucking & Log Attn: Bankruptcy/Managing Agent 13711 Freeway Drive Santa Fe Springs, CA 90670

Meadow Burke Products Attn: Bankruptcy/Managing Agent 2835 Overpass Road Tampa, FL 33619

Metropolitan Rebar Services 6575 E. Poland Mayer, AZ 86333

Michael P. Poff 1748 Chesley Road York, PA 17403

Minnesota Department of Revenue 600 North Robert St Saint Paul, MN 55101

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Mississippi Dept. of Revenue Attn: Bankruptcy Dept/Managing Agent PO Box 22808 Jackson, MS 39225-2808

MPI Coating Services, LLC Attn: Managing Member 925 Kentucky Ave. Schererville, IN 46375

Nebraska Dept. of Labor Attn: Bankruptcy Dept/Managing Agent 550 S. 16th Street Lincoln, NE 68508

Nevada Pneumatic Attn: Bankruptcy/Managing Agent 4838 Cecile Ave. Las Vegas, NV 89115

New Mexico Taxation and Revenue Dept New York Concrete Corp. Attn: Bankruptcy Dept / Managing Agent 5301 Central Ave. NE Albuquerque, NM 87108

Nexsis Inc. Attn: Bankruptcy/Managing Agent 410 Meco Drive Wilmington, DE 19804

Nucor Auburn Attn: Bankruptcy/Managing Agent 25 Quarry Rd. Auburn, NY 13021

NY State Dept. of Taxation & Finance Attn: Bankruptcy/Managing Agent Harriman Campus Rd. Albany, NY 12226

Office Evolution Attn: Bankruptcy/Managing Agent 485C US Highway 1 South Iselin, NJ 08830

Omnitracs, LLC Attn: Bankruptcy/Managing Agent File No. 54210 Los Angeles, CA 90074-4210

Missouri Dept. of Revenue Attn: Bankruptcy/Managing Agent 301 W. High St. Jefferson City, MO 65101

Mulino Trading Group, LLC Attn: Bankruptcy/Managing Agent PO Box 1419 Molalla, OR 97038

Nebreska Dept. of Revenue Attn: Bankruptcy Dept/Managing Agent PO Box 94848 Lincoln, NE 68509-4818

New Jersey Division of Revenue PO Box 999 Trenton, NJ 08646-0999

Attn: Bankruptcy/Managing Agent 708 Sharrotts Road Staten Island, NY 10309

North Carolina Dept. of Labor Attn: Bankruptcy Dept/Managing Agent 4 W. Edenton Street Raleigh, NC 27601

Nucor Kankakee Attn: Bankruptcy/Managing Agent 1 Nucor Way Bourbonnais, IL 60914

Oakley Port 33, Inc. Attn: Bankruptcy/Managing Agent 3700 Lincoln Avenue North Little Rock, AR 72114

Ohio Department of Taxation PO Box 530 Columbus, OH 43216-0530

PDM Steel Service Centers Attn: Bankruptcy/Managing Agent 4475 Alto Ave. Las Vegas, NV 89115

Missouri Labor and Industrial Relati Attn: Bankruptcy/Managing Agent 421 E. Dunklin St. Jefferson City, MO 65102-0504

NCS Attn: Bankruptcy/Managing Agent 729 Miner Road Highland Heights, OH 44143

Nehemiah Rebar Services, Inc. Attn: Bankruptcy/Managing Agent 3932 Ponderosa Rd. Shingle Springs, CA 95682

New Jersey Galvanizing And TinninW Attn: Bankruptcy/Managing Agent 139 Haynes Ave. Newark, NJ 07114

New York State Dept of Taxation Bankruptcy Section PO Box 5300 Albany, NY 12205-0300

North Carolina Dept. of Revenue Attn: Bankruptcy Dept/Managing Age PO Box 1168 Raleigh, NC 27602-1168

Nucor Steel Connecticut, Inc Attn: Bankruptcy/Managing Agent PO Box 822361 Philadelphia, PA 19182-2361

Office Depot, Inc. Attn: Bankruptcy/Managing Agent PO Box 88040 Chicago, IL 60680-1040

Oklahoma Tax Commission Attn: Bankruptcy Dept/Managing Age 2501 North Lincoln Boulevard Oklahoma City, OK 73194

Peninsula Steel, Inc. Attn: Bankruptcy/Managing Agent PO Box 659506 San Antonio, TX 78265-9506

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Pennsylvania Dept of Revenue BTFT EFT 9th Floor Strawberry Square Fourth and Walnut Streets Harrisburg, PA 17128

Plastic Express Attn: Bankruptcy/Managing Agent 15450 Salt Lake Avenue City of Industry, CA 91745

Premium Fire & Security, LLC Attn: Bankruptcy/Managing Agent 505 Schoolhouse Road Kennett Square, PA 19348

Prosource Technologies, Inc. Attn: Bankruptcy/Managing Agent 9482 Meridian Way West Chester, OH 45069

Rebar Concepts LLC Attn: Bankruptcy/Managing Agent 140 Beach Street Belle Harbor, NY 11694

Reinforcing Steel Installers LLC Attn: Bankruptcy/Managing Agent 7621 SE Cannonball Road Holt, MO 64048

Ricklefs Transportation Attn: Bankruptcy Dept/Managing Agent 3993 240th Street Somers, IA 50586

Rodger Look 301 Harbour Place Dr. Tampa, FL 33602

Ruckert Terminals Corporation Attn: Bankruptcy/Managing Agent 2021 South Clinton Street Baltimore, MD 21224

Ryan Humphreys 3 Dowitcher Court Wayne, NJ 07470 Phoenix Insurance Company

Port Contractors, Inc. Attn: Bankruptcy/Managing Agent 529 Terminal Ave. New Castle, DE 19720

Prestige Capital Corp. Attn: Managing Member 400 Kelby Street Fort Lee, NJ 07024

Rapid Packaging, Inc. Attn: Bankruptcy/Managing Agent 8700 109th Ave. North Champlin, MN 55316

Rebuilders Unlimited, Inc. Attn: Bankruptcy/Managing Agent 11625 Anthony Highway Waynesboro, PA 17268

Richard Curtis 10674 Mattie Lane Wheatfield, IN 46392

Rite Air Mechanical Attn: Bankruptcy/Managing Agent 109 Edgewood Ave. Bellmawr, NJ 08031

Roger W. Look 2611 Eagle Dr. Grapevine, TX 76051

Rush Truck Leasing - Las Vegas Attn: Bankruptcy/Managing Agent PO Box 34630 San Antonio, TX 78265

Ryder Transportation Services Attn: Bankruptcy/Managing Agent Lockbox File 56347 Los Angeles, CA 90074-6347 Pioneer Masonry Supply Attn: Bankruptcy/Managing Agent 1400 Blizzard Dr. Parkersburg, WV 26101

Premier Patio Heating Specialists, L Attn: Bankruptcy/Managing Agent PO Box 6470 Oceanside, CA 92052

Primesource Building Products Inc. Attn: Bankruptcy/Managing Agent 2517 Payspehere Circle Chicago, IL 60674

RARITAN GROUP INC. Attn: Bankruptcy/Managing Agent PO Box 10120 New Brunswick, NJ 08906

Red Wing Shoes Attn: Bankruptcy/Managing Agent PO Box 844329 Dallas, TX 75284-4329

Richardson Steel Yard, Inc. Attn: Bankruptcy/Managing Agent PO Box 605 Galena Park, TX 77547

RKM Rebar Services Attn: Bankruptcy/Managing Agent NO 34 SRI Kamadenu Tamul Dadul, India

Ronald Perlman c/o Michael D. Pugliese 27 West Street, Ste. B2 Red Bank, NJ 07701

Ryan Humphreys Attn: Bankruptcy/Managing Agent 59 Oxbow Place Wayne, NJ 07470

Ryder Truck Rental, Inc. dba Ryder Transportation Services Attn: Managing Member 11690 N.W. 105th Street Fort Lauderdale, FL 33317-8000

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S&P Steel Products and Services Attn: Bankruptcy/Managing Agent 16510 Northchase Drive Houston, TX 77060

Schaefer Stevedoring Inc. Attn: Bankruptcy/Managing Agent PO Box 4499 Brownsville, TX 78523

Show Your Logo, Inc. Attn: Bankruptcy/Managing Agent 422 Treasure Drive Oswego, IL 60543

Simpson Reinforcing, Inc. Attn: Bankruptcy/Managing Agent PO Box 6104 Hermitage, PA 16148

South Carolina Dept. of Revenue Attn: Managing AgentAttn: Bankruptcy Dep Attn: Bankruptcy/Managing Agent 300A Outlet Pointe Blvd. Columbia, SC 29210

Stamford Metal Group Attn: Bankruptcy/Managing Agent 8 Wright St. Westport, CT 06880

Steel Dynamics - Pittsboro Attn: Bankruptcy/Managing Agent 8000 N Country Rd., #255E Pittsboro, IN 46167

Store Capital Acquisitions, LLC Attn: Asset Management 8377 E. Hartford Drive, Ste. 100 Scottsdale, AZ 85255

Suburban Propane LP Attn: Bankruptcy Partner/Managing Agt. 240 Route 10 West PO Box 206 Whippany, NJ 07981

Superior Petroleum Products, Inc. Attn: Bankruptcy/Managing Agent 865 N. Superior Drive Crown Point, IN 46307

San Joaquin Valley Railroad Company Attn: Bankruptcy/Managing Agent PO Box 409590 Atlanta, GA 30384-9590

Schnell Parts & Services Attn: Bankruptcy/Managing Agent 4935 Newport Street Commerce City, CO 80022

Siemer Heating & Cooling Attn: Bankruptcy/Managing Agent 2817 Highway Ave. Highland, IN 46322

Soule Software Corp Attn: Bankruptcy/Managing Agent 25350 Magic Mtn Parkway Valencia, CA 91355

Southwest Rebar Services, Inc. 7102 E. Sweetwater Ave. Scottsdale, AZ 85254

Star Building Services Attn: Bankruptcy/Managing Agent 106 Quigley Blvd. New Castle, DE 19720

Steel Dynamics - Roanoke Attn: Bankruptcy/Managing Agent 102 Westside Blvd NW Roanoke, VA 24017

Store Capital Acquisitions, LLC c/o Kutak Rock LLP Attn: Whitney Kopicky, Esq. 1801 California Street, Ste. 3000 Denver, CO 80202

Sunstate Companies, LLC Attn: Bankruptcy/Managing Agent 5080 Cameron Street Las Vegas, NV 89118

T&M Equipment Company, Inc. Attn: Bankruptcy/Managing Agent 2880 East 83rd Place Merrillville, IN 46410

Savant Capital Management Attn: Bankruptcy/Managing Agent 190 Buckley Drive Rockford, IL 61107

Shamblin Stone, Inc. Attn: Bankruptcy/Managing Agent 2950 Charles Avenue Dunbar, WV 25064

Simec USA Corporation Attn: Bankruptcy/Managing Agent 1700 Cleveland Ave., Suite B National City, CA 91950

South Carolina Dept. of Labor, Licensing & Regulations Attn: Bankruptcy Dept/Managing Age 100 Centerview Dr. Columbia, SC 29210-1329

Southwest Transload & Distrib. Co. Attn: Bankruptcy/Managing Agent 4740 E. Tropical Pkwy. Las Vegas, NV 89115

Steel Dynamics - Columbia City Attn: Bankruptcy/Managing Agent 2601 S. 700 E Columbia City, IN 46725

Steelcon Supply Company Attn: Bankruptcy/Managing Agent 265 Industrial Dr. Beckley, WV 25801

Suber Steel Corp. Attn: Bankruptcy/Managing Agent 1 Harbor Point Rd #1102 Stamford, CT 06902

Sunstate Equipment Co., LLC Attn: Bankruptcy/Managing Agent 5552 E. Washington Phoenix, AZ 85034

TA Services Inc. Attn: Bankruptcy/Managing Agent 241 Regency Parkway Mansfield, TX 76063

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TAH Trucking Inc. Attn: Bankruptcy/Managing Agent PO Box 1088 Sayreville, NJ 08872

The Marvin Group, Inc. Attn: Bankruptcy/Managing Agent PO Box 1259 Fairacres, NM 88033

Thomas Grimme 17506 Balmaha Dr. Land O Lakes, FL 34638

TPG Noramco, LLC Attn: Bankruptcy/Managing Agent 9252 Colerain Avenue Cincinnati, OH 45251

Traxys North America LLC Attn: Bankruptcy/Managing Agent 299 Park Ave. New York, NY 10171

Tristar FLC Inc. Attn: Bankruptcy/Managing Agent PO Box 424 Vancouver, WA 98666

Uline Attn: Bankruptcy/Managing Agent PO Box 88741 Chicago, IL 60680-1741

V.I.P. Office Centre Attn: Bankruptcy/Managing Agent 41 Vreeland Avenue Totowa, NJ 07512-1120

Voest Alpine Intertrading AG Attn: Bankruptcy/Managing Agent PO Box 4960 Msc #225 Houston, TX 77210

Wells Fargo Bank/Equip. Finance Attn: Bankruptcy Dep't/Magaing Agt 733 Marquette Avenue Suite 700 Minneapolis, MN 55402 The Continental Insurance Co. Attn: Managing Member 151 N. Franklin Chicago, IL 60606

The McGinnis Lumber Company Inc. Attn: Bankruptcy/Managing Agent PO Box 2049 Meridian, MS 39302

Thornton Rave Steel Fabrication Attn: Bankruptcy/Managing Agent 1830 Marina Drive Normal, IL 61761

Travelers
Attn: Manging Member
One Tower Square
Hartford, CT 06183

Traxys North America LLC c/o Patrick F. Lennon Lennon, Murphy & Phillips, LLC 420 Lexington Ave., Ste .300 New York, NY 10170

Tyler Mountain Water Co., Inc. Attn: Bankruptcy/Managing Agent PO Box 909 Nitro, WV 25143

United Rentals (North America), Inc. Attn: Bankruptcy/Managing Agent PO Box 840514 Dallas, TX 75284-0514

Verizon Wireless Attn: Bankruptcy/Managing Agent PO Box 25505 Lehigh Valley, PA 18002-5505

Warehouse Specialists Inc. Attn: Bankruptcy/Managing Agent PO Box 613 Milwaukee, WI 53278

Wessels Sherman Attn: Bankruptcy/Managing Agent 2035 Foxfield Road Saint Charles, IL 60174 The Daniel and Henry Co. Attn: Bankruptcy/Managing Agent 150 South Wacker Drive Chicago, IL 60606

The Sherwin-Williams Co. Attn: Bankruptcy/Managing Agent PO Box 6027 Cleveland, OH 44101

Toggle Industries, Inc. Attn: Bankruptcy/Managing Agent 323 E 87th Street Brooklyn, NY 11236

Traxys North America LLC Attn: Managing Member 299 Park Avenue, 38th Floor New York, NY 10171

Trinity Rebar Attn: Bankruptcy/Managing Agent 1020 Winfield Rd. Winfield, WV 25213

U.S. Transloading, LLC Attn: Bankruptcy/Managing Agent 20300 Mt. Elliott St. Detroit, MI 48234

US Dept of Homeland Security Office of the General Counsel MS 0485 2707 Martin Luther King Jr. Ave. SE Washington, D.C 20528-0525

Vimco, Inc. Attn: Bankruptcy/Managing Agent 300 Hansen Access Road King of Prussia, PA 19406

Wast Master Solutions LLC Attn: Bankruptcy Dept/Managing Age 19 Davidson Lane New Castle, DE 19720

West Direct Oil, LLC Attn: Bankruptcy/Managing Agent PO Box 5086 Denver, CO 80217

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Western State Wholesale Attn: Bankruptcy/Managing Agent 1420 Bon View Ontario, CA 91761

Williams Industrial Sales Company Attn: Bankruptcy/Managing Agent PO Box 459 Gardnerville, NV 89410

Wisconsin Dept. of Revenue PO Box 930931 Milwaukee, WI 53293-0931

Yardtruck Specialists, Inc. Attn: Managing Member 1510 Ford Rd. Bensalem, PA 19020

ATA Steel Corp c/o Spilotro Law Group, LLC Attn: Daniel Spilotro, Esq. 6161 North Cicero Ave. Chicago, IL 60646

Convoy Capital LLC Attn: Managing Member PO Box 758 Birmingham, AL 35201

Fox Rothschild, LLP Attn: Peter J. Roberts, Esq. 321 N. Clark St., Suite 1600 Chicago, IL 60654

lan Parker 25 Melville Park Road, Ste. 114 Melville, NY 11747

Jose D. Carrero c/o Mark J. Kosminskas, Esq. Kelly, Olson, Michod, DeHaan & Richter 333 W. Wacher Dr., Ste. 2000 Chicago, IL 60606

Meglio I Corp.

Weyerhauser NR Company Attn: Bankruptcy/Managing Agent PO Box 640160 Pittsburgh, PA 15264-0160

Wire Mesh Corp. Attn: Bankruptcy/Managing Agent PO Box 74780 Chicago, IL 60694

Xtra Lease Attn; Bankruptcy Dept/Managing Agent 24135 W. Front Street Channahon, IL 60410-5626

ZDG, LLC c/o Pepper Hamilton, LLP 620 Eighth Ave. Thew New York Time Bldg, 37th Fl. New York, NY 10018

Ataradius Group Attn: Katie Whitmore 3500 Lacey Rd., Suite 220 Downers Grove, IL 60515

Daniel Marx

Goldberg Kohn Attn: Jeremy M. Downs, Esq. 55 E. Monroe St., Suite 3300 Chicago, IL 60603-5792

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