

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Metal Products Company

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 62-0452692

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

300 Garfield Street
McMinnville, TN 37110
Number, Street, City, State & ZIP Code

Warren
County

PO Box 450
McMinnville, TN 37111-0450
P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.3323

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.
- ☒ Other.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☐ Funds will be available for distribution to unsecured creditors.

☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☒ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Metal Products Company**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 23, 2020**
MM / DD / YYYY

X /s/ Arthur James Dyer, III
Signature of authorized representative of debtor

Title **President**

Arthur James Dyer, III
Printed name

18. Signature of attorney

X /s/ Griffin S. Dunham
Signature of attorney for debtor

Date **October 23, 2020**
MM / DD / YYYY

Griffin S. Dunham
Printed name

Dunham Hildebrand, PLLC
Firm name

2416 21st Ave S, Ste 303
Nashville, TN 37212
Number, Street, City, State & ZIP Code

Contact phone **615.933.5850** Email address **griffin@dhnashville.com**

027043 TN
Bar number and State

Fill in this information to identify the case:

Debtor name **Metal Products Company**

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 23, 2020**

X /s/ Arthur James Dyer, III

Signature of individual signing on behalf of debtor

Arthur James Dyer, III

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Metal Products Company**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Arthur James Dyer III 703 Boyd Avenue McMinnville, TN 37110						\$73,677.84
City of McMinnville PO Box 7088 McMinnville, TN 37111		Tax				\$151,032.25
Cleveland Metal Exchange 800 Red Brook Blvd Suite 400C Owings Mills, MD 21117						\$6,894.62
Comprehensive Automation and Design 2000 Flint Rd SE Suite 103 Decatur, AL 35601						\$34,145.66
Craig Williamson PO Box 54 Braselton, GA 30517						\$6,132.35
First National Bank of Middle Tennessee 200 E Main Street McMinnville, TN 37110		Loan		\$1,190,608.10	\$213,000.00	\$977,608.10
First National Bank of Middle Tennessee 200 E Main Street McMinnville, TN 37110		Paycheck Protection Program Loan				\$458,643.00
HYG Financial Services PO Box 105743 Atlanta, GA 30348						\$6,041.40

Debtor **Metal Products Company**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IPG Photonics Corporation 50 Old Webster Road Oxford, MA 01540						\$18,470.60
Litewire Data 204 Red Road Suite 200 McMinnville, TN 37110						\$5,969.31
Mastercard 2000 Purchase Street Purchase, NY 10577		Working Capital				\$31,375.10
Messer LLC 88718 Expedite Way Chicago, IL 60695-1700						\$39,040.58
nexAir PO Box 125 Memphis, TN 38101-0125						\$54,673.19
Ryerson PO Box 731036 Dallas, TX 75373-1036						\$41,462.13
Salvagnini America, Inc. 27 Bicentennial Court Hamilton, OH 45015		Salvagnini Fiber Laser L3-30				\$410,697.72
Sherwin Williams 700 Drexel Street Nashville, TN 37203						\$12,424.44
Stulz Air Technology Systems 1572 Tilco Drive Frederick, MD 21704						\$6,635.20
Voya Financial 230 Park Avenue New York, NY 10169		Loan				\$113,536.00
Warren County 201 Locust Street Suite 5 McMinnville, TN 37110		Tax				\$145,108.69
Warren County Screw Machine 108 Magness Drive McMinnville, TN 37110						\$6,580.50

Fill in this information to identify the case:Debtor name **Metal Products Company**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 213,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 743,732.52
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 956,732.52

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 1,190,608.10
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 1,748,129.67
4. Total liabilities Lines 2 + 3a + 3b	\$ 2,938,737.77

Fill in this information to identify the case:Debtor name **Metal Products Company**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of
debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account
number3.1. **First National Bank of Middle
Tennessee****Checking****6352****\$571.19**3.2. **First National Bank of Middle
Tennessee****Checking****6883****\$2,382.17**3.3. **First National Bank of Middle
Tennessee****Checking****9782****\$71.84**3.4. **First National Bank of Middle
Tennessee****Savings****3777****\$136.54**3.5. **First National Bank of Middle
Tennessee****Money Market****7989****\$14,910.70****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$18,072.44**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

Debtor **Metal Products Company**
Name

Case number (If known) _____

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. **McMinnville Water & Sewer** **\$40.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$40.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable See Exhibit A.**

11a. 90 days old or less: **170,620.08** - **0.00** = **\$170,620.08**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$170,620.08

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Stainless Steel				
	Hardware		Unknown		\$5,000.00

Debtor **Metal Products Company**
Name

Case number (If known) _____

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$5,000.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Various office furniture and computers 300 Garfield Street, McMinnville, TN	\$0.00	OLV	\$5,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Copier and paper	\$0.00	OLV	\$250.00
	See Exhibit B.	\$0.00	FMV	\$536,500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$541,750.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No

Debtor **Metal Products Company**
Name

Case number (If known)

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Ford EconVan	\$0.00	FMV	\$750.00
47.2. 2012 Ford F150	\$0.00	FMV	\$7,500.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$8,250.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 130 Enterprise Lane McMinnville, TN 37110 Commercial Mfg Building	Fee simple	Unknown	Tax Assessor	\$213,000.00

Debtor **Metal Products Company**
Name

Case number (If known) _____

55.2.	300 Garfield Street McMinnville, TN 37110	Lease	\$0.00	N/A	\$0.00
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$213,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **Metal Products Company**
Name

Case number (If known) _____

Part 12: Summary

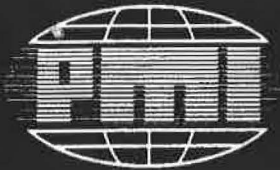
In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$18,072.44</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$40.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$170,620.08</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$5,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$541,750.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$8,250.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$213,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$743,732.52</u>	+ 91b. <u>\$213,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$956,732.52</u>

Exhibit A

MPC Accounts Receivable as of Oct. 16th, 2020

CUSTOMER_ID	CUSTOMER_NAME	CURRENT_AMOUNT	Over 30	Over 60	Over 90	Over 120	Total
C00131	Bradleys Creative Design	\$ -	\$ -	\$ -	\$ -	\$ 97.41	\$ 97.41
C00007	Carrier Replacement Comp.	\$ -	\$ 383.38	\$ -	\$ -	\$ -	\$ 383.38
C00012	Cooper Lighting	\$ -	\$ 1,150.00	\$ 156.00	\$ -	\$ -	\$ 1,306.00
C00019	Debitek	\$ 4,515.76	\$ 231.55	\$ -	\$ -	\$ (231.55)	\$ 4,515.76
C00186	Dorman Products	\$ 15,340.00	\$ 600.00	\$ -	\$ -	\$ -	\$ 15,940.00
C00180	Enovate Medical	\$ 4,324.50	\$ -	\$ -	\$ -	\$ -	\$ 4,324.50
C00023	FIAMM Energy Technology (USA) LLC	\$ 3,429.00	\$ 2,504.45	\$ -	\$ -	\$ -	\$ 5,933.45
C00025	Flash Technology	\$ 26,833.22	\$ 11,512.90	\$ -	\$ -	\$ (8,454.20)	\$ 29,891.92
C00026	Gaston Electronics Inc.	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
C00031	Heritage Wire Harness	\$ -	\$ 145.00	\$ -	\$ -	\$ -	\$ 145.00
C00148	Howard Technology Solution	\$ -	\$ 472.50	\$ -	\$ -	\$ (42.38)	\$ 430.12
C00039	ITW Dynatec	\$ 828.80	\$ 566.75	\$ -	\$ -	\$ -	\$ 1,395.55
C00188	Matthews Industries INC	\$ 5,744.75	\$ -	\$ -	\$ -	\$ -	\$ 5,744.75
C00047	Meggitt Training Systems	\$ 18,870.58	\$ 13,045.65	\$ -	\$ -	\$ 778.62	\$ 32,694.85
C00118	Miltope	\$ -	\$ -	\$ -	\$ -	\$ (9.48)	\$ (9.48)
C00055	MtlWrx	\$ 35,493.34	\$ 5,405.30	\$ -	\$ -	\$ -	\$ 40,898.64
C00060	Nidek Medical Products	\$ 10,780.00	\$ -	\$ -	\$ -	\$ -	\$ 10,780.00
C00062	Paccar Parts Division	\$ 4,371.04	\$ 1,285.60	\$ 34.68	\$ -	\$ (225.98)	\$ 5,465.34
C00070	Reliable Scientific/John Newman	\$ -	\$ -	\$ (30.00)	\$ -	\$ -	\$ (30.00)
C00088	SMG Valves	\$ -	\$ 3,398.78	\$ -	\$ -	\$ -	\$ 3,398.78
C00073	Sola/Hevi-Duty Electric	\$ 21,316.61	\$ -	\$ (97.44)	\$ -	\$ -	\$ 21,219.17
C00181	Stulz Air Technology	\$ 1,620.85	\$ 1,496.25	\$ -	\$ -	\$ -	\$ 3,117.10
C00108	Talos Engineered Products, LLC	\$ 7,760.00	\$ 1,336.00	\$ 872.00	\$ -	\$ -	\$ 9,968.00
C00079	TENNESSEE MINUTEMAN INDUSTRIES, LLC	\$ 830.32	\$ -	\$ -	\$ -	\$ -	\$ 830.32
C00179	Warren Co. Screw Machine	\$ -	\$ -	\$ -	\$ -	\$ 165.00	\$ 165.00
		\$ 162,058.77	\$ 43,534.11	\$ 935.24	\$ -	\$ (7,922.56)	\$ 198,605.56



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Exhibit B - METAL PRODUCTS COMPANY EQUIPMENT LIST

ITEM	QTY	DESCRIPTION
1	2	HOPPERS, 2 cu. yd.
2	1	PORTABLE SPOT WELDING GUN
3	1	SPOT WELDING GUN, TECHNIA, new 2004, 110 KVA
4	1	SPOT WELDER, T J SNOW, new 2017, 120 KVA, 30" throat, Entron controls
5	1	WATER CHILLER, T J SNOW
6	1	SPOT WELDER, T J SNOW, 50 KVA, rocker arm
7	1	FLEXARM TAPPING MACHINE, w/table
8	1	PUNCH, STRIPPIT/CUSTOM 18/30, w/tooling
9	1	SPOT WELDER, SNOW
10	LOT	MONARCH 10EE LATHE & DRILL PRESS
11	1	CNC BRAKE, TOYOKOKI MDL. APB5620W
12	1	HARDWARE PRESS, HAEGER MDL. HP-6
13	1	HARDWARE PRESS, AUTOSERT MDL. AD-7, bowl feeder, S/N 1075
14	1	CNC BRAKE, AMADA MDL. RG-50, new 1989, NC9-EXII control
15	1	CNC BRAKE, AMADA MDL. RG-50, new 1989, NC9-EXII control
16	1	LASER, CINCINNATI MDL. CL-707, 1,500 watt
17	1	FIBER LASER, SALVAGNINI MDL. L-0380, new 2012, 3,000 watt, 5 x 10, pallet change, non-factory screen
18	1	MARKING MACHINE, PROPEN
19	LOT	JET DRILL PRESS & PEDESTAL GRINDER
20	LOT	ROLLER CABINET & DRILLS
21	1	HYDRAULIC ANGLE SHEAR
22	1	POWER SLIP ROLL, 3'
23	1	VACUUM SHEETLIFTER, ANVER
24	1	HYDRAULIC SCISSOR TABLE
25	2	SALVAGNINI CARCASSES
26	1	CNC PRESSBRAKE, AMADA MDL. FBD-1030, new 1993, NC9EXII control
27	1	CNC PRESSBRAKE, LVD PREB 150/10, new 2007, Cadmon CNC control
28	LOT	(4) ROLLER DRAWER CABINETS w/PRECISION TOOLING
29	1	CNC PRESSBRAKE, AMADA MDL. 4FE-170, new 2001, Operateur CNC, HFE170-4S
30	1	CNC PRESSBRAKE, AMADA MDL. HFB-125, new 1997, Operateur CNC control
31	LOT	PRECISION TOOLING (large amount)
32	4	FORKLIFT, YALE 6,750 LB. CAP., LPG pwr'd., side shift, S/N C910V0235N
33	1	TURRET PUNCH, WIEDEMANN MURATA CENTRUM 2000
34	1	CNC TURRET PRESS, AMADA MDL. EMK3612M2 MARK II, new 7/2013, servo ram, (4) AI
35	LOT	TOOLING, AMADA
36	1	AUTOMATIC PUNCH GRINDER, DCM
37	1	STUD WELDER, LYNX



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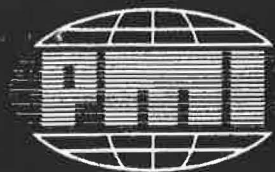
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Exhibit B - METAL PRODUCTS COMPANY EQUIPMENT LIST

ITEM	QTY	DESCRIPTION
38	2	CHOP SAWS
39	1	VERTICAL BANDSAW, GROB 36"
40	1	MITER HORIZONTAL BANDSAW, HYD-MECH MDL. S-20A, conveyors
41	1	HORIZONTAL BANDSAW, HYD-MECH MDL. S-20 SERIES II
42	1	PALLET WRAPPER, LANTECH
43	4	FORKLIFT, YALE 6,750 LB. CAP., pwr. forks, side shift
44	1	SANDER, G&P, 60" stroke
45	1	SANDER, TIMESAVERS 36" MDL. 237-1M
46	LOT	DOUBLE SIDED CANTILEVER RACK, w/material
47	1	GRINDER, TIMESAVERS 36" MDL. 337-M33-HEAD, dust collector
48	LOT	BONEYARD: BROKEN TOY KOIKI, CINCINNATI LASER PARTS, AMADA TAPPER
49	1	ACORN TABLE, WELDSALE 5 X 10
50	1	LINCOLN POWERMIG 250, new 2010
51	1	ACORN TABLE, WELDSALE 5 X 10
52	1	LINCOLN POWERMIG 250
53	1	LINCOLN PRECISION TIG 275
54	1	TIG RIG, MILLER
55	2	PEDESTAL JIBS, CONTRX 1/2 T. CAP.
56	2	SINGLE SIDED CANTILEVER RACKS
57	1	STRAIGHT SIDE HYDRAULIC PRESS, PACIFIC 400 T. CAP. MDL. 400DE-48, late 1970's, (3) draw cushions, 48 x 96 bed, S/N 3909
58	LOT	PARTS CRIB, w/HARDWARE
59	1	OBI GEARED, MINSTER NO. 6, variable spd., spds: 90-180 SPM, 5" stroke, 14.5" shut height, S/N 24655
60	1	SERVOMAX FEEDER, CWP 12"
61	1	STRAIGHTENER, JACO 12"
62	1	COIL REEL, JACO 12"
63	1	SANDER, TIMESAVERS 36"
64	1	PIPE THREADER, RIDGID MDL. 1822
65	1	DOUBLE CRANK GAP PRESS, STAMTEC MDL. G2-200, new 1999, 25-45 SPM, 9.84" stroke, 19.69" shut height, 33" x 94" bed
66	1	SERVOMAX FEEDER, CWP 24"
67	1	STRAIGHTENER, JACO 24"
68	1	REEL, JACO 24"
69	1	LINCOLN POWER MIG 256
70	2	LINCOLN POWER MIG 255
71	1	MILLER SYNCROWAVE 250, S/N LA
72	1	ACORN TABLE, 5 x 5
73	1	ACORN TABLE, 6 x 6
74	1	MILLER DYNASTY 350 TIG, new 2016



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Exhibit B - METAL PRODUCTS COMPANY EQUIPMENT LIST

ITEM	QTY	DESCRIPTION
75	1	MILLER MILLERMATIC 350P, new 2016
76	1	MILLER 350P
77	1	LINCOLN PRECISION TIG 225
78	1	WELDING ROBOT, FANUC ARCMATE 120 6-AXIS, new 1999, Invertec STT-II pwr. supply
79	1	LINCOLN POWER MIG 255
80	LOT	SINGLE SIDED CANTILEVER RACK, w/MATERIALS
81	1	PLATINUM ARM, FARO, new 2008, mtd. to granite plate, CAM 2 software
82	LOT	BALANCE OF Q.C.
83	1	ELECTRIC PALLET JACK, YALE
84	1	OPTICAL LASER INSPECTION MACHINE VIRTEK, new 2001
85	1	MECHANICAL SHEAR, AMADA 10' X 1/4, new 1987
86	1	FREE STANDING CRANE, 1 T. cap.
87	LOT	(10) SINGLE SIDED CANTILEVER RACKS, w/MATERIALS
88	LOT	(6) DOUBLE SIDED CANTILEVER RACKS, w/MATERIALS
89	1	VIBRATORY BOWL, AUTOMATED FINISHING 10 CU. FT.
90	LOT	DOUBLE SIDED CANTILEVER RACK, w/MATERIALS
91	LOT	JUNK OUTSIDE: PLASTIC TOTES, BASKETS, RACKS, ETC.
92	LOT	MISC. PICKUP: TABLES, HOPPERS, ETC. THROUGHOUT
ENTERPRISE LANE		
93	1	BASEMENT MAXIBLAST BLASTER, 3 pos.
94	1	RECIPROCATING AIR COMPRESSOR KELLOGG, skid mtd.
95	1	FORKLIFT, YALE 8,000 LB. CAP., LPG pwr., side shift, pwr. forks, S/N E813V05241D
96	1	FORKLIFT, YALE 6,000 LB. CAP., LPG pwr., side shift, fork pos., S/N A910V16011H
97	18	TEARDROP RACK SECTIONS
98	1	PALLET WRAPPER, WOLFTEC
99	1	DIGITAL PLATFORM SCALE
100	1	MILLER SYNCROWAVE 250, S/N LA
101	2	LINCOLN POWER MIG 255
102	1	ACORN TABLE, WELDSALE 5 X 5
103	1	ACORN TABLE, WELDSALE 6 X 6
104	1	FORKLIFT, YALE 6,000 LB. CAP., LPG pwr., side shift, fork pos.
105	1	5-STAGE STAINLESS PARTS WASHER, 24 x 48 opening, Nordson booth, blow-off oven, Zig Zag cure oven
106	LOT	MORE RACKS, (2) BIG PORTA COOLS, ETC.
107	LOT	MISC. ITEMS THROUGHOUT NOT DETAILED

Debtor name **Metal Products Company**

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

12/15

Best Case Bankruptcy

Fill in this information to identify the case:Debtor name **Metal Products Company**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address A & B Graphics 215 Connell Street Goodlettsville, TN 37072 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,431.00
3.2	Nonpriority creditor's name and mailing address A-Plus Fasteners, LLC 107 Magness Drive McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,643.74
3.3	Nonpriority creditor's name and mailing address Advanced Technical Finishing LLC PO Box 445 Huntsville, AL 35804 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$340.00
3.4	Nonpriority creditor's name and mailing address Aerostar PO Box 18091 Huntsville, AL 35804 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,425.95

3.5	Nonpriority creditor's name and mailing address Amada America, Inc. PO Box 530603 Atlanta, GA 30353-0603 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$364.95
3.6	Nonpriority creditor's name and mailing address Amazon PO Box 0315184 Seattle, WA 98124 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$667.65
3.7	Nonpriority creditor's name and mailing address AmeriGas PO Box 660288 Dallas, TX 75266-0288 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$377.66
3.8	Nonpriority creditor's name and mailing address Arthur James Dyer III 703 Boyd Avenue McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$73,677.84
3.9	Nonpriority creditor's name and mailing address Assembly Fasteners, Inc. 255 Semoran Commerce Place Apopka, FL 32703 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,044.23
3.10	Nonpriority creditor's name and mailing address AZZ Galvanizing PO Box 843771 Dallas, TX 75284 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$945.00
3.11	Nonpriority creditor's name and mailing address Benefit Intelligence, Inc. 4862 E Baseline Rd Suite 101 Mesa, AZ 85206 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,095.90

Debtor **Metal Products Company**
Name

Case number (if known)

3.12	Nonpriority creditor's name and mailing address Brandt Industries, Inc. 2405 Riverside Drive Chattanooga, TN 37406 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$85.00
3.13	Nonpriority creditor's name and mailing address Burch Supply 1419 Smithville Hwy McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$355.64
3.14	Nonpriority creditor's name and mailing address Byars Plumbing & Electric Co. PO Box 795 McMinnville, TN 37111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$101.58
3.15	Nonpriority creditor's name and mailing address C.A. Richardson, Inc. PO Box 29 Mansfield, MA 02048 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,778.00
3.16	Nonpriority creditor's name and mailing address Charles Montgomery 814 Maple Hill Rd Lebanon, TN 37087 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,271.86
3.17	Nonpriority creditor's name and mailing address City of McMinnville PO Box 7088 McMinnville, TN 37111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Property Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$151,032.25
3.18	Nonpriority creditor's name and mailing address Cleveland Metal Exchange 800 Red Brook Blvd Suite 400C Owings Mills, MD 21117 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,894.62

Debtor **Metal Products Company**
Name

Case number (if known)

3.19	Nonpriority creditor's name and mailing address Colonial Building Supply 606 North Chancery Street McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,359.82
3.20	Nonpriority creditor's name and mailing address Comprehensive Automation and Design 2000 Flint Rd SE Suite 103 Decatur, AL 35601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,145.66
3.21	Nonpriority creditor's name and mailing address Cook's Pest Control PO Box 866 Shelbyville, TN 37162 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$436.00
3.22	Nonpriority creditor's name and mailing address Craig Williamson PO Box 54 Braselton, GA 30517 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,132.35
3.23	Nonpriority creditor's name and mailing address D.B. Roberts Company PO Box 405026 Atlanta, GA 30384 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,639.57
3.24	Nonpriority creditor's name and mailing address Dixie Industrial Finishing 4925 South Royal Drive Tucker, GA 30084 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,994.58
3.25	Nonpriority creditor's name and mailing address DuBois Chemicals, Inc. 2659 Solution Center Chicago, IL 60677 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,540.32

Debtor **Metal Products Company**
Name

Case number (if known)

3.26	Nonpriority creditor's name and mailing address Echo Supply 7150 Winton Drive Suite 300 Indianapolis, IN 46268 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$506.61
3.27	Nonpriority creditor's name and mailing address Essex Group, Inc. PO Box 90413 Chicago, IL 60690 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$931.35
3.28	Nonpriority creditor's name and mailing address Fastenal Industrial & Const. Supplies PO Box 978 Winona, MN 55987 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$533.83
3.29	Nonpriority creditor's name and mailing address Federal Express PO Box 660481 Dallas, TX 75266 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26.78
3.30	Nonpriority creditor's name and mailing address First National Bank of Middle Tennessee 200 E Main Street McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Paycheck Protection Program Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$458,643.00
3.31	Nonpriority creditor's name and mailing address Freedom Express, LLC PO Box 158 Morrison, TN 37357 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,430.28
3.32	Nonpriority creditor's name and mailing address Gant Oil Company PO Box 268 McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,292.55

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3.33	Nonpriority creditor's name and mailing address Garry Mooneyham 85 Billy West Road Woodbury, TN 37190 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$750.00
3.34	Nonpriority creditor's name and mailing address Glasrite Inc. PO Box 918813 Denver, CO 80291-8813 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$437.71
3.35	Nonpriority creditor's name and mailing address Hoist & Crane Company 100 Fernco Drive Nashville, TN 37207 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$518.94
3.36	Nonpriority creditor's name and mailing address Holston Gases 1981 N Willow Avenue Cookeville, TN 38501 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,416.56
3.37	Nonpriority creditor's name and mailing address HYG Financial Services PO Box 105743 Atlanta, GA 30348 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,041.40
3.38	Nonpriority creditor's name and mailing address II-VI Incorporated 375 Saxonburg Blvd Saxonburg, PA 16056 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$127.80
3.39	Nonpriority creditor's name and mailing address Industrial Chemical and Paper Supplies 2411 Smithville Highway McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$321.65

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3.40	Nonpriority creditor's name and mailing address Industrial Rubber & Gasket PO Box 292674 Nashville, TN 37229-2674 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,419.10
3.41	Nonpriority creditor's name and mailing address IPG Photonics Corporation 50 Old Webster Road Oxford, MA 01540 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,470.60
3.42	Nonpriority creditor's name and mailing address J & J Powder Coating & Fabrication, LLC 4814 Senator Jerry Cooper Highway McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,966.47
3.43	Nonpriority creditor's name and mailing address J.A. King & Co. PO Box 746284 Atlanta, GA 30374-6284 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$807.83
3.44	Nonpriority creditor's name and mailing address John Bouchard & Sons Company PO Box 415000 Nashville, TN 37241 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,141.29
3.45	Nonpriority creditor's name and mailing address KGS Steel, Inc. 310 Herron Drive Nashville, TN 37210 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,200.00
3.46	Nonpriority creditor's name and mailing address Kim Slater 1678 South 385th East Avenue Porter, OK 74454 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$95.45

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3.47	Nonpriority creditor's name and mailing address Link Electric & Safety Control 44 McNally Drive Nashville, TN 37211 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$307.14
3.48	Nonpriority creditor's name and mailing address Litewire Data 204 Red Road Suite 200 McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,969.31
3.49	Nonpriority creditor's name and mailing address Lowe's Companies, Inc. PO Box 530954 Atlanta, GA 30353-0954 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,099.12
3.50	Nonpriority creditor's name and mailing address M&S Tool & Die 355 Mullican Lane Rock Island, TN 38581 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.51	Nonpriority creditor's name and mailing address Mastercard 2000 Purchase Street Purchase, NY 10577 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Working Capital</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,375.10
3.52	Nonpriority creditor's name and mailing address MaterialsQuest, LLC 1155 Glenbrook Drive Franklin, TN 37064 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,901.76
3.53	Nonpriority creditor's name and mailing address McMinnville Fire Extinguisher 213 Gant Hollow Lane McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$302.91

3.54	Nonpriority creditor's name and mailing address McMinnville Water and Sewer PO Box 7088 McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,295.17
3.55	Nonpriority creditor's name and mailing address Messer LLC 88718 Expedite Way Chicago, IL 60695-1700 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,040.58
3.56	Nonpriority creditor's name and mailing address Metro Industrial PO Box 13188 Milwaukee, WI 53213 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,146.75
3.57	Nonpriority creditor's name and mailing address Middle Tennessee Natural Gas PO Box 670 Smithville, TN 37166-0720 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,409.67
3.58	Nonpriority creditor's name and mailing address Mill Steel Company PO Box 23200 Louisville, KY 40222 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,470.00
3.59	Nonpriority creditor's name and mailing address MtlWrX PO Box 55 McMinnville, TN 37111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$271.00
3.60	Nonpriority creditor's name and mailing address Mutual of Omaha PO Box 2147 Omaha, NE 68103-2147 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,213.76

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3.61	Nonpriority creditor's name and mailing address NAPA of McMinnville 236 Beersheba Street McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$623.44
3.62	Nonpriority creditor's name and mailing address nexAir PO Box 125 Memphis, TN 38101-0125 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,673.19
3.63	Nonpriority creditor's name and mailing address O'Neal Steel 710 S Second Street Birmingham, AL 35213 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$175.41
3.64	Nonpriority creditor's name and mailing address Old Dominion Freight Line, Inc. PO Box 198475 Atlanta, GA 30384 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$464.08
3.65	Nonpriority creditor's name and mailing address On-Site Drug Screens 705 Morrison Street McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.00
3.66	Nonpriority creditor's name and mailing address Pace Analytical National 29196 Network Place Schaumburg, IL 60173 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$707.00
3.67	Nonpriority creditor's name and mailing address Paulo Products Co. PO Box 802830 Kansas City, MO 64180-2830 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,354.00

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3.68	Nonpriority creditor's name and mailing address Piedmont Plastics 363 Mason Rd La Vergne, TN 37086 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$442.91
3.69	Nonpriority creditor's name and mailing address Pitney Bowes PO Box 371887 Pittsburgh, PA 15250-7887 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$608.43
3.70	Nonpriority creditor's name and mailing address Powder Technology Inc. PO Box 108 Schofield, WI 54476 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$612.61
3.71	Nonpriority creditor's name and mailing address PPG Industries PO Box 536864 Atlanta, GA 30353 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,447.50
3.72	Nonpriority creditor's name and mailing address Pratt Industries 320 Techpark Drive La Vergne, TN 37086 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$489.94
3.73	Nonpriority creditor's name and mailing address Pro-Pack, Inc. PO Box 131 McMinnville, TN 37111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$739.84
3.74	Nonpriority creditor's name and mailing address Provident Life and Accident Ins. Co. PO Box 403748 Atlanta, GA 30384 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$356.55

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3.75	Nonpriority creditor's name and mailing address Quill Corporation PO Box 37600 Philadelphia, PA 19101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$219.38
3.76	Nonpriority creditor's name and mailing address R & L Carriers PO Box 10020 Port William, OH 45164 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,199.28
3.77	Nonpriority creditor's name and mailing address Reid Supply PO Box 3384 Carol Stream, IL 60132 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$541.78
3.78	Nonpriority creditor's name and mailing address Rich Plastic Products 57 High Street Meriden, CT 06450 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48.75
3.79	Nonpriority creditor's name and mailing address Robert J. Young PO Box 415000 Nashville, TN 37241 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,465.85
3.80	Nonpriority creditor's name and mailing address Rutland Fire Clay Co. PO Box 88633 Chicago, IL 60680 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$390.08
3.81	Nonpriority creditor's name and mailing address Ryder Transportation PO Box 96723 Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease of 2 Box Trucks</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.82	Nonpriority creditor's name and mailing address Ryerson PO Box 731036 Dallas, TX 75373-1036 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,462.13
3.83	Nonpriority creditor's name and mailing address Salvagnini America, Inc. 27 Bicentennial Court Hamilton, OH 45015 Date(s) debt was incurred <u>4/29/13</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Salvagnini Fiber Laser L3-30</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$410,697.72
3.84	Nonpriority creditor's name and mailing address Sandra Slocumb 1128 Mahan Drive Madison, AL 35758 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$409.51
3.85	Nonpriority creditor's name and mailing address Security Equipment Company, Inc. PO Box 713 McMinnville, TN 37111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55.00
3.86	Nonpriority creditor's name and mailing address Sherwin Williams 700 Drexel Street Nashville, TN 37203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,424.44
3.87	Nonpriority creditor's name and mailing address Sid Thomas 7516 Staffordshire Drive Nashville, TN 37221 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$514.58
3.88	Nonpriority creditor's name and mailing address Southern Central Waste Services PO Box 70 McMinnville, TN 37111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,909.08

Debtor **Metal Products Company**
Name

Case number (if known)

3.89	Nonpriority creditor's name and mailing address Southern Electric & Plumbing Supply PO Box 280 Tullahoma, TN 37388 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,651.74
3.90	Nonpriority creditor's name and mailing address Southern Optical Company PO Box 815519 Dallas, TX 75381 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$730.51
3.91	Nonpriority creditor's name and mailing address SteelSummit PO Box 402776 Atlanta, GA 30384 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$397.64
3.92	Nonpriority creditor's name and mailing address Stuart C. Irby Company PO Box 741001 Atlanta, GA 30384 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$216.71
3.93	Nonpriority creditor's name and mailing address Stulz Air Technology Systems 1572 Tilco Drive Frederick, MD 21704 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,635.20
3.94	Nonpriority creditor's name and mailing address Summit Insurance PO Box 32034 Lakeland, FL 33802 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,972.01
3.95	Nonpriority creditor's name and mailing address Symetra PO Box 856098 Minneapolis, MN 55485 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,454.27

Debtor **Metal Products Company**
Name

Case number (if known)

3.96	Nonpriority creditor's name and mailing address SysTech Designs, Inc. 300 Pottstown Pike Suite 220 Exton, PA 19341 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,730.00
3.97	Nonpriority creditor's name and mailing address T.J. Snow Company, Inc. PO Box 22847 Chattanooga, TN 37422 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,125.00
3.98	Nonpriority creditor's name and mailing address Techni Waterjet 15301 W 109th Street Lenexa, KS 66219 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$840.61
3.99	Nonpriority creditor's name and mailing address Technical Plating 102 Woodland Street Watertown, TN 37184 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$766.00
3.100	Nonpriority creditor's name and mailing address Terrell Industries PO Box 1514 Hartselle, AL 35640 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,974.12
3.101	Nonpriority creditor's name and mailing address TN Dept. of Environment & Conservation 312 Rosa L. Parks Nashville, TN 37243 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$350.00
3.102	Nonpriority creditor's name and mailing address Tractor Supply Company PO Box 689020 Des Moines, IA 50368-9020 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65.78

Debtor **Metal Products Company**
Name

Case number (if known)

3.103	Nonpriority creditor's name and mailing address Triple C Machine, LLC 305 Little Street Livingston, TN 38570 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$420.00
3.104	Nonpriority creditor's name and mailing address Uline PO Box 88741 Chicago, IL 60680-1741 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,564.42
3.105	Nonpriority creditor's name and mailing address Underwood True Value Hardware PO Box 7083 McMinnville, TN 37111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$254.51
3.106	Nonpriority creditor's name and mailing address UniFirst Corporation 765 Humble Drive Cookeville, TN 38501 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,181.46
3.107	Nonpriority creditor's name and mailing address United Parcel Service PO Box 809488 Chicago, IL 60680-9488 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$396.88
3.108	Nonpriority creditor's name and mailing address UPS Supply Chain Solutions, Inc. 28013 Network Place Chicago, IL 60673-1280 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$180.14
3.109	Nonpriority creditor's name and mailing address USF Holland 27052 Network Place Chicago, IL 60673-1270 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$995.82

Debtor **Metal Products Company**
Name

Case number (if known)

3.110	Nonpriority creditor's name and mailing address Verizon Wireless PO Box 660108 Dallas, TX 75266-0108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$872.09
3.111	Nonpriority creditor's name and mailing address Voya Financial 230 Park Avenue New York, NY 10169 Date(s) debt was incurred <u>3/1/89</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$113,536.00
3.112	Nonpriority creditor's name and mailing address Warren County 201 Locust Street Suite 5 McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Property Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$145,108.69
3.113	Nonpriority creditor's name and mailing address Warren County Screw Machine 108 Magness Drive McMinnville, TN 37110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,580.50
3.114	Nonpriority creditor's name and mailing address Warren Farmers Cooperative PO Box 1 McMinnville, TN 37111-0001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$96.38
3.115	Nonpriority creditor's name and mailing address Waste Solutions 1168 Industrial Pard Rd Columbia, TN 38401 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,891.56
3.116	Nonpriority creditor's name and mailing address Waterlogic East, LLC PO Box 829669 Philadelphia, PA 19182 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$845.67

Debtor **Metal Products Company**
Name

Case number (if known)

3.117 Nonpriority creditor's name and mailing address
Williams Wholesale Supply
250 S Jefferson Avenue
Cookeville, TN 38501
Date(s) debt was incurred ____
Last 4 digits of account number ____

As of the petition filing date, the claim is: *Check all that apply.*

\$203.31

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: ____

Is the claim subject to offset? ☒ No ☐ Yes

3.118 Nonpriority creditor's name and mailing address
Wilson Tool International, Inc.
PO Box 70870
Saint Paul, MN 55170-9676
Date(s) debt was incurred ____
Last 4 digits of account number ____

As of the petition filing date, the claim is: *Check all that apply.*

\$357.41

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: ____

Is the claim subject to offset? ☒ No ☐ Yes

3.119 Nonpriority creditor's name and mailing address
Womack Printing Company, Inc.
105 Donnell Street
McMinnville, TN 37110
Date(s) debt was incurred ____
Last 4 digits of account number ____

As of the petition filing date, the claim is: *Check all that apply.*

\$496.12

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: ____

Is the claim subject to offset? ☒ No ☐ Yes

3.120 Nonpriority creditor's name and mailing address
World Testing Inc.
72 East Hill Street
Mount Juliet, TN 37122
Date(s) debt was incurred ____
Last 4 digits of account number ____

As of the petition filing date, the claim is: *Check all that apply.*

\$744.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: ____

Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Mike Prough 25 Whitney Drive Suite 106 Milford, OH 45150	Line <u>3.86</u> <input type="checkbox"/> Not listed. Explain ____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b.	+ \$ 1,748,129.67
5c.	\$ 1,748,129.67

Fill in this information to identify the case:

Debtor name **Metal Products Company**

United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

**2 Yale Forklifts
Supplied by LiftOne
P.O. Box 602727
Charlotte, NC
28260-2727
To November 30, 2020**

State the term remaining

List the contract number of any government contract

**HYG Financial Services
PO Box 105743
Atlanta, GA 30348**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Lease of Real Property
300 Garfield Street
McMinnville, TN 37110**

State the term remaining

To February 1, 2024

List the contract number of any government contract

**Industrial Development Board
110 S. Court Square, Suite A200
McMinnville, TN 37110**

2.3. State what the contract or lease is for and the nature of the debtor's interest

**7 Copiers and 3
Printers**

State the term remaining

List the contract number of any government contract

**RJ Young
730A Freeland Station Road
Nashville, TN 37228**

2.4. State what the contract or lease is for and the nature of the debtor's interest

Water Coolers

State the term remaining

List the contract number of any government contract

**Waterlogic East LLC
PO Box 829669
Philadelphia, PA 19182**

Fill in this information to identify the case:Debtor name **Metal Products Company**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Arthur James Dyer III** **703 Boyd Avenue McMinnville, TN 37110**

First National Bank of Middle Tennessee

☒ D **2.1**
☐ E/F _____
☐ G _____

2.2 **Julia Dyer** **703 Boyd Avenue McMinnville, TN 37110**

First National Bank of Middle Tennessee

☒ D **2.1**
☐ E/F _____
☐ G _____

Fill in this information to identify the case:Debtor name **Metal Products Company**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From **7/01/2020** to **Filing Date**☒ Operating a business**\$985,621.13**☐ Other _____**For prior year:**From **7/01/2019** to **6/30/2020**☒ Operating a business**\$5,786,507.00**☐ Other _____**For year before that:**From **7/01/2018** to **6/30/2019**☒ Operating a business**\$6,059,389.00**☐ Other _____**For the fiscal year:**From **7/01/2017** to **6/30/2018**☒ Operating a business**\$5,792,246.00**☐ Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Ryder Transportation PO Box 96723 Chicago, IL 60693	7/28/20	\$7,344.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. MtlWrx PO Box 55 McMinnville, TN 37111	7/29/20	\$7,557.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. Phoenix Metals 4645 Port Royal Rd Spring Hill, TN 37174	7/31/20 - \$7,231.70 8/6/20 - \$9,133.30 8/25/20 - \$11,022.41 9/8/20 - \$6,430.43	\$33,817.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.4. Federated Mutual 830 Crescent Centre Drive Suite 130 Franklin, TN 37067	8/10/20	\$7,946.61	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.5. McMinnville Electric 200 W Morford Street McMinnville, TN 37110	8/17/20 - \$11,942.94 9/17/20 - \$10,750.26	\$22,693.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.6. Blue Cross 1 Cameron Hill Circle Chattanooga, TN 37402	8/21/20 - \$7,759.84 9/10/20 - \$21,205.08	\$28,964.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.7. First National Bank of Middle Tennessee 200 E Main Street McMinnville, TN 37110	7/24/20 - 10/19/20	\$327,373.38	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. O'Neal Steel 710 S Second Street Nashville, TN 37213	9/14/20	\$7,581.31	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Arthur James Dyer III 703 Boyd Avenue McMinnville, TN 37110 President		\$118,547.07	Compensation
4.2. Emily Dyer President's Daughter		\$33,354.49	Compensation

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
nexAir 1306 Lebanon Pike Nashville, TN 37210	Gas Cylinders	10/19/20	Unknown

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Bridgefield Casualty Insurance Company vs. Metal Products Company 20-CV-8830	Civil	Warren County General Sessions 111 South Court Square McMinnville, TN 37110	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
Air Compressor-Lightning Strike	\$19,849.20		\$24,849.20

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Dunham Hildebrand, PLLC 2416 21st Avenue South, Suite 303 Nashville, TN 37212		5/2/20 - \$2,500 9/16/20 - \$7,500 10/15/20 - \$15,000	\$25,000.00
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

☒ No Go to Part 10.
☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold,

moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No.

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed
25.1. Bastogne Manufacturing 300 Garfield Street McMinnville, TN 37110	Blast Mitigation Structures	EIN: 20-8165318 From-To 2008-2018
25.2. Tennessee Minuteman Industries 300 Garfield Street McMinnville, TN 37110	Church Signs and Supplies	EIN: 20-0039252 From-To 2013-2018

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Doug Cate 902 Tudor Ct. Murfreesboro, TN 37129	12/1/16 to present
26a.2. Pat Watts 165 Briarwood Dr. Rock Island, TN 38581	4/19/97 to 4/3/20

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. Whisenant, Stewart, Watrous & Associates 4535 Hillsboro Pike, Suite 100 Nashville, TN 37215	2007-present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address**If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **First National Bank of Middle Tennessee**
200 E Main Street
McMinnville, TN 37110

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Arthur James Dyer III	703 Boyd Avenue McMinnville, TN 37110	President and Treasurer	100% of voting stock
Julia Dyer	703 Boyd Avenue McMinnville, TN 37110	Secretary	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient**Amount of money or description and value of property****Dates****Reason for providing the value**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation**Employer Identification number of the parent corporation**

Debtor **Metal Products Company**

Case number (if known) _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund

Metal Products Company 401(k) Plan

Employer Identification number of the parent corporation

EIN: **620452692**

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 23, 2020**

/s/ Arthur James Dyer, III

Signature of individual signing on behalf of the debtor

Arthur James Dyer, III

Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
Middle District of Tennessee**

In re **Metal Products Company**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Arthur J. Dyer PO Box 7296 McMinnville, TN 37111-7296	Class A Voting Stock	3243	
Arthur J. Dyer PO Box 7296 McMinnville, TN 37111-7296	Class B Non-Voting Stock	10038	
Arthur J. Dyer PO Box 7296 McMinnville, TN 37111-7296	Preferred Stock Non-Voting	Face Value \$200,000	
Arthur J. Dyer Living Trust Number 1 PO Box 7296 McMinnville, TN 37111-7296	Class B Non-Voting Stock	5512	
Elizabeth B. Dyer Trust PO Box 7296 McMinnville, TN 37111-7296	Preferred Stock Non-Voting	Face Value \$200,000	
Julia B. Dyer PO Box 7296 McMinnville, TN 37111-7296	Class B Non-Voting Stock	13637	
Margaret Dyer Brown Trust PO Box 7296 McMinnville, TN 37111-7296	Preferred Stock Non-Voting	Face Value \$200,000	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 23, 2020**

Signature **/s/ Arthur James Dyer, III**
Arthur James Dyer, III

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Tennessee**

In re **Metal Products Company**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 23, 2020**

/s/ Arthur James Dyer, III

Arthur James Dyer, III/President

Signer/Title

METAL PRODUCTS COMPANY
PO BOX 450
MCMINNVILLE TN 37111-0450

GRIFFIN S. DUNHAM
DUNHAM HILDEBRAND, PLLC
2416 21ST AVE S, STE 303
NASHVILLE, TN 37212

A & B GRAPHICS
215 CONNELL STREET
GOODLETTSVILLE TN 37072

A-PLUS FASTENERS, LLC
107 MAGNESS DRIVE
MCMINNVILLE TN 37110

ADVANCED TECHNICAL FINISHING LLC
PO BOX 445
HUNTSVILLE AL 35804

AEROSTAR
PO BOX 18091
HUNTSVILLE AL 35804

AMADA AMERICA, INC.
PO BOX 530603
ATLANTA GA 30353-0603

AMAZON
PO BOX 0315184
SEATTLE WA 98124

AMERIGAS
PO BOX 660288
DALLAS TX 75266-0288

ARTHUR JAMES DYER III
703 BOYD AVENUE
MCMINNVILLE TN 37110

ASSEMBLY FASTENERS, INC.
255 SEMORAN COMMERCE PLACE
APOPKA FL 32703

AZZ GALVANIZING
PO BOX 843771
DALLAS TX 75284

BENEFIT INTELLIGENCE, INC.
4862 E BASELINE RD
SUITE 101
MESA AZ 85206

BRANDT INDUSTRIES, INC.
2405 RIVERSIDE DRIVE
CHATTANOOGA TN 37406

BURCH SUPPLY
1419 SMITHVILLE HWY
MCMINNVILLE TN 37110

BYARS PLUMBING & ELECTRIC CO.
PO BOX 795
MCMINNVILLE TN 37111

C.A. RICHARDSON, INC.
PO BOX 29
MANSFIELD MA 02048

CHARLES MONTGOMERY
814 MAPLE HILL RD
LEBANON TN 37087

CITY OF MCMINNVILLE
PO BOX 7088
MCMINNVILLE TN 37111

CLEVELAND METAL EXCHANGE
800 RED BROOK BLVD
SUITE 400C
OWINGS MILLS MD 21117

COLONIAL BUILDING SUPPLY
606 NORTH CHANCERY STREET
MCMINNVILLE TN 37110

COMPREHENSIVE AUTOMATION AND DESIGN
2000 FLINT RD SE
SUITE 103
DECATUR AL 35601

COOK'S PEST CONTROL
PO BOX 866
SHELBYVILLE TN 37162

CRAIG WILLIAMSON
PO BOX 54
BRASELTON GA 30517

D.B. ROBERTS COMPANY
PO BOX 405026
ATLANTA GA 30384

DIXIE INDUSTRIAL FINISHING
4925 SOUTH ROYAL DRIVE
TUCKER GA 30084

DUBOIS CHEMICALS, INC.
2659 SOLUTION CENTER
CHICAGO IL 60677

ECHO SUPPLY
7150 WINTON DRIVE
SUITE 300
INDIANAPOLIS IN 46268

ESSEX GROUP, INC.
PO BOX 90413
CHICAGO IL 60690

FASTENAL INDUSTRIAL & CONST. SUPPLIES
PO BOX 978
WINONA MN 55987

FEDERAL EXPRESS
PO BOX 660481
DALLAS TX 75266

FIRST NATIONAL BANK OF MIDDLE TENNESSEE
200 E MAIN STREET
MCMINNVILLE TN 37110

FREEDOM EXPRESS, LLC
PO BOX 158
MORRISON TN 37357

GANT OIL COMPANY
PO BOX 268
MCMINNVILLE TN 37110

GARRY MOONEYHAM
85 BILLY WEST ROAD
WOODBURY TN 37190

GLASRITE INC.
PO BOX 918813
DENVER CO 80291-8813

HOIST & CRANE COMPANY
100 FERNCO DRIVE
NASHVILLE TN 37207

HOLSTON GASES
1981 N WILLOW AVENUE
COOKEVILLE TN 38501

HYG FINANCIAL SERVICES
PO BOX 105743
ATLANTA GA 30348

II-VI INCORPORATED
375 SAXONBURG BLVD
SAXONBURG PA 16056

INDUSTRIAL CHEMICAL AND PAPER SUPPLIES
2411 SMITHVILLE HIGHWAY
MCMINNVILLE TN 37110

INDUSTRIAL DEVELOPMENT BOARD
110 S. COURT SQUARE, SUITE A200
MCMINNVILLE TN 37110

INDUSTRIAL RUBBER & GASKET
PO BOX 292674
NASHVILLE TN 37229-2674

IPG PHOTONICS CORPORATION
50 OLD WEBSTER ROAD
OXFORD MA 01540

J & J POWDER COATING & FABRICATION, LLC
4814 SENATOR JERRY COOPER HIGHWAY
MCMINNVILLE TN 37110

J.A. KING & CO.
PO BOX 746284
ATLANTA GA 30374-6284

JOHN BOUCHARD & SONS COMPANY
PO BOX 415000
NASHVILLE TN 37241

JULIA DYER
703 BOYD AVENUE
MCMINNVILLE TN 37110

KGS STEEL, INC.
310 HERRON DRIVE
NASHVILLE TN 37210

KIM SLATER
1678 SOUTH 385TH EAST AVENUE
PORTER OK 74454

LINK ELECTRIC & SAFETY CONTROL
44 MCNALLY DRIVE
NASHVILLE TN 37211

LITEWIRE DATA
204 RED ROAD
SUITE 200
MCMINNVILLE TN 37110

LOWE'S COMPANIES, INC.
PO BOX 530954
ATLANTA GA 30353-0954

M&S TOOL & DIE
355 MULLICAN LANE
ROCK ISLAND TN 38581

MASTERCARD
2000 PURCHASE STREET
PURCHASE NY 10577

MATERIALSQUEST, LLC
1155 GLENBROOK DRIVE
FRANKLIN TN 37064

MCMINNVILLE FIRE EXTINGUISHER
213 GANT HOLLOW LANE
MCMINNVILLE TN 37110

MCMINNVILLE WATER AND SEWER
PO BOX 7088
MCMINNVILLE TN 37110

MESSER LLC
88718 EXPEDITE WAY
CHICAGO IL 60695-1700

METRO INDUSTRIAL
PO BOX 13188
MILWAUKEE WI 53213

MIDDLE TENNESSEE NATURAL GAS
PO BOX 670
SMITHVILLE TN 37166-0720

MIKE PROUGH
25 WHITNEY DRIVE
SUITE 106
MILFORD OH 45150

MILL STEEL COMPANY
PO BOX 23200
LOUISVILLE KY 40222

MTLWRX
PO BOX 55
MCMINNVILLE TN 37111

MUTUAL OF OMAHA
PO BOX 2147
OMAHA NE 68103-2147

NAPA OF MCMINNVILLE
236 BEERSHEBA STREET
MCMINNVILLE TN 37110

NEXAIR
PO BOX 125
MEMPHIS TN 38101-0125

O'NEAL STEEL
710 S SECOND STREET
BIRMINGHAM AL 35213

OLD DOMINION FREIGHT LINE, INC.
PO BOX 198475
ATLANTA GA 30384

ON-SITE DRUG SCREENS
705 MORRISON STREET
MCMINNVILLE TN 37110

PACE ANALYTICAL NATIONAL
29196 NETWORK PLACE
SCHAUMBURG IL 60173

PAULO PRODUCTS CO.
PO BOX 802830
KANSAS CITY MO 64180-2830

PIEDMONT PLASTICS
363 MASON RD
LA VERGNE TN 37086

PITNEY BOWES
PO BOX 371887
PITTSBURGH PA 15250-7887

POWDER TECHNOLOGY INC.
PO BOX 108
SCHOFIELD WI 54476

PPG INDUSTRIES
PO BOX 536864
ATLANTA GA 30353

PRATT INDUSTRIES
320 TECHPARK DRIVE
LA VERGNE TN 37086

PRO-PACK, INC.
PO BOX 131
MCMINNVILLE TN 37111

PROVIDENT LIFE AND ACCIDENT INS. CO.
PO BOX 403748
ATLANTA GA 30384

QUILL CORPORATION
PO BOX 37600
PHILADELPHIA PA 19101

R & L CARRIERS
PO BOX 10020
PORT WILLIAM OH 45164

REID SUPPLY
PO BOX 3384
CAROL STREAM IL 60132

RICH PLASTIC PRODUCTS
57 HIGH STREET
MERIDEN CT 06450

RJ YOUNG
730A FREELAND STATION ROAD
NASHVILLE TN 37228

ROBERT J. YOUNG
PO BOX 415000
NASHVILLE TN 37241

RUTLAND FIRE CLAY CO.
PO BOX 88633
CHICAGO IL 60680

RYDER TRANSPORTATION
PO BOX 96723
CHICAGO IL 60693

RYERSON
PO BOX 731036
DALLAS TX 75373-1036

SALVAGNINI AMERICA, INC.
27 BICENTENNIAL COURT
HAMILTON OH 45015

SANDRA SLOCUMB
1128 MAHAN DRIVE
MADISON AL 35758

SECURITY EQUIPMENT COMPANY, INC.
PO BOX 713
MCMINNVILLE TN 37111

SHERWIN WILLIAMS
700 DREXEL STREET
NASHVILLE TN 37203

SID THOMAS
7516 STAFFORDSHIRE DRIVE
NASHVILLE TN 37221

SOUTHERN CENTRAL WASTE SERVICES
PO BOX 70
MCMINNVILLE TN 37111

SOUTHERN ELECTRIC & PLUMBLING SUPPLY
PO BOX 280
TULLAHOMA TN 37388

SOUTHERN OPTICAL COMPANY
PO BOX 815519
DALLAS TX 75381

STEELSUMMIT
PO BOX 402776
ATLANTA GA 30384

STUART C. IRBY COMPANY
PO BOX 741001
ATLANTA GA 30384

STULZ AIR TECHNOLOGY SYSTEMS
1572 TILCO DRIVE
FREDERICK MD 21704

SUMMIT INSURANCE
PO BOX 32034
LAKE LAND FL 33802

SYMETRA
PO BOX 856098
MINNEAPOLIS MN 55485

SYSTECH DESIGNS, INC.
300 POTTSTOWN PIKE
SUITE 220
EXTON PA 19341

T.J. SNOW COMPANY, INC.
PO BOX 22847
CHATTANOOGA TN 37422

TECHNI WATERJET
15301 W 109TH STREET
LENEXA KS 66219

TECHNICAL PLATING
102 WOODLAND STREET
WATERTOWN TN 37184

TERRELL INDUSTRIES
PO BOX 1514
HARTSELLE AL 35640

TN DEPT. OF ENVIRONMENT & CONSERVATION
312 ROSA L. PARKS
NASHVILLE TN 37243

TRACTOR SUPPLY COMPANY
PO BOX 689020
DES MOINES IA 50368-9020

TRIPLE C MACHINE, LLC
305 LITTLE STREET
LIVINGSTON TN 38570

ULINE
PO BOX 88741
CHICAGO IL 60680-1741

UNDERWOOD TRUE VALUE HARDWARE
PO BOX 7083
MCMINNVILLE TN 37111

UNIFIRST CORPORATION
765 HUMBLE DRIVE
COOKEVILLE TN 38501

UNITED PARCEL SERVICE
PO BOX 809488
CHICAGO IL 60680-9488

UPS SUPPLY CHAIN SOLUTIONS, INC.
28013 NETWORK PLACE
CHICAGO IL 60673-1280

USF HOLLAND
27052 NETWORK PLACE
CHICAGO IL 60673-1270

VERIZON WIRELESS
PO BOX 660108
DALLAS TX 75266-0108

VOYA FINANCIAL
230 PARK AVENUE
NEW YORK NY 10169

WARREN COUNTY
201 LOCUST STREET
SUITE 5
MCMINNVILLE TN 37110

WARREN COUNTY SCREW MACHINE
108 MAGNESS DRIVE
MCMINNVILLE TN 37110

WARREN FARMERS COOPERATIVE
PO BOX 1
MCMINNVILLE TN 37111-0001

WASTE SOLUTIONS
1168 INDUSTRIAL PARD RD
COLUMBIA TN 38401

WATERLOGIC EAST LLC
PO BOX 829669
PHILADELPHIA PA 19182

WATERLOGIC EAST, LLC
PO BOX 829669
PHILADELPHIA PA 19182

WILLIAMS WHOLESALE SUPPLY
250 S JEFFERSON AVENUE
COOKEVILLE TN 38501

WILSON TOOL INTERNATIONAL, INC.
PO BOX 70870
SAINT PAUL MN 55170-9676

WOMACK PRINTING COMPANY, INC.
105 DONNELL STREET
MCMINNVILLE TN 37110

WORLD TESTING INC.
72 EAST HILL STREET
MOUNT JULIET TN 37122

**United States Bankruptcy Court
Middle District of Tennessee**

In re **Metal Products Company**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Metal Products Company** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 23, 2020

Date

/s/ Griffin S. Dunham

Griffin S. Dunham

Signature of Attorney or Litigant
Counsel for **Metal Products Company**
Dunham Hildebrand, PLLC

**2416 21st Ave S, Ste 303
Nashville, TN 37212
615.933.5850 Fax: 615.777.3765
griffin@dhnashville.com**