

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 7

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name MH METALS INC.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 95-4803416

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 30 Via Lucca #F402 Irvine, CA 92612 P.O. BOX 3361 Mission Viejo, CA 92690 Orange County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor MH METALS INC.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **MH METALS INC.**  
 Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. **Estimated Assets**
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. **Estimated liabilities**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **MH METALS INC.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 7, 2017**  
MM / DD / YYYY

**X /s/ Homayoun Houshmand**  
Signature of authorized representative of debtor  
  
Title **President**

**Homayoun Houshmand**  
Printed name

**18. Signature of attorney**

**X /s/ Sean Vahdat**  
Signature of attorney for debtor

Date **July 7, 2017**  
MM / DD / YYYY

**Sean Vahdat**  
Printed name

**HARDEMAN & VAHDAT**  
Firm name

**7700 Irvine Center Dr., Suite 800**  
**Irvine, CA 92618**  
Number, Street, City, State & ZIP Code

Contact phone **(949) 788-2949** Email address **sean@vahdatlaw.com**

**239080**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name   MH METALS INC.  

United States Bankruptcy Court for the:   CENTRAL DISTRICT OF CALIFORNIA  

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on   July 7, 2017  

  X /s/ Homayoun Houshmand    
Signature of individual signing on behalf of debtor

  Homayoun Houshmand    
Printed name

  President    
Position or relationship to debtor

**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LBR 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

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2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

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3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

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4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

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I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at \_\_\_\_\_, California.

**/s/ Homayoun Houshmand**

**Homayoun Houshmand**

Date: July 7, 2017

Signature of Debtor

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Signature of Joint Debtor

**Fill in this information to identify the case:**

Debtor name   MH METALS INC.  

United States Bankruptcy Court for the:   CENTRAL DISTRICT OF CALIFORNIA  

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>          0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>          383.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>          383.00</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>          0.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>          0.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>      945,074.00</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>      945,074.00</u>

**Fill in this information to identify the case:**

Debtor name MH METALS INC.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.  
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3.	<b>Checking, savings, money market, or financial brokerage accounts</b> <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	<u>Chase Bank Account XXXXX9060</u>	<u>Checking</u>	<u>9060</u> <u>\$198.00</u>
3.2.	<u>Comerica Bank XXXX0357</u>	<u>Checking</u>	<u>0357</u> <u>\$185.00</u>

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$383.00

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.  
 Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.  
 Yes Fill in the information below.

**Part 4: Investments**



Debtor MH METALS INC. Case number (If known) \_\_\_\_\_  
Name

13. Does the debtor own any investments?

- No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes Fill in the information below.

Debtor MH METALS INC. Case number (if known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$383.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$383.00</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$383.00</u>

**Fill in this information to identify the case:**

Debtor name   **MH METALS INC.**  

United States Bankruptcy Court for the:   CENTRAL DISTRICT OF CALIFORNIA  

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

**12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Fill in this information to identify the case:**

Debtor name MH METALS INC.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>ACME</b> 14930 S. San Pedro Street Gardena, CA 90248  Date(s) debt was incurred <u>2/29/16</u> Last 4 digits of account number <u>MHMTLS</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <hr/> <b>\$58,667.27</b>
3.2	Nonpriority creditor's name and mailing address <b>Bank of America</b> PO BOX 15026 Wilmington, DE 19850  Date(s) debt was incurred <u>2012</u> Last 4 digits of account number <u>3029</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <hr/> <b>\$5,000.00</b>
3.3	Nonpriority creditor's name and mailing address <b>Brown Strauss, Inc.</b> PO BOX Los Angeles, CA 90074  Date(s) debt was incurred <u>10/16/15</u> Last 4 digits of account number <u>0320</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods Delivered</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <hr/> <b>\$12,132.22</b>
3.4	Nonpriority creditor's name and mailing address <b>California Steel Services</b> 1212 S. Mountain Ave. San Bernardino, CA 92408  Date(s) debt was incurred <u>9/8/16</u> Last 4 digits of account number <u>8487</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <hr/> <b>\$8,050.40</b>

Debtor MH METALS INC. Case number (if known) \_\_\_\_\_  
Name

3.5 Nonpriority creditor's name and mailing address **Capital One** As of the petition filing date, the claim is: Check all that apply. \$4,742.47  
**PO BOX 60599**  Contingent  
**City of Industry, CA 91716**  Unliquidated  
 Date(s) debt was incurred             Disputed  
 Last 4 digits of account number 4474 **Basis for the claim: Credit card purchases**  
 Is the claim subject to offset?  No  Yes

3.6 Nonpriority creditor's name and mailing address **Chase** As of the petition filing date, the claim is: Check all that apply. \$16,402.00  
**PO BOX 15298**  Contingent  
**Wilmington, DE 19850**  Unliquidated  
 Date(s) debt was incurred 9/1/2014  Disputed  
 Last 4 digits of account number XXXX **Basis for the claim: Cerdit**  
 Is the claim subject to offset?  No  Yes

3.7 Nonpriority creditor's name and mailing address **Chase** As of the petition filing date, the claim is: Check all that apply. \$3,891.00  
**PO BOX 15298**  Contingent  
**Wilmington, DE 19850**  Unliquidated  
 Date(s) debt was incurred 2/1/1994  Disputed  
 Last 4 digits of account number XXXX **Basis for the claim: Credit**  
 Is the claim subject to offset?  No  Yes

3.8 Nonpriority creditor's name and mailing address **Chase** As of the petition filing date, the claim is: Check all that apply. \$14,280.00  
**PO BOX 15298**  Contingent  
**Wilmington, DE 19850**  Unliquidated  
 Date(s) debt was incurred 4/1/1990  Disputed  
 Last 4 digits of account number XXXX **Basis for the claim: Creidt**  
 Is the claim subject to offset?  No  Yes

3.9 Nonpriority creditor's name and mailing address **Citi** As of the petition filing date, the claim is: Check all that apply. \$1,539.00  
**PO BOX 6241**  Contingent  
**Sioux Falls, SD 57117**  Unliquidated  
 Date(s) debt was incurred 1/1/2014  Disputed  
 Last 4 digits of account number XXXX **Basis for the claim: Creidt**  
 Is the claim subject to offset?  No  Yes

3.10 Nonpriority creditor's name and mailing address **Citi** As of the petition filing date, the claim is: Check all that apply. \$7,014.00  
**PO BOX 6241**  Contingent  
**Sioux Falls, SD 57117**  Unliquidated  
 Date(s) debt was incurred 10/1/1984  Disputed  
 Last 4 digits of account number XXXX **Basis for the claim: Credit**  
 Is the claim subject to offset?  No  Yes

3.11 Nonpriority creditor's name and mailing address **Coast Aluminum & Architectural** As of the petition filing date, the claim is: Check all that apply. \$778.84  
**WFBCU FOB Coast Aluminum & Architec**  Contingent  
**Dept #2940**  Unliquidated  
**Los Angeles, CA 90084-4000**  Disputed  
 Date(s) debt was incurred 11/7/2016 **Basis for the claim: Goods**  
 Last 4 digits of account number 6361 Is the claim subject to offset?  No  Yes

Debtor **MH METALS INC.** Case number (if known) \_\_\_\_\_  
Name

3.12 Nonpriority creditor's name and mailing address **E & E Steel Co., Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$5,585.95**  
**2187 So Garfield Ave.**  
**Los Angeles, CA 90040**  
 Date(s) debt was incurred 1/27/16  
 Last 4 digits of account number 9780  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Good Delivered**  
 Is the claim subject to offset?  No  Yes

3.13 Nonpriority creditor's name and mailing address **Esserman Steel, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$1,712.90**  
**18345 Ventura Blvd. #400**  
**Tarzana, CA 91356**  
 Date(s) debt was incurred 12/09/2016  
 Last 4 digits of account number 5664  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Goods**  
 Is the claim subject to offset?  No  Yes

3.14 Nonpriority creditor's name and mailing address **Gibbs Giden** As of the petition filing date, the claim is: *Check all that apply.* **\$76,150.00**  
**1880 Centruy Park East 12th Floor**  
**Los Angeles, CA 90067**  
 Date(s) debt was incurred 2016  
 Last 4 digits of account number 4396  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Lawsuit Collection**  
 Is the claim subject to offset?  No  Yes

3.15 Nonpriority creditor's name and mailing address **Hansen Steel Services** As of the petition filing date, the claim is: *Check all that apply.* **\$2,162.16**  
**PO BOX 2783**  
**Santa Fe Springs, CA 90670**  
 Date(s) debt was incurred 2/8/2017  
 Last 4 digits of account number 1519  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Goods**  
 Is the claim subject to offset?  No  Yes

3.16 Nonpriority creditor's name and mailing address **Hemar, Rousso & Heald, LLP** As of the petition filing date, the claim is: *Check all that apply.* **\$500,000.00**  
**15190 Ventura Blvd 12th Floor**  
**Encino, CA 91436**  
 Date(s) debt was incurred 2015/2016  
 Last 4 digits of account number Unknown  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Collection**  
 Is the claim subject to offset?  No  Yes

3.17 Nonpriority creditor's name and mailing address **IOU Financial** As of the petition filing date, the claim is: *Check all that apply.* **\$47,282.52**  
**PO BOX 503550**  
**San Diego, CA 92150**  
 Date(s) debt was incurred 2013  
 Last 4 digits of account number 7439  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Collection**  
 Is the claim subject to offset?  No  Yes

3.18 Nonpriority creditor's name and mailing address **Mass-Hansen Steel** As of the petition filing date, the claim is: *Check all that apply.* **\$79,971.23**  
**4281 Katella Ave. Suite 211**  
**Los Alamitos, CA 90720**  
 Date(s) debt was incurred 10-10-2016  
 Last 4 digits of account number 8825  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Goods**  
 Is the claim subject to offset?  No  Yes

Debtor **MH METALS INC.** Case number (if known) \_\_\_\_\_  
Name

3.19 Nonpriority creditor's name and mailing address **Merit USA** As of the petition filing date, the claim is: *Check all that apply.* **\$11,884.41**  
**620 Clark Ave**  Contingent  
**Pittsburg, CA 94565**  Unliquidated  
 Date(s) debt was incurred 2/12/2016  Disputed  
 Last 4 digits of account number 2927 Basis for the claim: **Goods**  
 Is the claim subject to offset?  No  Yes

3.20 Nonpriority creditor's name and mailing address **Reliable Steel Building Products** As of the petition filing date, the claim is: *Check all that apply.* **\$596.00**  
**9301 Rayo Ave. South Gate**  Contingent  
**South Gate, CA 90280**  Unliquidated  
 Date(s) debt was incurred 11/10/2016  Disputed  
 Last 4 digits of account number 6366 Basis for the claim: **Goods**  
 Is the claim subject to offset?  No  Yes

3.21 Nonpriority creditor's name and mailing address **S&R Metals, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$9,730.89**  
**2070 Randolph Street**  Contingent  
**Huntington Park, CA 90255**  Unliquidated  
 Date(s) debt was incurred 6/1/17  Disputed  
 Last 4 digits of account number XXXXMHMETL Basis for the claim: **Goods Delivered**  
 Is the claim subject to offset?  No  Yes

3.22 Nonpriority creditor's name and mailing address **Steel Co USA** As of the petition filing date, the claim is: *Check all that apply.* **\$8,444.57**  
**3534 Philadelphia Ave.**  Contingent  
**Chino, CA 91710**  Unliquidated  
 Date(s) debt was incurred 3/21/16  Disputed  
 Last 4 digits of account number 3251 Basis for the claim: **Goods**  
 Is the claim subject to offset?  No  Yes

3.23 Nonpriority creditor's name and mailing address **Totten Tubes, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$9,097.20**  
**500 Danlee Street**  Contingent  
**Azusa, CA 91702**  Unliquidated  
 Date(s) debt was incurred 12/13/16  Disputed  
 Last 4 digits of account number 2172 Basis for the claim: **Goods**  
 Is the claim subject to offset?  No  Yes

3.24 Nonpriority creditor's name and mailing address **Wells Fargo Card Services** As of the petition filing date, the claim is: *Check all that apply.* **\$7,518.00**  
**PO BOX 30086**  Contingent  
**Los Angeles, CA 90030**  Unliquidated  
 Date(s) debt was incurred 3/19/17  Disputed  
 Last 4 digits of account number XXXX Basis for the claim: **Credit**  
 Is the claim subject to offset?  No  Yes

3.25 Nonpriority creditor's name and mailing address **Wells Fargo Loan Services** As of the petition filing date, the claim is: *Check all that apply.* **\$15,085.13**  
**PO BOX 5156**  Contingent  
**Sioux Falls, SD 57117**  Unliquidated  
 Date(s) debt was incurred 2012  Disputed  
 Last 4 digits of account number 1441 Basis for the claim: **Credit Card**  
 Is the claim subject to offset?  No  Yes

Debtor **MH METALS INC.** Case number (if known) \_\_\_\_\_  
Name

3.26 Nonpriority creditor's name and mailing address **Wells Fargo Loan Services** As of the petition filing date, the claim is: *Check all that apply.* **\$37,355.84**  
**PO BOX 5156**  Contingent  
**Sioux Falls, SD 57117**  Unliquidated  
 Date(s) debt was incurred **2013**  Disputed  
 Last 4 digits of account number **9437** Basis for the claim: **Line of Credit**  
 Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.  
 If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Altus Global Trade</b> <b>2400 Veterans Bvd. Ste 300</b> <b>Kenner, LA 70062</b>	Line <b>3.17</b> <input type="checkbox"/> Not listed. Explain _____	—
4.2	<b>Gulf Coast Bank</b> <b>200 St. Charles Ave.</b> <b>New Orleans, LA 70130</b>	Line <b>3.16</b> <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <b>0.00</b>
5b. Total claims from Part 2	\$ <b>945,074.00</b>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <b>945,074.00</b>



**Fill in this information to identify the case:**

Debtor name   MH METALS INC.  

United States Bankruptcy Court for the:   CENTRAL DISTRICT OF CALIFORNIA  

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name MH METALS INC.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Homayoun Housmand	30 Via Lucca #F402 Irvine, CA 92612	Wells Fargo Loan Services	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.25</u> <input type="checkbox"/> G _____
2.2	Homayoun Housmand	30 Via Lucca #F402 Irvine, CA 92612	Wells Fargo Loan Services	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.26</u> <input type="checkbox"/> G _____
2.3	Homayoun Housmand	30 Via Lucca #F402 Irvine, CA 92612	Capital One	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.4	Homayoun Housmand	30 Via Lucca #F402 Irvine, CA 92612	Bank of America	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.5	Homayoun Housmand	30 Via Lucca #F402 Irvine, CA 92612	IOU Financial	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____

Debtor **MH METALS INC.**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 Homayoun Housmand 30 Via Lucca #F402 Irvine, CA 92612 Gibbs Giden  D \_\_\_\_\_  
 E/F 3.14  
 G \_\_\_\_\_

2.7 Homayoun Housmand 30 Via Lucca #F402 Irvine, CA 92612 Hemar, Rousso & Heald, LLP  D \_\_\_\_\_  
 E/F 3.16  
 G \_\_\_\_\_

2.8 Homayoun Housmand 30 Via Lucca #F402 Irvine, CA 92612 Wells Fargo Card Services  D \_\_\_\_\_  
 E/F 3.24  
 G \_\_\_\_\_

2.9 Homayoun Housmand 30 Via Lucca #F402 Irvine, CA 92612 Citi  D \_\_\_\_\_  
 E/F 3.9  
 G \_\_\_\_\_

2.10 Homayoun Housmand 30 Via Lucca #F402 Irvine, CA 92612 Citi  D \_\_\_\_\_  
 E/F 3.10  
 G \_\_\_\_\_

2.11 Homayoun Housmand 30 Via Lucca #F402 Irvine, CA 92612 Chase  D \_\_\_\_\_  
 E/F 3.7  
 G \_\_\_\_\_

2.12 Homayoun Housmand 30 Via Lucca #F402 Irvine, CA 92612 Chase  D \_\_\_\_\_  
 E/F 3.8  
 G \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name MH METALS INC.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2017 to Filing Date

Operating a business  
 Other \_\_\_\_\_

\$10,554.00

For prior year:  
From 1/01/2016 to 12/31/2016

Operating a business  
 Other \_\_\_\_\_

\$842,341.00

For year before that:  
From 1/01/2015 to 12/31/2015

Operating a business  
 Other \_\_\_\_\_

\$1,293,953.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **MH METALS INC.**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Maas-Hansel Steel v. MH Metals, Inc. BC664396</b>	<b>Breach of Contract</b>	<b>LA Superior Court 111 N. Hill Street Los Angeles, CA 90012</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2.			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Debtor **MH METALS INC.**

Case number (if known)

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>Hardeman &amp; Vahdat</b> 7700 Irvine Center Dr. Suite 800 Irvine, CA 92618		7/6/17	\$2,500.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

**Part 7: Previous Locations**

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Debtor **MH METALS INC.**

Case number (if known)

Address

Dates of occupancy  
From-To

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address

Names of anyone with access to it  
Address

Description of the contents

Do you still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Debtor **MH METALS INC.**

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
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Debtor **MH METALS INC.**

Name and address	Date of service From-To
26a.1. <b>R &amp; R Accounting 1600 Dove Street Ste 335 Newport Beach, CA 92660</b>	<b>2015-2017</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Homayoun Houshmand 30 Via Lucca #F402 Irvine, CA 92612</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. <b>R &amp; R Accounting 1600 Dove Street Ste 335 Newport Beach, CA 92660</b>

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
<b>Homayoun Houshmand</b>	<b>30 Via Lucca #F402 Irvine, CA 92612</b>	<b>Sole Owner</b>	<b>100%</b>

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- No
- Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor **MH METALS INC.**

Case number (if known)

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<b>Homayoun Houshmand 30 Via Lucca #F402 Irvine, CA 92612</b>	<b>Employment Compensation Approximately \$50,000.00</b>	<b>July 2016- July 2017</b>	<b>Employee compensation</b>
	<b>Relationship to debtor Owner</b>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

<b>Name of the parent corporation</b>	<b>Employer Identification number of the parent corporation</b>
---------------------------------------	---

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

<b>Name of the parent corporation</b>	<b>Employer Identification number of the parent corporation</b>
---------------------------------------	---

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 7, 2017

/s/ Homayoun Houshmand  
Signature of individual signing on behalf of the debtor

Homayoun Houshmand  
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

United States Bankruptcy Court Central District of California

In re MH METALS INC.

Debtor(s)

Case No.

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept (\$ 2,500.00); Prior to the filing of this statement I have received (\$ 2,500.00); Balance Due (\$ 0.00).

2. The source of the compensation paid to me was:

Debtor (checked) Other (specify):

3. The source of compensation to be paid to me is:

Debtor (checked) Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Review Credit Report, Review all Lawsuits, draft petition and file, preparation and filing of reaffirmation agreements and applications as needed; appearance at 341 meeting of creditors.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 7, 2017

Date

/s/ Sean Vahdat

Sean Vahdat 239080

Signature of Attorney

HARDEMAN & VAHDAT

7700 Irvine Center Dr., Suite 800

Irvine, CA 92618

(949) 788-2949 Fax: (949) 788-2950

sean@vahdatlaw.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address <b>Sean Vahdat</b> <b>7700 Irvine Center Dr., Suite 800</b> <b>Irvine, CA 92618</b> <b>(949) 788-2949 Fax: (949) 788-2950</b> California State Bar Number: <b>239080</b> <b>sean@vahdatlaw.com</b>	FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor	

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re:  <p style="text-align: center;"><b>MH METALS INC.</b></p>	CASE NO.: CHAPTER: 7
Debtor(s).	<p><b>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</b></p> <p><b>[LBR 1007-1(a)]</b></p>

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 4 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: July 7, 2017

/s/ Homayoun Houshmand  
Signature of Debtor 1

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Debtor 2 (joint debtor ) (if applicable)

Date: July 7, 2017

/s/ Sean Vahdat  
Signature of Attorney for Debtor (if applicable)

MH METALS INC.  
P.O. BOX 3361  
Mission Viejo, CA 92690

Sean Vahdat  
HARDEMAN & VAHDAT  
7700 Irvine Center Dr., Suite 800  
Irvine, CA 92618

ACME  
14930 S. San Pedro Street  
Gardena, CA 90248

Altus Global Trade  
2400 Veterans Blvd. Ste 300  
Kenner, LA 70062

Bank of America  
PO BOX 15026  
Wilmington, DE 19850

Brown Strauss, Inc.  
PO BOX  
Los Angeles, CA 90074

California Steel Services  
1212 S. Mountain Ave.  
San Bernardino, CA 92408

Capital One  
PO BOX 60599  
City of Industry, CA 91716

Chase  
PO BOX 15298  
Wilmington, DE 19850

Citi  
PO BOX 6241  
Sioux Falls, SD 57117

Coast Aluminum & Architectural  
WFBCU FOB Coast Aluminum & Architec  
Dept #2940  
Los Angeles, CA 90084-4000

E & E Steel Co., Inc.  
2187 So Garfield Ave.  
Los Angeles, CA 90040

Esserman Steel, Inc.  
18345 Ventura Blvd. #400  
Tarzana, CA 91356

Gibbs Giden  
1880 Centruy Park East 12th Floor  
Los Angeles, CA 90067

Gulf Coast Bank  
200 St. Charles Ave.  
New Orleans, LA 70130

Hansen Steel Services  
PO BOX 2783  
Santa Fe Springs, CA 90670

Hemar, Rousso & Heald, LLP  
15190 Ventura Blvd 12th Floor  
Encino, CA 91436

Homayoun Houshmand  
30 Via Lucca #F402  
Irvine, CA 92612

IOU Financial  
PO BOX 503550  
San Diego, CA 92150

Mass-Hansen Steel  
4281 Katella Ave. Suite 211  
Los Alamitos, CA 90720

Merit USA  
620 Clark Ave  
Pittsburg, CA 94565

Reliable Steel Building Products  
9301 Rayo Ave. South Gate  
South Gate, CA 90280

S&R Metals, Inc.  
2070 Randolph Street  
Huntington Park, CA 90255

Steel Co USA  
3534 Philadelphia Ave.  
Chino, CA 91710

Totten Tubes, Inc.  
500 Danlee Street  
Azusa, CA 91702

Wells Fargo Card Services  
PO BOX 30086  
Los Angeles, CA 90030

Wells Fargo Loan Services  
PO BOX 5156  
Sioux Falls, SD 57117



Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address <b>Sean Vahdat</b> <b>7700 Irvine Center Dr., Suite 800</b> <b>Irvine, CA 92618</b> <b>(949) 788-2949 Fax: (949) 788-2950</b> California State Bar Number: 239080 <b>sean@vahdatlaw.com</b>	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: <b>MH METALS INC.</b>  Debtor(s),  Plaintiff(s),   Defendant(s).	CASE NO.: ADVERSARY NO.: CHAPTER: <b>7</b>  <b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b>  [No hearing]

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, Sean Vahdat 239080, the undersigned in the above-captioned case, hereby declare  
 (Print Name of Attorney or Declarant)  
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
  - I am a party to an adversary proceeding
  - I am a party to a contested matter
  - I am the attorney for the Debtor corporation
- 2.a.  The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
*[For additional names, attach an addendum to this form.]*
- b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

**July 7, 2017**

Date

By: **/s/ Sean Vahdat**

Signature of Debtor, or attorney for Debtor

Name: **Sean Vahdat 239080**

Printed name of Debtor, or attorney for Debtor