

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 7

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Lyon Industries - Chicago, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 36-2813651

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1507 Peyton Place Saint Charles, IL 60174 Kane County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
 Name

11. **Why is the case filed in this district?** *Check all that apply:*  
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**  
 No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.  
**Why does the property need immediate attention?** *(Check all that apply.)*  
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_  
**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code  
**Is the property insured?**  
 No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*  
 Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Lyon Industries - Chicago, Inc.  
Name Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on February 8, 2019  
MM / DD / YYYY

/s/ Randy Lyon Randy Lyon  
Signature of authorized representative of debtor Printed name  
Title President

**18. Signature of attorney**

/s/ Gregory K. Stern February 8, 2019  
Signature of attorney for debtor Date MM / DD / YYYY  
Gregory K. Stern 6183380  
Printed name  
Gregory K. Stern, P.C.  
Firm name  
53 West Jackson Boulevard  
Suite 1442  
Chicago, IL 60604  
Number, Street, City, State & ZIP Code  
Contact phone (312) 427-1558 Email address greg@gregstern.com  
6183380 IL  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Lyon Industries - Chicago, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 8, 2019

X /s/ Randy Lyon  
Signature of individual signing on behalf of debtor

Randy Lyon  
Printed name

President  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Lyon Industries - Chicago, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. <b>Schedule A/B: Assets-Real and Personal Property</b> (Official Form 206A/B)	
1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>10,000.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>10,000.00</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>0.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>618,683.29</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>618,683.29</u>

**Fill in this information to identify the case:**

Debtor name Lyon Industries - Chicago, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3.	<b>Checking, savings, money market, or financial brokerage accounts</b> ( <i>Identify all</i> )		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	<u>Harris Bank</u>	<u>Checking Account</u>	<u>8800</u> <u>\$0.00</u>

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00
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**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
 Name

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	<b>Raw materials</b> 4 Pallets of various metals (located in storage unit)		\$0.00		\$500.00

20. **Work in progress**  
 21. **Finished goods, including goods held for resale**  
 22. **Other inventory or supplies**

23. **Total of Part 5.** Add lines 19 through 22. Copy the total to line 84. \$500.00

24. **Is any of the property listed in Part 5 perishable?**  
 No  
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**  
 No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b> Office Desks, Tables, Shelving and Pallet Racks (located in storage unit)	\$0.00		\$1,000.00
	Phone System with 5 Phones	\$0.00		\$500.00



Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
 Name

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$1,500.00
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44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No  
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.  
 Yes Fill in the information below.

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
 (Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. <u>2014 Jeep Grand Cherokee</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$8,000.00</u>
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48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

<u>3 Laminated presses, 1 Shear, 1 Re-Roller, 1 Mini Coiler (located in storage unit)</u>	<u>\$0.00</u>		<u>Unknown</u>
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51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$8,000.00
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52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No  
 Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
Name

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
 Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$0.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$500.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$1,500.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$8,000.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		\$0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column	\$10,000.00	+ 91b. \$0.00
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$10,000.00

**Fill in this information to identify the case:**

Debtor name Lyon Industries - Chicago, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Fill in this information to identify the case:**

Debtor name Lyon Industries - Chicago, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	<b>Nonpriority creditor's name and mailing address</b> Accord Carton 6155 West 115th Street Alsip, IL 60803  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>0002</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Periodic Purchases</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,726.85</u>
3.2	<b>Nonpriority creditor's name and mailing address</b> Aero Tool & Stamping Co., Inc. 2324 North 17th Avenue Franklin Park, IL 60131  Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>  </u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$547.00</u>
3.3	<b>Nonpriority creditor's name and mailing address</b> AJ Oster LLC 5236 Collections Center Drive Chicago, IL 60693  Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Periodic Purchases</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,930.38</u>
3.4	<b>Nonpriority creditor's name and mailing address</b> AME Inc. P.O. Box 909 Fort Mill, SC 29716  Date(s) debt was incurred <u>2018 &amp; Prior Years</u> Last 4 digits of account number <u>  </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Periodic Purchases</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,689.00</u>

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
Name

**3.5** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$4,441.31  
 Amstek Metal LLC  
 2408 West McDonough Street  
 Joliet, IL 60436  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred**             
**Basis for the claim:**             
**Last 4 digits of account number**             
 Is the claim subject to offset?  No  Yes

**3.6** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$15,557.32  
 Assocaited Bank  
 P.O. Box 6335  
 Fargo, ND 58125-6335  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred** 2018 & Prior Years  
**Basis for the claim:** Periodic Purchases  
**Last 4 digits of account number** 8026  
 Is the claim subject to offset?  No  Yes

**3.7** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$31,082.86  
 Associated Bank  
 P.O. Box 19097  
 Green Bay, WI 54307  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred** 2011  
**Basis for the claim:** SBA Loan 482-885-5008  
**Last 4 digits of account number** 0001  
 Is the claim subject to offset?  No  Yes

**3.8** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,010.83  
 AT&T  
 c/o Bankruptcy  
 4331 Communications Drive  
 Flr 4W  
 Dallas, TX 75211  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred** 2018 & Prior Years  
**Basis for the claim:** Services  
**Last 4 digits of account number** 8544  
 Is the claim subject to offset?  No  Yes

**3.9** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$2,100.00  
 ATCOM  
 P.O. Box 13476  
 Durham, NC 27709-3476  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred**             
**Basis for the claim:**             
**Last 4 digits of account number**             
 Is the claim subject to offset?  No  Yes

**3.10** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,122.00  
 Barton International  
 1960 Diamond Hill Road  
 Chesapeake, VA 23324  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred**             
**Basis for the claim:**             
**Last 4 digits of account number**             
 Is the claim subject to offset?  No  Yes

**3.11** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,112.31  
 Berteau-Lowell Plating Works  
 2320 West Fullerton Avenue  
 Chicago, IL 60647  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred**             
**Basis for the claim:**             
**Last 4 digits of account number**             
 Is the claim subject to offset?  No  Yes

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
Name

**3.12** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$6,110.83  
 C.L. Rabb Corrugat  Contingent  
 103 Wolfpack Road  Unliquidated  
 Gastonia, NC 28056  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.13** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$126,497.71  
 Celtic Bank Corporation  Contingent  
 268 South State Street  Unliquidated  
 Suite 300  Disputed  
 Salt Lake City, UT 84111 **Basis for the claim:** SBA Loan 81463650-04  
**Date(s) debt was incurred** 2018 Is the claim subject to offset?  No  Yes  
**Last 4 digits of account number** 1787

**3.14** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,700.00  
 Charlotte Van and Storage  Contingent  
 c/o Frank Watson IV  Unliquidated  
 213 Verbena St  Disputed  
 Charlotte, NC 28217 **Basis for the claim:** \_\_\_\_\_  
**Date(s) debt was incurred** \_\_\_\_\_ Is the claim subject to offset?  No  Yes  
**Last 4 digits of account number** \_\_\_\_\_

**3.15** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$9,679.15  
 Christy Metals  Contingent  
 2810 Old Willow Road  Unliquidated  
 Northbrook, IL 60062-6884  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.16** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$4,077.28  
 Clingan Steel  Contingent  
 2525 Arthur Avenue  Unliquidated  
 Elk Grove Village, IL 60007  Disputed  
**Date(s) debt was incurred** 2018 & Prior Years **Basis for the claim:** Periodic Purchases  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.17** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$6,495.86  
 Comporium  Contingent  
 P.O. Box 1042  Unliquidated  
 Rock Hill, SC 29731-7042  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.18** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$2,183.00  
 Custom Corrugated Containers  Contingent  
 5024 Westinghouse Blvd  Unliquidated  
 Charlotte, NC 28278  Disputed  
**Date(s) debt was incurred** 2018 & Prior Years **Basis for the claim:** Periodic Purchases  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
Name

**3.19** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$22,970.65  
 E. Jordan Brookes  Contingent  
 10634 Shoemaker Avenue  Unliquidated  
 Santa Fe Springs, CA 90670-2220  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number 0100 Is the claim subject to offset?  No  Yes

**3.20** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$37,475.00  
 Fast Cash Funding  Contingent  
 567 3rd Avenue  Unliquidated  
 4th Floor  Disputed  
 New York, NY 10016 **Basis for the claim:** Purchase & Sale of Future Receipts  
 Date(s) debt was incurred 2018 Is the claim subject to offset?  No  Yes  
 Last 4 digits of account number \_\_\_\_\_

**3.21** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$39,571.11  
 FedEx  Contingent  
 P.O. Box 94515  Unliquidated  
 Palatine, IL 60094-4515  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number 2932 Is the claim subject to offset?  No  Yes

**3.22** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$26,798.73  
 FedEx Feight  Contingent  
 4800 South Central Avenue  Unliquidated  
 Berwyn, IL 60402  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.23** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$8,574.70  
 Fundbox  Contingent  
 300 Montgomery Street  Unliquidated  
 San Francisco, CA 94104  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.24** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$20,347.48  
 Gibbs Wire and Steel Company, Inc.  Contingent  
 3751 Olive Road  Unliquidated  
 South Bend, IN 46628  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.25** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$20,592.07  
 Headway Cappital LLC  Contingent  
 175 West Jackson, Suite 1000  Unliquidated  
 Chicago, IL 60604  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes



Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
Name

3.26	<b>Nonpriority creditor's name and mailing address</b> IGS Industries 200 Country Club Road P.O. Box 368 Meadow Lands, PA 15347 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,574.02
3.27	<b>Nonpriority creditor's name and mailing address</b> Industrial Steel & Wire Co. 1901 North Narragansett Avenue Chicago, IL 60639 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$669.92
3.28	<b>Nonpriority creditor's name and mailing address</b> Intech Funding Corporation P.O. Box 2083 Carol Stream, IL 60132-2083 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>7256</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.29	<b>Nonpriority creditor's name and mailing address</b> Knight Capital Funding 9 East Loockerman Street Suite 202-543 Dover, DE 19901 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Future Receivables Sale Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$92,807.05
3.30	<b>Nonpriority creditor's name and mailing address</b> Metrolina Builders, Inc. 425 East Hebron Street Charlotte, NC 28273 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$760.00
3.31	<b>Nonpriority creditor's name and mailing address</b> Millard Wire and Specialty Strip Company 449 Warwick Industrial Drive Warwick, RI 02886 Date(s) debt was incurred <u>2018 &amp; Prior Years</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,024.11
3.32	<b>Nonpriority creditor's name and mailing address</b> Professional Metal Company, Inc. c/o Euler Hermes 800 Red Brook Boulevard Suite 400 C Owings Mills, MD 21117 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,267.68

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
Name

**3.33** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$3,141.26  
 Prometco Metals Corp  Contingent  
 P.O. Box 5681  Unliquidated  
 Carol Stream, IL 60197-5681  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.34** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$10,376.17  
 Regal Steel Co.  Contingent  
 2220 Morrissey  Unliquidated  
 Warren, MI 48091  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.35** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,258.00  
 Roby Electric, Inc.  Contingent  
 205 Peachtree Drive  Unliquidated  
 Charlotte, NC 28217  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.36** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$150.00  
 Rozovic Group, LLP  Contingent  
 1580 North Northwest Highway  Unliquidated  
 Suite 120  Disputed  
 Park Ridge, IL 60068  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.37** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$871.74  
 Staples Business Center  Contingent  
 P.O. Box 105638  Unliquidated  
 Atlanta, GA 30348-5638  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.38** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,410.18  
 Sunbelt Rentals, Inc.  Contingent  
 P.O. Box 409211  Unliquidated  
 Atlanta, GA 30384-9211  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.39** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$2,609.99  
 The Callenor Company, Inc.  Contingent  
 N60 W15725 Kohler Lane  Unliquidated  
 Menomonee Falls, WI 53051  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
Name

**3.40** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$7,317.78  
 The Job Shop  Contingent  
 16 Waterbury Road  Unliquidated  
 P.O. Box 7193  Disputed  
 Prospect, CT 06712  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.41** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,650.32  
 Thomas Publishing Co, LLC  Contingent  
 c/o Allen Maxwell & Silver  Unliquidated  
 P.O. Box 540  Disputed  
 Fair Lawn, NJ 07410  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** 5543 Is the claim subject to offset?  No  Yes

**3.42** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$13,982.00  
 TK Innovation Inc.  Contingent  
 #3 Industrial Park  Unliquidated  
 P.O. Box 6583  Disputed  
 Wheeling, WV 26003  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.43** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,711.60  
 Tool Kings, Inc.  Contingent  
 P.O. Box 366  Unliquidated  
 275 Larkin Drive  Disputed  
 Wheeling, IL 60090  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.44** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$4,120.71  
 Tyco Integrated Security LLC  Contingent  
 10405 Crosspoint Boulevard  Unliquidated  
 Indianapolis, IN 46256  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.45** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$19,245.28  
 Ulbrich of Illinois  Contingent  
 12340 South Laramie Avenue  Unliquidated  
 Alsip, IL 60803-3292  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** Trade Debt Is the claim subject to offset?  No  Yes

**3.46** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$3,268.10  
 Uline  Contingent  
 P.O. Box 88741  Unliquidated  
 Chicago, IL 60680-1741  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
Name

**3.47** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$29.32  
 UPS  Contingent  
 P.O. Box 25084  Unliquidated  
 Lehigh Valley, PA 18002  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.48** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$2,629.00  
 Vortex Metals  Contingent  
 P.O. Box 1303  Unliquidated  
 Bath, OH 44210  Disputed  
**Date(s) debt was incurred** 2018 & Prior Years **Basis for the claim:** Periodic Purchases  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.49** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$7,048.50  
 Waelzholz North America, LLC  Contingent  
 5221 West 164th Street  Unliquidated  
 Brookpark, OH 44142  Disputed  
**Date(s) debt was incurred** 2018 & Prior Years **Basis for the claim:** Periodic Purchases  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.50** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,995.00  
 Warner Manufacturing Company  Contingent  
 13435 Industrial Park Blvd.  Unliquidated  
 Minneapolis, MN 55441-3899  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

**3.51** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,257.31  
 Waste Management  Contingent  
 2625 West Grandview Road  Unliquidated  
 Phoenix, AZ 85023  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** 3000 Is the claim subject to offset?  No  Yes

**3.52** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$827.91  
 Wex Bank  Contingent  
 c/o Allied Interstate  Unliquidated  
 P.O. Box 361445  Disputed  
 Columbus, OH 43236 **Basis for the claim:** \_\_\_\_\_  
**Date(s) debt was incurred** \_\_\_\_\_ Is the claim subject to offset?  No  Yes  
**Last 4 digits of account number** \_\_\_\_\_

**3.53** **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* Unknown  
 XPO Logistics  Contingent  
 P.O. Box 982020  Unliquidated  
 North Richland Hills, TX 76180  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
Name

3.54	<b>Nonpriority creditor's name and mailing address</b> Zapp Precision Strip, Inc. 12633 Clark Street Santa Fe Springs, CA 90670 <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,286.91
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**Part 3: List Others to Be Notified About Unsecured Claims**

**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	A.G. Adjustments, Ltd. 740 Walt Whitman Road Melville, NY 11747	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Chaika & Chaika 559 South Water Street Providence, RI 02903	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Commercial Collection Corp of NY 34 Seymour Street Tonawanda, NY 14150	Line <u>3.45</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Day Ketterer Ltd. 200 Market Avenue North Suite 300 Canton, OH 44241	Line <u>3.48</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Euler Hermes Collection 800 Red Brook Boulevard Suite 400 C Owings Mills, MD 21117	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	LVNV Funding LLC PO Box 10675 Greenville, SC 29603-9675	Line <u>3.52</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	Small Business Administration 409 3rd Street, SW Washington, DC 20416	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	Small Business Administration 409 3rd Street, SW Washington, DC 20416	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9	Szabo Associates, Inc. 3355 Lenox Road, N.E. Suite 945 Atlanta, GA 30326-1332	Line <u>3.40</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10	Tenaglia & Hunt 395 West Passaic Street Suite 205 Rochelle Park, NJ 07662	Line <u>3.23</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_  
Name

<b>Name and mailing address</b>	<b>On which line in Part 1 or Part 2 is the related creditor (if any) listed?</b>	<b>Last 4 digits of account number, if any</b>
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**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
 Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 618,683.29
5c.	\$ 618,683.29

**Fill in this information to identify the case:**

Debtor name Lyon Industries - Chicago, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest Storage Units (2 Units)

State the term remaining Month to Month

List the contract number of any government contract \_\_\_\_\_

Extra Space Storage  
1840 SC-160  
Fort Mill, SC 29708

**Fill in this information to identify the case:**

Debtor name Lyon Industries - Chicago, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor*

*Column 2: Creditor*

	Name	Mailing Address	Name	<i>Check all schedules that apply:</i>
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



**Fill in this information to identify the case:**

Debtor name Lyon Industries - Chicago, Inc.  
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

For prior year:  
From 1/01/2018 to 12/31/2018

Operating a business  
 Other Gross Receipt of Sale

\$959,404.03

For year before that:  
From 1/01/2017 to 12/31/2017

Operating a business  
 Other Gross Receipts of Sale

\$2,519,817.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

Debtor Lyon Industries - Chicago, Inc.

Case number (if known) \_\_\_\_\_

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Debtor Lyon Industries - Chicago, Inc.

Case number (if known) \_\_\_\_\_

**Description of the property lost and how the loss occurred**

**Amount of payments received for the loss**

**Dates of loss**

**Value of property lost**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Gregory K. Stern, P.C. 53 West Jackson Boulevard Suite 1442 Chicago, IL 60604	Attorney Fees & Costs	11/23/18, 1/2/19, 1/16/19, 1/24/19	\$3,600.00

**Email or website address**

greg@gregstern.com

**Who made the payment, if not debtor?**

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Melissa Lyon (Jennings) 170 North Sycamore Street Hinckley, IL 60520	2014 Chevrolet Tahoe pursuant to Divorce Decree dated 1/31/18	1/31/18	\$0.00

**Relationship to debtor**

Ex-Wife

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2	KEL Precision Products, Inc. 5000 El Dorado Parkway Suite 150-568 Frisco, TX 75033	Hyster Lift Truck	March 2018	\$6,000.00
	Relationship to debtor			
13.3	Russ and Lindsay Fann	2013 Chevy Tahoe with 165,000 miles	June 2018	\$1,000.00
	Relationship to debtor Former Corporate Officers			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy From-To
14.1.	1320 Camp Creek Road Lancaster, SC 29720-8567	2014-2018

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor Lyon Industries - Chicago, Inc.

Case number (if known) \_\_\_\_\_

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. First Citizens Bank P.O. Box 27131 Raleigh, NC 27611	XXXX-3501	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	Closed by bank for negative balance after May 2018	\$0.00
18.2. PNC Bank P.O. Box 609 Pittsburgh, PA 15230-9738	XXXX-0975	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	September 2018	\$23.67
18.3. Associated Bank P.O. Box 19097 Green Bay, WI 54307-9097	XXXX-0822	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	Closed by bank for negative balance after August 2018	\$0.00
18.4. Associated Bank P.O. Box 19097 Green Bay, WI 54307-9097	XXXX-5267	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	Closed for fraud and funds all transferred to Associated Bank Checking Account ending 0822 in May 2018	\$0.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Debtor Lyon Industries - Chicago, Inc.

Case number (if known) \_\_\_\_\_

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Extra Space Storage 1840 SC-160 Fort Mill, SC 29708	Randy Lyon. 988 Stonewood Glen Drive, Geneva, Illinois 60134	4 Pallets of various metals, 3 Laminated presses, 1 Shear, 1 Re-Roller, 1 Mini Coiler, Office Desks, Tables, Shelving and Pallet Racks, Files	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Debtor Lyon Industries - Chicago, Inc.

Case number (if known) \_\_\_\_\_

**Business name address**

**Describe the nature of the business**

**Employer Identification number**

Do not include Social Security number or ITIN.

**Dates business existed**

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

**Name and address**

**Date of service**

**From-To**

26a.1. Rozovic Group, LLP  
1580 North Northwest Highway  
Suite 120  
Park Ridge, IL 60068

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

**Name and address**

**If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

**Name**

**Address**

**Position and nature of any interest**

**% of interest, if any**

Randy Lyon

1507 Peyton Place  
Saint Charles, IL 60174

President

100%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

No

Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor Lyon Industries - Chicago, Inc. Case number (if known) \_\_\_\_\_

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Debtor Lyon Industries - Chicago, Inc.

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 8, 2019

/s/ Randy Lyon  
Signature of individual signing on behalf of the debtor

Randy Lyon  
Printed name

Position or relationship to debtor President

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?**

- No
- Yes

United States Bankruptcy Court Northern District of Illinois

In re Lyon Industries - Chicago, Inc.

Debtor(s)

Case No.

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description and Amount. Rows include: For legal services, I have agreed to accept (\$ 3,600.00), Prior to the filing of this statement I have received (\$ 3,600.00), Balance Due (\$ 0.00).

2. The source of the compensation paid to me was:

- Debtor (checked) Other (specify):

3. The source of compensation to be paid to me is:

- Debtor (checked) Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]
Negotiating, preparing and filing reaffirmation and redemption agreements with secured creditors, exemption planning, motions and applications as needed including motions to avoid judicial and non purchase money non possessory liens

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of debtor(s) in any motion to dismiss for abuse, dischargability actions, objection to discharge and any other adversary proceeding. Services rendered after entry of the discharge order in asserting discharge.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 8, 2019

Date

/s/ Gregory K. Stern

Gregory K. Stern 6183380

Signature of Attorney

Gregory K. Stern, P.C.

53 West Jackson Boulevard

Suite 1442

Chicago, IL 60604

(312) 427-1558 Fax: (312) 427-1289

greg@gregstern.com

Name of law firm

### ATTORNEY - CLIENT AGREEMENT

THIS AGREEMENT, made on February 8, 2019, is hereby entered into between Lyon Industries – Chicago, Inc., 1507 Peyton Place, Saint Charles, Illinois 60174, Kane County, herein referred to as "the Client", and Gregory K. Stern, P.C., 53 West Jackson Boulevard, Suite 1442, Chicago, Illinois 60604, herein referred to as "the Attorneys".


1. The Client has agreed to pay the Attorneys a \$3,600.00 fee for services to be rendered, pursuant to paragraph 2 hereof, and has tendered payments of \$3,600.00, which the Attorneys accept on the conditions herein enumerated and for deposit into the Attorneys' general operating account.

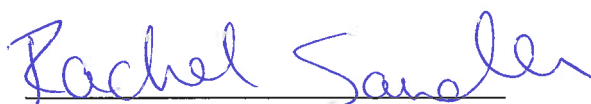
2. The fee represents compensation for services, which include, but are not limited to: meetings with the Client; analyzing case for filing under Chapter 7 or 13; reviewing and investigating assets, liabilities, loan and other documentation, preparation of Petition, Schedules, Statement of Financial Affairs, Chapter 7 Individual Debtor's Statement of Intention, Statement of Social Security Number(s), Notice To Individual Consumer Debtor Under §342(b), Statement of Current Monthly Income and Means Test Calculation, Declaration Regarding Electronic Filing and Certificate of Counseling and miscellaneous documents; negotiating reaffirmation and redemption agreements; drafting/presenting motion(s) to avoid non-purchase money lien, representation at meeting of creditors; and, maintenance of the Client's file with regard to the Chapter 7.

3. The fee does not represent compensation for services rendered in the representation of the Client i) in any adversary proceeding, ii) in a motion to dismiss pursuant to §707 for "abuse", iii) in any matter involving the dischargeability of educational loans, iv) involving the liquidation of assets by the Chapter 7 Trustee; v) in any investigation of assets, liabilities, books, records and Chapter 7 Statement of Current Monthly Income and Means-Test Calculation; vi) in any debtor audit conducted pursuant to 28 U.S.C. § 586(a)(6) and (f), and, vii) after entry of the "Discharge Order" in enforcing the discharge against creditors including taxing authorities contesting discharge of tax indebtedness. Compensation for services in addition to those services set forth in paragraph 2 shall be calculated according to the Attorneys' standard hourly rates as in effect from time to time and shall be paid by the Clients when billed. At present the hourly rates are as follows: \$465.00 for Gregory K. Stern and Dennis E. Quaid, \$440.00 for Monica C. O'Brien and \$350.00 for Rachel S. Sandler.

4. The fee includes reasonable costs and expenses, which include but are not limited to filing fees (\$335.00), court costs, copying, postage, Westlaw expenses, credit counseling certification fee, pre-discharge financial management course fee or credit report fees, which costs, if advanced by the Attorneys, shall be reimbursed to the Attorneys by the Client.

5. Any modification of this Agreement is void unless it is in writing and is signed by both parties.

  
\_\_\_\_\_  
Lyon Industries – Chicago, Inc.  
By: Randy Lyon, its President

  
\_\_\_\_\_  
Gregory K. Stern, P.C.

**United States Bankruptcy Court  
Northern District of Illinois**

In re Lyon Industries - Chicago, Inc. Debtor(s) Case No. \_\_\_\_\_  
Chapter 7

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: \_\_\_\_\_ **63**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: February 8, 2019

/s/ Randy Lyon  
Randy Lyon/President  
Signer/Title

A.G. Adjustments, Ltd.  
740 Walt Whitman Road  
Melville, NY 11747

Accord Carton  
6155 West 115th Street  
Alsip, IL 60803

Aero Tool & Stamping Co., Inc.  
2324 North 17th Avenue  
Franklin Park, IL 60131

AJ Oster LLC  
5236 Collections Center Drive  
Chicago, IL 60693

AME Inc.  
P.O. Box 909  
Fort Mill, SC 29716

Amstek Metal LLC  
2408 West McDonough Street  
Joliet, IL 60436

Assocaited Bank  
P.O. Box 6335  
Fargo, ND 58125-6335

Associated Bank  
P.O. Box 19097  
Green Bay, WI 54307

AT&T  
c/o Bankruptcy  
4331 Communications Drive  
Flr 4W  
Dallas, TX 75211

ATCOM  
P.O. Box 13476  
Durham, NC 27709-3476

Barton International  
1960 Diamond Hill Road  
Chesapeake, VA 23324

Berteau-Lowell Plating Works  
2320 West Fullerton Avenue  
Chicago, IL 60647

C.L. Rabb Corrugat  
103 Wolfpack Road  
Gastonia, NC 28056

Celtic Bank Corporation  
268 South State Street  
Suite 300  
Salt Lake City, UT 84111

Chaika & Chaika  
559 South Water Street  
Providence, RI 02903

Charlotte Van and Storage  
c/o Frank Watson IV  
213 Verbena St  
Charlotte, NC 28217

Christy Metals  
2810 Old Willow Road  
Northbrook, IL 60062-6884

Clingan Steel  
2525 Arthur Avenue  
Elk Grove Village, IL 60007

Commercial Collection Corp of NY  
34 Seymour Street  
Tonawanda, NY 14150

Comporium  
P.O. Box 1042  
Rock Hill, SC 29731-7042

Custom Corrugated Containers  
5024 Westinghouse Blvd  
Charlotte, NC 28278

Day Ketterer Ltd.  
200 Market Avenue North  
Suite 300  
Canton, OH 44241

E. Jordan Brookes  
10634 Shoemaker Avenue  
Santa Fe Springs, CA 90670-2220

Euler Hermes Collection  
800 Red Brook Boulevard  
Suite 400 C  
Owings Mills, MD 21117

Fast Cash Funding  
567 3rd Avenue  
4th Floor  
New York, NY 10016

FedEx  
P.O. Box 94515  
Palatine, IL 60094-4515

FedEx Feight  
4800 South Central Avenue  
Berwyn, IL 60402

Fundbox  
300 Montgomery Street  
San Francisco, CA 94104

Gibbs Wire and Steel Company, Inc.  
3751 Olive Road  
South Bend, IN 46628

Headway Cappital LLC  
175 West Jackson, Suite 1000  
Chicago, IL 60604

IGS Industries  
200 Country Club Road  
P.O. Box 368  
Meadow Lands, PA 15347

Industrial Steel & Wire Co.  
1901 North Narragansett Avenue  
Chicago, IL 60639

Intech Funding Corporation  
P.O. Box 2083  
Carol Stream, IL 60132-2083

Knight Capital Funding  
9 East Loockerman Street  
Suite 202-543  
Dover, DE 19901

LVNV Funding LLC  
PO Box 10675  
Greenville, SC 29603-9675

Metrolina Builders, Inc.  
425 East Hebron Street  
Charlotte, NC 28273

Millard Wire and Specialty Strip Company  
449 Warwick Industrial Drive  
Warwick, RI 02886

Professional Metal Company, Inc.  
c/o Euler Hermes  
800 Red Brook Boulevard  
Suite 400 C  
Owings Mills, MD 21117

Prometco Metals Corp  
P.O. Box 5681  
Carol Stream, IL 60197-5681

Regal Steel Co.  
2220 Morrissey  
Warren, MI 48091

Roby Electric, Inc.  
205 Peachtree Drive  
Charlotte, NC 28217



Rozovic Group, LLP  
1580 North Northwest Highway  
Suite 120  
Park Ridge, IL 60068

Small Business Administration  
409 3rd Street, SW  
Washington, DC 20416

Staples Business Center  
P.O. Box 105638  
Atlanta, GA 30348-5638

Sunbelt Rentals, Inc.  
P.O. Box 409211  
Atlanta, GA 30384-9211

Szabo Associates, Inc.  
3355 Lenox Road, N.E. Suite 945  
Atlanta, GA 30326-1332

Tenaglia & Hunt  
395 West Passaic Street  
Suite 205  
Rochelle Park, NJ 07662

The Callenor Company, Inc.  
N60 W15725 Kohler Lane  
Menomonee Falls, WI 53051

The Job Shop  
16 Waterbury Road  
P.O. Box 7193  
Prospect, CT 06712

Thomas Publishing Co, LLC  
c/o Allen Maxwell & Silver  
P.O. Box 540  
Fair Lawn, NJ 07410

TK Innovation Inc.  
#3 Industrial Park  
P.O. Box 6583  
Wheeling, WV 26003

Tool Kings, Inc.  
P.O. Box 366  
275 Larkin Drive  
Wheeling, IL 60090

Tyco Integrated Security LLC  
10405 Crosspoint Boulevard  
Indianapolis, IN 46256

Ulbrich of Illinois  
12340 South Laramie Avenue  
Alsip, IL 60803-3292

Uline  
P.O. Box 88741  
Chicago, IL 60680-1741

UPS  
P.O. Box 25084  
Lehigh Valley, PA 18002

Vortex Metals  
P.O. Box 1303  
Bath, OH 44210

Waelzholz North America, LLC  
5221 West 164th Street  
Brookpark, OH 44142

Warner Manufacturing Company  
13435 Industrial Park Blvd.  
Minneapolis, MN 55441-3899

Waste Management  
2625 West Grandview Road  
Phoenix, AZ 85023

Wex Bank  
c/o Allied INterstate  
P.O. Box 361445  
Columbus, OH 43236

XPO Logistics  
P.O. Box 982020  
North Richland Hills, TX 76180

Zapp Precision Strip, Inc.  
12633 Clark Street  
Santa Fe Springs, CA 90670

**United States Bankruptcy Court  
Northern District of Illinois**

In re Lyon Industries - Chicago, Inc.

Debtor(s)

Case No.

Chapter 7

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Lyon Industries - Chicago, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 8, 2019

Date

/s/ Gregory K. Stern

Gregory K. Stern 6183380

Signature of Attorney or Litigant

Counsel for Lyon Industries - Chicago, Inc.

Gregory K. Stern, P.C.

53 West Jackson Boulevard

Suite 1442

Chicago, IL 60604

(312) 427-1558 Fax:(312) 427-1289

greg@gregstern.com

Debtor Name Lyon Industries - Chicago, Inc.

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

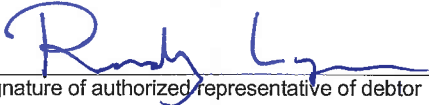
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 8, 2019  
MM / DD / YYYY

X   
Signature of authorized representative of debtor

Randy Lyon  
Printed name

Title President

**18. Signature of attorney**

X \_\_\_\_\_  
Signature of attorney for debtor

Date February 8, 2019  
MM / DD / YYYY

Gregory K. Stern 6183380  
Printed name

Gregory K. Stern, P.C.  
Firm name

53 West Jackson Boulevard  
Suite 1442  
Chicago, IL 60604  
Number, Street, City, State & ZIP Code

Contact phone (312) 427-1558 Email address greg@gregstern.com

6183380 IL  
Bar number and State

Fill in this information to identify the case:

Debtor name Lyon Industries - Chicago, Inc.  
United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS  
Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

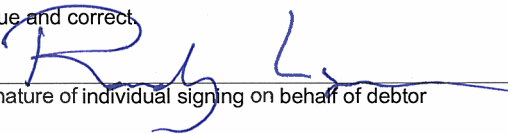
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 8, 2019

X   
Signature of individual signing on behalf of debtor

Randy Lyon  
Printed name

President  
Position or relationship to debtor

Debtor Lyon Industries - Chicago, Inc.

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 8, 2019

  
Signature of individual signing on behalf of the debtor

Randy Lyon  
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes