

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Central District of California

Case number (if known): \_\_\_\_\_

Chapter **11**

☐ Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **LA STEEL SERVICES, INC., a California corporation**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **47-3081534**

4. Debtor's address

Principal place of business

**1760 California Avenue, Suite 201**

Number Street

**Corona CA 92881**

City State ZIP Code

**RIVERSIDE**

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) **www.lasteelervices.com**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor: LA Steel Services, Inc.

Name

Case Number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.**

238120

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No☐ Yes. District \_\_\_\_\_When \_\_\_\_\_  
MM / DD / YYYY

Case number \_\_\_\_\_

If more than 2 cases, attach a separate list.

District \_\_\_\_\_

When \_\_\_\_\_  
MM / DD / YYYY

Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes. Debtor \_\_\_\_\_

Relationship \_\_\_\_\_

District \_\_\_\_\_

When \_\_\_\_\_  
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known \_\_\_\_\_

Debtor: LA Steel Services, Inc.  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number

Street

\_\_\_\_\_

City

State

ZIP Code

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

Debtor: LA Steel Services, Inc.  
Name

Case number (if known)

## 16. Estimated liabilities

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

## Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## 17. Declaration and signature of authorized representative of the debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

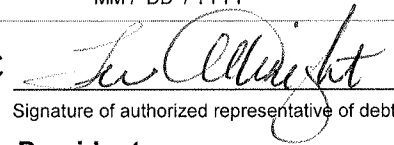
I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/12/2018  
MM / DD / YYYY

x



Signature of authorized representative of debtor

Title **President**

**Pamela Lee Albright**

Printed name

## 18. Signature of attorney

x

**/s/ James C. Bastian, Jr.**

Signature of attorney for debtor

Date 7/12/2018  
MM / DD / YYYY

**James C. Bastian, Jr.**

Printed name

**Shulman Hodges & Bastian LLP**

Firm name

**100 Spectrum Center Drive, Suite 100**

Number Street

**Irvine, CA 92618**

City State ZIP Code

**(949) 340-3400**

Contact phone

**175415**

Bar number

Email address

**jbastian@shbllp.com**

State CA

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address <b>James C. Bastian, Jr. – Bar No. 175415</b> <b>SHULMAN HODGES &amp; BASTIAN LLP</b> <b>100 Spectrum Center Drive, Suite 600</b> <b>Irvine, California 92618</b> Telephone: (949) 340-3400 Facsimile: (949) 340-3000 Email: jbastian@shbllp.com	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION</b>	
In re: LA STEEL SERVICES, INC., a California corporation,	CASE NO.: CHAPTER: 11
Debtor(s).	<p style="text-align: center;"><b>ATTACHMENT TO VOLUNTARY PETITION FOR NON-INDIVIDUAL FILING FOR BANKRUPTCY UNDER CHAPTER 11</b></p> <p><i>[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this form shall be completed and attached to the petition.]</i></p>

**NOT APPLICABLE**

1. If any of the Debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is \_\_\_\_\_.
2. The following financial data is the latest available information and refers to the debtor's condition on \_\_\_\_\_.
  - a. Total assets \$ \_\_\_\_\_
  - b. Total debts (including debts listed in 2.c., below) \$ \_\_\_\_\_
  - c. Debt securities held by more than 500 holders
 

	Approximate number of holders:
<input type="checkbox"/> secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated \$ _____	
<input type="checkbox"/> secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated \$ _____	
<input type="checkbox"/> secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated \$ _____	
<input type="checkbox"/> secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated \$ _____	
<input type="checkbox"/> secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated \$ _____	
  - d. Number of shares of preferred stock \_\_\_\_\_
  - d. Number of shares of common stock \_\_\_\_\_ Comments, if any:
3. Brief description of the Debtor's business:
4. List the names of any persons who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the Debtor:

**LA Steel Services, Inc., a California corporation**

**CORPORATE RESOLUTION**

This is to certify that at a meeting of the Board of Directors of **LA STEEL SERVICES, INC., a California corporation**, held on July 12, 2018, the following resolution was duly adopted:


**"WHEREAS**, this Corporation is unable to pay its debts as said debts mature;

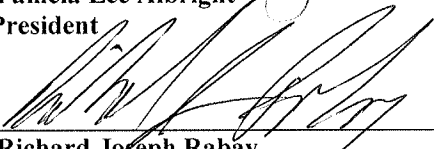
**"NOW, THEREFORE, BE IT RESOLVED**, that the officers of this Corporation be, and they hereby are authorized and directed on behalf of this Corporation to prepare, file and execute the Corporation's Petition for Bankruptcy provided in **Chapter 11** of the Bankruptcy Code and all of the necessary papers in connection therewith, in the United States Bankruptcy Court, Central District of California, Riverside Division, and further to such end, to do any other acts, execute all necessary documents, and take any other steps in the name and in behalf of the Corporation necessary or appropriate to obtaining such relief; and the officers are further authorized to retain as counsel for the Corporation in said proceeding, the law firm of Shulman Hodges & Bastian LLP."

**SAID RESOLUTION** is still in full force and effect.

Dated: July 12, 2018

**LA STEEL SERVICES, INC.,  
a California corporation**

By:   
\_\_\_\_\_  
**Pamela Lee Albright  
President**

By:   
\_\_\_\_\_  
**Richard Joseph Rabay  
Vice President**

<p>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</p> <p><b>James C. Bastian, Jr. – Bar No. 175415</b> <b>SHULMAN HODGES &amp; BASTIAN LLP</b> <b>100 Spectrum Center Drive, Suite 600</b> <b>Irvine, California 92618</b> <b>Telephone: (949) 340-3400</b> <b>Facsimile: (949) 340-3000</b> <b>Email: <u>jbastian@shblp.com</u></b></p> <p><input checked="" type="checkbox"/> Attorney for: Debtor and Debtor in Possession</p>	<p>FOR COURT USE ONLY</p>
<p style="text-align: center;"><b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA – RIVERSIDE DIVISION</b></p>	
<p>In re:</p> <p><b>LA STEEL SERVICES, INC., a California corporation,</b></p> <p style="text-align: right;">Debtor(s).</p> <p style="text-align: right;">Plaintiff(s),</p> <p style="text-align: right;">Defendant(s).</p>	<p>CASE NO.:</p> <p>CHAPTER: <b>11</b></p> <p>ADVERSARY NO.:</p> <p style="text-align: center;"><b>CORPORATE OWNERSHIP STATEMENT</b> <b>PURSUANT TO FRBP 1007(a)(1)</b> <b>and 7007.1, and LBR 1007-4</b></p> <p style="text-align: right;">[No hearing]</p>

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, Pamela Lee Albright, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

---

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:

- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
- ☐ I am a party to an adversary proceeding
- ☐ I am a party to a contested matter
- ☐ I am the attorney for the Debtor corporation

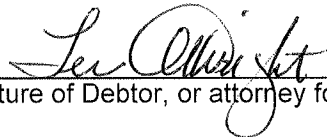
2. a. ☐ The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

[For additional names, attach an addendum to this form.]

b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: 7/ 12 /2018

By:   
Signature of Debtor, or attorney for Debtor

Name: Pamela Lee Albright  
Printed name of Debtor, or attorney for Debtor



**UNITED STATES BANKRUPTCY COURT**

**CENTRAL DISTRICT OF CALIFORNIA, RIVERSIDE DIVISION**

In re

**LA STEEL SERVICES, INC., a  
California corporation**

Debtor.

Case No.

Chapter 11

**LIST OF EQUITY HOLDERS**

<u>Shareholder</u>	<u>% of Interest</u>
Pamela Lee Albright 29 Lanciano Irvine, CA 92620	60%
Richard Joseph Rabay 3587 Howe Street Corona, CA 92881	40%

I declare, under penalty of perjury, that the foregoing is true and correct.

Date: July 12, 2018

  
\_\_\_\_\_  
Signature of Debtor

**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LBR 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NONE

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

N/A

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)


NONE

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

N/A

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Irvine, California

  
\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Signature of Joint Debtor

**Fill in this information to identify the case:**

Debtor name **LA STEEL SERVICES, INC.**  
United States Bankruptcy Court for the Central District of California  
(State)  
Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Pacific Steel Group Attn President/Manager Agent Attn Danielle Segal 4805 Murphy Canyon Road San Diego, CA 92123	Pacific Steel Group Attn President/Manager Agent Attn Danielle Segal 4805 Murphy Canyon Road San Diego, CA 92123  Email: Telephone: 858-251-1111	Pending Litigation (breach of contract)	Contingent Unliquidated Disputed			\$1,500,000.00
2	Gerdau Reinforcing Steel West Attn President/Manager Agent Attn Heather Potter 3880 Murphy Canyon Rd Suite 100 San Diego, CA 92123	Gerdau Reinforcing Steel West Attn President/Manager Agent Attn Heather Potter 3880 Murphy Canyon Rd Suite 100 San Diego, CA 92123  Email: Telephone: 813-319-4748	Materials				\$1,092,429.41
3	Bar Splice Products Inc. Attn President/Manager Agent Lock Box 710954 Cincinnati, OH 45271	Bar Splice Products Inc. Attn President/Manager Agent Lock Box 710954 Cincinnati, OH 45271  Email: Telephone: 937-275-9566	Field Accessories				\$378,088.28
4	Integrity Rebar Placers Attn President/Manager Agent Attn Emily Webster 1345 Nandina Avenue Perris, CA 92571	Integrity Rebar Placers Attn President/Manager Agent Attn Emily Webster 1345 Nandina Avenue Perris, CA 92571  Email: Telephone: 951-696-6843	Materials				\$350,557.19

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
5	CapitalOne Attn President/Manager Agent PO Box 60599 City of Industry, CA 91716-0599	CapitalOne Attn President/Manager Agent PO Box 60599 City of Industry, CA 91716-0599  Email: Telephone: 800-867-0904	Credit Card				\$15,000.00
6	Hawkeye Equipment Rental Attn President/Manager Agent PO Box 1298 Rancho Cucamonga, CA 91729	Hawkeye Equipment Rental Attn President/Manager Agent PO Box 1298 Rancho Cucamonga, CA 91729  Email: Telephone: 909-574-3819	Forklift Rental				\$14,462.51
7	Camblin Steel Services, Inc. Attn President/Manager Agent Attn Mary Jo Merenda 4175 Cincinnati Avenue Rocklin, CA 95765	Camblin Steel Services, Inc. Attn President/Manager Agent Attn Mary Jo Merenda 4175 Cincinnati Avenue Rocklin, CA 95765  Email: Telephone: 916-644-1300	Materials				\$9,542.40
8	Kindred E. Ferguson Attn Kindred E Ferguson 1129 Eddington Street Upland, CA 91786	Kindred E. Ferguson Attn Kindred E Ferguson 1129 Eddington Street Upland, CA 91786  Email: Telephone: 909-917-7881	Professional Services				\$7,500.00
9	HD Supply White Cap Attn President/Manager Agent PO Box 6040 Cypress, CA 90630-0040	HD Supply White Cap Attn President/Manager Agent PO Box 6040 Cypress, CA 90630-0040  Email: Telephone: 323-475-3511	Trade debt				\$3,725.98
10	Airgas USA, LLC Attn President/Manager Agent PO Box 7423 Pasadena, CA 91109-7423	Airgas USA, LLC Attn President/Manager Agent PO Box 7423 Pasadena, CA 91109-7423  Email: Telephone: 562-627-3279	Trade debt				\$2,947.76
11	Accountemps Attn President/Manager Agent PO Box 743295 Los Angeles, CA 90074-3295	Accountemps Attn President/Manager Agent PO Box 743295 Los Angeles, CA 90074-3295  Email: Telephone: 909-945-2292	Professional Services				\$2,475.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
12	Safety Compliance Company Attn President/Manager Agent Attn Stephen Zasadil PO Box 9760 Moreno Valley, CA 92552-9760	Safety Compliance Company Attn President/Manager Agent Attn Stephen Zasadil PO Box 9760 Moreno Valley, CA 92552-9760  Email: Telephone: 951-682-6756	Professional Services				\$2,110.00
13	Soule Software Attn President/Manager Agent Attn Kevin Soule 25350 Magic Mtn Pkwy Suite 300 Valencia, CA 91355	Soule Software Attn President/Manager Agent Attn Kevin Soule 25350 Magic Mtn Pkwy Suite 300 Valencia, CA 91355  Email: Telephone: 818-332-1637	Office Services				\$1,340.00
14	Fregoso Trucking Attn President/Manager Agent Attn Alejandro Fregoso 435 Murphy Avenue Riverside, CA 92507	Fregoso Trucking Attn President/Manager Agent Attn Alejandro Fregoso 435 Murphy Avenue Riverside, CA 92507  Email: Telephone: 951-377-6971	Trucking				\$ 975.00
15	Headed Reinforcement Corporation Attn President/Manager Agent 11200 Condor Avenue Fountain Valley, CA 92708	Headed Reinforcement Corporation Attn President/Manager Agent 11200 Condor Avenue Fountain Valley, CA 92708  Email: Telephone: 714-557-1455	Field Accessories				\$ 945.84
16	BC Wire Rope & Rigging Attn President/Manager Agent 2720 E. Regal Park Drive Anaheim, CA 92806-2417	BC Wire Rope & Rigging Attn President/Manager Agent 2720 E. Regal Park Drive Anaheim, CA 92806-2417  Email: Telephone: 800-669-5919	Trade debt				\$ 656.91
17	CA DMV Attn President/Manager Agent PO Box 942894 Sacramento, CA 94294-0894	CA DMV Attn President/Manager Agent PO Box 942894 Sacramento, CA 94294-0894  Email: Telephone:	Truck Registration				\$ 567.00
18	AWSI Attn President/Manager Agent 17592 E. 17 <sup>th</sup> Street, Suite 300 Tustin, CA 92780	AWSI Attn President/Manager Agent 17592 E. 17 <sup>th</sup> Street, Suite 300 Tustin, CA 92780  Email: Telephone: 714-731-9084	Health Services				\$507.00

	<b>Name of creditor and complete mailing address, including zip code</b>	<b>Name, telephone number, and email address of creditor contact</b>	<b>Nature of the claim</b> (for example, trade debts, bank loans, professional services, and	<b>Indicate if claim is contingent, unliquidated, or disputed</b>	<b>Amount of unsecured claim</b> If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
19	Citi Bank Mastercard Attn President/Manager Agent PO Box 9001037 Louisville, KY 40290-1037	Citi Bank Mastercard Attn President/Manager Agent PO Box 9001037 Louisville, KY 40290-1037  Email: Telephone:	Credit Card				\$ 198.25
20	Form-Craft Business Systems Attn President/Manager Agent 4952 Naples Street San Diego, CA 92110	Form-Craft Business Systems Attn President/Manager Agent 4952 Naples Street San Diego, CA 92110  Email: Telephone: 619-275-1030	Office Services				\$ 149.42

**Fill in this information to identify the case:**

Debtor name LA STEEL SERVICES, INC.  
United States Bankruptcy Court for the: Central District of CA  
(State)  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>5,150,598.11</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>5,150,598.11</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>119,715.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>10,907.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+ \$ <u>3,384,552.02</u>
4. <b>Total liabilities</b> .....	\$ <u>3,515,174.02</u>
Lines 2 + 3a + 3b	

**Fill in this information to identify the case:**

Debtor name LA STEEL SERVICES, INC.  
United States Bankruptcy Court for the: CENTRAL District of CA  
(State)  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

**2. Cash on hand**

\$ 0.00

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. SEE ATTACHED - Torrey Pines Bank (as of 3/31/2018)	see attached	_____	\$ 1,128,415.76
3.2. _____	_____	_____	\$ _____

**4. Other cash equivalents (Identify all)**

4.1. _____	\$ 0.00
4.2. _____	\$ 0.00

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 1,128,415.76

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest**

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____	\$ 0.00
7.2. _____	\$ _____



Schedule A/B – Part 1 – Question 3 Attachment

<b>3. Checking, savings, money market, or financial brokerage accounts</b> <i>(Identify all)</i>			
Name of Institution (bank or brokerage firm)	Type of Account	Last 4 digits of account number	Current Value of debtor's interest
3.1. Torrey Pines Bank	E-Express Checking (Operating Account)	9424	\$590,902.36
3.2. Torrey Pines Bank	Business Checking (Payroll)	2109	\$21,393.78
3.3. Torrey Pines Bank	Business Money Market	6116	\$516,119.62 <sup>1</sup>
		Total	\$1,128,415.76

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<sup>1</sup> THESE ARE FUNDS EARMARKED FOR GERDAU REINFORCING STEEL WEST – FOR MATERIALS TO BE SUPPLIED

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. Premium Assignment Corp (down payment of insurance premium) - paid 2/26/18 \$ 65,378.30  
8.2. Pre-payment to Gerdau Reinforcing Steel West (for materials) \$ 1,800,000.00 [SEE FN]

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 1,865,378.30

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest**

**11. Accounts receivable**

11a. 90 days old or less:	<u>1,926,331.02</u>	—	<u>0.00</u>	=	..... →	\$ <u>1,926,331.02</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>30,894.75</u>	—	<u>0.00</u>	=	..... →	\$ <u>30,894.75</u>
	face amount		doubtful or uncollectible accounts			

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,957,225.77

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

**Valuation method used for current value**

**Current value of debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:	% of ownership:		
15.1. _____	_____ %	_____	\$ _____
15.2. _____	_____ %	_____	\$ _____

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

[FN] Schedule A/B

8.2

Debtor received these funds from Skanska/Stacy and Witbeck, a Joint Venture which were specifically earmarked for Gerdau Reinforcing Steel West and required to be paid to Gerdau Reinforcing Steel West for material (steel) on hand to be provided to the Debtor at a later date.

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials tie wire	MM / DD / YYYY	\$		1,187.60
20. Work in progress	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$		\$
22. Other inventory or supplies	MM / DD / YYYY	\$		\$
23. Total of Part 5				\$ 1,187.60

Add lines 19 through 22. Copy the total to line 84.

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

**34. Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
4 desk sets, 6 chairs, kitchen table	\$ 1,613.03		\$ 1,613.03
<b>40. Office fixtures</b>			
	\$ _____		\$ _____
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
IT server, 2 computers with dual monitors	\$ 15,226.16	straight line	\$ 10,526.15
<b>42. Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____		\$ _____
42.2 _____	\$ _____		\$ _____
42.3 _____	\$ _____		\$ _____

**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 12,139.18

**44. Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☒ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor

LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 SEE ATTACHED	\$ 219,185.59	straight line	\$ 147,251.50
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
<b>49. Aircraft and accessories</b>			
49.1	\$		\$
49.2	\$		\$
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
See Attached	\$		\$ 39,000
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ 186,251.50

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Schedule A/B Attachment

Part 8 – Machinery, equipment and vehicles

47. Automobiles, vans, trucks, motorcycles, trailers, etc.

<u>General Description</u>	<u>Net book value of debtor's interest</u>	<u>Valuation method used for current value</u>	<u>Current value of debtor's interest</u>
47.1 2015 Ford F250	\$31,732.59	straight line	\$12,692.91
47.2 2014 Ford F150	\$22,725.57		\$10,984.01
47.3 2013 Ford F150	\$22,079.75		\$11,407.75
47.4 2014 Ford F250	\$32,145.00		\$20,894.25
45.5 2005 Ford F150	\$6,605.00		\$4,486.92
45.6 2012 Ford F150	\$19,599.18		\$14,372.78
45.7 2017 GMC Sierra	\$51,837.20		\$43,197.70
45.8 2018 Toyota Tundra	\$32,461.30		\$29,215.18
Totals	\$219,185.59		\$147,251.50

Schedule A/B Attachment

Part 8 – Machinery, equipment and vehicles

50. Other machinery, fixtures, and equipment:

Jigs (3) and misc. structural "I" beams	\$ 30,000.00
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Misc. Tools	\$ 5,000.00
-------------	-------------

Personal Protective equipment	\$ 4,000.00
-------------------------------	-------------



Debtor

LA STEEL SERVICES, INC.

Name

Case number (if known)

**Part 9: Real property****54. Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Commercial Lease of Office Premises of:	Lease	\$ 0.00		\$ 0.00
55.2 (1760 California Ave., Suite 201, Corona, CA)		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$ 0.00
61. Internet domain names and websites www.lasteelservices.com	\$		\$ 0.00
62. Licenses, franchises, and royalties	\$		\$ 0.00
63. Customer lists, mailing lists, or other compilations	\$		\$ 0.00
64. Other intangibles, or intellectual property	\$		\$ 0.00
65. Goodwill	\$		\$ 0.00

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____	—	_____	=>	\$ 0.00
	Total face amount	doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year	_____	\$ 0.00
_____	Tax year	_____	\$ _____
_____	Tax year	_____	\$ _____

73. Interests in insurance policies or annuities

\$ 0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$ 0.00

Nature of claim

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Counterclaim against Pacific Steel Group (#37-2017-26055)

\$ UNK.

Nature of claim

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\$ 0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ 0.00

\$ 0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ UNKNOWN

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

Debtor

LA STEEL SERVICES, INC.

Name

Case number (if known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 1,128,415.76	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 1,865,378.30	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 1,957,225.77	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 1,187.60	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 12,139.18	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 186,251.50	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00/Unk	
91. Total. Add lines 80 through 90 for each column. ....91a.	\$ 5,150,598.11	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$ 5,150,598.11

**Fill in this information to identify the case:**

Debtor name **LA STEEL SERVICES, INC.**  
United States Bankruptcy Court for the: **Central District of California**  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with the debtor's other schedules. Debtor has nothing else to report on this form  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.**

If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*

**Amount of claim**

Do not deduct the value of collateral

*Column B*

**Value of collateral that supports this claim**

**2.1 Creditor's name**

Describe debtor's property that is subject to a lien

**\$6,978.00**

**\$10,984.01**

**CarMax**

**2014 F150  
VIN 1FTNF1CF3EKD18460**

Creditor's mailing address

**Attn President/Manager Agent  
PO Box 3174  
Milwaukee, WI 53201-3174**

Describe the lien

**Secured car loan**

Creditor's email address, if known

Is the creditor an insider or related party?

☒ No.

☐ Yes.

Date debt was incurred **10/13/2015**

Is anyone else liable on this claim?

☐ No.

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Last four digits of account number **5004**

**As of the petition filing date, the claim is:**

Do multiple creditors have an interest in the same property?

☒ No.

☐ Yes. Specify each creditor, including this creditor, and its relative priority

Check all that apply

☐ Contingent.

☐ Unliquidated

☐ Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$119,715.00**

		Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
<p><b>2.2 Creditor's name</b></p> <p><b>CarMax</b></p> <p>Creditor's mailing address <b>Attn President/Manager Agent</b> <b>PO Box 3174</b> <b>Milwaukee, WI 53201-3174</b></p> <p>Creditor's email address, if known</p> <p>Date debt was incurred <b>12/1/2015</b></p> <p>Last four digits of account number <b>1610</b></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority</p>	<p>Describe debtor's property that is subject to a lien</p> <p><b>2013 Ford F150</b> <b>VIN 1FTMF1CM8DKG51326</b></p> <p>Describe the lien</p> <p><b>Secured car loan</b></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<b>\$8,658.00</b>	<b>\$11,407.75</b>
<p><b>2.3 Creditor's name</b></p> <p><b>CarMax</b></p> <p>Creditor's mailing address <b>Attn President/Manager Agent</b> <b>PO Box 3174</b> <b>Milwaukee, WI 53201-3174</b></p> <p>Creditor's email address, if known</p> <p>Date debt was incurred <b>1/16/2017</b></p> <p>Last four digits of account number <b>8029</b></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority</p>	<p>Describe debtor's property that is subject to a lien</p> <p><b>2012 Ford F150</b> <b>VIN 1FTMF1CM9CKE40103</b></p> <p>Describe the lien</p> <p><b>Secured car loan</b></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<b>\$11,449.00</b>	<b>\$14,372.78</b>

		Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
<p><b>2.4 Creditor's name</b></p> <p><b>TD Auto Finance</b></p> <p>Creditor's mailing address <b>Attn President/Manager Agent</b> <b>PO Box 16035</b> <b>Lewiston, ME 04243-9517</b></p> <p>Creditor's email address, if known</p> <p>Date debt was incurred <b>8/29/2016</b></p> <p>Last four digits of account number <b>3769</b></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority</p>	<p>Describe debtor's property that is subject to a lien</p> <p><b>2014 Ford 250 Super Duty</b> <b>VIN 1FT7W2A68EEA74773</b></p> <p>Describe the lien <b>Secured car loan</b></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<b>\$16,261.00</b>	<b>\$20,894.25</b>
<p><b>2.5 Creditor's name</b></p> <p><b>Toyota Financial Services</b></p> <p>Creditor's mailing address <b>Attn President/Manager Agent</b> <b>PO Box 5855</b> <b>Carol Stream, IL 60197-5855</b></p> <p>Creditor's email address, if known</p> <p>Date debt was incurred <b>11/21/2017</b></p> <p>Last four digits of account number <b>8827</b></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority</p>	<p>Describe debtor's property that is subject to a lien</p> <p><b>2018 Toyota Tundra Double Cab</b> <b>VIN 5TFRM5F16JX124212</b></p> <p>Describe the lien <b>Secured car loan</b></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<b>\$22,453.00</b>	<b>\$29,215.18</b>

		Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
<p><b>2.6 Creditor's name</b></p> <p><b>US Bank</b></p> <p>Creditor's mailing address  <b>Attn President/Manager Agent</b>  <b>PO Box 790179</b>  <b>St Louis, MO 63179-0179</b></p> <p>Creditor's email address, if known</p> <p>Date debt was incurred <b>7/16/2017</b></p> <p>Last four digits of account  number <b>0897</b></p> <p>Do multiple creditors have an interest  in the same property?  <input checked="" type="checkbox"/> No.  <input type="checkbox"/> Yes. Specify each creditor, including  this creditor, and its relative priority</p>	<p>Describe debtor's property that is subject to  a lien</p> <p><b>2017 GMC Sierra K1500 SLT</b>  <b>VIN 3GTU2NER6HG415136</b></p> <p>Describe the lien  <b>Secured car loan</b></p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No.  <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No.  <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official  Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent.  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<b>\$41,025.00</b>	<b>\$43,197.70</b>
<p><b>2.7 Creditor's name</b></p> <p><b>Wells Fargo Equipment  Finance</b></p> <p>Creditor's mailing address  <b>Attn President/Manager Agent</b>  <b>Small Business Lending MAC</b>  <b>U1851-014</b>  <b>PO Box 7666</b>  <b>Boise, ID 83707-1666</b></p> <p>Creditor's email address, if known</p> <p>Date debt was incurred <b>5/15/2015</b></p> <p>Last four digits of account  number <b>1433</b></p> <p>Do multiple creditors have an interest  in the same property?  <input checked="" type="checkbox"/> No.  <input type="checkbox"/> Yes. Specify each creditor, including  this creditor, and its relative priority</p>	<p>Describe debtor's property that is subject to  a lien</p> <p><b>2015 Ford F250 Super Duty</b>  <b>VIN 1FT7X2A61FEC71220</b></p> <p>Describe the lien  <b>Secured car loan</b></p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No.  <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No.  <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official  Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent.  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<b>\$12,891.00</b>	<b>\$12,692.91</b>

**Fill in this information to identify the case:**

Debtor name **LA STEEL SERVICES, INC.**

United States Bankruptcy Court for the: **Central District of California**

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List Creditors With PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

2.1 Priority creditor's name and mailing address

**Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101**

Date or dates debt was incurred

Last four digits of account  
number

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( )

*As of the petition filing date, the claim is:*

**\$N/A**

**\$N/A**

Check all that apply

☐ Contingent.

☐ Unliquidated

☐ Disputed

Basis for the claim

**LISTED FOR NOTICE PURPOSES**

Is the claim subject to setoff?

☐ No.

☐ Yes.

2.2 Priority creditor's name and mailing address

**Franchise Tax Board  
BK Section MS:A-340  
PO Box 2952  
Sacramento, CA 95812**

Date or dates debt was incurred

Last four digits of account  
number

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( )

*As of the petition filing date, the claim is:*

**\$N/A**

**\$N/A**

Check all that apply

☐ Contingent.

☐ Unliquidated

☐ Disputed

Basis for the claim

**LISTED FOR NOTICE PURPOSES**

Is the claim subject to setoff?

☐ No.

☐ Yes.



Debtor LA STEEL SERVICES, INC.

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Case number (if known) \_\_\_\_\_

Total claim

Priority amount

**2.3 Priority creditor's name and mailing address**

**Riverside County Treasurer  
Tax Collector  
4080 Lemon Street  
Riverside, CA 92501**

Date or dates debt was incurred

Last four digits of account  
numberSpecify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( )**As of the petition filing date, the claim is:**

\$297.44

\$297.44

Check all that apply

☐ Contingent.☐ Unliquidated☐ Disputed**Basis for the claim****Taxes****Is the claim subject to setoff?**☒ No.☐ Yes.

Debtor LA STEEL SERVICES, INC.

Case number (if known) \_\_\_\_\_

<b>2.4</b> Priority creditor's name and mailing address  <b>Aguinaga, Adrian</b> <b>2733 Poplar Street</b> <b>Rialto, CA 92376</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$ 889.44</b> <b>\$ 889.44</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
<b>2.5</b> Priority creditor's name and mailing address  <b>Anderson, Robert</b> <b>12029 Royal Space 1</b> <b>El Cajon, CA 92021</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$ 556.78</b> <b>\$ 556.78</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
<b>2.6</b> Priority creditor's name and mailing address  <b>Barrantes, Robert</b> <b>1001 Broadmoor Ct, Unit A</b> <b>Chula Vista, CA 91915</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$ 177.95</b> <b>\$ 177.95</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
<b>2.7</b> Priority creditor's name and mailing address  <b>Betancourt, Ernesto</b> <b>24840 Superior Ave</b> <b>Moreno Valley, CA 92551</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$ 601.87</b> <b>\$ 601.87</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
<b>2.8</b> Priority creditor's name and mailing address  <b>Carrillo, Robert</b> <b>1408 Glenshaw Dr</b> <b>La Puente, CA 91744</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$ 827.75</b> <b>\$ 827.75</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.

Debtor LA STEEL SERVICES, INC.

Case number (if known) \_\_\_\_\_

<b>2.9</b> Priority creditor's name and mailing address  <b>Duran, Dale</b> <b>14363 Chantry Dr</b> <b>Moreno Valley, CA 92553</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$ 506.39</b> <b>\$ 506.39</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
<b>2.10</b> Priority creditor's name and mailing address  <b>Fletes, David</b> <b>117985 Liverpool Lane</b> <b>Moreno Valley, CA 92557</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$1,163.18</b> <b>\$1,163.18</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
<b>2.11</b> Priority creditor's name and mailing address  <b>Hickey, James</b> <b>4661 Arlington Ave., #27</b> <b>Riverside, CA 92504</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$ 376.67</b> <b>\$ 376.67</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
<b>2.12</b> Priority creditor's name and mailing address  <b>Johnson, Jacob</b> <b>13429 Camilla Street Apt D</b> <b>Whittier, CA 90601</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$ 261.99</b> <b>\$ 261.99</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
<b>2.13</b> Priority creditor's name and mailing address  <b>Olivas, Christopher</b> <b>2537 N Vine Ave</b> <b>Rialto, CA 92377</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$ 649.97</b> <b>\$ 649.97</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.

Debtor LA STEEL SERVICES, INC.

Case number (if known) \_\_\_\_\_

<b>2.14</b> Priority creditor's name and mailing address  <b>Osburn, Bruce</b> <b>3478 Fairway Drive</b> <b>La Mesa, CA 91941</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$ 838.04</b> <b>\$ 838.04</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
<b>2.15</b> Priority creditor's name and mailing address  <b>Rodriguez, Irving</b> <b>6787 Cole Ave Apt 130</b> <b>Highland, CA 92346</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$1,174.79</b> <b>\$1,174.79</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
<b>2.16</b> Priority creditor's name and mailing address  <b>Roman, Tony</b> <b>7550 Desert Holly Street Apt 536</b> <b>Chino, CA 91708</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$1,134.35</b> <b>\$1,134.35</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
<b>2.17</b> Priority creditor's name and mailing address  <b>Sulzmann, Richard</b> <b>656 East H Street</b> <b>Colton, CA 92324</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$ 985.25</b> <b>\$ 985.25</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.
<b>2.18</b> Priority creditor's name and mailing address  <b>Tyson, Russell</b> <b>12343 Baltimore Ave</b> <b>Moreno Valley, CA 92557</b>  Date or dates debt was incurred  Last four digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<i>As of the petition filing date, the claim is:</i> <b>\$ 465.14</b> <b>\$ 465.14</b>  Check all that apply <input type="checkbox"/> Contingent. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Wages</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.

Debtor LA STEEL SERVICES, INC.

Case number (if known) \_\_\_\_\_

**Part 2: List Creditors With NONPRIORITY Unsecured Claims**

3. List in alphabetical order all creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1 Nonpriority creditor's name and mailing address</b> <b>Accountemps</b> <b>Attn President/Manager Agent</b> <b>PO Box 743295</b> <b>Los Angeles, CA 90074-3295</b>  Date or dates debt was incurred  Last four digits of account number	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim Professional services</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$2,475.00</b>
<b>3.2 Nonpriority creditor's name and mailing address</b> <b>Airgas USA, LLC</b> <b>Attn President/Manager Agent</b> <b>PO Box 7423</b> <b>Pasadena, CA 91109-7423</b>  Date or dates debt was incurred  Last four digits of account number	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim Trade debt</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$2,947.76</b>
<b>3.3 Nonpriority creditor's name and mailing address</b> <b>AWSI</b> <b>Attn President/Manager Agent</b> <b>17592 E. 17th Street, Suite 300</b> <b>Tustin, CA 92780</b>  Date or dates debt was incurred  Last four digits of account number	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim Health services</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$ 507.00</b>
<b>3.4 Nonpriority creditor's name and mailing address</b> <b>Bar Splice Products Inc.</b> <b>Attn President/Manager Agent</b> <b>Lock Box 710954</b> <b>Cincinnati, OH 45271</b>  Date or dates debt was incurred  Last four digits of account number	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim Field accessories</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$378,088.28</b>

Debtor LA STEEL SERVICES, INC.

Case number (if known) \_\_\_\_\_

Amount of claim

3.5 Nonpriority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b>	<b>\$ 656.91</b>
<b>BC Wire Rope &amp; Rigging</b> Attn President/Manager Agent 2720 E. Regal Park Drive Anaheim, CA 92806-2417	Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred	<b>Basis for the claim</b> Trade debt	
Last four digits of account number	Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	
3.6 Nonpriority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b>	<b>\$567.00</b>
<b>CA DMV</b> Attn President/Manager Agent PO Box 942894 Sacramento, CA 94294-0894	Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred	<b>Basis for the claim</b> Truck Registration	
Last four digits of account number	Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	
3.7 Nonpriority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b>	<b>\$9,542.40</b>
<b>Camblin Steel Services, Inc.</b> Attn President/Manager Agent 4175 Cincinnati Avenue Rocklin, CA 95765	Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred	<b>Basis for the claim</b> Materials	
Last four digits of account number	Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	
3.8 Nonpriority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b>	<b>\$15,000.00</b>
<b>CapitalOne</b> Attn President/Manager Agent PO Box 60599 City of Industry, CA 91716-0599	Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred	<b>Basis for the claim</b> Credit Card	
Last four digits of account number	Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	
3.9 Nonpriority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b>	<b>\$ 198.25</b>
<b>Citi Bank Mastercard</b> Attn President/Manager Agent PO Box 9001037 Louisville, KY 40290-1037	Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred	<b>Basis for the claim</b> Credit Card	
Last four digits of account number 9320	Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	

Debtor LA STEEL SERVICES, INC.

Case number (if known) \_\_\_\_\_

Amount of claim

<b>3.10 Nonpriority creditor's name and mailing address</b>  <b>Form-Craft Business Systems</b> <b>Attn President/Manager Agent</b> <b>4952 Naples Street</b> <b>San Diego, CA 92110</b>  <b>Date or dates debt was incurred</b>  <b>Last four digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim</b> <b>Office Services</b>  <b>Is the claim subject to setoff?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$ 149.42</b>
<b>3.11 Nonpriority creditor's name and mailing address</b>  <b>Fregoso Trucking</b> <b>Attn President/Manager Agent</b> <b>Attn Alejandro Fregoso</b> <b>435 Murphy Avenue</b> <b>Riverside, CA 92507</b>  <b>Date or dates debt was incurred</b>  <b>Last four digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim</b> <b>Trucking</b>  <b>Is the claim subject to setoff?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$ 975.00</b>
<b>3.12 Nonpriority creditor's name and mailing address</b>  <b>Gerdau Reinforcing Steel West</b> <b>Attn President/Manager Agent</b> <b>3880 Murphy Canyon Rd, Suite 100</b> <b>San Diego, CA 92123</b>  <b>Date or dates debt was incurred</b>  <b>Last four digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim</b> <b>Materials</b>  <b>Is the claim subject to setoff?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$1,092,429.41</b>
<b>3.13 Nonpriority creditor's name and mailing address</b>  <b>Hawkeye Equipment Rental</b> <b>Attn President/Manager Agent</b> <b>PO Box 1298</b> <b>Rancho Cucamonga, CA 91729</b>  <b>Date or dates debt was incurred</b>  <b>Last four digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim</b> <b>Forklift Rental</b>  <b>Is the claim subject to setoff?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$14,462.51</b>
<b>3.14 Nonpriority creditor's name and mailing address</b>  <b>HD Supply White Cap</b> <b>Attn President/Manager Agent</b> <b>PO Box 6040</b> <b>Cypress, CA 90630-0040</b>  <b>Date or dates debt was incurred</b>  <b>Last four digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim</b> <b>Trade debt</b>  <b>Is the claim subject to setoff?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$3,725.98</b>

Debtor LA STEEL SERVICES, INC.

Case number (if known) \_\_\_\_\_

Amount of claim

<b>3.15 Nonpriority creditor's name and mailing address</b> <b>Headed Reinforcement Corporation</b> <b>Attn President/Manager Agent</b> <b>11200 Condor Avenue</b> <b>Fountain Valley, CA 92708</b>  <b>Date or dates debt was incurred</b>  <b>Last four digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim</b> <b>Field Accessories</b>  <b>Is the claim subject to setoff?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$ 945.84</b>
<b>3.16 Nonpriority creditor's name and mailing address</b> <b>Integrity Rebar Placers</b> <b>Attn President/Manager Agent</b> <b>1345 Nandina Avenue</b> <b>Perris, CA 92571</b>  <b>Date or dates debt was incurred</b>  <b>Last four digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim</b> <b>Materials</b>  <b>Is the claim subject to setoff?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$350,557.19</b>
<b>3.17 Nonpriority creditor's name and mailing address</b> <b>Kindred E. Ferguson</b> <b>Attn President/Manager Agent</b> <b>1129 Eddington Street</b> <b>Upland, CA 91786</b>  <b>Date or dates debt was incurred</b>  <b>Last four digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim</b> <b>Professional Services</b>  <b>Is the claim subject to setoff?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$7,500.00</b>
<b>3.18 Nonpriority creditor's name and mailing address</b> <b>OleCopiers.com</b> <b>Attn President/Manager Agent</b> <b>Attn Carlos Camacho</b> <b>425 E. Colorado Street, Ste 550</b> <b>Glendale, CA 91205</b>  <b>Date or dates debt was incurred</b>  <b>Last four digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim</b> <b>Office Services</b>  <b>Is the claim subject to setoff?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$129.30</b>
<b>3.19 Nonpriority creditor's name and mailing address</b> <b>Pacific Steel Group</b> <b>Attn President/Manager Agent</b> <b>Attn Danielle Segal</b> <b>4805 Murphy Canyon Road</b> <b>San Diego, CA 92123</b>  <b>Date or dates debt was incurred</b>  <b>Last four digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim</b> <b>Pending Litigation</b> <b>(breach of contract)</b>  <b>Is the claim subject to setoff?</b> <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$1,500,000.00</b>



Debtor LA STEEL SERVICES, INC.

Case number (if known) \_\_\_\_\_

Amount of claim

<b>3.20</b> Nonpriority creditor's name and mailing address  <b>PIP Printing</b> <b>Attn President/Manager Agent</b> <b>501 Sixth Street, Suite 107</b> <b>Corona, CA 92879-1564</b>  Date or dates debt was incurred  Last four digits of account number	<i>As of the petition filing date, the claim is:</i> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Professional Services</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$ 70.03</b>
<b>3.21</b> Nonpriority creditor's name and mailing address  <b>Safety Compliance Company</b> <b>Attn President/Manager Agent</b> <b>Attn Stephen Zasadil</b> <b>PO Box 9760</b> <b>Moreno Valley, CA 92552-9760</b>  Date or dates debt was incurred  Last four digits of account number <b>adil</b>	<i>As of the petition filing date, the claim is:</i> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Professional Services</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$2,110.00</b>
<b>3.22</b> Nonpriority creditor's name and mailing address  <b>Soule Software</b> <b>Attn President/Manager Agent</b> <b>Attn Kevin Soule</b> <b>25350 Magic Mtn Pkwy, Suite 300</b> <b>Valencia, CA 91355</b>  Date or dates debt was incurred  Last four digits of account number	<i>As of the petition filing date, the claim is:</i> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Office Services</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$1,340.00</b>
<b>3.23</b> Nonpriority creditor's name and mailing address  <b>Spectrum Business</b> <b>Attn President/Manager Agent</b> <b>Time Warner Cable, PO Box 60074</b> <b>City of Industry, CA 91716-0074</b>  Date or dates debt was incurred  Last four digits of account number <b>1818</b>	<i>As of the petition filing date, the claim is:</i> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Utilities</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$ 129.74</b>
<b>3.24</b> Nonpriority creditor's name and mailing address  <b>US Health Works</b> <b>Attn President/Manager Agent</b> <b>PO Box 50042</b> <b>Los Angeles, CA 90074</b>  Date or dates debt was incurred  Last four digits of account number	<i>As of the petition filing date, the claim is:</i> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim <b>Health Services</b>  Is the claim subject to setoff? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes	<b>\$ 45.00</b>

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and mailing address

On which line in Part 1 or 2  
is the related creditor (if any) listed?

Last 4 digits of account  
number, if any

<p>4.1</p> <p><b>Citi Bank Mastercard</b>  <b>Attn President/Manager Agent</b>  <b>Citibank Customer Service</b>  <b>PO Box 6500</b>  <b>Sioux Falls, SD 57117</b></p>	<p>Line <b>3.9</b></p> <p><input type="checkbox"/> Not listed. Explain <b>Additional notice</b></p>
<p>4.2</p> <p><b>Elizabeth Weldon, Esq.</b>  <b>Snell &amp; Wilmer</b>  <b>600 Anton Blvd., Suite 1400</b>  <b>Costa Mesa, CA 92626-7689</b></p>	<p>Line <b>3.19</b></p> <p><input type="checkbox"/> Not listed. Explain <b>Counsel for Creditor</b></p>

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	\$10,907.00
5b. Total claims from Part 2	5b. +	\$3,384,552.02
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$3,395,459.02

**Fill in this information to identify the case:**

Debtor name **LA STEEL SERVICES, INC.**

United States Bankruptcy Court for the: **Central District of California**

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Lease**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

**2.1**

State what the contract or lease is for and the nature of the debtor's interest	Industrial Lease Agreement and Addendum to Lease for business premises located at: 1760 California Ave., Suite 201, Corona, CA
State the term remaining	Lease Expiration Date: 4/30/21
List the contract number of any government contract:	N/A

Pacific Spectrum One  
1750 California Ave., #101  
Corona, CA 92881-6476

**2.2**

State what the contract or lease is for and the nature of the debtor's interest	AND SEE ATTACHED CHART
State the term remaining	
List the contract number of any government contract:	

**2.3**

State what the contract or lease is for and the nature of the debtor's interest	
State the term remaining	
List the contract number of any government contract:	

**2.4**

State what the contract or lease is for and the nature of the debtor's interest	
State the term remaining	
List the contract number of any government contract:	

**SCHEDULE G – (Con't) – EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

<b><u>State what the contract or lease is for and the nature of the debtor's interest</u></b>	<b><u>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</u></b>
Construction contract(s): <ul style="list-style-type: none"> <li>SD River Bridge Double Track (Contract # 5008600)</li> </ul>	Mid Coast Transit Constructors (MCTC) 4690 Executive Drive, Suite 100 San Diego, CA 92121
Construction contract(s): <ul style="list-style-type: none"> <li>Sixth Street Viaduct Foundation Replacement Project – Superstructure Package &amp; Ped Bridge</li> </ul>	Skanska Stacy Witbeck 1995 Aqua Mansa Road Riverside, CA 92509
Construction contract(s): <ul style="list-style-type: none"> <li>Infantry Squad Defense Range (Contract #N62473-10-D-5402)</li> </ul>	Granite Construction Inc. 5860 El Camino Real, Suite 200 Carlsbad, CA 92008
Construction contract(s): <ul style="list-style-type: none"> <li>San Ysidro Port of Entry (Contract #GS-09-P-15-KT-C-7007)</li> </ul>	Hensel Phelps Construction Co. 710 E. San Ysidro Blvd PO Box 595 San Ysidro, CA 92173
Construction contract(s): <ul style="list-style-type: none"> <li>Willow Street Bridge Improvement (CIP #STL261)</li> <li>P2-110 Oil Dock (Contract #105909-OB)</li> </ul>	Flatiron Construction Corp. 1770 La Costa Meadows Road San Marco, CA 92078
Construction contract(s): <ul style="list-style-type: none"> <li>Inland Rail Trial San Marcos to Vista (Contract #5007018)</li> </ul>	Pulice Construction Inc. 3111 Camino Del Rio North, Suite 720 San Diego, CA 92108
Construction contract(s): <ul style="list-style-type: none"> <li>SR 58 Kramer Junction (Contract #08-347704)</li> </ul>	Security Paving Company Inc. (Kiewit) 13170 Telfair Avenue Sylmar, CA 91342
Construction contract(s):  Lemon Grove Bridge (Contract #11-414404)  Rte 111 Concrete Barrier Transitions (Contract #08-1E9724)	Peterson Chase 16351 Construction Circle West Irvine, CA 92606-4414

Construction contract(s):  Lucas Museum of Narrative Art	Gerda Reinforcing Steel West 3880 Murphy Canyon Rd., Suite 100 San Diego, CA 92123
Construction contract(s):  West Mission Bay Dr Bridge (Contract #K-18-1472-DBB-3)  SR-60 Portero Blvd. Interchange (Contract #08-341414)	IRP/Flatiron 1770 La Costa Meadows Road San Marco, CA 92078
Construction contract(s)  Various locations in Chula Vista, CA (Contract #11-2T2604)	IRP (Integrity Rebar Placers) 1345 Nandina Avenue Perris, CA 92571
Service Provider Contract	Ring Central 20 Davis Drive Belmont, CA 94002
Service Provider Contract	Charter Spectrum Business (Time Warner Cable) PO Box 60074 City of Industry, CA 91716
Financed Insurance Agreement	Premium Assignment Group 3522 Thomasville Rd., Suite 400 Tallahassee, FL 32309
Ironworkers Master Agreement/Collective Bargaining Agreement  July 1, 2017 – June 30, 2020	District Council of Iron Workers of the State of California and Vicinity 1660 San Pablo Avenue, Suite C Pinole, CA 94564
Construction Contract: 405 Expansion	OC 405 Partners 1345 Nandina Avenue Perris, CA 92571

**Fill in this information to identify the case:**Debtor name **LA STEEL SERVICES, INC.**United States Bankruptcy Court for the: **Central District of California**

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply
<b>2.1</b>			
Lee Albright	29 Lanciano Irvine, CA 92620	Carmax (Account No. 5004)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> F
<b>2.2</b>			
Richard Rabay	3587 Howe Street Corona, CA 92881	Carmax (Account No. 1610)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> F
<b>2.3</b>			
Lee Albright	29 Lanciano Irvine, CA 92620	TD Auto Finance (Account No. 3769)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> F
<b>2.4</b>			
Richard Rabay	3587 Howe Street Corona, CA 92881	Carmax (Account No. 8029)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> F
<b>2.5</b>			
Lee Albright	29 Lanciano Irvine, CA 92620	US Bank (Account No. 0897)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> F
<b>2.6</b>			
Richard Rabay	3587 Howe Street Corona, CA 92881	Toyota Financial Services (Account No. 8827)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> F

**Fill in this information to identify the case:**

Debtor name LA STEEL SERVICES, INC.

United States Bankruptcy Court for the: **Central District of California**

Case number (If known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/12/2018 **x**  
MM / DD / YYYY

Signature of individual signing on behalf of debtor

**Pamela Lee Albright**

Printed name

**President**

Position or relationship to debtor



**Fill in this information to identify the case:**

Debtor name LA STEEL SERVICES, INC.  
United States Bankruptcy Court for the: Central District of California  
(State)  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

4/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**From the beginning of the fiscal year to filing date:** From 1/1/18 to 5/31/18  
MM / DD / YYYY No date  
**For prior year:** From 1/1/17 to 12/31/17  
MM / DD / YYYY MM / DD / YYYY  
**For the year before that:** From 1/1/16 to 12/31/16  
MM / DD / YYYY MM / DD / YYYY

**Sources of revenue**  
Check all that apply

☒ Operating a business  
☐ Other \_\_\_\_\_  
☒ Operating a business  
☐ Other \_\_\_\_\_  
☒ Operating a business  
☐ Other \_\_\_\_\_

**Gross revenue**  
(before deductions and exclusions)

\$ 4,564,259.04  
\$ 6,815,733.00  
\$ 6,108,832.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From _____ to Filing date	MM / DD / YYYY	_____	\$ _____
<b>For prior year:</b>	From _____ to _____	MM / DD / YYYY MM / DD / YYYY	_____	\$ _____
<b>For the year before that:</b>	From _____ to _____	MM / DD / YYYY MM / DD / YYYY	_____	\$ _____

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached Creditor's name  Street  City State ZIP Code		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2.  Creditor's name  Street  City State ZIP Code		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name  Street  City State ZIP Code  Relationship to debtor		\$ _____	
4.2. Insider's name  Street  City State ZIP Code  Relationship to debtor		\$ _____	

ATTACHMENT SOFA – Part 2:

Certain Payments or transfers to creditors within 90 days before filing this case:

Date	Name	Amount
04/13/2018	CA Field Ironworkers Trust Fund	-98,438.97
04/16/2018	Premium Assignment Corporation	-17,685.75
04/18/2018	United States Treasury	-17,644.22
04/24/2018		106,268.00
04/25/2018	United States Treasury	-15,824.84
04/26/2018	Gerdau Reinforcing Steel West	-20,862.31
04/28/2018	Capital One	-9,328.59
05/01/2018	Gerdau Reinforcing Steel West	-6,617.71
05/02/2018	EDD	-6,904.39
05/02/2018	United States Treasury	-21,351.08
05/09/2018	Integrity Rebar Placers	-106,226.45
05/09/2018	EDD	-8,422.72
05/09/2018	United States Treasury	-24,827.84
05/10/2018	Worley Law, P.C.	-22,557.50
05/11/2018	Integrity Rebar Placers	-38,040.06
05/15/2018	Premium Assignment Corporation	-17,685.75
05/15/2018	CA Field Ironworkers Trust Fund	-151,394.95
05/16/2018	EDD	-8,280.09
05/16/2018	United States Treasury	-24,542.82
05/22/2018	Worley Law, P.C.	-26,052.91
05/22/2018	Worley Law, P.C.	-25,000.00
05/22/2018	Shulman Hodges & Bastian LLP	-175,000.00
05/23/2018	EDD	-9,388.09
05/23/2018	United States Treasury	-28,798.46
05/28/2018	Capital One	-11,211.54
05/30/2018	EDD	-6,558.48
05/30/2018	United States Treasury	-22,312.06
05/31/2018	Gerdau Reinforcing Steel West	-124,203.54
06/06/2018	Capital One	-10,000.00
06/06/2018	EDD	-6,505.07
06/06/2018	United States Treasury	-21,942.94
06/07/2018	Gerdau Reinforcing Steel West	-26,004.44
06/12/2018	Gerdau Reinforcing Steel West	-7,485.75
06/12/2018	Gerdau Reinforcing Steel West	-34,326.89
06/13/2018	United States Treasury	-19,820.22
06/14/2018	HD Supply White Cap	-6,642.15
06/14/2018	Pacific Steel Group	-37,437.33
06/15/2018	Premium Assignment Corporation	-17,685.75

06/15/2018	Gerdau Reinforcing Steel West	-41,292.16
06/15/2018	Pacific Steel Group	-12,961.67
06/15/2018	CA Field Ironworkers Trust Fund	-220,674.01
06/20/2018	United States Treasury	-21,597.88
06/25/2018	Camblin Steel Services, Inc.	-31,659.98
06/27/2018	EDD	-7,695.86
06/27/2018	United States Treasury	-25,823.96
06/28/2018	Gerdau Reinforcing Steel West	-224,764.06
07/03/2018	EDD	-7,754.18
07/03/2018	United States Treasury	-26,865.08
07/05/2018	Pacific Steel Group	-37,608.25
07/05/2018	Worley Law, P.C.	-12,713.87
07/06/2018	Camblin Steel Services, Inc.	-8,412.12
07/06/2018	Capital One	-10,000.00
07/06/2018	CA Field Ironworkers Trust Fund	-270,996.32
07/09/2018	Premium Assignment Corporation	-17,685.75
07/09/2018	United States Treasury	-23,547.00
7/12/2018	South Coast Steel	-10,374.47

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____	\$ _____
5.2.	Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____	\$ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____	\$ _____
Last 4 digits of account number: XXXX- _____			

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	See Attached	_____	Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number _____ _____			
7.2.	Case title _____ _____	_____	Court or agency's name and address Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number _____ _____			

Attachment to Statement of Affairs, Item 7  
Legal Actions or Assignments

<u>Case Title and Case No.</u>	<u>Nature of Case</u>	<u>Court or Agency's Name and Address</u>	<u>Status of Case</u>
Pacific Steel Group vs. LA Steel Services Inc 37-2018-00016956-CU-BC-CTL	Breach of Contract/Warranty	San Diego Superior Court	Pending
Pacific Steel Group vs. LA Steel Services Inc 37-2018-00016377-CU-BC-CTL	Breach of Contract/Warranty	San Diego Superior Court	Pending
Pacific Steel Group vs. LA Steel Services Inc 37-2018-00016570-CU-BC-CTL	Breach of Contract/Warranty	San Diego Superior Court	Pending
Pacific Steel Group vs. LA Steel Services Inc 37-2017-00026055-CU-BC-CTL  And Cross-Complaint filed LA Steel Services Inc. vs. Pacific Steel Group (for intentional misrepresentation, negligent misrepresentation, violation of unfair competition law, tortious interference with contractual relations, etc.)	Breach of Contract/Warranty	San Diego Superior Court	Pending
Pacific Steel Group vs. LA Steel Services Inc 37-2017-00025685-CL-BC-CTL	Breach of Contract/Warranty	San Diego Superior Court	Pending

Note: Case Nos. 37-2017-00026055-CU-BC-CTL, 37-2018-00016377-CU-BC-CTL, 37-2018-00016570-CU-BC-CTL, and 37-2018-00016956-CU-BC-CTL have all been consolidated under Case No. 37-2017-00026055-CU-BC-CTL

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and address

Description of the property

Value

Custodian's name

Case title

Court name and address

Street

Name

City

State

ZIP Code

Case number

Street

Date of order or assignment

City

State

ZIP Code

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

9.1. Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

9.2. Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

\$

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Shulman Hodges &amp; Bastian LLP</u>  <b>Address</b> <u>100 Spectrum Center Drive, Suite 600</u> Street  <u>Irvine</u> <u>CA</u> <u>92618</u> City State ZIP Code  <b>Email or website address</b> _____  <b>Who made the payment, if not debtor?</b> _____	<u>N/A</u> _____ _____	<u>4/3/18; 5/23/18</u> _____	<u>\$ 200,000</u> _____

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____  <b>Address</b> _____ Street _____  _____ City State ZIP Code  <b>Email or website address</b> _____  <b>Who made the payment, if not debtor?</b> _____	_____ _____ _____	_____ _____	<u>\$</u> _____

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____  <b>Trustee</b> _____	_____ _____	_____ _____	<u>\$</u> _____



Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	LA Steel Retirement Trust	retirement plan established but then rescinded pre-petition by UCC-3 Terminating Statement	3.19.2018	\$ Unk
	<b>Address</b> 29 Lanciano Street Irvine Ca 92620 City State ZIP Code			
	Relationship to debtor			
13.2.				\$
	<b>Address</b> Street City State ZIP Code			
	Relationship to debtor			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy
		From To
14.1.	Street	
	City State ZIP Code	
14.2.	Street	
	City State ZIP Code	

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Street

City State ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically  
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Street

City State ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically  
☐ Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- ☒ No  
☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.  
☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: \_\_\_\_\_

Has the plan been terminated?

- ☐ No  
☐ Yes

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Wells Fargo Bank Name 14468 Culver Drive Street  Irvine CA 92604 City State ZIP Code	XXXX- 6324	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other Payroll #6324	12/29/17	\$ 3,632.61
18.2.	 Name  Street  City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____		\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name  Street  City State ZIP Code	    Address    	    	<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name  Street  City State ZIP Code	    Address    	    	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
Gerdau Reinforcing Steel West	Torrey Pines Bank - Business Money Market Account	cash - pre-payment made and earmarked for materials	\$ 516,119.62
Name			
3880 Murphy Canyon Rd.			
Street			
Suite 100			
San Diego CA 92123			
City State ZIP Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____
25.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____ From _____ To _____
25.2.	Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____
25.3.	Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

**Name and address**

**Dates of service**

From 2015 To 2016

26a.1. AKT LLP  
Name  
7676 Hazard Center Dr., Suite 1300  
Street  
San Diego CA 92108  
City State ZIP Code

**Name and address**

**Dates of service**

From 1/1/17 To present

26a.2. Moss Adams LLP  
Name  
4747 Executive Drive, Suite 1300  
Street  
San Diego CA 92121  
City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

**Name and address**

**Dates of service**

From 2015 To 2016

26b.1. AKT LLP  
Name  
7676 Hazard Center Dr., Suite 1300  
Street  
San Diego CA 92108  
City State ZIP Code

**Name and address**

**Dates of service**

From 2017 To \_\_\_\_\_

26b.2. Moss Adams  
Name  
4747 Executive Drive, Suite 1300  
Street  
San Diego CA 92121  
City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

**Name and address**

**If any books of account and records are  
unavailable, explain why**

26c.1. Debtor's Possession  
Name  
1760 California Avenue  
Street  
Suite 201  
Corona CA 92881  
City State ZIP Code

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Name and address**

**If any books of account and records are  
unavailable, explain why**

26c.2.

Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1. SEE ATTACHED

Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Name and address**

26d.2.

Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of  
inventory**

**The dollar amount and basis (cost, market, or  
other basis) of each inventory**

\_\_\_\_\_  
\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Attachment to SOFA – 26d – List of Financial, Creditors and Other Parties to whom the Debtor issued a financial statement within 2 years before filing this case**

Wells Fargo Bank  
14468 Culver Drive  
Irvine, CA 92604

Torrey Pines Bank  
550 West C Street, Suite 100  
San Diego, CA 92101

Citizens Business Bank  
701 North Haven Avenue  
Ontario, CA 91764

Alliant Insurance Services, Inc.  
701 B. Street, 6<sup>th</sup> Floor  
San Diego, CA 92101

BB&T Insurance Services of California  
750 B Street, Suite 2400  
San Diego, CA 92101

Pacific Steel Group  
4805 Murphy Canyon Road  
San Diego, CA 92123



Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

Name of the person who supervised the taking of the inventory

Date of  
inventory

The dollar amount and basis (cost, market, or  
other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Pamela Lee Albright	29 Lanciano, Irvine, CA 92620	President	60%
Richard Joseph Rabay	3587 Howe St., Corona, CA 92881	Vice President	40%
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. See Attached	_____	_____	_____
Name _____	_____	_____	_____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____

**SOFA Attachment No. 30 – Payment, distributions, or withdrawals credited or given to insiders (within 1 year before filing of case):**

<u>Name/Address of Recipient</u>	<u>Relationship to Debtor</u>	<u>Amount of Money or description and value of property</u>	<u>Dates</u>	<u>Reason for Providing the Value</u>
Pamela Lee Albright 29 Lanciano Irvine, CA 92620	President	\$101,903.80	7/10/17 – 7/8/18	Salary
Richard J. Rabay 3587 Howe Street Corona, CA 92881	Vice President	\$146,303.80	7/10/17 – 7/8/18	Salary

Debtor LA STEEL SERVICES, INC.  
Name

Case number (if known) \_\_\_\_\_

**Name and address of recipient**

30.2

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation \_\_\_\_\_

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_ - \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund \_\_\_\_\_

Employer Identification number of the pension fund

EIN: \_\_\_\_\_ - \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/12/2018  
MM / DD / YYYY

x



Signature of individual signing on behalf of the debtor

Printed name Pamela Lee Albright

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

**Fill in this information to identify the case:**

Debtor name LA STEEL SERVICES, INC.

United States Bankruptcy Court for the: **Central** District of California

Case number (If known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

7/12/2018 x  
MM / DD / YYYY

  
Signature of individual signing on behalf of debtor

**Pamela Lee Albright**

Printed name

**President**

Position or relationship to debtor

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address James C. Bastian, Jr. - Bar No. 175415 SHULMAN HODGES & BASTIAN LLP 100 Spectrum Center Drive, Suite 600 Irvine, California 92618 Telephone: (949) 340-3400 Facsimile: (949) 340-3000 Email: jbastian@shbllp.com	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION</b>	
In re:  LA STEEL SERVICES, INC., a California corporation   <div style="text-align: right;">Debtor(s).</div>	CASE NO.: CHAPTER: 11   <div style="text-align: center; padding: 20px;"> <b>DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR</b> </div>

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named Debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the Debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ 175,000.00

Prior to the filing of this statement I have received ..... \$ See Note 1 below

Balance Due ..... \$ See Note 2 below

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify) \_\_\_\_\_

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify) \_\_\_\_\_

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with an other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the Debtor's financial situation, and rendering advice to the Debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
  - c. Representation of the Debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. Representation of the Debtor in adversary proceedings and other contested bankruptcy matters;
  - e. Other (*specify*): **NONE.**

6. By agreement with the Debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the Debtor(s) in this bankruptcy proceeding.

Date: 7/12/18

/s/ James C. Bastian, Jr.

Signature of Attorney

Shulman Hodges & Bastian LLP

Name of law firm

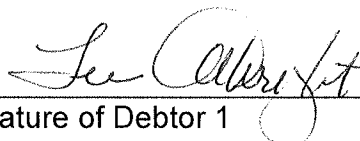
Note 1: The amount of fees incurred prior to the petition date will be set forth in the Application to Employ Shulman Hodges & Bastian LLP to be filed with the Court ("Employment Application").

Note 2: To be set forth in the Employment Application to be filed with the Court.

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address James C. Bastian, Jr. - Bar No. 175415 Melissa Davis Lowe - Bar No. 245521 SHULMAN HODGES & BASTIAN LLP 100 Spectrum Center Drive, Suite 600 Irvine, California 92618 Telephone: (949) 340-3400 Facsimile: (949) 340-3000 Email: jbastian@shblp.com  <input type="checkbox"/> Debtor(s) appearing without attorney <input checked="" type="checkbox"/> Attorney for Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION</b>	
In re: LA STEEL SERVICES, INC., a California corporation	CASE NO.: CHAPTER: 11
Debtor(s).	<b>VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]</b>

Pursuant to LBR 1007-1(d), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 8 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 7/12/18

  
\_\_\_\_\_  
Signature of Debtor 1

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Debtor 2 (joint debtor) (if applicable)

Date: 7/12/18

/s/ James C. Bastian, Jr.  
\_\_\_\_\_  
Signature of Attorney for Debtor (if applicable)

ACCONTEMPS  
ATTN PRESIDENT/MANAGER AGENT  
PO BOX 743295  
LOS ANGELES, CA 90074-3295

AGUINAGA ADRIAN  
2733 POPLAR STREET  
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AIRGAS USA LLC  
ATTN PRESIDENT/MANAGER AGENT  
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PASADENA, CA 91109-7423

ANDERSON ROBERT  
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EL CAJON, CA 92021

AWSI  
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BAR SPLICE PRODUCTS INC  
ATTN PRESIDENT/MANAGER AGENT  
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CINCINNATI, OH 45271

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CHULA VISTA, CA 91915

BC WIRE ROPE & RIGGING  
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SACRAMENTO, CA 94294-0894

CALIFORNIA FRANCHISE TAX BOARD  
PO BOX 942840  
SACRAMENTO, CA 94240-0040

CAMBLIN STEEL SERVICES INC  
ATTN MARY JO MERENDA  
4175 CINCINNATI AVENUE  
ROCKLIN, CA 95765

CAPITALONE  
ATTN PRESIDENT/MANAGER AGENT  
PO BOX 60599  
CITY OF INDUSTRY, CA 91716-0599

CARMAX  
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(TIME WARNER CABLE)  
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CITI BANK MASTERCARD  
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LOUISVILLE, KY 40290-1037

CITI BANK MASTERCARD  
CITIBANK CUSTOMER SERVICE  
PO BOX 6500  
SIOUX FALLS, SD 57117

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1660 SAN PABLO AVENUE SUITE C  
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DURAN DALE  
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MORENO VALLEY, CA 92553

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SAN MARCO, CA 92078

FLETES DAVID  
117985 LIVERPOOL LANE  
MORENO VALLEY, CA 92557

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SAN DIEGO, CA 92110

FREGOSO TRUCKING  
ATTN ALEJANDRO FREGOSO  
435 MURPHY AVENUE  
RIVERSIDE, CA 92507

GERDAU REINFORCING STEEL WEST  
ATTN HEATHER POTTER  
3880 MURPHY CANYON RD SUITE 100  
SAN DIEGO, CA 92123

GRANITE CONSTRUCTION INC  
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CARLSBAD, CA 92008

HAWKEYE EQUIPMENT RENTAL  
ATTN PRESIDENT/MANAGER AGENT  
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RANCHO CUCAMONGA, CA 91729

HD SUPPLY WHITE CAP  
ATTN PRESIDENT/MANAGER AGENT  
PO BOX 6040  
CYPRESS, CA 90630-0040

HEADED REINFORCEMENT CORPORATION  
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FOUNTAIN VALLEY, CA 92708

HENSEL PHELPS CONSTRUCTION CO  
710 E SAN YSIDRO BLVD  
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SAN YSIDRO, CA 92173

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RIVERSIDE, CA 92504

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PERRIS, CA 92571

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SAN MARCO, CA 92078

JOHNSON JACOB  
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WHITTIER, CA 90601

KINDRED E. FERGUSON  
ATTN KINDRED E FERGUSON  
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UPLAND, CA 91786

MID COAST TRANSIT CONTRACT (MCTC)  
ATTN PRESIDENT/MANAGER AGENT  
4690 EXECUTIVE DRIVE STE 100  
SAN DIEGO, CA 92121

OC 405 PARTNERS  
ATTN PRESIDENT/MANAGER AGENT  
1345 NANDINA AVENUE  
PERRIS, CA 92571

OLECOPIERS COM  
ATTN CARLOS CAMACHO  
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GLENDALE, CA 91205

OLIVAS CHRISTOPHER  
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RIALTO, CA 92377

OSBURN BRUCE  
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LA MESA, CA 91941

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PACIFIC STEEL GROUP  
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CHINO, CA 91708

SAFETY COMPLIANCE COMPANY  
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SECURITY PAVING CO INC (KIEWIT)  
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SYLMAR, CA 91342

SKANSKA-STACY & WITBECK  
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ATTN KEVIN SOULE  
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ATTN PRESIDENT/MANAGER AGENT  
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ATTN PRESIDENT/MANAGER AGENT  
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LOS ANGELES, CA 90074

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MAC U1851-014  
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BOISE, ID 83707-1666

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LAS VEGAS, NV 89102