

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF INDIANA

Case number (if known) \_\_\_\_\_ Chapter 7

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Kingdom Steel LLC

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-2330577

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>6122 Redcoach Court</u> <u>Indianapolis, IN 46250</u> Number, Street, City, State & ZIP Code	_____
	<u>Marion</u> County	<u>Location of principal assets, if different from principal place of business</u> _____
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor Kingdom Steel LLC  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor Kingdom Steel LLC  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |                                          |                                        |                                            |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |                                        |                                            |

15. Estimated Assets
- |                                                           |                                                        |                                                          |
|-----------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |                                                  |                                                                |                                                          |
|--------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **Kingdom Steel LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on November 19, 2020  
MM / DD / YYYY

**X /s/ James D. Elzy**  
Signature of authorized representative of debtor  
Title Member

**James D. Elzy**  
Printed name

**18. Signature of attorney**

**X /s/ Michael J. Hebenstreit**  
Signature of attorney for debtor

Date **November 19, 2020**  
MM / DD / YYYY

**Michael J. Hebenstreit 7623-49**  
Printed name

**Lewis Kappes P.C.**  
Firm name

**One American Square  
Suite 2500  
Indianapolis, IN 46282**  
Number, Street, City, State & ZIP Code

Contact phone 317-639-1210 Email address mhebenstreit@lewiskappes.com

**7623-49 IN**  
Bar number and State

CHASE INK

FAULKNER, HOFFMAN & PHILLIPS, LLC  
C/O JOSEPH D. MANDO  
20445 EMERALD PKWY DR #210  
CLEVELAND, OH 44135-6025

INDIANA DEPARTMENT OF REVENUE  
C/O MARION COUNTY SHERIFF  
2009 WASHINGTON STREET  
INDIANAPOLIS, IN 46204

INDIANA DEPARTMENT OF REVENUE  
100 N. SENATE AVENUE  
INDIANAPOLIS, IN 46204

INTERNAL REVENUE SERVICE  
ACS SUPPORT - STOP 813G  
PO BOX 14556  
CINCINNATI, OH 45250-5566

IRON WORKERS DISTRICT COUNCIL  
OF SOUTHERN OHIO VICINITY  
1470 WORLDWIDE PLAZA  
VANDALIA, OH 45377

IRON WORKERS DISTRICT COUNCIL  
OF SOUTHERN OHIO & VICINITY  
P.O. BOX 398  
DAYTON, OH 45401-0398

IRON WORKERS LOCAL 22  
5600 DIVIDEND ROAD  
SUITE A  
INDIANAPOLIS, IN 46241

JAMES D. ELZY  
6122 REDCOACH CT.  
INDIANAPOLIS, IN 46250

JON R. HARROLD  
6800 N. COUNTY RD. 600 W  
GASTON, IN 47342

KABBAGE  
P.O. BOX 77081  
ATLANTA, GA 30357

NATIONAL FUNDING, INC.  
9820 TOWNE CENTER DRIVE  
SAN DIEGO, CA 92121

PRIME TRUST FINANCIAL FED CREDIT UNION  
3700 WEST BETHEL AVE.  
MUNCIE, IN 47304

RIETH - RILEY CONSTRUCTION CO., INC.  
P.O. BOX 276  
1751 W. MINNESOTA STREET  
INDIANAPOLIS, IN 46206

SMALL BUSINESS ADMINISTRATION  
501 1 ST. STE 12-100  
SACRAMENTO, CA 95814-2322

**United States Bankruptcy Court  
Southern District of Indiana**

In re Kingdom Steel LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 7

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Kingdom Steel LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**James D. Elzy**  
6122 Redcoach Ct.  
Indianapolis, IN 46250

**Jon R. Harrold**  
6800 N. County Rd. 600 W  
Gaston, IN 47342

None [*Check if applicable*]

**November 19, 2020**

Date

**/s/ Michael J. Hebenstreit**

**Michael J. Hebenstreit 7623-49**

Signature of Attorney or Litigant  
Counsel for **Kingdom Steel LLC**  
**Lewis Kappes P.C.**

**One American Square**  
**Suite 2500**  
**Indianapolis, IN 46282**  
**317-639-1210 Fax:317-639-4882**  
**mhebenstreit@lewiskappes.com**



**United States Bankruptcy Court  
Southern District of Indiana**

In re Kingdom Steel LLC

Debtor(s)

Case No.

Chapter 7

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, James D. Elzy, declare under penalty of perjury that I am the Member of **Kingdom Steel LLC**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 19<sup>th</sup> day of November, 2020.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United States Code;

Be It Therefore Resolved, that James D. Elzy, Member of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 7 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that James D. Elzy, Member of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that James D. Elzy, Member of this Corporation is authorized and directed to employ **Michael J. Hebenstreit 7623-49**, attorney and the law firm of **Lewis Kappes P.C.** to represent the corporation in such bankruptcy case."

Date 11/19/2020

Signed James D. Elzy

James D. Elzy, Member

Resolution of Board of Directors  
of  
Kingdom Steel LLC

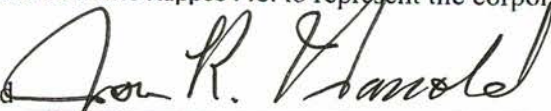
Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United States Code;

Be It Therefore Resolved, that James D. Elzy, Member of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 7 voluntary bankruptcy case on behalf of the corporation; and


Be It Further Resolved, that James D. Elzy, Member of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that James D. Elzy, Member of this Corporation is authorized and directed to employ Michael J. Hebenstreit 7623-49, attorney and the law firm of Lewis Kappes P.C. to represent the corporation in such bankruptcy case.

Date 11/19/2020

Signed   
Jon R. Harrold

Date 11/19/2020

Signed   
James D. Elzy

UNITED STATES BANKRUPTCY COURT  
Southern District of Indiana  
46 E. Ohio St., Rm. 116  
Indianapolis, IN 46204

SF01007N (rev 06/2017)

In re:

Kingdom Steel LLC,  
Debtor.

Case No. 20-06405-JJG-7

**DEFICIENCY NOTICE FOR BANKRUPTCY PETITION**

**NOTICE IS GIVEN** that your Bankruptcy Petition is incomplete. Required items which have not been filed as of this date are noted below:

- Income & Expense Schedule due December 3, 2020
- Attorney Disclosure of Compensation due December 3, 2020
- Statement of Financial Affairs with Declaration due December 3, 2020
- Summary of Assets and Liabilities with Declaration due December 3, 2020
- Schedule A/B with Declaration due December 3, 2020
- Schedule D with Declaration due December 3, 2020
- Schedule E/F with Declaration due December 3, 2020
- Schedule G with Declaration due December 3, 2020
- Schedule H with Declaration due December 3, 2020

Documents filed with the Court must be the most recent official forms which can be found at [www.uscourts.gov/forms/bankruptcy-forms](http://www.uscourts.gov/forms/bankruptcy-forms).

**NOTICE IS FURTHER GIVEN** that unless these items are filed by the due date listed above, or an extension of time to file is properly applied for and granted, the above-captioned case may be dismissed immediately without further notice at the expiration of the due date or extended time period.

Dated: November 20, 2020

Kevin P. Dempsey  
Clerk, U.S. Bankruptcy Court

## Notice Recipients

District/Off: 0756-1

User: admin

Date Created: 11/20/2020

Case: 20-06405-JJG-7

Form ID: SF01007N

Total: 2

### Recipients of Notice of Electronic Filing:

aty Michael J. Hebenstreit mhebenstreit@lewiskappes.com

TOTAL: 1

### Recipients submitted to the BNC (Bankruptcy Noticing Center):

db Kingdom Steel LLC 6122 Redcoach Court Indianapolis, IN 46250

TOTAL: 1