

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Key Metal Refining, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-4696532

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5400 Delaware Avenue
Hainesport, NJ 08036

Number, Street, City, State & ZIP Code

Burlington
County

101 Eisenhower Parkway
Roseland, NJ 07068

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://keymetalrefining.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Key Metal Refining, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4231**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. **Check all that apply:**
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Key Metal Refining, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Key Metal Refining, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 28, 2019**
MM / DD / YYYY**X /s/ Hitoshi Suzuki**

Signature of authorized representative of debtor

Hitoshi Suzuki

Printed name

Title **Manager****18. Signature of attorney****X /s/ Kenneth A. Rosen**

Signature of attorney for debtor

Date **July 28, 2019**

MM / DD / YYYY

Kenneth A. Rosen 02160-1979

Printed name

Lowenstein Sandler LLP

Firm name

One Lowenstein Drive**Roseland, NJ 07068**

Number, Street, City, State & ZIP Code

Contact phone **973.597.2500**Email address **krosen@lowenstein.com****02160-1979 NJ**

Bar number and State

KEY METAL REFINING, LLC
A New Jersey Limited Liability Company

RESOLUTION TO AUTHORIZE FILING OF BANKRUPTCY PETITION

Whereas DOWA METALS & MINING AMERICA, INC., a New Jersey corporation and the owner of 51% membership interest in KEY METAL REFINING, LLC (the "Company"), appointed the undersigned as a member of the management committee of the Company (the "Management Committee"); and

Whereas the undersigned, having in his sole discretion the majority vote to act on behalf of the Company pursuant to Section 6.03 of the Limited Liability Company Operating Agreement of the Company, it is hereby

RESOLVED that the Company initiate a case under Chapter 7 of the Bankruptcy Code; and it is further

RESOLVED that Yoshiyuki Shibuta is authorized and directed to prepare or cause to be prepared all documents, petitions, pleadings and other instruments necessary, or in the sole discretion of Yoshiyuki Shibuta, to cause the initiation and prosecution of a case under the Bankruptcy Code; and it is further

RESOLVED that Yoshiyuki Shibuta is authorized and directed to employ and retain Lowenstein Sandler LLP to represent the Company in its case under the Bankruptcy Code upon such retainer and compensation agreement as may seem appropriate in the sole discretion of Yoshiyuki Shibuta; and it is further

RESOLVED that Yoshiyuki Shibuta is authorized and directed to act on behalf of the Company in its case under the Bankruptcy Code, and that such action shall be deemed the action by the majority vote of the Management Committee.

IN WITNESS WHEREOF, the undersigned has signed this resolution as of 26th day of July, 2019.



Hitoshi Suzuki, Manager appointed by the majority owner of the Company

UNANIMOUS WRITTEN CONSENT

IN LIEU OF MEETING OF THE BOARD OF DIRECTORS

Pursuant to Sections 14A:5-6(5) of the New Jersey Business Corporation Act, the undersigned, being the sole member of the Board of Directors (the "Board") of DOWA METALS & MINING AMERICA, INC., a New Jersey corporation (the "**Corporation**"), acting by unanimous written consent without a meeting, do hereby consent to the adoption of the following resolutions and direct that this Unanimous Written Consent be filed with the minutes of the proceedings of the Board:

RESOLVED, Hitoshi Suzuki, the sole Director and the President of the Corporation hereby appoints Yoshiyuki Shibuta, Treasurer of the Corporation, as his attorney-in-fact in connection with any and all transactions related to the bankruptcy of KEY METAL REFINING, LLC ("KMR"), as well as any and all transactions between the Corporation and KMR, including the Asset Purchase Agreement, without limitation.

RESOLVED, that any and all actions heretofore or hereafter taken by the officers or directors of the corporation within the terms of any of the foregoing resolutions are hereby ratified and confirmed as the act and deed of the Corporation.

IN WITNESS WHEREOF, the undersigned have signed this consent as of the 26th day of July 2019.



Hitoshi Suzuki, Director

Fill in this information to identify the case:

Debtor name Key Metal Refining, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 28, 2019

X /s/ Hitoshi Suzuki

Signature of individual signing on behalf of debtor

Hitoshi Suzuki

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Key Metal Refining, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **1,374,282.36**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **1,374,282.36**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **638,000.00**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **20,790,211.57**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **21,428,211.57**

Fill in this information to identify the case:

Debtor name **Key Metal Refining, LLC**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

PNC Bank
6 Cenerton Road
Mount Laurel, NJ 08054

Account for Key Engineering Solutions International (100% owned by KMR)

8989**\$0.00**

PNC Bank
6 Cenerton Road
Mount Laurel, NJ 08054

Checking Account (Key Metal Refining)

6965**\$15,344.57****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$15,344.57**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Insurance Premiums paid monthly in advance (Colony Specialty Insurance Company - General Liability; Colony Specialty Insurance Company - Excess Liability; Lexington -Risk Specialist Company of New York, Inc. - Property; Evanston Insurance Company -

\$25,232.29

Debtor Key Metal Refining, LLC Case number (If known) _____

Name

General Liability)

8.2. **Prepaid expense to Jan-Pro Cleanng System of Delaware Valley, The Andersons, Inc. and Horizon Blue Cross/Blue Shield** **\$13,487.52**

8.3. **Insurance Premium paid in advance to Horizon Blue Cross/Blue Shield - Employee Health Insurance** **\$11,059.67**

8.4. **Insurance premium paid in advance to National General (Commercial vehicle insurance)** **\$13,331.60**

8.5. **Insurance premium paid in advance to The Hartford (Workers compensation and employers' liability)** **\$22,455.56**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$85,566.64

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **106,720.40** - **53,360.20** = **\$53,360.20**
 face amount doubtful or uncollectible accounts

11b. Over 90 days old: **22,720.78** - **11,360.39** = **\$11,360.39**
 face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$64,720.59

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

**Valuation method used
for current value**

**Current value of
debtor's interest**

14. **Mutual funds or publicly traded stocks not included in Part 1**
 Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Debtor Key Metal Refining, LLC Case number (If known) _____

Name

Name of entity:

% of ownership

100% ownership in Key Metal Engineering International, Inc.

15.1. **(IC-DISC entity)** **100** % **\$2,500.00**

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

\$2,500.00

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Inventory: Converter before processing (16 boxes, 2,476 units)		\$0.00	Moving Average	\$205,680.83
	Inventory: Converter after processing (315 units)		\$0.00	Moving Average	\$74,180.82

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

\$279,861.65

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☐ No

☒ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Debtor **Key Metal Refining, LLC**
Name

Case number (If known)

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Book Value: \$83,862.03, less depreciation value of \$52,564.02 = Net Value: \$31,298.01	\$83,862.03		\$31,298.01

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$31,298.01

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	Book Value: \$224,435, less depreciation value of \$89,475.81 = Net Value: \$134,959.19	\$224,435.00		\$134,959.19
47.2.	2004 Toyota Tundra Access Cab SR5 VIN: 5TBBT44154S449180-EBA0A5	\$0.00		\$5,936.47

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

Debtor Key Metal Refining, LLC Case number (If known) _____
Name

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Book Value: \$1,260,015.29, less depreciation value of \$565,355.26 = Net Value: \$694,660.03 **\$1,260,015.29** **\$694,660.03**

51. **Total of Part 8.** **\$835,555.69**
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
☐ No
☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
☐ No
☒ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites Website Book Value: \$53,795.02, less depreciation value of \$27,158.27 = Net Value: \$26,636.75	\$53,795.02		\$26,636.75

62. **Licenses, franchises, and royalties**
63. **Customer lists, mailing lists, or other compilations**
64. **Other intangibles, or intellectual property**
65. **Goodwill**

66. **Total of Part 10.** **\$26,636.75**
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?
☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
☒ No
☐ Yes

Debtor Key Metal Refining, LLC Case number (If known) _____
Name

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71.	Notes receivable Description (include name of obligor)				
	Notes receivable: KES	<u>27,334.73</u>	-	<u>0.00</u>	=
		Total face amount		doubtful or uncollectible amount	<u>\$27,334.73</u>

	Notes receivable: Employee loan	<u>5,463.73</u>	-	<u>0.00</u>	=
		Total face amount		doubtful or uncollectible amount	<u>\$5,463.73</u>

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$32,798.46

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor Key Metal Refining, LLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$15,344.57	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$85,566.64	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$64,720.59	
83. Investments. <i>Copy line 17, Part 4.</i>	\$2,500.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$279,861.65	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$31,298.01	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$835,555.69	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$26,636.75	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$32,798.46	
91. Total. Add lines 80 through 90 for each column	\$1,374,282.36	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,374,282.36

Case number (if known)

Best Case Bankruptcy

Fill in this information to identify the case:

Debtor name **Key Metal Refining, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address American Express PO Box 981535 El Paso, TX 79998-1535 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit card debt/trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.2	Nonpriority creditor's name and mailing address Applied Industrial Technologies 124 E 9th Avenue Runnemede, NJ 08078-1126 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt - tool purchase Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.3	Nonpriority creditor's name and mailing address Aqua Extreme d/b/a H2O Coolers 1600 District Avenue Suite 200 Burlington, MA 01803 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Water cooler rental Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,900.77
3.4	Nonpriority creditor's name and mailing address Cintas Corporation #061 LOC 061 PO Box 630803 Cincinnati, OH 45263-0803 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt - uniform cleaning Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,595.56

Debtor	Key Metal Refining, LLC Name	Case number (if known) _____
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3.5	Nonpriority creditor's name and mailing address Dowa International Corporation Attn: Mr. Motohiro Kowaka 370 Lexington Avenue New York, NY 10017-6503 Date(s) debt was incurred <u>May and June 2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting fees (Kawashima)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,709.09
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3.6	Nonpriority creditor's name and mailing address Dowa Metals & Mining America, Inc. Attn: Mr. Yoshiyuki Shibuta 370 Lexington Avenue New York, NY 10017-6503 Date(s) debt was incurred <u>June 2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting fee (Mr. Sibuta)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00
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3.7	Nonpriority creditor's name and mailing address Dowa Metals & Mining, Co, Ltd. 22F Akihabara UDX, 14-1 Sotokanda 4- Chome Chiyoda-ku, Tokyo, 101-0021, JAPAN Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,030,553.61
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3.8	Nonpriority creditor's name and mailing address Hainseport Industrial Park Maintenance Association (HIPMA) PO Box 9 Hainesport, NJ 08036 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities - water</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,310.52
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3.9	Nonpriority creditor's name and mailing address Heritage Business Systems, Inc. PO Box 70239 Philadelphia, PA 19176-0239 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Kyocera copier lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,562.32
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3.10	Nonpriority creditor's name and mailing address Horizon Blue Cross/Blue Shield Horizon Healthcare of New Jersey PO Box 820 Newark, NJ 07101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance payment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,000.00
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3.11	Nonpriority creditor's name and mailing address Jan-Pro Cleaning System Of the Delaware Valley 410 White Horse Pike Haddon Heights, NJ 08035 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$378.52
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Debtor Key Metal Refining, LLC		Case number (if known) _____	
Name _____			

3.12	Nonpriority creditor's name and mailing address JB Real Estate Holdings, LLC Attn: Mr. John Bruno 740 Cornwallis Drive Mount Laurel, NJ 08054 Date(s) debt was incurred <u>June 2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$638,000.00
<hr/>			
3.13	Nonpriority creditor's name and mailing address Lowe's (Store/credit) Lowes Business Account/SNCB PO Box 530970 Atlanta, GA 30353 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card debt - tool purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
<hr/>			
3.14	Nonpriority creditor's name and mailing address Marlin Business Bank 2795 E. Cottonwood Parkway Suite 120 Salt Lake City, UT 84121 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security system rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,010.84
<hr/>			
3.15	Nonpriority creditor's name and mailing address McMaster Carr Supply Co. PO Box 7690 Chicago, IL 60680-7690 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt - tool purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
<hr/>			
3.16	Nonpriority creditor's name and mailing address Metalex 22766 Network Place Chicago, IL 60673-1227 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Screen purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,427.85
<hr/>			
3.17	Nonpriority creditor's name and mailing address Nationwide Trust Company Nationwide Headquarters One Nationwide Plaza Columbus, OH 43215-2220 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Retirement plan/401(k)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,069.93
<hr/>			
3.18	Nonpriority creditor's name and mailing address Penn Mutual Life Insurance 600 Dresher Road Horsham, PA 19044 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance payment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,500.00

Debtor	Key Metal Refining, LLC <small>Name</small>	Case number (if known) _____
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3.19	Nonpriority creditor's name and mailing address PSE&G P.O. Box 14444 New Brunswick, NJ 08906-4444 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address Road Runner Recycling PO Box 6011 Hermitage, PA 16148 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$841.06 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt - waste management</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address The Andersons Inc. PO Box 84878 Chicago, IL 60689 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,350.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt - train car lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address The Hartford Casualty Insurance Company One Hartford Plaza Hartford, CT 06155 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance payment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address US Premium Finance 280 Technology Parkway Suite 200 Norcross, GA 30092 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$13,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance payment and financial charge</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address Verizon Wireless PO Box 408 Newark, NJ 07101-0408 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$370.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address Wells Fargo Vendor Financial Services PO Box 70241 Philadelphia, PA 19178-0241 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,131.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweeper lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor **Key Metal Refining, LLC** Case number (if known) _____
Name

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>20,790,211.57</u>
5c.	\$ <u>20,790,211.57</u>

Fill in this information to identify the case:

Debtor name **Key Metal Refining, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Dental Insurance Policy**

State the term remaining

List the contract number of any government contract _____

Aetna
9000 Southside Blvd.
Building 100
Mail Code F434
Jacksonville, FL 32256

2.2. State what the contract or lease is for and the nature of the debtor's interest **Water cooler rental**

State the term remaining

List the contract number of any government contract _____

Aqua Extreme d/b/a H2O Coolers
1600 District Avenue
Suite 200
Burlington, MA 01803

2.3. State what the contract or lease is for and the nature of the debtor's interest **Lease agreement for copier**

State the term remaining

List the contract number of any government contract _____

Canon Financial Services
158 Gaither Drive
Suite 200
Mount Laurel, NJ 08054

2.4. State what the contract or lease is for and the nature of the debtor's interest **General Liability Policy (No. 8150)**

State the term remaining

List the contract number of any government contract _____

Colony Specialty Insurance Company
JIMCOR Agency
60 Craig Road
Montvale, NJ 07645

Debtor 1 **Key Metal Refining, LLC**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Excess Liability Policy (No. 8151)**

State the term remaining

List the contract number of any government contract

**Colony Specialty Insurance Company
JIMCOR Agency
60 Craig Road
Montvale, NJ 07645**

2.6. State what the contract or lease is for and the nature of the debtor's interest **General Liability Policy (No. 4542)**

State the term remaining

List the contract number of any government contract

**Evanston Insurance Co.
JIMCOR Agency
60 Craig Road
Montvale, NJ 07645**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Lease agreement for Kyocera copier lease**

State the term remaining

List the contract number of any government contract

**Heritage Business Systems, Inc.
1263 Glen Avenue
Moorestown, NJ 08057**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Office/facility Lease**

State the term remaining

1 year

List the contract number of any government contract

**JB Real Estate Holdings, LLC
Attn: Mr. John Bruno
740 Cornwallis Drive
Mount Laurel, NJ 08054**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Commercial Property Policy (Nos. 7301 and 7401)**

State the term remaining

List the contract number of any government contract

**Lexington Risk Specialists
Company of New York, Inc.
JIMCOR Agency
60 Craig Road
Montvale, NJ 07645**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Security system rental**

State the term remaining

1 year, 5 months

List the contract number of any government contract

**Marlin Business Bank
2795 E. Cottonwood Parkway
Suite 120
Salt Lake City, UT 84121**

Debtor 1 **Key Metal Refining, LLC**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest

Life Insurance Policy for John Bruno (No. 1176)

State the term remaining

List the contract number of any government contract

**Penn Mutual Life Insurance
600 Dresher Road
Horsham, PA 19044**

2.12. State what the contract or lease is for and the nature of the debtor's interest

Club based remote desktop

State the term remaining

List the contract number of any government contract

**Right Networks
14 Hampshire Drive
Hudson, NH 03051**

2.13. State what the contract or lease is for and the nature of the debtor's interest

Full service lease agreement for rail cars

State the term remaining

List the contract number of any government contract

**The Andersons Inc.
PO Box 84878
Chicago, IL 60689**

2.14. State what the contract or lease is for and the nature of the debtor's interest

Workers compensation and employers liability policy

State the term remaining

List the contract number of any government contract

**The Hartford Business Service Center
3600 Wiseman Blvd.
San Antonio, TX 78251**

2.15. State what the contract or lease is for and the nature of the debtor's interest

Lease agreement for sweeper

State the term remaining

List the contract number of any government contract

**Wells Fargo Financial Services
PO Box 70241
Philadelphia, PA 19176-0241**

Fill in this information to identify the case:

Debtor name Key Metal Refining, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Key Metal Refining, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 1/01/2019 to **Filing Date**

Sources of revenue
Check all that apply

☐ Operating a business

☒ Other Income - Accrual basis

Gross revenue
(before deductions and exclusions)

\$3,072,131.02

For prior year:

From 1/01/2018 to 12/31/2018

☐ Operating a business

☒ Other Income - Accrual basis

\$100,045,873.00

For year before that:

From 1/01/2017 to 12/31/2017

☐ Operating a business

☒ Other Income - Accrual basis

\$64,969,195.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Key Metal Refining, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. The Hartford Casualty Insurance Company One Hartford Plaza Hartford, CT 06155	4/29/19, 5/28/19, 6/28/19	\$53,428.61	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance</u>
3.2. Miller Transport, LLC 388 Magnolia Road Pemberton, NJ 08068	4/30/19, 5/3/19, 5/9/19, 5/16/19, 5/23/19, 5/29/19, 6/4/19, 6/7/19, 6/13/19, 6/17/19	\$6,900.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. Dowa Metals & Mining America, Inc. Attn: Mr. Yoshiyuki Shibuta 370 Lexington Avenue New York, NY 10017-6503	4/30/19, 5/23/19, 6/4/19	\$7,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.4. JB Real Estate Holdings, LLC Attn: Mr. John Bruno 740 Cornwallis Drive Mount Laurel, NJ 08054	5/1/2019, 6/4/19	\$66,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>May 2019 rent</u>
3.5. Nationwide Trust Company Nationwide Headquarters One Nationwide Plaza Columbus, OH 43215-2220	5/2/19, 5/9/19, 5/16/19, 6/6/19, 6/20/19, 6/27/19, 7/25/19	\$18,486.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.6. Aetna 9000 Southside Boulevard Building 100 Mail Code F434 Jacksonville, FL 32256	5/2/19, 5/22/19, 7/22/19	\$12,737.53	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance</u>
3.7. American Express Attn: Customer Care & Billing Inquiries PO Box 981535 El Paso, TX 79998-1535	5/2/19, 5/22/19, 5/31/19, 6/13/19, 6/27/19, 6/28/19, 7/22/19	\$30,280.37	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Credit card payment</u>

Debtor **Key Metal Refining, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. McMaster Carr Supply Co. PO Box 7690 Chicago, IL 60680-7690	5/2/19, 5/7/19, 5/13/19, 5/29/19, 5/31/19, 6/6/19, 6/13/19, 6/18/19, 6/27/19, 7/22/19	\$12,465.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.9. US Premium Finance 280 Technology Parkway Suite 200 Norcross, GA 30092	5/2/19, 5/31/19, 6/27/19	\$40,356.54	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.10 PSE&G P.O. Box 14444 New Brunswick, NJ 08906-4444	5/13/19, 6/13/19, 6/18/19, 6/27/19, 7/22/19	\$10,384.18	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utilities</u>
3.11 Horizon Blue Cross Blue Shield P.O. Box 820 Newark, NJ 07101		\$22,914.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance premium</u>
3.12 Penn Mutual Life Insurance 600 Dresher Road Horsham, PA 19044	5/24/19, 6/26/19, 7/24/19	\$16,298.16	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Life Insurance Policy</u> <u>No. 1176</u>
3.13 Hainesport Township PO Box 9 Hainesport, NJ 08036	5/31/19	\$10,478.91	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>2nd Quarter Taxes</u>
3.14 Dowa International Corporation Attn: Mr. Motohiro Kowaka 370 Lexington Avenue New York, NY 10017-6503		\$11,797.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership

Debtor **Key Metal Refining, LLC**

Case number (if known)

debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Debtor **Key Metal Refining, LLC**

Case number (if known) _____

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☐ Yes. State the nature of the information collected and retained.

Debtor **Key Metal Refining, LLC**

Case number (if known) _____

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units
18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own
21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Dowa Metals & Mining, Co, Ltd. 22F Akihabara UDX, 14-1 Sotokanda 4- Chome Chiyoda-ku, Tokyo, 101-0021, JAPAN	Key Metal Refining, LLC (Warehouse) 5400 Delaware Avenue Hainesport, NJ 08036	Inventory	\$17,963.10

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a

Debtor **Key Metal Refining, LLC**

Case number (if known) _____

similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
25.1. Key Engineering Solutions, International, 5400 Delaware Avenue Hainesport, NJ 08036	A domestic international sales corporation (IC-DISC) and sells KMR's products for use, consumption or disposition to companies located outside the United States	EIN: 03-0432767	From-To 6/8/12 - through current

26. Books, records, and financial statements**26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.**

☐ None

Name and address	Date of service From-To	Formation through present
26a.1. Cheyenne Bruno 5400 Delaware Avenue Hainesport, NJ 08036		

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Debtor **Key Metal Refining, LLC**

Case number (if known) _____

Name and address**Date of service
From-To**

26b.1. **Freiedman, LLP**
2000 Market Street
Suite 500
Philadelphia, PA 19103

**Formation through
present**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**

26c.1. **Cheyenne Bruno**
5400 Delaware Avenue
Hainesport, NJ 08036

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. **Dowa Metals & Mining, Co, Ltd.**
22F Akihabara UDX, 14-1
Sotokanda 4- Chome
Chiyoda-ku, Tokyo, 101-0021, JAPAN

26d.2. **Dowa Metals & Mining America, Inc.**
Attn: Mr. Yoshiyuki Shibuta
370 Lexington Avenue
New York, NY 10017-6503

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**27.1 **John Bruno****4/8/19 -
Converter
inventory****\$188,894.12****Name and address of the person who has possession of
inventory records**

Cheyenne Bruno
5400 Delaware Avenue
Hainesport, NJ 08036

27.2 **John Bruno****4/26/19****\$2,199.20 4/8/19 - Battery inventory****Name and address of the person who has possession of
inventory records**

Cheyenne Bruno
5400 Delaware Avenue
Hainesport, NJ 08036

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people

Debtor **Key Metal Refining, LLC**

Case number (if known) _____

in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Dowa Metals & Mining America, Inc.	Attn: Mr. Yoshiyuki Shibuta 370 Lexington Avenue New York, NY 10017-6503	Member	51%
Name	Address	Position and nature of any interest	% of interest, if any
Key Engineering Solutions, LLC	5400 Delaware Avenue Hainesport, NJ 08036	Member	49%
Name	Address	Position and nature of any interest	% of interest, if any
John Bruno	5400 Delaware Avenue Hainesport, NJ 08036	Member	1%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Dowa Metals & Mining America, Inc.	EIN: 81-4431765
Key Engineering Solutions LLC	EIN: 03-0432767

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Debtor **Key Metal Refining, LLC**

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 28, 2019**

/s/ Hitoshi Suzuki

Signature of individual signing on behalf of the debtor

Hitoshi Suzuki

Printed name

Position or relationship to debtor **Manager**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

United States Bankruptcy Court
District of New Jersey

In re **Key Metal Refining, LLC**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	30,000.00
Prior to the filing of this statement I have received	\$	30,000.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 28, 2019

Date

/s/ Kenneth A. Rosen

Kenneth A. Rosen 02160-1979

Signature of Attorney

Lowenstein Sandler LLP

One Lowenstein Drive

Roseland, NJ 07068

973.597.2500 Fax: 973.597.2400

krosen@lowenstein.com

Name of law firm

**United States Bankruptcy Court
District of New Jersey**

In re **Key Metal Refining, LLC**

Debtor(s)

Case No.
Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 28, 2019**

/s/ Hitoshi Suzuki

Hitoshi Suzuki/Manager

Signer/Title

United States Trustee
Office of the US Trustee
One Newark Center
Suite 2100
Newark, NJ 07102

New Jersey Division of Taxation
50 Barrack Street
CN 269
Trenton, NJ 08646

Internal Revenue Service
2970 Market Street
Mail Stop 5-Q30.133
Philadelphia, PA 19104-5016

Aetna
9000 Southside Blvd.
Building 100
Mail Code F434
Jacksonville, FL 32256

American Express
PO Box 981535
El Paso, TX 79998-1535

Applied Industrial Technologies
124 E 9th Avenue
Runnemede, NJ 08078-1126

Aqua Extreme d/b/a H2O Coolers
1600 District Avenue
Suite 200
Burlington, MA 01803

Canon Financial Services
158 Gaither Drive
Suite 200
Mount Laurel, NJ 08054

Cintas Corporation #061
LOC 061
PO Box 630803
Cincinnati, OH 45263-0803

Colony Specialty Insurance Company
JIMCOR Agency
60 Craig Road
Montvale, NJ 07645

Dowa International Corporation
Attn: Mr. Motohiro Kowaka
370 Lexington Avenue
New York, NY 10017-6503

Dowa Metals & Mining America, Inc.
Attn: Mr. Yoshiyuki Shibuta
370 Lexington Avenue
New York, NY 10017-6503

Dowa Metals & Mining, Co, Ltd.
22F Akihabara UDX, 14-1
Sotokanda 4- Chome
Chiyoda-ku, Tokyo, 101-0021, JAPAN

Evanston Insurance Co.
JIMCOR Agency
60 Craig Road
Montvale, NJ 07645

Hainesport Industrial Park
Maintenance Association (HIPMA)
PO Box 9
Hainesport, NJ 08036

Heritage Business Systems, Inc.
PO Box 70239
Philadelphia, PA 19176-0239

Heritage Business Systems, Inc.
1263 Glen Avenue
Moorestown, NJ 08057

Horizon Blue Cross/Blue Shield
Horizon Healthcare of New Jersey
PO Box 820
Newark, NJ 07101

Jan-Pro Cleaning System
Of the Delaware Valley
410 White Horse Pike
Haddon Heights, NJ 08035

JB Real Estate Holdings, LLC
Attn: Mr. John Bruno
740 Cornwallis Drive
Mount Laurel, NJ 08054

Key Engineering Solutions, LLC
5400 Delaware Avenue
Hainesport, NJ 08036

Lexington Risk Specialists
Company of New York, Inc.
JIMCOR Agency
60 Craig Road
Montvale, NJ 07645

Lowe's (Store/credit)
Lowe's Business Account/SNCB
PO Box 530970
Atlanta, GA 30353

Marlin Business Bank
2795 E. Cottonwood Parkway
Suite 120
Salt Lake City, UT 84121

McMaster Carr Supply Co.
PO Box 7690
Chicago, IL 60680-7690

Metalex
22766 Network Place
Chicago, IL 60673-1227

Nationwide Trust Company
Nationwide Headquarters
One Nationwide Plaza
Columbus, OH 43215-2220

Penn Mutual Life Insurance
600 Dresher Road
Horsham, PA 19044

PSE&G
P.O. Box 14444
New Brunswick, NJ 08906-4444

Right Networks
14 Hampshire Drive
Hudson, NH 03051

Road Runner Recycling
PO Box 6011
Hermitage, PA 16148

The Andersons Inc.
PO Box 84878
Chicago, IL 60689

The Hartford Business Service Center
3600 Wiseman Blvd.
San Antonio, TX 78251

The Hartford Casualty Insurance Company
One Hartford Plaza
Hartford, CT 06155

US Premium Finance
280 Technology Parkway
Suite 200
Norcross, GA 30092

Verizon Wireless
PO Box 408
Newark, NJ 07101-0408

Wells Fargo Financial Services
PO Box 70241
Philadelphia, PA 19176-0241

Wells Fargo Vendor Financial Services
PO Box 70241
Philadelphia, PA 19178-0241

**United States Bankruptcy Court
District of New Jersey**

In re **Key Metal Refining, LLC**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Key Metal Refining, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Dowa Metals & Mining America, Inc.
Attn: Mr. Yoshiyuki Shibuta
370 Lexington Avenue
New York, NY 10017-6503

Key Engineering Solutions, LLC
5400 Delaware Avenue
Hainesport, NJ 08036

☐ None [Check if applicable]

July 28, 2019

Date

/s/ Kenneth A. Rosen

Kenneth A. Rosen 02160-1979

Signature of Attorney or Litigant

Counsel for **Key Metal Refining, LLC**

Lowenstein Sandler LLP

One Lowenstein Drive

Roseland, NJ 07068

973.597.2500 Fax:973.597.2400

krosen@lowenstein.com