

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware
(State)Case number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name KES Acquisition Company

2. All other names debtor used in the last 8 years d/b/a Kentucky Electric Steel

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 20 - 240 2858

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business
2704	South Big Run Road	
Number	Street	Number Street
		P.O. Box
Ashland	KY 41102	
City	State ZIP Code	City State ZIP Code
Boyd County		Location of principal assets, if different from principal place of business
County		Number Street
		City State ZIP Code

5. Debtor's website (URL) www.optimasteel.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor KES Acquisition Company
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.3 3 1 2**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When MM / DD / YYYY Case number _____

District _____ When MM / DD / YYYY Case number _____

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No

☒ Yes. Debtor See Schedule 1 attached hereto Relationship Affiliate

District Delaware When 12/15/2016

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor KES Acquisition Company
Name

Case number (if known) _____

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor KES Acquisition Company
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/15/2016

MM / DD / YYYY

X

Signature of authorized representative of debtor

Title Chief Executive OfficerMordechai Korf

Printed name

18. Signature of attorney**X**/s/ Dennis A. Meloro

Signature of attorney for debtor

Date 12/15/2016

MM / DD / YYYY

Dennis A. Meloro

Printed name

Greenberg Traurig, LLP

Firm name

1007 North Orange Street, Suite 1200

Number Street

Wilmington

City

302-661-7000

Contact phone

DE 19801

State ZIP Code

melorod@gtlaw.com

Email address

4435

Bar number

DE

State

SCHEDULE 1

Pending Bankruptcy Cases Filed by the Debtors in this Court

On the date hereof, each of the affiliated entities listed below (collectively, the “Debtors”) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, in the United States Bankruptcy Court for the District of Delaware. Contemporaneously herewith, the Company is filing a motion requesting the joint administration of these chapter 11 cases for procedural purposes only under the case number assigned to Optima Specialty Steel, Inc.

1. Optima Specialty Steel, Inc.
2. Niagara LaSalle Corporation
3. Michigan Seamless Tube LLC
4. The Corey Steel Company
5. KES Acquisition Company d/b/a Kentucky Electric Steel

**JOINT UNANIMOUS WRITTEN CONSENT
OF THE SOLE STOCKHOLDER AND BOARD OF DIRECTORS
OF
KES ACQUISITION COMPANY**

The undersigned, being the sole stockholder (the "Sole Stockholder") and all of the members of the board of directors (the "Board") of KES Acquisition Company, a Delaware corporation (the "Corporation"), pursuant to the provisions of the Delaware General Corporation Law, do hereby authorize, adopt and approve the following actions and resolutions by this written consent to action without a meeting (this "Consent"):

1. Filing of Bankruptcy Petition for the Corporation

WHEREAS, the Board and the Sole Stockholder have considered the financial and operational aspects of the Corporation's business and the recommendations of the Corporation's professionals and advisors;

NOW, THEREFORE, BE IT RESOLVED, that, in the judgment of the Board and the Sole Stockholder, it is desirable and in the best interests of the Corporation, its creditors, stockholders and other interested parties that a petition (the "Petition") be filed by the Corporation seeking relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"); and be it

FURTHER RESOLVED, that the proper officers of the Corporation (the "Authorized Officers"), including, but not limited to, any of Mordechai Korf, Chief Executive Officer and Chairman of the Board of Directors, Mordechai Bistritzky, Vice President, Michael Salamon, Assistant Secretary, and Anthony Verkruyse, Chief Financial Officer and Treasurer, are hereby authorized and empowered on behalf of and in the name of the Corporation to execute, verify and cause to be filed the Petition, together with schedules of assets and liabilities, the statement of financial affairs and other ancillary documents required by the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure to be filed with the Petition, at such time as the Authorized Officers consider it appropriate; and be it

FURTHER RESOLVED that the Authorized Officers, and any employees or agents (including counsel) designated by or directed by the Authorized Officers, shall be, and each hereby is, authorized and empowered to cause the Corporation and such of its affiliates as management deems appropriate to enter into, execute, deliver, certify, file, record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, and to take such other actions, as in the judgment of such Authorized Officer shall be necessary, proper, and desirable to prosecute to a successful completion the Corporation's chapter 11 case and to carry out and put into effect the purposes of the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and be it

FURTHER RESOLVED, that the Authorized Officers shall be, and each hereby is, authorized and empowered on behalf of, and in the name of, the Corporation to retain Greenberg Traurig, P.A., Ernst & Young LLP and such other attorneys, investment bankers, accountants, financial advisors, and other professionals to assist in the Corporation's chapter 11 case on such terms as are deemed necessary, proper, or desirable by the Authorized Officers.

2. General Authorization

NOW, THEREFORE, BE IT RESOLVED, that any and all acts taken and any and all certificates, instruments, agreements or other documents executed on behalf of the Corporation by the Authorized Officers prior to the adoption of the foregoing resolutions with regard to any of the transactions, actions, certificates, instruments, agreements or other documents authorized or approved by the foregoing resolutions be, and they hereby are, ratified, confirmed adopted and approved; and be it

FURTHER RESOLVED, that any specific resolutions that may be required to have been adopted by the Sole Stockholder and the Board to effectuate the matters and transactions contemplated by the foregoing resolutions be, and they hereby are, adopted, and the members of the Board, officers and authorized representatives of the Corporation be, and each of them acting along hereby is, authorized in the name and on behalf of the Corporation to certify as to the adoption of any and all such resolutions; and be it

FURTHER RESOLVED, that the Authorized Officers shall be, and each hereby is, authorized and empowered on behalf of the Corporation and in its name to take or cause to be taken all actions and to execute and deliver all such instruments that such Authorized Officer determines are necessary or desirable in connection with the foregoing resolutions; and be it


FURTHER RESOLVED, that this Consent may be signed in any number of counterparts (including by means of facsimile signature), each of which shall be deemed to be an original, and all of which taken together shall be deemed to be a single consent.

[Remainder of Page Intentionally Left Blank.]

IN WITNESS WHEREOF, the undersigned have executed this Consent the 14 day of December, 2016.

SOLE STOCKHOLDER:

OPTIMA SPECIALTY STEEL, INC.

By: 
Name: MICHAEL S. S. S.
Title: PRESIDENT

BOARD OF DIRECTORS:

By: _____
Name: Mordechai Korf

IN WITNESS WHEREOF, the undersigned have executed this Consent the 14 day of December, 2016.

SOLE STOCKHOLDER:

OPTIMA SPECIALTY STEEL, INC.

By: _____
Name: _____
Title: _____

BOARD OF DIRECTORS:

By:  _____
Name: Mordechai Korf

Debtor name KES Acquisition Company

United States Bankruptcy Court for the District of Delaware

Case number (If known): _____

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 40 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	12.000% SENIOR UNSECURED NOTES DUE 2016 WILMINGTON TRUST, NATIONAL ASSOCIATION 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402-1544	JANE SCWEIGER TEL: 612-217-5624 EMAIL: JSCHWEIGER@WILMINGT ONTRUST.COM	Unsecured Notes				\$ 87,493,333
2	MICHAEL SCHARF 225 DUNBAR ROAD PALM BEACH, FL 33480	MICHAEL SCHARF TEL: 561-805-5353	Pension Obligation	Unliquidated			\$ 6,108,961
3	NIAGARA LASALLE CORPORATION & LASALLE STEEL COMPANY PENSION PLAN SEI PRIVATE TRUST COMPANY OAKS, PA 19456-9907	DEBORAH L. HE TEL: 610-676-1000 FAX: 484-676-1417	Pension Obligation	Contingent Unliquidated			\$ 5,341,923
4	ARCELORMITTAL INT AMERICA, LLC 25598 NETWORK PLACE CHICAGO, IL 606731255	CHUCK JONES TEL: 219 - 399 - 7946 FAX: 219 - 399 - 4134 EMAIL: CHARLES.JONES@ARCELO RMITTAL.COM	Trade Debt				\$ 4,599,158
5	STEEL DYNAMICS, INC. ATTN:HEATHER FUNK BAR PRODUCT DIVISION 36655 TREASURY CENTER CHICAGO, IL 606946600	JEFF CORDILL TEL: 317-892-7113 FAX: 317-892-7005 EMAIL: JEFF.CORDILL@STEELDYN AMICS.COM	Trade Debt				\$ 4,483,404

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
6 REPUBLIC ENGINEERED PRODUCTS, LLC 21349 NETWORK PLACE CHICAGO, IL 60673-1213	TED THIELENS TEL: 330-438-5616 EMAIL: JTHIELENS@REPUBLICSTEEL.COM	Trade Debt				\$ 1,564,057
7 HAMILTON SPECIALTY BAR (2007) INC. 319 SHERMAN AVENUE N. P.O. BOX 2943 ONTARIO, CAN L8N 3R5	BRENT AKESON TEL: 905-312-8650 EMAIL: BAKESON@HSBSTEEL.COM	Trade Debt				\$ 1,249,630
8 ASW STEEL, INC. 42 CENTRE STREET WELLAND, ON L3B 5N9	JOHN MAURO TEL: 905 735-5630 FAX: 905 328-7902 EMAIL: JOHN.MAURO@ASW-STEEL.COM	Trade Debt				\$ 1,086,571
9 TIMKENSTEEL CORPORATION DEPT. CH 14428 PALATINE, IL 60055-4428	SHAWN SEANOR TEL: 330-471-3832 FAX: 330-471-4041 EMAIL: SHAWN.SEANOR@TIMKENSTEEL.COM	Trade Debt				\$ 610,802
10 CHARTER STEEL DIV. CHARTER MANUFACTURING CO POST OFFICE BOX 681140 CHICAGO, IL 606952140	STEVE SIMPSON TEL: 262 268-2380 EMAIL: SIMPSONS@CHARTERSTEEL.COM	Trade Debt				\$ 600,224
11 ARCELORMITTAL STEELTON LLC 24050 NETWORK PLACE CHICAGO, IL 60673-1240	CHUCK JONES TEL: 219 399-7946 FAX: 219 399-4134 EMAIL: CHARLES.JONES@ARCELOMITTAL.COM	Trade Debt				\$ 496,766
12 GERDAU MACSTEEL DEPT. #79901 PO BOX 67000 DETROIT, MI 48267-0799	LISA OWEN TEL: 517-768-2461 FAX: 517-782-8736 EMAIL: LISA.OWEN@GERDAU.COM	Trade Debt				\$ 469,703
13 GERDAU LONG STEEL NORTH AMERICA 4221 W. BOY SCOUT BLVD. SUITE 600 TAMPA, FL 33607	RICHARD SZINK TEL: 813 207-2301 EMAIL: RICHARD.SZINK@GERDAU.COM	Trade Debt				\$ 461,375
14 GERDAU 25654 NETWORK PLACE CHICAGO, IL 606731256	RICHARD SZINK TEL: 813 207-2301 EMAIL: RICHARD.SZINK@GERDAU.COM	Trade Debt				\$ 392,457

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
15	ACENTA STEEL LTD POST OFFICE BOX 8000 DEPARTMENT 402 BUFFALO, NY 14267	TARLOK SINGH TEL: 44 (0) 1384 471 257 FAX: 44 (0) 1384 471 201 EMAIL: TSINGH@ACENTASTEEL.COM	Trade Debt				\$ 379,117
16	RIGGS MACHINE & FABRICATING AP 3850 BELFORD STREET ASHLAND, KY 41101	CHESTER BROWN TEL: 606-324-0090 FAX: 606-325-9939 EMAIL: CBROWN@RIGGSMACHINE.COM	Trade Debt				\$ 185,500
17	STEEL DYNAMICS - ROANOKE P.O. BOX 532068 ATLANTA, GA 30353-0268	JEFF CORDILL TEL: 317 892-7114 FAX: 317 892-7005 EMAIL: JEFF.CORDILL@STEELDYNAMICS.COM	Trade Debt				\$ 132,361
18	SUMITOMO CANADA LIMITED 150 KING ST. WEST SUITE 2304 TORONTO, ON M5H 1J9	ROBERT LORENZO TEL: 212 207-0474 FAX: 212 207-0830 EMAIL: ROBERT.LORENZO@SUMITOMOCORP.COM	Trade Debt				\$ 131,808
19	TOTAL QUALITY LOGISTICS, INC. POST OFFICE BOX 634558 CINCINNATI, OH 452634558	ELLIOTT MCCANN TEL: 513 831-2600 FAX: 513 943-6222 EMAIL: EMCCANN@TQL.COM	Trade Debt				\$ 123,107
20	NIPSCO PO BOX 13007 MERRILLVILLE, IN 46411-3007	DEAN GARRETT TEL: 219-647-5839 FAX: 219-647-4528 EMAIL: DAGARRETT@NISOURCE.COM	Trade Debt				\$ 121,138
21	CSX P.O. BOX 116628 ATLANTA, GA 30368-6628	ACCOUNTS RECEIVABLE TEL: 877-744-7279	Trade Debt				\$ 111,057
22	CHASE BRASS & COPPER CO., INC. 12570 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	MIKE HAMMERLE TEL: 419-485-3193 FAX: 419-485-5945 EMAIL: MHAMMERLE@CHASEBRASS.COM	Trade Debt				\$ 104,703
23	MAGNETIC ANALYSIS CORP PO BOX 95000-5740 PHILADELPHIA, PA 19195-5740	CHUCK KLEIBER TEL: (914) 530-2000 EXT. 0000 FAX: 914-703-3790 EMAIL: CKLEIBER@MAC-NDT.COM	Trade Debt				\$ 97,307
24	MOTION INDUSTRIES PO BOX 98412 CHICAGO, IL 60693	CLINT MENHART TEL: 734-261-4920 FAX: 734-261-2332 EMAIL: CLINT.MENHART@MOTION-IND.COM	Trade Debt				\$ 91,588

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
25 MAGELLAN CORPORATION 3250 SOLUTIONS CENTER CHICAGO, IL 60677-3002	FRANK PAOLILLO TEL: 847 205-1155 FAX: 847 564-4779	Trade Debt				\$ 86,617
26 STERLING STEEL COMPANY, LLC 101 AVENUE K STERLING, IL 61081	C. ROBBINS TEL: 815-548-7000 EMAIL: C.ROBBINS@SSCLLC.COM	Trade Debt				\$ 86,541
27 CONSTELLATION ENERGY SERVICES, INC SUITE 175 2211 OLD EARHART ROAD ANN ARBOR, MI 48105	CONTRACTS ADMINISTRATION TEL: 888-635-0827 FAX: 888-829-8738 EMAIL: CMG@CONSTELLATION.C OM	Trade Debt				\$ 83,079
28 KEYSTONE-CALUMET INC. 75 REMITTANCE DRIVE SUITE 3182 CHICAGO, IL 60675-3182	CHUCK BOYD TEL: 815 474-5877 EMAIL: BOYDCH@KEYSTONESTEE L.COM	Trade Debt				\$ 76,046
29 TMS INTERNATIONAL, LLC 25066 NETWORK PL. CHICAGO, IL 60673-1250	MARY SMITH TEL: 412-678-6141 FAX: 412-675-8321 EMAIL: MASMITH@TMSINTERNAT IONAL.COM	Trade Debt				\$ 70,730
30 BLOOM ENGINEERING COMPANY, INC. P.O. BOX 536093 PITTSBURGH, PA 15235-5902	STEPHEN SIMKO TEL: 412-653-3500 FAX: 412-653-2253 EMAIL: SSIMKO@BLOOMENG.COM	Trade Debt				\$ 50,036
31 ALTON STEEL, INC. #774313 4313 SOLUTION CENTER CHICAGO, IL 606774003	JIM HRUSOVSKY TEL: 618 374-3524 FAX: 618 374-3210 EMAIL: JHRUSOVSKY@ALTONSTE EL.COM	Trade Debt				\$ 49,052
32 R & R EXPRESS LOGISTICS P.O. BOX 912394 DENVER, CO 80291	JOHN KRAKOWSKI TEL: 412-444-2472 FAX: 412-920-1853 EMAIL: JOHN.KRAKOWSKI@BALR REXP.COM	Trade Debt				\$ 47,664
33 HATZEL AND BUEHLER INC. P.O. BOX 848 CIRCLEVILLE, OH 43113	JAMES IVEY TEL: 740-420-3088 FAX: 740-420-9048 EMAIL: J.IVEY@HATZELANDBUEH LER.COM	Trade Debt				\$ 42,600
34 PRIMETALS TECHNOLOGIES USA LLC P.O. BOX 2166 CAROL STREAM, IL 60132- 2166	AHMED HOZAIN TEL: 508-755-6111 FAX: 508-755-6140 EMAIL: AHMED.HOZAIN@PRIMET ALS.COM	Trade Debt				\$42,511

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
35	PENSION BENEFIT GUARANTY CORPORATION 1200 K. STREET NW WASHINGTON D. C. 20005-4206	DANA CANNE TEL: (202) 326 - 4020 (EXT. 3810) FAX: (202) 842 - 2643 EMAIL: CANN.DANA@PBGC.GOV	Pension Obligation	Contingent Unliquidated			Undetermined
36	CHATHAM STEEL CORPORATION (01-CV-2015 - 903254.00 CIRCUIT COURT OF JEFFERSON COUNTY, AL) 501 WEST BOUNDARY STREET SAVANNAH, GA 31401	GENERAL COUNSEL TEL: 912-233-4182 FAX: 912-944-0653 EMAIL: CORPOFFICE@CHATHAMS TEEL.COM	Litigation	Contingent Unliquidated Disputed			Undetermined
37	GARY /CHICAGO INTERNATIONAL AIRPORT AUTHORITY 6001 AIRPORT RD GARY, IN 46406	DANIEL F. VICARI, P.E. (219) 949 - 4931 (219) 949-0573 DAN@GCIairport.com	Litigation	Contingent Unliquidated Disputed			Undetermined
38	MICHIGAN DEPARTMENT OF ENVIRONMENTAL QUALITY (TRUST ACCOUNT) 525 WEST ALLEGAN STREET PO BOX 30473 LANSING, MI 48909-7973	RONDA BLAIR TEL: 517-373-9548 FAX: 517-373-4797 EMAIL: BLAYERR@MICHIGAN.GOV	Environmental Remediation	Unliquidated			Undetermined
39	OHIO ATTORNEY GENERAL VS. OPTIMA SPECIALTY STEEL, INC. ET AL. (U.S. EPA SUPERFUND/CERCLA CLAIM) 30 E. Broad St., 14th Floor Columbus, OH 43215	Ohio Attorney General Mike DeWine TEL: 614-466-4986 FAX: 614-644-7106	Litigation	Contingent Unliquidated Disputed			Undetermined
40	STEELWORKERS PENSION TRUST 32551 COLLECTION CENTER DRIVE CHICAGO, IL 60693-0325	DEBORAH L. CHORBA, TEL: (412) 482-1876 EMAIL: DCHORBA@SPT-USW.ORG	Pension Obligation	Contingent Unliquidated			Undetermined

Fill in this information to identify the case and this filing:

Debtor Name KES ACQUISITION COMPANY
 United States Bankruptcy Court for the: _____ District of Delaware
 (State)
 Case number (if known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/15/2016
 MM / DD / YYYY

x


 Signature of individual signing on behalf of debtor

Mordechai Korf

Printed name

Chief Executive Officer

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

KES ACQUISITION COMPANY,

Debtor.

Chapter 11

Case No. 16-_____ (____)

(Joint Administration Requested)

LIST OF EQUITY SECURITY HOLDERS

Name and last known address or place of business of holder	Number of Securities	Kind of Interest
Optima Specialty Steel, Inc. 200 S. Biscayne Blvd. Suite 5500 Miami, FL 33131	100%	common stock

Fill in this information to identify the case and this filing:

Debtor Name KES ACQUISITION COMPANY
 United States Bankruptcy Court for the: _____ District of Delaware
 (State)
 Case number (if known): _____

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12/15

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WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/15/2016
 MM / DD / YYYY

x


 Signature of individual signing on behalf of debtor

Mordechai Korf

Printed name

Chief Executive Officer

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

KES ACQUISITION COMPANY,

Debtor.

Chapter 11

Case No. 16-_____ ()

(Joint Administration Pending)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(1), the following are corporations, other than a governmental unit, that directly or indirectly own 10% or more of any class of the debtor's equity interests:

Shareholder	Approximate Percentage of Shares Held
Optima Specialty Steel, Inc.	100%

DECLARATION UNDER PENALTY OF PERJURY

I, the undersigned authorized officer of KES Acquisition Company, the debtor in this case, declare under penalty of perjury that I have read the foregoing corporate ownership statement and that it is true and correct to the best of my information and belief.

Dated: December 15, 2016



Mordechai Korf
Chief Executive Officer