

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OKLAHOMA

Case number (if known) Chapter 7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Julimar Trading, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 26-1673867

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

8211 S. Delaware Place
Tulsa, OK 74137

Number, Street, City, State & ZIP Code

Tulsa

County

PO Box 666
Jenks, OK 74037

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Julimar Trading, LLC**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*☒ Chapter 7☐ Chapter 9☐ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

| | | |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

| | |
|----------------|--|
| Debtor _____ | Relationship _____ |
| District _____ | When _____ Case number, if known _____ |

Debtor **Julimar Trading, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Julimar Trading, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 18, 2016**
MM / DD / YYYY**X /s/ Zealand Benjamin Thigpen, III**
Signature of authorized representative of debtor**Zealand Benjamin Thigpen, III**
Printed nameTitle **Member****18. Signature of attorney****X /s/ Brian W. Huckabee**
Signature of attorney for debtorDate **November 18, 2016**
MM / DD / YYYY**Brian W. Huckabee**
Printed name**Huckabee & Huckabee, Inc.**
Firm name**406 S. Boulder
Suite 425
Tulsa, OK 74103**

Number, Street, City, State & ZIP Code

Contact phone **918-587-3000**Email address **notices@hucklaw.com****4428**

Bar number and State

Fill in this information to identify the case:Debtor name Julimar Trading, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration **Voluntary Petition for Non-Individuals Filing for Bankruptcy**

Official Form 207: Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 18, 2016**X /s/ Zealand Benjamin Thigpen, III**

Signature of individual signing on behalf of debtor

Zealand Benjamin Thigpen, III

Printed name

Member

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Julimar Trading, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

| | |
|--|------------------------|
| 1a. Real property: | |
| Copy line 88 from <i>Schedule A/B</i> | \$ <u>0.00</u> |
| 1b. Total personal property: | |
| Copy line 91A from <i>Schedule A/B</i> | \$ <u>3,348,061.50</u> |
| 1c. Total of all property: | |
| Copy line 92 from <i>Schedule A/B</i> | \$ <u>3,348,061.50</u> |

Part 2: Summary of Liabilities

| | |
|--|-------------------------|
| 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | |
| Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> | \$ <u>4,951,957.00</u> |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| 3a. Total claim amounts of priority unsecured claims: | |
| Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> | \$ <u>0.00</u> |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: | |
| Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$ <u>3,464,708.00</u> |
| 4. Total liabilities | |
| Lines 2 + 3a + 3b | \$ <u>8,416,665.00</u> |

Fill in this information to identify the case:Debtor name Julimar Trading, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Commerce BankChecking0944\$1,488.50

Arvest Bank. Balance is negative. All funds in account were withdrawn by Arvest in October and November 2016.

3.2. Account balance today is \$0.Checking1024\$0.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,488.50**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

| | | |
|-----|--|--------------------|
| 12. | Total of Part 3. | \$10,000.00 |
| | Current value on lines 11a + 11b = line 12. Copy the total to line 82. | |

Debtor **Julimar Trading, LLC**
Name

Case number (If known) _____

Refined metal alloys as described in attached Exhibit B-19. Value stated is as of October 31, 2016. This inventory is located in various warehouses around the United States. Arvest Bank obtained a temporary restraining order from the Tulsa County District Court restricting the transfer of this inventory. Arvest has a lien on the inventory.

Not applicable

\$3,327,648.00

Comparable sale

\$3,327,648.00

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$3,327,648.00

24. Is any of the property listed in Part 5 perishable?

☒ No☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes Fill in the information below.

General description

Net book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of
debtor's interest

39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

Debtor Julimar Trading, LLC
Name

Case number (If known) _____

Attached as Exhibit B-41 is AMT depreciation report that was attached to LLC's 2015 income tax return. The "Equipment" to which it refers consists of inexpensive desk, 2 old filing cabinets, chair, HP all-in-one fax/scanner (about 4 years old), HP desktop computer (about 10 years old), 10-year-old Samsung flat-panel display (approximately 17") and other office equipment and/or furnishings that have been discarded over the years. Exhibit B-41 also lists I-Phone with accessories (\$200), 2-year-old Microsoft Surface (\$400), and 15-year-old cordless telephone (\$0). The LLC also owns HP desktop computer purchased in February 2016 for \$400. Total value shown is management's estimate of second-hand value of all of these assets.

| | | |
|-------------------|------------------------|-------------------|
| \$3,081.00 | Comparable sale | \$1,200.00 |
|-------------------|------------------------|-------------------|

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

| |
|-------------------|
| \$1,200.00 |
|-------------------|

- 44.
- Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

- 45.
- Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

- 46.
- Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
 (Where available)

Valuation method used for current value
Current value of debtor's interest

- 47.
- Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. **2008 Honda Odyssey. Value stated is**
NADA clean trade-in.

| | | |
|----------------|------------------------|-------------------|
| Unknown | Comparable sale | \$7,725.00 |
|----------------|------------------------|-------------------|

- 48.
- Watercraft, trailers, motors, and related accessories**
- Examples:*
- Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

- 49.
- Aircraft and accessories**

- 50.
- Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

| |
|-------------------|
| \$7,725.00 |
|-------------------|

Debtor **Julimar Trading, LLC**
Name

Case number (If known) _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest71. **Notes receivable**
Description (include name of obligor)72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)73. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

The LLC and Benjamin Thigpen have filed a counterclaim in N.D. Okla. case number 16-cv-479-GKF-PJC against IDC Metals, LLC. A copy is attached hereto. "Amount requested" is reported here as zero because the counterclaim does not specify an amount.

Unknown

| | |
|------------------|------------------------|
| Nature of claim | Accounting and damages |
| Amount requested | \$0.00 |

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

Debtor Julimar Trading, LLC Case number (If known) _____

Name

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

Debtor **Julimar Trading, LLC**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|------------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | <u>\$1,488.50</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$10,000.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$3,327,648.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$1,200.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$7,725.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | <u>\$0.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + <u>\$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column | <u>\$3,348,061.50</u> | + 91b. <u>\$0.00</u> |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | <u>\$3,348,061.50</u> |

EXHIBIT B-19

31-Oct-16

| <u>Warehouse</u> | <u>Product</u> | <u>\$ Value</u> | <u>Lbs.</u> | |
|---------------------|----------------|---------------------------|-------------|---|
| PCC-Seattle | FeSi | \$194,515 | 313,734 | PCC Logistics, 1830 13th Av SW, Seattle WA 98134 |
| PCC-Seattle | HC FeCr | \$78,660 | 87,400 | PCC Logistics, 3629 Duwamish Av South, Seattle WA 98134 |
| PCC-Tacoma | FeSi | \$89,647 | 154,564 | PCC Logistics, 2602 Port of Tacoma Road, Tacoma WA 98421 |
| CRT-Chicago | FeMo Pow | \$278,011 | 34,751 | Calumet River Terminal, 10740 Burley Avenue, Chicago IL 60617 |
| CRT-Chicago | FeSi | \$702,888 | 1,011,350 | |
| CRT-Chicago | FeV | \$815,440 | 131,694 | |
| SHB-ELO | FeMo | \$164,188 | 18,274 | SH Bell Terminal, 2217 Michigan Av, East Liverpool OH 43920 |
| Alter-Davenport IA | FeSi | \$287,727 | 479,545 | Alter Barge Terminal, 10910 Utah Avenue, Davenport IA |
| SHB-Chicago | FeSi | \$169,069 | 178,877 | SH Bell Terminal, 10218 South Av "O", Chicago IL 60617 |
| SHB-Chicago | FeMo | \$267,890 | 29,816 | |
| SHB-Chicago | FeV | \$126,345 | 18,718 | |
| AMG-Cambridge | FeV | \$153,268 | 41,568 | AMG Vanadium, 60790 Southgate Rd, Cambridge OH 43725 |
| <u>TOTAL</u> | | <u>\$3,327,648</u> | | |

EXHIBIT B-41

ALTERNATIVE MINIMUM TAX DEPRECIATION REPORT

| Asset No. | Description | Date Acquired | AMT Method | AMT Life | AMT Cost Or Basis | AMT Accumulated | Regular Depreciation | AMT Depreciation | AMT Adjustment |
|-----------|----------------------------|---------------|------------|----------|-------------------|-----------------|----------------------|------------------|----------------|
| 1 | EQUIPMENT | VARIES | 150DB | 5.00 | 6,691. | 6,223. | 0. | 140. | -140. |
| 11 | IPHONE WITH ACCESSORIES | 033015 | 200DB | 3.00 | 695. | 0. | 695. | 695. | 0. |
| 12 | MICROSOFT SURFACE COMPUTER | 020915 | 200DB | 3.00 | 1,116. | 0. | 1,116. | 1,116. | 0. |
| 13 | TELEPHONE | 080615 | 200DB | 3.00 | 1,270. | 0. | 1,270. | 1,270. | 0. |
| | TOTALS | | | | 9,772. | 6,223. | 3,081. | 3,221. | -140. |
| | MACRS AMT ADJUSTMENT | | | | | | | -140. | |

Fill in this information to identify the case:Debtor name **Julimar Trading, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OKLAHOMA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| | | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim | |
|------------|--|---|--|---------------|
| 2.1 | Arvest Bank <small>Creditor's Name</small> PO Box 1678 Lowell, AR 72745 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 2013-present Last 4 digits of account number 8892 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien Credit Line Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$2,997,749.00 | \$0.00 |

| | | | | |
|------------|--|--|-----------------------|---------------|
| 2.2 | Arvest Bank <small>Creditor's Name</small> PO Box 1678 Lowell, AR 72745 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 2011-present Last 4 digits of account number 0489 Do multiple creditors have an interest in the same property? <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien Credit Line Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply | \$1,954,208.00 | \$0.00 |
|------------|--|--|-----------------------|---------------|

Debtor **Julimar Trading, LLC**

Case number (if know)

Name

☒ No☐ Contingent☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,951,957.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Brent Blackstock
401 South Boston Ave., 5th Floor
Tulsa, OK 74103Line 2.1**Brent Blackstock**
401 South Boston Ave., 5th Floor
Tulsa, OK 74103Line 2.2**Small Business Administration**
Office of District Counsel
301 NW 6th Street, Suite 116
Oklahoma City, OK 73102Line 2.1**Small Business Administration**
Office of District Counsel
301 NW 6th Street, Suite 116
Oklahoma City, OK 73102Line 2.2**Titus Hillis Reynolds Love**
Barry Reynolds
15 East 5th Street, Suite 3700
Tulsa, OK 74103Line 2.1**Titus Hillis Reynolds Love**
Barry Reynolds
15 East 5th Street, Suite 3700
Tulsa, OK 74103Line 2.2**US Attorney**
110 West 7th Street, Suite 300
Tulsa, OK 74119-1029Line 2.1**US Attorney**
110 West 7th Street, Suite 300
Tulsa, OK 74119-1029Line 2.2

EXHIBIT D

A. Inventory. All inventory which I hold for ultimate sale or lease, or which has been or will be supplied under contracts of service, or which are raw materials, work in process, or materials used or consumed in my business. "Inventory" means goods, other than farm products, which: (A) are leased by a person as lessor; (B) are held by a person for sale or lease or to be furnished under a contract of service; (C) are furnished by a person under a contract of service; or (D) consist of raw materials, work in process, or materials used or consumed in a business. The term "Inventory" is as defined by the Uniform Commercial Code and further as modified or amended by the laws of the jurisdiction which governs this transaction.

B. Accounts and Other Rights to Payment. All rights I have now or in the future to payments including, but not limited to, payment for property or services sold, leased, rented, licensed, or assigned, whether or not I have earned such payment by performance. This includes any rights and interests (including all liens and security interests) which I may have by law or agreement against any Account Debtor or obligor of mine. "Account" means a right to payment of a monetary obligation, whether or not earned by performance, (i) for property that has been or is to be sold, leased, licensed, assigned, or otherwise disposed of, (ii) for services rendered or to be rendered, (iii) for a policy of insurance issued or to be issued, (iv) for a secondary obligation incurred or to be incurred, (v) for energy provided or to be provided, (vi) for the use or hire of a vessel under a charter or other contract, (vii) arising out of the use of a credit or charge card or information contained on or for use with the card, or (viii) as winnings in a lottery or other game of chance operated or sponsored by a State, governmental unit of a State, or person licensed or authorized to operate the game by a State or governmental unit of a State. The term includes health-care-insurance receivables. The term "Accounts" does not include (i) rights to payment evidenced by chattel paper or an instrument, (ii) commercial tort claims, (iii) deposit accounts, (iv) investment property, (v) letter-of-credit rights or letters of credit or rights to payment, or (vi) rights to payment for money or funds advanced or sold, other than rights arising out of the use of a credit or charge card or information contained on or for use with the card. The term "Accounts" is as defined by the Uniform Commercial Code and further as modified or amended by the laws of the jurisdiction which governs this transaction.

C. General Intangibles. All general intangibles including, but not limited to, tax refunds, applications for patents, patents, copyrights, trademarks, trade secrets, good will, trade names, customer lists, permits and franchises, payment intangibles, computer programs and all supporting information provided in connection with a transaction relating to computer programs, and the right to use my name. "General intangible" means any personal property, including things in action, other than accounts, chattel paper, commercial tort claims, deposit accounts, documents, goods, instruments, investment property, letter-of-credit rights, letters of credit, money, and oil, gas, or other minerals before extraction. The term includes payment intangibles and software. The term "General Intangibles" is as defined by the Uniform Commercial Code and further as modified or amended by the laws of the jurisdiction which governs this transaction.

D. Equipment. All equipment including, but not limited to, all machinery, vehicles, furniture, fixtures, manufacturing equipment, farm machinery and equipment, shop equipment, office and recordkeeping equipment, and parts and tools. All equipment described in a list or schedule which I give to you will also be included in the Property, but such a list is not necessary for a valid security interest in my equipment. "Equipment" means goods other than inventory, farm products, or consumer goods. The term "Equipment" is as defined by the Uniform Commercial Code and further as modified or amended by the laws of the jurisdiction which governs this transaction.

E. Specific Property. INCLUDING INSTRUMENTS, DOCUMENTS, AND CHATTEL PAPER. All financial assets credited to my securities account held by RAYMOND JAMES & ASSOCIATES, INC., 1375 E 71ST STREET, TULSA, OK 74136 in account number 17895992 recorded in my name.

Note: The collateral description is excerpted from the Petition for Replevin filed by Arvest Bank in Tulsa County case no. CJ-2016-03922.

Fill in this information to identify the case:Debtor name Julimar Trading, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | Amount of claim |
|-----|--|--|
| 3.1 | Nonpriority creditor's name and mailing address Access World 2200 Broening Highway Suite 200 Baltimore, MD 21224 Date(s) debt was incurred <u>16-Oct</u> Last 4 digits of account number <u>N/A</u> | \$64.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warehousing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.2 | Nonpriority creditor's name and mailing address Access World 2200 Broening Highway Suite 200 Baltimore, MD 21224 Date(s) debt was incurred <u>16-Oct</u> Last 4 digits of account number <u>N/A</u> | \$302.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warehousing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.3 | Nonpriority creditor's name and mailing address AJC Logistics LLC PO Box 536467 Pittsburgh, PA 15253 Date(s) debt was incurred <u>16-Oct</u> Last 4 digits of account number <u>N/A</u> | \$650.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.4 | Nonpriority creditor's name and mailing address AJC Logistics LLC PO Box 536467 Pittsburgh, PA 15253 Date(s) debt was incurred <u>16-Oct</u> Last 4 digits of account number <u>N/A</u> | \$995.00 As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

| Debtor | Julimar Trading, LLC | | Case number (if known) |
|--------|---|--|------------------------|
| | Name | | |
| 3.5 | Nonpriority creditor's name and mailing address Arvest Bank PO Box 1678 Lowell, AR 72745 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>1024</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Other</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,075.00 |
| 3.6 | Nonpriority creditor's name and mailing address Calumet River Terminal PO Box 83149 Portland, OR 97283 Date(s) debt was incurred <u>2005-present</u> Last 4 digits of account number <u>N/A</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warehousing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$378.00 |
| 3.7 | Nonpriority creditor's name and mailing address Calumet River Terminal PO Box 83149 Portland, OR 97283 Date(s) debt was incurred <u>16-Oct</u> Last 4 digits of account number <u>N/A</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warehousing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,482.00 |
| 3.8 | Nonpriority creditor's name and mailing address Capital Development Affiliates 600 Madison Av New York, NY 10022 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>None</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,933,356.00 |
| 3.9 | Nonpriority creditor's name and mailing address CCMA LLC University Corporate Centre 450 Corporate Parkway, Suite 100 Buffalo, NY 14226 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>None</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Ferro molybdenum</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$103,179.00 |
| 3.10 | Nonpriority creditor's name and mailing address Celtic Logistics 3888 S Sherwood Forest Blvd Celtic Centre Bldg 1 Baton Rouge, LA 70816 Date(s) debt was incurred <u>16-Oct</u> Last 4 digits of account number <u>N/A</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,837.00 |
| 3.11 | Nonpriority creditor's name and mailing address Celtic Logistics 3888 S Sherwood Forest Blvd Celtic Centre Bldg 1 Baton Rouge, LA 70816 Date(s) debt was incurred <u>16-Oct</u> Last 4 digits of account number <u>N/A</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,500.00 |

| | | |
|--------|-------------------------------------|------------------------|
| Debtor | Julimar Trading, LLC Name | Case number (if known) |
|--------|-------------------------------------|------------------------|

| | | | |
|------|--|--|-------------------|
| 3.12 | Nonpriority creditor's name and mailing address Consolidated Mill Supply 1530 E Dundee Rd Suite 200 Palatine, IL 60074 Date(s) debt was incurred <u>16-Oct</u> Last 4 digits of account number <u>N/A</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pig Iron</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$8,653.00 |
|------|--|--|-------------------|

| | | | |
|------|--|---|-----------------|
| 3.13 | Nonpriority creditor's name and mailing address Echo Logistics 22168 Network Place Chicago, IL 60673 Date(s) debt was incurred <u>16-Oct</u> Last 4 digits of account number <u>N/A</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$713.00 |
|------|--|---|-----------------|

| | | | |
|------|--|---|-----------------|
| 3.14 | Nonpriority creditor's name and mailing address Echo Logistics 22168 Network Place Chicago, IL 60673 Date(s) debt was incurred <u>16-Oct</u> Last 4 digits of account number <u>N/A</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$434.00 |
|------|--|---|-----------------|

| | | | |
|------|---|---|-----------------|
| 3.15 | Nonpriority creditor's name and mailing address Excel Therapy Specialists, LLC PO Box 2588 Oklahoma City, OK 73125 Date(s) debt was incurred <u>16-Aug</u> Last 4 digits of account number <u>3757</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Medical</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$130.00 |
|------|---|---|-----------------|

| | | | |
|------|---|---|---------------|
| 3.16 | Nonpriority creditor's name and mailing address Gable Gotwals Mark Sanders 100 W. 5th Street, Suite 1100 Tulsa, OK 74103 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>None</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$0.00 |
|------|---|---|---------------|

| | | | |
|------|---|---|---------------------|
| 3.17 | Nonpriority creditor's name and mailing address Greuel Law Firm 8811 S Yale Av Suite 400 Tulsa, OK 74137 Date(s) debt was incurred <u>2013-present</u> Last 4 digits of account number <u>1077</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorney Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$108,926.00 |
|------|---|---|---------------------|

| | | | |
|------|--|--|-------------------|
| 3.18 | Nonpriority creditor's name and mailing address HoganTaylor LLP Lee R. Swarthout 2222 S. Utica Place Suite 200 Tulsa, OK 74114-7002 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>Unkn</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,745.00 |
|------|--|--|-------------------|

| Debtor | Julimar Trading, LLC | | Case number (if known) |
|--------|---|---|------------------------|
| | Name | | |
| 3.19 | Nonpriority creditor's name and mailing address ICD Metals LLC 600 Madison Ave New York, NY 10022 Date(s) debt was incurred <u>2014-present</u> Last 4 digits of account number <u>None</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$271,682.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.20 | Nonpriority creditor's name and mailing address Kendall Minnix 916 N. 2nd Street Jenks, OK 74037 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>None</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Precautionary - Ms. Thigpen's brother who was opposing party in settled lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.21 | Nonpriority creditor's name and mailing address Newport Metals 517 Manila Avenue, First Floor Jersey City, NJ 07302 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Unkn</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Precautionary</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.22 | Nonpriority creditor's name and mailing address Redwine and Cubberley Phillip Redwine 400 S. Crawford Ave. Norman, OK 73069 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>None</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Precautionary - attorney for Ms. Thigpen's brother in settled lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.23 | Nonpriority creditor's name and mailing address Security Bankcard Center Credit Card Operations PO Box 2149 Lowell, AR 72745 Date(s) debt was incurred <u>2011-present</u> Last 4 digits of account number <u>5738</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$13,934.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.24 | Nonpriority creditor's name and mailing address SH Bell Co PO Box 11495 Pittsburgh, PA 15238 Date(s) debt was incurred <u>16-Oct</u> Last 4 digits of account number <u>N/A</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,011.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warehousing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.25 | Nonpriority creditor's name and mailing address The Lincoln Electric Company 22801 St Clair AVE Euclid, OH 44117 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>None</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Precautionary</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Debtor **Julimar Trading, LLC**
Name

Case number (if known)

3.26 Nonpriority creditor's name and mailing address

UPS
PO Box 577
Carol Stream, IL 60132Date(s) debt was incurred CurrentLast 4 digits of account number 6160As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Express courierIs the claim subject to offset? ☒ No ☐ Yes

\$12.00

3.27 Nonpriority creditor's name and mailing address

US Transportation Services
205 Pennbriar Dr
Erie, PA 16509Date(s) debt was incurred 16-OctLast 4 digits of account number N/AAs of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: FreightIs the claim subject to offset? ☒ No ☐ Yes

\$525.00

3.28 Nonpriority creditor's name and mailing address

Western Overseas Corp
PO Box 90099
Long Beach, CA 90809Date(s) debt was incurred 2005-presentLast 4 digits of account number ATULAs of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Customs agentIs the claim subject to offset? ☒ No ☐ Yes

\$50.00

3.29 Nonpriority creditor's name and mailing address

Western Overseas Corp
PO Box 90099
Long Beach, CA 90809Date(s) debt was incurred 16-OctLast 4 digits of account number N/AAs of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: CustomsIs the claim subject to offset? ☒ No ☐ Yes

\$75.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|---|--|---|
| 4.1 | Conner & Winters Timothy T. Trump 4000 One Williams Center Tulsa, OK 74172 | Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.2 | Pierce Couch Hendrickson Baysinger Mark E. Hardin PO Box 239 Tulsa, OK 74101 | Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____ | — |
| 4.3 | Rivkin Radler LLP Michael A. Sirignano 926 RXR Plaza Uniondale, NY 11556 | Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____ | — |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a. \$ 0.00

5b. Total claims from Part 2

5b. + \$ 3,464,708.00

Total of claim amounts

Debtor **Julimar Trading, LLC**
Name

Case number (if known)

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ **3,464,708.00**

Fill in this information to identify the case:Debtor name Julimar Trading, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:Debtor name Julimar Trading, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Zealand and Cheryl Thigpen** **8211 S. Delaware Place
Tulsa, OK 74137**

☐ D _____
☐ E/F _____
☐ G _____

2.2 **Zealand and Cheryl Thigpen** **8211 S. Delaware Place
Tulsa, OK 74137**

Arvest Bank

☒ D **2.1**
☐ E/F _____
☐ G _____

2.3 **Zealand and Cheryl Thigpen** **8211 S. Delaware Place
Tulsa, OK 74137**

Greuel Law Firm

☐ D _____
☒ E/F **3.17**
☐ G _____

Fill in this information to identify the case:Debtor name Julimar Trading, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From **1/01/2016** to **Filing Date**

Sources of revenue

Check all that apply

☒ Operating a business☐ Other _____**Gross revenue**

(before deductions and exclusions)

\$13,215,459.92

For prior year:

From **1/01/2015** to **12/31/2015**

☒ Operating a business☐ Other _____\$37,003,089.00

For year before that:

From **1/01/2014** to **12/31/2014**

☒ Operating a business☐ Other _____\$75,171,687.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from****each source**

(before deductions and exclusions)

For prior year:

From **1/01/2015** to **12/31/2015**

LLC's income tax return reports this amount as "Section 481(A) income". That section of the Internal Revenue Code is entitled "Adjustments required by changes in method of accounting".

\$127,096.00

Debtor **Julimar Trading, LLC**

Case number (if known)

For prior year:
From 1/01/2015 to 12/31/2015

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

Schedule K to LLC's 2015
income tax return reports
\$46,780 and \$5,023 in
dividends in addition to
ordinary business income of
\$848,355.

\$51,803.00

For year before that:
From 1/01/2014 to 12/31/2014

LLC's income tax return
reports this amount as
"Section 481(A) income".
That section of the Internal
Revenue Code is entitled
"Adjustments required by
changes in method of
accounting".

\$127,096.00

For year before that:
From 1/01/2014 to 12/31/2014

Schedule K to LLC's 2014
income tax return reports
\$201,355 in long-term capital
gain, \$854 in net short-term
capital gain, \$16 in interest
income, and \$3,696 in
dividends in addition to
ordinary business income of
\$835,400.

\$205,921.00**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

4.1. **Arvest Bank**
PO Box 1678
Lowell, AR 72745
Payment made on debts personally
guaranteed by member(s)

11/16/2015
through
9/30/2016

\$253,805.85**LLC debt obligations**

Debtor **Julimar Trading, LLC**

Case number (if known) _____

| Insider's name and address Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|--|-----------------------|---------------------------------|
| 4.2. ICD Metals LLC 600 Madison Ave New York, NY 10022 Payment made on debts personally guaranteed by member(s) | 11/30/2015 through 8/24/2016 | \$755,782.32 | LLC debt obligations |
| 4.3. Capital Development Affiliates 600 Madison Av New York, NY 10022 Payment made on debts personally guaranteed by member(s) | 08/31/2016, 08/22/2016, 07/15/2016, 07/05/2016 - payments of \$14,666.78 each. | \$58,667.12 | LLC debt obligations |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|--|--|---------------------------|--------------|
| Arvest Bank PO Box 1678 Lowell, AR 72745 | Arvest seized \$600,000 on October 13, 2016 and \$164,513.77 on November 15, 2016 from Arvest Collateral Account FBO Julimar Trading, LLC with Wells Fargo, account #3244. This seizure paid off Arvest loan with a balance of \$600,000. In addition, Arvest seized \$4,200.91 from Benjamin and Cheryl Thigpen's Arvest checking account, account #8197, on November 4, 2016. In addition, Arvest seized \$2,936.11 from LLC's Arvest checking account, account #1024 on October 21, 2016. Last 4 digits of account number: _____ | October and November 2016 | \$771,650.79 |

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|--|----------------|--|---|
| 7.1. Arvest Bank vs. Julimar Trading LLC, Cheryl M. Thigpen, and Zealand B. Thigpen, III, CJ-2016-3922 | Replevin | Tulsa County Court Clerk 500 S. Denver Tulsa, OK 74103 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

Debtor **Julimar Trading, LLC**

Case number (if known)

| | Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|------|--|--|---|---|
| 7.2. | Capital Development Affiliates, LLC, vs. Cheryl Minnix Thigpen, Zealand Benjamin Thigpen, and Julimar Trading, LLC 16-CV-08670-LTS | Breach of Contract and Breach Guaranty | United States District Court for the Southern District of New York US Courthouse 500 Pearl Street New York, NY 10007 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.3. | ICD Metals, LLC vs. Julimar Trading, LLC and Zealand Benjamin Thigpen, III 16 CV-479GKF | Multiple alleged causes of action | United States District Court For The Northern District of Oklahoma 333 W. 4th Street, #411 Tulsa, OK 74103 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.4. | In The Matter of the Carole C. Minnix Trust: Cheryl M. Thigpen, Trustee and Kristi L. Minnix Posewitz, Trustee vs. Kendall D. Minnix, Trustee and Kendall D. Minnix vs. Zealand Benjamin Thigpen and Julimar Trading, LLC PT-2014-007 | Petition to remove Ms. Thigpen's brother as co-trustee of their mother's trust and to surcharge his interest. The brother filed a counter claim and also a third-party claim against Mr. Thigpen and Julimar Trading, LLC Announced settled July 25, 2016 | Tulsa County Court Clerk 500 S. Denver Tulsa, OK 74103 | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☐ None

| | Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------|--|--|--------------------|---------------|
| 9.1. | Various charities Boys Scouts of America, National Public Radio, Joe Martin Memorial State Race | \$200 in 2016, \$1,300 in 2015 and \$2,270 in 2014. | 2014 - 2016 | \$0.00 |
| | Recipients relationship to debtor | | | |

Debtor **Julimar Trading, LLC**

Case number (if known) _____

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small> | Dates of loss | Value of property lost |
|--|--|---------------|------------------------|
| 2008 Honda Odyssey | Auto accident with deer. Hanover Insurance paid approximately \$6,000 for repair. | July 2016 | Unknown |

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|---|--|---------------|-----------------------|
| 11.1. Huckabee & Huckabee, Inc. 406 S. Boulder Suite 425 Tulsa, OK 74103 | The Thigpens, not the LLC, paid \$335 for court costs for this LLC's case. | November 2016 | \$335.00 |
| Email or website address notices@hucklaw.com | | | |
| Who made the payment, if not debtor? | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

Debtor **Julimar Trading, LLC**

Case number (if known) _____

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units
18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

| | Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|--|---------------------------------|---|--|---|
| 18.1. | CrossFirst Bank PO Box 27107 Overland Park, KS 66225-7107 | XXXX-1442 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__ | December 31, 2014 | \$11,362.38 |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Do you still have it? |
|---|--|-----------------------------|-----------------------|
|---|--|-----------------------------|-----------------------|

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

| Facility name and address | Names of anyone with access to it | Description of the contents | Do you still have it? |
|---------------------------|-----------------------------------|-----------------------------|-----------------------|
|---------------------------|-----------------------------------|-----------------------------|-----------------------|

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own
21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Debtor **Julimar Trading, LLC**

Case number (if known) _____

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
☐ Yes. Provide details below.

| Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

| Business name address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. Dates business existed |
|-----------------------|-------------------------------------|--|
|-----------------------|-------------------------------------|--|

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

| Name and address | Date of service From-To |
|---|----------------------------|
| 26a.1. HoganTaylor LLP Lee R. Swarthout 2222 S. Utica Place Suite 200 Tulsa, OK 74114-7002 | 2004 to present |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Debtor **Julimar Trading, LLC**

Case number (if known) _____

Name and address**If any books of account and records are unavailable, explain why**

26c.1. **Zealand Benjamin and Cheryl Thigpen**
8211 S. Delaware Place
Tulsa, OK 74137

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Arvest Bank**
PO Box 1678
Lowell, AR 72745

26d.2. **ICD Metals LLC**
600 Madison Ave
New York, NY 10022

26d.3. **Euler Hermes**
Trade Credit Insurance Company
800 Red Brook Boulevard
Owings Mills, MD 21117

26d.4. **Dun & Bradstreet**
103 JFK Parkway
Short Hills, NJ 07078

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|--------------------------------------|---|--|------------------------------|
| Zealand Benjamin Thigpen, III | 8211 S. Delaware Place Tulsa, OK 74137 | Member | 50% |
| Name | Address | Position and nature of any interest | % of interest, if any |
| Cheryl Minnix Thigpen | 8211 S. Delaware Place Tulsa, OK 74137 | Member | 50% |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor **Julimar Trading, LLC**

Case number (if known)

- ☐ No
- ☒ Yes. Identify below.

| | Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|------|--|---|--|---|
| 30.1 | | | | Wages and draws. Note: the LLC was conducting normal operations and making large profits, and Arvest Bank was even considering increasing the LLC's credit line, until Arvest Bank cut off and called Debtor's credit line in August 2016. Debtor thinks that Arvest's action was motivated by the lawsuit filed by ICD Metals, LLC on July 21, 2016. The ICD suit arises from a business dispute, not a difficulty of the LLC to meet its obligations. |
| | Zealand Benjamin Thigpen, III 8211 S. Delaware Place Tulsa, OK 74137 | Wages (net of payroll tax withholding) and draws as described in Exhibit SOFA#30(a). The items in the amount of approximately \$6,349.33 are wages. The rest are draws. | January 13, 2016 through November 11, 2016 | |
| | Relationship to debtor Member | | | |
| 30.2 | Zealand Benjamin Thigpen, III 8211 S. Delaware Place Tulsa, OK 74137 | Payment of health insurance premiums and contributions to Health Care Spending Account as described in Exhibit SOFA#30(b). | November 16, 2015 to November 7, 2016 | |
| | Relationship to debtor Member | | | |
| 30.3 | Zealand Benjamin Thigpen, III 8211 S. Delaware Place Tulsa, OK 74137 | Payment of life insurance premiums as described in Exhibit SOFA#30(c) | | |
| | Relationship to debtor Member | | | |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor **Julimar Trading, LLC**

Case number (if known) _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 18, 2016****/s/ Zealand Benjamin Thigpen, III**

Signature of individual signing on behalf of the debtor

Zealand Benjamin Thigpen, III

Printed name

Position or relationship to debtor **Member**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

STATEMENT OF FINANCIAL AFFAIRS ATTACHMENT

13. Transfers

In about April 2016, Julimar Trading LLC (JTL) bought a quantity of alloy from CCMA LLC of Amherst, New York and sold it to Lincoln Electric, which, after the alloy went through warehouses, used the alloy in its factory to make welding rods. The sale and purchase price (total of two invoices) was about \$103,000. JTL did not mark up the price because it had already made a profit when CCMA bought the alloy through JTL's Korean commissioned agent, Ferro Alloys of Korea (principal Jung Mun Hua), which represents other companies besides JTL but when representing JTL uses the name Julimar Trading Asia. When Ben Thigpen learned that parties with whom JTL had been doing business were receiving letters from Arvest, Mr. Thigpen, concerned that CCMA LLC might be an innocent victim of Arvest's blanket lien, issued credit memos on about November 2, 2016 to Lincoln Electric for the purchase price. The current status is that Lincoln Electric has not paid the sale price to anyone. Arvest, the LLC's bankruptcy trustee, Lincoln Electric, and CCMA will need to sort out this transaction.

EXHIBIT SOFA 13 LLC PAYMENTS TO GREUEL LAW FIRM

| | Type | Date | Num | Memo | Account | Clr | Split | Amount |
|------------------------|-------------|-------------|------------|-------------|----------------|------------|--------------|---------------|
| Greuel Law Firm | | | | | | | | |
| | Check | 12/03/2014 | 4484 | | Crossfirst | Ö | Legal Fees | -10,000.00 |
| | Check | 01/16/2015 | 1452 | | Arvest | Ö | Legal Fees | -10,000.00 |
| | Check | 07/16/2015 | 1655 | | Arvest | Ö | Legal Fees | -5,000.00 |
| | Check | 09/04/2015 | 1701 | | Arvest | Ö | Legal Fees | -5,000.00 |
| | Check | 09/21/2015 | 1711 | | Arvest | Ö | Legal Fees | -5,000.00 |
| | Check | 09/28/2015 | 1714 | | Arvest | Ö | Legal Fees | -5,000.00 |
| | Check | 10/13/2015 | 1729 | | Arvest | Ö | Legal Fees | -5,000.00 |
| | Check | 05/02/2016 | 1868 | | Arvest | Ö | Legal Fees | -500.00 |
| | Check | 06/16/2016 | 1915 | | Arvest | Ö | Legal Fees | -2,000.00 |
| | Check | 11/06/2016 | 2011 | | Commerce | Ö | Legal Fees | -2,000.00 |

EXHIBIT SOFA #30(a) - Wages and draws

| Type | Date | Num | Name | Memo | Split | Amount |
|-------|------------|----------|---------------|-----------------------|-------------|------------|
| Check | 01/13/2016 | Transfer | Z. B. Thigpen | | Arvest | -8,000.00 |
| Check | 01/19/2016 | Transfer | Z. B. Thigpen | | Arvest | -2,000.00 |
| Check | 01/20/2016 | Transfer | Z. B. Thigpen | | Arvest | -1,000.00 |
| Check | 01/25/2016 | 1780 | Z. B. Thigpen | January 2016 Payroll | Arvest | -6,349.33 |
| Check | 02/05/2016 | Transfer | Z. B. Thigpen | | Arvest | -2,000.00 |
| Check | 02/11/2016 | Transfer | Z. B. Thigpen | | Arvest | -4,000.00 |
| Check | 02/15/2016 | Transfer | Z. B. Thigpen | | Arvest | -2,500.00 |
| Check | 02/19/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 02/23/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 02/29/2016 | 1813 | Z. B. Thigpen | February 2016 Payroll | Arvest | -6,329.13 |
| Check | 02/29/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 03/16/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 03/22/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 03/23/2016 | 1834 | Z. B. Thigpen | March 2016 Payroll | Arvest | -6,329.13 |
| Check | 04/07/2016 | Transfer | Z. B. Thigpen | | Arvest | -2,000.00 |
| Check | 04/11/2016 | Transfer | Z. B. Thigpen | | Arvest | -2,000.00 |
| Check | 04/12/2016 | Transfer | Z. B. Thigpen | | Arvest | -2,000.00 |
| Check | 04/22/2016 | Transfer | Z. B. Thigpen | | Arvest | -9,000.00 |
| Check | 04/26/2016 | Transfer | Z. B. Thigpen | | Arvest | -2,000.00 |
| Check | 04/29/2016 | 1865 | Z. B. Thigpen | April 2016 Payroll | Arvest | -6,329.13 |
| Check | 05/10/2016 | Transfer | Z. B. Thigpen | | Arvest | -5,000.00 |
| Check | 05/17/2016 | Transfer | Z. B. Thigpen | | Arvest | -5,000.00 |
| Check | 05/20/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 05/24/2016 | Transfer | Z. B. Thigpen | | Arvest | -5,000.00 |
| Check | 06/10/2016 | Transfer | Z. B. Thigpen | | Arvest | -2,500.00 |
| Check | 06/16/2016 | 1919 | Z. B. Thigpen | | Arvest | -6,329.13 |
| Check | 06/23/2016 | Transfer | Z. B. Thigpen | | Arvest | -5,000.00 |
| Check | 07/05/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 07/11/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 07/15/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 07/22/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 07/29/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 08/02/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 08/08/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 08/10/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 08/16/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| * | 08/16/2016 | | Z. B. Thigpen | | | -5,000.00 |
| Check | 08/23/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 08/24/2016 | Transfer | Z. B. Thigpen | | Arvest | -1,000.00 |
| Check | 09/20/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| ** | 09/23/2016 | | Z. B. Thigpen | | Wells Fargo | -10,000.00 |
| Check | 09/26/2016 | 2023 | Z. B. Thigpen | | Arvest | -6,302.14 |

| | | | | | | |
|-------|------------|----------|---------------|------------------|----------|-------------|
| Check | 10/17/2016 | Transfer | Z. B. Thigpen | | Arvest | -3,000.00 |
| Check | 11/07/2016 | 2014 | Z. B. Thigpen | October Payroll | Commerce | -6,302.16 |
| Check | 11/11/2016 | 2018 | Z. B. Thigpen | November Payroll | Commerce | -6,203.16 |
| Total | | | | | | -179,473.31 |

* Mr. Thigpen borrowed this amount from Arvest Bank. Arvest charged it to the LLC's line of credit. He deposited it to his personal account at Arvest. The line of credit was subsequently paid in full by Arvest Bank's seizure of LLC's Wells Fargo investment account.

** Mr. Thigpen took this draw from LLC's investment account at Wells Fargo. He deposited it in his personal account at Arvest, which Arvest later seized. The Wells Fargo investment account derived in January 2014 from an annuity at Wells Fargo (when the annuity aged out), which had earlier derived from an annuity at Raymond James.

EXHIBIT 30(b) - Health benefits

| Type | Date | Num | Name | Memo | Split | Paid Amount |
|-----------------|------------|----------|-----------------------------|--------------------------|------------------|-------------|
| Check | 11/16/2015 | ACH | United Healthcare Insurance | | Arvest | 448.77 |
| Check | 12/17/2015 | ACH | United Healthcare Insurance | | Arvest | 448.77 |
| Check | 01/19/2016 | EFT | United Healthcare Insurance | | Arvest | 448.77 |
| Check | 02/17/2016 | ACH | United Healthcare Insurance | | Arvest | 448.77 |
| Check | 02/18/2016 | 1806 | Medicare | | Arvest | 391.50 |
| Check | 03/17/2016 | ACH | United Healthcare Insurance | | Arvest | 448.77 |
| Bill | 04/10/2016 | | Medicare | Claim #216546274T | Accounts Payable | 925.40 |
| Check | 04/18/2016 | Draft | United Healthcare Insurance | | Arvest | 448.77 |
| Bill | 05/15/2016 | | Medicare | Claim Number 216546274T | Accounts Payable | 462.70 |
| Check | 05/16/2016 | ACH | United Healthcare Insurance | | Arvest | 524.04 |
| Check | 06/17/2016 | ACH | United Healthcare Insurance | | Arvest | 524.04 |
| Check | 06/20/2016 | 1922 | Medicare | Claim Number 216546274T | Arvest | 462.70 |
| Check | 07/18/2016 | ACH | United Healthcare Insurance | | Arvest | 524.04 |
| Bill | 07/25/2016 | | Medicare | Claim Number 216546274T | Accounts Payable | 462.70 |
| Check | 08/14/2016 | 1981 | Medicare | Claim #216546274T | Arvest | 462.70 |
| Check | 08/17/2016 | ACH | United Healthcare Insurance | | Arvest | 524.04 |
| Bill | 08/26/2016 | | Medicare | Claim Number 216546274T | Accounts Payable | 462.70 |
| Check | 09/19/2016 | ACH | United Healthcare Insurance | | Arvest | 524.04 |
| Check | 10/17/2016 | ACH | United Healthcare Insurance | | Arvest | 524.04 |
| Check | 11/07/2016 | 2017 | Medicare | Claim Number T-216546274 | Commerce | 925.40 |
| Check | 12/01/2015 | ACH | Blue Cross | | Arvest | 103.10 |
| Check | 12/04/2015 | ACH | Blue Cross | | Arvest | 28.10 |
| Check | 01/04/2016 | ACH | Blue Cross | | Arvest | 33.10 |
| Check | 01/04/2016 | ACH | Blue Cross | | Arvest | 103.10 |
| Check | 01/22/2016 | Transfer | Z. B. Thigpen | | Arvest | 1,000.00 |
| Check | 02/01/2016 | ACH | Blue Cross | | Arvest | 103.10 |
| Check | 02/04/2016 | ACH | Blue Cross | | Arvest | 33.10 |
| Check | 02/17/2016 | Transfer | Z. B. Thigpen | | Arvest | 1,000.00 |
| Check | 03/01/2016 | ACH | Blue Cross | | Arvest | 103.10 |
| Check | 03/04/2016 | ACH | Blue Cross | | Arvest | 33.10 |
| Check | 04/01/2016 | ACH | Blue Cross | | Arvest | 105.30 |
| Check | 04/04/2016 | ACH | Blue Cross | | Arvest | 33.10 |
| Check | 04/22/2016 | Transfer | Z. B. Thigpen | | Arvest | 1,000.00 |
| Check | 05/02/2016 | ACH | Blue Cross | | Arvest | 105.30 |
| Check | 05/04/2016 | ACH | Blue Cross | | Arvest | 33.10 |
| Check | 05/27/2016 | Transfer | Z. B. Thigpen | | Arvest | 1,000.00 |
| Check | 06/01/2016 | ACH | Blue Cross | | Arvest | 105.30 |
| Check | 06/06/2016 | ACH | Blue Cross | | Arvest | 33.10 |
| General Journal | 06/17/2016 | 1441 | | | Arvest | 1,000.00 |
| Check | 07/01/2016 | ACH | Blue Cross | | Arvest | 105.30 |
| Check | 07/05/2016 | ACH | Blue Cross | | Arvest | 33.10 |

| | | | | | |
|-------|------------|----------|---------------|--------|----------|
| Check | 07/29/2016 | Transfer | Z. B. Thigpen | Arvest | 1,000.00 |
| Check | 08/01/2016 | ACH | Blue Cross | Arvest | 105.30 |
| Check | 08/04/2016 | ACH | Blue Cross | Arvest | 33.10 |
| Check | 08/24/2016 | Transfer | Z. B. Thigpen | Arvest | 1,000.00 |
| Check | 09/01/2016 | ACH | Blue Cross | Arvest | 105.30 |
| Check | 09/06/2016 | ACH | Blue Cross | Arvest | 33.10 |
| Check | 10/03/2016 | ACH | Blue Cross | Arvest | 105.30 |
| Check | 10/04/2016 | ACH | Blue Cross | Arvest | 33.10 |

EXHIBIT SOFA30(c) - Life insurance benefits

| Type | Date | Num | Name | Split | Paid Amount |
|-------|------------|-------|-------------------------|--------|-------------|
| Check | 11/18/2015 | ACH | Farmer's New World Life | Arvest | 1,723.13 |
| Check | 11/19/2015 | ACH | GLAIC | Arvest | 1,480.38 |
| Check | 12/17/2015 | ACH | Farmer's New World Life | Arvest | 1,723.13 |
| Check | 12/18/2015 | ACH | GLAIC | Arvest | 1,460.38 |
| Check | 01/20/2016 | ACH | Farmer's New World Life | Arvest | 1,723.13 |
| Check | 01/21/2016 | ACH | GLAIC | Arvest | 1,460.38 |
| Check | 02/17/2016 | ACH | Farmer's New World Life | Arvest | 1,723.13 |
| Check | 02/18/2016 | ACH | GLAIC | Arvest | 1,460.38 |
| Check | 03/17/2016 | ACH | Farmer's New World Life | Arvest | 1,723.13 |
| Check | 03/18/2016 | ACH | GLAIC | Arvest | 1,460.38 |
| Check | 04/18/2016 | Draft | Farmer's New World Life | Arvest | 1,723.13 |
| Check | 04/19/2016 | Draft | GLAIC | Arvest | 1,460.38 |
| Check | 05/17/2016 | ACH | Farmer's New World Life | Arvest | 1,723.13 |
| Check | 05/18/2016 | ACH | GLAIC | Arvest | 1,460.38 |
| Check | 06/16/2016 | ACH | Farmer's New World Life | Arvest | 1,723.13 |
| Check | 06/17/2016 | ACH | GLAIC | Arvest | 1,460.38 |
| Check | 07/18/2016 | ACH | Farmer's New World Life | Arvest | 2,466.85 |
| Check | 07/19/2016 | ACH | GLAIC | Arvest | 1,460.38 |
| Check | 08/16/2016 | ACH | Farmer's New World Life | Arvest | 2,466.85 |
| Check | 08/17/2016 | ACH | GLAIC | Arvest | 1,460.38 |
| Check | 09/16/2016 | ACH | Farmer's New World Life | Arvest | 2,466.85 |
| Check | 09/19/2016 | ACH | GLAIC | Arvest | 1,460.38 |
| Check | 10/18/2016 | ACH | Farmer's New World Life | Arvest | 2,466.85 |
| Check | 10/19/2016 | ACH | GLAIC | Arvest | 1,460.38 |

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Oklahoma

In re **Julimar Trading, LLC**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | | |
|---|----|-------------|
| For legal services, I have agreed to accept | \$ | 0.00 |
| Prior to the filing of this statement I have received | \$ | 0.00 |
| Balance Due | \$ | 0.00 |

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Benjamin and Cheryl Thigpen**

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify): **Benjamin and Cheryl Thigpen**

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

These items are excluded from employment unless later agreed in writing: -Contested matters-Adversary proceedings-Appeals-Criminal proceedings-Cases other than the one initially filed-Proceedings in courts other than the U.S. Bankruptcy Court for the Northern District of Oklahoma-Cases under other chapters than the one specified above-Proceedings after case closed-Objections to claim of exemption-Motions to dismiss-Motions and notices to convert to another chapter-Modification of mortgages.

Note: The undersigned received \$10,000 from the Thigpens (fully earned by services prepetition) for counselling regarding bankruptcy and preparation of their schedules, which necessitated preparation of the LLC's schedules whether the LLC filed bankruptcy or not.

Note: The undersigned received \$335 as costs to be paid to the Court.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 18, 2016

Date

/s/ Brian W. Huckabee

Brian W. Huckabee 4428

Signature of Attorney

Huckabee & Huckabee, Inc.

406 S. Boulder

Suite 425

Tulsa, OK 74103

918-587-3000 Fax: 918-583-3072

notices@hucklaw.com

Name of law firm

Revised 02/2012

**United States Bankruptcy Court
Northern District of Oklahoma**

In re **Julimar Trading, LLC**

Debtor(s)

Case No.

Chapter

7

VERIFICATION AS TO OFFICIAL CREDITOR LIST

☒ Original
☐ Amendment
☐ Add ☐ Delete

I hereby certify under penalty of perjury that the master mailing list of creditors submitted either on the Creditor List Submission application, or uploaded to the Electronic Case Filing System is a true, correct and complete listing to the best of my knowledge.

I further acknowledge that (1) the accuracy and completeness in preparing the creditor listing are the shared responsibility of the debtor and the debtor's attorney, (2) the court will rely on the creditor listing for all mailings, and (3) that the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes.

If this filing is an amendment to the creditor list, indicate only the number of creditors being added or to be deleted at this time. (For verification purposes, attach a list of the creditors being submitted, uploaded, or to be deleted.)

31 # of Creditors (or if amended, # of creditors added)

Method of submission:

- a) **X** uploaded to Electronic Case Filing System; or
 b) _____ Creditor List Submission application (to be used by Pro Se filers, found on the Court's website at www.oknb.uscourts.gov, or available in the Clerk's Office)

_____ # of Creditors (on attached list) to be deleted

/s/ Zealand Benjamin Thigpen, III

Debtor Signature

Address:(if not represented by an attorney)

Phone:(if not represented by an attorney)

Joint Debtor Signature

Address:(if not represented by an attorney)

Phone:(if not represented by an attorney)

/s/ Brian W. Huckabee

Attorney Signature

Brian W. Huckabee 4428

Huckabee & Huckabee, Inc.

406 S. Boulder

Tulsa, OK 74103-0000

918-587-3000

918-583-3072

notices@hucklaw.com

Date: **November 18, 2016**

[Check if applicable]

____ Creditors with foreign addresses included

Access World
2200 Broening Highway
Suite 200
Baltimore, MD 21224

AJC Logistics LLC
PO Box 536467
Pittsburgh, PA 15253

Arvest Bank
PO Box 1678
Lowell, AR 72745

Brent Blackstock
401 South Boston Ave., 5th Floor
Tulsa, OK 74103

Calumet River Terminal
PO Box 83149
Portland, OR 97283

Capital Development Affiliates
600 Madison Av
New York, NY 10022

CCMA LLC
University Corporate Centre
450 Corporate Parkway, Suite 100
Buffalo, NY 14226

Celtic Logistics
3888 S Sherwood Forest Blvd
Celtic Centre Bldg 1
Baton Rouge, LA 70816

Conner & Winters
Timothy T. Trump
4000 One Williams Center
Tulsa, OK 74172

Consolidated Mill Supply
1530 E Dundee Rd
Suite 200
Palatine, IL 60074

Echo Logistics
22168 Network Place
Chicago, IL 60673

Excel Therapy Specialists, LLC
PO Box 2588
Oklahoma City, OK 73125

Gable Gotwals
Mark Sanders
100 W. 5th Street, Suite 1100
Tulsa, OK 74103

Greuel Law Firm
8811 S Yale Av
Suite 400
Tulsa, OK 74137

HoganTaylor LLP
Lee R. Swarthout
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ICD Metals LLC
600 Madison Ave
New York, NY 10022

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916 N. 2nd Street
Jenks, OK 74037

Newport Metals
517 Manila Avenue, First Floor
Jersey City, NJ 07302

Pierce Couch Hendrickson Baysinger
Mark E. Hardin
PO Box 239
Tulsa, OK 74101

Redwine and Cubberley
Phillip Redwine
400 S. Crawford Ave.
Norman, OK 73069

Rivkin Radler LLP
Michael A. Sirignano
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Uniondale, NY 11556

Security Bankcard Center
Credit Card Operations
PO Box 2149
Lowell, AR 72745

SH Bell Co
PO Box 11495
Pittsburgh, PA 15238

Small Business Administration
Office of District Counsel
301 NW 6th Sreet, Suite 116
Oklahoma City, OK 73102

The Lincoln Electric Company
22801 St Clair AVE
Euclid, OH 44117

Titus Hillis Reynolds Love
Barry Reynolds
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Tulsa, OK 74103

UPS
PO Box577
Carol Stream, IL 60132

US Attorney
110 West 7th Street, Suite 300
Tulsa, OK 74119-1029

US Transportation Services
205 Pennbriar Dr
Erie, PA 16509

Western Overseas Corp
PO Box 90099
Long Beach, CA 90809

Zealand and Cheryl Thigpen
8211 S. Delaware Place
Tulsa, OK 74137

**United States Bankruptcy Court
Northern District of Oklahoma**

In re **Julimar Trading, LLC**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Julimar Trading, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

November 18, 2016

Date

/s/ Brian W. Huckabee

Brian W. Huckabee 4428

Signature of Attorney or Litigant
Counsel for **Julimar Trading, LLC**
Huckabee & Huckabee, Inc.

**406 S. Boulder
Suite 425
Tulsa, OK 74103
918-587-3000 Fax:918-583-3072
notices@hucklaw.com**