

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District Of Texas

(State)

Case number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Houston Plate Processing, Inc.

2. **All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 4 5 - 2 6 5 4 9 4 9

4. **Debtor's address**

Principal place of business

Mailing address, if different from principal place of business

12255 FM 529 Road

Number Street

Number Street

P.O. Box

Houston

City

TX

State

77041

ZIP Code

City

State

ZIP Code

Location of principal assets, if different from principal place of business

HARRIS

County

Number Street

City

State

ZIP Code

5. **Debtor's website (URL)** www.houstonplate.com

6. **Type of debtor**

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3 3 2 9**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**
- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Houston Plate Processing, Inc. Case number (if known) _____
Name

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/02/2017
MM / DD / YYYY

Xs/Jeremiah E. Thompson

Signature of authorized representative of debtor

Jeremiah E. Thompson

Printed name

Title President**18. Signature of attorney****X**s/Margaret M. McClure

Signature of attorney for debtor

Date

02/02/2017MM / DD / YYYYMargaret M. McClure

Printed name

Law Office of Margaret M. McClure

Firm name

909 Fannin, Suite 3810

Number Street

Houston

City

TX
State77010
ZIP Code(713) 659-1333

Contact phone

Margaret@mmmclurelaw.com
Email address00787997

Bar number

TX
State

UNITED STATES BANKRUPTCY COURT
Southern District of Texas
Houston Division

In re:

Case No. BKY

Houston Plate Processing, Inc.,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Jeremiah E. Thompson, declare under penalty of perjury that I am the President of Houston Plate Processing, Inc., a Texas corporation and that on December 12, 2016 the following resolution was duly adopted by the Shareholders of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Jeremiah E. Thompson, President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Jeremiah E. Thompson, President of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Jeremiah E. Thompson, President of this corporation, is authorized and directed to employ Margaret M. McClure, attorney and the law firm of Law Office of Margaret M. McClure to represent the corporation in such bankruptcy case."

Executed on: February 2, 2017	Signed: s/Jeremiah E. Thompson
	Jeremiah E. Thompson 12255 FM 529 Road, Houston, TX 7701 (<i>Name and Address of Subscriber</i>)

Fill in this information to identify the case:

Debtor name Houston Plate Processing, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*\$ 0.001b. **Total personal property:**Copy line 91A from *Schedule A/B*\$ 1,133,105.931c. **Total of all property:**Copy line 92 from *Schedule A/B*\$ 1,133,105.93**Part 2: Summary of Liabilities**2. **Schedule D: Creditors Who Hold Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, at the bottom of page 1 of *Schedule D*\$ 391,627.053. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*\$ 0.003b. **Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*+ \$ 1,915,098.37

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 2,306,725.42

Fill in this information to identify the case:Debtor name Houston Plate Processing, Inc.United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Comerica BankChecking Account1 2 0 4\$ 2,000.00

3.2. _____

\$ _____

4. Other cash equivalents (Identify all)

4.1. _____

\$ _____

4.2. _____

\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 2,000.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____

\$ _____

7.2. _____

\$ _____

Debtor

Houston Plate Processing, Inc.
Name

Case number (if known)

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: \$200,453.36 - \$0.00 = → \$200,453.36
face amount doubtful or uncollectible accounts11b. Over 90 days old: \$40,617.61 - \$0.00 = → \$40,617.61
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 241,070.97**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

Houston Plate Processing, Inc.
Name

Case number (if known)

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Steel Plate	12/31/2016 MM / DD / YYYY	\$0.00	Industry Pricing	\$ 35,868.01
20. Work in progress Fabricating Plate	01/23/2017 MM / DD / YYYY	\$	Industry Pricing	\$ 230,700.00
21. Finished goods, including goods held for resale Fabricated Plate	01/23/2017 MM / DD / YYYY	\$	Industry Pricing	\$ 62,647.00
22. Other inventory or supplies Processing & Shop Supplies	01/23/2016 MM / DD / YYYY	\$	Industry Pricing	\$ 8,500.00
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 337,715.01

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book value 73,725.14 Valuation method Industry Pricing Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Debtor

Houston Plate Processing, Inc.

Name

Case number (if known)

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture See Exhibit B	\$ _____	Market Value	\$ 5,070.00
40. Office fixtures _____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software See Exhibit B	\$ _____	Market Value	\$ 4,185.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 9,255.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Office Equipment Exhibit B			
Quantity	Equipment	Model	Value
Printers			
1	H.P. Office Pro Printer	8630	\$ 100.00
2	H.P. Office Pro	8600	\$ 200.00
1	Samsung Printer	Xpress M2020W	\$ 80.00
1	Brother Printer	MFC 465CN	\$ 50.00
1	HP Printer	5000	\$ 50.00
1	Okidata Printer		\$ 200.00
1	HP Printer	MF Pro 7	\$ 100.00
1	HP Printer	Laserjet 1536	\$ 50.00
		Total	\$ 830.00
Computers			
1	Lenovo Computer		\$ 50.00
1	Dell Computer		\$ 50.00
7	HP Computers	HP Compaq	\$ 350.00
1	HP Tower Server		\$ 100.00
2	Servers		\$ 200.00
		Total	\$ 750.00
Keyboards			
7	Logitech		\$ 140.00
4	HP		\$ 60.00
2	Lenovo		\$ 30.00
		Total	\$ 230.00
Monitors			
1	Optquest		\$ 40.00
1	LG		\$ 50.00
3	Acer		\$ 225.00
5	Mag		\$ 250.00
1	HP Pavilion		\$ 10.00
2	Dell		\$ 80.00
2	Samsung	S24D590L	\$ 160.00
		Total	\$ 815.00
Misc. Equipment			
1	Epson Scanner		\$ 150.00
1	Brother Fax Machine	Laser Fax Super G3	\$ 50.00
1	Cisco Router	2800 Series	\$ 20.00
3	Sharp	Adding Machines	\$ 60.00
3	Air Conditioners	LG	\$ 600.00
1	Back up Battery		\$ 20.00
1	Apple	iphone 6	\$ 180.00
8	Polycon Phones		\$ 480.00
		Total	\$ 1,560.00
Furniture			
1	Receptionist Desk	2pc	\$ 600.00
3	Desk and Credenza Sets		\$ 1,800.00
1	Desk set	2 pc	\$ 500.00
2	Executive Desks		\$ 200.00
1	Desk set-old	2 pc	\$ 50.00
1	Teachers desk		\$ 150.00
2	Long desks with 2 drawers		\$ 100.00
1	Conference Room Table		\$ 200.00
1	Filing Cabinet	3 drawer tall narrow	\$ 150.00
2	Filing Cabinet	4 drawer tall wide	\$ 170.00
3	Filing Cabinet	5 drawer tall wide	\$ 750.00
2	Filing Cabinet	2 drawer low	\$ 200.00
8	Chairs		\$ 200.00
		Total	\$ 5,070.00
		Grand Total	\$ 9,255.00

Debtor

Houston Plate Processing, Inc.

Name

Case number (if known)

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2015 GMC Sierra 3500 - 1GD411C85FF531265	\$ 17,450.00	Kelley Blue Book	\$ 17,450.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
See Exhibit A	\$	Market Value	\$ 484,250.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 501,700.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Shop Equipment Exhibit A				
Quantity	Equipment	Make/Model (Description)	Serial	Value
Machinery				
1	Hyster Forklift	Hyster/FG35T2L	A48A48K00203	\$ 12,000.00
1	Faccin roll machine	Faccin/HAV-3162		\$ 229,410.00
1	Faccin/Biko roll machine	Faccin(Biko)/B3-3138		\$ 68,790.00
1	Subarc Welding Machine			\$ 44,000.00
1	Lincoln Electric	DL1000 480V Power Supply	U1140702279	\$ 4,500.00
1	Edgepro Controller	Hypertherm	713040487	\$ 40,000.00
1	Hypertherm Power Supply	HT4001-Part of Edgepro		\$ 4,000.00
1	Burney 10	LCD Plus Controller	640-493-10327	\$ 8,000.00
1	Gantry for Burney 10		TMC3614P962900	\$ 7,000.00
2	Hypertherm Power Supply	MT2000-Part of Burney 10		\$ 20,000.00
1	Gouging Machine	Model 8891	D3208	\$ 5,000.00
1	Lincoln Arc Welder Model DC-600		AC-866262	\$ 1,800.00
1	Miller 440 Amp Welder		RF768949	\$ 3,000.00
			Total	\$ 447,500.00
Misc Items				
1	Welding Cart			\$ 60.00
1	Miller 60 Series Wire Feeder	Miller	KE552187	\$ 700.00
1	Mig Gun (250 amp)			\$ 80.00
1	Profax Mig Gun (400 amp)	Profax		\$ 120.00
3	Hand Torch			\$ 300.00
1	100' hose for hand torch			\$ 60.00
1	Magnet			\$ 1,200.00
1	Magnet (Model: BM36-battery powered, 8k lbs rated)			\$ 5,000.00
4	Industrial Fans with stands			\$ 400.00
3	Industrial Fans sit on ground			\$ 300.00
1	Hoses for edgepro machine	Oxygen and Nitrogen		\$ 150.00
2	Oxyfuel track torch machine	Victor		\$ 1,600.00
1	Plasma track torch machine	Thermal Dynamics	MX1323021506	\$ 2,000.00
8	6' track for burning machines			\$ 400.00
2	Pnumatic Air Grinder			\$ 400.00
1	Dewalt Electric Grinder			\$ 80.00
1	Dewalt Miter Saw	DW 716		\$ 200.00
1	Air Compressor Tanks			\$ 12,000.00
1	Electrical Boxes (Disconnects)			\$ 10,000.00
2	Chains for Lifts	10'		\$ 1,700.00
			Total	\$ 36,750.00
			Grand total	\$ 484,250.00

Debtor

Houston Plate Processing, Inc.
Name

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 12255 FM 529, Houston, TX 77041	Leasehold	\$		\$
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites www.houstonplate.com	\$ godaddy	Market	\$0.00
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$ 0.00		\$ 0.00
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

Debtor

Houston Plate Processing, Inc.
Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Federal Income Taxes

Tax year 2013 \$ 0.00

Federal Income Taxes

Tax year 2014 \$ 0.00

Federal Income Taxes

Tax year 2015 \$ 0.00

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claim against Gas Process Equipment-Lawsuit Dismissed

\$ 25,794.95

Nature of claim Claim for unpaid Invoices

Amount requested \$ 25,794.95

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 25,794.95

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Houston Plate Processing, Inc.

Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$2,000.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$241,070.97	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$337,715.01	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment, and collectibles. <i>Copy line 43, Part 7.</i>	\$9,255.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$501,700.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$25,794.95	
91. Total. Add lines 80 through 90 for each column. 91a.	\$1,117,535.93	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$1,117,535.93

Fill in this information to identify the case:

Debtor name Houston Plate Processing, Inc.
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name <u>Cypress-Fairbanks ISD</u> Creditor's mailing address <u>10494 Jones Road, Suite 106</u> <u>Houston, TX 77065</u> Creditor's email address, if known _____ Date debt was incurred <u>2015-2016</u> Last 4 digits of account number <u>9 3 6 1</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <u>1:Cypress-Fairbanks ISD;</u> <u>2:Cypress-Fairbanks ISD</u>	Describe debtor's property that is subject to a lien <u>Business personal property taxes owed</u> Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$2,031.00</u>	<u>\$Unknown</u>
2.2 Creditor's name <u>Cypress-Fairbanks ISD</u> Creditor's mailing address <u>10494 Jones Road, Suite 106</u> <u>Houston, TX 77065</u> Creditor's email address, if known _____ Date debt was incurred <u>2014-2016</u> Last 4 digits of account number <u>4 2 0 3</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>Business personal property taxes owed</u> Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$25,517.66</u>	<u>\$Unknown</u>
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		<u>\$391,627.05</u>	

Debtor

Houston Plate Processing, Inc.
Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name <u>Harris County, et al (John P. Dillman)</u> Creditor's mailing address <u>P.O. Box 3064</u> <u>Houston, TX 77253</u> Creditor's email address, if known _____ Date debt was incurred <u>10/16-2017</u> Last 4 digits of account number <u>9 3 6 1</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>1:Harris County, et al (John P. Dillman); 2:Harris County, et al (John P. Dillman)</u> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Business person property taxes owed</u> \$ <u>4,070.19</u> \$ <u>Unknown</u> Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2.4 Creditor's name <u>Harris County, et al (John P. Dillman)</u> Creditor's mailing address <u>P.O. Box 3064</u> <u>Houston, TX 77253</u> Creditor's email address, if known _____ Date debt was incurred <u>2015/16</u> Last 4 digits of account number <u>4 2 0 3</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>	Describe debtor's property that is subject to a lien <u>Business person property taxes owed</u> \$ <u>11,653.63</u> \$ <u>Unknown</u> Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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Debtor

Houston Plate Processing, Inc.
Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 Creditor's name <u>Hilti, Inc.</u> Creditor's mailing address <u>5400 South 122nd East Avenue</u> <u>Tulsa, OK 74146</u> Creditor's email address, if known _____ Date debt was incurred <u>12/2016</u> Last 4 digits of account number <u>5 6 6 3</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Lease of equipment</u> \$ <u>454.00</u> \$ <u>Unknown</u> Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2.6 Creditor's name <u>Navistas Credit Corp.</u> Creditor's mailing address <u>P.O. Box 935204</u> <u>Atlanta, GA 31193</u> Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number <u>0 2 8 2</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Lease of forklift - SURRENDERING</u> \$ <u>8,802.80</u> \$ <u>Unknown</u> Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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Debtor

Houston Plate Processing, Inc.
Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 Creditor's name

Northwoods Management

Describe debtor's property that is subject to a lien

Property taxes

\$ 13,069.27

\$ Unknown

Creditor's mailing address

12121 FM 529

Houston, TX 77041

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

☒ No☐ Yes

Date debt was incurred 2016

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number 0 0 2 3

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.8** Creditor's name

Texas Development Company (R. Krell)

Describe debtor's property that is subject to a lien

Business lease space

\$ 115,000.00

\$ Unknown

Creditor's mailing address

1600 Smith Street, Suite 3885

Houston, TX 77002

Describe the lien

Creditor's email address, if known

Ttc@Northwoods.com

Is the creditor an insider or related party?

☒ No☐ Yes

Date debt was incurred 10/1/2016

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Houston Plate Processing, Inc.
Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9 Creditor's name <u>Texas Welding Supply Co., Inc./Praxair</u> Creditor's mailing address <u>1585 Sawdust Road, Suite 300</u> <u>Spring, TX 77380</u> Creditor's email address, if known Date debt was incurred <u>1/12/16</u> Last 4 digits of account number <u>1 0 2 5</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Product Supply & Equipment Rental Agreement</u> <u>\$ 1,028.50</u> <u>- Tank Rental - Amount of Claim is per month</u> <u>\$ Unknown</u> Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.10 Creditor's name <u>Working Ox Capital, LLC</u> Creditor's mailing address <u>907 U.S. Hwy. 301 South</u> <u>Tampa, FL 33619</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Equipment Lease</u> <u>\$ 210,000.00</u> Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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Debtor

Houston Plate Processing, Inc.
Name

Case number (if known)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Cypress-Fairbanks ISD P.O. Box 203908 Houston, TX 77216	Line 2. <u>1</u>	<u>9</u> <u>3</u> <u>6</u> <u>1</u>
Cypress-Fairbanks ISD P.O. Box 203908 Houston, TX 77216	Line 2. <u>2</u>	<u>4</u> <u>2</u> <u>0</u> <u>3</u>
Harris County, et al P.O. Box 3547 Houston, TX 77253	Line 2. <u>3</u>	<u>9</u> <u>3</u> <u>6</u> <u>1</u>
Harris County, et al P.O. Box 3547 Houston, TX 77253	Line 2. <u>4</u>	<u>4</u> <u>2</u> <u>0</u> <u>3</u>
Navistas Credit Corp. 111 Executive Center Drive, Suite 102 Columbia, SC 29210	Line 2. <u>6</u>	<u>0</u> <u>2</u> <u>8</u> <u>2</u>
Texas Development Company 12121 FM 529 Houston, TX 77041	Line 2. <u>8</u>	— — — —
TWSCO/Praxair Distribution, Inc. 6455 Chimney Rock Road Houston, TX 77081	Line 2. <u>9</u>	<u>1</u> <u>0</u> <u>2</u> <u>5</u>
TWSCO/Praxair Distribution, Inc. 5515 West Richey Road Houston, TX 77066	Line 2. <u>9</u>	<u>1</u> <u>0</u> <u>2</u> <u>5</u>
	Line 2. —	— — — —
	Line 2. —	— — — —
	Line 2. —	— — — —
	Line 2. —	— — — —
	Line 2. —	— — — —
	Line 2. —	— — — —

Fill in this information to identify the case:

Debtor Houston Plate Processing, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Texas Workforce Commission (Office of AG)
P.O. Box 12548
Austin, TX 78711

Date or dates debt was incurred _____

Last 4 digits of account number 0 1 8 2

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$Unknown

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes and Other Government

Debts

Is the claim subject to offset?

- ☒ No
☐ Yes

Total claim

Priority amount

\$Unknown

\$Unknown

2.2 Priority creditor's name and mailing address

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☐ No
☐ Yes

2.3 Priority creditor's name and mailing address

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 4 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address <u>A & B Crane Services, LLC</u> <u>13601 FM 529 Road, Suite C</u> <u>Houston, TX 77041</u> Date or dates debt was incurred <u>1/23/2017</u> Last 4 digits of account number <u>4 3 H T</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,830.90
3.2	Nonpriority creditor's name and mailing address <u>AAA Flame Cut Steel, LLC</u> <u>P.O. Box 924947</u> <u>Houston, TX 77292</u> Date or dates debt was incurred <u>9/15/2016</u> Last 4 digits of account number <u>2 2 1 5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,085.00
3.3	Nonpriority creditor's name and mailing address <u>Air Compressor Technologies</u> <u>P.O. Box 925187</u> <u>Houston, TX 77292</u> Date or dates debt was incurred <u>11/22/2016</u> Last 4 digits of account number <u>6 2 2 3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 453.57
3.4	Nonpriority creditor's name and mailing address <u>American Alloy</u> <u>P.O. Box 40469</u> <u>Houston, TX 77240</u> Date or dates debt was incurred <u>12/2016</u> Last 4 digits of account number <u>1 0 2 4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 89,897.38
3.5	Nonpriority creditor's name and mailing address <u>Arca Funding/Midtown/Strategic Funding</u> <u>1222 Avenue M, Suite 406</u> <u>Brooklyn, NY 11230</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 293,140.00
3.6	Nonpriority creditor's name and mailing address <u>Best Networking Services, Inc.</u> <u>1147 Brittmoore Road, Suite 4</u> <u>Houston, TX 77043</u> Date or dates debt was incurred <u>6/2/2016</u> Last 4 digits of account number <u>8 1 5 3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 21,569.08

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address <u>Briggs Equipment</u> <u>10540 N Stemmons Freeway</u> <u>Dallas, TX 75220</u> Date or dates debt was incurred <u>12/1/2016</u> Last 4 digits of account number <u>8 9 3 6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,474.82
3.8	Nonpriority creditor's name and mailing address <u>Chapel Steel Corporation</u> <u>6605 N. Houston Rosslyn Road</u> <u>Houston, TX 77091</u> Date or dates debt was incurred <u>2016</u> Last 4 digits of account number <u>5 2 6 6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 57,337.13
3.9	Nonpriority creditor's name and mailing address <u>Corporation Service Company, as Representative</u> <u>P.O. Box 2576</u> <u>Springfield, IL 62708</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.10	Nonpriority creditor's name and mailing address <u>Cyclone Steel</u> <u>4950 W. Greens Road</u> <u>Houston, TX 77066</u> Date or dates debt was incurred <u>9-10, 2016</u> Last 4 digits of account number <u>0 9 9 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 19,542.98
3.11	Nonpriority creditor's name and mailing address <u>Delta Steel, Inc.</u> <u>7355 Roundhouse Lane</u> <u>Houston, TX 77078</u> Date or dates debt was incurred <u>2016</u> Last 4 digits of account number <u>5 6 6 9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 22,906.97

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Amount of claim

3.12	Nonpriority creditor's name and mailing address <u>Diamond G</u> <u>11050 West Little York, Bldg. G</u> <u>Houston, TX 77041</u> Date or dates debt was incurred <u>2016</u> Last 4 digits of account number <u>5 0 8 6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 17,193.56
3.13	Nonpriority creditor's name and mailing address <u>Dun & Bradstreet</u> <u>P.O. Box 75434</u> <u>Chicago, IL 60675</u> Date or dates debt was incurred <u>10/1/2016</u> Last 4 digits of account number <u>8 9 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,119.30
3.14	Nonpriority creditor's name and mailing address <u>Eldred Sheet Metal Works, L.P.</u> <u>P.O. Box 8725</u> <u>Houston, TX 77249</u> Date or dates debt was incurred <u>7/2016</u> Last 4 digits of account number <u>2 5 2 2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 725.00
3.15	Nonpriority creditor's name and mailing address <u>EMT Expedited Logistics, Inc.</u> <u>15821 FM 529 Road, #170</u> <u>Houston, TX 77095</u> Date or dates debt was incurred <u>11-12-2016</u> Last 4 digits of account number <u>0 4 2 8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,518.56
3.16	Nonpriority creditor's name and mailing address <u>Estate of Vincent J. Vare (Jeff Carruth)</u> <u>3030 Matlock Road, Suite 201</u> <u>Arlington, TX 76015</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 746,677.49

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Amount of claim

3.17	Nonpriority creditor's name and mailing address <u>FedEx Freight</u> <u>P.O. Box 10306, Dept. CH</u> <u>Houston, TX 77206</u> Date or dates debt was incurred <u>10-12/2016</u> Last 4 digits of account number <u>3 6 0 6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,023.62
3.18	Nonpriority creditor's name and mailing address <u>First Choice Brokerage, Inc.</u> <u>P.O. Box 96186</u> <u>Houston, TX 77213</u> Date or dates debt was incurred <u>8-11, 2016</u> Last 4 digits of account number <u>0 2 1 7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,490.00
3.19	Nonpriority creditor's name and mailing address <u>Forklifts & Tires</u> <u>14503 Sommermeyer Street</u> <u>Houston, TX 77041</u> Date or dates debt was incurred <u>10-11, 2016</u> Last 4 digits of account number <u>8 3 8 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 7,910.83
3.20	Nonpriority creditor's name and mailing address <u>Grainger</u> <u>P.O. Box 419267, Dept. 884159054</u> <u>Kansas City, MO 64141</u> Date or dates debt was incurred <u>9/2/2016</u> Last 4 digits of account number <u>6 5 9 9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 871.41
3.21	Nonpriority creditor's name and mailing address <u>IHS</u> <u>15 Inverness Way East</u> <u>Englewood, CO 80112</u> Date or dates debt was incurred <u>7/20/2016</u> Last 4 digits of account number <u>1 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,155.69

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Amount of claim

3.22	Nonpriority creditor's name and mailing address <u>JackRabbit Steel Products</u> <u>9009 Jackrabbit Road</u> <u>Houston, TX 77095</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Business debt</u>	\$ 29,309.00
	Date or dates debt was incurred <u>3-12,2016</u> Last 4 digits of account number <u>1 0 2 6</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address <u>Jacquet Houston, Inc.</u> <u>6707 Willow Brook Park</u> <u>Houston, TX 77066</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u>	\$ 6,069.00
	Date or dates debt was incurred <u>2-3/2016</u> Last 4 digits of account number <u>8 1 8 5</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address <u>Jeremiah E. Thompson</u> <u>1726 Mayweather Lane</u> <u>Richmond, TX 77406</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	\$ 48,002.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.25	Nonpriority creditor's name and mailing address <u>Kimzey Software Solutions</u> <u>230 N 1680 E Bldg. S</u> <u>St. George, UT 84790</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u>	\$ 2,480.00
	Date or dates debt was incurred <u>4/1/16</u> Last 4 digits of account number <u>0 6 8 9</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.26	Nonpriority creditor's name and mailing address <u>Leo Daian</u> <u>12107 Via Porta Rosa</u> <u>Cypress, TX 77429</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	\$ 18,338.98
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.27	Nonpriority creditor's name and mailing address Mason Dixon Supply, Inc. 7102 Meadow Hawk Court Houston, TX 77041 Date or dates debt was incurred <u>8-12/16</u> Last 4 digits of account number <u>7 8 7 2</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>10,359.32</u>
3.28	Nonpriority creditor's name and mailing address McCune Electrical Services, LLC 6817 Flintlock, Suite D Houston, TX 77040 Date or dates debt was incurred <u>11/11/16</u> Last 4 digits of account number <u>1 3 8 6</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>1,840.25</u>
3.29	Nonpriority creditor's name and mailing address Momentum Freight Services P.O. Box 24806 Houston, TX 77229 Date or dates debt was incurred <u>8-11/16</u> Last 4 digits of account number <u>5 3 5 0</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>7,525.00</u>
3.30	Nonpriority creditor's name and mailing address NDT - PRO Services 6529 Cunningham Road, Suite 2001 Houston, TX 77041 Date or dates debt was incurred <u>6/23/2016</u> Last 4 digits of account number <u>1 1 6 0</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>300.00</u>
3.31	Nonpriority creditor's name and mailing address Oiler Transport 16735 Innisbrook Drive Houston, TX 77095 Date or dates debt was incurred <u>6/23/2016</u> Last 4 digits of account number <u>6 H H P</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>8,350.00</u>

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Amount of claim

3.32	Nonpriority creditor's name and mailing address <u>Ourco Supply Corporation</u> <u>7413 Breen Road</u> <u>Houston, TX 77086</u> Date or dates debt was incurred <u>6/2016</u> Last 4 digits of account number <u>1 7 2 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,749.10
3.33	Nonpriority creditor's name and mailing address <u>Patriot Freight Group, LLC</u> <u>139 Cypresswood Drive, #202</u> <u>Spring, TX 77388</u> Date or dates debt was incurred <u>10-12/2016</u> Last 4 digits of account number <u>2 5 1 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,160.00
3.34	Nonpriority creditor's name and mailing address <u>Pendulum Finance</u> <u>548 Market Street, #35697</u> <u>San Francisco, CA 94104</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Unknown
3.35	Nonpriority creditor's name and mailing address <u>Precise Steel</u> <u>909 Marcella Street</u> <u>Houston, TX 77091</u> Date or dates debt was incurred <u>9-10/2016</u> Last 4 digits of account number <u>3 0 9 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 39,869.92
3.36	Nonpriority creditor's name and mailing address <u>Professional Welding Supply</u> <u>P.O. Box 19811</u> <u>Houston, TX 77224</u> Date or dates debt was incurred <u>9-12/2016</u> Last 4 digits of account number <u>8 9 5 2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 14,096.30

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Amount of claim

3.37	Nonpriority creditor's name and mailing address <u>Proserv Crane Group</u> <u>P.O. Box 670965</u> <u>Houston, TX 77267</u> Date or dates debt was incurred <u>10-11/2016</u> Last 4 digits of account number <u>3 5 2 9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2,555.00
3.38	Nonpriority creditor's name and mailing address <u>QuarterSpot Funding</u> <u>2751 Prosperity Avenue, Suite 330</u> <u>Fairfax, VA 22031</u> Date or dates debt was incurred <u>2&3/16</u> Last 4 digits of account number <u>3 2 7 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2 Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 42,043.35
3.39	Nonpriority creditor's name and mailing address <u>Ranger Steel</u> <u>9640 Clinton Drive</u> <u>Houston, TX 77029</u> Date or dates debt was incurred <u>7-8/2016</u> Last 4 digits of account number <u>9 3 1 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 117,311.78
3.40	Nonpriority creditor's name and mailing address <u>Russell Logistics, LLC</u> <u>12245 FM 529 Road, Suite C</u> <u>Houston, TX 77041</u> Date or dates debt was incurred <u>8-12/2016</u> Last 4 digits of account number <u>9 2 2 8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 17,542.00
3.41	Nonpriority creditor's name and mailing address <u>Sigmathek Systems International</u> <u>1445 Kempere Meadow Drive</u> <u>Cincinnati, OH 45240</u> Date or dates debt was incurred <u>3/9/2016</u> Last 4 digits of account number <u>4 1 8 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,456.00

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Amount of claim

3.42	Nonpriority creditor's name and mailing address <u>Staples</u> <u>P.O. Box 689020, Dept. 51-7862437158</u> <u>Des Moines, IA 50368</u> Date or dates debt was incurred <u>10-11/2016</u> Last 4 digits of account number <u>3 7 1 5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 395.29
3.43	Nonpriority creditor's name and mailing address <u>Superior Supply</u> <u>5450 NW Central Drive, Suite 200</u> <u>Houston, TX 77092</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 158,724.65
3.44	Nonpriority creditor's name and mailing address <u>Triple S Steel Holdings, Inc.</u> <u>P.O. Box 21119</u> <u>Houston, TX 77226</u> Date or dates debt was incurred <u>10-12/2016</u> Last 4 digits of account number <u>9 2 7 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Bussiness debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 77,297.28
3.45	Nonpriority creditor's name and mailing address <u>Veracity Technical Services</u> <u>P.O. Box 471288</u> <u>Tulsa, OK 74147</u> Date or dates debt was incurred <u>5-11/2016</u> Last 4 digits of account number <u>1 1 6 7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 10,400.86
3.46	Nonpriority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____

Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Texas Workforce Commission P.O. Box 149037 Austin, TX 78714	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>0</u> <u>1</u> <u>8</u> <u>2</u>
4.2. Texas Workforce Commission 19221 I-45 S., Suite 120 Shenandoah, TX 77385	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>0</u> <u>1</u> <u>8</u> <u>2</u>
4.3. AAA Flame Cut Steel, LLC 1015 Judiway Street Houston, TX 77018	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	<u>2</u> <u>2</u> <u>1</u> <u>5</u>
4.4. Air Compressor Technologies 3510 Oak Forest Drive Houston, TX 77018	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	<u>6</u> <u>2</u> <u>2</u> <u>3</u>
4.5. American Alloy 6230 North Houston-Rosslyn Road Houston, TX 77091	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	<u>1</u> <u>0</u> <u>2</u> <u>4</u>
4.6. Arca Funding/Midtown/Strategic Funding 2500 Discovery Blvd. Rockwall, TX 75032	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	— — — —
4.7. Chapel Steel Corporation 590 North Bethlehem Pike Maple Glen, PA 19002	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	<u>5</u> <u>2</u> <u>6</u> <u>6</u>
4.8. Estate of Vincent J. Vare (M. Gasiorowski) 1400 Summit Tower, 11 Greenway Plaza Houston, TX 77046	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	— — — —
4.9. Grainger 4300 Old Airways Blvd. Southaven, MS 38671	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain _____	<u>6</u> <u>5</u> <u>9</u> <u>9</u>
4.10. Kimzey Software Solutions 55 N. 300 W., Suite C St. George, UT 84770	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain _____	<u>0</u> <u>6</u> <u>8</u> <u>9</u>
4.11. Ourco Supply Corporation P.O. Box 40937 Houston, TX 77240	Line <u>3.32</u> <input type="checkbox"/> Not listed. Explain _____	<u>1</u> <u>7</u> <u>2</u> <u>1</u>
4.12. QuaraterSpot Funding 333 7th Avenue, Suite 1402 New York, NY 10001	Line <u>3.38</u> <input type="checkbox"/> Not listed. Explain _____	<u>3</u> <u>2</u> <u>7</u> <u>0</u>

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.13 Ranger Steel 1225 N. Loop W., Suite 650 Houston, TX 77008	Line 3.39 <input type="checkbox"/> Not listed. Explain _____	9 3 1 0
4.14 Ranger Steel P.O. Box 4346, Dept. 451 Houston, TX 77210	Line 3.39 <input type="checkbox"/> Not listed. Explain _____	9 3 1 0
4.15 Triple S Steel Holdings, Inc. 6000 Jensen Drive Houston, TX 77026	Line 3.44 <input type="checkbox"/> Not listed. Explain _____	9 2 7 0
4.16 Triple S Steel Holdings, Inc. 11310 W. Little York Road Houston, TX 77041	Line 3.44 <input type="checkbox"/> Not listed. Explain _____	9 2 7 0
4.17 Veracity Technical Services P.O. Box 667 Kellyville, OK 74039	Line 3.45 <input type="checkbox"/> Not listed. Explain _____	1 1 6 7
4.18 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.19 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.20 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.21 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.22 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.23 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.24 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.25 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.26 _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 1,915,098.37
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 1,915,098.37

Fill in this information to identify the case:Debtor name Houston Plate Processing, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number (If known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Business lease space</u>	<u>Texas Development Company (R. Krell)</u> <u>1600 Smith Street, Suite 3885</u>
	State the term remaining List the contract number of any government contract		<u>Houston</u> <u>TX</u> <u>77002</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Product Supply & Equipment Rental Agreement - Tank Rental</u>	<u>Texas Welding Supply Co., Inc./Praxair</u> <u>1585 Sawdust Road, Suite 300</u>
	State the term remaining List the contract number of any government contract		<u>Spring</u> <u>TX</u> <u>77380</u> <u>See Attachment 1</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Lease of forklift - SURRENDERING</u>	<u>Navistas Credit Corp.</u> <u>P.O. Box 935204</u>
	State the term remaining List the contract number of any government contract		<u>Atlanta</u> <u>GA</u> <u>31193</u> <u>See Attachment 2</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Equipment Lease</u>	<u>Working Ox Capital, LLC</u> <u>907 U.S. Hwy. 301 South</u>
	State the term remaining List the contract number of any government contract		<u>Tampa</u> <u>FL</u> <u>33619</u>
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Contract for services</u>	<u>Authorized Inspection</u> <u>14531 FM 529 Road, Suite 135</u>
	State the term remaining List the contract number of any government contract	<u>2 years</u>	<u>Houston</u> <u>TX</u> <u>77095</u>

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.6	State what the contract or lease is for and the nature of the debtor's interest _____ _____ _____ State the term remaining _____ List the contract number of any government contract _____ _____	Lease of equipment _____ _____ _____ Hilti, Inc. 5400 South 122nd East Avenue _____ _____ Tulsa OK 74146 _____ _____
2.7	State what the contract or lease is for and the nature of the debtor's interest _____ _____ _____ State the term remaining _____ List the contract number of any government contract _____ _____	_____ _____ _____ _____ _____ _____ _____ _____
2.8	State what the contract or lease is for and the nature of the debtor's interest _____ _____ _____ State the term remaining _____ List the contract number of any government contract _____ _____	_____ _____ _____ _____ _____ _____ _____ _____
2.9	State what the contract or lease is for and the nature of the debtor's interest _____ _____ _____ State the term remaining _____ List the contract number of any government contract _____ _____	_____ _____ _____ _____ _____ _____ _____ _____
2.10	State what the contract or lease is for and the nature of the debtor's interest _____ _____ _____ State the term remaining _____ List the contract number of any government contract _____ _____	_____ _____ _____ _____ _____ _____ _____ _____
2.11	State what the contract or lease is for and the nature of the debtor's interest _____ _____ _____ State the term remaining _____ List the contract number of any government contract _____ _____	_____ _____ _____ _____ _____ _____ _____ _____
2.12	State what the contract or lease is for and the nature of the debtor's interest _____ _____ _____ State the term remaining _____ List the contract number of any government contract _____ _____	_____ _____ _____ _____ _____ _____ _____ _____

Attachment
Debtor: Houston Plate Processing, Inc. Case No:

Attachment 1

Additional Contacts for Executory Contract With Texas Welding Supply Co.,
Inc./Praxair:
TWSCO/Praxair Distribution, Inc.
5515 West Richey Road
Houston, Texas 77066

TWSCO/Praxair Distribution, Inc.
6455 Chimney Rock Road
Houston, Texas 77081

Attachment 2

Additional Contacts for Executory Contract With Navistas Credit Corp.:
Navistas Credit Corp.
111 Executive Center Drive, Suite 102
Columbia, SC 29210

Fill in this information to identify the case:Debtor name Houston Plate Processing, Inc.United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 Jeremiah E. Thompson	<u>12255 FM 529 Road</u> Street <hr/> <u>Houston TX 77041</u> City State ZIP Code		<u>Estate of Vincent J. Vare (Jeff Carruth)</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Estate of Vincent J. Vare (J. Carruth)	<u>3030 Matlock Road, Suite 201</u> Street <hr/> <u>Arlington TX 76015</u> City State ZIP Code		<u>Working Ox Capital, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Ovidiu M. Daian	<u>12255 FM 529 Road</u> Street <hr/> <u>Houston TX 77041</u> City State ZIP Code		<u>Estate of Vincent J. Vare (Jeff Carruth)</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Jeremiah E. Thompson	<u>12255 FM 529 Road</u> Street <hr/> <u>Houston TX 77041</u> City State ZIP Code		<u>Working Ox Capital, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Ovidiu M. Daian	<u>12255 FM 529 Road</u> Street <hr/> <u>Houston TX 77041</u> City State ZIP Code		<u>Working Ox Capital, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Estate of Vincent J. Vare (J. Carruth)	<u>3030 Matlock Road, Suite 201</u> Street <hr/> <u>Arlington TX 76015</u> City State ZIP Code		<u>Working Ox Capital, LLC</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Debtor

Houston Plate Processing, Inc.
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.7 Jeremiah E. Thompson	12255 FM 529 Road Street Houston TX 77041 City State ZIP Code		Working Ox Capital, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.8 Ovidiu M. Daian	12255 FM 529 Road Street Houston TX 77041 City State ZIP Code		Working Ox Capital, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.9				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name Houston Plate Processing, Inc.

United States Bankruptcy Court for the: Southern District Of Texas

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206—Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/02/2017
MM / DD / YYYY

 s/Jeremiah E. Thompson
Signature of individual signing on behalf of debtor

Jeremiah E. Thompson
Printed name

President
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS**

In Re:

Houston Plate Processing, Inc.,
Debtor

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Jeremiah E. Thompson 1726 Mayweather Lane Richmond, TX 77406	Common	28.3%	Shareholder
Ovidiu M. Daian 10822 Clifton Forge Drive Houston, TX 77065	Common	33.3%	Shareholder
Estate of Vincent J. Vare (J. Carruth) 3030 Matlock Road, Suite 201 Arlington, TX 76015	Common	33.3%	Shareholder
Curtis Williams 5059 Meriden Drive Houston, TX 77084	Common	5%	Shareholder

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION
OR PARTNERSHIP**

I, Jeremiah E. Thompson, President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: February 2, 2017

Signature: s/Jeremiah E. Thompson
Printed Name: Jeremiah E. Thompson
Title: President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Fill in this information to identify the case:

Debtor name Houston Plate Processing, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2017</u> MM / DD / YYYY	to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>235,347.00</u>
For prior year:	From <u>01/01/2016</u> MM / DD / YYYY	to <u>12/31/2016</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>4,282,362.10</u>
For the year before that:	From <u>01/01/2015</u> MM / DD / YYYY	to <u>12/31/2015</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>7,086,639.13</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to Filing date	_____	\$ _____
For prior year:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	\$ _____
For the year before that:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	\$ _____

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SEE ATTACHED LIST Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ 0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____

Creditors name and address	Dates	Total amount of value	Reasons for payment or transfer
American Alloy PO Box 40469 Houston, TX 77240	11/02/2016-1/30/2017	\$ 34,852.85	Secured debt Unsecured loan repayment X Suppliers or vendors Services Other
APG&E Energy Solutions 6161 Savoy Drive Suite 500 Houston, TX 77036	11/08/2016-01/05/2017	\$ 7,191.91	Secured debt Unsecured loan repayment Suppliers or vendors X Services Other
Chapel Steel Corporation 590 North Bethlehem Pike Maple Glen, PA 19002	11/07/2016-01/27/2017	\$ 126,741.45	Secured debt Unsecured loan repayment X Suppliers or vendors Services Other
Griffin Trade Group 12777 Jones Road #315 Houston, TX 77070	12/2/2016	\$ 10,080.56 COD Vendor	Secured debt Unsecured loan repayment X Suppliers or vendors Services Other
Jackrabbit Steel Products 9009 Jackrabbit Road Houston, TX 77072	12/09/2016-01/03/2017	\$ 6,082.00	Secured debt Unsecured loan repayment X Suppliers or vendors Services Other
Nothshore Steel PO Box 9940 Houston, TX 77213	11/17/2016-12/01/2016	\$ 6,884.30	Secured debt Unsecured loan repayment X Suppliers or vendors Services Other
Patriot Freight Group 139 Cypresswood Drive #202 Spring, TX 77388	11/11/16-12/30/2016	\$ 9,000.00	Secured debt Unsecured loan repayment X Suppliers or vendors Services Other
Professional Welding Supply PO Box 19811 Houston TX, 77224	12/02/2016-1/26/2017	\$ 17,645.27	Secured debt Unsecured loan repayment X Suppliers or vendors Services Other
Russell Logistics 12245 FM 529 Road Suite C Houston, TX 77041	12/05/2016-01/09/2017	\$ 8,450.00	Secured debt Unsecured loan repayment X Suppliers or vendors Services Other
The Texas Development Company 12121 FM 529 Houston, TX 77041	11/08/2016-01/30/2017	\$ 35,315.00	X Secured debt Unsecured loan repayment Suppliers or vendors Services Other
Triple S. Steel Holdings 11310 W. Little York Road Houston, TX 77041	11/03/2016-1/20/2017	\$ 61,800.60	Secured debt Unsecured loan repayment X Suppliers or vendors Services Other
Universal Steel of America 1230 E Richey Road Houston, TX 77073	11/17/2016-01/05/2017	\$ 12,485.00	Secured debt Unsecured loan repayment X Suppliers or vendors Services Other

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____
5.1. _____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____
Last 4 digits of account number: XXXX- ____ _			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>Debtor v. Gas Process Equipment</u> Case number <u>1063523</u>	<u>Collection lawsuit-Dismissed</u>	<u>County Civil Court at Law No. 4</u> Name <u>Harris County</u> Street <u>Houston TX 77002</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. <u>Debtor v. ITS Engineered Systems</u> Case number <u>1058688</u>	<u>Lawsuit-Dismissed</u>	<u>County Civil Court at Law No. 4</u> Name <u>Harris County</u> Street <u>Houston TX 77002</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name _____ Street _____ City State ZIP Code	Case title _____ Case number _____ Date of order or assignment _____	\$ _____ Court name and address _____ Name _____ Street _____ City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. <u>Baseball/Little League Teams</u> Recipient's name _____ Street _____ City State ZIP Code	_____ _____	_____	\$ _____
Recipient's relationship to debtor _____			
9.2. <u>Bass Tournament</u> Recipient's name _____ Street _____ City State ZIP Code	_____ _____	_____	\$ _____
Recipient's relationship to debtor _____			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
_____ _____	_____ _____	_____	\$ _____

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Margaret M. McClure Address Attorney at Law Street 909 Fannin, Suite 3810 Houston TX 77010 City State ZIP Code	Payments: 10/11/16: \$2,000.00 & 12/12/16: \$25,000.00		\$ 27,000.00
	Email or website address			
	Who made the payment, if not debtor?			
11.2.				\$ _____
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$ _____
Trustee			

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____ Address _____ Street _____ City State ZIP Code	_____ _____	_____	\$ _____
Relationship to debtor _____			
13.2. _____ Address _____ Street _____ City State ZIP Code	_____ _____	_____	\$ _____
Relationship to debtor _____			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____ Street _____ City State ZIP Code	_____	_____
14.2. _____ Street _____ City State ZIP Code	_____	_____

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

Part 8: Healthcare Bankruptcies**15. Healthcare bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address**Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1.

Facility name _____

Street _____

City _____

State _____

ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____**How are records kept?**

Check all that apply:

- ☐ Electronically
- ☐ Paper

Facility name and address**Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.2.

Facility name _____

Street _____

City _____

State _____

ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____**How are records kept?**

Check all that apply:

- ☐ Electronically
- ☐ Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan**Employer identification number of the plan**

EIN: ____ - ____ - ____ - ____ - ____

Has the plan been terminated?

- ☐ No
- ☐ Yes

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<u>Wells Fargo Bank</u> Name Street <u>Houston TX</u> City State ZIP Code	XXXX- <u>7</u> <u>9</u> <u>5</u> <u>5</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____		\$ <u>1,880.90</u>
18.2.	 Name Street City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____		\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	 	 	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address 			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Elite Storage</u> Name <u>9823 Harlem Road</u> Street <u>Richmond TX 77407</u> City State ZIP Code	<u>Jeremiah E. Thompson</u> 	<u>Old business records</u> 	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Address <u>1726 Mayweather Lane,</u> <u>Richmond, TX 77406</u>			

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	<u>Houston Plate Processing, Inc.</u> Name <u>12255 FM 529 Road</u> Street <u>Houston TX 77041</u> City State ZIP Code	<u>Steel plate processing (Cut/formed/welded per customer specification)</u> 	EIN: <u>4 5 - 2 6 5 4 9 4 9</u> Dates business existed From <u>5/2012</u> To <u>Present</u>
25.2.	 Business name and address Name Street City State ZIP Code	 Describe the nature of the business 	 Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____
25.3.	 Business name and address Name Street City State ZIP Code	 Describe the nature of the business 	 Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Dates of service**26a.1. Jeremiah E. Thompson (Since 5/12)

Name

1726 Mayweather Lane

Street

Richmond

City

TX

State

77406

ZIP Code

From _____ To _____

Name and address**Dates of service**

26a.2.

Name

Street

City

State

ZIP Code

From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None**Name and address****Dates of service**

26b.1.

Name

Street

City

State

ZIP Code

From _____ To _____

Name and address**Dates of service**

26b.2.

Name

Street

City

State

ZIP Code

From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**26c.1. Jeremiah E. Thompson

Name

1726 Mayweather Lane

Street

Richmond

City

TX

State

77406

ZIP Code

Debtor Houston Plate Processing, Inc. Case number (if known) _____
 Name

Name and address

If any books of account and records are
unavailable, explain why

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.2.

Wells Fargo Bank

Name

12200 Northwest Freeway

Street

Houston

TX

77092

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

Jeremiah E. Thompson

01/23/2017

\$ 1,115,655.93

Market

Name and address of the person who has possession of inventory records

27.1.

Jeremiah E. Thompson

Name

1255 FM 529 Road

Street

Houston

TX

77041

City

State

ZIP Code

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Jeremiah E. Thompson</u>	<u>1726 Mayweather Lane, Richmond, TX 77406</u>	<u>President - Shareholder</u>	<u>28.3</u>
<u>Ovidiu M. Daian</u>	<u>10822 Clifton Forge Drive, Houston, TX 77065</u>	<u>Vice President - Shareholder</u>	<u>33.3</u>
<u>Estate of Vince J. Vare</u>	<u>3030 Matlock Rd, #201, Arlington, TX 76015</u>	<u>Shareholder - Shareholder</u>	<u>33.3</u>
<u>Curtis Williams</u>	<u>5059 Meriden Drive, Houston, TX 77084</u>	<u>Shareholder - Shareholder</u>	<u>5</u>
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Jeremiah E. Thompson</u> Name <u>1726 Mayweather</u> Street <u>Richmond</u> <u>TX</u> <u>77406</u> City State ZIP Code	<u>\$145,000.00</u>	<u>1/1-12/31/16</u>	<u>Salary</u>
Relationship to debtor <u>President</u>			

Debtor Houston Plate Processing, Inc.
Name

Case number (if known) _____

Name and address of recipientZero 1/1-12/31/16 SalaryOvidiu M Daian

Name

10822 Clifton Forge Drive

Street

Houston

City

TX

State

77065

ZIP Code

Relationship to debtorVice President

See Attachment 1

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation**

EIN: ____ - ____ - ____ - ____ - ____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.**Name of the pension fund****Employer Identification number of the pension fund**

EIN: ____ - ____ - ____ - ____ - ____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/02/2017
MM / DD / YYYY

Xs/Jeremiah E. Thompson

Signature of individual signing on behalf of the debtor

Printed name Jeremiah E. ThompsonPosition or relationship to debtor PresidentAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☒ No☐ Yes

Attachment

Debtor: Houston Plate Processing, Inc.

Case No:

Attachment 1 Additional Payments, Distributions, or Withdrawals to Insiders:

Recipient Name: Christi Thompson

Address: 1726 Mayweather, Richmond, TX 77406

Amount of Money or Description and Value of Property: \$79,683.84

Dates: 1/1-12/31/16

Reason: Salary

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re**Houston Plate Processing, Inc.**

Case No. _____

DebtorChapter **11** _____**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ **27,000.00**Prior to the filing of this statement I have received \$ **27,000.00**Balance Due \$ **0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☐ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 2, 2017
Date

s/Margaret M. McClure
Signature of Attorney

Law Office of Margaret M. McClure
Name of law firm

Houston Plate Processing, Inc.
12255 FM 529 Road
Houston, TX 77041

A & B Crane Services, LLC
13601 FM 529 Road, Suite C
Houston, TX 77041

AAA Flame Cut Steel, LLC
P.O. Box 924947
Houston, TX 77292

AAA Flame Cut Steel, LLC
1015 Judiway Street
Houston, TX 77018

Air Compressor Technologies
P.O. Box 925187
Houston, TX 77292

Air Compressor Technologies
3510 Oak Forest Drive
Houston, TX 77018

American Alloy
P.O. Box 40469
Houston, TX 77240

American Alloy
6230 North Houston-Rosslyn Road
Houston, TX 77091

Arca Funding/Midtown/Strategic Funding
1222 Avenue M, Suite 406
Brooklyn, NY 11230

Arca Funding/Midtown/Strategic Funding
2500 Discovery Blvd.
Rockwall, TX 75032

Best Networking Services, Inc.
1147 Brittmoore Road, Suite 4
Houston, TX 77043

Briggs Equipment
10540 N Stemmons Freeway
Dallas, TX 75220

Chapel Steel Corporation
6605 N. Houston Rosslyn Road
Houston, TX 77091

Chapel Steel Corporation
590 North Bethlehem Pike
Maple Glen, PA 19002

Corporation Service Company, as Representative
P.O. Box 2576
Springfield, IL 62708

Cyclone Steel
4950 W. Greens Road
Houston, TX 77066

Cypress-Fairbanks ISD
10494 Jones Road, Suite 106
Houston, TX 77065

Cypress-Fairbanks ISD
P.O. Box 203908
Houston, TX 77216

Delta Steel, Inc.
7355 Roundhouse Lane
Houston, TX 77078

Diamond G
11050 West Little York, Bldg. G
Houston, TX 77041

Dun & Bradstreet
P.O. Box 75434
Chicago, IL 60675

Eldred Sheet Metal Works, L.P.
P.O. Box 8725
Houston, TX 77249

EMT Expedited Logistics, Inc.
15821 FM 529 Road, #170
Houston, TX 77095

Estate of Vincent J. Vare (J. Carruth)
3030 Matlock Road, Suite 201
Arlington, TX 76015

Estate of Vincent J. Vare (Jeff Carruth)
3030 Matlock Road, Suite 201
Arlington, TX 76015

Estate of Vincent J. Vare (M. Gasiorowski)
1400 Summit Tower, 11 Greenway Plaza
Houston, TX 77046

FedEx Freight
P.O. Box 10306, Dept. CH
Houston, TX 77206

First Choice Brokerage, Inc.
P.O. Box 96186
Houston, TX 77213

Forklifts & Tires
14503 Sommermeyer Street
Houston, TX 77041

Grainger
P.O. Box 419267, Dept. 884159054
Kansas City, MO 64141

Grainger
4300 Old Airways Blvd.
Southaven, MS 38671

Harris County, et al
P.O. Box 3547
Houston, TX 77253

Harris County, et al (John P. Dillman)
P.O. Box 3064
Houston, TX 77253

Hilti, Inc.
5400 South 122nd East Avenue
Tulsa, OK 74146

IHS
15 Inverness Way East
Englewood, CO 80112

JackRabbit Steel Products
9009 Jackrabbit Road
Houston, TX 77095

Jacquet Houston, Inc.
6707 Willow Brook Park
Houston, TX 77066

Jeremiah E. Thompson
1726 Mayweather Lane
Richmond, TX 77406

Jeremiah E. Thompson
12255 FM 529 Road
Houston, TX 77041

Kimzey Software Solutions
230 N 1680 E Bldg. S
St. George, UT 84790

Kimzey Software Solutions
55 N. 300 W., Suite C
St. George, UT 84770

Leo Daian
12107 Via Porta Rosa
Cypress, TX 77429

Mason Dixon Supply, Inc.
7102 Meadow Hawk Court
Houston, TX 77041

McCune Electrical Services, LLC
6817 Flintlock, Suite D
Houston, TX 77040

Momentum Freight Services
P.O. Box 24806
Houston, TX 77229

Navistas Credit Corp.
P.O. Box 935204
Atlanta, GA 31193

Navistas Credit Corp.
111 Executive Center Drive, Suite 102
Columbia, SC 29210

NDT - PRO Services
6529 Cunningham Road, Suite 2001
Houston, TX 77041

Northwoods Management
12121 FM 529
Houston, TX 77041

Oiler Transport
16735 Innisbrook Drive
Houston, TX 77095

Ourco Supply Corporation
7413 Breen Road
Houston, TX 77086

Ourco Supply Corporation
P.O. Box 40937
Houston, TX 77240

Ovidiu M. Daian
12255 FM 529 Road
Houston, TX 77041

Patriot Freight Group, LLC
139 Cypresswood Drive, #202
Spring, TX 77388

Pendulum Finance
548 Market Street, #35697
San Francisco, CA 94104

Precise Steel
909 Marcella Street
Houston, TX 77091

Professional Welding Supply
P.O. Box 19811
Houston, TX 77224

Proserv Crane Group
P.O. Box 670965
Houston, TX 77267

QuaraterSpot Funding
333 7th Avenue, Suite 1402
New York, NY 10001

QuarterSpot Funding
2751 Prosperity Avenue, Suite 330
Fairfax, VA 22031

Ranger Steel
9640 Clinton Drive
Houston, TX 77029

Ranger Steel
P.O. Box 4346, Dept. 451
Houston, TX 77210

Ranger Steel
1225 N. Loop W., Suite 650
Houston, TX 77008

Russell Logistics, LLC
12245 FM 529 Road, Suite C
Houston, TX 77041

Sigmathek Systems International
1445 Kempere Meadow Drive
Cincinnati, OH 45240

Staples
P.O. Box 689020, Dept. 51-7862437158
Des Moines, IA 50368

Superior Supply
5450 NW Central Drive, Suite 200
Houston, TX 77092

Texas Development Company
12121 FM 529
Houston, TX 77041

Texas Development Company (R. Krell)
1600 Smith Street, Suite 3885
Houston, TX 77002

Texas Welding Supply Co., Inc./Praxair
1585 Sawdust Road, Suite 300
Spring, TX 77380

Texas Workforce Commission
19221 I-45 S., Suite 120
Shenandoah, TX 77385

Texas Workforce Commission
P.O. Box 149037
Austin, TX 78714

Texas Workforce Commission (Office of AG)
P.O. Box 12548
Austin, TX 78711

Triple S Steel Holdings, Inc.
P.O. Box 21119
Houston, TX 77226

Triple S Steel Holdings, Inc.
11310 W. Little York Road
Houston, TX 77041

Triple S Steel Holdings, Inc.
6000 Jensen Drive
Houston, TX 77026

TWSCO/Praxair Distribution, Inc.
5515 West Richey Road
Houston, TX 77066

TWSCO/Praxair Distribution, Inc.
6455 Chimney Rock Road
Houston, TX 77081

Veracity Technical Services
P.O. Box 471288
Tulsa, OK 74147

Veracity Technical Services
P.O. Box 667
Kellyville, OK 74039

Working Ox Capital, LLC
907 U.S. Hwy. 301 South
Tampa, FL 33619

UNITED STATES BANKRUPTCY COURT
Southern District of Texas
Houston Division

In re: **Houston Plate Processing, Inc.**

Debtors

Case No. _____

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: **February 2, 2017**

Signed: **s/Jeremiah E. Thompson**

Dated: _____

Signed: _____