

## Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number (if known)

Chapter

11

☐ Check if this an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name General Moly, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 91-0232000

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1726 Cole Boulevard, Suite 115  
Lakewood, CO 80401

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

Jefferson  
 County

Location of principal assets, if different from principal place of business

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) www.generalmoly.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **General Moly, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor General Moly, Inc.  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor General Moly, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 17, 2020  
MM / DD / YYYYX   
Signature of authorized representative of debtorThomas Kim  
Printed nameTitle Chief Restructuring Officer**18. Signature of attorney**X   
Signature of attorney for debtorDate November 17, 2020  
MM / DD / YYYYJohn F. Young 26989  
Printed nameMarkus Williams Young & Hunsicker LLC  
Firm name1775 Sherman Street, Suite 1950  
Denver, CO 80203  
Number, Street, City, State & ZIP CodeContact phone (303) 830 0800Email address jyoung@markuswilliams.com26989 CO  
Bar number and State



**Official Form 201A (12/15)**

*[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]*

**United States Bankruptcy Court  
District of Colorado**

In re **General Moly, Inc.**

Debtor(s)

Case No.

Chapter **11**

**Attachment to Voluntary Petition for Non-Individuals Filing for  
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is **001-32986\***.
2. The following financial data is the latest available information and refers to the debtor's condition on **November 16, 2020**.

a. Total assets		\$	<u><b>1,000,000.00</b></u>	
b. Total debts (including debts listed in 2.c., below)		\$	<u><b>10,000,000.00</b></u>	
c. Debt securities held by more than 500 holders:				Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u><b>0.00</b></u>		<u><b>0</b></u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u><b>0.00</b></u>		<u><b>0</b></u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u><b>0.00</b></u>		<u><b>0</b></u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u><b>0.00</b></u>		<u><b>0</b></u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u><b>0.00</b></u>		<u><b>0</b></u>
d. Number of shares of preferred stock			<u><b>13,000</b></u>	<u><b>0</b></u>
e. Number of shares common stock			<u><b>152,932,971</b></u>	<u><b>0</b></u>

Comments, if any:

3. Brief description of Debtor's business:  
**See attached description on Exhibit A.**

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:  
**AMER International Group Co., Ltd.; Hanlong USA; AMO Holding 7 S.A.; and Bruce D. Hansen**

In re **General Moly, Inc.**

Debtor(s)

Case No.

**ATTACHMENT TO VOLUNTARY PETITION FOR NON-INDIVIDUALS FILING FOR**  
**BANKRUPTCY**  
**Attachment A**

**\*The Debtor's filing number (CIK #) is 0001275229.**

**Question 3:** The Debtor is a publicly traded holding company with two non-debtor, wholly owned subsidiaries, Kobeh Valley Ranch, LLC (“KVR”) and Nevada Moly, LLC (“NMLLC”). NMLLC owns an eighty percent (80%) joint venture interest in Eureka Moly, LLC (“EMLLC”), the operator of molybdenum mining project in Nevada commonly referred to as the Mt. Hope Project. POS-Minerals, a subsidiary of POSCO (“POSCO”), a major South Korean steel company, owns the remaining twenty percent (20%) joint venture interest in EMLLC. KVR owns real property in central Nevada commonly known as the Bobcat Ranch, and which property holds associated water permits granted by the state of Nevada. KVR leases these water rights to EMLLC for the Mt. Hope Project and its future development and operation.

**Fill in this information to identify the case:**

Debtor name: General Moly, Inc.

United States Bankruptcy Court for the: District of Colorado

Case number: 20-XXXXX

Check if this is an  
amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****1. Schedule A/B: Assets - Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Undetermined

Copy line 88 from Schedule A/B

**1b. Total personal property:**

\$606,093.86

Copy line 91A from Schedule A/B

**1c. Total of all property:**

\$606,093.86

Copy line 92 from Schedule A/B

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

\$0.00

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

\$126,307.47

Copy the total claims from Part 1 from line 5a of Schedule E/F

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

\$10,018,282.73

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

**4. Total Liabilities**

\$10,144,590.20

Lines 2 + 3a + 3b

**Fill in this information to identify the case:**

Debtor name: General Moly, Inc.

United States Bankruptcy Court for the: District of Colorado

Case number: 20-XXXXX

Check if this is an  
amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property 12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and Cash Equivalents****1. Does the debtor have any cash or cash equivalents?**

No. Go to Part 2.



Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1 \_\_\_\_\_ \$0.00

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account #	
3.1 US Bank, N.A.	Checking	2032	\$37,638.55
3.2 US Bank, N.A.	Flex Spending	9704	\$4,155.58

**4. Other cash equivalents (Identify all)**

4.1 \_\_\_\_\_ \$0.00

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$41,794.13

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.



Yes. Fill in the information below.



Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1	Rent Deposit - Denver West Office Leasing Company, LLC	\$6,319.00
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1	AIG - Employment Practices Liability	\$60.68
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8.2	AIG - Excess D&O \$5M x \$5M	\$30,810.25
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8.3	AIG - Extended Reporting Period - Excess D&O \$5m x \$5m	\$290,400.00
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8.4	AIG - Extended Reporting Period - Primary D&O \$5m	\$221,400.00
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8.5	AIG - Primary Broad Form Management Liability - D&O \$5M	\$12,434.75
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8.6	AIG - Employee Benefit Plan Fiduciary Liability	\$18.94
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8.7	Beazley - Crime Insurance Policy	\$64.95
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8.8	Bowring Marsh - Non-Marine Property	\$2,082.14
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8.9	Chubb Group of Federal Insurance Company - Commercial General Liability	\$218.30
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8.10	Chubb Group of Federal Insurance Company - Commercial Umbrella	\$389.13
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8.11	Chubb Group of Federal Insurance Company - Workers Compensation	\$101.59
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9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$564,299.73

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a.	90 days old or less:	\$	—	\$	= .....	→	\$0.00
		face amount		doubtful or uncollectible accounts			

11b.	Over 90 days old:	\$	—	\$	= .....	→	\$0.00
		face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1		
Name of fund or stock:		
14.1		\$0.00

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

	Name of entity:	% of ownership:		
15.1	Kobeh Valley Ranch LLC	100%	None	Undetermined
15.2	Nevada Moly LLC	100%	None	Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:			
16.1			\$0.00

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Undetermined

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1		\$		\$0.00
20. Work in progress				
20.1		\$		\$0.00

21. Finished goods, including goods held for resale

21.1

\$

\$0.00

22. Other inventory or supplies

22.1

\$

\$0.00

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes
- Book value \$
- Valuation method
- Current value \$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1	\$		\$0.00
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
29.1	\$		\$0.00
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1	\$		\$0.00
31. Farm and fishing supplies, chemicals, and feed			
31.1	\$		\$0.00
32. Other farming and fishing-related property not already listed in Part 6			
32.1	\$		\$0.00

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

☒ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes

Book value\$Valuation methodCurrent value\$

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture				
39.1		\$		\$0.00
40. Office fixtures				
40.1		\$		\$0.00
41. Office equipment, including all computer equipment and communication systems equipment and software				
41.1	Firewall - SonicWall Ns220	Undetermined	Market Value	Undetermined
41.2	PowerSwitch - APC	Undetermined	Market Value	Undetermined
41.3	PowerSwitch - APC7900	Undetermined	Market Value	Undetermined
41.4	Printer - Brother HL-5240 Laser Printer	Undetermined	Market Value	Undetermined
41.5	Printer - Brother HL-5740DW	Undetermined	Market Value	Undetermined
41.6	Printer - HP Color Laser Jet 2600n	Undetermined	Market Value	Undetermined

41.7	Printer - HP Color Laser Jet 2600n	Undetermined	Market Value	Undetermined
41.8	Printer - HP LaserJet 1020	Undetermined	Market Value	Undetermined
41.9	Printer - HP LaserJet 1020	Undetermined	Market Value	Undetermined
41.10	Printer - HP LaserJet 1020	Undetermined	Market Value	Undetermined
41.11	Printer - HP LaserJet Pro 400 Color M451nw	Undetermined	Market Value	Undetermined
41.12	Printer - HP PageWide Pro MFP 477dw	Undetermined	Market Value	Undetermined
41.13	Router - Cisco 2811	Undetermined	Market Value	Undetermined
41.14	Router - Cisco 2911	Undetermined	Market Value	Undetermined
41.15	Server - Dell PowerEdge R510 (Hypervisor)	Undetermined	Market Value	Undetermined
41.16	Switch - Cisco WS-3560G-24PS	Undetermined	Market Value	Undetermined
41.17	Switch, 24 Port- Cisco WS-3560G-24PS	Undetermined	Market Value	Undetermined
41.18	Switch, 28 port - Cisco WS-C3560G-48PS	Undetermined	Market Value	Undetermined
41.19	Switch, 28 Port - Cisco WS-CS3548-XL	Undetermined	Market Value	Undetermined
41.20	Synology DS412+- (NAS)	Undetermined	Market Value	Undetermined
41.21	Temperature Sensor - Microgoose	Undetermined	Market Value	Undetermined
41.22	UPS - APC UPS1500	Undetermined	Market Value	Undetermined
41.23	UPS - Tripplite	Undetermined	Market Value	Undetermined

**42. Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1		\$		\$0.00
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**43. Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

Undetermined

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1	\$		\$0.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$0.00
49. Aircraft and accessories			
49.1	\$		\$0.00
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1	\$		\$0.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.



**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

	<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
55.1	Bobcat Ranch, Eureka, NV via wholly owned subsidiary Kobeh Valley Ranch, LLC	land, water rights, and real estate improvements	\$3,333,627.00	Net Book Value	Undetermined
55.2	Detroit Copper, Oregon - Minor property	Unpatented mining claims	Undetermined		Undetermined
55.3	Dubray Lease Agreement, Nevada - Minor property	Water rights	Undetermined		Undetermined
55.4	Gale Ranch - Minor property	Gravel located at property	Undetermined		Undetermined

**56. Total of Part 9.**

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

Undetermined

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

	<b>General description</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
<b>60. Patents, copyrights, trademarks, and trade secrets</b>				
60.1		\$		\$0.00
<b>61. Internet domain names and websites</b>				
61.1	www.generalmoly.com	Undetermined		Undetermined
<b>62. Licenses, franchises, and royalties</b>				
62.1	1.5% NSR on all metals at Mt. Margaret, Washington	Undetermined		Undetermined
62.2	1.5% NSR on all metals at Turner Gold, Oregon	Undetermined		Undetermined

62.33.0% NSR on molybdenum Liberty, Tonopah, NevadaUndeterminedUndetermined

\*Plus \$1,000,000 payment upon commercial production of any metal

63. Customer lists, mailing lists, or other compilations

63.1\$0.00

64. Other intangibles, or intellectual property

64.1\$0.00

65. Goodwill

65.1\$0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

Undetermined

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

71.1\$=→\$0.00  
total face amountdoubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1Net Operating LossTax year2018\$11,265,438.00  
72.2Net Operating LossTax year2019\$8,795,476.00

73. Interests in insurance policies or annuities

73.1

\$0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1

\$0.00

Nature of Claim

Amount requested

\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1

\$0.00

Nature of Claim

Amount requested

\$

76. Trusts, equitable or future interests in property

76.1

\$0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1

\$0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$41,794.13	
81. Deposits and prepayments. Copy line 9, Part 2.	\$564,299.73	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	Undetermined	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	Undetermined	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.	→	Undetermined
89. Intangibles and intellectual property.. Copy line 66, Part 10.	Undetermined	
90. All other assets. Copy line 78, Part 11.	\$0.00	
91. Total. Add lines 80 through 90 for each column	91a. \$606,093.86	91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$606,093.86

**Fill in this information to identify the case:**

Debtor name: General Moly, Inc.

United States Bankruptcy Court for the: District of Colorado

Case number: 20-XXXXX

☐Check if this is an  
amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

Be as complete and accurate as possible.

**Part 1: List Creditors Who Have Claims Secured by Property****1. Do any creditors have claims secured by debtor's property?**☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☐ Yes. Fill in the information below.**2. List creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of Claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim**

2.1

Describe debtor's property that is subject to the lien:

\$0.00

\$

Date debt was incurred?

Describe the lien

Last 4 digits of account number

Is the creditor an insider or related party?

☒ No☐ Yes

Do multiple creditors have an interest in the same property?

☒ No

Is anyone else liable on this claim?

☒ No☐ Yes. Specify each creditor, including this creditor, and its relative priority.☐ Yes. Fill out Schedule H: Codebtors(Official

Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$0.00

**Fill in this information to identify the case:**

Debtor name: General Moly, Inc.

United States Bankruptcy Court for the: District of Colorado

Case number: 20-XXXXX

Check if this is an  
amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Amy Tang, 1726 Cole Blvd, Suite 115, Lakewood,  
CO 80401

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured  
claim:

11 U.S.C. § 507(a) ( )

**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Vacation Payout

**Is the claim subject to offset?**☐ No☐ Yes**Total claim**

\$17,143.26

**Priority amount**

\$13,650.00

2.2

Brayton Talbot, 1726 Cole Blvd, Suite 115,  
Lakewood, CO 80401

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured  
claim:

11 U.S.C. § 507(a) ( )

**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Vacation Payout

**Is the claim subject to offset?**☐ No☐ Yes

\$12,160.67

\$12,160.67



2.3	<div>Bruce Hansen, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</div>	<div>As of the petition filing date, the claim is: <div>\$327,354.84</div> <div>\$13,650.00</div></div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input checked="" type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Vacation Payout / Change of Control</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
2.4	<div>Charles Maxwell, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</div>	<div>As of the petition filing date, the claim is: <div>\$159,716.53</div> <div>\$13,650.00</div></div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input checked="" type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Vacation Payout / Change of Control</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
2.5	<div>Janelle Creamer, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</div>	<div>As of the petition filing date, the claim is: <div>\$5,896.80</div> <div>\$5,896.80</div></div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input checked="" type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Vacation Payout</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
2.6	<div>Kevin Kinsella, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</div>	<div>As of the petition filing date, the claim is: <div>\$142,698.97</div> <div>\$13,650.00</div></div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input checked="" type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Vacation Payout / Change of Control</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

2.7	<div>Robert Pennington, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Vacation Payout / Change of Control</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$233,202.57</div> <div>\$13,650.00</div>
2.8	<div>State of Delaware, Division of Corporations, PO Box 5509, Binghamton, NY 13902</div> <div>Date or dates debt was incurred 44131</div> <div>Last 4 digits of account number 7975</div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Franchise Tax</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$40,000.00</div> <div>\$40,000.00</div>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	<div>Amy Tang, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Vacation Payout</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>Amount of claim</div> <div>\$3,493.25</div>
3.2	<div>Arizona Records Storage Center, PO Box 102067, Pasadena, CA 91189</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$169.00</div>

3.3	<div>Bennett Jones LLP, 1 First Canadian Pl, Toronto, ON M5X 1A4, Canada</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Legal Services</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,539.00</div>
3.4	<div>Broadridge ICS, PO Box 416423, Boston, MA 02241</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Professional Services</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$2,916.00</div>
3.5	<div>Bruce Hansen, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Vacation Payout / Change of Control</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$313,704.84</div>
3.6	<div>Bruce Hansen, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Bondholder - Major</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,397,724.00</div>

3.7	<div>Bryan Cave Leighton Paisner LLP, 1700 Lincoln St, Suite 4100, Denver, CO 80203</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$84,198.39</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Legal Services</div> <div>Is the claim subject to offset?</div> <div><div><input type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.8	<div>Charles Maxwell, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$146,066.53</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input checked="" type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Vacation Payout / Change of Control</div> <div>Is the claim subject to offset?</div> <div><div><input type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.9	<div>David Chaput, 5141 Live Oak Drive, Smithton, IL 62285</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$35,985.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Bondholder - Small</div> <div>Is the claim subject to offset?</div> <div><div><input type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.10	<div>David Russell, PO Box 461269, Aurora, CO 80046</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$85,739.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Bondholder - Other / Supplemental Note</div> <div>Is the claim subject to offset?</div> <div><div><input type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.11

Eric Kolstad, 2131 Banbury Road, Walnut Creek, CA 94598

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$10,242.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Bondholder - Small

Is the claim subject to offset?

☐ No

☐ Yes

3.12

Experis Finance US, LLC, 29973 Network Pl, Chicago, IL 60673

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$2,677.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Professional Services

Is the claim subject to offset?

☐ No

☐ Yes

3.13

Gary Loving, PO Box 502, Flagstaff, AZ 86002-0502

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$204,692.5

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Bondholder / Supplemental Note / Unpaid Board Fees

Is the claim subject to offset?

☐ No

☐ Yes

3.14

Gregory P. Raih, 2200 Green Oaks Dr., Greenwood Village, CO 80121

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$25,856.5

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Unpaid Board Fees

Is the claim subject to offset?

☐ No

☐ Yes

3.15	HB Denver West Park No. 22, LLC, 1546 Cole Blvd, Suite 150, Lakewood, CO 80401	<div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Lease</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div>	Unknown
3.16	Issuer Direct, 1 Glenwood Ave, Raleigh, SC 27603	<div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Professional Services</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$2,500.00
3.17	Kathleen Antony, 2641 S Brentwood Ct, Lakewood, CO 80227	<div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Bondholder - Small</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$23,942.00
3.18	Ken & Mildred Hansen, 5505 S Emporia Circle, Greenwood Village, CO 80111	<div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Bondholder - Other / Supplemental Note</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$58,901.00



3.19	Kevin Kinsella, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401	<div><div>Date or dates debt was incurred</div><div></div><div></div></div>	<div><div>As of the petition filing date, the claim is:</div><div>Check all that apply.</div><div><input type="checkbox"/> Contingent</div><div><input checked="" type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div><div>Basis for the claim:</div><div>Vacation Payout / Change of Control</div><div>Is the claim subject to offset?</div><div><input type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div> <div>\$129,048.97</div>
3.20	Lee Shumway, 3757 Lepus Dr, Sparks, NV 89436	<div><div>Date or dates debt was incurred</div><div></div><div></div></div>	<div><div>As of the petition filing date, the claim is:</div><div>Check all that apply.</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div><div>Basis for the claim:</div><div>Bondholder - Other</div><div>Is the claim subject to offset?</div><div><input type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div> <div>\$50,309.00</div>
3.21	Mark Lettes, 14578 E Caley Ave, Aurora, CO 80016	<div><div>Date or dates debt was incurred</div><div></div><div></div></div>	<div><div>As of the petition filing date, the claim is:</div><div>Check all that apply.</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div><div>Basis for the claim:</div><div>Unpaid Board Fees</div><div>Is the claim subject to offset?</div><div><input type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div> <div>\$27,450.00</div>
3.22	Mediant Communications Inc., PO Box 29976, New York, NY 10087	<div><div>Date or dates debt was incurred</div><div></div><div></div></div>	<div><div>As of the petition filing date, the claim is:</div><div>Check all that apply.</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div><div>Basis for the claim:</div><div>Professional Services</div><div>Is the claim subject to offset?</div><div><input type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div> <div>\$542.16</div>

3.23

Michael Branstetter, PO Box 571, Osburn, ID 83849

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$34,326.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Bondholder / Unpaid Board Fees

Is the claim subject to offset?

☐ No

☐ Yes

3.24

Plante Moran, 16060 Collections Center Dr, Chicago, IL 60693

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$19,500.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Professional Services

Is the claim subject to offset?

☐ No

☐ Yes

3.25

Ramsden, Marfice, Ealy & Harris LLP, PO Box 1336, Coeur d'Alene, ID 83816

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$6,495.25

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Legal Services

Is the claim subject to offset?

☐ No

☐ Yes

3.26

Ricardo Campoy, 14 Echo Ln, Larchmont, NY 10538

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$40,181.5

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Unpaid Board Fees

Is the claim subject to offset?

☐ No

☐ Yes

3.27

Robert Pennington, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$219,552.57

Check all that apply.

☐ Contingent

☒ Unliquidated

☐ Disputed

Basis for the claim:

Vacation Payout / Change of Control

Is the claim subject to offset?

☐ No

☐ Yes

3.28

Robert Pennington, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$77,346.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Bondholder - Other

Is the claim subject to offset?

☐ No

☐ Yes

3.29

Robert Scott Roswell, 14 Viking Dr, Englewood, CO 80113

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$30,939.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Bondholder - Small

Is the claim subject to offset?

☐ No

☐ Yes

3.30

Rocky Mountain Reserve, PO Box 631458, Littleton, CO 80163

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$137.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☐ No

☐ Yes

3.31

Shred-it, 38883 Network Place, Chicago, IL 60673

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$110.48

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☐ No

☐ Yes

3.32

Steve Mooney, 5050 S Syracuse St, Ste 700, Denver, CO 80246

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$6,248,611.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Bondholder - Major / Supplemental Note

Is the claim subject to offset?

☐ No

☐ Yes

3.33

Stout Risius Ross, Inc., PO Box 71770, Chicago, IL 60694

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$27,540.77

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Professional Services

Is the claim subject to offset?

☐ No

☐ Yes

3.34

Terry Lee, 20 Collyer Quay, Singapore 049319

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$43,750.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Unpaid Board Fees

Is the claim subject to offset?

☐ No

☐ Yes

3.35

Toppan Merrill LLC, PO Box 74007295, Chicago, IL 60694

Date or dates debt was incurred

As of the petition filing date, the claim is: \$18,705.02

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Professional Services

Is the claim subject to offset?

☐ No

☐ Yes

3.36

US Bank, PO Box 790428, St Louis, MO 63179-0428

Date or dates debt was incurred

As of the petition filing date, the claim is: \$365,034.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Loan - PPP

Is the claim subject to offset?

☐ No

☐ Yes

3.37

William Matlack, 5421 Wood Duck Loop, Blaine, WA 98230

Date or dates debt was incurred

As of the petition filing date, the claim is: \$278,358.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Bondholder - Other / Supplemental Note

Is the claim subject to offset?

☐ No

☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	Line	
	<input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$126,307.47
5b. Total claims from Part 2	5b.	

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$126,307.47
5b. Total claims from Part 2	5b.	\$10,018,282.73
5c. Total of Parts 1 and 2	5c.	\$10,144,590.20
Lines 5a + 5b = 5c.		



**Fill in this information to identify the case:**

Debtor name: General Moly, Inc.

United States Bankruptcy Court for the: District of Colorado

Case number: 20-XXXXX

Check if this is an  
amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**Schedule G: Executory Contracts and Unexpired Leases****1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.



Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- |     |   |
|-----|---|
| 2.1 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br>Settlement Agreement<br><hr/> <b>State the term remaining</b><br>Evergreen<br><hr/> <b>List the contract number of any government contract</b><br><hr/>   |
| 2.2 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br>Restricted Stock Unit Agreement, Amended<br><hr/> <b>State the term remaining</b><br><hr/> <b>List the contract number of any government contract</b><br><hr/>  |
| 2.3 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br>Group Health Insurance<br><hr/> <b>State the term remaining</b><br>Evergreen (need to provide 60 days notice)<br><hr/> <b>List the contract number of any government contract</b><br><hr/>                |
| 2.4 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br>Molybdenum Supply Agreement<br><hr/> <b>State the term remaining</b><br>5 years from trigger date; if one party is insolvent<br><hr/> <b>List the contract number of any government contract</b><br><hr/> |

Amanda Corron, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401  

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Amanda Corron, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401  

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Anthem Blue Cross Blue Shield, PO Box 51011, Los Angeles, CA 90051-5311  

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ArcelorMittal Purchasing SAS, Attn: Alain Bouchard, EVP Purchasing, 5 rue Luigi Cherubini, La Plaine Saint-Denis, 93212, France  

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2.5	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Employment, Amended &amp; Reinstated - CEO</u>  <u>Evergreen</u>  <u></u>	<u>Bruce Hansen, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</u>  <u></u>
2.6	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Employment, Amendment - CEO</u>  <u>Evergreen</u>  <u></u>	<u>Bruce Hansen, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</u>  <u></u>
2.7	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Restricted Stock Unit Agreement, Amended</u>  <u></u>  <u></u>	<u>Bruce Hansen, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</u>  <u></u>
2.8	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Change of Control Severance, Confidentiality and Non-Solicitation Agreement</u>  <u></u>  <u></u>	<u>Charles Maxwell, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</u>  <u></u>
2.9	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>401k recordkeeping services provider agreement</u>  <u>11/30/2020</u>  <u></u>	<u>Fidelity Investments Retirement Plan Service Agreement, PO Box 73307, Chicago, IL 60673</u>  <u></u>
2.10	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Lakewood Office Lease</u>  <u>04/30/2022</u>  <u></u>	<u>HB Denver West Park No. 22, LLC, 1546 Cole Blvd, Suite 150, Lakewood, CO 80401</u>  <u></u>

2.11	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>Broker of Record - Chubb - GL, Auto, Workers Comp, Exporters Package, Umbrella</p> <hr/> <p>Evergreen</p> <hr/>	<p>IMA, 1707 17th Street, Denver, CO 80202</p> <hr/>
2.12	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>Broker of Record - AIG - D&amp;O Liability, Employment Practices Liability, Fiduciary Liability</p> <hr/> <p>Evergreen</p> <hr/>	<p>IMA, Attn: Brian Bovasso , 1705 17th Street, Denver, CO 80202</p> <hr/>
2.13	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>Broker of Record - Beazley - Crime Insurance</p> <hr/> <p>Evergreen</p> <hr/>	<p>IMA, Attn: Brian Bovasso , 1706 17th Street, Denver, CO 80202</p> <hr/>
2.14	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>Service Agreement</p> <hr/> <p>06/19/2021</p> <hr/>	<p>Issue Direct, One Glenwood Ave, Suite 1001, Raleigh, NC 27603</p> <hr/>
2.15	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>Change of Control Severance, Confidentiality and Non-Solicitation Agreement</p> <hr/>	<p>Kevin Kinsella, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</p> <hr/>
2.16	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>401k Plan advisor agreement</p> <hr/>	<p>Lockton Investment Advisors, Attn: Lori Froehlich, PO Box 219153, Kansas City, MO 64121</p> <hr/>

2.17	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Employment - VP of Permitting & Environmental Compliance  Evergreen	Patrick Rogers, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401
2.18	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Employment, Amended - VP of Permitting & Environmental Compliance  Evergreen	Patrick Rogers, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401
2.19	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Restricted Stock Unit Agreement, Amended	Patrick Rogers, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401
2.20	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Advisory Services Agreement	Plante Moran, 8181 E Tufts Ave, Suite 600, Denver, CO 80237
2.21	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Advisory Services Agreement	Plante Moran, 8181 E Tufts Ave, Suite 600, Denver, CO 80237
2.22	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	Dental & Vision Insurance	Principal Life Insurance Company, PO Box 10372, Des Moines, IA 50306

2.23	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Employment - COO</u>  <u>Evergreen</u>  	<u>Robert Pennington, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</u>  
2.24	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Employment, Amended - COO</u>  <u>Evergreen</u>  	<u>Robert Pennington, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</u>  
2.25	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Restricted Stock Unit Agreement, Amended</u>    	<u>Robert Pennington, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</u>  
2.26	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Employment - CLO</u>  <u>Evergreen</u>  	<u>Scott Roswell, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</u>  
2.27	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Employment - CLO</u>  <u>Evergreen</u>  	<u>Scott Roswell, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</u>  
2.28	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Restricted Stock Unit Agreement, Amended</u>  <u>Evergreen</u>  	<u>Scott Roswell, 1726 Cole Blvd, Suite 115, Lakewood, CO 80401</u>  

2.29	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Molybdenum Supply Agreement</u>  <u>5 years from trigger date</u>  <u></u>	<u>SeAH Besteel Corporation, Attn: Chief Executive Officer, 1-6, Soryong-Dong, Kunsan, 573-711, Korea</u>  <u></u>
2.30	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Molybdenum Supply Agreement</u>  <u></u>  <u></u>	<u>Sojitz Corporation of America, Attn: Legal Dept, 1211 Avenue of the Americas, New York, NY 10036</u>  <u></u>
2.31	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Molybdenum Supply Agreement</u>  <u>12/31/2020</u>  <u></u>	<u>Sojitz Corporation, Attn: Ferroalloys Department, 1-20, Akasaka 6-chome, Minato-ku, 107-8655, Japan</u>  <u></u>
2.32	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Group Long Term Disability Insurance</u>  <u></u>  <u></u>	<u>Standard Insurance Company, PO Box 5676, Portland, OR 97228</u>  <u></u>
2.33	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>State the term remaining</b> <b>List the contract number of any government contract</b>	<u>Group Life Insurance</u>  <u></u>  <u></u>	<u>Standard Insurance Company, PO Box 5676, Portland, OR 97228</u>  <u></u>

**Fill in this information to identify the case:**

Debtor name: General Moly, Inc.

United States Bankruptcy Court for the: District of Colorado

Case number: 20-XXXXX

☐Check if this is an  
amended filing**Official Form 206H****Schedule H: Codebtors**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**☐

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒

Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 Eureka Moly, LLC	790 Commercial St, Suite B, Elko, NV 89801	IMA/Beazley	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.2 Eureka Moly, LLC	790 Commercial St, Suite B, Elko, NV 89801	IMA/Chubb	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.3 Eureka Moly, LLC	790 Commercial St, Suite B, Elko, NV 89801	Plante Moran	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.4 Nevada Moly, LLC	790 Commercial St, Suite B, Elko, NV 89801	IMA/Beazley	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.5 Nevada Moly, LLC	790 Commercial St, Suite B, Elko, NV 89801	IMA/Chubb	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.6 Nevada Moly, LLC	790 Commercial St, Suite B, Elko, NV 89801	Plante Moran	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name: General Moly, Inc.

United States Bankruptcy Court for the: District of Colorado

Case number: 20-XXXXX

Check if this is an  
amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a \_\_\_\_\_

declaration

I declare under penalty of perjury that the foregoing is true and correct.

11/17/2020

Executed on



Signature of individual signing on behalf of debtor  
Thomas Kim

Printed name  
Chief Restructuring Officer

Position or relationship to debtor



**Fill in this information to identify the case:**

Debtor name: General Moly, Inc.

United States Bankruptcy Court for the: District of Colorado

Case number: 20-XXXXX

☐ Check if this is an amended filing
**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**
☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From \_\_\_\_\_ to Filing Date

☐ Operating a business  
☐ Other

\_\_\_\_\_ \$

For prior year:

From \_\_\_\_\_ to \_\_\_\_\_

☐ Operating a business  
☐ Other

\_\_\_\_\_ \$

For the year before that:

From \_\_\_\_\_ to \_\_\_\_\_

☐ Operating a business  
☐ Other

\_\_\_\_\_ \$

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/1/2020 to Filing Date

Sale of Assets

\$2,000,000.00

For prior year:

From 1/1/2019 to 12/31/2019

Sale of Assets

\$534,000.00

For the year before that:

From 1/1/2018 to 12/31/2018

\$0.00

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers - including expense reimbursements - to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1  SEE ATTACHED SOFA 3 EXHIBIT		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1  SEE ATTACHED SOFA 4 EXHIBIT  Relationship to debtor		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller.

Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1			\$

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1			\$
	Last 4 digits of account number		

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 Name  Case number  		Name  Street  CityStateZip	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
8.1 Custodian's name and address  Street  CityStateZip	 Case title  Case number  Date of order or assignment	  Court name and address Name  Street  CityStateZip

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Recipient's name  Street  CityStateZip  Recipient's relationship to debtor  			\$

Part 5: Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1  Gellert Scali Busenkell & Brown, LLC 1201 N Orange St. Suite 300 Wilmington, DE 19801  Email or website address www.gsbbllaw.com  Who made the payment, if not debtor?		10/12/2020	\$15,335.00
11.2  Markus Williams Young Hunsicker 1775 Sherman St, Suite 1950 Denver, CO 80203  Email or website address www.markuswilliams.com  Who made the payment, if not debtor?		08/10/2020	\$25,000.00
11.3  Markus Williams Young Hunsicker 1775 Sherman St, Suite 1950 Denver, CO 80203  Email or website address www.markuswilliams.com  Who made the payment, if not debtor?		09/17/2020	\$100,000.00
11.4  Markus Williams Young Hunsicker 1775 Sherman St, Suite 1950 Denver, CO 80203  Email or website address www.markuswilliams.com  Who made the payment, if not debtor?		11/13/2020	\$151,717.00

11.5		09/18/2020	\$30,000.00
	<div>r2 advisors</div> <div>1518 Blake St.</div> <div>Denver, CO 80202</div> <div>Email or website address</div> <div>www.r2llc.com</div> <div>Who made the payment, if not debtor?</div>		
11.6		10/30/2020	\$30,000.00
	<div>r2 advisors</div> <div>1518 Blake St.</div> <div>Denver, CO 80202</div> <div>Email or website address</div> <div>www.r2llc.com</div> <div>Who made the payment, if not debtor?</div>		
11.7		11/13/2020	\$30,000.00
	<div>r2 advisors</div> <div>1518 Blake St.</div> <div>Denver, CO 80202</div> <div>Email or website address</div> <div>www.r2llc.com</div> <div>Who made the payment, if not debtor?</div>		
11.8		09/18/2020	\$10,000.00
	<div>Stretto</div> <div>410 Exchange</div> <div>Suite 100</div> <div>Irvine, CA 92602</div> <div>Email or website address</div> <div>www.stretto.com</div> <div>Who made the payment, if not debtor?</div>		
11.9		09/18/2020	\$67,500.00
	<div>XMS Capital Partners</div> <div>321 N Clark, Suite 2400</div> <div>Chicago, IL 60654</div> <div>Email or website address</div> <div>www.xmscapital.com</div> <div>Who made the payment, if not debtor?</div>		

11.10		09/18/2020	\$67,500.00
	<div>XMS Capital Partners</div> <div>321 N Clark, Suite 2400</div> <div>Chicago, IL 60654</div> <div>Email or website address</div> <div>www.xmscapital.com</div> <div>Who made the payment, if not debtor?</div>		
11.11		11/02/2020	\$67,500.00
	<div>XMS Capital Partners</div> <div>321 N Clark, Suite 2400</div> <div>Chicago, IL 60654</div> <div>Email or website address</div> <div>www.xmscapital.com</div> <div>Who made the payment, if not debtor?</div>		
11.12		11/13/2020	\$67,500.00
	<div>XMS Capital Partners</div> <div>321 N Clark, Suite 2400</div> <div>Chicago, IL 60654</div> <div>Email or website address</div> <div>www.xmscapital.com</div> <div>Who made the payment, if not debtor?</div>		

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property ☐ by sale, trade, or any other means ☐ made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address			Dates of occupancy	
14.1	Street		From	to
	City	State	Zip	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Street		
City	State	Zip
	Location where patient records are maintained(if different from facility address). If electronic, identify any service provider	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
General Moly Inc., Employees 401(k) and Savings Plan	91-0232000
Has the plan been terminated?	
<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address		Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	Name <div></div> <div>Street</div> <div>CityStateZip</div>		<div><input type="checkbox"/> Checking</div> <div><input type="checkbox"/> Savings</div> <div><input type="checkbox"/> Money market</div> <div><input type="checkbox"/> Brokerage</div> <div><input type="checkbox"/> Other</div>		\$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address		Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1	Name <div></div> <div>Street</div> <div>CityStateZip</div>	<div></div> <div>Address</div> <div></div>		<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address		Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1	Name Mammoth Road Storage <div>Street</div> 5 Mammoth Road <div>CityStateZip</div> ClancyMT59634	<div>General Moly, Inc. Management</div> <div>Address</div> 1726 Cole Blvd, #115, Lakewood, CO 80401	<div>Drill core</div>	<div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes</div>

Part 11: Property the Debtor Holds or Controls that the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property

☐ None

Owner's name and address	Location of the property	Description of the property	Value
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21.1

Eureka County, NV

Bobcat Ranch

\$3,333,627.00

Kobeh Valley Ranch  
1726 Cole Blvd  
Suite 115  
Lakewood, CO 80401

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders

- ☒ No.
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name		<input type="checkbox"/> Pending
Case Number	Street		<input type="checkbox"/> On appeal
	CityStateZip		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name		
Street	Street		
CityStateZip	CityStateZip		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1	Name		
Street	Street		
CityStateZip	CityStateZip		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	
25.1	Copper Royalty, Inc. 1726 Cole St. Suite 115 Lakewood, CO 80401	Mining	EIN 84-1086581	Dates business existed From 10/1/2008 to 9/15/2020
25.2	Eureka Moly, LLC 1726 Cole St. Suite 115 Lakewood, CO 80401	Mining	EIN 26-1666899	Dates business existed From 12/21/2007 to Present
25.3	Kobeh Valley Ranch, LLC 1726 Cole St. Suite 115 Lakewood, CO 80401	Mining	EIN	Dates business existed From 2/23/2007 to Present
25.4	Liberty Moly 1726 Cole St. Suite 115 Lakewood, CO 80401	Mining	EIN 26-3684145	Dates business existed From 11/4/2008 to 9/15/2020
25.5	Moly Royalties, Inc. 1726 Cole St. Suite 115 Lakewood, CO 80401	Mining	EIN 86-0894573	Dates business existed From 10/1/2008 to 9/15/2020
25.6	Net Smelter, Inc. 1726 Cole St. Suite 115 Lakewood, CO 80401	Mining	EIN 86-0828940	Dates business existed From 10/1/2008 to 9/15/2020
25.7	Nevada Moly, LLC 1726 Cole St. Suite 115 Lakewood, CO 80401	Mining	EIN 26-1666755	Dates business existed From 12/21/2007 to Present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
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26a.1	Amanda Corrion 1726 Cole Blvd., Ste 115 Lakewood, CO 80401	From 08/01/2008	to Present
26a.2	Alan London 291 Rockin' Chair Rd #4 Spring Creek, NV 89815	From 10/29/2012	to 12/1/2018
26a.3	Bruce Hansen 1726 Cole Blvd., Ste 115 Lakewood, CO 80401	From 01/30/2007	to Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Dates of service	
26b.1	Amanda Corrion 1726 Cole Blvd., Ste 115 Lakewood, CO 80401	From 08/01/2008	to Present
26b.2	Bruce Hansen 1726 Cole Blvd., Ste 115 Lakewood, CO 80401	From 01/30/2007	to Present
26b.3	Jefferson Wells 11125 17th St Suite 2550 Denver, CO 80202	From 01/01/2007	to Present
26b.4	Plante Moran 8181 E Tufts Ave Suite 600 Denver, CO 80237	From 01/01/2019	to Present
26b.5	Pricewaterhouse Cooper 1900 16th St Mall Suite 1600 Denver, CO 80202	From 01/01/2007	to 03/31/2019

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
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- 26c.1

Amanda Corrion  
1726 Cole Blvd., Ste 115  
Lakewood, CO 80401
- 26c.2

Bruce Hansen  
1726 Cole Blvd., Ste 115  
Lakewood, CO 80401
- 26c.3

Jefferson Wells  
11125 17th St  
Suite 2550  
Denver, CO 80202
- 26c.4

Plante Moran  
8181 E Tufts Ave  
Suite 600  
Denver, CO 80237

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1	Byran Cave Leighton Paisner 1900 16th St Mall Suite 1600 Denver, CO 80202
26d.2	Jefferson Wells 11125 17th St Suite 2550 Denver, CO 80202
26d.3	Plante Moran 8181 E Tufts Ave Suite 600 Denver, CO 80237
26d.4	Pricewaterhouse Cooper 1900 16th St Mall Suite 1600 Denver, CO 80202
26d.5	Resource Capital Funds 1400 Sixteenth St Suite 200 Denver, CO 80202

- 26d.6

Securities Exchange Commission  
1961 Stout St  
Suite 1700  
Denver, CO 80294
- 26d.7

US Bank  
PO Box 1800  
Saint Paul, MN 55101

**27. Inventories**  
Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name and Address	Position and nature of any interest	% of interest, if any
28.1 <div>Amanda Corrior 1726 Cole Blvd., Ste 115 Lakewood, CO 80401</div>	Former Principal Accounting Officer/Current Consultant	0.1%
28.2 <div>Bruce Hansen 1726 Cole Blvd., Ste 115 Lakewood, CO 80401</div>	Chief Executive Officer / Chief Financial Officer / Director	3.6%
28.3 <div>Gary Loving PO Box 502 Flagstaff, AZ 86002-0502</div>	Director	0.3%
28.4 <div>Gregory Raih 2200 Green Oaks Dr. Greenwood Village, CO 80121</div>	Director	0.2%
28.5 <div>Mark Lettes 14578 E Caley Ave. Aurora, CO 80016</div>	Director	0.2%
28.6 <div>Mike Branstetter 1726 Cole Blvd., Ste 115 Lakewood, CO 80401</div>	Corporate Secretary	0.1%
28.7 <div>Ricardo Campoy 14 Echo Ln. Larchmont, NY 10538</div>	Board Chairman	0.2%

28.8	Robert Pennington 1726 Cole Blvd., Ste 115 Lakewood, CO 80401	Chief Operating Officer	1.0%
28.9	Scott Roswell 1726 Cole Blvd., Ste 115 Lakewood, CO 80401	Chief Legal Officer	0.5%
28.10	Terry Lee 20 Collyer Quay 049319 Singapore	Director	0.1%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No
 ☒ Yes. Identify below.

Name and Address		Position and nature of any interest	Period during which position or interest was held	
29.1	Amanda Corrion 1726 Cole Blvd., Ste 115 Lakewood, CO 80401	Former Principal Accounting Officer/Current Consultant	From 05/12/2017	to Present
29.2	Bruce Hansen 1726 Cole Blvd., Ste 115 Lakewood, CO 80401	Former Chief Executive Officer / Chief Financial Officer / Director	From 01/30/2007	to 11/16/2020
29.3	Gary Loving PO Box 502 Flagstaff, AZ 86002-0502	Director	From 02/07/2008	to 11/16/2020
29.4	Mark Lettes 14578 E Caley Ave. Aurora, CO 80016	Director	From 04/01/2007	to 11/16/2020
29.5	Michael Branstetter PO Box 571 Osburn, ID 83849	Former Secretary & General Counsel	From 1991	to 11/16/2020
29.6	Robert Pennington 1726 Cole Blvd., Ste 115 Lakewood, CO 80401	Former Chief Operating Officer	From 01/16/2016	to 11/20/2020

29.7

Terry Lee  
20 Collyer Quay  
049319  
Singapore

Director

From  
12/09/2019

to  
11/20/2020

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 SEE ATTACHED SOFA 4 EXHIBIT	\$		
Relationship To Debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1	EIN

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1	EIN

## SOFA 3 ATTACHMENT

Certain payments or transfers to creditors within 90 days before filing this case

	Creditor's Name	Address	Payment Date	Payment Amount	Reason for Payment or Transfer
3.1	ADP FEES	12250 E ILIFF AVE, AURORA, CO 80014	9/11/2020	\$408.90	SERVICES
3.2	ADP FEES	12250 E ILIFF AVE, AURORA, CO 80014	10/31/2020	\$396.50	SERVICES
3.3	ADP FEES	1705 17TH STREET, SUITE 100, DENVER, CO 80202	11/6/2020	\$535.40	SERVICES
			<b>TOTAL:</b>	<b>\$1,340.80</b>	
3.4	AFCO PREMIUM CREDIT LLC	PO BOX 120809, DALLAS, TX 75312-0809	8/17/2020	\$57,957.94	SERVICES
			<b>TOTAL:</b>	<b>\$57,957.94</b>	
3.5	AMANDA CORRION	19011 W 84TH AVE, ARVADA, CO 80007	8/31/2020	\$1,112.76	EXPENSE REIMBURSEMENT
3.6	AMANDA CORRION	19011 W 84TH AVE, ARVADA, CO 80007	9/29/2020	\$83.14	EXPENSE REIMBURSEMENT
3.7	AMANDA CORRION	19011 W 84TH AVE, ARVADA, CO 80007	11/2/2020	\$775.00	SERVICES
			<b>TOTAL:</b>	<b>\$1,970.90</b>	
3.8	ANTHEM BLUE CROSS BLUE SHIELD	PO BOX 51011, LOS ANGELES, CA 90051-5311	8/24/2020	\$24,750.76	HEALTHCARE
3.9	ANTHEM BLUE CROSS BLUE SHIELD	PO BOX 51011, LOS ANGELES, CA 90051-5311	9/28/2020	\$24,750.76	HEALTHCARE
3.10	ANTHEM BLUE CROSS BLUE SHIELD	PO BOX 51011, LOS ANGELES, CA 90051-5311	10/28/2020	\$24,750.76	HEALTHCARE
			<b>TOTAL:</b>	<b>\$74,252.28</b>	
3.11	ARIZONA RECORDS STORAGE CENTER	PO BOX 102067, PASADENA, CA 91189-2067	9/21/2020	\$1,441.67	STORAGE
3.12	ARIZONA RECORDS STORAGE CENTER	PO BOX 102067, PASADENA, CA 91189-2067	10/28/2020	\$169.27	STORAGE
			<b>TOTAL:</b>	<b>\$1,610.94</b>	
3.13	BARKER DESIGN INC	6155 S ONEIDA WAY, CENTENNIAL, CO 80111	10/28/2020	\$175.00	SERVICES
			<b>TOTAL:</b>	<b>\$175.00</b>	
3.14	BELLA HOLDINGS LLC - RUSSELL 2012 QUAL'D TRUST	PO BOX 461269, AURORA, CO 80046	10/15/2020	\$2,665.12	TRADE PAYABLE
			<b>TOTAL:</b>	<b>\$2,665.12</b>	
3.15	BOF DPC DENVER WEST PORTFOLIO, LLC	C/O DPC COMPANIES, 1546 COLE BLVD, SUITE 150, LAKEWOOD, CO 80401	9/8/2020	\$8,082.75	OFFICE RENT
3.16	BOF DPC DENVER WEST PORTFOLIO, LLC	C/O DPC COMPANIES, 1546 COLE BLVD, SUITE 150, LAKEWOOD, CO 80401	9/28/2020	\$12,672.76	OFFICE RENT
3.17	BOF DPC DENVER WEST PORTFOLIO, LLC	C/O DPC COMPANIES, 1546 COLE BLVD, SUITE 150, LAKEWOOD, CO 80401	11/9/2020	\$8,082.75	OFFICE RENT
			<b>TOTAL:</b>	<b>\$28,838.26</b>	
3.18	BROADRIDGE ICS	PO BOX 416423, BOSTON, MA 02241-6423	9/28/2020	\$2,916.41	TRADE PAYABLE
			<b>TOTAL:</b>	<b>\$2,916.41</b>	
3.19	BRUCE HANSEN	22284 ANASAZI WAY, GOLDEN, CO 80401	9/28/2020	\$40,906.55	INTEREST PAYMENT TO BONDHOLDER
3.20	BRUCE HANSEN	22284 ANASAZI WAY, GOLDEN, CO 80401	10/15/2020	\$43,435.19	INTEREST PAYMENT TO BONDHOLDER
			<b>TOTAL:</b>	<b>\$84,341.74</b>	
3.21	BRYAN CAVE LEIGHTON PAISNER LLP	1700 LINCOLN ST, SUITE 4100, DENVER, CO 80203	8/31/2020	\$41,298.93	LEGAL SERVICES
3.22	BRYAN CAVE LEIGHTON PAISNER LLP	1700 LINCOLN ST, SUITE 4100, DENVER, CO 80203	9/28/2020	\$31,803.06	LEGAL SERVICES
3.23	BRYAN CAVE LEIGHTON PAISNER LLP	1700 LINCOLN ST, SUITE 4100, DENVER, CO 80203	10/28/2020	\$42,729.00	LEGAL SERVICES
3.24	BRYAN CAVE LEIGHTON PAISNER LLP	1700 LINCOLN ST, SUITE 4100, DENVER, CO 80203	11/13/2020	\$252,595.18	LEGAL SERVICES
			<b>TOTAL:</b>	<b>\$368,426.17</b>	
3.25	CHARLES MAXWELL	19279 E. ESCALANTE ROAD, QUEEN CREEK, AZ 85142	10/28/2020	\$264.83	EXPENSE REIMBURSEMENT
			<b>TOTAL:</b>	<b>\$264.83</b>	
3.26	CINTAS CORPORATION - FIRST AID & SAFETY	PO BOX 631025, CINCINNATI, OH 45263-1025	8/31/2020	\$63.43	SERVICES
3.27	CINTAS CORPORATION - FIRST AID & SAFETY	PO BOX 631025, CINCINNATI, OH 45263-1025	10/28/2020	\$63.43	SERVICES
			<b>TOTAL:</b>	<b>\$126.86</b>	
3.28	COMPUTERSHARE	DEPT CH 16934, PALATINE, IL 60055	8/31/2020	\$2,306.48	SERVICES
3.29	COMPUTERSHARE	DEPT CH 16934, PALATINE, IL 60055	9/28/2020	\$608.61	SERVICES
3.30	COMPUTERSHARE	DEPT CH 16934, PALATINE, IL 60055	10/28/2020	\$611.68	SERVICES
			<b>TOTAL:</b>	<b>\$3,526.77</b>	
3.31	DA DAVIDSON - MICHAEL K. BRANSTETTER IRA	608 NORTHWEST BLVD, COEUR D' ALENE, ID 83814	10/15/2020	\$626.19	INTEREST PAYMENT TO BONDHOLDER
			<b>TOTAL:</b>	<b>\$626.19</b>	
3.32	DAVID CHAPUT	5141 LIVE OAK DRIVE, SMITHTON, IL 62285	10/15/2020	\$1,118.37	INTEREST PAYMENT TO BONDHOLDER
			<b>TOTAL:</b>	<b>\$1,118.37</b>	
3.33	DELAWARE SECRETARY OF STATE - DIV OF CORP	DIVISION OF CORPORATIONS, PO BOX 5509, BINGHAMTON, NY 13902	10/5/2020	\$40,600.00	TAX
			<b>TOTAL:</b>	<b>\$40,600.00</b>	
3.34	DONNA PESKE	PO BOX 281227, LAMOILLE, NV 89828	8/31/2020	\$130.06	EXPENSE REIMBURSEMENT
3.35	DONNA PESKE	PO BOX 281227, LAMOILLE, NV 89828	9/28/2020	\$736.75	EXPENSE REIMBURSEMENT
3.36	DONNA PESKE	PO BOX 281227, LAMOILLE, NV 89828	10/28/2020	\$838.18	EXPENSE REIMBURSEMENT
			<b>TOTAL:</b>	<b>\$1,704.99</b>	
3.37	ERIC T AND LORENA R KOLSTAD	2131 BANBURY RD, WALNUT CREEK, CA 94598	10/15/2020	\$314.08	INTEREST PAYMENT TO BONDHOLDER
			<b>TOTAL:</b>	<b>\$314.08</b>	
3.38	EXPERIS FINANCE US, LLC	29973 NETWORK PL, CHICAGO, IL 60673-1299	8/31/2020	\$9,039.00	SERVICES
3.39	EXPERIS FINANCE US, LLC	29973 NETWORK PL, CHICAGO, IL 60673-1299	9/29/2020	\$2,677.25	SERVICES
3.40	EXPERIS FINANCE US, LLC	29973 NETWORK PL, CHICAGO, IL 60673-1299	10/28/2020	\$981.25	SERVICES
			<b>TOTAL:</b>	<b>\$12,697.50</b>	
3.41	F. STEVEN MOONEY	4725 S MONACO ST, DENVER, CO 80237	10/15/2020	\$194,179.63	INTEREST PAYMENT TO BONDHOLDER
			<b>TOTAL:</b>	<b>\$194,179.63</b>	
3.42	FIDELITY INVESTMENTS	PO BOX 73307, CHICAGO, IL 60673	8/28/2020	\$9,750.85	401K
3.43	FIDELITY INVESTMENTS	PO BOX 73307, CHICAGO, IL 60673	9/10/2020	\$9,750.85	401K
3.44	FIDELITY INVESTMENTS	PO BOX 73307, CHICAGO, IL 60673	9/10/2020	\$9,750.85	401K
3.45	FIDELITY INVESTMENTS	PO BOX 73307, CHICAGO, IL 60673	10/31/2020	\$9,750.85	401K
3.46	FIDELITY INVESTMENTS	PO BOX 73307, CHICAGO, IL 60673	10/31/2020	\$9,750.85	401K
			<b>TOTAL:</b>	<b>\$48,754.25</b>	
3.47	FIDELITY INVESTMENTS - INSTITUTIONAL OPS	PO BOX 73307, CHICAGO, IL 60673	10/28/2020	\$625.00	SERVICES
3.48	FIDELITY INVESTMENTS - INSTITUTIONAL OPS	PO BOX 73307, CHICAGO, IL 60673	11/5/2020	\$8,975.85	SERVICES
			<b>TOTAL:</b>	<b>\$9,600.85</b>	
3.49	FOLIOINVESTMENTS, INC	PO BOX 10544, MCLEAN, VA 22102-8544	8/31/2020	\$7.22	SERVICES
			<b>TOTAL:</b>	<b>\$7.22</b>	
3.50	GARY & LYNN LOVING FAMILY TRUST	PO BOX 502, FLAGSTAFF, AZ 86001	10/15/2020	\$5,664.47	INTEREST PAYMENT TO BONDHOLDER
			<b>TOTAL:</b>	<b>\$5,664.47</b>	
3.51	GARY LOVING	PO BOX 502, FLAGSTAFF, AZ 86002-0502	11/12/2020	\$67,219.50	BOD FEES
			<b>TOTAL:</b>	<b>\$67,219.50</b>	
3.52	GREGORY P RAIH	2200 GREEN OAKS DR., GREENWOOD VILLAGE, CO 80121	11/12/2020	\$92,569.50	BOD FEES
			<b>TOTAL:</b>	<b>\$92,569.50</b>	



## SOFA 3 ATTACHMENT

Certain payments or transfers to creditors within 90 days before filing this case

	Creditor's Name	Address	Payment Date	Payment Amount	Reason for Payment or Transfer
3.53	HANSEN, KENNETH D & MILDRED T	5505 S EMPORIA CIR, GREENWOOD VILLAGE, CO 80111	10/15/2020	\$1,830.83	INTEREST PAYMENT TO BONDHOLDER
			<b>TOTAL:</b>	<b>\$1,830.83</b>	
3.54	ICE SYSTEMS INC DBA PROXYTRUST	PO BOX 11126, HAUPPAUGE, NY 11788-0934	8/31/2020	\$71.76	SERVICES
			<b>TOTAL:</b>	<b>\$71.76</b>	
3.55	IMA, INC	1705 17TH STREET, SUITE 100, DENVER, CO 80202	9/29/2020	\$630,635.00	INSURANCE
3.56	IMA, INC	12250 E ILIFF AVE, AURORA, CO 80014	11/13/2020	\$58,000.00	INSURANCE
			<b>TOTAL:</b>	<b>\$688,635.00</b>	
3.57	ISSUER DIRECT	1 GLENWOOD AV, RALEIGH, SC 27603-2582	9/28/2020	\$2,500.00	SERVICES
			<b>TOTAL:</b>	<b>\$2,500.00</b>	
3.58	KATHLEEN A ANTONY	2641 S BRENTWOOD CT, LAKEWOOD, CO 80227	10/15/2020	\$734.21	INTEREST PAYMENT TO BONDHOLDER
			<b>TOTAL:</b>	<b>\$734.21</b>	
3.59	KEVIN KINSELLA	PO BOX 175, ELKO, NV 89803	9/16/2020	\$67.76	EXPENSE REIMBURSEMENT
			<b>TOTAL:</b>	<b>\$67.76</b>	
3.60	LEE SHUMWAY	3757 LEPUS DR, SPARKS, NV 89436	10/15/2020	\$1,542.81	INTEREST PAYMENT TO BONDHOLDER
			<b>TOTAL:</b>	<b>\$1,542.81</b>	
3.61	MARION COUNTY CLERK	100 HIGH ST NE, SALEM, OR 97301	8/31/2020	\$191.00	TAX
			<b>TOTAL:</b>	<b>\$191.00</b>	
3.62	MARK LETTES	14578 E CALEY AVE, AURORA, CO 80016	11/12/2020	\$82,350.00	BOD FEES
			<b>TOTAL:</b>	<b>\$82,350.00</b>	
3.63	MICHAEL BRANSTETTER	PO BOX 571, OSBURN, ID 83849	10/15/2020	\$234.82	INTEREST PAYMENT TO BONDHOLDER
3.64	MICHAEL BRANSTETTER	PO BOX 571, OSBURN, ID 83849	11/12/2020	\$27,187.50	BOD FEES
			<b>TOTAL:</b>	<b>\$27,422.32</b>	
3.65	MISCELLANEOUS		10/31/2020	\$378.97	MISC
			<b>TOTAL:</b>	<b>\$378.97</b>	
3.66	NV ENERGY	PO BOX 30065, RENO, NV 89520	10/28/2020	\$1,772.61	SERVICES
			<b>TOTAL:</b>	<b>\$1,772.61</b>	
3.67	OHIO NATIONAL LIFE INSURANCE	PO BOX 641004, CINCINNATI, OH 45264-1004	9/28/2020	\$4,680.00	INSURANCE
			<b>TOTAL:</b>	<b>\$4,680.00</b>	
3.68	PRINCIPAL LIFE INSURANCE CO.	PO BOX 10372, DES MOINES, IA 50306	8/24/2020	\$1,254.09	INSURANCE
3.69	PRINCIPAL LIFE INSURANCE CO.	PO BOX 10372, DES MOINES, IA 50306	9/28/2020	\$1,254.09	INSURANCE
3.70	PRINCIPAL LIFE INSURANCE CO.	PO BOX 10372, DES MOINES, IA 50306	10/28/2020	\$1,367.50	INSURANCE
			<b>TOTAL:</b>	<b>\$3,875.68</b>	
3.71	QUOTEMEDIA	17100 E SHEA BLVD, FOUNTAIN HILLS, AZ 85268	8/31/2020	\$257.50	SERVICES
3.72	QUOTEMEDIA	17100 E SHEA BLVD, FOUNTAIN HILLS, AZ 85268	10/28/2020	\$515.00	SERVICES
			<b>TOTAL:</b>	<b>\$772.50</b>	
3.73	RAMSDEN, MARFICE, EALY & HARRIS LLP	PO BOX 1336, COEUR D'ALENE, ID 83816	9/3/2020	\$9,500.00	LEGAL SERVICES
3.74	RAMSDEN, MARFICE, EALY & HARRIS LLP	PO BOX 1336, COEUR D'ALENE, ID 83816	9/28/2020	\$9,613.50	LEGAL SERVICES
			<b>TOTAL:</b>	<b>\$19,113.50</b>	
3.75	REBEL OIL COMPANY INC	2200 SOUTH HIGHLAND DRIVE, LAS VEGAS, NV 89102	9/28/2020	\$372.46	TRADE PAYABLE
			<b>TOTAL:</b>	<b>\$372.46</b>	
3.76	RICARDO CAMPOY	14 ECHO LN, LARCHMONT, NY 10538	11/12/2020	\$135,544.50	BOD FEES
			<b>TOTAL:</b>	<b>\$135,544.50</b>	
3.77	ROBERT PENNINGTON	6200 N ABINGTON RD, TUCSON, AZ 85743	10/15/2020	\$2,371.95	INTEREST PAYMENT TO BONDHOLDER
			<b>TOTAL:</b>	<b>\$2,371.95</b>	
3.78	ROBERT SCOTT ROSWELL	14 VIKING DR, ENGLEWOOD, CO 80113	10/15/2020	\$948.78	INTEREST PAYMENT TO BONDHOLDER
			<b>TOTAL:</b>	<b>\$948.78</b>	
3.79	ROCKY MOUNTAIN RESERVE, LLC	PO BOX 631458, LITTLETON, CO 80163	8/31/2020	\$136.60	INSURANCE
3.80	ROCKY MOUNTAIN RESERVE, LLC	PO BOX 631458, LITTLETON, CO 80163	9/28/2020	\$136.60	INSURANCE
3.81	ROCKY MOUNTAIN RESERVE, LLC	PO BOX 631458, LITTLETON, CO 80163	10/28/2020	\$136.60	INSURANCE
			<b>TOTAL:</b>	<b>\$409.80</b>	
3.82	S&P GLOBAL MARKET INTELLIGENCE	33356 COLLECTION CENTER DR, CHICAGO, IL 60693-0333	8/31/2020	\$100.00	TRADE PAYABLE
			<b>TOTAL:</b>	<b>\$100.00</b>	
3.83	SANDRA GOEBEL	1235 DELPHI DR, LAFAYETTE, CO 80026	8/31/2020	\$2,400.00	SERVICES
			<b>TOTAL:</b>	<b>\$2,400.00</b>	
3.84	SHRED-IT USA	28883 NETWORK PLACE, CHICAGO, IL 60673-1288	10/12/2020	\$110.48	SERVICES
			<b>TOTAL:</b>	<b>\$110.48</b>	
3.85	STANDARD INSURANCE	PO BOX 5676, PORTLAND, OR 97228-5676	8/26/2020	\$2,208.75	INSURANCE
3.86	STANDARD INSURANCE	PO BOX 5676, PORTLAND, OR 97228-5676	9/28/2020	\$2,208.75	INSURANCE
3.87	STANDARD INSURANCE	PO BOX 5676, PORTLAND, OR 97228-5676	10/28/2020	\$2,208.75	INSURANCE
			<b>TOTAL:</b>	<b>\$6,626.25</b>	
3.88	TAGGART & TAGGART, LTD	108 N MINNESOTA ST, CARSON CITY, NV 89703	11/4/2020	\$1,804.50	LEGAL SERVICES
			<b>TOTAL:</b>	<b>\$1,804.50</b>	
3.89	TSX TRUST COMPANY	301 - 100 ADELAIDE ST WEST, TORONTO, ON M5H 4H1, CANADA	10/28/2020	\$368.76	TRADE PAYABLE
			<b>TOTAL:</b>	<b>\$368.76</b>	
3.90	UNISHIPPERS OF DENVER	PO BOX 4011, GREENWOOD VILLAGE, CO 80155	8/31/2020	\$298.76	SERVICES
3.91	UNISHIPPERS OF DENVER	PO BOX 4011, GREENWOOD VILLAGE, CO 80155	10/28/2020	\$201.71	SERVICES
			<b>TOTAL:</b>	<b>\$500.47</b>	
3.92	US BANK	PO BOX 1800, SAINT PAUL, MN 55101	9/15/2020	\$246.56	SERVICES
			<b>TOTAL:</b>	<b>\$246.56</b>	
3.93	WENDY YANG-O'ROURKE	1952 JULIAN WAY, DENVER, CO 80204	9/3/2020	\$5,600.00	SERVICES
3.94	WENDY YANG-O'ROURKE	1952 JULIAN WAY, DENVER, CO 80204	10/30/2020	\$1,362.00	SERVICES
			<b>TOTAL:</b>	<b>\$6,962.00</b>	
3.95	WILLIAM MATLACK	5421 WOOD DUCK LOOP, BLAINE, WA 98230	10/15/2020	\$10,144.53	INTEREST PAYMENT TO BONDHOLDER
			<b>TOTAL:</b>	<b>\$10,144.53</b>	



## SOFA 4 ATTACHMENT

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

	Insider's Name	Address	Relationship to the Debtor	Payment Date	Payment Amount	Reason for Payment or Transfer
3.1	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	11/22/2019	\$298.08	EMPLOYER 401K CONTRIBUTION
3.2	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	11/26/2019	\$196.28	EXPENSES
3.3	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	12/6/2019	\$298.08	EMPLOYER 401K CONTRIBUTION
3.4	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	12/17/2019	\$1,797.67	EXPENSES
3.5	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	12/20/2019	\$298.08	EMPLOYER 401K CONTRIBUTION
3.6	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	12/31/2019	\$33,600.00	EQUITY DISTRIBUTION
3.7	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	1/2/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.8	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	1/17/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.9	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	1/27/2020	\$1,112.07	EXPENSES
3.10	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	1/31/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.11	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	2/14/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.12	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	2/25/2020	\$193.14	EXPENSES
3.13	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	2/28/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.14	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	3/13/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.15	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	3/19/2020	\$1,075.14	EXPENSES
3.16	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	3/27/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.17	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	4/10/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.18	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	4/22/2020	\$257.62	EXPENSES
3.19	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	4/27/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.20	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	5/8/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.21	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	5/22/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.22	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	5/27/2020	\$396.86	EXPENSES
3.23	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	6/5/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.24	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	6/19/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.25	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	6/24/2020	\$449.56	EXPENSES
3.26	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	7/2/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.27	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	7/17/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.28	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	7/27/2020	\$393.14	EXPENSES
3.29	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	7/31/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.30	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	8/14/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.31	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	8/28/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.32	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	8/31/2020	\$1,112.76	EXPENSES
3.33	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	9/11/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.34	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	9/25/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.35	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	9/29/2020	\$83.14	EXPENSES
3.36	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	10/9/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.37	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	10/16/2020	\$100,750.00	COC PAYMENT
3.38	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	10/23/2020	\$298.08	EMPLOYER 401K CONTRIBUTION
3.39	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	11/2/2020	\$775.00	CONSULTING FEE
3.40	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	11/13/2020	\$15,500.00	COC PAYMENT
3.41	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	11/16/2020	\$2,325.00	CONSULTING FEE
3.42	AMANDA CORRION	1726 COLE BLVD, LAKEWOOD, CO 80401	PRINCIPAL ACCOUNTING OFFICE	bi-weekly	\$170,127.44	GROSS SALARY
				<b>TOTAL:</b>	<b>\$337,596.82</b>	
3.43	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	11/22/2019	\$475.96	EMPLOYER 401K CONTRIBUTION
3.44	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	12/6/2019	\$475.96	EMPLOYER 401K CONTRIBUTION
3.45	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	12/17/2019	\$30,623.82	BONDHOLDER INTEREST PAYMENT
3.46	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	12/20/2019	\$475.96	EMPLOYER 401K CONTRIBUTION
3.47	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	12/31/2019	\$140,000.00	EQUITY DISTRIBUTION
3.48	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	1/2/2020	\$634.62	EMPLOYER 401K CONTRIBUTION
3.49	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	1/17/2020	\$634.62	EMPLOYER 401K CONTRIBUTION
3.50	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	1/31/2020	\$634.62	EMPLOYER 401K CONTRIBUTION
3.51	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	2/14/2020	\$634.62	EMPLOYER 401K CONTRIBUTION
3.52	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	2/28/2020	\$634.62	EMPLOYER 401K CONTRIBUTION
3.53	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	3/13/2020	\$634.62	EMPLOYER 401K CONTRIBUTION
3.54	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	3/19/2020	\$44,851.56	BONDHOLDER INTEREST PAYMENT
3.55	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	3/27/2020	\$634.62	EMPLOYER 401K CONTRIBUTION
3.56	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	4/10/2020	\$634.62	EMPLOYER 401K CONTRIBUTION
						LIFE INSURANCE PREMIUMS PAID BY EMPLOYER
3.57	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	4/22/2020	\$6,015.00	EMPLOYER 401K CONTRIBUTION
3.58	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	4/27/2020	\$634.62	EMPLOYER 401K CONTRIBUTION
3.59	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	5/8/2020	\$539.42	EMPLOYER 401K CONTRIBUTION
3.60	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	5/22/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.61	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	6/5/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.62	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	6/19/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.63	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	7/2/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.64	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	7/13/2020	\$42,963.07	BONDHOLDER INTEREST PAYMENT
3.65	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	7/17/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.66	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	7/31/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.67	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	8/14/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.68	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	8/28/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.69	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	9/11/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.70	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	9/25/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.71	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	9/28/2020	\$40,906.55	EXPENSES
3.72	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	10/9/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.73	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	10/15/2020	\$43,435.19	BONDHOLDER INTEREST PAYMENT
3.74	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	10/23/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.75	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	11/6/2020	\$475.96	EMPLOYER 401K CONTRIBUTION
3.76	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	11/20/2020	\$311.52	EMPLOYER 401K CONTRIBUTION
3.77	BRUCE HANSEN	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF EXECUTIVE OFFICER	bi-weekly	\$286,846.33	GROSS SALARY
				<b>TOTAL:</b>	<b>\$649,819.40</b>	
3.78	GARY LOVING	1726 COLE BLVD, LAKEWOOD, CO 80401	DIRECTOR	11/12/2020	\$67,219.50	2Q2019-4Q2020 BOARD FEES AT 75%
				<b>TOTAL:</b>	<b>\$67,219.50</b>	
						2Q2019-4Q2020 BOARD FEES AT 75% AND OCT-NOV 2020 RESTRUCTURING COMMITTEE FEES
3.79	GREGORY P RAIH	1726 COLE BLVD, LAKEWOOD, CO 80401	DIRECTOR	11/12/2020	\$135,544.50	
				<b>TOTAL:</b>	<b>\$135,544.50</b>	
3.80	MARK LETTES	1726 COLE BLVD, LAKEWOOD, CO 80401	DIRECTOR	11/12/2020	\$82,350.00	2Q2019-4Q2020 BOARD FEES AT 75%
				<b>TOTAL:</b>	<b>\$82,350.00</b>	
3.81	MICHAEL BRANSTETTER	1726 COLE BLVD, LAKEWOOD, CO 80401	SECRETARY OF THE BOD	11/12/2020	\$30,000.00	2Q2019-4Q2020 BOARD FEES AT 75%
				<b>TOTAL:</b>	<b>\$30,000.00</b>	
3.82	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	11/22/2019	\$411.06	EMPLOYER 401K CONTRIBUTION
3.83	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	12/6/2019	\$411.06	EMPLOYER 401K CONTRIBUTION
3.84	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	12/20/2019	\$411.06	EMPLOYER 401K CONTRIBUTION
3.85	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	12/31/2019	\$67,200.00	EQUITY DISTRIBUTION
3.86	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	1/2/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.87	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	1/17/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.88	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	1/31/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.89	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	2/14/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.90	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	2/28/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.91	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	3/13/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.92	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	3/27/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.93	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	4/10/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.94	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	4/27/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.95	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	5/8/2020	\$422.60	EMPLOYER 401K CONTRIBUTION



## SOFA 4 ATTACHMENT

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

	Insider's Name	Address	Relationship to the Debtor	Payment Date	Payment Amount	Reason for Payment or Transfer
3.96	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	5/22/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.97	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	6/5/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.98	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	6/19/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.99	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	6/24/2020	\$116.14	EXPENSES
3.100	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	7/2/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.101	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	7/17/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.102	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	7/31/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.103	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	8/14/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.104	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	8/28/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.105	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	9/11/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.106	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	9/25/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.107	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	10/9/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.108	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	10/23/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.109	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	11/6/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.110	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	11/20/2020	\$422.60	EMPLOYER 401K CONTRIBUTION
3.111	PATRICK ROGERS	1726 COLE BLVD, LAKEWOOD, CO 80401	VP, PERMITTING & ENVIRONMENTAL COMPLIANCE	bi-weekly	\$256,472.24	GROSS SALARY
				<b>TOTAL:</b>	<b>\$335,163.96</b>	
3.112	RICARDO CAMPOY	1726 COLE BLVD, LAKEWOOD, CO 80401	CHAIRMAN OF THE BOD	11/12/2020	\$92,569.50	2Q2019-4Q2020 BOARD FEES AT 75% AND OCT-NOV 2020 RESTRUCTURING COMMITTEE FEES
				<b>TOTAL:</b>	<b>\$92,569.50</b>	
3.113	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	11/22/2019	\$365.54	EMPLOYER 401K CONTRIBUTION
3.114	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	12/6/2019	\$365.54	EMPLOYER 401K CONTRIBUTION
3.115	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	12/20/2019	\$365.54	EMPLOYER 401K CONTRIBUTION
3.116	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	12/31/2019	\$112,000.00	EQUITY DISTRIBUTION
3.117	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	1/2/2020	\$409.62	EMPLOYER 401K CONTRIBUTION
3.118	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	1/17/2020	\$409.62	EMPLOYER 401K CONTRIBUTION
3.119	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	1/31/2020	\$409.62	EMPLOYER 401K CONTRIBUTION
3.120	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	2/14/2020	\$409.62	EMPLOYER 401K CONTRIBUTION
3.121	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	2/25/2020	\$1,584.02	EXPENSES
3.122	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	2/28/2020	\$409.62	EMPLOYER 401K CONTRIBUTION
3.123	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	3/13/2020	\$409.62	EMPLOYER 401K CONTRIBUTION
3.124	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	3/19/2020	\$2,449.30	BONDHOLDER INTEREST PAYMENT
3.125	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	3/27/2020	\$409.62	EMPLOYER 401K CONTRIBUTION
3.126	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	4/10/2020	\$409.62	EMPLOYER 401K CONTRIBUTION
3.127	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	4/27/2020	\$409.62	EMPLOYER 401K CONTRIBUTION
3.128	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	5/8/2020	\$383.17	EMPLOYER 401K CONTRIBUTION
3.129	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	5/22/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.130	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	6/5/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.131	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	6/19/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.132	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	6/29/2020	\$2,346.17	BONDHOLDER INTEREST PAYMENT
3.133	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	7/2/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.134	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	7/17/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.135	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	7/31/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.136	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	8/14/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.137	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	8/28/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.138	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	9/11/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.139	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	9/25/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.140	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	9/28/2020	\$4,396.00	LIFE INSURANCE PREMIUMS PAID BY EMPLOYER
3.141	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	10/9/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.142	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	10/15/2020	\$2,371.95	BONDHOLDER INTEREST PAYMENT
3.143	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	10/23/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.144	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	11/6/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.145	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	11/20/2020	\$365.54	EMPLOYER 401K CONTRIBUTION
3.146	ROBERT PENNINGTON	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF OPERATING OFFICER	bi-weekly	\$219,063.26	GROSS SALARY
				<b>TOTAL:</b>	<b>\$354,494.63</b>	
3.147	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	11/22/2019	\$465.87	EMPLOYER 401K CONTRIBUTION
3.148	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	12/6/2019	\$465.87	EMPLOYER 401K CONTRIBUTION
3.149	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	12/17/2019	\$5,211.45	EXPENSES
3.150	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	12/20/2019	\$465.87	EMPLOYER 401K CONTRIBUTION
3.151	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	12/31/2019	\$89,600.00	EQUITY DISTRIBUTION
3.152	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	1/2/2020	\$465.89	EMPLOYER 401K CONTRIBUTION
3.153	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	1/17/2020	\$465.89	EMPLOYER 401K CONTRIBUTION
3.154	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	1/31/2020	\$477.42	EMPLOYER 401K CONTRIBUTION
3.155	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	2/14/2020	\$477.42	EMPLOYER 401K CONTRIBUTION
3.156	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	2/28/2020	\$477.42	EMPLOYER 401K CONTRIBUTION
3.157	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	3/13/2020	\$477.42	EMPLOYER 401K CONTRIBUTION
3.158	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	3/19/2020	\$979.72	BONDHOLDER INTEREST PAYMENT
3.159	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	3/27/2020	\$477.42	EMPLOYER 401K CONTRIBUTION
3.160	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	4/10/2020	\$477.42	EMPLOYER 401K CONTRIBUTION
3.161	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	4/22/2020	\$1,043.66	EXPENSES
3.162	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	4/27/2020	\$477.42	EMPLOYER 401K CONTRIBUTION
3.163	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	5/8/2020	\$470.49	EMPLOYER 401K CONTRIBUTION
3.164	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	5/22/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.165	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	5/27/2020	\$220.80	EXPENSES
3.166	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	6/5/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.167	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	6/19/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.168	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	6/24/2020	\$580.00	EXPENSES
3.169	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	6/29/2020	\$938.47	BONDHOLDER INTEREST PAYMENT
3.170	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	7/2/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.171	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	7/17/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.172	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	7/31/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.173	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	8/14/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.174	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	8/28/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.175	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	9/11/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.176	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	9/25/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.177	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	9/28/2020	\$284.00	LIFE INSURANCE PREMIUMS PAID BY EMPLOYER
3.178	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	10/9/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.179	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	10/15/2020	\$948.78	BONDHOLDER INTEREST PAYMENT
3.180	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	10/16/2020	\$157,462.50	COC PAYMENT
3.181	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	10/23/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.182	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	11/6/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.183	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	11/13/2020	\$24,225.00	COC PAYMENT
3.184	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	11/20/2020	\$465.87	EMPLOYER 401K CONTRIBUTION
3.185	SCOTT ROSWELL	1726 COLE BLVD, LAKEWOOD, CO 80401	CHIEF LEGAL OFFICER	bi-weekly	\$287,759.91	GROSS SALARY
				<b>TOTAL:</b>	<b>\$581,918.29</b>	

Fill in this information to identify the case:

Debtor name: General Moly, Inc.

United States Bankruptcy Court for the: District of Colorado

Case number: 20-XXXXX



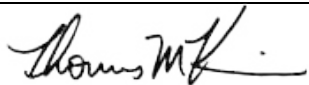
Check if this is an  
amended filing

**WARNING** - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on  
11/17/2020



Thomas Kim

Signature of individual signing on behalf of debtor

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?



No



Yes