

Fill in this information to identify the case:

United States Bankruptcy Court for the:
NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Erath Iron and Metal, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 5 - 2 9 4 9 5 7 5

4. Debtor's address

	Principal place of business	Mailing address, if different from principal place of business
--	------------------------------------	---

6970 S. US. Hwy 377
 Number Street

PO BOX 186
 Number Street

 P.O. Box

Stephenville TX 76401
 City State ZIP Code

Stephenville TX 76401
 City State ZIP Code

erath
 County

Location of principal assets, if different from principal place of business

 Number Street

 City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Erath Iron and Metal, Inc. Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Erath Iron and Metal, Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No
 Yes. Debtor John Bradley Boyd Relationship Husband
 District _____ When 02/03/2017
 Case number, if known 17-40426
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District Northern District of Texas, Fort Worth When _____
 Case number, if known _____
MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?
 Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?
 No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Erath Iron and Metal, Inc. Case number (if known) _____

- | | | | |
|--|--|---|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/22/2017
MM / DD / YYYY

X /s/ Nicolle Boyd _____ **Nicolle Boyd** _____
Signature of authorized representative of debtor Printed name
Title President

18. Signature of attorney **X /s/ Russell W. King** _____ Date 02/22/2017
Signature of attorney for debtor MM / DD / YYYY

Russell W. King _____
Printed name
King Law Office, P.C. _____
Firm name
19211 S. US. Hwy 377 _____
Number Street

Dublin _____ **TX** _____ **76446** _____
City State ZIP Code

(254) 968-8777 _____ **rking2010@gmail.com** _____
Contact phone Email address
11463400 _____ **TX** _____
Bar number State

Fill in this information to identify the case

Debtor name Erath Iron and Metal, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$1,530.70

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,530.70

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Debtor Erath Iron and Metal, Inc. Case number (if known) _____
 Name

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$165,865.20 — \$0.00 = → \$165,865.20
 face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 — \$0.00 = → \$0.00
 face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$165,865.20

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

	Name of entity:	% of ownership:	
15.1.	<u>EIM Operations LLC</u>	<u>100%</u>	<u>\$6,055,000.00</u>
15.2.	<u>EIM Aviation LLC</u>		<u>Unknown</u>
15.3.	<u>EIM Express LLC</u>		<u>\$0.00</u>

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$6,055,000.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

Debtor Erath Iron and Metal, Inc. Case number (if known) _____
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
Reyclable materials				\$233,795.41
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$233,795.41
24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
 No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor Erath Iron and Metal, Inc. Case number (if known) _____
 Name

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
<u>Desk, Computers</u>			<u>\$1,500.00</u>
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			<u>\$1,500.00</u>

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>1996 Mack Dump Truck</u>			<u>\$32,000.00</u>
47.2. <u>1994 Peterbilt Truck Trailer</u>			<u>\$19,000.00</u>
47.3. <u>Clements Roll Off Trailer</u>			<u>\$35,000.00</u>
47.4. <u>1987 Great Dane Flatbed Trailer</u>			<u>\$5,000.00</u>
47.5. <u>1991 Wabash Trailer</u>			<u>\$7,500.00</u>
47.6. <u>2005 Peterbilt Truck Tractor</u>			<u>\$80,000.00</u>
47.7. <u>2005 Clements Roll Off Trailer</u>			<u>\$25,000.00</u>
47.8. <u>1997 Linda Trailer</u>			<u>\$10,000.00</u>
47.9. <u>1990 Linda Trailer</u>			<u>\$10,000.00</u>

Debtor	Name	Case number (if known)	
47.10.	1996 Peterbilt Truck Tractor		\$10,000.00
47.11.	1997 Clemets Roll Off Trailer		\$35,000.00
47.12.	2012 Ford F550 Truck Mechanic		\$12,000.00
47.13.	1983 Raven Flatbed		\$7,500.00
47.14.	2007 Ford F150 Truck Errand		\$21,000.00
47.15.	1986 Transcraft Trailer		\$10,000.00
47.16.	2008 Peterbilt Truck Tractor		\$60,000.00
47.17.	2001 MAC Dump Trailer		\$25,000.00
47.18.	2008 Clements Roll Off Trailer		\$30,000.00
47.19.	2008 Clements Roll Off Trailer		\$30,000.00
47.20.	1989 Dorsey Van Trailer		\$8,000.00
47.21.	1989 Stoughton Van Trailer		\$8,000.00
47.22.	1986 Lufkin Flatbed Trailer		\$14,000.00
47.23.	2011 Clements Roll Off Trailer		\$45,000.00
47.24.	2011 Peterbilt Truck Tractor		\$130,000.00
47.25.	2011 Peterbilt Truck Tractor 2015 Peterbilt 389 (2)		\$423,896.00
47.26.	1998 Frueh Trailer		\$8,000.00
47.27.	1998 Wabash Trailer		\$8,000.00
47.28.	1998 Wabash Trailer		\$8,000.00
47.29.	1998 Wabash Trailer		\$8,000.00
47.30.	1998 Wabash Trailer		\$8,000.00
47.31.	1998 Wabash Trailer		\$8,000.00
47.32.	1998 Wabash Trailer		\$8,000.00
47.33.	1983 Hobbs Trailer		\$8,000.00
47.34.	1986 Lufkin Trailer Pepsi		\$8,000.00
47.35.	2004 Pioneer Travel Trailer		\$8,000.00
47.36.	1997 Shopmade Trailer		\$8,000.00
47.37.	Maxey Flatbed Trailer		\$3,500.00
47.38.	1980 Chevy Truck Woody		\$8,000.00
47.39.	2001 Cherokee Trailer		\$8,000.00
47.40.	2001 Cher Flatbed Trailer		\$15,000.00
47.41.	2001 Utility FB Stepdeck Trailer		\$10,000.00
47.42.	3 2013 Peterbilt Truck Tractor 388 and 2013 Peterbilt 7833 and Pete 7835		\$362,600.00
47.43.	2015 Clements Roll Off Trailer		\$178,500.00
47.44.	1989 Peterbilt Truck Tractor ABBI		\$30,000.00
47.45.	2008 Clement Trailer		\$25,000.00
47.46.	2012 Van Storage Container 8X4		\$8,000.00
47.47.	1997 GH Model 1634 T9 Roll Off		\$60,000.00

Debtor Erath Iron and Metal, Inc. Case number (if known) _____
Name

47.48.	2011 Hyundai Crane R250LC with Labounty MSC2500 with Saber Lube Shear	\$310,451.00
47.49.	(2) 2011 Liebherr Cranes and 1 2011 Hyndai R250LC	\$1,121,319.00
47.50.	Liebherr LH30M Mateial Handeler and Liebherr A934C Material Handler	\$708,000.00
47.51.	(2) Cat Skid Steers 236B3 Cat Wheel Loader 924K (2) Cat Skid Steers 242D	\$134,160.00
47.52.	2013 Toyota Forklift	\$0.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels	
49.	Aircraft and accessories	
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)	
	Liebherr Crane 932	\$35,000.00
	Machinery- Please see attached Exhibit A	\$5,552,045.34
51.	Total of Part 8. Add lines 47 through 50. Copy the total to line 87.	\$9,750,471.34

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				

Debtor Erath Iron and Metal, Inc. Case number (if known) _____
 Name

55.1. **Erath Iron and Metal, Inc.**
6970 S. US. Hwy 377
Stephenville, TX 76401
11.708 acre
\$4,000,000 Value

235 W. Elm St
Dublin TX 76646
\$330,000 Value
Erath Iron and Metal and Po
Office, Warehouse, and recycling
facility

3 Lots located in dublin tx	Business		\$4,330,000.00
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55.2. **6686 S. US. Hwy 377**
Stephenville, TX 76401
Parking Lot on 2.35 acres
Tractor, Trailer, Truck Parking Lot on
2.35 acres

	lot		\$225,000.00
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55.3. **589 CR 378**
Stephenville, TX 76401
3 houses, barn apartment, office,
shed and storage on 13.10 acres.

22080 N US 281
Stephenville TX 76401
Home on 5.809 acres
3 houses, office, sheds on 13.10
acres
3 houses, Barn Apartment, Office,
Sheds and storage on 13.10 acres

Home on 5.809 acres	Lien		\$605,000.00
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56. **Total of Part 9.**
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. **\$5,160,000.00**

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
- Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
- Yes

Part 10: Intangibles and Intellectual Property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			

Debtor Erath Iron and Metal, Inc. Case number (if known) _____
 Name

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

Customer list for yard located at 6970 S. US Hwy 377 Stephenville, TX 76401			\$500.00
Customer list for yard located at 9801 S IH 35W Grandview TX 76050			\$500.00
Customer list for yard located at 3608 N Hwy 87 Big Spring TX 79720			\$500.00
Customer list for yard located at 705 Industrial Loop, Breckenridge TX 76424			\$500.00
Customer list for yard located at 1519 W. Main, Eastland TX 76446			\$500.00
Customer list for yard located at 279 Hwy, Cross Plains TX 76443			\$500.00

64. Other intangibles, or intellectual property

65. Goodwill

Goodwill of Erath Iron and Metal, Inc. \$500,000.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$503,000.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

Debtor Erath Iron and Metal, Inc. Case number (if known) _____
 Name

- 74. Causes of action against third parties (whether or not a lawsuit has been filed)
- 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

John Boyd's Claim from Business Unknown

Nature of claim _____
 Amount requested _____

- 76. Trusts, equitable or future interests in property
- 77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11. \$0.00
 Add lines 71 through 77. Copy the total to line 90.

- 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$1,530.70</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$165,865.20</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$6,055,000.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$233,795.41</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$1,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$9,750,471.34</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$5,160,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$503,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$16,711,162.65</u>	<u>+</u> 91b. <u>\$5,160,000.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$21,871,162.65</u>

Fill in this information to identify the case:

Debtor name Erath Iron and Metal, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

2.1	Creditor's name <u>1st Source Bank</u>	Describe debtor's property that is subject to a lien <u>(3) Liebherr Material Handler,</u>	<u>\$600,277.00</u>	<u>\$708,000.00</u>
	Creditor's mailing address <u>Specialty Finance Group</u>	Describe the lien <u>Loan</u>		
	<u>PO BOX 783</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<u>South Bend IN 46624</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Creditor's email address, if known _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date debt was incurred _____			
	Last 4 digits of account number _____			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,018,663.14

Debtor Erath Iron and Metal, Inc. Case number (if known) _____

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.2 Creditor's name <u>Caterpillar Financial Services</u></p> <p>Creditor's mailing address <u>PO BOX 730681</u></p> <p><u>Dallas TX 75737</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>Cat Skid Steers</u></p> <p>Describe the lien <u>Loan</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$143,464.00</u></p>	<p><u>\$134,160.00</u></p>
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<p>2.3 Creditor's name <u>Coleman County State Bank</u></p> <p>Creditor's mailing address <u>4609 Southwest Drive</u></p> <p><u>Abilene TX 79606</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>Erath Iron and Metal</u></p> <p>Describe the lien <u>Lien</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$1,134,759.32</u></p>	<p><u>\$4,330,000.00</u></p>
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Debtor Erath Iron and Metal, Inc. Case number (if known) _____

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.4 <u>Creditor's name</u> <u>ECN Capital</u></p> <p><u>Creditor's mailing address</u> <u>655 Business Center Drive</u> <u>Ste 250</u> <u>Horsham PA 19044</u></p> <p><u>Creditor's email address, if known</u></p> <p><u>Date debt was incurred</u></p> <p><u>Last 4 digits of account number</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>3 2015 Clement Scrapstar Dump Trailers</u></p> <p>Describe the lien <u>lien</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$154,622.00</u></p>	<p><u>\$178,500.00</u></p>
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<p>2.5 <u>Creditor's name</u> <u>Ford Motor Credit</u></p> <p><u>Creditor's mailing address</u> <u>PO BOX 650575</u> <u>Dallas TX 75265</u></p> <p><u>Creditor's email address, if known</u></p> <p><u>Date debt was incurred</u></p> <p><u>Last 4 digits of account number</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>2012 Ford 550</u></p> <p>Describe the lien <u>Loan</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$16,768.00</u></p>	<p><u>\$12,000.00</u></p>
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Debtor Erath Iron and Metal, Inc. Case number (if known) _____

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.6</p>	<p>Creditor's name <u>Isuzu Finance of America Inc</u></p> <p>Creditor's mailing address <u>7865 Solutions Center</u></p> <p><u>Chicago IL 60677</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>2011 Peterbilt</u></p> <p>Describe the lien <u>Loan</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$43,998.00</u></p> <p><u>\$130,000.00</u></p>
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<p>2.7</p>	<p>Creditor's name <u>Plains Capital Bank</u></p> <p>Creditor's mailing address <u>PO BOX 93600</u></p> <p><u>Lubbock TX 79493</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>2 Cranes and 2011 hyundai R250LC</u></p> <p>Describe the lien <u>Loan</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$881,849.00</u></p> <p><u>\$1,121,319.00</u></p>
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Debtor Erath Iron and Metal, Inc. Case number (if known) _____

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.8	<p>Creditor's name <u>Santander Bank</u></p> <p>Creditor's mailing address <u>PO BOX 14833</u></p> <p><u>Reading PA 19612</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>Peterbilt trucks</u></p> <p>Describe the lien <u>Loan</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$209,389.82</u></p> <p><u>\$423,896.00</u></p>
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2.9	<p>Creditor's name <u>TCF Equipment Finance</u></p> <p>Creditor's mailing address <u>PO BOX 77077</u></p> <p><u>Minneapolis MN 55480</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>4 2013 Peterbilt trucks and 2013 Peterbilt truck</u></p> <p>Describe the lien <u>loan</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$295,791.00</u></p> <p><u>\$362,600.00</u></p>
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Debtor Erath Iron and Metal, Inc. Case number (if known) _____

Part 1: Additional Page

<i>Column A</i> Amount of claim Do not deduct the value of collateral.	<i>Column B</i> Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.10 Creditor's name <u>Texas Bank</u></p> <p>Creditor's mailing address <u>400 Flask Avenue</u></p> <p><u>Brownwood TX 76801</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>Hyundai crane</u></p> <p>Describe the lien <u>Loan</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$18,584.00</u></p>	<p><u>\$310,451.00</u></p>
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<p>2.11 Creditor's name <u>World Business Lendors</u></p> <p>Creditor's mailing address <u>101 Hudson St.</u></p> <p><u>33rd Floor</u></p> <p><u>Jersey City NJ 07302</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>3 houses, office, sheds on 13.10 acres</u></p> <p>Describe the lien <u>Lien</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$519,161.00</u></p>	<p><u>\$605,000.00</u></p>
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Fill in this information to identify the case:

Debtor name Erath Iron and Metal, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.1 John Boyd	PO Box 1862 Number Street <hr/> Stephenville TX 76401 City State ZIP Code	Coleman County State Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 John Boyd	PO BOX 1862 Number Street <hr/> Stephenville TX 76401 City State ZIP Code	World Business Lendors	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 John Boyd	PO BOX 1862 Number Street <hr/> Stephenville TX 76401 City State ZIP Code	ECN Capital	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 John Boyd	PO BOX 1862 Number Street <hr/> Stephenville TX 76401 City State ZIP Code	Ford Motor Credit	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Erath Iron and Metal, Inc. Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

Name	Mailing address	Name	Check all schedules that apply:
2.5 John Boyd	PO BOX 1862 Number Street <hr/> Stephenville TX 76401 City State ZIP Code	Isuzu Finance of America Inc	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 John Boyd	PO BOX 1862 Number Street <hr/> Stephenville TX 76401 City State ZIP Code	Santander Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7 John Boyd	PO BOX 1862 Number Street <hr/> Stephenville TX 76401 City State ZIP Code	TCF Equipment Finance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 John Boyd	PO BOX 1862 Number Street <hr/> Stephenville TX 76401 City State ZIP Code	Texas Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 John Boyd	PO BOX 1862 Number Street <hr/> Stephenville TX 76401 City State ZIP Code	1st Source Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10 John Boyd	PO BOX 1862 Number Street <hr/> Stephenville TX 76401 City State ZIP Code	Plains Capital Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11 John Boyd	PO BOX 1862 Number Street <hr/> Stephenville TX 76401 City State ZIP Code	Caterpillar Financial Services	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Erath Iron and Metal, Inc. Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

Name	Mailing address	Name	
2.12 John Boyd	PO BOX 1862 _____ Number Street	1st Global Capital Financial Services	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Stephenville TX 76401 _____ City State ZIP Code		
2.13 John Boyd	PO BOX 1862 _____ Number Street	Ace Funding Source LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Stephenville TX 76401 _____ City State ZIP Code		
2.14 John Boyd	PO BOX 1862 _____ Number Street	Power Up Lending Group	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Stephenville TX 76401 _____ City State ZIP Code		
2.15 John Boyd	PO BOX 1862 _____ Number Street	Yellowstone Capital LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Stephenville TX 76401 _____ City State ZIP Code		
2.16 John Boyd	PO BOX 1862 _____ Number Street	American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Stephenville TX 76401 _____ City State ZIP Code		

Fill in this information to identify the case:

Debtor Name Erath Iron and Metal, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$5,160,000.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$16,711,162.65
1c. Total of all property Copy line 92 from Schedule A/B.....	\$21,871,162.65

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$4,018,663.14**

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$712,966.00

4. Total liabilities

Lines 2 + 3a + 3b..... **\$4,731,629.14**

Fill in this information to identify the case and this filing:

Debtor Name	<u>Erath Iron and Metal, Inc.</u>
United States Bankruptcy Court for the:	<u>NORTHERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/22/2017
MM / DD / YYYY

X /s/ Nicolle Boyd _____
Signature of individual signing on behalf of debtor

Nicolle Boyd _____
Printed name

President _____
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Erath Iron and Metal, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Jack Herod Trucking 136 TX-22 Barry TX 75102		Freight				\$108,244.00
2	Murphy Scott 9841 1-35W Grandview TX 76050		Fuel				\$101,616.48
3	American Express PO BOX 650448 Dallas TX 75265		Credit Card				\$101,132.86
4	Power Up Lending Group 111 Great Neck Rd Ste 216 Great Neck, NY 11021		Lien				\$87,527.00
5	1st Global Capital Financial Services 1250 E Hallandale Beach Blvs Ste 409 Hallandale Beach, FL		loan				\$73,712.00

Debtor Erath Iron and Metal, Inc. Case number (if known) _____
 Name _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Yellowstone Capital LLC 30 borad St. 14th Floor, Ste 1462 New York, NY 10004		Lien				\$61,842.00
7 Sun Coast 12409 Calloway Cemetary Rd Euless TX 76040		Fuel				\$59,691.38
8 Four Season 5524 W. Ledbetter Dallas TX 75236		Supplies				\$37,594.06
9 Sproles Woodard LLP 777 Main St. STE 3250 Fort Worth TX 76102		Service				\$36,897.00
10 Ace Funding Source LLC 640 S. San Vincente Blvd Ste 40 Los Angeles, CA 90048		Lien				\$36,374.00
11 National Lloyds Insurance 510 N Valley Mills Dr Waco TX 76710		insurance				\$33,910.31
12 Bane Machinery PO BOX 77859 Fort Worth TX 76177		Supplies				\$30,486.69
13 James W. Pickett Jr. 4012 Tamworth Rd Fort Worth, TX 76116		Service				\$28,000.00

Debtor Erath Iron and Metal, Inc. Case number (if known) _____
 Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	TXU Energy PO box 650764 Dallas TX 75262		Utility				\$27,283.44
15	All Island Credit 80 Skyline Dr Ste 100 Plainview, NY 11803		Insurance				\$26,066.69
16	Mercury Insurance PO BOX 11991 Santa Ana, CA 92711		Insurance				\$20,537.60
17	Bill Gossen 7140 Whitetail Trail Fort Worth 76132		Service				\$14,620.72
18	Capital One Bank PO BOX 60599 City of Industry, CA 91716		Credit Card				\$14,494.00
19	Airgas 6330 S. US Hwy 377 Stephenville TX 76401		Service				\$12,254.91
20	Centex Logistics 212 Mill Creek DR Salado TX 76571		Service				\$12,106.20

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: **Erath Iron and Metal, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/22/2017

Signature */s/ Nicolle Boyd*
Nicolle Boyd
President

Date _____

Signature _____

1st Global Capital Financial Se: Caterpillar Financial Services John Boyd
1250 E Hallandale Beach Blvs PO BOX 730681 PO Box 1862
Ste 409 Dallas TX 75737 Stephenville, TX 76401
Hallandale Beach, FL 33009

1st Source Bank Centex Logistics John Boyd
Specialty Finance Group 212 Mill Creek DR PO BOX 1862
PO BOX 783 Salado TX 76571 Stephenville TX 76401
South Bend IN 46624

Ace Funding Source LLC Coleman County State Bank Mercury Insurance
640 S. San Vincente Blvd 4609 Southwest Drive PO BOX 11991
Ste 40 Abilene, TX 79606 Santa Ana, CA 92711
Los Angeles, CA 90048

Airgas ECN Capital Murphy Scott
6330 S. US Hwy 377 655 Business Center Drive 9841 1-35W
Stephenville TX 76401 Ste 250 Grandview TX 76050
Horsham PA 19044

Alexander Machine Ford Motor Credit National Lloyds Insurance
3700 N. Commerce St. PO BOX 650575 510 N Valley Mills Dr
Fort Worth, TX 76106 Dallas TX 75265 Waco TX 76710

All Island Credit Four Season Newell Recycling
80 Skyline Dr Ste 100 5524 W. Ledbetter 6800 Market Ave
Plainview, NY 11803 Dallas TX 75236 El Paso TX 79915

American Express Isuzu Finance of America Inc Parhams Garage
PO BOX 650448 7865 Solutions Center 170 E. South Loop
Dallas TX 75265 Chicago IL 60677 Stephenville TX 76401

Bane Machinery Jack Herod Trucking Plains Capital Bank
PO BOX 77859 136 TX-22 PO BOX 93600
Fort Worth TX 76177 Barry TX 75102 Lubbock, TX 79493

Bill Gossen James W. Pickettt Jr. Power Up Lending Group
7140 Whitetail Trail 4012 Tamworth Rd 111 Great Neck Rd
Fort Worth 76132 Fort Worth, TX 76116 Ste 216
Great Neck, NY 11021

Capital One Bank Jennifer Carey Santander Bank
PO BOX 60599 320 West College St. PO BOX 14833
City of Industry, CA 91716 Stephenville TX 76401 Reading PA 19612

SGM Magnetics
4521 19th St Ct E Suite 101
Stephenville TX 76401
Brandenton, FL 34203

Sproles Woodard LLP
777 Main St. STE 3250
Fort Worth TX 76102

Sun Coast
12409 Calloway Cemetary Rd
Eules TX 76040

TCF Equipment Finance
PO BOX 77077
Minneapolis MN 55480

Texas Bank
400 Flask Avenue
Brownwood TX 76801

TxTag
12719 Burnet Rd
Austin TX 78272

TXU Energy
PO box 650764
Dallas TX 75262

World Business Lendors
101 Hudson St.
33rd Floor
Jersey City, NJ 07302

Yellowstone Capital LLC
30 borad St.
14th Floor, Ste 1462
New York, NY 10004