

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name EEI Acquisition Corp.

2. All other names debtor used in the last 8 years DBA Engineered Endeavors

3. Debtor's federal Employer Identification Number (EIN) 27-0957199

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

**15. Estimated Assets**

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

**16. Estimated liabilities**

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **EEI Acquisition Corp.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 3, 2018**  
MM / DD / YYYY

**X /s/ Patrick H. Deloney**  
Signature of authorized representative of debtor  
Title **President**

**Patrick H. Deloney**  
Printed name

**18. Signature of attorney**

**X /s/ Thomas W. Coffey**  
Signature of attorney for debtor

Date **July 3, 2018**  
MM / DD / YYYY

**Thomas W. Coffey 0046877**  
Printed name

**Coffey Law LLC**  
Firm name

**2430 Tremont Avenue, Front  
Cleveland, OH 44113-4635**  
Number, Street, City, State & ZIP Code

Contact phone **(216) 870-8866** Email address **tcoffey@tcoffeylaw.com**

**0046877 OH**  
Bar number and State

**EI ACQUISITION CORPORATION**

**ACTIONS BY UNANIMOUS WITTEN CONSENT OF DIRECTORS**

Pursuant to the authority of Section 1701.54 of the Ohio Revised Code, the undersigned, being all of the Directors of EI ACQUISITION CORP., an Ohio Corporation (the "Corporation"), hereby consent in writing to the adoption of the following actions and resolutions:

RESOLVED, that the Corporation will seek relief from its ongoing financial difficulties by filing a Voluntary Petition for Relief under Chapter 11 of the U.S. Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Ohio; and

RESOLVED, that the Petition, Schedules, Statement of Financial Affairs and Related Documents prepared for the Corporation by Coffey Law LLC are hereby adopted and approved in their entirety; and

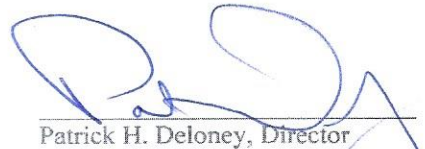
RESOLVED, that Patrick H. Deloney, as President of the Corporation and Gerry D. Truax, as COO/CFO of the Corporation, are each authorized to execute on behalf of the Corporation, the Petition, Schedules, Statement of Financial Affairs and Related Documents prepared for the Corporation by Coffey Law LLC; and

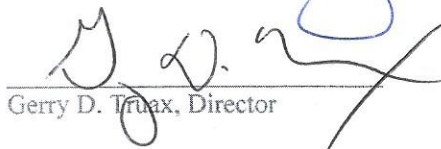
RESOLVED, that the Corporation shall pursue a sale of substantially all of its assets as part of its Chapter 11 bankruptcy case, and shall attempt to secure buyers at an auction sale under the authority of the U.S. Bankruptcy Court should its President and COO/CFO elect to do so; and

RESOLVED, that the foregoing actions and any actions taken in connection with pursuing bankruptcy relief and/or a sale of all assets of the Corporation prior to the date hereof be and hereby are authorized, approved, and ratified by the Corporation; and

RESOLVED, that these Actions and Resolutions may be executed in multiple original, facsimile or electronic counterparts, all of which, when taken together, shall constitute an original.

IN WITNESS WHEREOF, the undersigned Directors have each signed these actions and resolutions effective as of this 30<sup>th</sup> day of June, 2018.

  
Patrick H. Deloney, Director

  
Gerry D. Truax, Director

  
Mack Deloney, Director

**Fill in this information to identify the case:**

Debtor name EEI Acquisition Corp.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 3, 2018

**X /s/ Patrick H. Deloney**  
Signature of individual signing on behalf of debtor

**Patrick H. Deloney**  
Printed name

**President**  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **EEI Acquisition Corp.**  
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
All-Pro Fasteners, Inc. 1916 Peyco Dr. N., Arlington, TX 76001	Beth Robinson brobinson@apf.com 817-505-4029	Goods/Services				\$40,189.88
American Express Corp PO Box 36001 Fort Lauderdale, FL 33336		Credit Card Charges				\$45,412.39
Coyote Logistics PO Box 742636 Atlanta, GA 30374-2636	Erik Kayanek eric.kayanek@coyote.com 678-775-5140	Goods/Services				\$58,075.00
D&B Processing 9750 S. 219th E. Ave Broken Arrow, OK 74014	Doug Burgess doug@dnbprocessing.com 918-619-6452	Goods/Services				\$60,076.45
Delta Steel, Inc. 7355 Roundhouse Ln. Houston, TX 77078-4528	Connie Schott cschott@deltasteel.com 800-772-2762	Goods/Services				\$685,048.12
EDSCO Fasteners, Inc. PO Box 671510 Dallas, TX 75267-1510	Natalie Pitt npitt@edsco.com 940-380-8000	Goods/Services				\$123,915.75
Foundation Systems & Anchors, Inc. 2300 Allen Avenue S.E. Canton, OH 44707	Maria Bertram mbertram@fsabolt.com 330-454-1700	Goods/Services				\$81,566.29

Debtor **EEI Acquisition Corp.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>General Steel Corporation</b> 3344 EAST 80TH STREET Cleveland, OH 44127	<b>Karla Kunc</b> karla@genstlcorp.com 216-883-4200	<b>Goods/Services</b>				<b>\$77,673.57</b>
<b>Genergy</b> 2 Executive Park Dr Albany, NY 12203	<b>David Shamlan</b> david@genergycorp.com (518) 438-0822	<b>Sales Commissions Due</b>				<b>\$114,468.45</b>
<b>Hodell-Natco Industries, Inc.</b> PO Box 72594 Cleveland, OH 44192-0002	<b>Mark Betts</b> markb@hodell-natco.com markb@hodell-natco.com	<b>Goods/Services</b>				<b>\$47,602.59</b>
<b>Lent T. Deloney Co, LLC</b> 601 Baratara Blvd Marrero, LA 70072	<b>Susie Brockhoeft</b> susie@deloney.com (504) 394-1961	<b>Sales Commissions Due</b>				<b>\$57,055.31</b>
<b>Mid-Atlantic Sales</b> 3277 W Ridge Pike Suite C-303 Pottstown, PA 19464-3422	<b>Jim Miller</b> jimm@midatlanticpowersales.com (484) 624-5703	<b>Sales Commissions Due</b>				<b>\$74,741.03</b>
<b>Ozark Steel</b> 908 W. 41st St., Tulsa, OK 74107	<b>Noah Polk</b> npolk@ozarktulsa.com 918-217-1141	<b>Goods/Services</b>				<b>\$152,506.59</b>
<b>Pattern Metals, Inc</b> 1266 E. Highland Road Macedonia, OH 44056	<b>Jess Yanoff</b> jessyanoff@patternmetalsinc.com 330-963-5440	<b>Goods/Services</b>				<b>\$93,483.32</b>
<b>Praxair Distribution, Inc.-832</b> Dept CH10660 Palatine, IL 60055-0660	<b>Kayla Hammer</b> kayla_hammer@praxair.com 800-362-9929	<b>Goods/Services</b>				<b>\$55,584.68</b>
<b>Steel Warehouse</b> 4005 Solutions Center Chicago, IL 60677-4000	<b>Kathy Jurjevic</b> kathyj@steelwarehouse.net 574-236-2725	<b>Goods/Services</b>				<b>\$45,522.95</b>
<b>Structural &amp; Steel Products, Mfg.</b> 3001 West Pafford Street Fort Worth, TX 76107	<b>Clara Aslin</b> caslin@s-steel.com 817-878-3166	<b>Goods/Services</b>				<b>\$287,261.00</b>



Debtor **EEI Acquisition Corp.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Universal Steel Company PO Box 74645 Cleveland, OH 44194-4645</b>	<b>Amy Wolfe AmyWolfe@univst eel.com 224-324-3516</b>	<b>Goods/Services</b>				<b>\$70,867.88</b>
<b>V&amp;S Lebanon 153 Micro Drive Jonestown, PA 17038</b>	<b>Cyndi Gingrich cyndig@hotmail.com 717-861-7777</b>	<b>Goods/Services</b>				<b>\$76,329.39</b>
<b>Willbanks Metals 1155 N.E. 28th St. Fort Worth, TX 76106</b>	<b>Robert Gomez robert.gomez@will banksmetals.com 817-625-6161</b>	<b>Goods/Services</b>				<b>\$71,317.91</b>

**Fill in this information to identify the case:**

Debtor name EEI Acquisition Corp.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>2,710,594.86</u>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>2,710,594.86</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>5,693,568.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>5,844.84</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>3,186,123.47</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>8,885,536.31</u>

**Fill in this information to identify the case:**

Debtor name EEI Acquisition Corp.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.  
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)			
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	<u>ErieBank</u>	<u>Checking</u>	<u>8962</u>	<u>\$424,198.68</u>
3.2.	<u>ErieBank</u>	<u>Savings</u>	<u>5171</u>	<u>\$130.90</u>
3.3.	<u>ErieBank</u>	<u>Payroll</u>	<u>8954</u>	<u>\$12,378.68</u>
3.4.	<u>Farmers National</u>	<u>Checking</u>		<u>\$200.00</u>

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$436,908.26

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.  
 Yes Fill in the information below.

Debtor EEI Acquisition Corp.  
Name

Case number (If known) \_\_\_\_\_

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- No. Go to Part 4.
- Yes Fill in the information below.

**11. Accounts receivable**

11a. 90 days old or less:	<u>500.00</u>	-	<u>250.00</u>	= ....	<u>\$250.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>1,200.00</u>	-	<u>0.00</u>	= ....	<u>\$1,200.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>11,777.60</u>	-	<u>0.00</u>	= ....	<u>\$11,777.60</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>3,232.00</u>	-	<u>0.00</u>	= ....	<u>\$3,232.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>2,500.00</u>	-	<u>0.00</u>	= ....	<u>\$2,500.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>1,500.00</u>	-	<u>0.00</u>	= ....	<u>\$1,500.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>74.90</u>	-	<u>74.90</u>	= ....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>1,500.00</u>	-	<u>0.00</u>	= ....	<u>\$1,500.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>424,080.00</u>	-	<u>0.00</u>	= ....	<u>\$424,080.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>250.00</u>	-	<u>0.00</u>	= ....	<u>\$250.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>435.00</u>	-	<u>0.00</u>	= ....	<u>\$435.00</u>
	face amount		doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>750.00</u>	-	<u>0.00</u>	= ....	<u>\$750.00</u>
	face amount		doubtful or uncollectible accounts		

Debtor EEI Acquisition Corp.  
Name

Case number (If known) \_\_\_\_\_

11a. 90 days old or less: 645.00 - 0.00 = .... \$645.00  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 5,000.00 - 5,000.00 = .... \$0.00  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 432.00 - 0.00 = .... \$432.00  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 2,400.00 - 0.00 = .... \$2,400.00  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 1,800.00 - 0.00 = .... \$1,800.00  
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 18,190.00 - 8,720.00 = .... \$9,470.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 115.70 - 115.70 = .... \$0.00  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**  
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$462,221.60</u>
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**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	<b>Raw materials</b> <b>Raw Materials Inventory</b>		<u>\$0.00</u>		<u>\$420,241.00</u>
20.	<b>Work in progress</b> <b>WIP Inventory</b>		<u>\$0.00</u>		<u>\$966,279.00</u>

Debtor EEI Acquisition Corp.  
Name

Case number (If known) \_\_\_\_\_

21. **Finished goods, including goods held for resale**  
**Finished Goods**  
**Inventory** \_\_\_\_\_ **\$0.00** \_\_\_\_\_ **\$268,726.00**

22. **Other inventory or supplies**

23. **Total of Part 5.** \_\_\_\_\_ **\$1,655,246.00**  
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**  
 No  
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**  
 No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
<b>(1) Conference room table &amp; (12) chairs</b>	<b>\$0.00</b>		<b>\$628.00</b>
<b>(8) Sets of Desks and chairs for offices</b>	<b>\$0.00</b>		<b>\$2,326.00</b>
<b>(16) Bullpen bench seating desks and chairs</b>	<b>\$0.00</b>		<b>\$4,025.00</b>
<b>(2) Lunchroom Round tables and (8) chairs</b>	<b>\$0.00</b>		<b>\$186.00</b>
40. <b>Office fixtures</b>			
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
<b>Computer &amp; Network equipment</b>	<b>\$0.00</b>		<b>\$890.00</b>
<b>(3) Copy Machines</b>	<b>\$0.00</b>		<b>\$150.00</b>

Debtor EEI Acquisition Corp.  
Name

Case number (If known) \_\_\_\_\_

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**  
Add lines 39 through 42. Copy the total to line 86.

<b>\$8,205.00</b>
-------------------

44. **Is a depreciation schedule available for any of the property listed in Part 7?**  
 No  
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------	--------------------------------------------	---------------------------------------

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. <b>2014 Dodge Durango</b>	<b>\$0.00</b>		<b>\$14,352.00</b>
47.2. <b>2014 Ford Edge</b>	<b>\$0.00</b>		<b>\$8,270.00</b>

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

<b>(7) Molds for making Fiberglass parts</b>	<b>\$0.00</b>		<b>\$814.00</b>
<b>30'X40' Commercial Building</b>	<b>\$0.00</b>		<b>\$2,643.00</b>
<b>Manufacturing Equipment - (20) Welding machines, (15) rollers, (2) iron worker, (1) table saw, (2) 2'x2' plasma (1) drill &amp; (3) Forklifts</b>	<b>\$0.00</b>		<b>\$121,935.00</b>
<b>Submerged arc Seam Welder (Lincoln Electric)</b>	<b>\$0.00</b>		<b>\$0.00</b>

51. **Total of Part 8.**  
Add lines 47 through 50. Copy the total to line 87.

<b>\$148,014.00</b>
---------------------

Debtor EEI Acquisition Corp.  
Name

Case number (if known) \_\_\_\_\_

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes Fill in the information below.



Debtor EEI Acquisition Corp.  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$436,908.26</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$462,221.60</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$1,655,246.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$8,205.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$148,014.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$2,710,594.86</u>	<u>\$0.00</u> + 91b.
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$2,710,594.86</u>

**Fill in this information to identify the case:**

Debtor name EEI Acquisition Corp.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**  
**Schedule D: Creditors Who Have Claims Secured by Property** 12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1 <b>Ally Financial</b></p> <p><small>Creditor's Name</small></p> <p><b>P.O. Box 9001951</b> <b>Louisville, KY 40290</b></p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b>  <b>2014 Dodge Durango</b></p> <hr/> <p><b>Describe the lien</b>  <b>Automobile loan</b></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b>  Check all that apply  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><b>Unknown</b></p>	<p><b>Unknown</b></p>

<p>2.2 <b>Erie Bank</b></p> <p><small>Creditor's Name</small></p> <p><b>3606 State Road</b> <b>Ashtabula, OH 44004</b></p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b>  <b>Blanket Lien on all personal property</b></p> <hr/> <p><b>Describe the lien</b>  <b>First Priority (Line of Credit)</b></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b>  Check all that apply</p>	<p><b>\$1,000,000.00</b></p>	<p><b>Unknown</b></p>
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Debtor EEI Acquisition Corp.  
Name

Case number (if know) \_\_\_\_\_

No  
 Yes. Specify each creditor,  
including this creditor and its relative  
priority.

Contingent  
 Unliquidated  
 Disputed

**2.3** Erie Bank  
Creditor's Name

**Describe debtor's property that is subject to a lien** \$755,087.00 Unknown  
**Blanket Lien all personal property**

**3606 State Road**  
**Ashtabula, OH 44004**  
Creditor's mailing address

**Describe the lien**  
**Second Priority (Term Loan)**  
**Is the creditor an insider or related party?**

Creditor's email address, if known

No  
 Yes  
**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Specify each creditor,  
including this creditor and its relative  
priority.

**As of the petition filing date, the claim is:**  
Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.4** Erie Bank  
Creditor's Name

**Describe debtor's property that is subject to a lien** \$118,481.00 Unknown  
**Blanket lien all personal property**

**3606 State Road**  
**Ashtabula, OH 44004**  
Creditor's mailing address

**Describe the lien**  
**Third Priority (Fixed Asset Loan 1)**  
**Is the creditor an insider or related party?**

Creditor's email address, if known

No  
 Yes  
**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Specify each creditor,  
including this creditor and its relative  
priority.

**As of the petition filing date, the claim is:**  
Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.5** Erie Bank  
Creditor's Name

**Describe debtor's property that is subject to a lien** \$200,000.00 Unknown  
**Blanket Lien all personal property**

**3606 State Road**  
**Ashtabula, OH 44004**  
Creditor's mailing address

**Describe the lien**  
**4th Priority (Fixed Asset Loan 2)**  
**Is the creditor an insider or related party?**

Creditor's email address, if known

No  
 Yes

Debtor **EEI Acquisition Corp.**  
Name

Case number (if know)

Date debt was incurred

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.6 **Erie Bank**

Creditor's Name

**3606 State Road  
Ashtabula, OH 44004**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**9/15/2016**

Last 4 digits of account number

**7957**

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\$2,060,000.00**

**Unknown**

**Blanket Lien all Personal Property**

Describe the lien

**Secured Gtee of P&G Capital First Mortg**

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.7 **Erie Bank**

Creditor's Name

**3606 State Road  
Ashtabula, OH 44004**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**9/16/2016**

Last 4 digits of account number

**8161**

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\$1,560,000.00**

**Unknown**

**Blanket Lien all Personal Property**

Describe the lien

**Secured Gtee of P&G Capital Second Mortg**

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.8 **Fora Financial Business  
Loans, LLC**

Describe debtor's property that is subject to a lien

**Unknown**

**Unknown**

Debtor EEI Acquisition Corp.  
Name

Case number (if know) \_\_\_\_\_

Creditor's Name  
**242 West 36th Street, 14th  
Floor  
New York, NY 10018**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**6/8/17**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

**All personal property (disputed)**

Describe the lien

**Secured Loan (Disputed and Unliquidated)**

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

**2.9** **Infinity Auto Loan**

Creditor's Name

**PO Box 660577  
Dallas, TX 75266-0577**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Ford Escape**

Unknown

Unknown

Describe the lien

**Auto Loan**

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

**2.1**  
**0** **National Funding, Inc.**

Creditor's Name

**9820 Towne Centre Drive  
San Diego, CA 92121**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**6/15/2017**

Last 4 digits of account number

**9337**

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**All personal property (disputed)**

Unknown

Unknown

Describe the lien

**UCC Security Interest**

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor EEI Acquisition Corp.  
Name

Case number (if know) \_\_\_\_\_

- No  Contingent  
 Yes. Specify each creditor, including this creditor and its relative priority.  Unliquidated  Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$5,693,568.00

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Aaron M. Cole, Esq. Thomas & Thomas Attorneys 2323 Park Avenue Cincinnati, OH 45206	Line <u>2.8</u>	
Amanda Villalobos, Esq. Tucker Ellis LLP 515 South Flower Street Forty Second Floor Los Angeles, CA 90071	Line <u>2.10</u>	
Melissa Prender, Esq. Salisian Lee LLP 550 South Hope Street Ste 750 Los Angeles, CA 90071-2627	Line <u>2.10</u>	
Robert D. Barr, Esq. Koehler Fitzgerald 1111 Superior Avenue East Ste. 2500 Cleveland, OH 44114	Line <u>2.2</u>	

**Fill in this information to identify the case:**

Debtor name EEI Acquisition Corp.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Ohio BWC</b> <b>PO BOX 89492</b> <b>Cleveland, OH 44101-6492</b>  Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Goods/Services</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,844.84</b> <b>\$5,844.84</b>

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address <b>All-Pro Fasteners, Inc.</b> <b>1916 Peyco Dr. N.,</b> <b>Arlington, TX 76001</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Goods/Services</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$40,189.88</b>
3.2	Nonpriority creditor's name and mailing address <b>AMD Plastics</b> <b>27600 Lakeland Blvd</b> <b>Euclid, OH 44132</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Goods/Services</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,307.52</b>

3.3 Nonpriority creditor's name and mailing address **American Express Corp**  
**PO Box 36001**  
**Fort Lauderdale, FL 33336**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$45,412.39**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Credit Card Charges  
Is the claim subject to offset?  No  Yes

3.4 Nonpriority creditor's name and mailing address **American Tank & Fabricating**  
**12314 Elmwood Avenue**  
**Cleveland, OH 44111**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$35,755.59**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.5 Nonpriority creditor's name and mailing address **Ariba, Inc**  
**PO Box 642962**  
**Pittsburgh, PA 15264**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$1,076.04**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.6 Nonpriority creditor's name and mailing address **Ascensus**  
**PO Box 36472**  
**Newark, NJ 07188**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$427.00**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.7 Nonpriority creditor's name and mailing address **Bardan Supply, Incorporated**  
**PO Box 2049**  
**Loves Park, IL 61130**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$413.00**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.8 Nonpriority creditor's name and mailing address **Biosolutions, LLC**  
**10180 Queens Way #6**  
**Chagrin Falls, OH 44023**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$673.00**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.9 Nonpriority creditor's name and mailing address **Boris Fayman**  
**5506 Clarendon Drive**  
**Solon, OH 44024**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$295.40**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes



Debtor EEI Acquisition Corp.  
Name

Case number (if known) \_\_\_\_\_

3.10 Nonpriority creditor's name and mailing address **Brown-Cambell Company**  
11800 Investment Drive  
Shelby Township, MI 48315  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$30,050.16**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.11 Nonpriority creditor's name and mailing address **Brown-Campbell Company**  
11800 Investment Drive  
Shelby Township, MI 48315  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$9,517.43**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.12 Nonpriority creditor's name and mailing address **BSCO, Inc.**  
2934 S E Loop 820  
Fort Worth, TX 76140  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$359.56**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.13 Nonpriority creditor's name and mailing address **Buckeye Scale, LLC**  
DBA: Ashland Scale Co,20437 Hannan  
Walton Hills, OH 44146  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$145.80**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.14 Nonpriority creditor's name and mailing address **Buckingham Manufacturing Company Inc**  
P.O. Box 1690  
Binghamton, NY 13092  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$5,162.40**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.15 Nonpriority creditor's name and mailing address **Capital Safety USA**  
3833 SALA Way  
Red Wing, MN 55066  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$18,386.06**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.16 Nonpriority creditor's name and mailing address **Carbon-Core Corporation**  
PO BOX 332  
Keswick, VA 22947  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$7,405.19**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.17 Nonpriority creditor's name and mailing address **Carter Lumber** As of the petition filing date, the claim is: *Check all that apply.* \$4,966.64  
14601 Kinsman Rd  
Middlefield, OH 44062  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.18 Nonpriority creditor's name and mailing address **Champion Energy Services** As of the petition filing date, the claim is: *Check all that apply.* \$1,755.00  
1500 Rankin Road Suite 200  
Houston, TX 77073  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.19 Nonpriority creditor's name and mailing address **Cintas Corporation #259** As of the petition filing date, the claim is: *Check all that apply.* \$4,040.18  
P.O. Box 630910  
Cincinnati, OH 45263  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.20 Nonpriority creditor's name and mailing address **Cintas Corporation First Aid** As of the petition filing date, the claim is: *Check all that apply.* \$824.21  
P.O. Box 631025  
Cincinnati, OH 45263  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.21 Nonpriority creditor's name and mailing address **Cleveland Steel Tool** As of the petition filing date, the claim is: *Check all that apply.* \$860.31  
474 East 105th Street  
Cleveland, OH 44108  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.22 Nonpriority creditor's name and mailing address **Complete Resurfacing Co.** As of the petition filing date, the claim is: *Check all that apply.* \$4,957.50  
11634 Kinsman Road  
Newbury, OH 44065  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.23 Nonpriority creditor's name and mailing address **Contractors Steel Company** As of the petition filing date, the claim is: *Check all that apply.* \$180.45  
1648 Reliable Parkway  
Chicago, IL 60686  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.24 Nonpriority creditor's name and mailing address **Coyote Logistics**  
**PO Box 742636**  
**Atlanta, GA 30374-2636**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$58,075.00**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.25 Nonpriority creditor's name and mailing address **Craftech Industries, Inc.**  
**8 Dock Street**  
**PO Box 636**  
**Hudson, NY 12534**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$927.92**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.26 Nonpriority creditor's name and mailing address **Creative Mold & Machine, Inc.**  
**10385 Kinsman Rd**  
**P.O. Box 323**  
**Newbury, OH 44065-0323**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$6,312.00**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.27 Nonpriority creditor's name and mailing address **D&B Processing**  
**9750 S. 219th E. Ave**  
**Broken Arrow, OK 74014**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$60,076.45**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.28 Nonpriority creditor's name and mailing address **David C Kissig Enterprises Inc.**  
**1500 Harpersfield Rd**  
**Geneva, OH 44041**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$2,590.50**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.29 Nonpriority creditor's name and mailing address **Delta Steel, Inc.**  
**7355 Roundhouse Ln.**  
**Houston, TX 77078-4528**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$685,048.12**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.30 Nonpriority creditor's name and mailing address **Dependable Stamping Company**  
**1160 E. 222ND St**  
**Cleveland, OH 44117**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$285.00**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

Debtor EEI Acquisition Corp.  
Name

Case number (if known) \_\_\_\_\_

3.31 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$794.92  
**Dominion Energy**  
**PO Box 26785**  
**Richmond, VA 23261**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Utility Services  
Is the claim subject to offset?  No  Yes

3.32 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$5,797.97  
**Dulin's Designs, LLC**  
**36335 Reading Ave, Unit 12**  
**Willoughby, OH 44094**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Goods/Services  
Is the claim subject to offset?  No  Yes

3.33 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$560.43  
**Dun & Bradstreet**  
**PO Box 75434**  
**Chicago, IL 60675**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Goods/Services  
Is the claim subject to offset?  No  Yes

3.34 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$10,157.00  
**Eddie Kane Steel Products, Inc**  
**800 The Plaza**  
**#5 & #8**  
**Sea Girt, NJ 08750**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Goods/Services  
Is the claim subject to offset?  No  Yes

3.35 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$270.11  
**Eder Flag Manufacturing Co., Inc.**  
**Box 689575**  
**Chicago, IL 60695-9575**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Goods/Services  
Is the claim subject to offset?  No  Yes

3.36 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$123,915.75  
**EDSCO Fasteners, Inc.**  
**PO Box 671510**  
**Dallas, TX 75267-1510**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Goods/Services  
Is the claim subject to offset?  No  Yes

3.37 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$468.00  
**Element Materials Technology**  
**15361 Collections Center Drive**  
**Chicago, IL 60693**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Goods/Services  
Is the claim subject to offset?  No  Yes

3.38 Nonpriority creditor's name and mailing address **Fastenal Company**  
14980 South State Avenue  
PO Box 817  
Middlefield, OH 44062  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

\$1,622.27

3.39 Nonpriority creditor's name and mailing address **FedEx ERS**  
P.O. Box 371461  
Pittsburgh, PA 15250-7461  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

\$7,549.99

3.40 Nonpriority creditor's name and mailing address **Foundation Systems & Anchors, Inc.**  
2300 Allen Avenue S.E.  
Canton, OH 44707  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

\$81,566.29

3.41 Nonpriority creditor's name and mailing address **General Steel Corporation**  
3344 EAST 80TH STREET  
Cleveland, OH 44127  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

\$77,673.57

3.42 Nonpriority creditor's name and mailing address **Genergy**  
2 Executive Park Dr  
Albany, NY 12203  
Date(s) debt was incurred Nov 2016 to Jun 2019  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Sales Commissions  
Is the claim subject to offset?  No  Yes

\$114,468.45

3.43 Nonpriority creditor's name and mailing address **Global Equipment Company, Inc.**  
29833 Network Place  
Chicago, IL 60673  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

\$4,708.86

3.44 Nonpriority creditor's name and mailing address **Grainger**  
DEPT 831254990  
Palatine, IL 60038-0001  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

\$595.91

3.45 Nonpriority creditor's name and mailing address **Great Lakes Record Center** As of the petition filing date, the claim is: *Check all that apply.* \$821.20  
**8001 Moving Way**  
**Mentor, OH 44060**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.46 Nonpriority creditor's name and mailing address **Greater Cleveland Partnership** As of the petition filing date, the claim is: *Check all that apply.* \$595.00  
**1240 HURON RD, E,SUITE 200**  
**Cleveland, OH 44115**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.47 Nonpriority creditor's name and mailing address **Harger Lightning & Grounding** As of the petition filing date, the claim is: *Check all that apply.* \$1,131.98  
**PO Box 7009**  
**Grayslake, IL 60030**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.48 Nonpriority creditor's name and mailing address **Haynes Logistics, Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$16,850.00  
**P.O. Box 270**  
**Maypearl, TX 76064**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.49 Nonpriority creditor's name and mailing address **Hemly Tool Supply, Inc** As of the petition filing date, the claim is: *Check all that apply.* \$74.25  
**PO Box 395**  
**Montville, OH 44064**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.50 Nonpriority creditor's name and mailing address **Hilti Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$1,281.72  
**5400 S 122nd E Ave**  
**Tulsa, OK 74146**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.51 Nonpriority creditor's name and mailing address **Hodell-Natco Industries, Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$47,602.59  
**PO Box 72594**  
**Cleveland, OH 44192-0002**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.52 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$603.25  
**Illuminating Co.**  
**P.O. Box 3687**  
**Akron, OH 44309-3687**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Utility Services  
Is the claim subject to offset?  No  Yes

3.53 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$2,863.95  
**Industrial Tapes, Inc.**  
**P.O. Box 215**  
**Newbury, OH 44065**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Goods/Services  
Is the claim subject to offset?  No  Yes

3.54 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,151.00  
**Industrial Tube & Steel**  
**Department 5440**  
**PO BOX 4110**  
**Woburn, MA 01888-4110**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Goods/Services  
Is the claim subject to offset?  No  Yes

3.55 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$23,049.08  
**Industrial Tube & Steel Corp**  
**Department 5440**  
**PO BOX 4110**  
**Woburn, MA 01888-4110**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Goods/Services  
Is the claim subject to offset?  No  Yes

3.56 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$4,200.00  
**Inland Valley Construction**  
**18382 Slover Ave.**  
**Bloomington, CA 92316**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Goods/Services  
Is the claim subject to offset?  No  Yes

3.57 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$2,700.00  
**J.P. Graham Transport, Inc**  
**PO Box 390**  
**Rochester, PA 15074**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Goods/Services  
Is the claim subject to offset?  No  Yes

3.58 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$4,050.00  
**JoJo Logistics LLC**  
**PO Box 348**  
**Houston, TX 77001**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Goods/Services  
Is the claim subject to offset?  No  Yes

3.59	Nonpriority creditor's name and mailing address <b>Kirsch Transportation Services</b> 25 Main Place Suite 300 Council Bluffs, IA 51503  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,350.00</b>
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3.60	Nonpriority creditor's name and mailing address <b>KMS</b> 101 Cheerful Place La Vergne, TN 37086  Date(s) debt was incurred <u>Mar 2017 to Mar 2018</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Sales Commissions</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,990.65</b>
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3.61	Nonpriority creditor's name and mailing address <b>Laird Plastics</b> P.O. Box 934226 Atlanta, GA 31193-4243  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$10,882.40</b>
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3.62	Nonpriority creditor's name and mailing address <b>Last Spike LLC dba NCS Datacom</b> 26391 Curtiss Wright Parkway Suite 108 Richmond Heights, OH 44143  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$174.96</b>
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3.63	Nonpriority creditor's name and mailing address <b>Lent T. Deloney Co, LLC</b> 601 Barataria Blvd Marrero, LA 70072  Date(s) debt was incurred <u>Mar 2017 to Sept 2018</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Sales Commissions</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$57,055.31</b>
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3.64	Nonpriority creditor's name and mailing address <b>Liberty Pultrusions</b> 1575 Lebanon School Road West Mifflin, PA 15122-3464  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,714.05</b>
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3.65	Nonpriority creditor's name and mailing address <b>Lowe's</b> P.O. Box 530954 Atlanta, GA 30353-0954  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods/Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,310.12</b>
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3.66 Nonpriority creditor's name and mailing address **M&L Trucking Services, Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$1,625.00  
**PO Box 4140**  
**Rome, NY 13442**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.67 Nonpriority creditor's name and mailing address **Mack Deloney** As of the petition filing date, the claim is: *Check all that apply.* \$93,179.00  
**14 Camelia Dr**  
**Covington, LA 70433**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Unsecured Loans  
Is the claim subject to offset?  No  Yes

3.68 Nonpriority creditor's name and mailing address **Mary Lou Simak** As of the petition filing date, the claim is: *Check all that apply.* \$8,807.64  
**15790 Chardon Windsor Road**  
**Huntsburg, OH 44046**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.69 Nonpriority creditor's name and mailing address **Matheson Tri-Gas, Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$9,361.98  
**PO Box 347297**  
**Pittsburgh, PA 15251-4297**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.70 Nonpriority creditor's name and mailing address **Maxima** As of the petition filing date, the claim is: *Check all that apply.* \$30,287.48  
**P.O. Box 398**  
**Shawnee Mission, KS 66201-0398**  
Date(s) debt was incurred Feb 2017 to Apr 2018  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Sales Commissions  
Is the claim subject to offset?  No  Yes

3.71 Nonpriority creditor's name and mailing address **McCaskey Landscape & Design** As of the petition filing date, the claim is: *Check all that apply.* \$989.26  
**12377 Taylor Wells Road**  
**Chardon, OH 44024**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.72 Nonpriority creditor's name and mailing address **McMaster- Carr Supply Co.** As of the petition filing date, the claim is: *Check all that apply.* \$1,202.88  
**PO Box 7690**  
**Chicago, IL 60680-7690**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

Debtor EEI Acquisition Corp.  
Name

Case number (if known) \_\_\_\_\_

3.73 Nonpriority creditor's name and mailing address **Mercer Transportation Co**  
**P.O. Box 644011**  
**Pittsburgh, PA 15264-4011**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$18,625.00**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.74 Nonpriority creditor's name and mailing address **MFP Engineering & Consulting, LLC**  
**18301 State Route 161 W**  
**Plain City, OH 43064**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$9,200.00**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.75 Nonpriority creditor's name and mailing address **Mid-Atlantic Sales**  
**3277 W Ridge Pike**  
**Suite C-303**  
**Pottstown, PA 19464-3422**  
Date(s) debt was incurred Aug 2014 to May 2018  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$74,741.03**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Sales Commissions  
Is the claim subject to offset?  No  Yes

3.76 Nonpriority creditor's name and mailing address **Millennium Galvanizing LLC**  
**91130 Winnie Road**  
**Convent, LA 70723**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$3,533.35**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.77 Nonpriority creditor's name and mailing address **NAGALV - Ohio, Inc.**  
**P.O. Box 843771**  
**Dallas, TX 75284-3771**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$6,532.80**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.78 Nonpriority creditor's name and mailing address **Northern Steel Transport Company**  
**PO BOX 6996**  
**Toledo, OH 43612**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$29,400.00**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.79 Nonpriority creditor's name and mailing address **Ozark Steel**  
**908 W. 41st St.,**  
**Tulsa, OK 74107**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$152,506.59**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

Name

3.80	<b>Nonpriority creditor's name and mailing address</b> <b>P&amp;G Capital</b> <b>c/o Patrick H. Deloney</b> <b>6545 Grandridge Pointe</b> <b>Painesville, OH 44077</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Rent due under building lease</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$166,666.70</b>
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3.81	<b>Nonpriority creditor's name and mailing address</b> <b>Pattern Metals, Inc</b> <b>1266 E. Highland Road</b> <b>Macedonia, OH 44056</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Goods/Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$93,483.32</b>
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3.82	<b>Nonpriority creditor's name and mailing address</b> <b>Possible Plastics, Inc.</b> <b>1620 Feddern Ave.</b> <b>Grove City, OH 43123</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Goods/Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$323.11</b>
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3.83	<b>Nonpriority creditor's name and mailing address</b> <b>PowerLink</b> <b>30555 Clemens Road</b> <b>Westlake, OH 44125</b>  Date(s) debt was incurred <u>Jan 2017 to Sept 2018</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Sales Commissions</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$33,181.02</b>
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3.84	<b>Nonpriority creditor's name and mailing address</b> <b>Praxair Distribution, Inc.-832</b> <b>Dept CH10660</b> <b>Palatine, IL 60055-0660</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Goods/Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$55,584.68</b>
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3.85	<b>Nonpriority creditor's name and mailing address</b> <b>Prudential</b> <b>PO Box 856138</b> <b>Louisville, KY 40285-6460</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Goods/Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$451.83</b>
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3.86	<b>Nonpriority creditor's name and mailing address</b> <b>RS Sales</b> <b>1449 Court Street</b> <b>Clearwater, FL 33756</b>  Date(s) debt was incurred <u>May 2016 to June 2018</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Sales Commissions</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,480.90</b>
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3.87 Nonpriority creditor's name and mailing address **S & S Incorporated**  
21300 St Clair Avenue  
Cleveland, OH 44117  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services

Is the claim subject to offset?  No  Yes

\$0.01

3.88 Nonpriority creditor's name and mailing address **Servisoft of Middlefield**  
PO Box 174  
Burton, OH 44021  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services

Is the claim subject to offset?  No  Yes

\$139.26

3.89 Nonpriority creditor's name and mailing address **Sherwin-Williams Co.**  
761 Beta Dr. -L  
Mayfield Village, OH 44143-2329  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services

Is the claim subject to offset?  No  Yes

\$22.36

3.90 Nonpriority creditor's name and mailing address **Shippers Choice**  
PO Box 4244  
Warren, OH 44482  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services

Is the claim subject to offset?  No  Yes

\$21,350.00

3.91 Nonpriority creditor's name and mailing address **SMP Welding, LLC**  
8171 Tyler Blvd.  
Mentor, OH 44060  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services

Is the claim subject to offset?  No  Yes

\$705.00

3.92 Nonpriority creditor's name and mailing address **Staples Business Advantage**  
Dept. DET  
P.O. Box 83689  
Chicago, IL 60696-3689  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services

Is the claim subject to offset?  No  Yes

\$1,861.59

3.93 Nonpriority creditor's name and mailing address **Steel Warehouse**  
4005 Solutions Center  
Chicago, IL 60677-4000  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Goods/Services

Is the claim subject to offset?  No  Yes

\$45,522.95

3.94 Nonpriority creditor's name and mailing address **Structural & Steel Products, Mfg.** As of the petition filing date, the claim is: *Check all that apply.* \$287,261.00  
**3001 West Pafford Street**  
**Fort Worth, TX 76107**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.95 Nonpriority creditor's name and mailing address **Sue Hazard** As of the petition filing date, the claim is: *Check all that apply.* \$139,033.00  
**130 Congdon Hill Road**  
**Saunderstown, RI 02874**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Unsecured Loans  
Is the claim subject to offset?  No  Yes

3.96 Nonpriority creditor's name and mailing address **Tessco** As of the petition filing date, the claim is: *Check all that apply.* \$257.68  
**PO BOX 102885**  
**Atlanta, GA 30368-2885**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.97 Nonpriority creditor's name and mailing address **Toyota Financial Services** As of the petition filing date, the claim is: *Check all that apply.* \$371.00  
**PO Box 660926**  
**Dallas, TX 75266-0926**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.98 Nonpriority creditor's name and mailing address **United Way Services of Geauga Count** As of the petition filing date, the claim is: *Check all that apply.* \$1,560.00  
**209 Main Street**  
**Chardon, OH 44065**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.99 Nonpriority creditor's name and mailing address **Universal Steel Company** As of the petition filing date, the claim is: *Check all that apply.* \$70,867.88  
**PO Box 74645**  
**Cleveland, OH 44194-4645**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.100 Nonpriority creditor's name and mailing address **V&S Columbus** As of the petition filing date, the claim is: *Check all that apply.* \$5,247.10  
**1000 Buckeye Park Road**  
**Columbus, OH 43207**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Goods/Services  
Is the claim subject to offset?  No  Yes

3.101 Nonpriority creditor's name and mailing address **V&S Lebanon** As of the petition filing date, the claim is: *Check all that apply.* **\$76,329.39**  
**153 Micro Drive**  
**Jonestown, PA 17038**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Goods/Services  
 Is the claim subject to offset?  No  Yes

3.102 Nonpriority creditor's name and mailing address **Valmont Site Pro 1** As of the petition filing date, the claim is: *Check all that apply.* **\$5,060.96**  
**7239 Collections Center Drive**  
**Chicago, IL 60693**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Goods/Services  
 Is the claim subject to offset?  No  Yes

3.103 Nonpriority creditor's name and mailing address **Willbanks Metals** As of the petition filing date, the claim is: *Check all that apply.* **\$71,317.91**  
**1155 N.E. 28th St.**  
**Fort Worth, TX 76106**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Goods/Services  
 Is the claim subject to offset?  No  Yes

3.104 Nonpriority creditor's name and mailing address **Windstream** As of the petition filing date, the claim is: *Check all that apply.* **\$1,922.46**  
**P.O. Box 9001908**  
**Louisville, KY 40290-1908**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Goods/Services  
 Is the claim subject to offset?  No  Yes

3.105 Nonpriority creditor's name and mailing address **Winola Industries** As of the petition filing date, the claim is: *Check all that apply.* **\$53.62**  
**5790 Mislevy Road**  
**Factoryville, PA 18419**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Goods/Services  
 Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Aanchal Sharma</b> <b>Schneider Smeltz Spieth Bell LLP</b> <b>1375 E. Ninth Street</b> <b>Cleveland, OH 44114</b>	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	<b>James D. Vail</b> <b>Schneider Smeltz Spieth Bell LLP</b> <b>1375 E. Ninth Street, Suite 900</b> <b>Cleveland, OH 44114</b>	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor EEI Acquisition Corp.  
Name

Case number (if known) \_\_\_\_\_

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.3	<b>Lauren A. Scott, Esq.</b> <b>Mitchell-Handschuh Law Group, LLC</b> <b>3390 Peachtree Road NE, Ste 520</b> <b>Atlanta, GA 30326</b>	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	<b>Ron Steigel</b> <b>Euler Hermes Collections</b> <b>800 Red Brook Blvd. Ste 400C</b> <b>Owings Mills, MD 21117</b>	Line <u>3.99</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	<b>Travis Hushka</b> <b>DNS Ltd.</b> <b>13809 Research Blvd. Ste 809</b> <b>Austin, TX 78750</b>	Line <u>3.84</u> <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

- 5a. Total claims from Part 1
- 5b. Total claims from Part 2
- 5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>5,844.84</u>
5b. +	\$ <u>3,186,123.47</u>
5c.	\$ <u>3,191,968.31</u>

**Fill in this information to identify the case:**

Debtor name EEI Acquisition Corp.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1.	State what the contract or lease is for and the nature of the debtor's interest	<p><b>Lease of Industrial Building commonly known as 15175 Kinsman Road, Burton, OH 44062 to Debtor. Lease (rent) amount is \$33,333 per month. Landlord is an affiliate of Debtor with substantially common ownership. Contins escalator clause for rent. 15 year initial term with 5 year renewal option.</b></p> <p>State the term remaining <b>Approximately 168 months</b></p> <p>List the contract number of any government contract _____</p>	<p><b>P&amp;G Capital, LLC 6245 Grandridge Pointe Painesville, OH 44077</b></p>
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2.2.	State what the contract or lease is for and the nature of the debtor's interest	<p><b>Lease to own on Toyota fork lift. - \$1.00 buy out at end.</b></p> <p>State the term remaining <b>5 Months</b></p> <p>List the contract number of any government contract _____</p>	<p><b>Toyota Material Handling Ohio 5667 E. Schaaf Road Cleveland, OH 44131</b></p>
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2.3.	State what the contract or lease is for and the nature of the debtor's interest	<p><b>Lease to own on side loader fork lift. - \$1.00 buy out at end. Lease ends November 1, 2021</b></p> <p>State the term remaining <b>41 Months</b></p> <p>List the contract number of any government contract _____</p>	<p><b>Wells Fargo Equipment Finance 300 Tri-State International Suite 400 Lincolnshire, IL 60069</b></p>
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**Fill in this information to identify the case:**

Debtor name EEI Acquisition Corp.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Gerry D. Truax	8445 Bridlehurst Trail Kirtland, OH 44094	Erie Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Gerry D. Truax	8445 Bridlehurst Trail Kirtland, OH 44094	Erie Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Gerry D. Truax	8445 Bridlehurst Trail Kirtland, OH 44094	Erie Bank	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Gerry D. Truax	8445 Bridlehurst Trail Kirtland, OH 44094	Erie Bank	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Gerry D. Truax	8445 Bridlehurst Trail Kirtland, OH 44094	Erie Bank	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **EEI Acquisition Corp.**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 **Gerry D. Truax**      **8445 Bridlehurst Trail**  
**Kirtland, OH 44094**      **Fora Financial**  
**Business Loans, LLC**       D 2.8  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.7 **Gerry D. Truax**      **8445 Bridlehurst Trail**  
**Kirtland, OH 44094**      **National Funding,**  
**Inc.**       D 2.10  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.8 **Patrick H. Deloney**      **6245 Grandridge Pointe**  
**Painesville, OH 44077**      **Erie Bank**       D 2.2  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.9 **Patrick H. Deloney**      **6245 Grandridge Pointe**  
**Painesville, OH 44077**      **Erie Bank**       D 2.3  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.10 **Patrick H. Deloney**      **6245 Grandridge Pointe**  
**Painesville, OH 44077**      **Erie Bank**       D 2.4  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.11 **Patrick H. Deloney**      **6245 Grandridge Pointe**  
**Painesville, OH 44077**      **Erie Bank**       D 2.5  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.12 **Patrick H. Deloney**      **6245 Grandridge Pointe**  
**Painesville, OH 44077**      **Erie Bank**       D 2.6  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.13 **Patrick H. Deloney**      **6245 Grandridge Pointe**  
**Painesville, OH 44077**      **Fora Financial**  
**Business Loans, LLC**       D 2.8  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

Debtor **EEI Acquisition Corp.**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	<b>Patrick H. Deloney</b>	<b>6245 Grandridge Pointe Painesville, OH 44077</b>	<b>National Funding, Inc.</b>	<input checked="" type="checkbox"/> D <b>2.10</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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**Fill in this information to identify the case:**

Debtor name EEI Acquisition Corp.  
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From **1/01/2018** to **Filing Date**

Operating a business  
 Other \_\_\_\_\_

\$4,192,485.00

**For prior year:**  
From **1/01/2017** to **12/31/2017**

Operating a business  
 Other \_\_\_\_\_

\$10,702,141.00

**For year before that:**  
From **1/01/2016** to **12/31/2016**

Operating a business  
 Other \_\_\_\_\_

\$16,324,502.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From **1/01/2018** to **Filing Date**

\$0.00

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>Delta Steel, Inc.</b> 7355 Roundhouse Ln Houston, TX 77078	March 27, 2018 to June 25, 2018	<b>\$241,198.09</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.2. <b>Erie Bank</b> 3606 State Road Ashtabula, OH 44004	March 27, 2018 to June 25, 2018	<b>\$184,671.02</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.3. <b>Northern Steel Transport Company</b> PO BOX 6996 Toledo, OH 43612	March 27, 2018 to June 25, 2018	<b>\$96,700.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.4. <b>D&amp;B Processing</b> 9750 S. 219th E. Ave Broken Arrow, OK 74014	March 27, 2018 to June 25, 2018	<b>\$95,593.68</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.5. <b>EDSCO Fasteners, Inc.</b> PO Box 671510 Dallas, TX 75267-1510	March 27, 2018 to June 25, 2018	<b>\$89,381.20</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.6. <b>Enterprise Group Planning, Inc</b> 5910 Harper Road Solon, OH 44139	March 27, 2018 to June 25, 2018	<b>\$87,772.48</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.7. <b>Ozark Steel</b> 908 W. 41st St. Tulsa, OK 74107	March 27, 2018 to June 25, 2018	<b>\$73,599.40</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.8. <b>General Steel Corporation</b> 3344 EAST 80TH STREET Cleveland, OH 44127	March 27, 2018 to June 25, 2018	<b>\$58,764.55</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. <b>V&amp;S Lebanon 153 Micro Drive Jonestown, PA 17038</b>	<b>March 27, 2018 to June 25, 2018</b>	<b>\$37,501.65</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.10 <b>Kirsch Transportation Services 25 Main Place Suite 300 Council Bluffs, IA 51503</b>	<b>March 27, 2018 to June 25, 2018</b>	<b>\$36,675.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.11 <b>All-Pro Fasteners, Inc. 1916 Peyco Dr. N. Arlington, TX 76001</b>	<b>March 27, 2018 to June 25, 2018</b>	<b>\$34,715.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.12 <b>Coffey Law LLC 2430 Tremont Avenue, Front Cleveland, OH 44113</b>	<b>March 27, 2018 to June 25, 2018</b>	<b>\$30,894.92</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.13 <b>Haynes Logistics, Inc. P.O. Box 270 Maypearl, TX 76064</b>	<b>March 27, 2018 to June 25, 2018</b>	<b>\$31,980.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.14 <b>Industrial Tube &amp; Steel Corp Department 5440 Woburn, MA 01888-4110</b>	<b>March 27, 2018 to June 25, 2018</b>	<b>\$30,730.68</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.15 <b>Shippers Choice PO Box 4244 Warren, OH 44482</b>	<b>March 27, 2018 to June 25, 2018</b>	<b>\$30,600.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.16 <b>Mary Lou Simak 15790 Chardon Windsor Road Huntsburg, OH 44046</b>	<b>March 27, 2018 to June 25, 2018</b>	<b>\$26,526.95</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.17 Ascensus PO Box 36472 Newark, NJ 07188-6472	March 27, 2018 to June 25, 2018	\$26,198.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.18 J.P. Graham Transport, Inc PO Box 390 Rochester, PA 15074	March 27, 2018 to June 25, 2018	\$25,940.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.19 Pattern Metals, Inc 1266 E. Highland Road Macedonia, OH 44056	March 27, 2018 to June 25, 2018	\$24,710.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.20 Dulin's Designs, LLC 36335 Reading Ave, Unit 12 Willoughby, OH 44094	March 27, 2018 to June 25, 2018	\$24,484.06	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.21 DEMAG Crane c/o KoneCranes, Inc. 4401 Gateway Blvd Springfield, OH 45502	March 27, 2018 to June 25, 2018	\$23,883.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.22 David C Kissig Enterprises Inc. 1500 Harpersfield Rd Geneva, OH 44041	March 27, 2018 to June 25, 2018	\$21,349.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.23 Ohio BWC PO BOX 89492 Cleveland, OH 44101-6492	March 27, 2018 to June 25, 2018	\$21,342.04	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other __
3.24 American Express Corp PO Box 360001 Fort Lauderdale, FL 33336-0001	March 27, 2018 to June 25, 2018	\$19,994.76	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.25 Structural & Steel Products, Mfg. 3001 West Pafford Street Fort Worth, TX 76107	March 27, 2018 to June 25, 2018	\$19,416.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.26 Foundation Systems & Anchors, Inc. 2300 Allen Avenue S.E. Canton, OH 44707	March 27, 2018 to June 25, 2018	\$17,602.81	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.27 V&S Columbus 1000 Buckeye Park Road Columbus, OH 43207	March 27, 2018 to June 25, 2018	\$17,551.16	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.28 Matheson Tri-Gas, Inc. PO Box 347297 Pittsburgh, PA 15251-4297	March 27, 2018 to June 25, 2018	\$17,461.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.29 Fastenal Company 14980 South State Avenue PO Box 817 Middlefield, OH 44062	March 27, 2018 to June 25, 2018	\$17,124.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.30 Busha-Okeson Insurance 23980 Chagrin Blvd. Beachwood, OH 44122	March 27, 2018 to June 25, 2018	\$15,168.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.31 4C Structural Engineering LLC 12741 Clearbrook Oval North Royalton, OH 44133	March 27, 2018 to June 25, 2018	\$14,720.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.32 McNichols Co. 4889 NEO Parkway Cleveland, OH 44128	March 27, 2018 to June 25, 2018	\$14,700.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __



Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.33 CH Reed Inc 205 Seco Road Monroeville, PA 15146	March 27, 2018 to June 25, 2018	\$14,164.24	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.34 Liberty Pultrusions 1575 Lebanon School Road West Mifflin, PA 15122-3464	March 27, 2018 to June 25, 2018	\$13,129.16	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.35 Steel Warehouse 4005 Solutions Center Chicago, IL 60677-4000	March 27, 2018 to June 25, 2018	\$13,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.36 Creative Mold & Machine, Inc. 10385 Kinsman Rd. P.O. Box 323 Newbury, OH 44065-0323	March 27, 2018 to June 25, 2018	\$12,896.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.37 Geauga County Revolving Loan Fund 470 Center Street Building 1A Chardon, OH 44024	March 27, 2018 to June 25, 2018	\$12,541.32	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.38 Praxair Distribution, Inc.-832 Dept CH10660 Palatine, IL 60055-0660	March 27, 2018 to June 25, 2018	\$11,532.28	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.39 Mercer Transportation Co P.O. Box 644011 Pittsburgh, PA 15264-4011	March 27, 2018 to June 25, 2018	\$10,550.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.40 Coyote Logistic PO Box 742636 Atlanta, GA 30374-2636	March 27, 2018 to June 25, 2018	\$10,200.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.41 Hodell-Natco Industries, Inc. PO Box 72594 Cleveland, OH 44192-0002	March 27, 2018 to June 25, 2018	\$10,039.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.42 PowerLink Electrical Sales 30555 Clemens Road Cleveland, OH 44125	March 27, 2018 to June 25, 2018	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.43 J Hall & Associates, Inc. 30628 Detroit Road Westlake, OH 44145	March 27, 2018 to June 25, 2018	\$9,400.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.44 NAGALV - Ohio, Inc. P.O. Box 843771 Dallas, TX 75284-3771	March 27, 2018 to June 25, 2018	\$9,121.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.45 Duffy + Duffy Cost Segregation Services, Gemini Towers 1 1991 Crocker Road Suite 600-320 Westlake, OH 44145	March 27, 2018 to June 25, 2018	\$9,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.46 Brenner Kaprosy Mitchell, L.L.P. 30050 Chagrin Blvd Suite 100 Pepper Pike, OH 44124	March 27, 2018 to June 25, 2018	\$8,917.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.47 Tessco PO BOX 102885 Atlanta, GA 30368-2885	March 27, 2018 to June 25, 2018	\$8,589.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.48 Illuminating Co. P.O. Box 3687 Akron, OH 44309-3687	March 27, 2018 to June 25, 2018	\$8,531.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.49 Toolbold Corporation 5330 Commerce Pkwy West Parma, OH 44130	March 27, 2018 to June 25, 2018	\$8,494.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.50 MFP Engineering & Consulting, LLC 18301 State Route 161 W Plain City, OH 43064	March 27, 2018 to June 25, 2018	\$8,300.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.51 Dominion Energy P.O.Box 26785 Richmond, VA 23261	March 27, 2018 to June 25, 2018	\$8,258.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.52 Willbanks Metals 1155 N.E. 28th St. Fort Worth, TX 76106	March 27, 2018 to June 25, 2018	\$8,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.53 Ondrej Janecek 7349 Ames Road Parma, OH 44129	March 27, 2018 to June 25, 2018	\$7,712.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.54 Global Equipment Company, Inc. 29833 Network Place Chicago, IL 60673	March 27, 2018 to June 25, 2018	\$7,086.94	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.55 Matheson Tri-Gas, Inc. P.O. Box 347297 Pittsburgh, PA 15251-4297	6/25/2018-7/3 /2018	\$8,137.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.56 Valmont Coating-Salina Galvanizing 1100 North Ohio Street Salina, KS 67401	6/25/2018-7/3 /2018	\$7,910.91	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.57 Genergy 2 Executive Park Drive Albany, NY 12203	6/25/2018-7/3 /2018	\$10,790.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.58 NAGALV-Ohio, Inc. P.O. Box 843771 Dallas, TX 75284-3771	6/25/2018-7/3 .2018	\$20,294.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.59 Pattern Metals, Inc. 1266 E. Highland Road Macedonia, OH 44056	6/25/2018-7/3 /2108	\$49,336.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.60 Kirsch Transportation Services 25 Main Place Council Bluffs, IA 51503		\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.61 Illuminating Co. P.O.Box 3687 Akron, OH 44309-3687		\$8,185.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. P&G Capital, LLC 6245 Grandridge Pointe Painesville, OH 44077 Landlord, Affiliate	June 25, 2017 to June 25, 2018	\$245,000.00	<b>Partial rent due under lease. Rent payments per lease are \$33,333 per month.</b>
4.2. Pat Deloney 6245 Grandridge Pointe Painesville, OH 44077 President, Controlling Shareholder	12/01/17-4/28 /2018	\$230.00	<b>Expense reimbursements.</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>The American Tank &amp; Fabricating Co v. EEI Acquisition Co.</b> CV-18-893982	<b>Complaint on Account</b>	<b>Cuyahoga County Common Pleas</b> The Justice Center 1200 Ontario Street Cleveland, OH 44113	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. <b>Fora Financial, LLC v. EEI Acquisition Co., et al</b> 18M000001	<b>Breach of Contract with Guarantee</b>	<b>Geauga County Court of Common Pleas</b> 100 Short Court-Suit 300 Chardon, OH 44024	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. <b>National Funding, Inc. v. EEI Acquisition Corp., et al</b> BC 687583	<b>Breach of Contract, Breach of Guaranty</b>	<b>Superior Court County of Los Angeles</b> Stanley Mosk Courthouse 111 North Hill Street Los Angeles, CA 90012	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.  Coffey Law LLC 2430 Tremont Avenue Cleveland, OH 44113	<b>Note: Coffey Law LLC has represented the Debtor in litigation and other matters since December 2017. Fees and expenses reimbursements for that work, which in some cases included bankruptcy-related issues or advice, totaled \$33,253.31 in addition to the bankruptcy-related fees disclosed below.</b>	6/20/2017 (Pre-filing Retainer w/ filing fee)	\$15,217.00
Email or website address tcoffey@tcoffeylaw.com			
Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To

	Address	Dates of occupancy From-To
14.1.	<b>10975 Kinsman Rd. Newbury, OH 44065</b>	<b>February 2010 till July 2017</b>
14.2.	<b>Newbury Business Park 10357 Kinsman Road Units L, M, NN, O, and P Newbury, OH 44065</b>	<b>9/1/2013-6/30/2017</b>
14.3.	<b>11561 Bell Road Newbury, OH 44065</b>	<b>9/21/2015-7/31/2017</b>
14.4.	<b>11330 Kinsman Road Newbury, OH 44065</b>	<b>11/15/2013-6/30/2017</b>

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

No Go to Part 10.

Yes. Fill in below:

Name of plan

**Engineered Endeavors Savings & Investment Plan**

Employer identification number of the plan

EIN: **27-0957199**

Has the plan been terminated?

- No
- Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
----------------------------------------	---------------------------------	-------------------------------	------------------------------------------------------	-----------------------------------------

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
-----------------------------------------	-------------------------------------------	-----------------------------	-----------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**



- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
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26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
------------------	----------------------------

26b.1. **J. Hall & Associates Inc.**  
**30628 Detroit Rd**  
**Suite 234**  
**Westlake, OH 44145**

**December 9, 2009 to present**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address
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26d.1. **Erie Bank**  
**3606 State Road**  
**Ashtabula, OH 44004**

**Name and address**

26d.2. **Geauga County Revolving Loan Fund**  
**470 Center Street, Building 1A**  
**Chardon, OH 44024**

26d.3. **Delta Steel**  
**7355 Roundhouse Lane**  
**Houston, TX 77078-4528**

26d.4. **Structural Steel & Products Mfg.**  
**3001 West Pafford Street**  
**Fort Worth, TX 76107**

26d.5. **Hill & Smith Holdings**  
**Westhaven House, Arleston Way**  
**Shirley, Solihill, West Midlands**  
**United Kingdom**

26d.6. **Mason Steel**  
**7500 Northfield Road**  
**Walton Hills, OH 44146**

26d.7. **Joey Lombardo**  
**251 Greensburg Street**  
**Greensburg, LA 70441**

26d.8. **Dis-Tran**  
**4725 LA-28**  
**Pineville, LA 71360**

26d.9. **Innovest Global, Inc.**  
**8456 East Washington Street**  
**Chagrin Falls, OH 44023**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

	<b>Name of the person who supervised the taking of the inventory</b>	<b>Date of inventory</b>	<b>The dollar amount and basis (cost, market, or other basis) of each inventory</b>
27.1	<b>Gerry Truax</b>	<b>12/08/2016</b>	<b>\$758,016 Lower of Cost or MMarket (FIFO)</b>

**Name and address of the person who has possession of inventory records**

**Debtor**  
**15175 Kinsman Road**  
**Burton, OH 44062**

27.2	<b>Gerry Truax</b>	<b>12/29/2017</b>	<b>\$1,134,468 Lower of Cost or Market (FIFO)</b>
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**Name and address of the person who has possession of inventory records**

**Debtor**  
**15175 Kinsman Road**  
**Burton, OH 44062**

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Patrick H. Deloney	6245 Grandridge Pointe Painesville, OH 44077	President Shareholder and Director of Corporation	47.3684%
Gerry D. Truax	8445 Bridlehurst Trail Kirtland, OH 44094	COO/CFO Shareholder and Director	47.3684%
Jeffrey Syslo		Minority Shareholder	5.2632%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Patrick H. Deloney 6245 Grandridge Pointe Painesville, OH 44077	Wages: \$50,114 Distributions: 74,371 Auto: \$3191	6/26/2017-6/27/2018	Salary and Distributions, Auto Expense
	Relationship to debtor President, Shareholder & Director			
30.2	Gerry D. Truax 8445 Bridlehurst Trail Kirtland, OH 44094	Wages: \$56,392 Distributions: \$74,371	6/26/2017 to 6/26/2018	Salary and Distributions
	Relationship to debtor COO/CFO, Shareholder & Director			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	----------------------------------------------------------

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Debtor **EEL Acquisition Corp.**

Case number (if known)

Name of the pension fund

**Engineered Endeavors Savings & Investment Plan**

Employer Identification number of the parent corporation

EIN: **27-0957199**

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 3, 2018**

**/s/ Patrick H. Deloney**  
Signature of individual signing on behalf of the debtor

**Patrick H. Deloney**  
Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

**United States Bankruptcy Court  
Northern District of Ohio**

In re EEI Acquisition Corp.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Gerry D. Truax 8445 Bridlehurst Trail Kirtland, OH 44094</b>	<b>Common stock</b>	<b>45</b>	<b>Ownership</b>
<b>Jeffrey Syslo</b>	<b>Common Stock</b>	<b>5</b>	<b>Ownership</b>
<b>Patrick H. Deloney 6245 Grandridge Point Painesville, OH 44077</b>	<b>Common Stock</b>	<b>45</b>	<b>Ownership</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 3, 2018

Signature /s/ Patrick H. Deloney  
**Patrick H. Deloney**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Northern District of Ohio**

In re EEI Acquisition Corp.

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: July 3, 2018

/s/ Patrick H. Deloney

**Patrick H. Deloney/President**

Signer/Title

Aanchal Sharma  
Schneider Smeltz Spieth Bell LLP  
1375 E. Ninth Street  
Cleveland, OH 44114

Aaron M. Cole, Esq.  
Thomas & Thomas Attorneys  
2323 Park Avenue  
Cincinnati, OH 45206

All-Pro Fasteners, Inc.  
1916 Peyco Dr. N.,  
Arlington, TX 76001

Ally Financial  
P.O. Box 9001951  
Louisville, KY 40290

Amanda Villalobos, Esq.  
Tucker Ellis LLP  
515 South Flower Street  
Forty Second Floor  
Los Angeles, CA 90071

AMD Plastics  
27600 Lakeland Blvd  
Euclid, OH 44132

American Express Corp  
PO Box 36001  
Fort Lauderdale, FL 33336

American Tank & Fabricating  
12314 Elmwood Avenue  
Cleveland, OH 44111

Ariba, Inc  
PO Box 642962  
Pittsburgh, PA 15264

Ascensus  
PO Box 36472  
Newark, NJ 07188

Bardan Supply, Incorporated  
PO Box 2049  
Loves Park, IL 61130

Biosolutions, LLC  
10180 Queens Way #6  
Chagrin Falls, OH 44023

Boris Fayman  
5506 Clarendon Drive  
Solon, OH 44024

Brown-Cambell Company  
11800 Investment Drive  
Shelby Township, MI 48315

Brown-Campbell Company  
11800 Investment Drive  
Shelby Township, MI 48315

BSCO, Inc.  
2934 S E Loop 820  
Fort Worth, TX 76140

Buckeye Scale, LLC  
DBA: Ashland Scale Co, 20437 Hannan  
Walton Hills, OH 44146

Buckingham Manufacturing Company In  
P.O. Box 1690  
Binghamton, NY 13092

Capital Safety USA  
3833 SALA Way  
Red Wing, MN 55066

Carbon-Core Corporation  
PO BOX 332  
Keswick, VA 22947

Carter Lumber  
14601 Kinsman Rd  
Middlefield, OH 44062



Champion Energy Services  
1500 Rankin Road Suite 200  
Houston, TX 77073

Cintas Corporation #259  
P.O. Box 630910  
Cincinnati, OH 45263

Cintas Corporation First Aid  
P.O. Box 631025  
Cincinnati, OH 45263

Cleveland Steel Tool  
474 East 105th Street  
Cleveland, OH 44108

Complete Resurfacing Co.  
11634 Kinsman Road  
Newbury, OH 44065

Contractors Steel Company  
1648 Reliable Parkway  
Chicago, IL 60686

Coyote Logistics  
PO Box 742636  
Atlanta, GA 30374-2636

Craftech Industries, Inc.  
8 Dock Street  
PO Box 636  
Hudson, NY 12534

Creative Mold & Machine, Inc.  
10385 Kinsman Rd  
P.O. Box 323  
Newbury, OH 44065-0323

D&B Processing  
9750 S. 219th E. Ave  
Broken Arrow, OK 74014

David C Kissig Enterprises Inc.  
1500 Harpersfield Rd  
Geneva, OH 44041

Delta Steel, Inc.  
7355 Roundhouse Ln.  
Houston, TX 77078-4528

Dependable Stamping Company  
1160 E. 222ND St  
Cleveland, OH 44117

Dominion Energy  
PO Box 26785  
Richmond, VA 23261

Dulin's Designs, LLC  
36335 Reading Ave, Unit 12  
Willoughby, OH 44094

Dun & Bradstreet  
PO Box 75434  
Chicago, IL 60675

Eddie Kane Steel Products, Inc  
800 The Plaza  
#5 & #8  
Sea Girt, NJ 08750

Eder Flag Manufacturing Co., Inc.  
Box 689575  
Chicago, IL 60695-9575

EDSCO Fasteners, Inc.  
PO Box 671510  
Dallas, TX 75267-1510

Element Materials Technology  
15361 Collections Center Drive  
Chicago, IL 60693

Erie Bank  
3606 State Road  
Ashtabula, OH 44004

Fastenal Company  
14980 South State Avenue  
PO Box 817  
Middlefield, OH 44062

FedEx ERS  
P.O. Box 371461  
Pittsburgh, PA 15250-7461

Fora Financial Business Loans, LLC  
242 West 36th Street, 14th Floor  
New York, NY 10018

Foundation Systems & Anchors, Inc.  
2300 Allen Avenue S.E.  
Canton, OH 44707

General Steel Corporation  
3344 EAST 80TH STREET  
Cleveland, OH 44127

Genergy  
2 Executive Park Dr  
Albany, NY 12203

Gerry D. Truax  
8445 Bridlehurst Trail  
Kirtland, OH 44094

Global Equipment Company, Inc.  
29833 Network Place  
Chicago, IL 60673

Grainger  
DEPT 831254990  
Palatine, IL 60038-0001

Great Lakes Record Center  
8001 Moving Way  
Mentor, OH 44060

Greater Cleveland Partnership  
1240 HURON RD, E, SUITE 200  
Cleveland, OH 44115

Harger Lightning & Grounding  
PO Box 7009  
Grayslake, IL 60030

Haynes Logistics, Inc.  
P.O. Box 270  
Maypearl, TX 76064

Hemly Tool Supply, Inc  
PO Box 395  
Montville, OH 44064

Hilti Inc.  
5400 S 122nd E Ave  
Tulsa, OK 74146

Hodell-Natco Industries, Inc.  
PO Box 72594  
Cleveland, OH 44192-0002

Illuminating Co.  
P.O. Box 3687  
Akron, OH 44309-3687

Industrial Tapes, Inc.  
P.O. Box 215  
Newbury, OH 44065

Industrial Tube & Steel  
Department 5440  
PO BOX 4110  
Woburn, MA 01888-4110

Industrial Tube & Steel Corp  
Department 5440  
PO BOX 4110  
Woburn, MA 01888-4110

Infinity Auto Loan  
PO Box 660577  
Dallas, TX 75266-0577

Inland Valley Construction  
18382 Slover Ave.  
Bloomington, CA 92316

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Rochester, PA 15074

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Liberty Pultrusions  
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West Mifflin, PA 15122-3464

Lowe's  
P.O. Box 530954  
Atlanta, GA 30353-0954

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PO Box 4140  
Rome, NY 13442

Mack Deloney  
14 Camelia Dr  
Covington, LA 70433

Mary Lou Simak  
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Huntsburg, OH 44046

Matheson Tri-Gas, Inc.  
PO Box 347297  
Pittsburgh, PA 15251-4297

Maxima  
P.O. Box 398  
Shawnee Mission, KS 66201-0398

McCaskey Landscape & Design  
12377 Taylor Wells Road  
Chardon, OH 44024

McMaster- Carr Supply Co.  
PO Box 7690  
Chicago, IL 60680-7690

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550 South Hope Street Ste 750  
Los Angeles, CA 90071-2627

Mercer Transportation Co  
P.O. Box 644011  
Pittsburgh, PA 15264-4011

MFP Engineering & Consulting, LLC  
18301 State Route 161 W  
Plain City, OH 43064

Mid-Atlantic Sales  
3277 W Ridge Pike  
Suite C-303  
Pottstown, PA 19464-3422

Millennium Galvanizing LLC  
91130 Winnie Road  
Convent, LA 70723

NAGALV - Ohio, Inc.  
P.O. Box 843771  
Dallas, TX 75284-3771

National Funding, Inc.  
9820 Towne Centre Drive  
San Diego, CA 92121

Northern Steel Transport Company  
PO BOX 6996  
Toledo, OH 43612

Ohio BWC  
PO BOX 89492  
Cleveland, OH 44101-6492

Ozark Steel  
908 W. 41st St.,  
Tulsa, OK 74107

P&G Capital  
c/o Patrick H. Deloney  
6545 Grandridge Pointe  
Painesville, OH 44077

P&G Capital, LLC  
6245 Grandridge Pointe  
Painesville, OH 44077

Patrick H. Deloney  
6245 Grandridge Pointe  
Painesville, OH 44077

Pattern Metals, Inc  
1266 E. Highland Road  
Macedonia, OH 44056

Possible Plastics, Inc.  
1620 Feddern Ave.  
Grove City, OH 43123

PowerLink  
30555 Clemens Road  
Westlake, OH 44125

Praxair Distribution, Inc.-832  
Dept CH10660  
Palatine, IL 60055-0660

Prudential  
PO Box 856138  
Louisville, KY 40285-6460

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Cleveland, OH 44114

Ron Steigel  
Euler Hermes Collections  
800 Red Brook Blvd. Ste 400C  
Owings Mills, MD 21117

RS Sales  
1449 Court Street  
Clearwater, FL 33756

S & S Incorporated  
21300 St Clair Avenue  
Cleveland, OH 44117

Servisoft of Middlefield  
PO Box 174  
Burton, OH 44021

Sherwin-Williams Co.  
761 Beta Dr. -L  
Mayfield Village, OH 44143-2329

Shippers Choice  
PO Box 4244  
Warren, OH 44482



SMP Welding, LLC  
8171 Tyler Blvd.  
Mentor, OH 44060

Staples Business Advantage  
Dept. DET  
P.O. Box 83689  
Chicago, IL 60696-3689

Steel Warehouse  
4005 Solutions Center  
Chicago, IL 60677-4000

Structural & Steel Products, Mfg.  
3001 West Pafford Street  
Fort Worth, TX 76107

Sue Hazard  
130 Congdon Hill Road  
Saunderstown, RI 02874

Tessco  
PO BOX 102885  
Atlanta, GA 30368-2885

Toyota Financial Services  
PO Box 660926  
Dallas, TX 75266-0926

Toyota Material Handling Ohio  
5667 E. Schaaf Road  
Cleveland, OH 44131

Travis Hushka  
DNS Ltd.  
13809 Research Blvd. Ste 809  
Austin, TX 78750

United Way Services of Geauga Count  
209 Main Street  
Chardon, OH 44065

Universal Steel Company  
PO Box 74645  
Cleveland, OH 44194-4645

V&S Columbus  
1000 Buckeye Park Road  
Columbus, OH 43207

V&S Lebanon  
153 Micro Drive  
Jonestown, PA 17038

Valmont Site Pro 1  
7239 Collections Center Drive  
Chicago, IL 60693

Wells Fargo Equipment Finance  
300 Tri-State International  
Suite 400  
Lincolnshire, IL 60069

Willbanks Metals  
1155 N.E. 28th St.  
Fort Worth, TX 76106

Windstream  
P.O. Box 9001908  
Louisville, KY 40290-1908

Winola Industries  
5790 Mislevy Road  
Factoryville, PA 18419

**United States Bankruptcy Court  
Northern District of Ohio**

In re EEI Acquisition Corp.

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for EEI Acquisition Corp. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**July 3, 2018**

Date

**/s/ Thomas W. Coffey**

**Thomas W. Coffey 0046877**

Signature of Attorney or Litigant  
Counsel for **EEI Acquisition Corp.**

**Coffey Law LLC**

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Cleveland, OH 44113-4635**

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