

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware

(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available

1. Debtor's name Energy Alloys, L.L.C.

2. All other names debtor used in the last 8 years _____

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 80-0259944

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
------------------------------------	---

9450 West Wingfoot Road

Number Street

9450 Pinecroft Drive

Number Street

P.O. Box 8819

P.O. Box

Houston

City

TX

State

77041

Zip Code

The Woodlands

City

TX

State

77380

Zip Code

Location of principal assets, if different from principal place of business

Harris

County

Number Street

City

State

Zip Code

5. Debtor's website (URL) https://www.ealloys.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

3311

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1). Its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
 MM / DD / YYYY
 District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Schedule 1 Relationship Affiliate
 District Delaware When Date hereof
 MM / DD / YYYY
 Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?*Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

*Consolidated for all Debtors

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

*Consolidated for all Debtors

Debtor

Energy Alloys, L.L.C.
Name

Case number (if known)

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

*Consolidated for all Debtors

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2020
MM / DD / YYYY

X/s/ Bryan Gaston

Signature of authorized representative of debtor

Bryan Gaston

Printed name

Title Chief Restructuring Officer**18. Signature of attorney****X**/s/ Daniel J. DeFranceschi

Signature of attorney for debtor

Date

09/09/2020

MM / DD / YYYY

Daniel J. DeFranceschi

Printed name

Richards, Layton & Finger, P.A.

Firm name

920 North King Street

Number Street

Wilmington

City

Delaware

State

19801

ZIP Code

(302) 651-7700

Contact phone

defranceschi@rlf.com

Email address

2732

Bar number

Delaware

State

SCHEDULE 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (including the debtor in this chapter 11 case, collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. The Debtors have moved for joint administration of their cases with the lead case number assigned to the chapter 11 case of debtor Energy Alloys Holdings, LLC.

1. Energy Alloys Holdings, LLC
2. Energy Alloys, L.L.C.
3. Energy Alloys Louisiana, LLC
4. Energy Alloys Canada Holding, L.L.C.
5. Energy Alloys Services, L.L.C.
6. Energy Alloys Cayman Holding, L.L.C.
7. Energy Alloys Mexico Holding Co. - Majority, LLC
8. Energy Alloys Mexico Holding Co. - Minority, LLC

**ACTION BY UNANIMOUS WRITTEN CONSENT
OF THE BOARDS OF MANAGERS OF**

**ENERGY ALLOYS, L.L.C.
ENERGY ALLOYS LOUISIANA, LLC
ENERGY ALLOYS CANADA HOLDING, L.L.C.
ENERGY ALLOYS SERVICES, L.L.C.
ENERGY ALLOYS CAYMAN HOLDING, L.L.C.
ENERGY ALLOYS MEXICO HOLDING CO. – MAJORITY, LLC
ENERGY ALLOYS MEXICO HOLDING CO. – MINORITY, LLC**

September 8, 2020

The undersigned, being all of the members of the management committee or the board of managers (each, a “**Managing Body**” and, collectively, the “**Managing Bodies**”), of each entity listed above (each a “**Company**” and, collectively, the “**Companies**”), acting without a meeting, do hereby consent to the adoption of the following resolutions and the taking of the actions contemplated thereby, which resolutions shall be deemed to be adopted as of the date first written above and shall have the same force and effect as if such resolutions were adopted by unanimous vote of each Managing Body at a duly convened meeting held for such purpose, in each case, in accordance with applicable law and the limited liability company operating agreement of each Company.

WHEREAS, in the judgment of each Managing Body, after consultation with management and the applicable Company’s or its affiliates’ financial, legal, and other advisors, including numerous, extensive and vigorous discussions regarding the liabilities and liquidity situation of the applicable Company, the short-term and long-term prospects of the applicable Company, the restructuring and strategic alternatives available to the applicable Company and the impact of the foregoing on the applicable Company’s business and operations, it is desirable and in the best interests of the applicable Company, its creditors, and other interested parties that a petition commencing a chapter 11 case (the “**Chapter 11 Case**”) be filed by each Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) and that the applicable Company undertake related actions;

WHEREAS, in the judgment of the Managing Body of Energy Alloys, L.L.C. (“**EA LLC**”), it is desirable and in the best interests of EA LLC, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage the law firm of Richards, Layton & Finger, P.A. (“**RL&F**”), as attorneys for EA LLC and its affiliates in the Chapter 11 Case, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Managing Body of EA LLC, it is desirable and in the best interests of EA LLC, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage the firm of Ankura Consulting Group, LLC (“**Ankura**”), to provide EA LLC and its affiliates with certain restructuring and interim management services, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Managing Body of EA LLC, it is desirable and in the best interests of EA LLC, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage Akin Gump Strauss Hauer & Feld LLP (“**Akin**”), as corporate counsel to EA LLC and its affiliates, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Managing Body of EA LLC, it is desirable and in the best interests of EA LLC, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage the firm of Moelis & Company (“**Moelis**”), as investment banker for EA LLC and its affiliates in the Chapter 11 Case, subject to any requisite Bankruptcy Court approval;

WHEREAS, in the judgment of the Managing Body of EA LLC, it is desirable and in the best interests of EA LLC, its creditors, and other interested parties to, in connection with the Chapter 11 Case, engage the firm of Epiq Corporate Restructuring, LLC (“**Epiq**”), as claims and noticing agent and administrative advisor for EA LLC and its affiliates in the Chapter 11 Case, subject to any requisite Bankruptcy Court approval; and

WHEREAS, in the judgment of each Managing Body, it is desirable and in the best interests of the applicable Company or its affiliates, its creditors, and other interested parties to, in connection with the Chapter 11 Case, as each Managing Body may deem necessary, (a) borrow funds from, provide guaranties to and undertake related financing transactions, including the use of cash collateral (collectively, the “**Financing Transactions**”), with such lenders and other parties and on such terms, as reasonably necessary, for the continuing conduct of the business and affairs of the applicable Company, including the successful prosecution of the applicable Company’s Chapter 11 Case; and (b) pay related fees and grant security interests in and liens upon some, all or substantially all of the applicable Company’s assets, as may be deemed necessary, in connection with such Financing Transactions;

NOW THEREFORE BE IT RESOLVED, that each Company shall be, and hereby is, authorized and directed to: (a) file a voluntary petition (the “**Petition**”) for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court and (b) perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect the foregoing; and it be further

RESOLVED, that Bryan M. Gaston and each of the officers of each applicable Company or members of each Managing Body (each individually, an “**Authorized Person**” and collectively, the “**Authorized Persons**”) shall be, and each of them, acting alone, hereby is, authorized and empowered on behalf of and in the name of each applicable Company to: (a) verify and execute the Petition, as well as all other ancillary documents, and file, or cause to be filed with the Bankruptcy Court, the Petition and make or cause to be made, prior to execution thereof, any modifications to the Petition or ancillary documents as any such Authorized Person, in such person’s discretion, deems necessary or desirable to carry out the intent and accomplish the purposes of these resolutions (the approval of which to be conclusively established by the execution thereof by such Authorized Person); (b) verify, execute and file or cause to be filed all petitions, schedules, lists, motions, applications and other papers or documents (including

authorization to incur debtor-in-possession indebtedness, to enter into debtor-in-possession loan agreements and related documents, to obtain the right to use cash collateral or to enter into any agreements and documents related to the use of cash collateral) necessary or desirable in connection with the foregoing; and (c) verify and execute or cause to be executed any and all other documents necessary or appropriate in connection therewith in such form or forms as any such Authorized Person may approve (the approval of which to be conclusively established by the execution thereof by or at the direction of such Authorized Person); and it be further

RESOLVED, that the Authorized Persons of each Applicable Company shall be, and each of them, acting alone, hereby is, authorized and empowered to retain, on behalf each applicable Company: (a) RL&F, as attorneys for EA LLC and its affiliates; (b) Ankura, to provide EA LLC and its affiliates with certain restructuring and interim management services; (c) Akin, as corporate counsel for EA LLC and its affiliates; (d) Moelis, as investment banker for EA LLC and its affiliates; (e) Epiq, as claims and noticing agent and administrative advisor for the EA LLC and its affiliates; and (f) such additional professionals, including attorneys, accountants, consultants or brokers, in each case as in such person's or persons' judgment may be necessary or desirable in connection with the Chapter 11 Case and other related matters, on such terms as such person or persons shall approve; and, in connection therewith, each Authorized Person be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and after the filing of the Petition, and cause to be filed an appropriate application for authority to retain the services of such professionals; and it be further

RESOLVED, that each applicable Company shall be, and hereby is, authorized to: (a) enter into Financing Transactions and any documents related thereto, as may be deemed necessary or appropriate by such Authorized Person (such approval to be conclusively evidenced by the execution thereof or taking of such action by such Authorized Person); and (b) pay related fees and grant security interests in and liens upon, some, all or substantially all each applicable Company's assets, as may be deemed necessary by any one or more of the Authorized Persons in connection with such Financing Transactions; and it be further;

RESOLVED that any of the Authorized Persons and any employees or agents (including counsel) designated by or directed by such person, be, and each hereby is, authorized and empowered to cause each applicable Company and such of its affiliates as management deems appropriate to enter into, execute, deliver, certify, file, record, and perform under such documents, and to take such other actions, as in the judgment of such person shall be or become necessary, proper, and desirable to prosecute to a successful completion of the Chapter 11 Case, to effectuate the restructuring of the applicable Company's debt, other obligations, organizational form and structure, and ownership of the applicable Company consistent with the foregoing resolutions, and to carry out and put into effect the purposes of the foregoing resolutions, and the transactions contemplated by these

resolutions, their authority thereunto to be evidenced by the taking of such actions; and it be further

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, each of the Authorized Persons or their designees shall be, and each of them, acting alone, hereby is, authorized, directed and empowered, in the name of and on behalf of each applicable Company, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments and other documents and to pay all expenses, including filing fees, in each case as in such Authorized Person's or Authorized Persons' judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and it be further

RESOLVED, that any and all acts taken and any and all certificates, instruments, agreements or other documents executed for or on behalf of each applicable Company by any Authorized Person prior to the adoption of the foregoing resolutions with regard to any of the transactions, actions, certificates, instruments, agreements or other documents authorized or approved by the foregoing resolutions be, and they hereby are, ratified, confirmed, adopted and approved.

This Written Consent may be executed in one or more counterparts.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned, being all of the members of the applicable Managing Body of each of Energy Alloys, L.L.C., Energy Alloys Louisiana, LLC, Energy Alloys Canada Holding, L.L.C., Energy Alloys Services, L.L.C., Energy Alloys Cayman Holding, L.L.C., Energy Alloys Mexico Holding Co. – Majority, LLC and Energy Alloys Mexico Holding Co. – Minority, LLC, has executed this written consent as of the date first written above.

A handwritten signature in dark ink, appearing to read "Doris Stuart", is written over a horizontal line.

Doris Stuart

Fill in this information to identify the case:

Debtor name: Energy Alloys, L.L.C.
 United States Bankruptcy Court for the: District of Delaware (State)
 Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

*Consolidated List for all Debtors

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	SEAH STEEL AMERICA 20445 STATE HIGHWAY 249 SUITE 490 HOUSTON, TX 77070	CONTACT: ALEXANDER G SUTTON III, CO PHONE: 1-949-655-8000 ANDY@SEAHUSA.COM; DHAN@SEAH.GLOBAL; JHLEE@SEAHUSA.COM; GENELEEE@SEAHUSA.COM; JLEE@SEAHUSA.COM; CJEON@JEONPARKLAW.COM (COUNSEL)	TRADE VENDOR, AP	C, U, D			\$2,642,603.21
2	3 WATERWAY HOLDINGS LLC TWO HUGHES LANDING 1790 HUGHES LANDING BLVD., SUITE 650 THE WOODLANDS, TX 77380	CONTACT: JASON KANG PHONE: 1-832-442-2200 ROBIN.PARKER@HOWARDHUGHES.COM; LAURA.MANNING@HOWARDHUGHES.COM; JIM.CARMAN@HOWARDHUGHES.COM	LANDLORD, REAL ESTATE LEASE	C, U, D			\$691,763.00
3	ALVAREZ & MARSAL 600 MADISON AVENUE 8TH FLOOR NEW YORK, NY 10022	CONTACT: STEVEN LINDSEY PHONE: 1-212-759-4433 CHALL@ALVAREZANDMARSAL.COM	TRADE VENDOR, AP				\$538,343.00
4	LIBERTY SPECIALITY STEEL 7 FOX VALLEY WAY, STOCKSBRIDGE SHEFFIELD S36 2JA UNITED KINGDOM	CONTACT: SANJEEV GUPTA PHONE: +44 333 015 3100 CAHEL.FERGUSON@SPECIALITYUK.COM; CRAIG.CHAPPELL@KEEBLES.COM (COUNSEL)	TRADE VENDOR, AP				\$522,725.86

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
5 FORTIS ALLIANCE 1155 DAIRY ASHFORD SUITE 208 HOUSTON, TX 77079	CONTACT: YUKI MATSUNAGA PHONE: 1-281-617-3888 MUSTAFA@FORTISALLIANCE.COM; YUKI@FORTISALLIANCE.COM	TRADE VENDOR, AP				\$271,607.98
6 TMK ARTROM, S.A. 10713 W SAM HOUSTON PKWY N SUITE 380 HOUSTON, TX 77064	CONTACT: ADRIAN POPESCU PHONE: 1-346-206-3790 MIKE.CHRISTOPHER@TMKIS.COM; ADRIAN.POPESCU@TMKARTROM.EU; LEON.WILLIAMS@TMKIS.COM; FLORIN.FILEA@TMK-IS.COM	TRADE VENDOR, AP				\$233,802.63
7 TREK METALS INC. 5221 N. O'CONNOR BLVD. SUITE 750 IRVING, TX 75039	CONTACT: HUGO SCALA PHONE: 1-972-331-9570 MATT@TREK-METALS.COM; DERRICK@TREKMETALS.COM	TRADE VENDOR, AP				\$157,400.22
8 FRISA METALS LLC 8350 ASHLANE WAY, SUITE 202 THE WOODLANDS, TX 77382	CONTACT: BOYD ADAMS PHONE: 1-832-246-8801 AALVAREZ@FRISA.COM; MGUEVARA@FRISA.COM; PCHAPMAN@PCHAPMANLA W.COM (COUNSEL)	TRADE VENDOR, AP				\$129,766.49
9 PENTAGON FREIGHT SERVICES, INC 1211 E RICHEY RD HOUSTON, TX 77073	CONTACT: LES WATSON PHONE: 1-281-209-8800 LES.WATSON@PENTAGONFREIGHT.COM; ASHLEY.TAYLOR@PENTAGONFREIGHT.CO M	TRADE VENDOR, AP				\$122,802.65
10 HDH INSTRUMENTS CORP 3166 HWY. 359 PATTISON, TX 77466	CONTACT: GREG HOVAS PHONE: 1-281-375-6835 GHOVAS@HDHINST.COM; MCKITZMAN@HDHINST.COM	TRADE VENDOR, AP				\$116,552.56
11 TRIPLE-S TUBE SUPPLY, LP 6000 JENSEN DRIVE HOUSTON, TX 77026	CONTACT: GARY W. STEIN PHONE: 1-713-354-4126 GARY.W.STEIN@SSSTEEL.COM; MSTOCKSTILL@WINSTON.COM (COUNSEL)	CONTRACT COUNTERPARTY		\$536,166.00	\$423,450.00	\$112,716.00
12 SCHMOLZ & BICKENBACH INTERNATIONAL 365 VILLAGE DRIVE CAROL STREAM, IL 60188	CONTACT: CLEMENS ILLER PHONE: 1-630-682-3900 ALLIE.WELLS@SCHMOLZBICKENBACH.US	TRADE VENDOR, AP				\$87,617.00
13 MARUBENI-ITOCHU TUBULARS AMERICA INC. 750 TOWN & COUNTRY BLVD., SUITE 300 HOUSTON, TX 77024	CONTACT: YUKIO YAMADA PHONE: 1-281-368-7000 DALEALBERT@MITUBE.COM; KOJIMATO@BENICHU.COM; SOHAMNAIK@MITUBE.COM; MISHITANI@MITUBE.COM; KEN-SAKAI@MITUBE.COM	TRADE VENDOR, AP				\$87,573.97
14 A DEPENDABLE LOGISTICS, INC. 22307 GOSLING ROAD SPRING, TX 77389	CONTACT: RICHARD MADUBUNYI PHONE: 1-281-350-5505 INFO@ADDSHOUSTON.COM	TRADE VENDOR, AP	C, U, D			\$76,607.50
15 SPECIALTY PIPE & TUBE P.O. BOX 890800 CHARLOTTE, NC 28289-0800	CONTACT: DEBBIE PARISH PHONE: 1-330-505-8262 RLENHART@SPECIALTYPIPE.COM	TRADE VENDOR, AP				\$75,301.65

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
16 TRANSPORTATION INSIGHT 310 MAIN AVENUE WAY SE HICKORY, NC 28602	CONTACT: RENNIE FAULKNER PHONE: 1-828-485-5000 BA@T-INSIGHT.COM	TRADE VENDOR, AP				\$74,928.97
17 SPECIALTY HEAT TREAT INC 11307 W. LITTLE YORK HOUSTON, TX 77041	CONTACT: MATT MOORE PHONE: 1-713-937-3101 SALES@SPECIALTYHEATTREAT.COM	TRADE VENDOR, AP				\$73,207.70
18 VALLOUREC USA CORP. 1050 E RICHEY RD HOUSTON, TX 77073	CONTACT: STUART COLE PHONE: 1-713-479-3200 HECTOR.AREVALO@VALLOUREC.COM; ANELLINA.CARBONE@EXT.VALLLOUREC.COM	TRADE VENDOR, AP				\$66,224.00
19 ORACLE USA, INC. 500 ORACLE PKWY REDWOOD CITY, CA 94065	CONTACT: SAFRA A. CATZ PHONE: 1-888-803-7414 COLLECTIONS_US@ORACLE.COM	TRADE VENDOR, AP				\$60,250.00
20 PTSOLUTIONS 8655 EAST EIGHT MILE ROAD WARREN, MI 48089	CONTACT: JESSICA PETERS PHONE: 1-989-413-8169 SALES@PTS-TOOLS.COM	TRADE VENDOR, AP				\$34,546.67
21 LONE STAR HEAT TREATING CORP 3939 BLAFFER STREET HOUSTON, TX 77026	CONTACT: SCOTT SIMMONS PHONE: 1-713-672-6616 LSHTINFO@LSHT.COM	TRADE VENDOR, AP				\$33,717.96
22 MAGELLAN CORPORATION 3250 SOLUTIONS CENTER CHICAGO, IL 60677	CONTACT: KEITH WEISS PHONE: 1-847-205-1155 INFO@E-MAGELLAN.COM	TRADE VENDOR, AP				\$33,164.45
23 EATON STEEL CORPORATION 10221 CAPITAL STREET OAK PARK, MI 48237	CONTACT: MARK CANDY PHONE: 1-248-398-3434 ESBAR@EATONSTEEL.COM	TRADE VENDOR, AP				\$33,080.00
24 DSV ROAD, INC. 3525 EXCEL DRIVE MEDFORD, OR 97504	CONTACT: CHIEF FINANCIAL OFFICER CHAD ATKINSON PHONE: 1-541-773-3993 INFO@CC.US.DSV.COM	TRADE VENDOR, AP				\$28,500.00
25 ESP SPECIALTY STEEL PRODUCTS 7404 RAILHEAD LANE HOUSTON, TX 77086	CONTACT: DAVID LANDIS PHONE: 1-281-760-0400 MARKETING@ESPSTEEL.COM	TRADE VENDOR, AP	C, U, D			\$24,273.28
26 SIGMA TUBE & BAR 363 N SAM HOUSTON PKWY E SUITE 770 HOUSTON, TX 77060	CONTACT: CHRISTOPHER FRIEND PHONE: 1-281-369-5525 SALES@SIGMATB.COM	TRADE VENDOR, AP				\$23,965.59
27 GROVES INDUSTRIAL SUPPLY 4814 SOLUTION CENTER CHICAGO, IL 60677	CONTACT: DAVID WHITLEY PHONE: 1-713-675-4747 FAX: 1-713-675-6924 DWHITLEY@GROVESINDUSTRIAL.COM	TRADE VENDOR, AP				\$22,963.87

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
28	BGH EDELSTAHLWERKE GMBH AM STAHLWERK 1 FREITAL 01705 GERMANY	CONTACT: FRANK HIPPENSTIEL PHONE: 49-3516460 ANDREAS.SCHARF@BGH.DE	TRADE VENDOR, AP				\$20,182.64
29	TDC INTEGRATED SERVICES 210, 8507 112 ST NW EDMONTON, AB T6G 2L7 CANADA	CONTACT: LASSE PILGAARD PHONE: 1-780-463-8923 OPERATIONS@TDCSI.COM	TRADE VENDOR, AP				\$19,462.19
30	SCOT FORGE COMPANY 105 SCOT DR CLINTON, WI 53525	CONTACT: JOHN CAIN PHONE: 1-815-675-1000 SALES@SCOTFORGE.COM	TRADE VENDOR, AP				\$19,344.00

Fill in this information to identify the case:

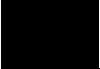
Debtor name: Energy Alloys, L.L.C.
 United States Bankruptcy Court for the: District of Delaware (State)
 Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

 Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2020
 MM / DD / YYYY

X

/s/ Bryan Gaston

Signature of individual signing on behalf of debtor

Bryan Gaston

Printed name

Chief Restructuring Officer

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Energy Alloys Holdings, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-[●] ([●])

(Joint Administration Requested)

CONSOLIDATED STATEMENT OF CORPORATE OWNERSHIP

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Energy Alloys Holdings, LLC (“**Energy Alloys**”) and its affiliated debtors and debtors in possession (the “**Debtors**”) respectfully represent as follows:

- Non-debtor Blackstone/GSO Capital Solutions Fund L.P. owns 74.05% of the equity interests in Energy Alloys. Non-debtor GSO CSOMF Energy Alloys, Inc. owns 25.27% of the equity interests in Energy Alloys.
- Energy Alloys owns 100% of the equity interests in Energy Alloys, L.L.C.
- Energy Alloys, L.L.C. owns 100% of the equity interests in Energy Alloys Louisiana, LLC.
- Energy Alloys, L.L.C. owns 100% of the equity interests in Energy Alloys Canada Holding, L.L.C.
- Energy Alloys, L.L.C. owns 100% of the equity interests in Energy Alloys Services, L.L.C.
- Energy Alloys, L.L.C. owns 100% of the equity interests in Energy Alloys Cayman Holding, L.L.C.

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Energy Alloys Holdings, LLC (4144); Energy Alloys, L.L.C. (9944); Energy Alloys Louisiana, LLC (0623); Energy Alloys Canada Holding, L.L.C. (0382); Energy Alloys Services, L.L.C. (4284); Energy Alloys Cayman Holding, L.L.C. (3484); Energy Alloys Mexico Holding Co. - Majority, LLC (9165); Energy Alloys Mexico Holding Co. - Minority, LLC (N/A). The mailing address for the Debtors is 9450 Pinecroft Drive, P.O. Box 8819, The Woodlands, TX 77380.

- Energy Alloys, L.L.C. owns 100% of the equity interests in Energy Alloys Mexico Holding Co. - Majority, LLC.
- Energy Alloys, L.L.C. owns 100% of the equity interests in Energy Alloys Mexico Holding Co. - Minority, LLC.

Fill in this information to identify the case:

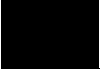
Debtor name: Energy Alloys, L.L.C.
 United States Bankruptcy Court for the: District of Delaware (State)
 Case number (If known): _____

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 Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration **Statement of Corporate Ownership**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2020
 MM / DD / YYYY

X /s/ Bryan Gaston
 Signature of individual signing on behalf of debtor
Bryan Gaston
 Printed name
Chief Restructuring Officer
 Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>Energy Alloys, L.L.C.,</p> <p style="text-align: center;">Debtor.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 20-[●] ([●])</p> <p>(Joint Administration Requested)</p>
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LIST OF EQUITY HOLDERS¹

Pursuant to rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having a direct ownership interest in the above-captioned debtor and debtor in possession:

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Percentage of Interests Held
Energy Alloys Holdings, LLC c/o Corporation Service Company 2711 Centerville Road, Suite 400 Wilmington, Delaware 19808	Limited Liability Company Interest	100%

¹ This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case.

Fill in this information to identify the case:

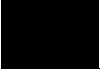
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- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2020
 MM / DD / YYYY

X

/s/ Bryan Gaston
 Signature of individual signing on behalf of debtor

Bryan Gaston
 Printed name

Chief Restructuring Officer
 Position or relationship to debtor