

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF MICHIGAN, MARQUETTE DIVISION

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name DeGrave Industries, LLC

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and doing business as names  
DBA Armor Steel & Metal  
DBA Armor Truck & Equipment

3. Debtor's federal Employer Identification Number (EIN) 81-1107554

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>12 Robert Hupy Dr</u> <u>Gladstone, MI 49837-2823</u> Number, Street, City, State & ZIP Code	_____
	<u>Delta</u> County	_____
		Location of principal assets, if different from principal place of business
		<u>12 Robert Hupy Dr Gladstone, MI 49837-2823</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor DeGrave Industries, LLC  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **DeGrave Industries, LLC**  
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **DeGrave Industries, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 6, 2018**  
MM / DD / YYYY

X **/s/ Jason J. DeGrave**  
Signature of authorized representative of debtor  
  
Title

**Jason J. DeGrave**  
Printed name

**18. Signature of attorney**

X **/s/ Timothy C. Quinnell**  
Signature of attorney for debtor

Date **December 6, 2018**  
MM / DD / YYYY

**Timothy C. Quinnell**  
Printed name

**Quinnell Law Firm, P.L.L.C.**  
Firm name

**419 W Washington St**  
**Marquette, MI 49855-4156**  
Number, Street, City, State & ZIP Code

Contact phone **(906) 228-3650** Email address **ofqllp@gmail.com**

**P41677**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name DeGrave Industries, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF MICHIGAN, MARQUETTE DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 6, 2018

X /s/ Jason J. DeGrave

Signature of individual signing on behalf of debtor

Jason J. DeGrave

Printed name

\_\_\_\_\_  
Position or relationship to debtor

United States Bankruptcy Court  
Western District of Michigan, Marquette Division

IN RE:

Case No. \_\_\_\_\_

DeGrave Industries, LLC

Chapter 11

Debtor(s)

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor(s) hereby verifies that the attached list of creditors is true to the best of my (our) knowledge.

Date: December 6, 2018

/s/ Jason J. DeGrave

Debtor

\_\_\_\_\_  
Joint Debtor

ABC  
AB  
PO Box PO  
Dallas, TX 75201-0847

AMA Recovery Group  
3131 Eastside St Ste 350  
Houston, TX 77098-1947

American Building Components  
5711 E FM 40  
Lubbock, TX 79403-7193

Aramark  
PO Box 25259  
Chicago, IL 60625-1252

Ariel Bouskila, Esp.  
40 Exchange Pl Ste 1306  
New York, NY 10005-2743

AT&T/YP  
PO Box 5081  
Carol Stream, IL 60197-5081

BR McMillam Sales  
7688 Lake Bluff 19.4 Rd  
Gladstone, MI 49837-2447

Byline Bank  
180 N La Salle St Ste 400  
Chicago, IL 60601-2504

CBSG a/k/a Par Funding  
20 N 3rd St  
Philadelphia, PA 19106-2118

Chase Steel Co.  
2656 Cherokee Hills Cir  
Waterford Township, MI 48328-3190

Daily Press  
PO Box 828  
Escanaba, MI 49829-0828

Donald B. Bacon  
1415 Delta Ave  
Gladstone, MI 49837-1317

EBF Partners, LLC  
5 W 37th St Fl 2  
New York, NY 10018-5385

EIN CAP, Inc.  
160 Pearl St Fl 5  
New York, NY 10005-1631



Fastenal  
PO Box 978  
Winona, MN 55987-0978

Gene's Towing  
711 Stephenson Ave  
Escanaba, MI 49829-1417

Gibraltar Capital Advance, LLC  
600 W Jackson Blvd Ste 750  
Chicago, IL 60661-5683

Hinshaw & Culbertson LLP  
100 Park Ave  
Rockford, IL 61101-1099

IM Steel  
PO Box 88498  
Chicago, IL 60680-1498

JC's Gas & Weld Supply  
2501 Danforth Rd  
Escanaba, MI 49829-2566

Jerry's Service Center  
14 N 9th St  
Gladstone, MI 49837-1643

Kivi Bros. Trucking, Inc.  
5739 Old Highway 61  
Duluth, MN 55810-2189

KMB Broadcasting, Inc.  
604 Ludington St  
Escanaba, MI 49829-3856

Lamar Companies  
PO Box 96030  
Baton Rouge, LA 70896-9030

Lambert Brothers  
3420 W Highway M35  
Gladstone, MI 49837

Lammi Fire  
550 Hawley St  
Marquette, MI 49855-1720

Liebovich Bros. Inc.  
2116 Preston St  
Rockford, IL 61102-1975

Meiers Signs, Inc.  
PO Box 441  
Escanaba, MI 49829-0441

Meyer's Pressure Cleaners  
8919 N 55th St  
Brown Deer, WI 53223-2313

New York Unity Factor, LLC  
39 Broadway Ste 930  
New York, NY 10006

Norman M. Valz & Associates  
39 Broadway Ste 230  
New York, NY 10006-3003

Northern Screen Printing  
1001 Ludington St  
Escanaba, MI 49829-3501

Paulson & Johnson CPAs  
1214 Ludington St  
Escanaba, MI 49829-3547

Peninsula Federal Credit Union  
301 N 30th St  
Escanaba, MI 49829-1381

Piron Truck  
4500 12th Rd  
Escanaba, MI 49829-8601

Rapid Financial Services, LLC  
4500 E West Hwy Fl 6  
Bethesda, MD 20814-3327

Rauch-Milliken International, Inc.  
PO Box 8390  
Metairie, LA 70011-8390

Robbins, Salomon & Patt, Ltd.  
180 N La Salle St Ste 3300  
Chicago, IL 60601-2808

Russel Metals  
PO Box 78661  
Milwaukee, WI 53278-8661

Russell W. Hall-Attorney  
517 Ludington St  
Escanaba, MI 49829-3925

Ryerson  
24487 Network Pl  
Chicago, IL 60673-1244

Sherwin-Williams Co.  
2500 3rd Ave N  
Escanaba, MI 49829-1323

Sign Up  
1300 Ludington St  
Escanaba, MI 49829-2844

Splash of Color  
1422 Ludington St  
Escanaba, MI 49829-2843

State of Michigan Dep't of Treasury  
PO Box 77929  
Detroit, MI 48277-0929

State of Michigan Dept. of Treasury  
3060 W Grand Blvd  
Detroit, MI 48202-6060

Stephenson National Bank & Trust  
PO Box 137  
Marinette, WI 54143-0137

Timothy A. LaChance  
295 State Highway 77  
Hillsboro, TX 76645-7303

Triumph Tire  
3254 Libby Ln  
Green Bay, WI 54313-4016

Truck Equip  
PO Box 11296  
Green Bay, WI 54307-1296

Truck Paper  
PO Box 85673  
Lincoln, NE 68501-5673

U.P. Action News  
PO Box 828  
Escanaba, MI 49829-0828

U.P. State Bank  
430 N Lincoln Rd  
Escanaba, MI 49829-1365

U.S. Bank Equipment Finance  
PO Box 790448  
Saint Louis, MO 63179-0448

Vanessa Petty  
4500 E West Hwy Fl 6  
Bethesda, MD 20814-3327

Warner Plastics & Liners, Inc.  
7370 NW 6th Dr  
Ankeny, IA 50023-8990

Yellow Pages United  
PO Box 50038  
Jacksonville, FL 32240-0038