

Fill in this information to identify the case:

United States Bankruptcy Court for the:
SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Dominion Steel Specialties, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 27 - 0017611

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

5301 Polk St., Bldg 18
Number Street

Number Street

P.O. Box

Houston TX 77023
City State ZIP Code

City State ZIP Code

Harris
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Dominion Steel Specialties, Inc.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____

- 14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

- 15. Estimated assets

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

- 16. Estimated liabilities

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/18/2016
MM / DD / YYYY

X /s/ Robert R. Comeaux, Jr. _____ **Robert R. Comeaux, Jr.** _____
Signature of authorized representative of debtor Printed name

Title President _____

18. Signature of attorney

X /s/ Kimberly A. Bartley _____ Date 08/18/2016
Signature of Attorney for Debtor MM / DD / YYYY

Kimberly A. Bartley _____
Printed name

Waldron & Schneider, L.L.P. _____
Firm Name

15150 Middlebrook Dr. _____
Number Street

Houston _____ **TX** _____ **77078** _____
City State ZIP Code

Contact phone (281) 488-4438 Email address kbartley@ws-law.com

24032114 _____ **TX** _____
Bar number State

Fill in this information to identify the case	
Debtor name	<u>Dominion Steel Specialties, Inc.</u>
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. Comerica <u>Acct # xxx9591</u>	<u>Checking account</u>	____	<u>\$5,623.42</u>
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4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<u>\$5,623.42</u>

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Debtor **Dominion Steel Specialties, Inc.** Case number (if known) _____
 Name

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. **Pelac Central City - Landlord** **\$11,300.00**

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$11,300.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: **\$0.00** — **\$0.00** = → **\$0.00**
 face amount doubtful or uncollectible accounts

11b. Over 90 days old: **\$599,581.54** — **\$0.00** = → **\$599,581.54**
 face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$599,581.54

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
Inventory - See Attached "Exhibit-Inventory"				\$2,074,001.43

23. **Total of Part 5**
 Add lines 19 through 22. Copy the total to line 84. **\$2,074,001.43**

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____
 Name

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
 No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?
 No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office Furniture and Fixtures See attached "Exhibit - Depreciation Schedule"		Cost Basis	\$9,664.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Office and Computer Equipment See attached "Exhibit - Depreciation Schedule"		Cost Basis	\$267,126.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.
 Add lines 39 through 42. Copy the total to line 86. **\$276,790.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?
 No. Go to Part 9.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____
 Name

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Warehouse Equipment

See attached "Exhibit - Depreciation Schedule" Cost Basis \$181,763.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$181,763.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

Trademark

See attached "Exhibit - Depreciation Schedule" Cost Basis \$499.00

61. Internet domain names and websites

Website

See attached "Exhibit - Depreciation Schedule" Cost Basis \$9,176.00

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____
 Name

- 62. Licenses, franchises, and royalties
- 63. Customer lists, mailing lists, or other compilations
- 64. Other intangibles, or intellectual property
- 65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$9,675.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

<u>Federal Tax Receivable</u>	Tax year _____	<u>\$12,409.00</u>
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73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

<u>Potential Claim</u>	<u>Unknown</u>
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Nature of claim	<u>Potential Claim</u>
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Amount requested	_____
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<u>Refund of Credit</u>	<u>\$84.00</u>
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Nature of claim	<u>Refund</u>
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Amount requested	_____
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76. Trusts, equitable or future interests in property

Debtor **Dominion Steel Specialties, Inc.**
Name

Case number (if known) _____

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

401(k)
Sentry Insurance - Fund Agent
Austin Capital - 3rd Party Administrator \$219,863.42

78. Total of Part 11. **\$232,356.42**
Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$5,623.42</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$11,300.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$599,581.54</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$2,074,001.43</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$276,790.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$181,763.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$9,675.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$232,356.42</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$3,391,090.81</u> +	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$3,391,090.81

Fill in this information to identify the case:

Debtor name Dominion Steel Specialties, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

2.1	<p>Creditor's name <u>Crestmark Bank</u></p> <p>Creditor's mailing address <u>5480 Corporate Dr, Ste 350</u></p> <p><u>Troy MI 48098</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <u>Inventory - See Attached "Exhibit-Inventory"</u></p> <p>Describe the lien <u>Loan - Line of Credit</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$891,000.00</u></p>	<p><u>\$2,074,001.43</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$891,000.00

Fill in this information to identify the case:

Debtor **Dominion Steel Specialties, Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number _____
(if known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims**12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim**Priority amount**

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<p>3.1 Nonpriority creditor's name and mailing address</p> <p><u>5M Rope & Supply</u></p> <p><u>2505 Max Road</u></p> <p>_____</p> <p><u>Pearland TX 77581</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>_____</p> <p>\$0.00</p>

<p>3.2 Nonpriority creditor's name and mailing address</p> <p><u>Accu-Tech Computer Services</u></p> <p><u>P.O. Box 82609</u></p> <p>_____</p> <p><u>Baton Rouge LA 70883</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>_____</p> <p>\$929.80</p>
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<p>3.3 Nonpriority creditor's name and mailing address</p> <p><u>Aguirre's Trucking</u></p> <p><u>P.O. Box 231312</u></p> <p>_____</p> <p><u>Houston TX 77223</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>_____</p> <p>\$180.00</p>
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<p>3.4 Nonpriority creditor's name and mailing address</p> <p><u>All-Star Tire Co., Inc.</u></p> <p><u>P.O. Box 5039</u></p> <p>_____</p> <p><u>Houston TX 77262</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>_____</p> <p>\$0.00</p>
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Debtor **Dominion Steel Specialties, Inc.**

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u> </u> \$0.00
	<u>American Express</u>	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	_____	Credit Card	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u> </u> \$98.60
	<u>Apple Courier</u>	<input type="checkbox"/> Contingent	
	<u>1547 Laird</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	<u>Houston TX 77008</u>	Vendor/Supplier	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u> </u> \$227.50
	<u>Austin Capital Retirement Plan</u>	<input type="checkbox"/> Contingent	
	<u>1700 Pacific Ave, Ste 3650</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	<u>Dallas TX 75201</u>	Business	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u> </u> \$26,004.96
	<u>B/A Products Co</u>	<input type="checkbox"/> Contingent	
	<u>8925 McGar Court</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	<u>Columbia MD 21045</u>	Vendor/Supplier	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Dominion Steel Specialties, Inc.

Case number (if known) _____

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Amount of claim

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$0.00</u>
	<u>Blair Corporation</u>	<input type="checkbox"/> Contingent	
	<u>26797 Hanna Rd</u>	<input type="checkbox"/> Unliquidated	
	<u>Building 2, Suite 2</u>	<input type="checkbox"/> Disputed	
	<u>Oak Ridge North TX 77385</u>	Basis for the claim:	
	Date or dates debt was incurred _____	<u>Vendor/Supplier</u>	
	Last 4 digits of account number _____	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$134.90</u>
	<u>Block Division, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 1297</u>	<input type="checkbox"/> Unliquidated	
	<u>Wichita Falls TX 76307</u>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____	Basis for the claim:	
	Last 4 digits of account number _____	<u>Business</u>	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$0.00</u>
	<u>Blue & Grey Transport</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 809182</u>	<input type="checkbox"/> Unliquidated	
	<u>Chicago IL 60609</u>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____	Basis for the claim:	
	Last 4 digits of account number _____	<u>Vendor/Supplier</u>	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$0.00</u>
	<u>Blue Cross Blue Shield of TX</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 1186</u>	<input type="checkbox"/> Unliquidated	
	<u>Chicago IL 60609</u>	<input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____	Basis for the claim:	
	Last 4 digits of account number _____	<u>Insurance</u>	
		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Dominion Steel Specialties, Inc.

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Part 2: Additional Page

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Amount of claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Brunel & Sucar, Inc.</u>	<i>Check all that apply.</i>	<u>\$268.46</u>
	<u>301 Wells Fargo Dr</u>	<input type="checkbox"/> Contingent	
	<u>Suite C-5</u>	<input type="checkbox"/> Unliquidated	
	<u>Houston, TX 7090</u>	<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Business</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Cartridge World Montrose</u>	<i>Check all that apply.</i>	<u>\$295.46</u>
	<u>2055 Westheimer, Ste 165</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Houston TX 77098</u>	<u>Vendor/Supplier</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>China Export & Credit Insurance Corporat</u>	<i>Check all that apply.</i>	<u>\$14,105.80</u>
	<u>c/o Elizabeth Dawson</u>	<input type="checkbox"/> Contingent	
	<u>Brown & Joseph Ltd</u>	<input type="checkbox"/> Unliquidated	
	<u>One Pierce Place, Ste 1225</u>	<input type="checkbox"/> Disputed	
	<u>W Itasca IL 60143</u>	Basis for the claim:	
		<u>Vendor/Supplier</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number <u>2 2 4 2</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Qingdao Hailinda Hardware & Rigging Co., Ltd. (Sinosure)

3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Chung Woo Wire Rope</u>	<i>Check all that apply.</i>	<u>\$403,179.17</u>
	<u>P.O. Box 5277</u>	<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Sherorn MA 01770</u>	<u>Vendor/Supplier</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Dominion Steel Specialties, Inc.

Case number (if known) _____

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Amount of claim

<p>3.17 Nonpriority creditor's name and mailing address</p> <p><u>Columbus McKinnon Corp</u></p> <p><u>P.O. Box 536400</u></p> <p>_____</p> <p><u>Pittsburgh</u> <u>PA</u> <u>15253</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$1,748.89</u></p>
<p>3.18 Nonpriority creditor's name and mailing address</p> <p><u>Cox Communications, Inc.</u></p> <p><u>P.O. Box 61027</u></p> <p>_____</p> <p><u>New Orleans</u> <u>LA</u> <u>70161</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$233.44</u></p>
<p>3.19 Nonpriority creditor's name and mailing address</p> <p><u>Dragon Trading, Inc.</u></p> <p><u>211 East 70th St, Suite 20D</u></p> <p>_____</p> <p><u>New York</u> <u>NY</u> <u>10021</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$722,341.15</u></p>
<p>3.20 Nonpriority creditor's name and mailing address</p> <p><u>Fastway Frieight Systems</u></p> <p><u>P.O. Box 87644</u></p> <p>_____</p> <p><u>Houston</u> <u>TX</u> <u>77287</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$232.75</u></p>

Debtor Dominion Steel Specialties, Inc.

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Amount of claim

<p>3.21 Nonpriority creditor's name and mailing address</p> <p><u>Ferrellgas</u></p> <p><u>P.O. Box 173940</u></p> <p>_____</p> <p><u>Denver</u> <u>CO</u> <u>80217</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$133.48</u></p>
<p>3.22 Nonpriority creditor's name and mailing address</p> <p><u>General Work Products</u></p> <p><u>4912 Mehurin St</u></p> <p>_____</p> <p><u>Jefferson</u> <u>LA</u> <u>70121</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$374.00</u></p>
<p>3.23 Nonpriority creditor's name and mailing address</p> <p><u>Gorman Uniform</u></p> <p><u>9021 Katy Freeway</u></p> <p>_____</p> <p><u>Houston</u> <u>TX</u> <u>77024</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$574.40</u></p>
<p>3.24 Nonpriority creditor's name and mailing address</p> <p><u>Humana Insurance Company</u></p> <p><u>P.O. Box 533</u></p> <p>_____</p> <p><u>Carol Stream</u> <u>IL</u> <u>60132</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insurance</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$0.00</u></p>

Debtor Dominion Steel Specialties, Inc.

Case number (if known) _____

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Amount of claim

3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>J's Delivery Service</u>	<i>Check all that apply.</i>	<u>\$758.16</u>
	<u>P.O. Box 230934</u>	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Houston TX 77223</u>	Basis for the claim:	
		<u>Business</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Jiangyin Hengfeng Steel Products Co Ltd</u>	<i>Check all that apply.</i>	<u>\$77,282.00</u>
	<u>No 631 Longding Rd.</u>	<input type="checkbox"/> Contingent	
	<u>Shangan Industrial Park</u>	<input type="checkbox"/> Unliquidated	
	<u>Jiangyin Wuxi</u>	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
		<u>Vendor/Supplier</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>Kahane Printing</u>	<i>Check all that apply.</i>	<u>\$0.00</u>
	<u>1112 Kress St</u>	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Houston TX 77020</u>	Basis for the claim:	
		<u>Vendor/Supplier</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
	<u>KOS American, Inc.</u>	<i>Check all that apply.</i>	<u>\$66,505.00</u>
	<u>4600 Cantell Rd</u>	<input type="checkbox"/> Contingent	
	_____	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	<u>Flowery Branch GA 30542</u>	Basis for the claim:	
		<u>Business</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Dominion Steel Specialties, Inc.

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Amount of claim

<p>3.29 Nonpriority creditor's name and mailing address</p> <p><u>Laclede Chain Manufacturing Co</u></p> <p><u>3201 Momentum Place</u></p> <p>_____</p> <p><u>Chicago</u> <u>IL</u> <u>60689</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$115.10</u></p>
<p>3.30 Nonpriority creditor's name and mailing address</p> <p><u>Mark Frederick & Assoc</u></p> <p><u>P.O. Box 842569</u></p> <p>_____</p> <p><u>Houston</u> <u>TX</u> <u>77284</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$1,271.95</u></p>
<p>3.31 Nonpriority creditor's name and mailing address</p> <p><u>McWhirter Wood Products, Inc.</u></p> <p><u>5815 Schuler St</u></p> <p>_____</p> <p><u>Houston</u> <u>TX</u> <u>77007</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$2,729.55</u></p>
<p>3.32 Nonpriority creditor's name and mailing address</p> <p><u>Nantong Hexing Chain Co., Ltd</u></p> <p><u>Industrial Zone, Xindian Town</u></p> <p><u>Rudding County, Jiangsu Province</u></p> <p><u>Nantong, China</u></p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$69,678.74</u></p>

Debtor Dominion Steel Specialties, Inc.

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Amount of claim

<p>3.33 Nonpriority creditor's name and mailing address</p> <p><u>Net Snyder, Inc.</u></p> <p><u>P.O. Box 842569</u></p> <p>_____</p> <p><u>Houston TX 77284</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$171.04</u></p>
<p>3.34 Nonpriority creditor's name and mailing address</p> <p><u>On Hold Marketing Works</u></p> <p><u>9135 Katy Frwy, Ste 217</u></p> <p>_____</p> <p><u>Houston TX 77024</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$171.04</u></p>
<p>3.35 Nonpriority creditor's name and mailing address</p> <p><u>Ozarka</u></p> <p><u>P.O. Box 856680</u></p> <p>_____</p> <p><u>Louisville KY 40285</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$53.70</u></p>
<p>3.36 Nonpriority creditor's name and mailing address</p> <p><u>Pelac Central City</u></p> <p><u>5301 Polk St., Bldg 625</u></p> <p>_____</p> <p><u>Houston TX 77023</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p><u>Buildings 17A & 18</u> <u>5301 Polk St</u> <u>Houston, TX 77023</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract/Lease</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$101,952.00</u></p>

Debtor Dominion Steel Specialties, Inc.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.37</div> Nonpriority creditor's name and mailing address <u>Phoenix Rigging Products</u> <u>1525A West Orange Grove Ave</u> <u>Orange</u> <u>CA</u> <u>92868</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor/Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,915.72</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.38</div> Nonpriority creditor's name and mailing address <u>PSR Sales</u> <u>P.O. Box 211320</u> <u>Eagan</u> <u>MN</u> <u>55121</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$311.13</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.39</div> Nonpriority creditor's name and mailing address <u>Quality Marine</u> <u>5001 Lindsay Ct</u> <u>Chino</u> <u>CA</u> <u>91710</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor/Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,959.65</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div> Nonpriority creditor's name and mailing address <u>Quality Reel Solutions, LLC</u> <u>4555 AirlineDr., Ste 105</u> <u>Houston</u> <u>TX</u> <u>77022</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor/Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,091.52</u>

Debtor Dominion Steel Specialties, Inc.

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<p>3.41 Nonpriority creditor's name and mailing address</p> <p><u>Republic Services #852</u></p> <p><u>P.O. Box 78829</u></p> <p>_____</p> <p><u>Phoenix</u> <u>AZ</u> <u>85062</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$427.69</u></p>
<p>3.42 Nonpriority creditor's name and mailing address</p> <p><u>Samco Sales, Inc.</u></p> <p><u>7444 Calhoun</u></p> <p>_____</p> <p><u>Houston</u> <u>TX</u> <u>77033</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$25,490.69</u></p>
<p>3.43 Nonpriority creditor's name and mailing address</p> <p><u>Saturn Industries Ltd</u></p> <p><u>37 Sylvan Way</u></p> <p><u>Winnipeg, MB R2R 2B9</u></p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$5,710.74</u></p>
<p>3.44 Nonpriority creditor's name and mailing address</p> <p><u>Shred Pro</u></p> <p><u>P.O. Box 690166</u></p> <p>_____</p> <p><u>Houston</u> <u>TX</u> <u>77269</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$64.20</u></p>

Debtor Dominion Steel Specialties, Inc.

Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<p>3.45 Nonpriority creditor's name and mailing address</p> <p><u>Southeast Pallet, Inc.</u></p> <p><u>P.O. Box 262393</u></p> <p>_____</p> <p><u>Houston TX 77207</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$815.50</u></p>
<p>3.46 Nonpriority creditor's name and mailing address</p> <p><u>Southwestern Motor Tansport</u></p> <p><u>P.O. Box 47906</u></p> <p>_____</p> <p><u>San Antonio TX 78265</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$1,663.22</u></p>
<p>3.47 Nonpriority creditor's name and mailing address</p> <p><u>Sunbelt Industrial Trucks</u></p> <p><u>1617 Terre Colony Court</u></p> <p>_____</p> <p><u>Dallas TX 75212</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$616.82</u></p>
<p>3.48 Nonpriority creditor's name and mailing address</p> <p><u>UASD INC</u></p> <p><u>26328 Corporate Ave</u></p> <p>_____</p> <p><u>Hayward TX 94545</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$7,702.50</u></p>

Debtor Dominion Steel Specialties, Inc.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3.49 Nonpriority creditor's name and mailing address</p> <p><u>Uline</u></p> <p><u>P.O. Box 88741</u></p> <p>_____</p> <p><u>Chicago</u> <u>IL</u> <u>60680</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$0.00</u></p>
<p>3.50 Nonpriority creditor's name and mailing address</p> <p><u>Universal Forklift Supply LLC</u></p> <p><u>9159 Wallisville Rd</u></p> <p>_____</p> <p><u>Houston</u> <u>TX</u> <u>77023</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$1,016.50</u></p>
<p>3.51 Nonpriority creditor's name and mailing address</p> <p><u>Universal Int'l Services Inc</u></p> <p><u>P.O. Box 60446-AMF</u></p> <p>_____</p> <p><u>Houston</u> <u>TX</u> <u>77205</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$8,504.48</u></p>
<p>3.52 Nonpriority creditor's name and mailing address</p> <p><u>US Rigging Supply</u></p> <p><u>1600 E McFadden</u></p> <p>_____</p> <p><u>Sanda Ana</u> <u>CA</u> <u>94705</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor/Supplier</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$6,106.10</u></p>

Debtor Dominion Steel Specialties, Inc.

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.53	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$285,608.34</u>
	<u>USHA Martin Americas</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 120128</u>	<input type="checkbox"/> Unliquidated	
	<u>Dept 0128</u>	<input type="checkbox"/> Disputed	
	<u>Dallas TX 75312</u>	Basis for the claim:	
		<u>Business</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.54	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$109.50</u>
	<u>Van Beest USA LLC</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 15674</u>	<input type="checkbox"/> Unliquidated	
	<u>Houston TX 77220</u>	<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Business</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.55	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$109.50</u>
	<u>Volunteer Wire Rope</u>	<input type="checkbox"/> Contingent	
	<u>2716 John Deere Dr</u>	<input type="checkbox"/> Unliquidated	
	<u>Knoxville TN 37197</u>	<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Vendor/Supplier</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.56	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$356,982.98</u>
	<u>Yoke, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>17315 Studebaker Rd, Ste 120</u>	<input type="checkbox"/> Unliquidated	
	<u>Cerritos CA 90703</u>	<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Vendor/Supplier</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <u>J. Michael Jones</u>	Line <u>3.15</u>	_____
<u>The Leviton Law Firm, Ltd</u>	<input type="checkbox"/> Not listed. Explain:	
<u>3 Golf Center, Ste 361</u>		
<u>Hoffman Estates IL 60169</u>		

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$2,208,957.82

5c. Total of Parts 1 and 2 5c. \$2,208,957.82
 Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name	<u>Dominion Steel Specialties, Inc.</u>		
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>		
Case number (if known)	_____	Chapter	<u>11</u>

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Buildings 17A & 18 5301 Polk St Houston, TX 77023 Contract to be ASSUMED 9 Months _____	Pelac Central City 5301 Polk St., Bldg 625 _____ _____ Houston TX 77023
-----	--	--	---

Fill in this information to identify the case:

Debtor name **Dominion Steel Specialties, Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number _____
(if known)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2.1 Robert R. Comeaux, Jr.	<u> 1409 Pine Ash Court </u> <small>Number Street</small> <hr/> <u> Pearland TX 77581 </u> <small>City State ZIP Code</small>	Crestmark Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Robert R. Comeaux, Jr.	<u> 1409 Pine Ash Court </u> <small>Number Street</small> <hr/> <u> Pearland TX 77581 </u> <small>City State ZIP Code</small>	American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor Name Dominion Steel Specialties, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

 Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$3,391,090.81
1c. Total of all property Copy line 92 from Schedule A/B.....	\$3,391,090.81

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Hold Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, at the bottom of page 1 of Schedule D..... **\$891,000.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$0.00
3b. Total amount of claims of non-priority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$2,208,957.82

4. Total liabilitiesLines 2 + 3a + 3b..... **\$3,099,957.82**

Fill in this information to identify the case and this filing:

Debtor Name **Dominion Steel Specialties, Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number _____
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **08/18/2016**
MM / DD / YYYY

X /s/ Robert R. Comeaux, Jr. _____
Signature of individual signing on behalf of debtor

Robert R. Comeaux, Jr. _____
Printed name

President _____
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Dominion Steel Specialties, Inc.**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From **03/03/2016** to Filing date

Operating a business
 Other _____

 \$737,463.99

For prior year:

From **03/03/2015** to **03/02/2016**

Operating a business
 Other _____

 \$4,069,353.58

For the year before that:

From **03/03/2014** to **03/02/2015**

Operating a business
 Other _____

 \$5,394,600.07

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer

Check all that apply

3.1. **See "Exhibit - Payments to Creditors"**

Creditor's name

Number Street

City

State

ZIP Code

- Secured debt
- Unsecured loan repayments
- Suppliers or vendors
- Services
- Other _____

Debtor **Dominion Steel Specialties, Inc.** Case number (if known) _____
 Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or government audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Dominion Steel Specialties, Inc v Usha Martin America, Inc.	Breach of Contract Non-Suited 5-6-15	157th Judicial District Court, Harris Ct Name _____ Number Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number 2015-21505			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____
 Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Waldron & Schneider, L.L.P.</u>			<u>\$21,717.00</u>
Address			
<u>15150 Middlebrook Dr.</u>			
Number Street			
<hr/>			
<u>Houston</u>	<u>TX</u>	<u>77078</u>	
City	State	ZIP Code	
Email or website address			
<hr/>			
Who made the payment, if not debtor?			
<hr/>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____
 Name

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

No.

Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____
 Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Comerica Bank Name _____ Number Street _____ _____ City State ZIP Code _____	XXXX- <u>8 0 8 2</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>4-15-16</u>	<u>\$0.00</u>

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Scocia Marine Name _____ Number Street _____ _____ City State ZIP Code _____	5301 Polk St, Bldg 18 _____ Houston TX 77023	Wire rope inventory held Scotia Marine to be sold on consignment.	<u>\$45,000.00</u>

Debtor Dominion Steel Specialties, Inc.
Name

Case number (if known) _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- No
 Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address		Dates of service	
26a.1.	<u>Jerry Caldwell</u> Name <u>5301 Polk</u> Street <u>Bldg 18</u>	From <u>7-2008</u>	To <u>Present</u>
	<u>Houston</u> City	<u>TX</u> State	<u>77023</u> ZIP Code
Name and address		Dates of service	
26a.2.	<u>Debbie Comeaux</u> Name <u>5301 Polk</u> Street <u>Bldg. 18</u>	From <u>2013</u>	To <u>Present</u>
	<u>Houston</u> City	<u>TX</u> State	<u>77023</u> ZIP Code

Debtor **Dominion Steel Specialties, Inc.** Case number (if known) _____
 Name _____

Name and address **Dates of service**
 26a.3. **Connie Gray** **From** 2008 **To** 2013
 Name _____
5301 Polk
 Street _____
Bldg. 18

Houston TX 77023
 City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address **Dates of service**
 26b.1. **CPAs - See Tax Returns** **From** _____ **To** _____
 Name _____
 Street _____

 City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address **If any books of account and records are unavailable, explain why**
 26c.1. **CPAs**
 Name _____
 Street _____

 City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
 26d.1. **Chung Woo Wire Rope**
 Name _____
P.O. Box 5277
 Street _____

Sherorn MA 01770
 City State ZIP Code

Name and address
 26d.2. **Dragon Trading, Inc.**
 Name _____
211 East 70th St, Suite 20D
 Street _____

New York NY 10021
 City State ZIP Code

Debtor **Dominion Steel Specialties, Inc.** Case number (if known) _____
 Name

Name and address

26d.3. **Crestmark Bank**
 Name
 Street
 City State ZIP Code

Name and address

26d.4. **Comerica Bank**
 Name
 Street
 City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No.
- Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Robert R. Comeaux, Jr.	5301 Polk Bldg 18 Houston, TX 77023	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Robert R. Comeaux, Jr.</u> Name Street City State ZIP Code	Salary \$57,054.16	2016 See attached "Exhibit - Robert Comeaux 2016 Payments"	Services rendered as employee.
Relationship to debtor <u>President</u>			

Debtor Dominion Steel Specialties, Inc. Case number (if known) _____
Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/18/2016
MM / DD / YYYY

X /s/ Robert R. Comeaux, Jr. Printed name Robert R. Comeaux, Jr.
Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Dominion Steel Specialties, Inc.**

Case No. _____

Chapter **11** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	Fixed Fee: <u> \$21,717.00 </u>
Prior to the filing of this statement I have received.....	<u> \$21,717.00 </u>
Balance Due.....	<u> \$0.00 </u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

- 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/18/2016*Date***/s/ Kimberly A. Bartley**

Kimberly A. Bartley
Waldron & Schneider, L.L.P.
15150 Middlebrook Dr.
Houston, TX 77078
Phone: (281) 488-4438 / Fax: (281) 488-4597

Bar No. 24032114

/s/ Robert R. Comeaux, Jr.

Robert R. Comeaux, Jr.
President

Fill in this information to identify the case:

Debtor name Dominion Steel Specialties, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Dragon Trading, Inc. 211 East 70th St, Suite 20D New York, NY 10021		Vendor/Supplier				\$722,341.15
2	Chung Woo Wire Rope P.O. Box 5277 Sherorn, MA 01770		Vendor/Supplier				\$403,179.17
3	Yoke, Inc. 17315 Studebaker Rd, Ste 120 Cerritos, CA 90703		Vendor/Supplier				\$356,982.98
4	USHA Martin Americas P.O. Box 120128 Dept 0128 Dallas, TX 75312		Business				\$285,608.34
5	Pelac Central City 5301 Polk St., Bldg 625 Houston, TX 77023		Contract/Lease				\$101,952.00

Debtor **Dominion Steel Specialties, Inc.**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Jiangyin Hengfeng Steel Products Co Ltd No 631 Longding Rd. Shanguan Industrial Park Jiangyin Wuxi Jiangsu, China 21443-		Vendor/Supplier				\$77,282.00
7	Nantong Hexing Chain Co., Ltd Industrial Zone, Xindian Town Rudding County, Jiangsu Province		Vendor/Supplier				\$69,678.74
8	KOS American, Inc. 4600 Cantell Rd Flowery Branch, GA 30542		Business				\$66,505.00
9	B/A Products Co 8925 McGar Court Columbia, MD 21045		Vendor/Supplier				\$26,004.96
10	Samco Sales, Inc. 7444 Calhoun Houston, TX 77033		Business				\$25,490.69
11	China Export & Credit Insurance Corporat c/o Elizabeth Dawson Brown & Joseph Ltd One Pierce Place, Ste 1225		Vendor/Supplier				\$14,105.80
12	Phoenix Rigging Products 1525A West Orange Grove Ave Orange, CA 92868		Vendor/Supplier				\$10,915.72
13	Universal Int'l Services Inc P.O. Box 60446-AMF Houston, TX 77205		Vendor/Supplier				\$8,504.48

Debtor **Dominion Steel Specialties, Inc.**
Name _____

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	UASD INC 26328 Corporate Ave Hayward, TX 94545		Vendor/Supplier				\$7,702.50
15	US Rigging Supply 1600 E McFadden Sanda Ana, CA 94705		Vendor/Supplier				\$6,106.10
16	Saturn Industries Ltd 37 Sylvan Way Winnipeg, MB R2R 2B9		Vendor/Supplier				\$5,710.74
17	Quality Marine 5001 Lindsay Ct Chino, CA 91710		Vendor/Supplier				\$3,959.65
18	McWhirter Wood Products, Inc. 5815 Schuler St Houston, TX 77007		Vendor/Supplier				\$2,729.55
19	Columbus McKinnon Corp P.O. Box 536400 Pittsburgh, PA 15253		Business				\$1,748.89
20	Southwestern Motor Tansport P.O. Box 47906 San Antonio, TX 78265		Vendor/Supplier				\$1,663.22

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Dominion Steel Specialties, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/18/2016

Signature /s/ Robert R. Comeaux, Jr.
Robert R. Comeaux, Jr.
President

Date _____

Signature _____

5M Rope & Supply
2505 Max Road
Pearland, TX 77581

Accu-Tech Computer Services
P.O. Box 82609
Baton Rouge, LA 70883

Aguirre's Trucking
P.O. Box 231312
Houston, TX 77223

All-Star Tire Co., Inc.
P.O. Box 5039
Houston, TX 77262

American Express

Apple Courier
1547 Laird
Houston, TX 77008

Austin Capital Retirement Plan
1700 Pacific Ave, Ste 3650
Dallas, TX 75201

B/A Products Co
8925 McGar Court
Columbia, MD 21045

Blair Corporation
26797 Hanna Rd
Building 2, Suite 2
Oak Ridge North, TX 77385

Block Division, Inc.
P.O. Box 1297
Wichita Falls, TX 76307

Blue & Grey Transport
P.O. Box 809182
Chicago, IL 60609

Blue Cross Blue Shield of TX
P.O. Box 1186
Chicago, IL 60609

Brunel & Sucar, Inc.
301 Wells Fargo Dr
Suite C-5
Houston, TX 7090

Cartridge World Montrose
2055 Westheimer, Ste 165
Houston, TX 77098

China Export & Credit Insurance Corporat
c/o Elizabeth Dawson
Brown & Joseph Ltd
One Pierce Place, Ste 1225
W Itasca, IL 60143

Chung Woo Wire Rope
P.O. Box 5277
Sherorn, MA 01770

Columbus McKinnon Corp
P.O. Box 536400
Pittsburgh, PA 15253

Cox Communications, Inc.
P.O. Box 61027
New Orleans, LA 70161

Crestmark Bank
5480 Corporate Dr, Ste 350
Troy, MI 48098

Dragon Trading, Inc.
211 East 70th St, Suite 20D
New York, NY 10021

Fastway Frieght Systems
P.O. Box 87644
Houston, TX 77287

Ferrellgas
P.O. Box 173940
Denver, CO 80217

General Work Products
4912 Mehurin St
Jefferson, LA 70121

Gorman Uniform
9021 Katy Freeway
Houston, TX 77024

Humana Insurance Company
P.O. Box 533
Carol Stream, IL 60132

J's Delivery Service
P.O. Box 230934
Houston, TX 77223

J. Michael Jones
The Leviton Law Firm, Ltd
3 Golf Center, Ste 361
Hoffman Estates, IL 60169

Jiangyin Hengfeng Steel Products Co Ltd
No 631 Longding Rd.
Shanguan Industrial Park
Jiangyin Wuxi
Jiangsu, China 21443-4437

KahaneK Printing
1112 Kress St
Houston, TX 77020

KOS American, Inc.
4600 Cantell Rd
Flowery Branch, GA 30542

Laclede Chain Manufacturing Co
3201 Momentum Place
Chicago, IL 60689

Mark Frederick & Assoc
P.O. Box 842569
Houston, TX 77284

McWhirter Wood Products, Inc.
5815 Schuler St
Houston, TX 77007

Nantong Hexing Chain Co., Ltd
Industrial Zone, Xindian Town
Rudding County, Jiangsu Province
Nantong, China

Net Slyder, Inc.
P.O. Box 842569
Houston, TX 77284

On Hold Marketing Works
9135 Katy Frwy, Ste 217
Houston, TX 77024

Ozarka
P.O. Box 856680
Louisville, KY 40285

Pelac Central City
5301 Polk St., Bldg 625
Houston, TX 77023

Phoenix Rigging Products
1525A West Orange Grove Ave
Orange, CA 92868

PSR Sales
P.O. Box 211320
Eagan, MN 55121

Quality Marine
5001 Lindsay Ct
Chino, CA 91710

Quality Reel Solutions, LLC
4555 AirlineDr., Ste 105
Houston, TX 77022

Republic Services #852
P.O. Box 78829
Phoeniz, AZ 85062

Robert R. Comeaux, Jr.
1409 Pine Ash Court
Pearland, TX 77581

Samco Sales, Inc.
7444 Calhoun
Houston, TX 77033

Saturn Industries Ltd
37 Sylvan Way
Winnipeg, MB R2R 2B9

Shred Pro
P.O. Box 690166
Houston, TX 77269

Southeast Pallet, Inc.
P.O. Box 262393
Houston, TX 77207

Southwestern Motor Tansport
P.O. Box 47906
San Antonio, TX 78265

Sunbelt Industrial Trucks
1617 Terre Colony Court
Dallas, TX 75212

UASD INC
26328 Corporate Ave
Hayward, TX 94545

Uline
P.O. Box 88741
Chicago, IL 60680

Universal Forklift Supply LLC
9159 Wallisville Rd
Houston, TX 77023

Universal Int'l Services Inc
P.O. Box 60446-AMF
Houston, TX 77205

US Rigging Supply
1600 E McFadden
Sanda Ana, CA 94705

USHA Martin Americas
P.O. Box 120128
Dept 0128
Dallas, TX 75312

Van Beest USA LLC
P.O. Box 15674
Houston, TX 77220

Volunteer Wire Rope
2716 John Deere Dr
Knoxville, TN 37197

Yoke, Inc.
17315 Studebaker Rd, Ste 120
Cerritos, CA 90703

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

Dominion Steel Specialties, Inc.

Debtor(s)

§
§
§
§
§

Case No. _____

Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

- [Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --*
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

- [Only include if petitioner is a corporation, partnership or limited liability company] --*
I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 8/18/2016 /s/ Robert R. Comeaux, Jr.
Robert R. Comeaux, Jr.
President
Complete EIN: 27-0017611

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 8/18/2016 /s/ Kimberly A. Bartley
Kimberly A. Bartley, Attorney for Debtor