

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Pennsylvania

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Bear Metallurgical Company

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 2 3 - 2 8 8 1 2 3 8

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
679 East Butler Road
Butler, PA 16002

Location of principal assets, if different from principal place of business

Butler County
County

5. Debtor's website (URL) www.bearmet.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Bear Metallurgical Company Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

3 3 9 9

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor Gulf Chemical and Metallurgical Corporation Relationship Parent
District Western District of Pennsylvania When 06/14/2016
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Bear Metallurgical Company
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Bear Metallurgical Company Case number (if known) _____

Name

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/14/2016
MM / DD / YYYY

☒ /s/ Eric Caridroit

Signature of authorized representative of debtor

/s/ Eric Caridroit

Printed name

Title Chief Executive Officer

18. Signature of attorney

☒ /s/ William E. Kelleher, Jr.

Signature of attorney for debtor

Date 06/14/2016
MM / DD / YYYY

William E. Kelleher, Jr.
Cohen & Grigsby
625 Liberty Avenue, 5th Floor
Pittsburgh, PA 15222

(412) 297-4900
Contact phone

wkelleher@cohenlaw.com
Email address

30747
Bar number

PA
State

Sean D. Malloy
McDonald Hopkins LLC
600 Superior Avenue East
Ste 2100
Cleveland, OH 44114

(216) 348-5400
Contact phone

smalloy@mcdonaldhopkins.com
Email address

0073157
Bar number

OH
State

Voluntary Petition for Non-Individuals Filing for Bankruptcy

Debtor Bear Metallurgical Company Case number (if known) _____
Name _____

16. Estimated liabilities ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

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17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/14/2016
MM / DD / YYYY

X _____
Signature of authorized representative of debtor

Eric Caridroit
Printed name

Title Chief Executive Officer

18. Signature of attorney

X _____
Signature of attorney for debtor

Date _____
MM / DD / YYYY

William E. Kelleher, Jr.
Cohen & Grigsby
625 Liberty Avenue, 5th Floor
Pittsburgh, PA 15222

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McDonald Hopkins LLC
600 Superior Avenue East
Ste 2100
Cleveland, OH 44114

(216) 348-5400
Contact phone
0073157
Bar number

smalloy@mcdonaldhopkins.com
Email address
OH
State

Voluntary Petition for Non-Individuals Filing for Bankruptcy

RESOLUTIONS OF THE BOARD OF DIRECTORS OF
BEAR METALLURGICAL COMPANY

June 13, 2016

WHEREAS, the Board of Directors of Bear Metallurgical Company, a Delaware corporation (the "Corporation"), does hereby consent to the adoption of the following resolutions, which resolutions were adopted as of the date hereof by unanimous vote at a duly convened meeting held for such purpose:

Bankruptcy Authorization

RESOLVED, that it is in the best interests of the Corporation, its mission, its creditors, employees, and other interested parties that a petition be filed by the Corporation seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and that the chapter 11 case be jointly administered with the case filed simultaneously by the Corporation's parent Gulf Chemical & Metallurgical Corporation;

FURTHER RESOLVED, that Eric Caridroit or David Carey, each, an "Authorized Person") each are hereby authorized, empowered and directed, in the name and on behalf of the Corporation, to execute and verify a petition for relief under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Western District of Pennsylvania (the "Bankruptcy Court") at such time as said Authorized Person executing the same shall determine;

FURTHER RESOLVED, that the law firm of McDonald Hopkins LLC, 600 Superior Avenue, Suite 2100, Cleveland, Ohio 44114 is hereby retained as lead bankruptcy counsel for the Corporation in the Corporation's chapter 11 case, subject to bankruptcy court approval;

FURTHER RESOLVED, that the law firm of Cohen & Grigsby, P.C., 625 Liberty Avenue, 5th Floor, Pittsburgh, Pennsylvania 15222 is hereby retained as local bankruptcy counsel for the Corporation in the Corporation's chapter 11 case, subject to bankruptcy court approval;

FURTHER RESOLVED, that Stoneleigh Group Holdings LLC, 20 North Wacker Drive, Suite 1701, Chicago, Illinois 60606 is hereby retained as financial advisor for the Corporation in the Corporation's chapter 11 case, subject to bankruptcy court approval;

FURTHER RESOLVED, that each Authorized Person is hereby authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals, and to take and perform any and all further acts and deeds which such Authorized Person deems necessary, proper, or desirable in connection with the Corporation's chapter 11 case, with a view to the successful prosecution of such chapter 11 case;

FURTHER RESOLVED, that each Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Corporation, to cause the Corporation to enter



into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other action, as in the judgment of such Authorized Person shall be or become necessary, proper, and desirable to prosecute to a successful completion the Corporation's chapter 11 case, to effectuate the restructuring of the Corporation's debt and other obligations, organizational form and structure, and corporate ownership consistent with the foregoing resolutions, and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions, such Authorized Person's authority thereunto to be evidenced by the taking of such actions;

FURTHER RESOLVED, that each Authorized Person is hereby authorized, empowered, and directed to cause the Corporation to enter into that certain Senior Secured Super-Priority Debtor in Possession Credit Facility, dated June 13, 2016, setting forth the terms and conditions of a debtor-in-possession credit facility meant to provide financing for the Corporation's chapter 11 case and associated transition, with Comilog Holding or its designee, located at Paris 15, Tour Maine Montparnasse, 33 Avenue Du Maine, 75015 Paris, France, subject to bankruptcy court approval;

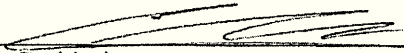
Ancillary Agreements; General

FURTHER RESOLVED, that each Authorized Person is hereby authorized and empowered to take all such further actions including, without limitation, to arrange for and enter into supplemental agreements, instruments, certificates, or documents relating to the transactions contemplated by the foregoing resolutions as such Authorized Person deems to be necessary, proper, or advisable in such Authorized Person's sole judgment, and to execute and deliver all such supplemental agreements, instruments, certificates, or documents in the name and on behalf of the Corporation, which shall in such Authorized Person's sole judgment be necessary, proper, or advisable in order to perform the Corporation's obligations under or in connection with, or pursuant to, the foregoing resolutions, and to carry out fully the intent of the foregoing resolutions; and

FURTHER RESOLVED, that all of the acts of the officers, employees, or agents of the Corporation for and on behalf of the Corporation in connection with the transactions described or referred to in these resolutions, whether heretofore or hereafter done or performed, which are in conformity with the intent and purposes of these resolutions and the agreements and instruments referred to herein, are hereby ratified, confirmed, and approved in all respects.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, the undersigned has consented to the above resolutions as of the 13th day of June, 2016.

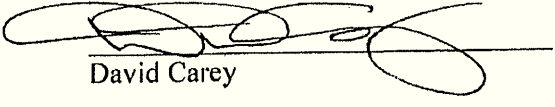

Eric Caridroit

David Carey

BOARD OF DIRECTORS

IN WITNESS WHEREOF, the undersigned has consented to the above resolutions as of the 13th day of June, 2016.

Eric Caridroit



David Carey

BOARD OF DIRECTORS

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA**

In re:)
) Chapter 11
GULF CHEMICAL & METALLURGICAL)
CORPORATION, a Texas corporation, *et al.*,¹) Case No. 16-_____
) (Request for Joint Administration
Debtor.) Pending)
)
BEAR METALLURGICAL COMPANY, a)
Delaware corporation, *et al.*,)
) Docket No. ____
Movant,)
)
v.)
)
No Respondent,)
)
Respondent.)

LIST OF EQUITY SECURITY HOLDERS AND CORPORATE OWNERSHIP STATEMENT

In accordance with Rules 1007 and 7007.1 of the Federal Rules of Bankruptcy Procedure,
Bear Metallurgical Company submits the following information:

Name of Member(s)
Gulf Chemical & Metallurgical Corporation

Name and Address of Equity Security Holder	Interest
Gulf Chemical & Metallurgical Corporation P.O. Box 2290 302 Midway Road Freeport, Texas 77542	100%

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Gulf Chemical & Metallurgical Corporation, a Texas corporation (3600) and Bear Metallurgical Company, a Delaware corporation (1238).

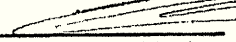
UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA

In re:)	
)	Chapter 11
GULF CHEMICAL & METALLURGICAL)	
CORPORATION, a Texas corporation, <i>et al.</i> , ¹)	Case No. 16-_____
)	(Request for Joint Administration
Debtor.)	Pending)
)	
BEAR METALLURGICAL COMPANY, a)	
Delaware corporation,)	
)	Related to Docket No. ____
Movant,)	
)	
v.)	
)	
No Respondent,)	
)	
Respondent.)	

**DECLARATION REGARDING LIST OF EQUITY SECURITY HOLDERS AND
CORPORATE OWNERSHIP STATEMENT**

I, Eric Caridroit, Chief Executive Officer of the corporation named as Debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: June 14, 2016

Signature: 
Printed Name: Eric Caridroit
Title: Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Gulf Chemical & Metallurgical Corporation, a Texas corporation (3600) and Bear Metallurgical Company, a Delaware corporation (1238).

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA**

In re:)
) Chapter 11
BEAR METALLURGICAL COMPANY, a)
Delaware corporation, ¹) Case No. 16-_____
) (Request for Joint Administration
Debtor.) Pending)
)
BEAR METALLURGICAL COMPANY, a)
Delaware corporation,)
)
Movant,)
)
v.)
)
No Respondent,)
)
Respondent.)

DISCLOSURE OF RELATED CASE

Pursuant to Local Rule 1007-3, the above-captioned debtor and debtor in possession (the “Debtor”) hereby notifies the Court of a related case. The chapter 11 case of Gulf Chemical & Metallurgical Corporation (“Gulf”), an “affiliate” of the Debtor as defined by section 101(2) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), is also currently pending in the United States Bankruptcy Court Western District of Pennsylvania. Gulf filed its voluntary petition for relief under chapter 11 of the Bankruptcy Code on June 14, 2016. Gulf’s chapter 11 case is pending before a Judge of this Court yet to be determined.

¹ The last four digits the Debtor’s tax identification number are 1238.

Dated: June 14, 2016

Respectfully submitted,

Sean D. Malloy (Ohio 0073157) (*pro hac vice* pending)
Michael J. Kaczka (Ohio 0076548) (*pro hac vice* pending)
Joshua A. Gadharf (Michigan P76860) (*pro hac vice* pending)
McDONALD HOPKINS LLC
600 Superior Avenue, East, Suite 2100
Cleveland, OH 44114
Telephone: (216) 348-5400
Facsimile: (216) 348-5474
E-mail: smalloy@mcdonalddhopkins.com
mkaczka@mcdonalddhopkins.com
jgadharf@mcdonalddhopkins.com

-and-

/s/ William E. Kelleher, Jr.
William E. Kelleher, Jr. (Pa. I.D. No. 30747)
Thomas D. Maxson (Pa. I.D. No. 63207)
Helen S. Ward (Pa. I.D. No. 204088)
COHEN & GRIGSBY, P.C.
625 Liberty Avenue, 5th Floor
Pittsburgh, PA 15222
Telephone: (412) 297-4900
Facsimile: (412) 209-0672
Email: wkelleher@cohenlaw.com
tmaxson@cohenlaw.com
hward@cohenlaw.com

PROPOSED COUNSEL FOR DEBTORS
AND DEBTORS IN POSSESSION

Fill in this information to identify the case:

Debtor name Bear Metallurgical Company
 United States Bankruptcy Court for the: Western District of Pennsylvania
 Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	FELMAN TRADING INC. 200 SOUTH BISCAYNE BLVD 55th FLOOR MIAMI, FL 33131		TRADE DEBT				78,174.00
2	US GRANULES CORPORATION PO BOX 130 PLYMOUTH, IN 46563		TRADE DEBT				34,650.00
3	OMNISOURCE CORPORATION #774408 4408 SOLUTIONS CENTER CHICAGO, IL 60677-4004		TRADE DEBT				34,650.00
4	PANALYTICAL, INC. 21332 NETWORK PLACE CHICAGO, IL 60673-1213	508-647-1100-508-1114 maryann.tognazzi@panalytical.com	TRADE DEBT				20,317.00
5	NORTH AMERICAN HOGANAS 111 HOGANAS WAY HOLLSOPPLE, PA 15935-0509	Trevor Towns 814-479-3560 trevor.towns@nah.com	TRADE DEBT				17,802.00
6	BPI INCORPORATED 612 SOUTH TRENTON AVENUE PITTSBURGH, PA 15221		TRADE DEBT				14,210.00
7	UNITED METALLURGICAL, INC. 15561 HUMPHREY ROAD MIDDLEBURG HTS, OH 44130	STEVE BEACH 216-272-3937	TRADE DEBT				9,658.00
8	ARCELOR MITTAL DOFASCO BURLINGTON ST EAST HAMILTON L8N 3J5 CANADA	905-548-4051	TRADE DEBT				7,783.00

Debtor Bear Metallurgical Company

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	AMERICAN MINING CORPORATION ATTN: DAVID ZIMMERMAN 3490 INDEPENDENCE DRIVE BIRMINGHAM, AL 35209	David Zimmerman 208-874-8226	TRADE DEBT				5,578.00
10	CARMEUSE LIME & STONE 11 STANWIX STREET 21ST FLOOR PITTSBURGH, PA 15222		TRADE DEBT				4,622.00
11	FAIRMOUNT SANTROL ATTN: MIKE MONGEL P.O. BOX 931707 CLEVELAND, OH 44193-1114	800-237-4986 michael.mongell@fmsand.com	TRADE DEBT				3,890.00
12	H S FOREST PRODUCTS, INC. 525 METRO PLACE NORTH SUITE 200 DUBLIN, OH 43017	866-794-7993 twestover@hsforest.com	TRADE DEBT				3,768.00
13	DON MARTIN TRUCKING DIVISION 415 SAXONBURG BLVD. PO BOX 336 SAXONBURG, PA 16056		TRADE DEBT				3,435.00
14	W. PENN POWER PO BOX 3615 AKRON, OH 44309-3615	800-686-0021	TRADE DEBT				3,137.00
15	ABM BUILDING SOLUTIONS, LLC 501 TECHNOLOGY DRIVE SUITE 3000 CANONSBURG, PA 15317		TRADE DEBT				2,734.00
16	ARMS TRUCKING CO INC. PO BOX 369 E CLAIRDON, OH 44033		TRADE DEBT				2,605.00
17	COMMAND TRANSPORTATION LLC 7500 FRONTAGE ROAD SKOKIE, IL 60077		TRADE DEBT				1,850.00
18	MHF ACCT OF MHF INC PO BOX 150290 OGDEN, UT 84415-0290	801-624-4800	TRADE DEBT				1,807.00
19	AT&T PO BOX 5019 CAROL STREAM, IL 60197-5019		TRADE DEBT				1,689.00
20	ORR SAFETY CORPORATION 300 HALSTEAD BLVD BUILDING 2 ZELIENOPLE, PA 16063	Joe Lier	TRADE DEBT				1,488.00

**United States Bankruptcy Court
Western District of Pennsylvania**

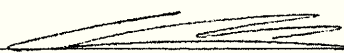
In re	<u>Bear Metallurgical Company,</u>	Case No.
	Debtor	Chapter <u>11</u>

**VERIFICATION OF LIST OF CREDITORS HOLDING
20 LARGEST UNSECURED CLAIMS**

I, Eric Caridroit, the Chief Executive Officer of Bear Metallurgical Company, the corporation named as debtor in the above-captioned chapter 11 case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my knowledge.

June 14, 2016

Date


Eric Caridroit/Chief Executive Officer

**United States Bankruptcy Court
Western District of Pennsylvania**

In re Bear Metallurgical Company,

Debtor

Case
No.

Chapter

11

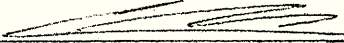
VERIFICATION OF CREDITOR MATRIX

Number of Creditors: _____

The above-named Debtor hereby verifies that the list of creditors is true and correct to the best of its knowledge.

June 14, 2016

Date


Eric Caridroit/Chief Executive Officer

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In Re:	:	Bankruptcy No.
Bear Metallurgical Company,	:	
Debtor	:	
	:	Chapter
	:	
Movant	:	
Bear Metallurgical Company,	:	Related to Document No.
v.	:	
	:	
No Respondent,	:	
Respondent (if none, then "No Respondent")	:	

NOTICE REGARDING FILING OF MAILING MATRIX

In accordance with Local Bankruptcy Rule 1007-1(e) I, William E. Kelleher, Jr.,
counsel for the debtor(s) in the above-captioned case, hereby certify that the following list of creditors' names and addresses was uploaded through the creditor maintenance option in CM/ECF to the above-captioned case.

By: /s/ William E. Kelleher, Jr.

Signature

William E. Kelleher, Jr

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Butler, PA 16001

Neo Post
Attn: Keith Flanagan
25880 Network Place
Chicago, IL 60673

Neopost USA
25880 Network Place
Chicago, IL 60673

Nes Rentals
PO Box 8500-1226
Philadelphia, PA 19178-1226

NHMG Financial Services, Inc.
P.O. Box 35701
Billings, MT 59107

Nick Herman Memorial Fund
Co Adam Herman
122 Mar Vel Drive
Butler, PA 16001

NmHg Financial Services
P.O. Box 643749
Pittsburg, PA 15264-3749

Nol-Tec Systems
425 Apollo Drive
Lino Lakes, MN 55014

North American Hoganas
111 Hoganas Way
Hollsopple, PA 15935-0509

Oesterling, Stephen T.
474 Buena Vista Road
Chicora, PA 16025

Office Depot
PO Box 633211
Cincinnati, OH 45263-3211

Ogorchock, Travis
619 Main Street
Prospect, PA 16052

Omnisource Corporation
#774408
4408 Solutions Center
Chicago, IL 60677-4004

On Demand Drug Testing Work
102 Westchester Drive
Austintown, OH 44515

Orr Safety Corporation
300 Halstead Blvd
Building 2
Zelienople, PA 16063

Overhead Door Company
204 Mercer Road
Franklin, PA 16323

PA American Water Company
PO Box 371412
Pittsburgh, PA 15250-7412

PA Chamber Of Business & Ind
417 Walnut Street
Harrisburg, PA 17101

PA Department Of Revenue
Sales Use & Hotel Occupancy
Dept 280406
Harrisburg, PA 17128-0406

PA Department Of Revenue
Sales & Use Hotel Occupancy
Dept 280405
Harrisburg, PA 17128-0405

PA Department of Revenue
Bureau of Corporation Taxes
P.O. Box 280701
Harrisburg, PA 17128-0701

PA Dept of Labor & Industry
Bureau of Pennsafe
651 Boast St., Room 1600
Harrisburg, PA 17121

PA Dept of Labor & Industry
Bureau of Pennsafe
155-E Labor & Industry Bldg
651 Boas Street
Harrisburg, PA 17121-0750

PA Dept of Revenue
Bureau of Corporation Taxes
Dept 280427
Harrisburg, PA 17128-0427

PA Gosh Conference
908 N 2nd Street
Harrisburg, PA 17102

PA Hazardous
Materials Response Fund
Commonwealth of PA Burea
Harrisburg, PA 17106-8571

Pace Analytical Services Inc
1638 Roseytown Road
Suites 2,3,4
Greensburg, PA 15601

Palla, Deana
379 Rattigan Road
Chicora, PA 16025

Panalytical Inc
21332 Network Place
Chicago, IL 60673-1213

Pannier Corporation
207 Sandusky Street
Pittsburgh, PA 15212-5823

Pat Gallagher
111 W. Boyd Ave.
Butler, PA 16001

Pat Mcgrady
203 Hardwood Road
Fenelton, PA 16034

Peck, Stephen P.
2621 Mayfield Avenue
Ambridge, PA 15003

Penn-American Air Incorporation
PO Box 60
Muncy, PA 17756

Pentair Valves & Controls US
6185-F Jimmy Carter Blvd
Norcross, GA 30071

PFE Corporation
519 East General Robinson Street
Pittsburgh, PA 15212

Pflugh, Raymond
310 Claytonia Road
Slippery Rock, PA 16057

Pittsburgh Air Systems Inc
208 Bilmar Drive
Pittsburgh, PA 15205

Pittsburgh Bolt & Supply Co I
114 V I P Drive
Wexford, PA 15090

Pittsburgh Human Resources Association
One Gateway Center
420 Fort Duquesne Blvd
Suite 1852
Pittsburgh, PA 15222

PJ Greco
1450 Freeport Road
Tarentum, PA 15084

Plaza Maintenance Inc
2080 West State St Suite 1
New Castle, PA 16101

Plibrico Sales & Service Inc
23416 Network Place
Chicago, IL 60673-1234

PNC Bank
Treasury Management
PO Box 96064
Pittsburgh, PA 15226

PNC Bank NA
PO Box 340777
Pittsburgh, PA 15230-7777

PNC Bank, National Association
249 Fifth Avenue
Pittsburgh, PA 15222

Prady Welding LLC
1000 Perry Highway
Harmony, PA 16037

Pratti, David
174 Hazlett Road
West Sunbury, PA 16061

Precision Lock & Key
392 Bullcreek Road
Butler, PA 16002

Premier Lab Supply

Presseau, Alan W.
114 Blatt Road
Fenelton, PA 16034

Process & Data Automation
5451 Merwin Lane
Suite 100
Erie, PA 16510

Profound Alloys
Attn: Melissa Karwowski
1700 N Highland Road
Pittsburgh, PA 15241

Prokop, Kevin
157 West Orchard Drive
Butler, PA 16001

Provident Life & Accident Insurance
PO Box 403748
Atlanta, GA 30384-3748

Przywarty, Francis C.
101 Neshannock Trails Drive
New Castle, PA 16105

Purvis Bros.
Attn: Customer Service
PO Box 957
Mars, PA 16046

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PO Box 957
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R J Hydraulics
967 New Castle Road
Butler, PA 16001

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120 Rohrbach Road
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Remaley, Craig E.
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Mcgrann, PA 16236

Richwalls, Clay J.
506 Brittany Drive
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RJ Lee Group Inc
350 Hochberg Road
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Rossi, Chad
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Chicora, PA 16025

Rotary Club Of Butler
PO Box 1081
Butler, PA 16003-1081

Rothen, Brent M.
159 North Main Street
Butler, PA 16001

S&T Evergreen Insurance, LLC
Attn: Dale Sobol
P.O. Box 505

Safety Kleen
Attn: Ernest Sparks
PO Box 382066
Pittsburgh, PA 15250

Safety Solutions Inc
411 Commerce Drive
Cranberry Twp, PA 16066

Safety-Kleen Inc
PO Box 382066
Pittsburgh, PA 15250-8066

Saul J Rubin Barrel Drum Co
441 Route 228
Valencia, PA 16059

Saw Sales Machinery Company
5160 N Pioneer Road
Gibsonia, PA 15044

Schneider Downs & Co Inc
1133 Penn Avenue
Pittsburgh, PA 15222-4205

Schomer, Carl A.
318 East Ross Street
Worthington, PA 16262

Schultz, Kevin
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Scott, Eugene
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Sd Myers
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Shoe Sensation Inc
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Sir Speedy Printing
229 South Main Street
Butler, PA 16001

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Skander Tire Service Inc
Route 68
1667 Evans City Road
Evans City, PA 16033

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Baden, PA 15005

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Snyder Jr., William
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Sparks Belting Company
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Grand Rapids, MI 49546

Sri Quality System Registrar
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Seven Fields, PA 16046

St Lawrence
PO Box 72088
Cleveland, OH 44192-0002

Staab Brothers Inc
217 Unity Road
Harrisville, PA 16038

Stahura Conveyor Products Inc
125 Frick Avenue
Rices Landing, PA 15357

Staples
Dept Roc
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Stuckey, Steve C.
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Studer Industrial Tool Inc
4500a New Texas Road
Pittsburgh, PA 15239

Switzer, Joseph
176 Becker Road
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Tamco Inc
1466 Delberts Drive
Monongahala, PA 15063

T W Phillips Gas & Oil Company
P.O Box 37745
Philadelphia, PA 19101-5045

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4961 William Flynn Highway

The Workingmans Store
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West Palm Beach, FL 33407

Thermo Twin Windows
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228 Old E Butler Road
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Tool Sales & Service
1137 Electric Avenue
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Toy, Samuel L.
152 Goat Hill Road
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Transamerica Life Ins. Co.
P O Box 961019
Fort Worth, TX 76161-0019

Traxys North America LLC
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825 Third Ave
New York, NY 10022

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112 Hollywood Drive, Suite 201
Butler, PA 16001

Tri State Supply
101 Dinnerbell Road, Suite 2
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Triangle Gasoline Of Butler
PO Box 30
Butler, PA 16003-0030

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Bank of The West
475 Sansone St., 19th Floor
San Francisco, CA 94111

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Butler, PA 16001

Turney Jr., Ronald L.
125 Grove Lane
Worthington, PA 16262

Tuscano Maher Roofing
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Tyco Integrated Security LLC
PO Box 371967
Pittsburgh, PA 15250-7967

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Unisys Corporation
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Blue Bell, PA 19422

United Metallurgical Inc
15561 Humphrey Road
Middleburg Hts, OH 44130

United Mineral Resources
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United Parcel Service
PO Box 7247-0244
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13009 Collections Center Drive
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Unum Life Insurance Co of America
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UPS Supply Chain Solutions Inc
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US Granules Corporation
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PO Box 640272
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Vision Business Products
PO Box 643897
Pittsburgh, PA 15264-3897

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Weitzel, Wendy L.
618 Mercer Road
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Wells Fargo Equipment Finance, Inc.
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Wiant, Gary M.
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Widenhofer, Terri L.
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