

Fill in this information to identify the case:

United States Bankruptcy Court for the: Southern District of New York Case number (if known): 17- Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding 12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Boart Longyear Limited

2. Debtor's unique identifier For non-individual debtors: Federal Employer Identification Number (EIN) Other 858 124 116 Describe identifier Australian Tax File Number For individual debtors: Social Security number: Individual Taxpayer Identification number (ITIN): Other Describe identifier

3. Name of foreign representative(s) Fabrizio Rasetti

4. Foreign proceeding in which appointment of the foreign representative(s) occurred In the Matter of Boart Longyear Limited, et al., No. 2017/122411 (Supreme Court of New South Wales (Equity Division - Corporation List))

5. Nature of the foreign proceeding Check one: Foreign main proceeding Foreign nonmain proceeding Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached. A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached. Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached. See Declaration of James Marshall in Support of Verified Petition for Recognition of Foreign Main Proceeding & Related Relief ("Marshall Declaration")

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)? No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) Yes

Debtor Boart Longyear Limited
Name

Case number (if known) 17-

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Australia

Debtor's registered office:

26 Butler Boulevard, Burbridge Business Park
Number Street

P.O. Box

Adelaide Airport, South Australia 5950
City State/Province/Region ZIP/Postal Code

Australia
Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

26 Butler Boulevard, Burbridge Business Park
Number Street

P.O. Box

Adelaide Airport, South Australia 5950
City State/Province/Region ZIP/Postal Code

Australia
Country

10. Debtor's website (URL)

http://www.boartlongyear.com

11. Type of debtor

Check one:

- Non-individual (check one):
 - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - Partnership
 - Other. Specify: _____
- Individual

Debtor Boart Longyear Limited
Name

Case number (if known) 17-

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X /s/ Fabrizio Rasetti Fabrizio Rasetti
Signature of foreign representative Printed name

Executed on 04/27/2017
MM / DD / YYYY

X _____
Signature of foreign representative Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

X /s/ Dennis F. Dunne _____ Date 04/27/2017
Signature of Attorney for foreign representative MM / DD / YYYY

Dennis F. Dunne
Printed name

Milbank, Tweed, Hadley & McCloy LLP
Firm name

28 Liberty Street
Number Street

New York NY 10005
City State ZIP Code

(212) 530-5000 dodonnell@milbank.com
Contact phone Email address

2414373 NY
Bar number State

EXHIBIT A

Statement Pursuant to Bankruptcy Rule 1007(a)(4)

Dennis F. Dunne
Evan R. Fleck
Dennis C. O'Donnell
MILBANK, TWEED, HADLEY & McCLOY LLP
28 Liberty Street
New York, NY 10005-1413
(212) 530-5000
Counsel for the Petitioner

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 15
)	
BOART LONGYEAR LIMITED, <i>et al.</i> ,)	Case No. 17-_____ (___)
)	
Debtors in a Foreign Proceeding. ¹)	(Joint Administration Requested)
)	
)	

STATEMENT PURSUANT TO BANKRUPTCY RULE 1007(a)(4)

FABRIZIO RASETTI, Senior Vice President and General Counsel of Boart Longyear Limited (“BLY,” together with the other above-captioned foreign debtors, the “Foreign Debtors” and, collectively with their direct and indirect non-debtor subsidiaries, “Boart Longyear”), in his capacity as the duly authorized foreign representative of the Foreign Debtors (in such capacity, the “Petitioner”) with respect to the proceedings commenced by the Foreign Debtors (collectively, the “Australian Proceeding”) seeking approval of schemes of arrangement pursuant to the Corporations Act 2001 (Commonwealth of Australia) that are currently pending before the Supreme Court of New South Wales in Sydney, Australia, hereby submits this statement pursuant to Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure.

¹ The Foreign Debtors in these chapter 15 cases are the following four entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Boart Longyear Limited (4116), Boart Longyear Management Pty Ltd. (9870), Boart Longyear Australia Pty Limited (1025), and Votrait No. 1609 Pty Ltd. (4116).

A. Corporate Ownership Statement (Fed. R. Bank. P. 7007.1)

As of April 27, 2017 (the “Petition Date”), the below-listed corporations directly or indirectly own 10% or more of the equity interests in the Foreign Debtors:

Corporation Name	Percentage Ownership	Foreign Debtor
Boart Longyear Limited	100%	Boart Longyear Management Pty Ltd.
Boart Longyear Limited	100%	Votrait No. 1609 Pty
Boart Longyear Limited	70.56%	Boart Longyear Australia Pty Limited
Boart Longyear Australia Holdings Pty Limited	27.88%	Boart Longyear Australia Pty Limited

B. Persons or Bodies Authorized to Administer Foreign Proceedings of the Foreign Debtors

As of the Petition Date, the Petitioner is the sole person or body authorized to administer a “foreign proceeding” of the Foreign Debtors. The Foreign Debtors maintain a registered office and principal place of business and personnel with oversight responsibilities for their Australian operations at 26 Butler Boulevard, Burbridge Business Park, Adelaide Airport, South Australia. However, the operations of Boart Longyear are managed on a global basis by a board of directors and executive officers based at 2570 West 1700 South, Salt Lake City.

C. Pending Litigation

The Petitioner is not aware of any litigation involving the Foreign Debtors currently pending in the United States.

D. Provisional Relief

The Petitioner seeks provisional relief pursuant to sections 1519, 1521(a)(7) and 362 of the Bankruptcy Code by applying section 362 of the Bankruptcy Code immediately, for the benefit of both the Foreign Debtors and certain of their U.S. affiliates, *nunc pro tunc* to the

Petition Date against potential action in the United States by dissenting creditors.

Dated: April 27, 2017
New York, New York

/s/ Dennis F. Dunne

Dennis F. Dunne

Evan R. Fleck

Dennis C. O'Donnell

MILBANK, TWEED, HADLEY & McCLOY LLP

28 Liberty Street

New York, NY 10005-1413

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