G	ill in this information to ide	entify the case:						
U	nited States Bankruptcy Court for t	he:						
С	ase number (if known):	Chapter	11			Check if amended	this is an d filing	
_	ficial Form 201 Diuntary Petition for N	on-Individuals Fil	lina for	· Bankrupt	cv			04/16
lf n the	nore space is needed, attach a se case number (if known). For mo ividuals, is available.	eparate sheet to this form	. On the t	op of any additi	onal pages,			nd
1.	Debtor's name	Brougher, Inc						
2.	All other names debtor used in the last 8 years	dba Forge USA						
	Include any assumed names, trade names and doing business as names							
3.	Debtor's federal Employer Identification Number (EIN)	7 6 - 0	6 2		1 8			
4.	Debtor's address	Principal place of busing	ness		_	g address, if di of business	fferent from	principal
		8881 Hempstead Rd						
		Number Street			Number	Street		
					P.O. Box	(		
		Houston	ТХ	77008				
		City	State	ZIP Code	City		State	ZIP Code
		Harris County				on of principal rincipal place		fferent
					Number	Street		
					_			
					City		State	ZIP Code
5.	Debtor's website (URL)	www.forgeusa.com						
6.	Type of debtor	Corporation (includ	-	I Liability Compa	ny (LLC) and	Limited Liabilit	ty Partnership	(LLP))

Other. Specify:

## Case 16-35575 Document 1 Filed in TXSB on 11/02/16 Page 2 of 23

Debto	r Brougher, Inc				Case	number	(if known)	
7. [	Describe debtor's business	Α. (	Check one:					
			Single Asset Railroad (as Stockbroker of Commodity E	Rea defin (as d Broke k (as	ness (as defined in 11 U.S.C. § I Estate (as defined in 11 U.S.C. ned in 11 U.S.C. § 101(44)) defined in 11 U.S.C. § 101(53A)) er (as defined in 11 U.S.C. § 781(3)) e	. § 101(5	•	
		В. (	Check all that	appl	y:			
			•	omp	r (as described in 26 U.S.C. § 50 any, including hedge fund or poor 3)	,	stment vehicle	(as defined in
			Investment a	dvis	or (as defined in 15 U.S.C. § 80	b-2(a)(11	))	
		C.			nerican Industry Classification S ts.gov/four-digit-national-associ		-	best describes debtor. See
			3_3_	2	_ <u>1</u>			
	Under which chapter of the Bankruptcy Code is the debtor filing?	Che	eck one:					
			Chapter 7 Chapter 9 Chapter 11.	Che	ock all that apply: Debtor's aggregate nonconting insiders or affiliates) are less the 4/01/19 and every 3 years afte	nan \$2,5	•	•
					The debtor is a small business debtor is a small business deb statement of operations, cashall of these documents do not on the statement of these documents. In U.S.C. § 1116(1)(B).	tor, attac	h the most recement, and fed	ent balance sheet, eral income tax return or if
					A plan is being filed with this pe	etition.		
				n one or more classes of				
					The debtor is required to file per Securities and Exchange Commexchange Act of 1934. File the Individuals Filing for Bankrupto form.	mission a e Attachr	according to § nent to Volunta	13 or 15(d) of the Securities ary Petition for Non-
					The debtor is a shell company Rule 12b-2.	as define	ed in the Secur	ities Exchange Act of 1934
			Chapter 12					
	Vere prior bankruptcy cases filed by or against	$\overline{\mathbf{V}}$	No					
t	he debtor within the last 8		Yes. District			When _	MM / DD / YYYY	Case number
ŀ	f more than 2 cases, attach a		District			When _	MM / DD / YYYY	Case number
S	separate list.		District			When _	MM / DD / YYYY	Case number

### Case 16-35575 Document 1 Filed in TXSB on 11/02/16 Page 3 of 23

Deb	tor Brougher, Inc								_	Case	number	(if kno	wn)				
10.	Are any bankruptcy cases pending or being filed by a business partner or an	<b>1</b>	No Yes.	Del	btor								Relation	nship			
	affiliate of the debtor?				trict								When	,			
	List all cases. If more than 1, attach a separate list.				Case number, if known					MM / DI	D/YYYY	_					
				Del	btor								Relatior	nship			
													When	•			
				Cas			known								MM / DI	O / YYYY	_
11.	Why is the case filed in this district?	Che	eck all	that a	apply:												
	uns uisuict?	$\overline{\mathbf{A}}$	Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.														
			A bar distri		otcy ca	ise cond	cerning d	ebtor	's affil	liate, ge	eneral pa	artner,	, or part	nershi	ip is pe	nding in	this
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?			need Why	does It poses safety What It need It incluatenti related Other	the pro es or is is the ha ds to be udes per ion (for o	azard? physical rishable example, s or other	ed in o pos lly se good lives optic	cured s or as stock, ons).	or protessets the	imminer ected from	om the	(Checonomic (Checonomic) (Checo	er. riorate	hat app	oly.) to public	health or
				□	<b>e prop</b> No Yes.		nce agen	City  Cy						Stat	e	ZIP Cod	e
	Statistical and adn	nins	trativ	ve ir	nform	nation											
13.	Debtor's estimation of available funds	Che		ls will any a			for distrik e expense						ailable fo	or dist	ributior	n to unse	cured

## Case 16-35575 Document 1 Filed in TXSB on 11/02/16 Page 4 of 23

Debto	or Brougher, Inc		C	ase number (if known)				
	Estimated number of creditors	☐ 1-49 ☐ 50-99 ☑ 100-199 ☐ 200-999	1,000-5,000 5,001-10,00 10,001-25,0	00	25,001-50,000 50,001-100,000 More than 100,000			
15. l	Estimated assets	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 millio	\$10,000,00 \$50,000,00	-\$10 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion			
16.	Estimated liabilities	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 millio	\$50,000,00	-\$10 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion			
	Request for Relie	f, Declaration, and S	ignatures					
<b>17.</b>	NING Bankruptcy fraud is a se \$500,000 or imprisonme Declaration and signature of authorized representative of debtor	<ul><li>The debtor requests this petition.</li><li>I have been authorize</li></ul>	relief in accordance with t	t1, 1519, and 3571.  the chapter of title 11, Uehalf of the debtor.	United States Code, specified in leading to the lea			
		Executed on 11/02/						
		X /s/ Wade Brou	gher	Wade Broug	gher			
		Signature of auth Title <b>President</b>	orized representative of de	ebtor Printed name				
18.	Signature of attorney	X /s/ Julie M. Koel Signature of attorn  Julie M. Koenig  Printed name  Cooper & Scully  Firm name  815 Walker St.,  Number Stre	ey for debtor	Dat	e 11/02/2016 MM / DD / YYYY			
		Houston		TX State	77002 ZIP Code			
		City		State				
		(713) 236-6800 Contact phone		<b>julie.koe</b> i Email addi	nig@cooperscully.com ress			
		14217300		Eman addi				
		Bar number		State	<del></del>			

B2030 (Form 2030) (12/15)

proceeding.

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

ln	re Brougher, Inc	Case No.	
		Chapter	11
	DISCLOSURE OF COMPENSATION OF ATTO	ORNEY FO	R DEBTOR
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am that compensation paid to me within one year before the filing of the petition in services rendered or to be rendered on behalf of the debtor(s) in contemplation is as follows:	n bankruptcy, or	agreed to be paid to me, for
	For legal services, I have agreed to acceptHourly: Estimated	Total \$10	00,000.00
	Prior to the filing of this statement I have received	\$2	25,014.00
	Balance DueHourly: Approxim	nately\$7	<u>74,986.00</u>
2.	The source of the compensation paid to me was:  ☐ Other (specify)		
3.	The source of compensation to be paid to me is:		
	✓ Debtor  ☐ Other (specify)		
4.	I have not agreed to share the above-disclosed compensation with any or associates of my law firm.	ther person unl	ess they are members and
	☐ I have agreed to share the above-disclosed compensation with another p associates of my law firm. A copy of the agreement, together with a list of compensation, is attached.		
5.	In return for the above-disclosed fee, I have agreed to render legal service for	all aspects of t	he bankruptcy case, including:
	a. Analysis of the debtor's financial situation, and rendering advice to the deb bankruptcy;	tor in determini	ng whether to file a petition in
	b. Preparation and filing of any petition, schedules, statements of affairs and p	plan which may	be required;
	c. Representation of the debtor at the meeting of creditors and confirmation h	nearing, and any	adjourned hearings thereof;
	d. [Other provisions as needed]		
	Preparation and filing the Disclosure Statement and Plan of Reorganizati motion of cash collateral, preparing and prosecuting other pleadings as		

B2030 (Fo	m 2030)	(12/15)
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6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

#### **CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/02/2016 /s/ Julie M. Koenig

Date Julie M. Koenig Bar No. 14217300 Cooper & Scully, P.C.

Cooper & Scully, P.C. 815 Walker St., Suite 1040 Houston, TX 77002

Phone: (713) 236-6800 / Fax: (713) 236-6880

/s/ Wade Brougher

Wade Brougher President

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Brougher, Inc CASE NO

CHAPTER 11

#### **VERIFICATION OF CREDITOR MATRIX**

	The above named	Debtor hereby v	erifies that the	e attached list o	of creditors is	true and correc	ct to the bes	t of his/her
knowl	edge.							

Date	11/2/2016	_	/s/ Wade Brougher Wade Brougher President
Date		Signature	

A & M Technical Services, Inc. 4102 Lauder Road Houston, TX 77039

A&A Pallet Co 10350 W Montgomery Rd Houston, TX 77088

A. Finkl & Sons P.O. Box 92576 Chicago, IL 60675-2576

A. J. Hurt Jr., Inc. dba Hurt Company P O BOX 958427 ST. Louis, MO 63195-8427

A.W.Chesterton Co. 500 Unicorn Park Dr Woburn, MA 01888

Advanced Overhead Crane Service 22531 FM 2100 Crosby, TX 77532

Airgas Inc. 259 N. Radnor-Chester Rd Radnor, PA 19317

Allied Insurance PO BOX 514540 Los Angeles, CA 90051-4540

Alterra Bank 11300 Tomahowk Creek Pkwy, Suite 100 Leawood, KS 66211 American Express
P. O. Box 360001
Ft Lauderdale, FL 3336-0001

ArcelorMittal Steel USA 28783 Network Place Chicago, IL 60673-1287

Armstrong Transport Group, Inc. PO BOX 150370 Ogden, UT 84415

ASW Steel Inc. P. O. Box 56 Welland Ontario L3B 5N9, CANADA

Attorney General
Department of Justice
10th and Constitution Ave N.W.
Rm. 400
Washington, D.C. 20530

ATTORNEY GENERAL
TAX DIV. - BANKRUPTCY
POB 12548
AUSTIN, TX 78711

Bass Tool & Supply Inc. 2300 Fairway Park Drive Ste 100 Houston, TX 77092

BBVA Compass - 8176 PO Box 2210 Decatur, AL 35699

Blake Partners 8881 Hempstead Road Houston, TX 770008 Bobcat of Houston P.O. Box 846271 Dallas, TX 75284-6271

Bourn & Koch Inc JP Morgan Chase Chicago, IL 60678-1368

Bracewell & Giuliani, LLP P.O. Box 848566 Dallas, TX 75284-8566

Brian Service and Calibration P.O. Box 1348
Pearland, TX 77588

Bud Griffin Customer Support 5010 Teminal St Bellaire, TX 77401

Carbide and Supply, Inc. 4311 FM 2351 Friendswood, TX 77546

Cardmember Services
P O BOX 94014
PALATINE, IL 60094-4014

CDS Transport, Inc. P.O. Box 100 Heber City, UT 84032-3200

Champion Fastners 10624 Tower Oaks Houston, TX 77070 Chemsearch
PO Box 971269
Dallas, TX 75397-1269

Chemtool. Inc. Lockbox #777161 Chicago, IL 60677-7001

Cintas Corporaton PO Box 650838 Dallas, TX 75265-0838

City of Houston Permit Section P.O. Box 2688 Houston,, TX 77252

Controlled Fluids, Inc. PO Drawer 1914 Beaumont, TX 77704

Cooper & Scully, P.C. 815 Walker St., Suite 1040 Houston, TX 77002

Core Refractory Systems 4555 Homestead Suite 606 Houston, TX 77028

COSS Systems Corporation 26 Arcadia Road, Suite 5 Old Greenwich, CT 06870

Crane Masters Inc. P. O. Box 1147 Splendora,, TX 77372 Culligan 3201 Premier Dr, Ste #300 Irving, TX 75063-2658

Culligan 3201 Premier Dr. Suite 300 Irving, TX 75063

Cutting Tools, Inc. P.O. Box 41109 Houston, TX 77241-1109

D & P Technologies, Inc. 1001 1/2 West 34th Street Houston, TX 77018

D&S Machine Works, Inc. 4136 Pinemont Dr. Houston, texas 77018

D.C.G. Machine, Inc 1001 Cherokee Trace White Oak, TX 75693

Dahill
P.O. Box 314
San Antonio, TX 78292-0314

DATAWATCH Systems, Inc. P. O. Box 79845 Baltimore, MD 21279-0845

DE LAGE LANDEN Financial Services, INC 1111 Old Eagle School Road Wayne, PA 19087

Dealers Electrical Supply 4433 Airline Drive Houston, TX 77022

Dell Financial Services
P. O. Box 5292
Carol Stream, IL 60197-5292

Delta Refractories, Inc. 21557 Provincial Blvd., Suite A Katy, TX 77450

DXP Enterprises, Inc. P.O. Box 201791 Dallas, TX 75320-1791

Element
P.O.Box 841774
Dallas, TX 75284-1774

Ensource Corporation PO Box 691005 Houston, TX 77269

FedEx P.O. Box 660481 Dallas, TX 75266-0481

First Insurance Funding PO Box 7000 Carol Stream, IL 60197-7000

FORT BEND TAX APPRAISAL DISTRICT 2801 B.F. Terry Blvd (FM 2218) Rosenberg, TX 77471

Franklin Research Associates Corporation 11354 Jones Road West Houston, TX 77065

Frisa Forjados S.A. DE C.V. Valentin G. Rivero No. 127 Col. Los Trevino Sta. Catarina,, N.L. Me

G & K Services P. O. Box 842385 Boston, MA 02284-2385

GALVESTON COUNTY TAX OFFICE P.O. BOX 1169
GALVESTON, TX 77553-1169

GE-Max 1001 E. Village Ct. Pasadena, TX 77506

Gene's Machine, Inc. 405 Berwick Street Victoria, TX 77904

Global Practice Solutions 6203 Jadecrest Dr. Spring, TX 77389

Global Tranz Enterprise, Inc. 5415 E High Street, Bldg A9 Suite 460 Phoenix, AZ 85054

Goolsby Testing Inc. P. O. Box 1416 Humble, TX 77347 Gorman's Uniform Rental, Inc. 9021 Katy Freeway Houston, TX 77024

Grainger, Inc.
Dept 842179947
Kansas City, MO 64141-6267

Groves Industrial Supply 4814 Solution Center Chicago, IL 60677-4008

Harris County c/o John Dillman PO Box3064 Houston, TX 77253-3064

HARRIS COUNTY/CITY OF HOUSTON C/O BANKRUPTCY DEPT PO BOX 3064 HOUSTON, TX 77253-3064

Heritage-Crystal Clean, LLC 13621 Collections Center Drive Chicago, Il 60693-0136

Hilti, Inc. Dept. 0890 Dallas, TX 75312-0890

Hocker Incorporated 13402 Weiman Rd. Houston, TX 77041-2542

Iglesias Machine Shop 7545 Breen DR. Houston, TX 77086 Innova Integrated Solutions, Inc 12111 Brittmoore Park Dr. Houston, TX 77041

INNOVATIVE TOOLING & ACCESSORIES INC. 13203 EMMETT ROAD HOUSTON, TX 77041

INTERDYN BMI 5433 Westheimer Rd. Suite 1000 Houston, TX 77056

Internal Revenue Service 1919 Smith St. Stop 5024 HOU Houston, TX 77002

Internal Revenue Service Insolvency Department PO Box 7346 Philadelphia, PA 19101-7346

Internal Revenue Service STOP 6692 AUSC Austin, TX 73301-0030

Intralinks, Inc.
PO Box 392134
Pittsburgh, PA 15251-9134

Iron Mountain Records Management P.O. BOX 915004 Dallas, TX 75391 5004

IRS 8701 S. GESSNER HOUSTON, TX 77074 Jerry W. Brougher 43 RIVER HOLLOW LN HOUSTON, TX 77027

Joseph Unis 8117 Preston Rd., Suite 300 Dallas, TX 75225

Kimball Midwest Dept. L-2780 Columbus, OH 43260-2780

KNJ Manufacturing, LLC 8550 Fairbanks N Houston Rd. Houston, TX 77064

Konecranes
P. O. Box 641807
Pittsburgh, PA 15264-1807

Latrobe Specialty Metals Company P.O. Box 644181 Pittsburgh, PA 15264-4181

Lehigh Specialty Melting Inc. Dept. 781522 Detroit, MI 48278-1522

Lone Star Heat Treating Co. Corp. P.O. Box 15621 Houston, TX 77220-5621

Loren D. Stark Company, Inc. 10750 Rockley Road Houston, TX 77099 McMillian Metal Services 4660 Brittmoore Rd. Houston, Texas 77041

MELTON & MELTON, L.L.P. 6002 Rogerdale, Suite 200 Houston, TX 77072

Mercedes-Benz Financial P.O. Box 5209 Carol Stream, IL 60197-5209

MONTGOMERY COUNTY
TAX COLLECTOR
400 N SAN JACINTO
CONROE, TX 77301-2823

Nationwide Transportation, Inc. 1999 W 75th Street, Suite 200 Woodridge, IL 60517

Navasota Industrial Supply, LTD P. O. Box 1487, 9527 FM 379 Navasota, TX 77868

Neal Cannon P.O. Box 70066 Houston, Texas 77270-0066

NLMK - North America Plate Verona 15 Roemer Blvd Farrell, PA 16121

O'Connor & Associates 2200 North Loop West, Suite 20 Houston, TX 77018 P&B Testing, Inc. P.O. Box 924469 Houston, TX 77292

Paul Hastings LLP Lockbox 4803 Los Angeles, CA 90189-4803

Performance Contracting Group, Inc. P. O. Box 872346 Kassas City, MO 64187

PGT Trucking Inc. P.O. Box 150167 Ogden, UT 84415-0290

Pinch Flatbed, Inc. P O BOX 60473 Houston, TX 77205

Pinch Trucking P O BOX 60473 Houston, TX 77205

PRAXAIR Distribution Inc P.O. Box 120812 Dept 0812 Dallas, TX 75312-0812

Precision Forging Dies Inc. 10710 Sessler St. South Gate, CA 90280

Professional Welding Supply, Inc. 3000 Brittmoore.Road, Bldg. B Houston, TX 77043

Ranger Lift Trucks 2100 INTERSTATE 10 BAYTOWN, TX 77521

Reliant Business Products, Inc. 10641 Haddington Dr.; #100 Houston, TX 77043

Ricoh USA , Inc. PO BOX 41602 Philadelphia, PA 19101-1602

Rothe Enterprises, Inc. P.O. Box 200443 San Antonio, TX 78220

Saia Motor Freight Line P.O. Box 730532 Dallas, TX 75373-0532

SECURITIES AND EXCHANGE COMMISSION 450 FIFTH STREET NW WASHINGTON, DC 20549

SFI-Gray Steel, Ltd. 3511 W. 12th Street Houston, TX 77008

Specialty Supply Services 14903 Windlea Ln Houston, TX 77040

State Industrial Products 5915 Landerbrook Drive, Suite 300 Mayfield,, OH 44124 Sun Coast Resources, Inc. P.O. Box 202603 Dallas, TX 75320

Surface Preparation-Texas, LLC 5973 South Loop East Houston, TX 77033

Sytek Electric Corp. 1233 West 34th Street Houston, TX 77018

Texas Commission on Environmental Qu.. PO Box 13088 Austin, TX 787113088

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS 111 E. 17TH STREET AUSTIN, TX 78774-0100 Attn: Bankruptcy Dept

Texas Electrial Machinery Co. 5517 Dorbrandt Houston, TX 77023

Texas Honing Inc. PO Box 204192 Dallas, TX 75320-4192

Texas Workforce Commission PO Box 149037 Austin, Texas 78714-9037

Third Coast Bank SSB P. O. Box 3871 Humble, TX 77347

TNN Manufacturing Co., Inc. 8330 West Little York Houston, TX 77040

Tranter Inc.
Dept 3275
Dallas, TX 75312-3275

TRCW LLC 503 Avenue H Rosenberg, Texas 77471

Triumph - TBK Bank, SSB 3 Park Central, Suite 1700 Dallas, TX 75251

Turn Key Machine, LLC P.O. Box 484 Porter, TX 77365

U. S. Bank Equipment Finance P.O. Box 790448 ST. Louis, MO 63179-0448

UniPoint Software, Inc. 1425 Whyte Avenue, Suite 200 Winnipeg, MB R3E 1V7

UNITED STATES TRUSTEE 515 Rusk Avenue, Ste. 3516 Houston, Texas 77002

Universal Stainless & Alloy Products, In P.O. Box 640595 Pittsburgh, PA 15264-0595 Valbruna Slater Stainless, Inc. P.O.Box 83186 Chicago, IL 60691-0186

Vince Delivery Service, Inc. 1639 Gault Rd. Houston, TX 77039

Vinson Corrosion Control Service 6720 Satsuma Drive Houston, TX 77041

Wade Brougher 4747 W ALABAMA HOUSTON, TX 77027

Wepuko Pahnke Engineering, LP P.O. Box 2120 Springfield, OH 45501

Wilson Fire Equipment 7303 Empire Central Drive Houston, TX 77040

Winter Compressor Service 17215 Cheyenne Baytown, Texas 77523

XPO Logistics P.O. Box 5160 Portland, OR 97208-5160