

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
**NORTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Bay City Recycling, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 2 7 - 3 4 4 9 4 6 5

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

6731 Bridge Street, Suite 410  
 Number Street

Number Street

P.O. Box

Fort Worth TX 76112-0817  
 City State ZIP Code

City State ZIP Code

Tarrant  
 County

**Location of principal assets, if different from principal place of business**

9600 Jacksboro Highway  
 Number Street

Fort Worth TX 76135  
 City State ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor **Bay City Recycling, LLC**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.

The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Bay City Recycling, LLC Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_ MM / DD / YYYY

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_ MM / DD / YYYY

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Bay City Recycling, LLC Case number (if known) \_\_\_\_\_

- |  |  |  |  |
|--|--|--|--|
| <b>14. Estimated number of creditors</b> | <input type="checkbox"/> 1-49                    | <input type="checkbox"/> 1,000-5,000                         | <input type="checkbox"/> 25,001-50,000                 |
|  | <input checked="" type="checkbox"/> 50-99        | <input type="checkbox"/> 5,001-10,000                        | <input type="checkbox"/> 50,001-100,000                |
|  | <input type="checkbox"/> 100-199                 | <input type="checkbox"/> 10,001-25,000                       | <input type="checkbox"/> More than 100,000             |
|  | <input type="checkbox"/> 200-999                 |  |  |
| <b>15. Estimated assets</b>              | <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million            | <input type="checkbox"/> \$500,000,001-\$1 billion     |
|  | <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
|  | <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
|  | <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |
| <b>16. Estimated liabilities</b>         | <input type="checkbox"/> \$0-\$50,000            | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
|  | <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
|  | <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
|  | <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/24/2017  
MM / DD / YYYY

**X /s/ David Vega** \_\_\_\_\_ **David Vega** \_\_\_\_\_  
Signature of authorized representative of debtor Printed name  
Title **Manager** \_\_\_\_\_

**18. Signature of attorney** **X /s/ Craig D. Davis** \_\_\_\_\_ Date 04/24/2017  
Signature of attorney for debtor MM / DD / YYYY

**Craig D. Davis** \_\_\_\_\_  
Printed name  
**Davis Ermis & Roberts, P.C.** \_\_\_\_\_  
Firm name  
**1010 N. Center Street, Suite 100** \_\_\_\_\_  
Number Street  
**Arlington TX, 76011** \_\_\_\_\_

\_\_\_\_\_  
City State ZIP Code

**(972) 263-5922** \_\_\_\_\_ **davisdavisandroberts@yahoo.com** \_\_\_\_\_  
Contact phone Email address  
**00793588** \_\_\_\_\_ **TX** \_\_\_\_\_  
Bar number State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re **Bay City Recycling, LLC**

Case No. \_\_\_\_\_

Chapter **11** \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$0.00</u>
Prior to the filing of this statement I have received.....	<u>\$0.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**04/24/2017**

*Date*

**/s/ Craig D. Davis**

*Craig D. Davis*

Davis Ermis & Roberts, P.C.

1010 N. Center Street, Suite 100

Arlington TX, 76011

Phone: (972) 263-5922 / Fax: (972) 262-3264

Bar No. 00793588

**/s/ David Vega**

**David Vega**  
**Manager**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

IN RE: **Bay City Recycling, LLC**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/24/2017

Signature /s/ David Vega  
*David Vega*  
*Manager*

Date \_\_\_\_\_

Signature \_\_\_\_\_

Debtor(s): Bay City Recycling, LLC

Case No:

NORTHERN DISTRICT OF TEXAS

Chapter: 11

FORT WORTH DIVISION

Alan S. Leibel, P.C. Palmer * Manuel 8350 N. Central Expressway, Ste Dallas, TX 75206	Convergent Commercial 925 Westchester Ave., Ste. 101 White Plains, NY 10604	INTERNAL REVENUE SERVICE SPECIAL PROCEDURES STAFF 1100 COMMERCE STREET MAIL CODE 5020-DAL DALLAS, TX 75242
Ally Financial 500 Woodward Ave. Detroit, MI 48226	Dunn & Bradstreet 103 John F. Kennedy Pkwy Short Hills, NJ 07078	INTERNAL REVENUE SERVICE AUSTIN, TX 73301
American Recovery Sevice Inc. 555 St. Charles Drive, Ste. 110 Thousand Oaks, CA 91360	Element Financial Corp c/o Alan S. Leibel, P.C. 8350 N. Central Expy, Ste. 1111 Dallas, TX 75206	INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346
AT&T PO Box 5014 Carol Stream, FL 60197-5014	Elliot Electric Supply 6312 Airport Frwy. Fort Worth, TX 76117	Jack 2199 Inc. 10050 Jacksboro Hwy. Fort Worth, TX 76135
Bell & William Associates, Inc. POB 238 Windham, NH 03087	Ferguson Enterprises 2683 W. Euless Blvd. Euless, TX 76040	Jim Minter 4829 Green Oaks Dr. River Oaks, TX 76114
Blendon Roth Law Firm 2217 Harwood Rd. Bedford, TX 76021	GE Capital 901 Main Ave. Norwalk, CT 06851	John Deere 8402 Excelsior Dr. Madison, WI 53705
Brackett & Ellis, P.C. 100 Main St. Ft. Worth, TX 76102	Geico 5260 Western Ave. Northwest Chevy Chase, MD 20815	Kenneth O'Dike 1817 Avenue F Bay City, TX 77414
CIT Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	Henry Dulong 9600 Jacksboro Hwy Fort Worth, TX 76135	L&W Supply 1401 Meacham Blvd. Ft. Worth, Tx 76106
Citi Business Card POB 78045 Phoenix, AZ 85062	HERC Rentals, Inc. P.O. Box 26360 Oklahoma City, OK 73126	Manitou Americas One Gehl Way West Bend, WI 53095-0179
Citibank/Home Depot P.O. Box 7811 Phoenix, AZ 85062	Image Integrators, Inc. 6731 Bridge Street Fort Worth, TX 76112	McCarthy, Burgess & Wolff 26000 Cannon Road Cleveland, OH 44146



Michael S. Newman  
9288 Huntington Square #200  
N. Richland Hills, TX 76182

Sheef & Stone  
500 N. Akard St. #2700  
Dallas, TX 75201

Navy Federal Credit Union  
4500 Waxwing Dr.  
Arlington, TX 76018

Shell / Citibank, N.A.  
3451 Harry S. Truman Blvd  
St Charles, MO 63301-4047

NCS UCC Services Group  
P.O. Box 24101  
Cleveland, OH 44124

Summit Supply  
2900 Stanford NE  
Albuquerque, NM 87107

NMAC Fincnacil  
8900 Freeport Pkwy  
Irving, TX 75063

Toyota Motor Credit Corp  
5801 Tennyson Pkwy  
Plano, TX 75024

Pac-Van Leasing and Sales  
c/o Robert E Jenkins  
13904 Josey Lane  
Dallas, TX 75381

Tractor Supply Co  
1550 FM157  
Mansfield, TX 76063

Pack N Mail  
6731 Bridge Street  
Fort Worth, TX 76112

Wells Fargo Auto  
420 Montgomery St  
San Fransisco, CA 94104

Progressive Insurance Company  
6300 Wilson Mills Rd.  
Mayfield Village, OH 44143

WILLIAM T. NEARY  
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1100 COMMERCE ST, RM 9C60  
DALLAS, TX. 75242

Richie Bros Equipment One  
4000 Pine Lake Rd.  
Lincoln, NE 68516

Richie Bros. Auctioneers  
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Lincoln, NE 68516

Scott E. Parker  
1012 S. Elm Street  
Carrollton, TX 75006