

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF VIRGINIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Auto Recyclers, LLC

2. All other names debtor used in the last 8 years DBA Used to New
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-0466583

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
1400 Sycamore Avenue Buena Vista, VA 24416
Buena Vista City
substantial assets located at 500 Alleghany Street in Clifton Forge, VA and 685 Loudoun St., Winchester VA

5. Debtor's website (URL) www.autorecyclersllc.com

6. Type of debtor
Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
Partnership (excluding LLP)
Other. Specify:

Debtor Auto Recyclers, LLC  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8264

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor Auto Recyclers, LLC Case number (if known) \_\_\_\_\_  
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  No  Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*  
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No  Yes.  
 Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*  
 Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities  \$0 - \$50,000  \$1,000,001 - \$10 million  \$500,000,001 - \$1 billion

Debtor **Auto Recyclers, LLC** Case number (if known) \_\_\_\_\_  
Name

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |
-

Debtor **Auto Recyclers, LLC** Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on March 26, 2021  
MM / DD / YYYY

**X /s/ Paul Palma**  
Signature of authorized representative of debtor  
Title Managing Member

**Paul Palma**  
Printed name

**18. Signature of attorney**

**X /s/ Michael E. Hastings**  
Signature of attorney for debtor

Date **March 26, 2021**  
MM / DD / YYYY

**Michael E. Hastings**  
Printed name

**Woods Rogers PLC**  
Firm name

**10 S. Jefferson Street, Suite 1400  
Roanoke, VA 24011**  
Number, Street, City, State & ZIP Code

Contact phone 540-983-7568 Email address mhastings@woodsrogers.com

**36090 VA**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **Auto Recyclers, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF VIRGINIA**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ABTV 11931 Smoke Tree Drive Richmond, VA 23236	Mike Kain mkain@abtv.com 804-240-6722	professional services				\$27,416.40
Bank of Fincastle P.O. Box 107 Fincastle, VA 24090	Peter C. Sackett, Ch. Credit Off. peter.sackett@bankoffincastle.bank 434-944-0537	all Inventory and equipment located at 1400 Sycamore Avenue in Buena Vista, Virginia (see attached schedule)		\$582,908.89	\$495,200.00	\$87,708.89
Bank of the West PO Box 7167 Pasadena, CA 91109	800-841-4433	RC-4460 Hammer Mill (1)		\$166,933.20	\$15,000.00	\$151,933.20
Charles Barger and Sons 10 Bordens School Road Lexington, VA 24450	Charles Barger 540-463-2106	concrete supplies				\$26,166.64
City of Buena Vista, Virginia 2039 Sycamore Avenue Covington, VA 24426	Ashton Dorton commissioner@bvcity.org 540-261-8611	estimated personal property tax through petition date				\$31,224.99
Commonwealth of Virginia P.O. Box 26663 Richmond, VA 23261	Kathryn Hegedus kathryn.hegedus@tax.virginia.gov 804-404-4404	withholding tax liability				\$31,688.00
CornerStone Bank P.O. Box 1561 Lexington, VA 24450	J. Steven Grist, President grists@cornerstonebankva.com 540-992-3838					\$67,087.14

Debtor **Auto Recyclers, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CornerStone Bank P.O. Box 1561 Lexington, VA 24450	J. Steven Grist, President  grists@cornerstonebankva.com 540-463-2222	inventory and equipment in Buena Vista		\$226,235.41	\$495,200.00	\$226,235.41
CornerStone Bank P.O. Box 1561 Lexington, VA 24450	J. Steven Grist, President  grists@cornerstonebankva.com 540-463-2222	all inventory and equipment in Buena Vista, Virginia		\$189,237.51	\$495,200.00	\$189,237.51
Erie Insurance Company 100 Erie Insurance Place Erie, PA 16530	Jon Swinson  540-261-3342	insurance premiums through 7/1/21				\$51,077.31
Financial Pacific Leasing, Inc. P.O. Box 749642 Los Angeles, CA 90074	Kerry Creson, Esq.  finpac@finpac.com 253-568-6000	24" X 25' Wide Conveyors (2)		\$145,826.21	\$2,000.00	\$143,826.21
Hanmi Bank P.O. Box 5066 Hartford, CT 06102	Bruce Yancey  bruce.yancey@hanmi.com 817-200-5403	WA-36-H Hammermill (1)		\$191,400.94	\$10,000.00	\$181,400.94
Internal Revenue Service 210 1st Street, SW, Suite 500 Roanoke, VA 24011	Matthew Zimmerman  matthew.t.zimmerman@irs.gov 540-767-7416	federal withholding tax liability				\$106,123.11
Leaf Capital Funding, LLC 101 S. Poplar Street, Suite 101 Wilmington, DE 19801	Martine A. Lewis  mlewis@administration-services.com 267-402-5229	(2) 12" x 20' conveyors		\$105,218.98	\$2,000.00	\$103,218.98
Leaf Capital Funding, LLC 101 S. Poplar Street, Suite 101 Wilmington, DE 19801	Martine A. Lewis  mlewis@administration-services.com 267-402-5229	2017 Dens-A-Can System		\$73,179.38	\$35,000.00	\$38,179.38
Marlin Business Bank 300 Fellowship Road Mount Laurel, NJ 08054	Robert Fischer, V.P. of Collections  888-308-4403	Scrap Dragon Software (Winchester)		\$29,944.00	\$2,500.00	\$27,444.00

Debtor **Auto Recyclers, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sandra Garnett 916 Thornhill Road Lexington, VA 24450	Sandra Garnett srg51@yahoo.com 540-460-2727	loan				\$105,700.00
Select Bank 211 Gristmill Road Forest, VA 24551	Joshua Hardy joshua@myselectbank.com 434-455-1723					\$228,576.20
Wells Fargo Equipment Finance P.O. Box 858178 Minneapolis, MN 55485	wfef@wellsfargo.com 855-249-9681	23-HA Fan Units (2)		\$93,015.50	\$6,000.00	\$87,015.50
Whiteford, Taylor & Preston Brandy M. Rapp, Esq. 10 S. Jefferson Street, Suite 1110 Roanoke, VA 24011	Brandy M. Rapp, Esq. brapp@wtplaw.com 540-759-3577	professional fees				\$150,557.80



1700 SYCAMORE AVENUE, LLC  
1400 SYCAMORE AVENUE  
BUENA VISTA, VA 24416

ABTV  
11931 SMOKE TREE DRIVE  
RICHMOND, VA 23236

ALLEGHANY COUNTY, VIRGINIA  
9212 WINTERBERRY AVENUE, SUITE A  
COVINGTON, VA 24426

ARC 3 GASES  
P.O. BOX 26269  
RICHMOND, VA 23260

BANK OF FINCASTLE  
P.O. BOX 107  
FINCASTLE, VA 24090

BANK OF THE WEST  
PO BOX 7167  
PASADENA, CA 91109

CAPITAL ONE  
P.O. BOX 71083  
CHARLOTTE, NC 28272

CHARLENE RIDDLE  
WIGGIN & DANA, LLP  
TWO STAMFORD PLAZA, 281 TRESSER BLV  
STAMFORD, CT 06901

CHARLES BARGER AND SONS  
10 BORDENS SCHOOL ROAD  
LEXINGTON, VA 24450

CITY OF BUENA VISTA, VIRGINIA  
2039 SYCAMORE AVENUE  
COVINGTON, VA 24426

CITY OF WINCHESTER, VIRGINIA  
P.O. BOX 263  
WINCHESTER, VA 22604

COLUMBIA GAS  
P.O. BOX 70319  
PHILADELPHIA, PA 19176

COMCAST  
P.O. BOX 70219  
PHILADELPHIA, PA 19176

COMMONWEALTH OF VIRGINIA  
P.O. BOX 26663  
RICHMOND, VA 23261

CORNERSTONE BANK  
P.O. BOX 1561  
LEXINGTON, VA 24450

DEMETRIUS GRAY  
MCCARTHY, BURGESS & WOLFE  
26000 CANNON ROAD  
BEDFORD, OH 44146

DOMINION POWER  
P.O. BOX 26543  
RICHMOND, VA 23290

ERIE INSURANCE COMPANY  
100 ERIE INSURANCE PLACE  
ERIE, PA 16530

FINANCIAL PACIFIC LEASING, INC.  
P.O. BOX 749642  
LOS ANGELES, CA 90074

FNB EQUIPMENT FINANCE  
1853 HIGHWAY 315  
PITTSTON, PA 18640

ENTRY LOCKE RAKES & MOORE  
P.O. BOX 40013  
ROANOKE, VA 24022

GEORGE L. MORAN  
MORAN LAW, PLC  
FAIRFAX, VA 22030

HANMI BANK  
P.O. BOX 5066  
HARTFORD, CT 06102

INTERNAL REVENUE SERVICE  
210 1ST STREET, SW, SUITE 500  
ROANOKE, VA 24011

JOEL D. SELEDEE, ESQ.  
SELEDEE LAW GROUP  
ONE NORTH CHARLES STREET, SUITE 230  
BALTIMORE, MD 21201

JOSEPH F. JACKSON  
ROTH JACKSON GIBBONS CONDLIN, PLC  
8200 GREENSBORO DRIVE, SUITE 820  
MC LEAN, VA 22102

LEAF CAPITAL FUNDING, LLC  
101 S. POPLAR STREET, SUITE 101  
WILMINGTON, DE 19801

LOWES  
P.O. BOX 530970  
ATLANTA, GA 30353

MARLA PALMA  
70 LEE HI ACRES  
LEXINGTON, VA 24450

MARLIN BUSINESS BANK  
300 FELLOWSHIP ROAD  
MOUNT LAUREL, NJ 08054

PAUL PALMA  
5814 BORDEN GRANT TRAIL  
RAPHINE, VA 24472

PAWNEE LEASING  
3801 AUTOMATION WAY  
FORT COLLINS, CO 80525

QUARLES PETROLEUM  
P.O. BOX 7508  
FREDERICKSBURG, VA 22404

RICHARD GREENBERG  
GREENBERG LAW FIRM  
541 LUCK AVENUE SW  
ROANOKE, VA 24016

SANDRA GARNETT  
916 THORNHILL ROAD  
LEXINGTON, VA 24450

SELECT BANK  
211 GRISTMILL ROAD  
FOREST, VA 24551

SHENANDOAH VALLEY ELECTRIC CO-OP.  
P.O. BOX 49001  
BALTIMORE, MD 21279

SHENTEL  
P.O. BOX 740573  
CINCINNATI, OH 45274

STEPHEN B. PALMA  
3628 THERONDUNN COURT  
PLANO, TX 75023

SUSAN J. KLEIN  
FRIEDMAN, FRAMME & THRUSH, P.A.  
10461 MILL RUN CIRCLE, SUITE 550  
OWINGS MILLS, MD 21117

TELECHECK SERVICES, INC.  
P.O. BOX 6701  
HAGERSTOWN, MD 21741

THERONDUNN 2021 INVESTMENT TRUST  
3628 THERONDUNN COURT  
PLANO, TX 75023

TOWN OF CLIFTON FORGE, VIRGINIA  
P.O. BOX 75  
CLIFTON FORGE, VA 24422

TRAN ACT  
7100 30TH AVENUE  
SAINT PETERSBURG, FL 33710

U.S. BANK  
1310 MADRID STREET  
MARSHALL, MN 56258

ULINE  
P.O. BOX 88741  
CHICAGO, IL 60080

UNITED RENTALS  
6125 LAVE VIEW DRIVE, SUITE 300  
CHARLOTTE, NC 28269

US BANK  
1310 MADRID STREET  
MARSHALL, MN 56258

VERIZON  
P.O. BOX 16810  
NEWARK, NJ 07101

VIRGINIA DMV  
P.O. BOX 27412  
RICHMOND, VA 23269

WELLS FARGO EQUIPMENT FINANCE  
P.O. BOX 858178  
MINNEAPOLIS, MN 55485

WHITEFORD, TAYLOR & PRESTON  
BRANDY M. RAPP, ESQ.  
10 S. JEFFERSON STREET, SUITE 1110  
ROANOKE, VA 24011

WINCHESTER PUBLIC UTILITIES  
P.O. BOX 75  
WINCHESTER, VA 22604