

Fill in this information to identify the case:

United States Bankruptcy Court for the:

 District of Delaware

 (State)
 Case number (if known): 16-_____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name	<u>Altos Hornos de México, S.A.B. de C.V.</u>
2. Debtor's unique identifier	<p>For non-individual debtors:</p> <p><input checked="" type="checkbox"/> Federal Employer Identification Number (EIN) <u>98-0200706</u></p> <p><input type="checkbox"/> Other _____ Describe identifier _____</p> <p>For individual debtors:</p> <p><input type="checkbox"/> Social Security number: xxx - xx- _____</p> <p><input type="checkbox"/> Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____</p> <p><input type="checkbox"/> Other _____ Describe identifier _____</p>
3. Name of foreign representative(s)	<u>Francisco Javier Gaxiola Fernández</u>
4. Foreign proceeding in which appointment of the foreign representative(s) occurred	<u>Suspension of Payments Proceeding of Altos Hornos de México, S.A.B. de C.V., pending before the First Civil Court of First Instance in the Judicial District of Monclova</u>
5. Nature of the foreign proceeding	<p>Check one:</p> <p><input checked="" type="checkbox"/> Foreign main proceeding</p> <p><input type="checkbox"/> Foreign nonmain proceeding</p> <p><input type="checkbox"/> Foreign main proceeding, or in the alternative foreign nonmain proceeding</p>
6. Evidence of the foreign proceeding	<p><input checked="" type="checkbox"/> A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.</p> <p><input type="checkbox"/> A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.</p> <p><input type="checkbox"/> Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.</p> <p>_____</p> <p>_____</p>
7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?	<p><input type="checkbox"/> No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)</p> <p><input checked="" type="checkbox"/> Yes</p>

Debtor Altos Hornos de México, S.A.B. de C.V.

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8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Mexico

Debtor's registered office:

Prolongación Juárez s/n, Col. La Loma
Number Street

P.O. Box

Monclova Coahuila 25770
City State/Province/Region ZIP/Postal Code

México
Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representatives(s):

Av. Tamaulipas No. 191 Col. Hipódromo Condesa C. P.
Number Street

P.O. Box

México, D.F. 06170
City State/Province/Region ZIP/Postal Code

México
Country

10. Debtor's website (URL)

www.ahmsa.com

11. Type of debtor

Check one:

- Non-individual (*check one*):
 - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - Partnership
 - Other. Specify: _____
- Individual

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

Debtor Altos Hornos de Mexico, S.A.B. de C.V.

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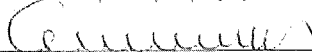
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

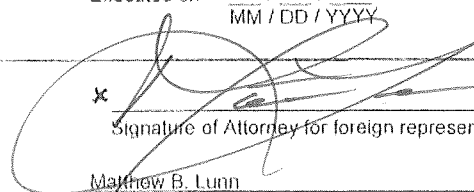
 Francisco Javier Gaxiola Fernández
Signature of foreign representative Printed name

Executed on 8/16/2016
MM/DD/YYYY

Signature of foreign representative Printed name

Executed on 1/1/
MM/DD/YYYY

14. Signature of attorney

 Date 8/16/2016
Signature of Attorney for foreign representative MM/DD/YYYY

Matthew B. Lunn
Printed name

Young Conaway Stargatt & Taylor, LLP
Firm name

1000 North King Street
Number Street

Wilmington DE 19801
City State ZIP Code

(302) 571-6600 mlunn@ycst.com
Contact phone Email address

4119 DE
Bar number State