

**UNITED STATES BANKRUPTCY COURT  
 NORTHERN DISTRICT OF TEXAS  
 FORT WORTH DIVISION**

IN RE: **Falcon Steel Company**

Case No. **14-42585-dml-11**

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
Aztec Mfg. Partnership, Ltd. 200 N. Beverly Crowley, TX 76036	817.297.4361	Trade Debt		<b>\$194,080.26</b>
All-Pro Fasteners, Inc. PO Box 151227 Arlington, TX 76015	817.467.5700	Trade Debt		<b>\$185,818.44</b>
Red Ball Oxygen PO Box 7316 Shreveport, LA 71137-7316	318.425.6332	Trade Debt		<b>\$139,673.26</b>
Focus North America 1005 W. 8th St. Vancouver, WA 98660	360.694.9566	Trade Debt		<b>\$114,450.00</b>
Willbanks Metals Inc. 1155 NE 28th St. Fort Worth, TX 76106	800.772.2352	Trade Debt		<b>\$104,738.34</b>
CMC Steel Texas PO Box 911 Seguin, TX 78156-0911	830.372.8200	Trade Debt		<b>\$98,709.48</b>

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*Continuation Sheet No. 1*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
US Zinc Wortham Building Suite 800 2727 Allen Parkway Houston, TX 77019	281.840.5379	Trade Debt		\$88,585.71
Bull Moose Tube Co. 1819 Clarkson Rd. Chesterfield, MO 63017	636.537.2600	Trade Debt		\$66,736.53
Steel & Pipe Supply Co., Inc. 555 Poyntz Ave. PO Box 1688 Manhattan, KS 66505-1688	785.587.5100	Trade Debt		\$62,197.02
Superior Supply & Steel PO Box 677427 Dallas, TX 75267-7427	337.625.2300	Trade Debt		\$57,636.90
Cargill Incorporated 1035 Keystone Ave. Catoosa, OK 74015-3035	918.266.5660	Trade Debt		\$55,521.59
Service Steel Warehouse, LP PO Box 843965 Dallas, TX 75284-3965	713.675.2631	Trade Debt		\$50,282.29
Independence Tube 6226 West 74th Street Chicago, IL 60638	708.496.0380	Trade Debt		\$46,640.88

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*Continuation Sheet No. 2*

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
Gerdau Ameristeel US Inc. PO Box 731478 Dallas, TX 75373-1478	800.779.1287	Trade Debt		<b>\$39,089.70</b>
Kloeckner Metals Corp. - CAT 5250 Bird Creek Ave. Catoosa, OK 74015	918.266.1666	Trade Debt		<b>\$34,882.90</b>
TXU Energy PO Box 650638 Dallas, TX 75265-0638	972.507.9442	Trade Debt		<b>\$21,526.07</b>
UMR - Stop Loss 75 Remittance Dr., Suite 1454 Chicago, IL 60675-1454		Trade Debt		<b>\$20,891.70</b>
J & M Steel Company PO Box 164485 Fort Worth, TX 76161-4485	817.624.2181	Trade Debt		<b>\$20,732.06</b>
Friedman Industries, Inc. PO Box 62388 Houston, TX 77205	800.527.8671	Trade Debt		<b>\$17,819.53</b>
JDM Steel 8581 Solution Center Chicago, IL 60677-8005	918.266-1570	Trade Debt		<b>\$17,401.70</b>

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**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

*Continuation Sheet No. 3*

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the Corporation  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 6/29/2014

Signature: 

David W. Smith  
CEO