

**United States Bankruptcy Court
Eastern District of Michigan**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Wrena, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 27-4535434	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 26980 Trolley Industrial Drive Taylor, MI ZIP Code 48180	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Wayne	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Wrena, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Wrena, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Elias T. Xenos
Signature of Attorney for Debtor(s)

Elias T. Xenos P60729
Printed Name of Attorney for Debtor(s)

The Xenos Law Firm, PLC
Firm Name

261 E. Maple Road
Birmingham, MI 48009

Address

Email: etx@XenosLawFirm.com

(248) 812-9495 Fax: (248) 498-6272
Telephone Number

June 30, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Nagesh Palakurthi
Signature of Authorized Individual

Nagesh Palakurthi
Printed Name of Authorized Individual

Managing Member
Title of Authorized Individual

June 30, 2012
Date

Angstrom Holdings, LLC
26980 Trolley Industrial Drive
Taylor, MI 48180

Angstrom Precision Metals
8229 Tyler Boulevard
Mentor, OH 44060

Angstrom USA LLC
26980 Trolley Industrial Drive
Taylor, MI 48180

Buckeye Boxes
601 N. Hague Avenue
Columbus, OH 43204

Budde Sheet Metal Works
305 Leo Street
Dayton, OH 45404

Dekalb Metal Finishing
P.O. Box 70
625 W. 15th Street
Waynesfield, OH 45896

Eaton Corp.
13100 E. Michigan Avenue
Galesburg, MI 49053

Enman Tool & Die
7601 Center Point 70 Boulevard
Huber Heights, OH 45424

Heidtman Steel Products
2401 Front Street
Toledo, OH 43605

Industrial Paint & Strip
P.O. Box 10
Waynesfield, OH 45896

Industrial Steel Treating Company
P.O. Box 98
Jackson, MI 49204

Jackson Precision Industries
1900 Cooper Street
Jackson, MI 49202

Jena
5219 Springboro Pike
Dayton, OH 45439

Kenwal Steel
307 Tech Drive
Burns Harbor, IN 46304

Matthew-Warren Spring Division
500 E. Ottawa Street
Logansport, IN 46947

Metal Processing International
1801 Boren Boulevard
Seminole, OK 74868

Metokote Mexico
4420 Trade Center
Park ITC
Laredo, TX 78045

PolyOne
305 Foster Street
Suite 105
Littleton, MA 01460

Worthington Steel
1127 Dearborn Drive
Columbus, OH 43085

X-L Machine Company
20481-M60
Three Rivers, MI 49093

**United States Bankruptcy Court
Eastern District of Michigan**

In re Wrena, LLC

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Angstrom Holdings, LLC 26980 Trolley Industrial Drive Taylor, MI 48180	Angstrom Holdings, LLC 26980 Trolley Industrial Drive Taylor, MI 48180	Equipment lease		380,492.42
Angstrom Precision Metals 8229 Tyler Boulevard Mentor, OH 44060	Angstrom Precision Metals 8229 Tyler Boulevard Mentor, OH 44060	Trade debt		26,883.09
Angstrom USA LLC 26980 Trolley Industrial Drive Taylor, MI 48180	Angstrom USA LLC 26980 Trolley Industrial Drive Taylor, MI 48180	Trade debt		278,803.85
Buckeye Boxes 601 N. Hague Avenue Columbus, OH 43204	Buckeye Boxes 601 N. Hague Avenue Columbus, OH 43204	Trade debt		5,705.59
Budde Sheet Metal Works 305 Leo Street Dayton, OH 45404	Budde Sheet Metal Works 305 Leo Street Dayton, OH 45404	Trade debt		5,705.59
Dekalb Metal Finishing P.O. Box 70 625 W. 15th Street Waynesfield, OH 45896	Dekalb Metal Finishing P.O. Box 70 625 W. 15th Street Waynesfield, OH 45896	Trade debt		9,422.20
Eaton Corp. 13100 E. Michigavn Avenue Galesburg, MI 49053	Eaton Corp. 13100 E. Michigavn Avenue Galesburg, MI 49053	Trade debt		11,269.00
Enman Tool & Die 7601 Center Point 70 Boulevard Huber Heights, OH 45424	Enman Tool & Die 7601 Center Point 70 Boulevard Huber Heights, OH 45424	Trade debt		78,350.00
Heidtman Steel Products 2401 Front Street Toledo, OH 43605	Heidtman Steel Products 2401 Front Street Toledo, OH 43605	Trade debt		104,343.03
Industrial Paint & Strip P.O. Box 10 Waynesfield, OH 45896	Industrial Paint & Strip P.O. Box 10 Waynesfield, OH 45896	Trade debt		9,541.07
Industrial Steel Treating Company P.O. Box 98 Jackson, MI 49204	Industrial Steel Treating Company P.O. Box 98 Jackson, MI 49204	Trade debt		14,712.67

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Jackson Precision Industries 1900 Cooper Street Jackson, MI 49202	Jackson Precision Industries 1900 Cooper Street Jackson, MI 49202	Trade debt		23,883.09
Jena 5219 Springboro Pike Dayton, OH 45439	Jena 5219 Springboro Pike Dayton, OH 45439	Trade debt		13,380.00
Kenwal Steel 307 Tech Drive Burns Harbor, IN 46304	Kenwal Steel 307 Tech Drive Burns Harbor, IN 46304	Trade debt		16,295.88
Matthew-Warren Spring Division 500 E. Ottawa Street Logansport, IN 46947	Matthew-Warren Spring Division 500 E. Ottawa Street Logansport, IN 46947	Trade debt		19,237.50
Metal Processing International 1801 Boren Boulevard Seminole, OK 74868	Metal Processing International 1801 Boren Boulevard Seminole, OK 74868	Trade debt		8,533.84
Metokote Mexico 4420 Trade Center Park ITC Laredo, TX 78045	Metokote Mexico 4420 Trade Center Park ITC Laredo, TX 78045	Trade debt		30,321.00
PolyOne 305 Foster Street Suite 105 Littleton, MA 01460	PolyOne 305 Foster Street Suite 105 Littleton, MA 01460	Trade debt		14,106.52
Worthington Steel 1127 Dearborn Drive Columbus, OH 43085	Worthington Steel 1127 Dearborn Drive Columbus, OH 43085	Trade debt		110,695.40
X-L Machine Company 20481-M60 Three Rivers, MI 49093	X-L Machine Company 20481-M60 Three Rivers, MI 49093	Trade debt		67,830.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 30, 2012Signature /s/ Nagesh Palakurthi

**Nagesh Palakurthi
Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

IN RE:

Wrena, LLC

Debtor.

Case No. 12-55748-swr
Hon. Steven W. Rhodes
Chapter 11

**AFFIDAVIT OF NAGESH PALAKURTHI
IN SUPPORT OF DEBTOR'S CHAPTER 11 PETITION AND FIRST-DAY MOTIONS**

In support of the Debtor, Wrena, LLC's, Chapter 11 Petition and First-Day Motions, I hereby attest to the following:

1. I am the Managing Member of Wrena, LLC (the "Debtor"), a limited liability company organized under the laws of the State of Michigan on December 28, 2010. I am authorized by the Debtor to submit this Affidavit.

2. In my capacity as the Debtor's Managing Member, I am familiar with the Debtor's day-to-day operations, business affairs, banking relationships, and with the Debtor's books and records. I am also familiar with the Debtor's lenders.

3. Except as otherwise stated, I make this Affidavit upon personal knowledge, my review of the relevant documents, and/or my opinion based on my personal experience and knowledge of the Debtor's business and its financial condition. If called as a witness, I could and would competently testify to the facts contained in this Affidavit.

4. The Debtor filed for protection under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") on June 30, 2012 (the "Petition Date"), in the United States Bankruptcy Court for the Eastern District of Michigan, Southern Division.

5. The Debtor continues to operate its business and manage its business, which is headquartered at 26980 Trolley Industrial Drive, Taylor, Michigan 48018, as debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.¹ I have been informed by counsel that no request has been made for the appointment of a trustee or examiner, and no official committee has been appointed to date by the Office of the United States Trustee.

6. As of the Petition date, I am the President, sole member, and Managing Member of the Debtor. In this capacity, I have the authority to bind the Debtor and to make decisions concerning all of

¹ All future references to code section are references to sections in the Bankruptcy Code unless indicated otherwise.

the Debtor's operations, including the decision to engage The Xenos Law Firm, PLC to commence this bankruptcy case.

OVERVIEW OF DEBTOR AND EVENTS LEADING TO CHAPTER 11 FILING

7. Debtor is a manufacturer that specializes in manufacturing stampings and welded assemblies.

8. Debtor's customers operate primarily in the automotive industry. Debtor has approximately 17 customers in multiple countries, of which approximately 15 are active.

9. Debtor's total revenues for 2011 were approximately \$18.5 million and year-to-date revenues for 2012 equal approximately \$10 million.

10. Prior to this Chapter 11 filing, one of Debtor's customers, Paulstra CRC Corporation ("Paulstra"), asserted that Debtor breached a "contract" to ship certain parts under "blanket" purchase orders, which Debtor denied, and continues to deny. To resolve the matter, Debtor filed an action for declaratory judgment in the 3rd Judicial Circuit Court for the County of Wayne, Michigan. Paulstra, in turn, filed a counterclaim against the Debtor, seeking unspecified monetary damages for over a "million," specific performance of the so-called "contract," and declaratory judgment, among other relief. Debtor filed the Chapter 11 bankruptcy petition in order to preserve its ability to maximize a return to all creditors from its ongoing operations.

11. Debtor will seek to infuse new value into estate to finance the restructuring of its operations, help alleviate cash flow issues, and satisfy a portion of the indebtedness to Debtor's pre-petition creditors.

12. Debtor's sales are strong, and Debtor is confident of its ability to reorganize.

13. Concurrently with the filing of this Chapter 11 case, Debtor has filed certain "first day motions," namely, (a) *First Day Motion of Debtor For Order Authorizing Interim and Permanent Use of Cash Collateral and Granting Adequate Protection* (the "Cash Collateral Motion"); *First Day Motion of Debtor For Entry of An Order Authorizing the Debtor to Maintain its Existing Bank Accounts and Business Forms* (the "Existing Accounts and Forms Motion"); and (c) *First Day Motion of Debtor For Authority to Pay Employees' Pre-Petition Wages, Related Expenses, Benefits and Taxes* (the "Pre-Petition Wages Motion") (collectively the "First Day Motions"). I have reviewed the First Day Motions and believe that the relief sought in each of the First Day Motions is necessary to enable Debtor to operate in Chapter 11 with a minimum disruption or loss of revenue.

FACTS RELEVANT TO THE CASH COLLATERAL MOTION

14. Debtor's staff prepared, and I reviewed and approved, the Budget attached to the Cash Collateral Motion, which outlines anticipated revenues and expenses of Debtor over the next eight (8) weeks. The Budget demonstrates that Debtor will be cash flow positive during this Chapter 11 case.

15. Debtor's assets consist primarily of the following:

<u>Asset</u>	<u>Estimated Value</u>
Cash	\$0.00 ²
Accounts Receivable	\$3,673,393.34
Notes Receivable	\$130,679.78
Equipment	\$190,881.25
Inventories	\$2,244,809.53
Prepaid Expenses/Tooling	\$504,377.63
<u>TOTAL</u>	<u>\$6,744,101.53</u>

16. Debtor requires the use of Cash Collateral in an amount of \$2,948,184 over the next 60 days in order to pay vendors, general and administrative operating expenses, administrative expenses of the Debtor's estate, and other necessary costs and expenses.

17. Debtor's need to use Cash Collateral is essential to continuation of this Chapter 11 case and to ensure continued going concern operations to maximize the recovery to all creditors. Without the use of Cash Collateral as a means of providing working capital, Debtor cannot meet its ongoing obligations incurred in the ordinary course of business. In short, Debtor is unable to operate without the use of Cash Collateral and the entry of an Interim Order is necessary to avoid immediate and irreparable harm to Debtor's operations, its creditors, and other parties in interest. Debtor is unable to otherwise obtain funds, either unsecured or secured, in an amount necessary for the maintenance and preservation of Debtor's assets from sources other than as provided by the use of Cash Collateral, pursuant to the terms of the proposed Order or such other interim order as the Court may approve.

18. I expect the Debtor will remain profitable, and will thereby be able to provide its secured creditors with adequate protection of its interests in the Debtor's Cash Collateral by providing replacement liens on the Cash Collateral.

FACTS RELEVANT TO THE EXISTING ACCOUNTS AND FORMS MOTION

19. Debtor uses a variety of business forms in the ordinary course of business. In order to minimize expenses to the estate, and to minimize disruption of its business, Debtor also requests that it be authorized to continue to use all correspondence, business forms (including, but not limited to, letterhead,

² This amount reflects the amount deemed to be in Debtor's depository accounts net of pre-petition checks issued to suppliers, employees, and other payees in the ordinary course of Debtor's business, assuming the payees cash their checks.

stationary, purchase orders, employment applications, invoices. etc.) and checks in the form in which they existed immediately prior to the Petition Date (collectively, the “Business Forms”), without reference to the Debtor's status as a debtor-in-possession. Use of new business forms would increase the Debtor's costs and add to the administrative burdens of transitioning to operations under chapter 11.

20. Parties doing business with Debtor will likely be aware of Debtor's status as a chapter 11 debtor-in-possession as a result of receiving notices of the commencement of this case. Because of the nature and scope of the Debtor's business operations and the relatively large number of vendors, customers, and other parties with whom Debtor deals on a regular basis, it is necessary that Debtor be permitted to continue to use its existing Business Forms without alteration or change.

21. If Debtor is required to change its Business Forms, it would be unduly expensive and burdensome to the Debtor's estate and disruptive to the Debtor's business operations and would not confer any benefit on those dealing with Debtor. For these reasons, Debtor requests that it be authorized to use existing checks and Business Forms without being required to place the label “debtor-in-possession” on each.

FACTS RELEVANT TO THE PRE-PETITION WAGES MOTION

22. The facts set forth in the Pre-Petition Wages Motion reflect the amounts that must be paid to the Employees, as defined in the Pre-Petition Wages Motion, or to third parties, such as taxing authorities, as part of Debtor's payroll obligations.

23. If Debtor does not obtain authority to pay the Pre-Petition Employees Obligations, employees may resign, which may force a disruption or even complete closure of Debtor's operations.

Dated: June 30, 2012

/s/ Nagesh Palakurthi
Nagesh Palakurthi
Managing Member
Wrena, LLC

Subscribed and sworn to before me this 30th day of June, 2012

/s/ Elias T. Xenos

Notary Public

Oakland County, Michigan

My commission expires: April 28, 2017