

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name United National Machine Tool, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 22-3593761

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 2404 Sylon Blvd. Hainesport, NJ 08036 P.O. Box 608 Hainesport, NJ 08036 Burlington County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership Other. Specify:

Debtor **United National Machine Tool, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	Robert Donahue	Relationship to you	Stockholder and officer
District	District of New Jersey (Trenton)	When	11/20/15
		Case number, if known	15-31886/MBK

Debtor **United National Machine Tool, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor United National Machine Tool, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 22, 2016
MM / DD / YYYY

/s/ Robert A. Donahue
Signature of authorized representative of debtor

Title President

Robert A. Donahue
Printed name

18. Signature of attorney

/s/ David A. Kasen
Signature of attorney for debtor

Date February 22, 2016
MM / DD / YYYY

David A. Kasen
Printed name

Kasen & Kasen
Firm name

Society Hill Office Park
1874 E. Marlton Pike, Suite 3
Cherry Hill, NJ 08003
Number, Street, City, State & ZIP Code

Contact phone 856-424-4144 Email address _____

DK1778
Bar number and State

Fill in this information to identify the case:

Debtor name United National Machine Tool, Inc.
 United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Funding Group 30 Park Rd., Suite 3 Eatontown, NJ 07724		Loan				\$76,550.17
AmeriHealth Ins. Co. of New Jersey P.O. Box 42555 Philadelphia, PA 19101		Medical insurance				\$14,065.23
Avaya/CIT Finance, LLC 10201 Centurion Parkway N. #10-0 Jacksonville, FL 32256		Commercial lease				\$19,817.97
Bank of America Business Card P.O. Box 15796 Wilmington, DE 19886		Credit card				\$19,253.68
Bank of the West P.O. Box 7167 Pasadena, CA 91109		Commercial lease				\$77,538.00
Bank of the West P.O. Box 7167 Pasadena, CA 91109		Commercial lease				\$70,277.59
Funding Circle P.O. Box 1719 Portland, OR 97207		Loan				\$445,754.52
Global Merchant Cash, Inc. 64 Beaver St. New York, NY 10004		Judgment				\$102,144.22

Debtor **United National Machine Tool, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Leaf Capital Funding, LLC 2005 Market St., 14th Floor Philadelphia, PA 19103		Commercial lease				\$32,554.30
Loan Me, Inc. 1900 S. StateCollege Blvd., Suite 300 Anaheim, CA 92806		Loan				\$73,349.46
Machinery Finance Company 910 Day Hill Rd. Windsor, CT 06095		Commercial lease				\$15,229.09
Muenz Engineered Sales co. P.O. Box 309 Summit, NJ 07902		Tooling				\$11,155.85
Property Management P.O. Box 9 Hainesport, NJ 08036		Landlord				\$50,928.00
Quarterspot 333 Seventh Ave., Suite 1402 New York, NY 10001		Loan				\$131,752.42
ScottradeBank 12800 Corporate Hill Drive Saint Louis, MO 63131		Commercial lease				\$153,411.19
Sterling National Bank Leasing Division P.O. Box 75364 Chicago, IL 60675		Commercial lease				\$143,865.15
TD Auto Finance P.O. Box 1622 Roanoke, TX 76262		Commercial lease				\$15,049.83
Tri-Steel 512 Swedesboro Ave. Mickleton, NJ 08056		Supplier				\$45,847.00
Winhill Group 404 Ridgewood Lane Brooklyn, NY 11208		Loan				\$290,812.63
Yellowstone Capital 160 Pearl St. New York, NY 10005		Loan				\$49,558.60

**United States Bankruptcy Court
District of New Jersey**

In re **United National Machine Tool, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 22, 2016**

/s/ Robert A. Donahue

Robert A. Donahue/President

Signer/Title

ADJ Group
12 Trainor Circle
Bordentown, NJ 08505

Administrative & Bookkeeping Services
739 Hartford Rd.
Moorestown, NJ 08057

American Funding Group
30 Park Rd., Suite 3
Eatontown, NJ 07724

AmeriHealth Ins. Co. of New Jersey
P.O. Box 42555
Philadelphia, PA 19101

AT & T Long Distance
P.O. Box 105068
Atlanta, GA 30348

Avaya Financial Services
Customer Service
P.O. Box 550599
Jacksonville, FL 32255

Avaya/CIT Finance, LLC
10201 Centurion Parkway N. #10-0
Jacksonville, FL 32256

Bank of America
Business Card
P.O. Box 15796
Wilmington, DE 19886

Bank of the West
P.O. Box 7167
Pasadena, CA 91109

BB & T
Attn: Kelly King, Chairman & CEO
200 W. 2nd St.
Winston Salem, NC 27101

BB & T
P.O. Box 580050
Charlotte, NC 28258

Bicking, Donald, Jr., C.P.A.
1310 N. Kings Highway
Cherry Hill, NJ 08034

Blue Tarp Financial, Inc.
(Northern Tool)
P.O. Box 105525
Atlanta, GA 30348

Capital One Bank
P.O. Box 71083
Charlotte, NC 28272

Cintas Corp. #061
LOC061
P.O. Box 630803
Cincinnati, OH 45263

Citizens Bank Credit Card
P.O. Box 18204
Bridgeport, CT 06601

Cutting Edge Tool Supply, Inc.
1120-B Elkton Drive
Colorado Springs, CO 80907

Dell Business Credit
c/o DFS Customer Care Dept.
P.O. Box 81577
Austin, TX 78708

Donahue, Robert C.
4 Stirling Way
Lumberton, NJ 08048

East Coast Steel, Inc.
317 Salina Rd.
Sewell, NJ 08080

Federal Express
P.O. Box 371461
Pittsburgh, PA 15250

Ford Service Card
P.O. Box 6403
Sioux Falls, SD 57117

Fortune Machinery Service, LLC
56Veronica Ave.
Somerset, NJ 08873

Funding Circle
P.O. Box 1719
Portland, OR 97207

Global Merchant Cash, Inc.
64 Beaver St.
New York, NY 10004

Grainger
819 East Gate Drive
Mount Laurel, NJ 08054

Home Depot
P.O. Box 790345
Saint Louis, MO 63179

John D. Sadler, Esquire
Ballard Spahr
1909 K St., NW
Washington, DC 20006

John D. Sadler, Esquire
Ballard Spahr
1090 K St., NW
Washington, DC 20006

John D. Sadler, Esquire
Ballard Spahr
1909 K St., NW
Washington, DC 20006

Jones, Ron
1012 North Spring Garden Circle
Raleigh, NC 27603

Lakeland
formerly Monarch Capital
250 Oak Ridge Rd.
Oak Ridge, NJ 07438

Leaf Capital Funding, LLC
2005 Market St., 14th Floor
Philadelphia, PA 19103

Leaf Capital Funding, LLC
P.O. Box 74267
Cincinnati, OH 45274

Liberty Tool Co., Inc.
424 Creamery Way
Exton, PA 19341

Loan Me, Inc.
1900 S. State College Blvd., Suite 300
Anaheim, CA 92806

Lowe's
P.O. Box 965054
Orlando, FL 32896

Luk Oil
Wex Bank
P.O. Box 639
Portland, ME 04104

Machinery Finance Company
910 Day Hill Rd.
Windsor, CT 06095

Marcella G. Rabinovich, Esquire
The Rubin Law Firm
11 Broadway, Suite 814
New York, NY 10004

McMaster-Carr Supply Co.
P.O. Box 7690
Chicago, IL 60680

Metal Stock
4901 Cottman Ave.
Philadelphia, PA 19135

MSC Industrial Supply Co.
1 Ivybrook Blvd., Suite 120
Ivyland, PA 18974

Mt. Penn Tool & Machine Co., Inc.
324 Second St. Pike, Unit 20
Southampton, PA 18966

Muenz Engineered Sales co.
P.O. Box 309
Summit, NJ 07902

Nets Trailer Leasing of NJ, LLC
1808 River Rd.
Burlington, NJ 08016

Network Billing Systems, LLC DBA Fushion
P.O Box 714251
Cincinnati, OH 45271

Northeast Precision Machinery, Inc.
410 Camars Drive
Warminster, PA 18974

Oberg Brothers Industrial Supply Corp.
312 East Main St.
Maple Shade, NJ 08052

Orkin
100 DobbsLane NW
Suite 207
Cherry Hill, NJ 08034

Pennsylvania Metallurgical, Inc.
111 N. 7th St.
Perkasie, PA 18944

Personnel Concepts
3200 East Guasti Rd., Suite 300
Ontario, CA 91761

Principal Life Group Grand Island
P.O. Box 14513
Des Moines, IA 50306

Property Management
P.O. Box 9
Hainesport, NJ 08036

Quarterspot
333 Seventh Ave., Suite 1402
New York, NY 10001

Radiac Abrasives, Inc.
1015 S. College Ave.
P.O. Box 1410
Salem, IL 62881

Safety Kleen
2600 North Central Expressway
Suite 400
Richardson, TX 75080

Scottrade Bank
P.O. Box 956951
Saint Louis, MO 63195

ScottradeBank
12800 Corporate Hill Drive
Saint Louis, MO 63131

South Jersey Welding Supply
P.O. Box 658
496 EastRoute 38
Maple Shade, NJ 08052

Sterling National Bank
Leasing Division
P.O. Box 75364
Chicago, IL 60675

Steve Spencer Machinery
2815 Spear Ave.
Glenside, PA 19038

Sunoco
Wex Bank
P.O. Box 639
Portland, ME 04104

TD Auto Finance
P.O. Box 1622
Roanoke, TX 76262

Techni Solutions
P.O. Box 563
Exton, PA 19341

TN Tool & Cutter
1501 Mickle St.
Camden, NJ 08105

Tri-Steel
512 Swedesboro Ave.
Mickleton, NJ 08056

Tyco Interated Security, LLC
P.O. Box 371967
Pittsburgh, PA 15250

UNUM Life Insurance Company of America
P.O. Box 406990
Atlanta, GA 30384

Verizon
P.O. Box 4833
Trenton, NJ 08650

Verizon Wireless
P.O. Box 408
Newark, NJ 07101

Waste Management of NJ
P.O. Box 13648
Philadelphia, PA 19101

Wawa
Wex Bank
P.O. Box 639
Portland, ME 04104

WB Mason
59 Centre St.
Brockton, MA 02301

Winhill Group
404 Ridgewood Lane
Brooklyn, NY 11208

Yellowstone Capital
160 Pearl St.
New York, NY 10005

**United States Bankruptcy Court
District of New Jersey**

In re **United National Machine Tool, Inc.**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **United National Machine Tool, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 22, 2016

Date

/s/ David A. Kasen

David A. Kasen DK1778

Signature of Attorney or Litigant

Counsel for **United National Machine Tool, Inc.**

Kasen & Kasen

Society Hill Office Park

1874 E. Marlton Pike, Suite 3

Cherry Hill, NJ 08003

856-424-4144 Fax:856-424-7565

**United States Bankruptcy Court
District of New Jersey**

In re United National Machine Tool, Inc.

Debtor(s)

Case No. _____

Chapter 7

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Robert A. Donahue**, declare under penalty of perjury that I am the **President** of **United National Machine Tool, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 22nd day of February, 2016.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Robert A. Donahue, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 7 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Robert A. Donahue, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Robert A. Donahue, President** of this Corporation is authorized and directed to employ **David A. Kasen DK1778**, attorney and the law firm of **Kasen & Kasen** to represent the corporation in such bankruptcy case."

Date February 22, 2016

Signed /s/ Robert A. Donahue

Robert A. Donahue

Resolution of Board of Directors
of
United National Machine Tool, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Robert A. Donahue, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 7 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Robert A. Donahue, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Robert A. Donahue, President** of this Corporation is authorized and directed to employ **David A. Kasen DK1778**, attorney and the law firm of **Kasen & Kasen** to represent the corporation in such bankruptcy case.

Date February 22, 2016

Signed Robert A. Donahue

Date _____

Signed _____