

**United States Bankruptcy Court  
District of Delaware**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): <b>Revstone Industries, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Social Security or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 26-3837222	Last four digits of Social Security or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State): 2250 Thunderstick Dr., Ste. 1203, Lexington, KY <div style="text-align: right; border: 1px solid black; padding: 2px;">40505</div>	Street Address of Joint Debtor (No. & Street, City, State): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
County of Residence or of the Principal Place of Business:	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
Location of Principal Assets of Business Debtor (if different from street address above): 21177 Hilltop Drive, Southfield, MI <div style="text-align: right; border: 1px solid black; padding: 2px;">48033</div>	

<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
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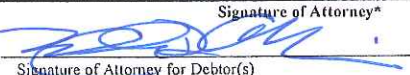
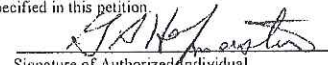
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3A  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter)
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<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	<b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<table style="width:100%; border-collapse: collapse;"> <tr> <td colspan="10"><b>Estimated Number of Creditors</b></td> </tr> <tr> <td><input type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> Over-100,000</td> </tr> <tr> <td colspan="10"><b>Estimated Assets</b></td> </tr> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 Million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> <tr> <td colspan="10"><b>Estimated Liabilities</b></td> </tr> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input checked="" type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<b>Estimated Number of Creditors</b>										<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over-100,000	<b>Estimated Assets</b>										<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 Million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	<b>Estimated Liabilities</b>										<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input checked="" type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	THIS SPACE IS FOR COURT USE ONLY
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): Revstone Industries, LLC	
<b>All Prior Bankruptcy Case Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:
<p style="text-align: center;"><b>Exhibit A</b></p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	<p style="text-align: center;"><b>Exhibit B</b></p> (To be completed if debtor is an individual whose debts are primarily consumer debts)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.	I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).	
	X	_____
	Signature of Attorney for Debtor(s)	Date
<b>Exhibit C</b>		
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?		
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.		
<input checked="" type="checkbox"/> No		
<b>Exhibit D</b>		
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)		
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.		
If this is a joint petition:		
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)		
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.		
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.		
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> <i>Check all applicable boxes.</i>		
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)		
_____		
(Name of landlord that obtained judgment)		
_____		
(Address of landlord)		
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and		
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.		
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1))		

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <u>Revstone Industries, LLC</u></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.          [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.          [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1515, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p>X  Signature of Attorney for Debtor(s)</p> <p>Mark D. Collins, Esq. (No. 2981) Richards, Layton &amp; Finger, P.A. One Rodney Square, P.O. Box 551 Wilmington, Delaware 19899 Telephone: 302/651-7700</p> <p>Howard S. Beltzer, Esq. Mayer Brown LLP 1675 Broadway New York, New York 10019-5820 Telephone : 212/506-2500</p> <p><u>December 3, 2012</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>_____ Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X  Signature of Authorized Individual <u>George S. Hofmeister</u> Printed Name of Authorized Individual Chairman Title of Authorized Individual <u>December 3, 2012</u> Date</p>	

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

REVSTONE INDUSTRIES, LLC,  
  
Debtor.

Chapter 11

Case No. 12-[\_\_\_\_\_] (\_\_\_\_)

Tax I.D. No. 26-3837222

**CONSOLIDATED LIST OF CREDITORS  
HOLDING 20 LARGEST UNSECURED CLAIMS**

The following is a list of creditors holding the 20 largest unsecured claims against the above-captioned debtor and certain of its debtor affiliates (collectively, the “Debtors”), all of which have commenced Chapter 11 cases in this Court. The list has been prepared from the unaudited books and records of the Debtors. The list is prepared on a consolidated basis in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors’ Chapter 11 cases. The list does not include (i) persons that come within the definition of “insider” set forth in 11 U.S.C. § 101(31) or (ii) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect the Debtors’ right to challenge the amount or characterization of any claim at a later date. The failure to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtors’ right to contest the validity, priority and/or amount of any such claim.

	(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contracts, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (secured also state value of security)
1.	Boston Finance Group, LLC	c/o Craig Neckers Smith Haughey Rice & Roegge 101 N. Park St., Ste. 100 Traverse City, MI 49684 ph: 231-929-4878 fx: 231-929-4182	Loan	U	\$33,261,028.36

	(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contracts, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (secured also state value of security)
2.	Schoeller Arca Systems, Inc.	c/o Suann Trimmer Dawda, Mann, Mulcahy, & Sadler PLC 39533 Woodlawn Avenue Suite 200 Bloomfield Hills, MI 48304 ph: 248-642-3700 fx: 248-642-7791	Trade	CUD	\$10,000,000.00
3.	JMP Industries, Inc.	c/o Shusheng Wang Miller, Canfield, Paddock & Stone, P.L.C. 840 West Long Lake Road, Suite 200 Troy, MI 48098 ph: 248-267-3353 fax: 248-879-2001	Loan	CUD	\$8,000,000.00
4.	Jeffrey Owens & Palm Marketing, Ltd.	c/o Jeffrey Owen Email: jeffrey.owen@palmplastics.com	Trade	CUD	\$3,271,623.00
5.	Dexter Foundry, Inc.	c/o Craig R. Foss Foss, Kuiken & Cochran, P.C. 100 E. Burlington Ave. First National Bank Building, Ste. 201 P.O. Box 30 Fairfield, IA 52556 ph: 641-472-3129 fx: 641-472-9423	Loan	UD	\$1,850,000.00
6.	Patrick O'Mara	c/o Scott R. Murphy Barnes & Thornburg LLP 171 Monroe Ave. NW Ste 1000 Grand Rapids, MI 49503 ph: 616-742-3930 fx: 616-742-3999	Loan	CU	\$1,400,000.00

	(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contracts, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (secured also state value of security)
7.	Thule Holdings, Inc. & Thule Towing Systems, LLC	c/o Mark Schnitzler Ivey, Barnum & O'Mara, LLC 170 Mason Street Greenwich, CT 06830 ph: 203-661-6000 fx: 203-661-9462	Trade	UD	\$1,000,000.00
8.	Kerry Capital	c/o Tom Janes Two Liberty Square 10th Floor Boston, MA 02109 ph: 617-723-2620 Email: tjanes@kerrycapital.com	Trade	U	\$722,600.00
9.	Phare Capital	c/o Liz Varley Camp 9 West 57th Street 26th Floor New York, NY 10019 ph: 212-845-9898	Trade	U	\$710,000.00
10.	SG Equipment Finance USA Corp.	c/o Kevin M. Chudler & Associates 26211 Central Park Blvd. Suite 211 Southfield, MI 48076 ph: 248-212-8585 fx: 201-839-1111  & c/o Michael Tsang The Tsang Law Firm, P.C. 40 Wall Street 26 <sup>th</sup> Floor New York, NY 10005 ph: 212-227-2246 fx: 212-227-2265	Trade	CUD	\$593,242.00
11.	Native American Logistics Worldwide, LLC	c/o Kevin N. Summers Dean & Fulkerson 801 W. Big Beaver Road Suite 500 Troy, MI 48084 ph 248-362-1300 fx: 248-362-1358	Trade	CUD	\$378,073.00

	(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contracts, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (secured also state value of security)
12.	StormHarbour Securities LP	c/o Putney, Twombly, Hall & Hirson LLP 521 Fifth Avenue New York, NY 10175 ph: 212-682-0020 fx: 212-682-9380	Trade	CUD	\$375,000.00
13.	Ceridian	PO Box 10989 Newark, NJ, 07193-0989 ph: 952-853-8100 Email: ann.c.shaw@ciridian.com	Trade	U	\$367,501.46
14.	Och-Ziff Capital Management Group	c/o Justin L. Browder 9 West 57th Street 13th Floor New York, NY 10019 ph 646-562-4569 fx: 646-562-4669 email: justin.browder@ozcap.com	Trade	U	\$325,000.00
15.	Con-Way Freight Inc.	c/o Timothy Carl Aires Aires Law Firm 180 Newport Center Drive Suite 260 Newport Beach, CA 92660 ph: 949-718-2020 fx: 949-718-2021	Trade	CUD	\$302,133.73
16.	Lazard Freres & Co., LLC	190 S. LaSalle Street 31st Floor Chicago, IL, 60603 ph: 312-407-6600	Trade	U	\$300,000.00
17.	White & Case, LLP	c/o Dr. Axel Pajunk Bockenheimer Landstr. 20 60323 Frankfurt am Main Germany ph: +49 (0) 69 29994-1609 fx: +49 69 29994 1444 Email: apajunk@whitecase.com	Professional Services	U	\$288,000.00
18.	Selwyn Isakow / Hilsel	c/o Bryan D. Marcus PC 29488 Woodward Ave. Royal Oak, MI 48073 ph: 248-320-1071	Loan	U	\$286,000.00

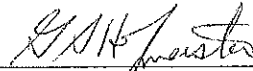
	(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contracts, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (secured also state value of security)
19.	Deloitte & Touche, LLP	P.O. Box 7247-6446 Philadelphia, PA 19170-6446 ph: 215-246-2300 fx: 215-569-2441	Professional Services	U	\$278,600.00
20.	H.I.G. Middle Market, LLC	c/o Brooks B. Gruemmer McDermott, Will & Emery 227 West Monroe Street Chicago, IL 60606 ph: 312-372-2000 fx: 312-984-7700	Trade	CUD	\$250,000.00



DECLARATION UNDER PENALTY OF PERJURY

I, the undersigned, declare under penalty of perjury that I have read the foregoing list and it is true and correct to the best of my knowledge, information and belief.

Dated: December 3, 2012  
Lexington, Kentucky



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Name: George S. Hofmeister  
Title: Chairman

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

REVSTONE INDUSTRIES, LLC,

Debtor.

Chapter 11

Case No. 12-[ ] ( )

Tax I.D. No. 26-3837222

**CONSOLIDATED LIST OF ALL CREDITORS**

A list of the Debtor's creditors in accordance with Fed. R. Bankr. P. 1007(a)(1) has been separately transmitted to the Clerk of the Court.

The list has been prepared on a consolidated basis from the books and records of the Debtor and certain of its subsidiaries and affiliates that also commenced Chapter 11 cases in this court (the "Debtors"). The list contains only those creditors whose names and addresses were maintained in the Debtors' databases or were otherwise readily ascertainable by the Debtors prior to the commencement of this case.

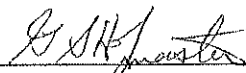
Certain of the creditors listed may not hold outstanding claims against the Debtors as of the commencement date and, therefore, may not be creditors for purposes of these cases. By submitting the list, the Debtors in no way waive or prejudice their rights to dispute the extent, validity or enforceability of the claims, if any, held by parties identified therein.

The information presented in the list shall not constitute an admission by, nor is it binding upon, the Debtors.

**DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned, declare under penalty of perjury that I have read the transmitted list and it is true and correct to the best of my knowledge, information and belief.

Dated: December 3, 2012  
Lexington, Kentucky

  
\_\_\_\_\_  
Name: George S. Hofmeister  
Title: Chairman

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

REVSTONE INDUSTRIES, LLC,

Debtor.

Chapter 11

Case No. 12-[ ] ( )

Tax I.D. No. 26-3837222

**LIST OF EQUITY SECURITY HOLDERS**

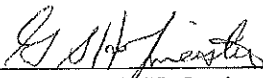
Following is the list of the Debtor's equity security holders. The list has been prepared in accordance with Fed. R. Bankr. P. 1007(a)(3) for filing in this Chapter 11 case.

Name and Last Known Address of Equity Interest Holder	Kind of Interest	Number of Interests Held
Ascalon Enterprises, LLC 2250 Thunderstick Dr., Ste. 1203 Lexington, KY 40505	Equity	100%

**DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned, declare under penalty of perjury that I have read the foregoing list and it is true and correct to the best of my knowledge, information and belief.

Dated: December 3, 2012  
Lexington, Kentucky

  
\_\_\_\_\_  
Name: George S. Hofmeister  
Title: Chairman

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

REVSTONE INDUSTRIES, LLC,

Debtor.

Chapter 11

Case No. 12-[ ] ( )

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**STATEMENT OF CORPORATE OWNERSHIP**

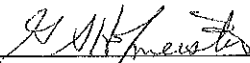
Following is the list of entities that own ten percent or more of the Debtor's membership interests. The list is prepared in accordance with Fed. R. Bankr. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1 for filing in this Chapter 11 case.

Holder	Kind of Interest	Percentage of Ownership
Ascalon Enterprises, LLC	Equity	100%

**DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned, declare under penalty of perjury that I have read the foregoing statement and it is true and correct to the best of my knowledge, information and belief.

Dated: December 3, 2012  
Lexington, Kentucky

  
\_\_\_\_\_  
Name: George S. Hofmeister  
Title: Chairman

## CERTIFICATION OF RESOLUTIONS

WHEREAS, in the judgment of the Board of Managers and the Member (each as defined in the First Amended and Restated Operating Agreement (the “**Operating Agreement**”) for Revstone Industries, LLC (the “**Company**”), effective as of February 16, 2011, originally entered into by The Megan G. Hofmeister Irrevocable Trust, The Scott R. Hofmeister Irrevocable Trust, and The Jamie S. Hofmeister Irrevocable Trust, as the members of the Company and assigned by each of them to Ascalon Enterprises, LLC (the “**Member**”) on July 1, 2011), it is desirable and in the best interests of the Company to file a voluntary petition (the “**Petition**”) for relief under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”), and the Board of Managers and the Member wish to approve such action; it is

RESOLVED, that the Company shall be, and hereby is, authorized and directed to: (a) file a voluntary petition (the “**Petition**”) for relief under Chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”), in the United States Bankruptcy Court for the District of Delaware and (b) perform any and all such acts as are reasonable, advisable, expedient, convenient, proper, or necessary to effect the foregoing; and it be further

RESOLVED, that the sole member of the Board of Managers and the officers of the Company, as defined in the Operating Agreement (the “**Officers**,” collectively with the sole member of the Board of Managers, the “**Designated Officers**”), shall be, and each of them, acting alone, hereby is, authorized and empowered on behalf of and in the name of the Company to: (a) execute and verify the Petition, as well as all other ancillary documents, and cause the Petition to be filed with the Bankruptcy Court and make or cause to be made prior to execution thereof any modifications to the Petition or ancillary documents as any such Designated Officer, in such officer’s discretion, deems necessary or desirable to carry out the intent and accomplish the purposes of these resolutions (such approval to be conclusively established by the execution thereof by such Designated Officer); (b) execute, verify and file or cause to be filed all petitions, schedules, lists, motions, applications, and other papers or documents (including debtor in possession loan agreements) necessary or desirable in connection with the foregoing; and (c) execute and verify any and all other documents necessary or appropriate in connection therewith in such form or forms as any such Designated Officer may approve; and it be further

RESOLVED, that the Designated Officers shall be, and each of them hereby is, authorized and empowered to retain, on behalf of the Company: (a) Mayer Brown LLP and Richards, Layton & Finger, P.A., respectively, as bankruptcy counsel to the Company; and (b) such additional professionals, including attorneys, accountants, financial advisors, investment bankers, consultants, or brokers, in each case as in such officer’s or officers’ judgment may be necessary or desirable in connection with the Company’s Chapter 11 case and other related matters, on such terms as such officer or officers shall approve; and it be further

RESOLVED, that the law firms of Mayer Brown LLP, Richards, Layton & Finger, P.A., and any additional special counsel selected by the Designated Officers, if any, shall be, and hereby are, authorized, empowered, and directed to represent the Company, as debtor and debtor

in possession, in connection with any Chapter 11 case commenced by or against it under the Bankruptcy Code; and it be further

RESOLVED, that the Company, as debtor and debtor in possession, shall be, and hereby is, authorized to: (a) borrow funds from, provide guaranties to, and undertake related financing transactions, including the use of cash collateral (collectively, the “**Financing Transactions**”), with such lenders and on such terms as may be approved by any one or more of the Designated Officers, as reasonably necessary for the continuing conduct of the affairs of the Company; and (b) pay related fees and grant security interests in and liens upon some, all, or substantially all of the Company’s assets, as may be deemed necessary by any one or more of the Designated Officers in connection with such borrowings; and it be further

RESOLVED, that: (a) the Designated Officers shall be, and each of them, acting alone, hereby is, authorized and empowered in the name of, and on behalf of, the Company, as debtor and debtor in possession, to take such actions and execute and deliver such agreements, certificates, instruments, guaranties, notices, and any and all other documents as the Designated Officers may deem necessary or appropriate to facilitate the Financing Transactions (collectively, the “**Financing Documents**”); (b) execution and delivery of Financing Documents by any Designated Officer containing such provisions, terms, conditions, covenants, warranties, and representations as may be deemed necessary or appropriate by the Designated Officers shall be conclusive evidence of the approval of such Financing Documents by the Company; and (c) the actions of any Designated Officer taken pursuant to this resolution, including the execution and delivery of all agreements, certificates, instruments, guaranties, notices, and other documents, shall be conclusive evidence of the approval thereof by the Company; and it be further

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Designated Officers, each of the Designated Officers or their designees shall be, and each of them, acting alone, hereby is, authorized, directed, and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments and other documents and to pay all expenses, including filing fees, in each case as in such officer’s or officers’ judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and it be further

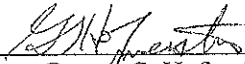
RESOLVED, that all acts lawfully done or actions lawfully taken or to be taken by any officer or officers of the Company in connection with the implementation of these resolutions are hereby in all respects ratified, confirmed and approved.

*[signature page follows]*

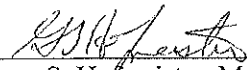
IN WITNESS WHEREOF, the undersigned, being the sole member of the Board of Managers and the sole Member, have caused this certificate to be executed as of the 3rd day of December, 2012.

**SOLE MEMBER:**

ASCALON ENTERPRISES, LLC

By:   
Name: George S. Hofmeister  
Title: Chairman

**BOARD OF MANAGERS:**

  
George S. Hofmeister, Manager