

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
In re : Chapter 11
 :
RG Steel Warren, LLC, : Case No. 12-11666 (KJC)
 :
 :
Debtor. :
-----X

SCHEDULES OF ASSETS AND LIABILITIES

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**GLOBAL NOTES TO SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENTS OF FINANCIAL AFFAIRS OF WP STEEL VENTURE LLC
AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION**

These notes (the “Global Notes”) regarding the Debtors’ Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs,” and together with the Schedules, the “Bankruptcy Schedules”) comprise an integral part of the Bankruptcy Schedules and should be referred to and considered in connection with any review of them.

1. Management (“Management”) of the above-referenced debtors and debtors in possession (each, a “Debtor,” and collectively, the “Debtors”)¹ have prepared unaudited Bankruptcy Schedules pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure. Except where otherwise noted, the information provided herein is as of the close of business on May 30, 2012. The chapter 11 cases of the Debtors are jointly administered, pursuant to an order of the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), dated June 1, 2012. While Management has made every reasonable effort to ensure that the Debtors’ Bankruptcy Schedules are accurate and complete, based upon information that was available to them at the time of preparation, inadvertent errors or omissions may exist and the subsequent receipt of information and/or further review and analysis of the Debtors’ books and records may result in changes to financial data and other information contained in the Bankruptcy Schedules. Moreover, because the Bankruptcy Schedules contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Bankruptcy Schedules are complete or accurate.
2. The Debtors reserve the right to amend the Bankruptcy Schedules in all respects as may be necessary or appropriate, including, but not limited to, the right to assert offsets or defenses to, or to dispute, any claim reflected on the Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the Bankruptcy Schedules shall constitute a waiver of the Debtors’ rights with respect to these chapter 11 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws.

¹ If applicable, the last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) WP Steel Venture LLC (7095); (ii) Metal Centers LLC; (iii) RG Steel, LLC (1806); (iv) RG Steel Railroad Holding, LLC (4154); (v) RG Steel Sparrows Point, LLC (3633); (vi) RG Steel Warren, LLC (0253); (vii) RG Steel Wheeling, LLC (3273); and (viii) RG Steel Wheeling Steel Group, LLC (9927). The Debtors’ executive headquarters are located at 1430 Sparrows Point Boulevard, Sparrows Point, MD 21219.

These Global Notes regarding the Debtors' Bankruptcy Schedules comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

3. The Bankruptcy Schedules are a reflection of the assets and liabilities as recorded in the Debtors' books and records and, therefore, may not be an accurate reflection of all of the Debtors' potential liabilities.
4. Some of the Debtors' scheduled assets and liabilities are unliquidated or of unknown value at this time. Accordingly, the Schedules may not accurately reflect the aggregate amount of the Debtors' current assets and liabilities.
5. The preparation of the Bankruptcy Schedules required Management to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities and the reported amounts of expenses during the reporting period. Actual results could differ from those estimates. Without prior notice, the Debtors may amend their Bankruptcy Schedules as they deem necessary and appropriate to reflect material changes, if any, that arise during the pendency of their chapter 11 cases.
6. Given the differences between the information requested in the Bankruptcy Schedules and the financial information utilized under accounting principles generally accepted in the United States of America ("**GAAP**"), the aggregate asset values and claim amounts set forth in the Bankruptcy Schedules do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.
7. Except where otherwise noted, the information provided herein relates to the period following March 31, 2011. To the extent questions in the Bankruptcy Schedules ask for information relating to the period prior to March 31, 2011, such information is not provided.
8. While property listed with a book value of \$0 has been fully depreciated, the property is still listed on the Schedules to account for the fact that market value may be higher.
9. Schedule A of the Debtors' Schedules reflects book value of each real property asset as of May 30, 2012.
10. For purposes of the Debtors' Schedule B, the values listed for each of the bank account balances are as of May 30, 2012. The value of accounts receivable, security deposits and inventory are as of May 30, 2012.
11. The bank account balances listed in the Debtors' Schedule B are net of outstanding negotiables that have been issued by the Debtors but not yet cashed by the recipient of such negotiables (i.e., Schedule B reflects bank cash, not book cash).
12. With respect to the Debtors' Schedule B, question 3, the information on security deposits includes prepayments that are held by certain third parties on account of services provided to the Debtors in the ordinary course of their businesses.
13. Schedule B, question 13 of each Debtor's Schedules identifies such Debtor's direct ownership interests in any subsidiary, but does not list any subsidiary that the Debtor may own indirectly. Amounts related to the investment in consolidated subsidiaries exclude equity earnings (or losses) because those earnings (or losses) are typically eliminated in

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consolidation. These equity earnings (or losses) related to investments in consolidated subsidiaries are also excluded from SOFA, question 2.

14. Schedule B, question 13 reflects book value of subsidiaries.
15. Schedule B, question 25, of the Debtors' Schedules includes the value of motor vehicles owned by the Debtors. The value set forth on the Debtors' Schedules reflects the net book value of such vehicles.
16. With respect to Schedule B, questions 28 and 29, the Debtors own, among other things, computer hardware and software, office furniture, and various machinery and equipment. The Debtors may own additional items, each with net book value below \$1,000, that are not reflected in their Schedules.
17. The dollar amount of inventory listed in Schedule B, question 30, and SOFA, question 20, reflects the book value of inventory value as of May 30, 2012. Inventories are stated at the lower of cost or market. Inventory costs are determined on the weighted average cost method.
18. Pursuant to an order of the Bankruptcy Court dated June 1, 2012, the Debtors are authorized to pay certain prepetition obligations for employee wages, salaries, bonuses and other compensation, reimbursable employee expenses and employee medical and similar benefits. Pursuant to the same order, the Debtors are also authorized to pay prepetition obligations to certain independent contractors and satisfy related obligations to their independent contractors. Therefore, certain claims held by the Debtors' employees or in connection as of May 30, 2012 are not listed on the Debtors' Schedule E to the extent such claims were paid after June 1, 2012.
19. The Debtors have not included on Schedule F secured parties that may have an unsecured deficiency claim; such parties have been listed on Schedule D only.
20. Counter parties to the Debtors' executory contracts may be holders of contingent and unliquidated claims arising from (a) obligations under those executory contracts, and/or (b) rejection damages in the event that executory contract is rejected. Certain of these claims are not listed on Schedule F.
21. For purposes of the Schedules, the Debtors have only scheduled claims and executory contracts for which the Debtors may be contractually and/or directly liable. No claims have been scheduled for a Debtor that may have benefited directly or indirectly from a contractual relationship to which the Debtor was not a named party. No claims or executory contracts have been scheduled where payments to third parties were made on a Debtor's behalf for administrative convenience or as a result of the Debtors' cash management system. No claims or executory contracts have been scheduled for which the Debtors have rate agreements in place, but not formal contracts.
22. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all rights to challenge whether any of the listed contracts, leases, agreements or other documents

These Global Notes regarding the Debtors' Bankruptcy Schedules comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

constitute an executory contract or unexpired lease, including if any are unexpired non-residential real property leases. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are expressly preserved.

23. While every reasonable effort has been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contract, agreement, or lease set forth on Schedule G that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, including supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may also not be set forth on Schedule G. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including without limitation, any intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. In the ordinary course of business, the Debtors may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. However, each Debtor reserves the right to assert that such agreements constitute executory contracts.
24. Certain of the contracts listed on Schedule G may have been rejected since the commencement of the Debtors' cases pursuant to an order of the Bankruptcy Court. Any notice of rejection of a certain contract supersedes the inclusion of such contract on Schedule G. In addition, certain contracts listed on Schedule G may be subject to pending rejection notices. The Debtors reserve the right to move for rejection of any contract listed on Schedule G.
25. In the interests of protecting individuals' privacy, the Debtors have not included payments made to non-insider employees on account of wages, salaries or commissions in their responses to SOFA question 3(b). In addition, the Debtors have not included payments made to employees who are or were insiders on account of wages, salaries or commissions in their responses to SOFA question 3(c). Prior to the filing of the Bankruptcy Schedules, the Debtors had provided copies of their compensation to insiders to the United States Trustee for the District of Delaware and counsel to the official committee of unsecured creditors and will provide additional copies to the Court.
26. With respect to SOFA, question 3(c), the listing of any person or entity is not intended to be nor shall it be construed as a legal characterization of such party as an insider, and does not

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act as an admission of any fact, claim, right or defense, and all such rights, claims and defenses are hereby reserved.

27. With respect to SOFA, question 3(c), the Debtors have not included non-cash payments relating to intercompany transfers. Such transfers are reflected in Schedule G.
28. With respect to SOFA, question 4, the Debtors have made reasonable efforts to accurately record all suits and administrative proceedings to which a Debtor is or was party to within the one (1) year immediately preceding the Petition Date. Certain litigation against a particular Debtor may relate to any of the other Debtors.
29. Payments related to professional services rendered to the Debtors in connection with the commencement of their chapter 11 cases have been made on a consolidated basis and appear only in response to SOFA, question 9 for RG Steel, LLC.
30. As set forth in the final order authorizing the Debtors to obtain postpetition financing, dated June 21, 2012, the Debtors have granted certain security interests to their secured lenders set forth on Schedule D. Therefore, with respect to SOFA, question 10, those transfers are not listed.
31. With respect to SOFA, question 14, while the Debtors have made reasonable efforts to accurately record all property held by the Debtors for another person, the Debtors have not included equipment owned by third parties (whether lessees or not) that is located on site because the Debtors do not have an inventory list of such property.
32. SOFA, question 17, reflects information related to environmental notices received or sent, and certain environmental administrative proceedings conducted, on or after March 31, 2011.
33. With respect to SOFA, question 18, each Debtor has identified all businesses in which it has a direct ownership interest in more than 5% of the voting or equity securities. Indirect ownership interests, if any, are not listed.
34. With respect to SOFA, question 19(d), the Debtors have listed those secured creditors that are provided with financial statements in the ordinary course of business. In the interests of preserving the confidentiality of the identity of potential purchasers, the Debtors have not listed those parties that have received financial statements in such capacity.
35. With respect to SOFA, question 24, the Debtors have provided the name and federal taxpayer-identification number of the parent corporation of the consolidated group for tax purposes of which the Debtors have been a member since March 31, 2011.
36. The Debtors, their Management, agents, officers, directors, employees, representatives, attorneys and financial advisors do not guarantee or warrant as to the accuracy and/or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The

These Global Notes regarding the Debtors' Bankruptcy Schedules comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

Debtors, their Management, officers, directors, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors, officers, directors, employees, agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors, officers, directors, employees, agents, attorneys and financial advisors are advised of the possibility of such damages.

B6 Summary (Official Form 6 - Summary) (12/07)**UNITED STATES BANKRUPTCY COURT****District of Delaware****In re: RG Steel Warren, LLC****Case No. 12-11666 (KJC)****Chapter 11****SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| Name of Schedule | Attached (YES/NO) | No. of Sheets | Assets | Liabilities | Other |
|--|------------------------------|--------------------------|-------------------------|-------------------------|--------------|
| A - Real Property | YES | 1 | \$10,681,811.00 | | |
| B - Personal Property | YES | 24 | \$272,829,152.61 | | |
| C - Property Claimed as Exempt | NO | N/A | | | |
| D - Creditors Holding Secured Claims | YES | 2 | | \$783,868,088.80 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 5 | | \$1,417,217.30 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 12 | | \$164,931,975.87 | |
| G - Executory Contracts and Unexpired Leases | YES | 4 | | | |
| H - Codebtors | YES | 6 | | | |
| I - Current Income of Individual Debtor(s) | NO | N/A | | | |
| J - Current Expenditures of Individual Debtor(s) | NO | N/A | | | |
| TOTAL | | 54 | \$283,510,963.61 | \$950,217,281.97 | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM OR MORTGAGE |
|---|---|------------------|--|-------------------------------------|
| Buildings 999 Pine Street SE Warren, OH 44483 | Owner | | \$9,001,811.00 | \$9,001,811.00 |
| Land 999 Pine Street SE Warren, OH 44483 | Owner | | \$1,680,000.00 | \$1,680,000.00 |
| Total | | | \$10,681,811.00 | |

(Report total also on Summary of Schedules.)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007 (m).

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 1. Cash on hand. | X | | | \$0.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | See Schedule B2 Attachment | | \$6,557,822.22 |

Subtotal (Total on this page) **\$6,557,822.22**

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|---|------------------|--|
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | Deposit to Cover Letter of Credit for EPA Citi Group Bank, 111 Wall St., New York NY 10043 Ohio Environmental Protection Agency PO Box 1049 Columbus, OH 43216-1049 | | \$5,800,000.00 |
| | | Railroad Service Norfolk and Southern Railway, 125 Spring St S. W., Atlanta, GA 30303 | | \$475,000.00 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | \$0.00 |

Subtotal (Total on this page)

\$6,275,000.00

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | \$0.00 |
| 6. Wearing apparel. | X | | | \$0.00 |
| 7. Furs and jewelry. | X | | | \$0.00 |

Subtotal (Total on this page) **\$0.00**

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | \$0.00 |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | \$0.00 |

Subtotal (Total on this page) **\$0.00**

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | \$0.00 |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | \$0.00 |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | \$0.00 |

Subtotal (Total on this page) **\$0.00**

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | \$0.00 |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | \$0.00 |
| 16. Accounts Receivable. | | See Schedule B16 Attachment | | \$151,689,649.06 |

Subtotal (Total on this page) **\$151,689,649.06**

In re: **RG Steel Warren, LLC**

Case No. 12-11666 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | \$0.00 |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | \$0.00 |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property. | X | | | \$0.00 |

Subtotal (Total on this page) **\$0.00**

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | \$0.00 |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | \$0.00 |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | \$0.00 |

Subtotal (Total on this page) **\$0.00**

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | \$0.00 |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | \$0.00 |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | See Schedule B25 Attachment | | \$0.00 |

Subtotal (Total on this page) **\$0.00**

In re: **RG Steel Warren, LLC**

Case No. 12-11666 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 26. Boats, motors, and accessories. | X | | | \$0.00 |
| 27. Aircraft and accessories. | X | | | \$0.00 |
| 28. Office equipment, furnishings, and supplies. | X | | | \$0.00 |

Subtotal (Total on this page) **\$0.00**

In re: **RG Steel Warren, LLC**

Case No. 12-11666 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 29. Machinery, fixtures, equipment, and supplies used in business. | | See Schedule B29 Attachment | | \$22,480,277.46 |
| 30. Inventory. | | See Schedule B30 Attachment | | \$85,826,403.87 |
| 31. Animals. | X | | | \$0.00 |

Subtotal (Total on this page)

\$108,306,681.33

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 32. Crops - growing or harvested. Give particulars. | X | | | \$0.00 |
| 33. Farming equipment and implements. | X | | | \$0.00 |
| 34. Farm supplies, chemicals, and feed. | X | | | \$0.00 |

Subtotal (Total on this page) **\$0.00**

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 35. Other personal property of any kind not already listed. Itemize. | X | | | \$0.00 |

Subtotal (Total on this page)

\$0.00

Total

\$272,829,152.61

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In Re: RG Steel Warren, LLC

Case No. 12-11666

Schedule B2

Personal Property - Checking, saving or other financial accounts

| Bank/Institution | Address 1 | Address 2 | City | State | Zip | Account Number | Description | Balance |
|------------------------|-----------------------|---------------|---------------|-------|------------|----------------|---|-----------------------|
| CITIBANK, N.A. | CUSTOMER SERVICE DEPT | 1 PENNS WAY | NEW CASTLE | DE | 19720 | 3063-1284 | CASH COLLATERAL ACCOUNT FOR LETTER OF CREDIT ISSUED BY CITIBANK, N.A. | \$5,800,472.50 |
| JP MORGAN CHASE, N.A. | P.O. BOX 714526 | | COLUMBUS | OH | 43271-4526 | 707573226 | COLLECTION ACCOUNT (COLUMBUS LOCKBOX) | \$9,239.07 |
| JP MORGAN CHASE, N.A. | 50 SOUTH MAIN ST | 2ND FLOOR | AKRON | OH | 44308 | 707572475 | OTHER OPERATIONAL ACCOUNT (CONCENTRATION ACCOUNT) | \$1,400.00 |
| JP MORGAN CHASE, N.A. | 50 SOUTH MAIN ST | 2ND FLOOR | AKRON | OH | 44308 | 707572533 | SUB PAYROLL ACCOUNT | \$880.37 |
| JP MORGAN CHASE, N.A. | 50 SOUTH MAIN ST | 2ND FLOOR | AKRON | OH | 44308 | 707572509 | HOURLY PAYROLL ACCOUNT | \$0.00 |
| JP MORGAN CHASE, N.A. | 50 SOUTH MAIN ST | 2ND FLOOR | AKRON | OH | 44308 | 707572483 | CONTROLLED DISBURSEMENT ACCOUNT (AP CHECKING) | \$0.00 |
| JP MORGAN CHASE, N.A. | 50 SOUTH MAIN ST | 2ND FLOOR | AKRON | OH | 44308 | 707572517 | OTHER OPERATIONAL ACCOUNT (WORKERS COMP CHECKS) | \$0.00 |
| JP MORGAN CHASE, N.A. | 50 SOUTH MAIN ST | 2ND FLOOR | AKRON | OH | 44308 | 707572525 | OTHER OPERATIONAL ACCOUNT (ACH DEBIT) | \$745,830.28 |
| WELLS FARGO BANK, N.A. | LOCKBOX #7502 | P.O. BOX 8500 | PHILADELPHIA | PA | 19178-7502 | 4122205404 | COLLECTION ACCOUNT (PHILADELPHIA LBX) | \$0.00 |
| WELLS FARGO BANK, N.A. | P.O. BOX 63020 | | SAN FRANCISCO | CA | 94163 | 4124318502 | OPERATING ACCOUNT | \$0.00 |
| WELLS FARGO BANK, N.A. | 115 HOSPITAL DRIVE | | VAN WERT | OH | 45891 | 9600156251 | CONTROLLED DISBURSEMENT ACCOUNT | \$0.00 |
| Total: | | | | | | | | \$6,557,822.22 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule B16
Personal Property - Accounts receivable

| Company | Address 1 | Address 2 | City | State | Zip | Type of receivable | Receivable balance |
|-------------------------------|-------------------------------|------------------------|--------------------|-------|-------|--------------------|--------------------|
| ACE STEEL LLC | PO BOX 1846 | | BLUE BELL | PA | 19422 | TRADE | \$79,905.08 |
| AKRON IRON & METAL LLC | 1519 BOETTLER ROAD | | GREEN | OH | 44232 | TRADE | \$102,235.35 |
| AMG RESOURCES CORPORATION | TWO ROBINSON PLAZA | SUITE 350 | PITTSBURGH | PA | 15205 | TRADE | \$433,834.64 |
| ARCELORMITTAL | 132 W MAIN ST | | SHELBY | OH | 44875 | TRADE | \$1,632,078.72 |
| ARCELORMITTAL TUBULAR PRODUCT | 193 GIVINS ST | P.O. BOX 1589 | WOODSTOCK | ON | | TRADE | \$943,514.95 |
| ARCELORMITTAL WARREN | 2234 MAIN ST SW | | WARREN | OH | 44481 | TRADE | \$76,643.00 |
| B.I. DEMSEY COMPANY LLC | PO BOX 22749 | | BEECHWOOD | OH | 44122 | TRADE | \$132,259.15 |
| BARSTEEL CORPORATION | 484 CENTRAL AVENUE | | HIGHLAND PARK | IL | 60035 | TRADE | \$135,779.51 |
| BENEDICT-MILLER LLC | 123 NORTH 8TH STREET | | KENILWORTH | NJ | 07033 | TRADE | \$44,722.76 |
| BLAIR STRIP STEEL CO | P O BOX 7159 | | NEW CASTLE | PA | 16107 | TRADE | \$3,501,305.95 |
| BULL MOOSE TUBE COMPANY | 1819 CLARKSON RD | SUITE 100 | CHESTERFIELD | MO | 63017 | TRADE | \$272,720.50 |
| CALIFORNIA STEEL INDUSTRIES | PO BOX 5080 | 1 CALIFORNIA STEEL WAY | FONTANA | CA | 92335 | TRADE | \$2,359,808.60 |
| CLINGAN STEEL | 2525 ARTHUR AVENUE | | ELK GROVE | IL | 60007 | TRADE | \$139.50 |
| COILPLUS NORTH CAROLINA | 426 CHIMNEY ROCK ROAD | | GREENSBORO | NC | 27419 | TRADE | \$319,845.07 |
| COMPSCO INDUSTRIES | 400 WEST RAILROAD STREET | SUITE 1 | COLUMBIANA | OH | 44408 | TRADE | \$255,235.53 |
| DIAMOND MANUFACTURING COMPANY | 243 WEST EIGHTH STREET | PO BOX 174 | WYOMING | PA | 18644 | TRADE | \$39,275.77 |
| DUNLOY STEEL INC | BUILDING VI SUITE 250 | 800 NORTH BELL AVENUE | CARNEGIE | PA | 15106 | TRADE | \$13,695.53 |
| EDELMAN & CO., LLC | P O BOX 22191 | | CLEVELAND | OH | 44122 | TRADE | \$55,964.70 |
| ESMARK STEEL GROUP | 2500 EUCLID AVENUE | | CHICAGO HEIGHTS | IL | 60411 | TRADE | \$14,931.90 |
| EXODUS INDUSTRIAL LLC | 6659 STURBRIDGE PLACE | | POLAND | OH | 44514 | TRADE | \$144,805.92 |
| FACTORY STEEL & METAL SUPPLY | 14020 OAKLAND AVE | | DETROIT | MI | 48203 | TRADE | \$45,196.88 |
| FEX GROUP LLC | 200 CORPORATE CENTER DRIVE | SUITE 330 | MOON TOWNSHIP | PA | 15108 | TRADE | \$352.80 |
| GERBER METAL SUPPLY CO | 2 BOUNDARY ROAD | | SOMERVILLE | NJ | 08876 | TRADE | \$22,944.30 |
| GRAND STEEL PRODUCTS | 51100 PONTIAC TRAIL | | WIXOM | MI | 48393 | TRADE | \$165,228.84 |
| GRAPHITE SALES INC | 16710 WEST PARK CIRCLE DRIVE | | CHAGRIN FALLS | OH | 44023 | TRADE | \$8,195.25 |
| GREER STEEL CO | 624 BOULEVARD | | DOVER | OH | 44622 | TRADE | \$877,199.45 |
| GREGORY INDUSTRIES INC | 4100 13TH STREET SW | | CANTON | OH | 44710 | TRADE | \$209,742.33 |
| HARSCO CORP | 8050 ROWAN RD | SUITE 600 | CRANBERRY TOWNSHIP | PA | 16066 | TRADE | \$65,496.39 |
| HEIDTMAN STEEL PRODUCTS INC | 2401 FRONT ST | | TOLEDO | OH | 43605 | TRADE | \$91,870.14 |
| HYNES INDUSTRIES INC | 3760 OAKWOOD AVE | P O BOX 2459 | YOUNGSTOWN | OH | 44509 | TRADE | \$200,240.40 |
| IRON CITY WOOD PRODUCTS | 3125 WILSON AVE | | CAMPBELL | OH | 44405 | TRADE | \$462.50 |
| JKT TRUCKING INC | DBA JKT INC | 641 GRISWOLD ST NE | WARREN | OH | 44483 | TRADE | \$104,666.29 |
| KENWAL STEEL CORP | 8223 WEST WARREN AVE | | DEARBORN | MI | 48126 | TRADE | \$232,125.62 |
| LAPHAM HICKEY STEEL CORP | 5500 W 73RD ST | | CHICAGO | IL | 60638 | TRADE | \$58.21 |
| LIBERTY STEEL PRODUCTS INC | P O BOX 175 | | NORTH JACKSON | OH | 44451 | TRADE | \$1,099,210.41 |
| LYNN STEEL CORP | PO BOX 10 | 235 ST NICHOLAS AVE | SOUTH PLAINFIELD | NJ | 07080 | TRADE | \$5,010.13 |
| MAKSTEEL | 7615 TORBRAM ROAD | | MISSISSAUGA | ON | | TRADE | \$2,962,519.54 |
| MANCHESTER TANK | 3400 WISMANN LANE | | QUINCY | IL | 62301 | TRADE | \$12,198.50 |
| METAL MATIC INC | 629 SECOND ST S E | | MINNEAPOLIS | MN | 55414 | TRADE | \$140,082.20 |
| METALS USA PHILADELPHIA | FLAT-ROLLED-PHILADELPHIA | 11200 ROOSEVELT BLVD | PHILADELPHIA | PA | 19116 | TRADE | \$1,202.50 |
| METALSA ROANOKE INC | 184 VISTA DRIVE | | ROANOKE | VA | 24019 | TRADE | \$1,750,270.91 |
| MIAMI VALLEY STEEL SERVICE IN | PO BOX 1191 | | PIQUA | OH | 45356 | TRADE | \$15,881.07 |
| MID CONTINENT COAL AND COKE | TOWER EAST BUILDING-SUITE 850 | 20600 CHAGRIN BLVD | CLEVELAND | OH | 44122 | TRADE | \$148,967.50 |
| MID-WEST MATERIALS INC | 3687 SHEPARD RD | PO BOX 345 | PERRY | OH | 44081 | TRADE | \$837.21 |
| MNP CORP | 44225 UTICA RD | P O BOX 1890 | UTICA | MI | 48318 | TRADE | \$80,749.10 |
| N.K. STEEL, LLC | 31731 NORTHWESTERN HIGHWAY | | FARMINGTON HILLS | MI | 48334 | TRADE | \$113,661.60 |
| NATIONAL MATERIAL CO | 4506 W CLINE AVE | | EAST CHICAGO | IL | 46312 | TRADE | \$251,530.93 |
| NLMK PENNSYLVANIA CORP. | ACCTS PAYABLE | 15 ROEMER BLVD | FARRELL | PA | 16121 | TRADE | \$2,019,942.67 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule B16
Personal Property - Accounts receivable

| Company | Address 1 | Address 2 | City | State | Zip | Type of receivable | Receivable balance |
|-------------------------------|-------------------------------|-------------------------------|------------------|-------|-------|----------------------|-------------------------|
| OLYMPIC STEEL INC | 5080 RICHMOND RD | | CLEVELAND | OH | 44146 | TRADE | \$207,996.78 |
| PHOENIX SERVICES LLC | C/O GREG DIBERARDINO | 358 BURNETT ROAD | WARREN | OH | 44481 | TRADE | \$228,384.20 |
| PTC ALLIANCE | ATTN: ACCOUNTS PAYABLE | P O BOX 2298 | ALLIANCE | OH | 44601 | TRADE | \$1,177,346.92 |
| RESCO PRODUCTS INC | ACCOUNTS PAYABLE DEPT | PENN CENTER WEST BLDG 2 STE43 | PITTSBURGH | PA | 15276 | TRADE | \$1,035.90 |
| RESERVE IRON OHIO | 11600 SOUTH BURLEY AVE | | CHICAGO | IL | 60617 | TRADE | \$470,369.64 |
| RETIREE INS SALARY (ZQ) | | | | | | MISC | \$691.02 |
| RG STEEL SPARROWS,LLC | ATTN: ACCTS PAYABLE | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | INTER-CO | \$203,920.17 |
| RG STEEL WHEELING,LLC | ATTN: ACCTS PAYABLE | 1134 MARKET STREET | WHEELING | WV | 26003 | INTER-CO | \$9,469,442.71 |
| RG STEEL, LLC | 1430 SPARROWS POINT BOULEVARD | | SPARROWS POINT | MD | 21219 | INTERCOMPANY LOAN | \$83,720,222.00 |
| ROME STRIP STEEL CO INC | P O BOX 189 | | ROME | NY | 13440 | TRADE | \$1,930,154.23 |
| SABRE STEEL INC | 23680 RESEARCH DR | | FARMINGTON HILLS | MI | 48335 | TRADE | \$558,094.44 |
| SAMUEL SON & CO | 2650 KIRILA ROAD | | HERMITAGE | PA | 16148 | TRADE | \$317,833.58 |
| SAMUEL STEEL PICKLING | 1400 ENTERPRISE PKWY | | TWINSBURG | OH | 44087 | TRADE | \$587,772.48 |
| SCHAEFER EQUIPMENT INC | 865 BUSSE HIGHWAY | ATTN: ACCTS PAYABLE | PARK RIDGE | IL | 60068 | TRADE | \$294,484.47 |
| SHEFFIELD STEEL PRODUCTS INC | P O BOX 560254 | 355 LEDGE RD | MACEDONIA | OH | 44056 | TRADE | \$348,305.21 |
| SHILOH CORP | 402 9TH AVE | | MANSFIELD | OH | 44905 | TRADE | \$552.54 |
| SHILOH INDUSTRIES INC | BOWLING GREEN MANUFACTURING | 310 JODY RICHARDS DRIVE | BOWLING GREEN | KY | 42101 | TRADE | \$588,933.05 |
| SINGER STEEL CO | 10100 SINGER DRIVE | | STREETSBORO | OH | 44241 | TRADE | \$159,270.18 |
| SKYLINE STEEL LLC | 1250 ST JOHNS ROAD | | CAMP HILL | PA | 17011 | TRADE | \$11,907.47 |
| ST. JOE STEEL CO INC | 6654 NORTHRIDGE WEST | | GENEVA | OH | 44041 | TRADE | \$12,346.35 |
| STEEL TECHNOLOGIES INC | P O BOX 43339 | | LOUISVILLE | KY | 40243 | TRADE | \$2,504,305.42 |
| STEEL WAREHOUSE CO INC | P O BOX 1377 | | SOUTH BEND | IN | 46624 | TRADE | \$153,578.69 |
| TAYLOR STEEL INC | PO BOX 3366 STATION LCD4 | 477 ARVIN AVENUE | HAMILTON | ON | | TRADE | \$10,742.31 |
| THEIS PRECISION STEEL CORP | ACCOUNTS PAYABLE | 300 BROAD ST | BRISTOL | CT | 06010 | TRADE | \$244,959.00 |
| THOMAS STRIP STEEL CORP | DELAWARE AVE NW | | WARREN | OH | 44485 | TRADE | \$12,941.70 |
| TRIAD METALS INTERNATIONAL DB | METAL TRADERS INC | PO BOX 69 | MASURY | OH | 44438 | TRADE | \$317.26 |
| UNIVERSAL STEEL CO | 6600 GRANT AVE | | CLEVELAND | OH | 44105 | TRADE | \$72,548.96 |
| VANEX TUBE CORP | 301 MCKEES LANE | | NILES | OH | 44446 | TRADE | \$707,731.67 |
| WASTEQUIP COIL COMPANY | P O BOX 1029 | | BEEVILLE | TX | 78104 | TRADE | \$8,624.60 |
| WEBCO INDUSTRIES INC | PO BOX 100 | | SAND SPRINGS | OK | 74063 | TRADE | \$635,524.23 |
| WHEATLAND TUBE CO | COUNCIL AVE | | WHEATLAND | PA | 16161 | TRADE | \$16,272,895.67 |
| WORTHINGTON CYLINDERS | A WORTHINGTON INDUSTRIES CO | 200 OLD WILSON BRIDGE RD | COLUMBUS | OH | 43085 | TRADE | \$127,780.24 |
| WORTHINGTON STEEL | DIV WORTHINGTON IND INC | 350 LAWTON AVE | MONROE | OH | 45050 | TRADE | \$8,976,825.97 |
| YOUNGSTOWN TUBE CO | 401 ANDREWS AVENUE | | YOUNGSTOWN | OH | 44505 | TRADE | \$487,264.20 |
| | | | | | | Total: | \$151,689,649.06 |

In Re: RG Steel Warren, LLC

Case No. 12-11666

Schedule B25

Personal Property - Automobiles, trucks, trailers, and other vehicles and accessories

| Make | Year | Model | Location | VIN | Net Book Value |
|-------------|-------------|--------------------|-----------------|-------------------|-----------------------|
| ACE | 1999 | TRAILER | WARREN, OHIO | 1A9LS4327X1169004 | \$0.00 |
| ACE | 1999 | TRAILER | WARREN, OHIO | 1A9FS3723X1169003 | \$0.00 |
| CHEVROLET | 2002 | BLAZER 4 DR. -WTP | WARREN, OHIO | 1GNDT13W92K110509 | \$0.00 |
| CHEVROLET | 1998 | C-SERIES FLAT BED | WARREN, OHIO | 1GBT7H4J3WJ107643 | \$0.00 |
| CHEVROLET | 2002 | 2500 CARGO VAN | WARREN, OHIO | 1GCFG25W521128374 | \$0.00 |
| CHEVROLET | 1998 | C-SERIES FLAT BED | WARREN, OHIO | 1GBT7H4J9WJ107663 | \$0.00 |
| CHEVROLET | 1997 | TRUCK | WARREN, OHIO | 1GCHC33J7VF039995 | \$0.00 |
| CHEVROLET | 1998 | TRUCK | WARREN, OHIO | 1GCHK33R3WF041818 | \$0.00 |
| FORD | 2002 | TRUCK | WARREN, OHIO | 1FTNF20S92EA96511 | \$0.00 |
| FORD | 2000 | TRUCK | WARREN, OHIO | 1FTSF30LXYEE01413 | \$0.00 |
| FORD | 1995 | TRUCK | WARREN, OHIO | 1FDJF37H4SEA57304 | \$0.00 |
| FORD | 1997 | TRUCK | WARREN, OHIO | 1FTJW35G7VEB04540 | \$0.00 |
| FORD | 2003 | ECONOLINE VAN | WARREN, OHIO | 1FTSE34L13HA36298 | \$0.00 |
| FORD | 1998 | TRUCK | WARREN, OHIO | 1FTPF28LXWNB47705 | \$0.00 |
| GMC | 1995 | C7H042 LUBE TRUCK | WARREN, OHIO | 1GDM7H1J9SJ518815 | \$0.00 |
| GMC | 1995 | C7H042 CRANE TRUCK | WARREN, OHIO | 1GDM7H1JXSJ518466 | \$0.00 |
| GMC | 1995 | C7H042 FLAT BED | WARREN, OHIO | 1GDK7H1J4SJ518535 | \$0.00 |
| GMC | 1995 | C7H042 DUMP TRUCK | WARREN, OHIO | 1GDK7H1JXSJ518183 | \$0.00 |
| GMC | 1995 | C7H042 DEMPSTER | WARREN, OHIO | 1GDM7H1J9SJ518782 | \$0.00 |
| GMC | 2000 | TRUCK | WARREN, OHIO | 1GTGC34RXR180157 | \$0.00 |
| GMC | 1997 | TRUCK | WARREN, OHIO | 1GTHK33J0VF012673 | \$0.00 |
| MACK | 1981 | SEMI TRACTOR TRAIL | WARREN, OHIO | RD686SX8423 | \$0.00 |
| VALUE | 1985 | LO-BOY TRAILER | WARREN, OHIO | TX9AS4831EB001040 | \$0.00 |
| WELLS CARGO | 1981 | SEMI-TRAILER | WARREN, OHIO | 1WC200R28B1026580 | \$0.00 |
| | | | TOTAL: | | \$0.00 |

In Re: RG Steel Warren, LLC

Case No. 12-11666

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

| Description | Location | Cost basis | Book value |
|--------------------------------|---------------------------------|----------------|----------------|
| # 2 VESSEL RELINE | 999 PINE AVE. S.E. WARREN, OHIO | \$100,855.71 | \$42,027.71 |
| #1 VESSEL RELINE | 999 PINE AVE. S.E. WARREN, OHIO | \$4,367,392.03 | \$3,386,008.03 |
| #4 STOVE REBUILD | 999 PINE AVE. S.E. WARREN, OHIO | \$828,852.00 | \$828,852.00 |
| 10' PLATE BENDING ROLL | 999 PINE AVE. S.E. WARREN, OHIO | \$1,100.00 | \$848.00 |
| 10" RADIAL ARM SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 10-TON BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,600.00 | \$1,418.00 |
| 12" CUT-OFF SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| 120" CYLINDRICAL GRINDER | 999 PINE AVE. S.E. WARREN, OHIO | \$600.00 | \$460.00 |
| 12-GAUGE HAND SHEAR | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 14" CHOP SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 14" RADIAL ARM SAWS | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| 14" TABLE SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| 144" CYLINDRICAL GRINDER | 999 PINE AVE. S.E. WARREN, OHIO | \$500.00 | \$388.00 |
| 15" DISC CUT-OFF MACHINE | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| 15" DISC SANDER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 15" DRILL PRESS | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 16" JOINTERS | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$230.00 |
| 16" VERTICAL BAND SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$144.00 |
| 1953 FORD TRACTOR | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 1955 FORD TRACTOR | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 1981 MACK TRACTOR | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$0.00 |
| 1985 GMC FLATBED TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 1985 VALUE TRAILER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 1994 ROYAL COIL HAULER | 999 PINE AVE. S.E. WARREN, OHIO | \$1,400.00 | \$0.00 |
| 1995 GMC BOOM TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$0.00 |
| 1995 GMC DUMP TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$0.00 |
| 1995 GMC FUEL TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$0.00 |
| 1995 GMC TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$0.00 |
| 1997 WHEEL LOADER | 999 PINE AVE. S.E. WARREN, OHIO | \$1,400.00 | \$0.00 |
| 1998 CHEVY FLATBED TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$0.00 |
| 1998 GREAT DANE TRAILER | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$0.00 |
| 1998 LOADER BACKHOE | 999 PINE AVE. S.E. WARREN, OHIO | \$500.00 | \$0.00 |
| 2" MANUAL PIPE BENDER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 2.5' ARM RADIAL DRILL | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 20' ENGINE LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,100.00 | \$848.00 |
| 20" HORIZONTAL BAND SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 2000 FORD FARM TRACTOR | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 2000 GMC HYDRAULIC TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$0.00 |
| 200-TON RAIL BOTTLE CARS | 999 PINE AVE. S.E. WARREN, OHIO | \$3,300.00 | \$0.00 |
| 20-STAND ROLL FORMER | 999 PINE AVE. S.E. WARREN, OHIO | \$3,500.00 | \$2,688.00 |
| 24" CUT-OFF SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 24" ENGINE LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,100.00 | \$848.00 |
| 24" HORIZONTAL BAND SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| 24" PLANER | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$230.00 |
| 24" RADIAL ARM SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 24" SURFACE GRINDER | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| 24" SWING SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 24" TABLE SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| 25 TON BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$3,200.00 | \$2,822.00 |
| 26" VERTICAL BAND SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| 2-HIGH TEMPER MILL | 999 PINE AVE. S.E. WARREN, OHIO | \$105,351.06 | \$80,767.06 |
| 3" THROAT MORTISER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 30" DISC SANDER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 30" VERTICAL BAND SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 30-TON H-FRAME PRESS | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 36" POWER SHEAR | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| 36" VERTICAL BAND SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 36" VERTICAL SLOTTER | 999 PINE AVE. S.E. WARREN, OHIO | \$400.00 | \$302.00 |
| 4" PIPE BENDER | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| 42"L I-BEAM MOUNTED JIB CRANES | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 48" ENGINE LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| 48" PLATE BENDING ROLL | 999 PINE AVE. S.E. WARREN, OHIO | \$400.00 | \$302.00 |
| 48" SILICON ANNEALING LINE | 999 PINE AVE. S.E. WARREN, OHIO | \$23,000.00 | \$17,638.00 |
| 4-HEAD CUTTING SYSTEM | 999 PINE AVE. S.E. WARREN, OHIO | \$1,400.00 | \$1,078.00 |

In Re: RG Steel Warren, LLC

Case No. 12-11666

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

| Description | Location | Cost basis | Book value |
|--|---------------------------------|--------------|--------------|
| 4-HIGH TEMPER MILL | 999 PINE AVE. S.E. WARREN, OHIO | \$131,688.81 | \$100,958.81 |
| 4-STAND TANDEM MILL | 999 PINE AVE. S.E. WARREN, OHIO | \$562,829.67 | \$431,509.67 |
| 5" HORIZONTAL BORING MILL | 999 PINE AVE. S.E. WARREN, OHIO | \$2,100.00 | \$1,610.00 |
| 50" ENGINE LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,400.00 | \$1,078.00 |
| 50-TON HYDRAULIC PRESS | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| 6' ARM RADIAL DRILL | 999 PINE AVE. S.E. WARREN, OHIO | \$700.00 | \$532.00 |
| 60" ENGINE LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$400.00 | \$302.00 |
| 600-TON WHEEL PRESS | 999 PINE AVE. S.E. WARREN, OHIO | \$700.00 | \$532.00 |
| 72" VERTICAL BORING MILL | 999 PINE AVE. S.E. WARREN, OHIO | \$2,100.00 | \$1,610.00 |
| 8' TRAVELING RADIAL DRILL | 999 PINE AVE. S.E. WARREN, OHIO | \$1,100.00 | \$848.00 |
| 80" ENGINE LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,100.00 | \$848.00 |
| 84" ENGINE LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$500.00 | \$388.00 |
| 9A POWER HACK SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ALLIANCE BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$43,800.00 | \$38,690.00 |
| ALLSTEEL POWER SHEAR | 999 PINE AVE. S.E. WARREN, OHIO | \$1,800.00 | \$1,380.00 |
| ARL EMISSIONS SPECTROMETER | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$230.00 |
| ARM RADIAL DRILL | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| ASSET IMPAIRMENT | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| B F FACILITY | 999 PINE AVE. S.E. WARREN, OHIO | \$158,002.54 | \$65,840.54 |
| B F MAIN CRANES | 999 PINE AVE. S.E. WARREN, OHIO | \$3,100.00 | \$2,190.00 |
| B F SUPPORT EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$658.34 | \$280.34 |
| BATCH ANNEALING FCE. | 999 PINE AVE. S.E. WARREN, OHIO | \$17,000.00 | \$7,088.00 |
| BBI BATTERY #36-125-23 | 999 PINE AVE. S.E. WARREN, OHIO | \$3,200.00 | \$2,864.00 |
| BF MAINTENANCE SHOP REBUILD | 999 PINE AVE. S.E. WARREN, OHIO | \$8,220.00 | \$8,220.00 |
| BLAST FURNACE RELINE | 999 PINE AVE. S.E. WARREN, OHIO | \$507,955.00 | \$507,955.00 |
| BOBCO TRAILER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| BOC LINDE OXYGEN PLANT | 999 PINE AVE. S.E. WARREN, OHIO | \$141,540.32 | \$58,968.32 |
| BOF MACT | 999 PINE AVE. S.E. WARREN, OHIO | \$378.23 | \$154.23 |
| BOF MACT. (ENV.) | 999 PINE AVE. S.E. WARREN, OHIO | \$889,338.73 | \$370,554.73 |
| BOF MAIN CRANES | 999 PINE AVE. S.E. WARREN, OHIO | \$42,000.00 | \$29,750.00 |
| BOF STEEL MAKING SYSTEM | 999 PINE AVE. S.E. WARREN, OHIO | \$154,622.96 | \$64,420.96 |
| BOF SUPPORT EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$4,216.99 | \$1,752.99 |
| BRIDGE CRANES | 999 PINE AVE. S.E. WARREN, OHIO | \$2,100.00 | \$1,848.00 |
| BULLARD BORING MILL | 999 PINE AVE. S.E. WARREN, OHIO | \$1,400.00 | \$1,078.00 |
| BUSINESS MACHINES | 999 PINE AVE. S.E. WARREN, OHIO | \$900.00 | \$0.00 |
| CAB OPERATED BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$6,400.00 | \$5,658.00 |
| CARBON/SULFUR DETER. | 999 PINE AVE. S.E. WARREN, OHIO | \$400.00 | \$316.00 |
| CARPENTER SHOP EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$500.00 | \$388.00 |
| CASTER MAIN CRANES | 999 PINE AVE. S.E. WARREN, OHIO | \$33,000.00 | \$23,368.00 |
| CASTER SUPPORT EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$30,544.13 | \$23,418.13 |
| CATERPILLAR DIESEL LIFT TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$0.00 |
| CATERPILLAR DUMP TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$2,800.00 | \$0.00 |
| CATERPILLAR GAS LIFT TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$0.00 |
| CATERPILLAR LIFT TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$2,500.00 | \$0.00 |
| CATERPILLAR LOADER BACKHOE | 999 PINE AVE. S.E. WARREN, OHIO | \$700.00 | \$0.00 |
| CATERPILLAR WHEEL LOADERS | 999 PINE AVE. S.E. WARREN, OHIO | \$7,700.00 | \$0.00 |
| CENTRIFUGAL CASTING MACHINES | 999 PINE AVE. S.E. WARREN, OHIO | \$400.00 | \$302.00 |
| CHEVY TRAIL BLAZER | 999 PINE AVE. S.E. WARREN, OHIO | \$1,700.00 | \$0.00 |
| CHEVY TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$26,900.00 | \$0.00 |
| CHICAGO FINGER BRAKE | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| CLARK LIFT TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$0.00 |
| CLEVELAND BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$40,400.00 | \$35,682.00 |
| CLEVELAND BRIDGE CRANES | 999 PINE AVE. S.E. WARREN, OHIO | \$24,000.00 | \$21,200.00 |
| CLUB GOLF CART | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| CM SUPPORT EQUIPMENT | 999 PINE AVE. S.E. WARREN, OHIO | \$5,936.01 | \$4,550.01 |
| COIL HAULER | 999 PINE AVE. S.E. WARREN, OHIO | \$2,100.00 | \$0.00 |
| COLBURN 11" DRILL PRESS | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| COLUMBIA GOLF CART | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| CONSTRUCTION IN PROGRESS - GALVANIZE POT REPLACEMENT | 999 PINE AVE. S.E. WARREN, OHIO | \$110,357.64 | \$103,917.64 |
| CONVECTION OVEN | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| CP SUPPORT EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$2,100.00 | \$1,610.00 |
| CRAWLER CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$63,000.00 | \$58,408.00 |
| CRIMPER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| CROP SHEAR UPGRADE | 999 PINE AVE. S.E. WARREN, OHIO | \$91,816.69 | \$87,854.69 |

In Re: RG Steel Warren, LLC

Case No. 12-11666

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

| Description | Location | Cost basis | Book value |
|----------------------------------|---------------------------------|----------------|----------------|
| CSF SUPPORT EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$5,936.00 | \$4,550.00 |
| CUT-OFF SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| DAKE H-FRAME PRESS | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| DANIELI/WEAN SLITTING LINE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,600.00 | \$1,138.00 |
| DELTA 10" DRILL PRESS | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| DELTA 10" TABLE SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| DELTA DRILL PRESS | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| DELTA HEAVY-DUTY SHAPER | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| DESICCANT CABINET | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| DIESEL LIFT TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$0.00 |
| DRESSER BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$4,400.00 | \$3,882.00 |
| EAGLE LIFT TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$0.00 |
| EF-500 FURNACE | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| ELECTRIC COIL HAULER | 999 PINE AVE. S.E. WARREN, OHIO | \$3,700.00 | \$0.00 |
| ELWELL PARKER RAM TRACTOR R14N50 | 999 PINE AVE. S.E. WARREN, OHIO | \$39,000.00 | \$23,810.00 |
| ELWELL-PARKER COIL HAULER | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$0.00 |
| ERICKSON ELECTRIC TUG | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$216.00 |
| EVERETT CHOP SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| EXCEL BRIDGE CRANES | 999 PINE AVE. S.E. WARREN, OHIO | \$2,100.00 | \$1,848.00 |
| EZ-GO GOLF CART | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| FIRE PROTECTION PHASE 1 | 999 PINE AVE. S.E. WARREN, OHIO | \$6,500.00 | \$5,870.00 |
| FORD FARM TRACTOR | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| FORD TRACTOR /TRAILER | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$0.00 |
| FORKLIFT | 999 PINE AVE. S.E. WARREN, OHIO | \$35,200.00 | \$21,480.00 |
| FUME HOOD | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| GALION GRADER | 999 PINE AVE. S.E. WARREN, OHIO | \$500.00 | \$388.00 |
| GALV. COATING WEIGHT GAUGE | 999 PINE AVE. S.E. WARREN, OHIO | \$7,719.49 | \$7,159.49 |
| GM SWITCHER LOCOMOTIVE | 999 PINE AVE. S.E. WARREN, OHIO | \$2,000.00 | \$0.00 |
| GONDOLA RAILCARS | 999 PINE AVE. S.E. WARREN, OHIO | \$3,500.00 | \$0.00 |
| GOULD SHAPER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| GRAVELY FARM TRACTOR | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| HANCHETT SURFACE GRINDER | 999 PINE AVE. S.E. WARREN, OHIO | \$600.00 | \$460.00 |
| HARNISCHFEGER BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$7,200.00 | \$6,360.00 |
| HEAVY DUTY ENGINE LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,400.00 | \$1,078.00 |
| HF-400 FURNACE | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$144.00 |
| H-FRAME PRESS | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| HILL 100-TON IRONWORKER | 999 PINE AVE. S.E. WARREN, OHIO | \$1,100.00 | \$974.00 |
| HILL SURFACE GRINDER | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| HOIST EQUIP. BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$3,200.00 | \$2,822.00 |
| HORIZONTAL BAND SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$1,400.00 | \$1,078.00 |
| HORIZONTAL BORING MILL | 999 PINE AVE. S.E. WARREN, OHIO | \$3,600.00 | \$2,760.00 |
| HORIZONTAL MILLING MACHINE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,000.00 | \$762.00 |
| HOT MILL SUPPORT EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$6,015.98 | \$4,615.98 |
| HOT MOUNTING PRESS | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$230.00 |
| HOT STEEL LADLES | 999 PINE AVE. S.E. WARREN, OHIO | \$11,000.00 | \$7,794.00 |
| HOT STRIP ROLLING MILL | 999 PINE AVE. S.E. WARREN, OHIO | \$1,513,294.49 | \$1,160,186.49 |
| HSF SUPPORT EQUIPMENT | 999 PINE AVE. S.E. WARREN, OHIO | \$3,000.00 | \$2,650.00 |
| HYDRO-PNEUMATIC PRESS | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| INGERSOL AIR COMPRESSOR | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| IN-SERVICE ROLLS | 999 PINE AVE. S.E. WARREN, OHIO | \$320,000.00 | \$71,108.00 |
| IN-SERVICE ROLLS - RESIDUAL | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| INSTRON TENSILE TESTER | 999 PINE AVE. S.E. WARREN, OHIO | \$600.00 | \$460.00 |
| IRON LADLE | 999 PINE AVE. S.E. WARREN, OHIO | \$24,000.00 | \$22,250.00 |
| IRON LADLES | 999 PINE AVE. S.E. WARREN, OHIO | \$4,500.00 | \$3,184.00 |
| ISOTEMP OVEN | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| JET 10" DRILL PRESS | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| JLG MANLIFT | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$0.00 |
| KRESS 60-TON SLAB HANDLER | 999 PINE AVE. S.E. WARREN, OHIO | \$1,300.00 | \$0.00 |
| KRESS 80-TON SLAB HANDLER | 999 PINE AVE. S.E. WARREN, OHIO | \$12,100.00 | \$0.00 |
| KRESS SLAB HANDLER | 999 PINE AVE. S.E. WARREN, OHIO | \$4,900.00 | \$0.00 |
| LAB EQUIPMENT | 999 PINE AVE. S.E. WARREN, OHIO | \$1,000.00 | \$762.00 |
| LADLE MET FURNACE | 999 PINE AVE. S.E. WARREN, OHIO | \$880,135.59 | \$537,863.59 |
| LADLE PREHEATERS | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$188.00 |
| LADLE TRANSFER CAR | 999 PINE AVE. S.E. WARREN, OHIO | \$600.00 | \$0.00 |

In Re: RG Steel Warren, LLC

Case No. 12-11666

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

| Description | Location | Cost basis | Book value |
|--|---------------------------------|------------------|------------------|
| LADLE TRANSFER CARS | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$0.00 |
| LANDIS 6" THREADER | 999 PINE AVE. S.E. WARREN, OHIO | \$500.00 | \$388.00 |
| LANDIS THREADER | 999 PINE AVE. S.E. WARREN, OHIO | \$1,000.00 | \$776.00 |
| LATTICE BOOM CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$3,700.00 | \$3,266.00 |
| LEBLOND ENGINE LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$2,900.00 | \$2,228.00 |
| LESS : ASSETS SCRAPPED - M&E | 999 PINE AVE. S.E. WARREN, OHIO | (\$93,725.00) | \$0.00 |
| LESS : ASSETS SCRAPPED - ROLLS | 999 PINE AVE. S.E. WARREN, OHIO | (\$1,691,207.59) | (\$1,167,717.59) |
| LINDBERG FURNACE | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| LONGEM ENGINE LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$700.00 | \$532.00 |
| M.E. BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,600.00 | \$1,418.00 |
| MACHINE SHOP UPGRADE | 999 PINE AVE. S.E. WARREN, OHIO | \$26,000.00 | \$22,962.00 |
| MACK TRACTOR | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$0.00 |
| MATTISON SURFACE GRINDER | 999 PINE AVE. S.E. WARREN, OHIO | \$3,500.00 | \$2,688.00 |
| MAZAK CNC LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$6,000.00 | \$4,600.00 |
| MAZAK MACHINING CENTER | 999 PINE AVE. S.E. WARREN, OHIO | \$2,100.00 | \$1,610.00 |
| MAZAK TURNING CENTER | 999 PINE AVE. S.E. WARREN, OHIO | \$3,500.00 | \$2,688.00 |
| MCKAY/WEAN SLITTING LINE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,600.00 | \$1,138.00 |
| MERCURY ELECTRIC TUG | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| METALLUX 3 MICROSCOPE | 999 PINE AVE. S.E. WARREN, OHIO | \$500.00 | \$388.00 |
| MISC. EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$3,900.00 | \$2,990.00 |
| MONARCH ENGINE LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$230.00 |
| MONARCH SLITTING LINE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,300.00 | \$796.00 |
| MORGAN BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$36,500.00 | \$32,258.00 |
| MORGAN BRIDGE CRANES | 999 PINE AVE. S.E. WARREN, OHIO | \$21,000.00 | \$18,550.00 |
| MSD SYSTEM | 999 PINE AVE. S.E. WARREN, OHIO | \$51,194.75 | \$45,216.75 |
| NEW STEEL WORK AND BACKUP PRODUCTION ROLLS | 999 PINE AVE. S.E. WARREN, OHIO | \$37,900.00 | \$37,900.00 |
| NILES BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$2,400.00 | \$2,120.00 |
| NITROGEN/OXYGEN DETR. | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| NO. 3 STOVE REBUILD | 999 PINE AVE. S.E. WARREN, OHIO | \$90,296.47 | \$37,628.47 |
| NORTON ROLL GRINDER | 999 PINE AVE. S.E. WARREN, OHIO | \$1,800.00 | \$1,380.00 |
| OFFICE EQUIPMENT | 999 PINE AVE. S.E. WARREN, OHIO | \$4,700.00 | \$0.00 |
| OPEN SIDE PLANER MILL | 999 PINE AVE. S.E. WARREN, OHIO | \$400.00 | \$316.00 |
| OSMOSIS SYSTEM - BOILER HSE. | 999 PINE AVE. S.E. WARREN, OHIO | \$3,504.00 | \$1,460.00 |
| OSMOSIS SYSTEM - TANDEM MILL | 999 PINE AVE. S.E. WARREN, OHIO | \$36,346.30 | \$34,652.30 |
| P & H BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$12,000.00 | \$10,600.00 |
| PACIFIC PRESS BRAKE | 999 PINE AVE. S.E. WARREN, OHIO | \$7,000.00 | \$5,362.00 |
| PAUL WURTH TOP | 999 PINE AVE. S.E. WARREN, OHIO | \$2,910,823.13 | \$2,722,159.13 |
| PERSONAL COMPUTERS | 999 PINE AVE. S.E. WARREN, OHIO | \$8,400.00 | \$0.00 |
| PETTIBONE ELECTRIC TUG | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| PG PLANT SECURITY (PAY PASS) | 999 PINE AVE. S.E. WARREN, OHIO | \$164,782.00 | \$164,782.00 |
| PHOTOGRAPHIC MICROSCOPE | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| PIPE SHOP SUPPORT EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$400.00 | \$302.00 |
| PIPE THREADER | 999 PINE AVE. S.E. WARREN, OHIO | \$1,100.00 | \$834.00 |
| PORTABLE AIR COMPRESSOR | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$144.00 |
| POWER HOUSE | 999 PINE AVE. S.E. WARREN, OHIO | \$122,890.87 | \$51,210.87 |
| POWER HOUSE SUPPORT EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$877.79 | \$359.79 |
| R. S. BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$800.00 | \$702.00 |
| RADIAL DRILL | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| RADIO CONTROLS - CRANES | 999 PINE AVE. S.E. WARREN, OHIO | \$7,100.00 | \$6,610.00 |
| REPUBLIC BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$8,000.00 | \$7,062.00 |
| ROCKWELL HARDNESS TESTER | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |
| ROGERS FLATBED TRAILER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROHRER-JONES ROLL GRINDER | 999 PINE AVE. S.E. WARREN, OHIO | \$2,500.00 | \$1,912.00 |
| ROLL GRINDER | 999 PINE AVE. S.E. WARREN, OHIO | \$16,800.00 | \$12,880.00 |
| ROLL RESIDUAL | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLL RESIDUAL - APR '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLL RESIDUAL - FEB '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLL RESIDUAL - JAN '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLL RESIDUAL - JUN '06 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLL RESIDUAL - JUN '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLL RESIDUAL - MAR. '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLL RESIDUAL - MAY '06 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLL RESIDUAL - MAY '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLL RESIDUAL - NOV '06 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |

In Re: RG Steel Warren, LLC

Case No. 12-11666

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

| Description | Location | Cost basis | Book value |
|------------------------------------|---------------------------------|----------------|----------------|
| ROLL RESIDUAL - OCT '06 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLL RESIDUAL DEC '06 + AUDIT ADJ. | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLL SHOP SUPPORT EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$700.00 | \$532.00 |
| ROLL SHOT BLAST MACHINE | 999 PINE AVE. S.E. WARREN, OHIO | \$2,500.00 | \$1,912.00 |
| ROLLS | 999 PINE AVE. S.E. WARREN, OHIO | \$1,866,883.00 | \$1,509,939.00 |
| ROLLS - APR '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$49,000.00 | \$10,892.00 |
| ROLLS - APR '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$52,000.00 | \$11,554.00 |
| ROLLS - APR '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$6,200.00 | \$2,244.00 |
| ROLLS - AUG '06 | 999 PINE AVE. S.E. WARREN, OHIO | \$44,000.00 | \$9,784.00 |
| ROLLS - AUG '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$49,000.00 | \$10,892.00 |
| ROLLS - AUG '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$800.00 | \$212.00 |
| ROLLS - AUG '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$1,300.00 | \$1,300.00 |
| ROLLS - DEC '06 | 999 PINE AVE. S.E. WARREN, OHIO | \$8,200.00 | \$1,816.00 |
| ROLLS - DEC '06 AUDIT ADJUST. | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLLS - DEC '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$40,000.00 | \$8,892.00 |
| ROLLS - FEB '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$24,000.00 | \$5,338.00 |
| ROLLS - FEB '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$44,000.00 | \$9,784.00 |
| ROLLS - JAN '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$28,000.00 | \$6,216.00 |
| ROLLS - JAN '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$31,000.00 | \$6,892.00 |
| ROLLS - JUL '06 | 999 PINE AVE. S.E. WARREN, OHIO | \$31,000.00 | \$6,892.00 |
| ROLLS - JUL '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$55,000.00 | \$12,216.00 |
| ROLLS - JUL '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$37,100.00 | \$17,718.00 |
| ROLLS - JUL '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$2,800.00 | \$616.00 |
| ROLLS - JUN '06 | 999 PINE AVE. S.E. WARREN, OHIO | \$24,000.00 | \$5,338.00 |
| ROLLS - JUN '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$50,000.00 | \$11,108.00 |
| ROLLS - JUN '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$5,300.00 | \$1,184.00 |
| ROLLS - JUN '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$50,200.00 | \$15,385.00 |
| ROLLS - MAR '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$38,000.00 | \$8,446.00 |
| ROLLS - MAR '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$53,400.00 | \$17,964.00 |
| ROLLS - MAR. '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$39,000.00 | \$8,662.00 |
| ROLLS - MAY '06 | 999 PINE AVE. S.E. WARREN, OHIO | \$54,000.00 | \$12,000.00 |
| ROLLS - MAY '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$53,000.00 | \$11,784.00 |
| ROLLS - MAY '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$36,000.00 | \$8,000.00 |
| ROLLS - MAY '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$45,400.00 | \$14,900.00 |
| ROLLS - NOV '06 | 999 PINE AVE. S.E. WARREN, OHIO | \$24,000.00 | \$5,338.00 |
| ROLLS - NOV '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$64,000.00 | \$14,216.00 |
| ROLLS - NOV '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLLS - OCT '06 | 999 PINE AVE. S.E. WARREN, OHIO | \$54,000.00 | \$12,000.00 |
| ROLLS - OCT '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$86,000.00 | \$19,108.00 |
| ROLLS - OCT '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$600.00 | \$138.00 |
| ROLLS - SEP - '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLLS - SEP '06 | 999 PINE AVE. S.E. WARREN, OHIO | \$37,000.00 | \$8,216.00 |
| ROLLS - SEP '07 | 999 PINE AVE. S.E. WARREN, OHIO | \$43,000.00 | \$9,554.00 |
| ROLLS - SEP '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLLS - SEP '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$2,400.00 | \$1,462.00 |
| ROLLS -JUL '08 | 999 PINE AVE. S.E. WARREN, OHIO | \$3,300.00 | \$738.00 |
| ROLLS-APR '11 | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| ROLLS-AUG '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$51,100.00 | \$25,172.00 |
| ROLLS-AUG'11 | 999 PINE AVE. S.E. WARREN, OHIO | \$486,216.00 | \$236,742.00 |
| ROLLS-DEC '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$36,800.00 | \$22,529.00 |
| ROLLS-FEB '11 | 999 PINE AVE. S.E. WARREN, OHIO | \$45,300.00 | \$20,879.00 |
| ROLLS-FEB'11 | 999 PINE AVE. S.E. WARREN, OHIO | \$1,900.00 | \$946.00 |
| ROLLS-JAN '11 | 999 PINE AVE. S.E. WARREN, OHIO | \$49,700.00 | \$30,996.00 |
| ROLLS-JUL '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$115,100.00 | \$31,198.00 |
| ROLLS-JUL '11 | 999 PINE AVE. S.E. WARREN, OHIO | \$896,200.00 | \$414,106.00 |
| ROLLS-JULY '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$3,200.00 | \$3,022.00 |
| ROLLS-JUN '11 | 999 PINE AVE. S.E. WARREN, OHIO | \$1,007,182.00 | \$400,424.00 |
| ROLLS-MAR '11 | 999 PINE AVE. S.E. WARREN, OHIO | \$26,800.00 | \$12,814.00 |
| ROLLS-MAY '11 | 999 PINE AVE. S.E. WARREN, OHIO | \$848,341.00 | \$320,555.00 |
| ROLLS-NOV '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$124,500.00 | \$65,664.00 |
| ROLLS-OCT '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$68,300.00 | \$33,181.00 |
| ROLLS-SEP '10 | 999 PINE AVE. S.E. WARREN, OHIO | \$37,200.00 | \$26,296.00 |
| ROLLS-SEP'11 | 999 PINE AVE. S.E. WARREN, OHIO | \$363,928.00 | \$185,974.00 |
| ROTARY POLISHER | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$158.00 |

In Re: RG Steel Warren, LLC

Case No. 12-11666

Schedule B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

| Description | Location | Cost basis | Book value |
|--------------------------------|---------------------------------|------------------------|------------------------|
| ROTOPOL-31 POLISHER | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$230.00 |
| ROUGH TERRAIN FORKLIFT | 999 PINE AVE. S.E. WARREN, OHIO | \$14,000.00 | \$8,554.00 |
| ROUND PLATE BENDING ROLL | 999 PINE AVE. S.E. WARREN, OHIO | \$2,100.00 | \$1,610.00 |
| ROYAL COIL HAULER | 999 PINE AVE. S.E. WARREN, OHIO | \$6,900.00 | \$0.00 |
| RUGAR ELECTRIC TUG | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| SAMUEL STRAPPING MACHINE | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| SCRAP CHARGE BOX | 999 PINE AVE. S.E. WARREN, OHIO | \$1,686.79 | \$706.79 |
| SHAW BOX BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$4,400.00 | \$3,882.00 |
| SHEPARD BRIDGE CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$12,000.00 | \$10,600.00 |
| SIDNEY WELDING LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$400.00 | \$302.00 |
| SLAB GRINDERS | 999 PINE AVE. S.E. WARREN, OHIO | \$8,400.00 | \$6,440.00 |
| SLAB RIPPING MACHINE | 999 PINE AVE. S.E. WARREN, OHIO | \$14,800.00 | \$11,356.00 |
| SLAG POTS | 999 PINE AVE. S.E. WARREN, OHIO | \$4,498.13 | \$1,880.13 |
| SLAG TRANSFER CAR | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| SPA MAIN CRANES | 999 PINE AVE. S.E. WARREN, OHIO | \$38,000.00 | \$33,562.00 |
| SPA SUPPORT EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$1,800.00 | \$1,380.00 |
| SPECTRO EMISSIONS SPECTROMETER | 999 PINE AVE. S.E. WARREN, OHIO | \$1,000.00 | \$762.00 |
| STEEL LADLES | 999 PINE AVE. S.E. WARREN, OHIO | \$73,000.00 | \$67,680.00 |
| STOVE STACK REPAIR | 999 PINE AVE. S.E. WARREN, OHIO | \$11,113.38 | \$4,631.38 |
| TEMPER MILL COIL WEIGH SYSTEM | 999 PINE AVE. S.E. WARREN, OHIO | \$82,657.37 | \$76,987.37 |
| TENNANT 235 SWEEPER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| TENNANT ELECTRIC SWEEPER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| TENNANT FLOOR SWEEPER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| TENNANT SWEEPER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| TENSILE TESTER | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| THERMO SLAG DETECTION SYS. | 999 PINE AVE. S.E. WARREN, OHIO | \$15,006.14 | \$6,256.14 |
| TRACK TAMPER | 999 PINE AVE. S.E. WARREN, OHIO | \$1,400.00 | \$1,078.00 |
| TRACTOR SHOP EQUIP. | 999 PINE AVE. S.E. WARREN, OHIO | \$1,400.00 | \$1,078.00 |
| TRANSFER CARS | 999 PINE AVE. S.E. WARREN, OHIO | \$200.00 | \$0.00 |
| TUNDISH COVERS | 999 PINE AVE. S.E. WARREN, OHIO | \$21,000.00 | \$19,558.00 |
| TWIN-STRAND SLAB CASTER | 999 PINE AVE. S.E. WARREN, OHIO | \$7,737,848.80 | \$5,932,352.80 |
| TWO STEEL LADLES | 999 PINE AVE. S.E. WARREN, OHIO | \$12,000.00 | \$11,174.00 |
| UNITED UTILITY TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| UTILITY TRUCK | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| VACUUM TANK DEGASSER | 999 PINE AVE. S.E. WARREN, OHIO | \$377,240.68 | \$230,534.68 |
| VERTICAL BAND SAW | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| VERTICAL MACHINING CENTER | 999 PINE AVE. S.E. WARREN, OHIO | \$1,800.00 | \$1,380.00 |
| VERTICAL MILLING MACHINE | 999 PINE AVE. S.E. WARREN, OHIO | \$600.00 | \$460.00 |
| VERTICAL SERVICE LIFT | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| VERTICAL TURNING CENTER | 999 PINE AVE. S.E. WARREN, OHIO | \$1,800.00 | \$1,380.00 |
| VERTICAL TURRET LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$400.00 | \$302.00 |
| WALKING BEAM FCE | 999 PINE AVE. S.E. WARREN, OHIO | \$383,346.96 | \$366,784.96 |
| WALKING BEAM FURNACE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,913,943.00 | \$1,467,357.00 |
| WALLACE WOOD LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$100.00 | \$72.00 |
| WARREN LOCAL SERVER UPGRADE | 999 PINE AVE. S.E. WARREN, OHIO | \$35,387.00 | \$35,387.00 |
| WASTE WATER TREATMENT | 999 PINE AVE. S.E. WARREN, OHIO | \$10,094.61 | \$4,200.61 |
| WEAN 48" GALV. LINE | 999 PINE AVE. S.E. WARREN, OHIO | \$99,252.31 | \$41,348.31 |
| WEAN PICKLING LINE | 999 PINE AVE. S.E. WARREN, OHIO | \$93,724.59 | \$46,864.59 |
| WEAN/MCKAY PICKLING LINE | 999 PINE AVE. S.E. WARREN, OHIO | \$26,481.57 | \$11,039.57 |
| WHEEL LOADER | 999 PINE AVE. S.E. WARREN, OHIO | \$900.00 | \$634.00 |
| WILSON HARDNESS TESTER | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| WOOD LATHE | 999 PINE AVE. S.E. WARREN, OHIO | \$0.00 | \$0.00 |
| X-RAY ANALYZER | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$230.00 |
| YALE COIL HAULER | 999 PINE AVE. S.E. WARREN, OHIO | \$300.00 | \$0.00 |
| YUBA-BEDFORD CRANE | 999 PINE AVE. S.E. WARREN, OHIO | \$1,300.00 | \$1,146.00 |
| | TOTAL: | \$31,644,272.46 | \$22,480,277.46 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule B30
Personal Property - Inventory

| Description | Location | Book value |
|---|---------------------------------------|------------------------|
| BOF ALLOY ADDITIONS | 999 PINE AVE. S.E., WARREN, OHIO | \$999,093.00 |
| COAL & FUEL OIL | 999 PINE AVE. S.E., WARREN, OHIO | \$740,213.00 |
| COKE | 999 PINE AVE. S.E., WARREN, OHIO | \$4,229,684.00 |
| FLUX | 999 PINE AVE. S.E., WARREN, OHIO | \$67,249.00 |
| HOT ROLL STEEL COILS FINISHED | 999 PINE AVE. S.E., WARREN, OHIO | \$15,414,146.82 |
| HOT ROLL STEEL COILS IN PROCESS | 999 PINE AVE. S.E., WARREN, OHIO | \$16,819,590.00 |
| PELLET INVENTORY | 999 PINE AVE. S.E., WARREN, OHIO | \$11,659,338.00 (1) |
| PELLET INVENTORY | 1149 EAST 5TH STREET, ASHTABULA, OHIO | \$1,861,261.00 |
| SCRAP | 999 PINE AVE. S.E., WARREN, OHIO | \$8,642,851.00 |
| SECONDARY STEEL COILS | 999 PINE AVE. S.E., WARREN, OHIO | \$1,610,317.00 |
| SEMI FINISHED STEEL SLABS | 999 PINE AVE. S.E., WARREN, OHIO | \$23,724,771.05 |
| SUPPLIES | 999 PINE AVE. S.E., WARREN, OHIO | \$57,890.00 |
| | Total: | \$85,826,403.87 |
| (1) Note: \$28,262,804 is total amount on books including Balli owned pellets | | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--------------------------------------|------------------|--|--|--|--------------------------------------|---|---------------------------|
| See Schedule D Attachment | | | | | | | \$783,868,088.80 | \$0.00 |
| Subtotal(s) (Total(s) on this page) | | | | | | | \$783,868,088.80 | \$0.00 |
| Total(s) (Use only on last page) | | | | | | | \$783,868,088.80 | \$0.00 |

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule D
Creditors Holding Secured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Codebtor | Description | Contingent | Unliquidated | Disputed | Amount of claim without deducting value of collateral | Unsecured portion, if any |
|---|---|------------|------------|-------|-------|----------|----------------------------------|------------|--------------|----------|---|---------------------------|
| CERBERUS LEVERED LOAN OPPORTUNITIES FUND I, L.P. AND ABLECO, LLC | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 | | TERM LOANS JANUARY 2012 | | | | \$63,053,819.00 | \$0.00 |
| CERBERUS RG TERM LENDER B LLC | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 | | TERM LOANS JANUARY 2012 | | | | \$65,100,754.05 | \$0.00 |
| CERBERUS ¹ | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 | | TERM LOAN MARCH 2012 | | | | \$91,896,612.16 | \$0.00 |
| THE RENCO GROUP, INC. | C/O CADWALADER, WICKERSHAM & TAFT LLP 700 SIXTH STREET, N.W. | | WASHINGTON | DC | 20001 | | SUBORDINATED NOTES JULY 2011 | | | | \$113,765,123.90 | \$0.00 |
| THE RENCO GROUP, INC. | C/O CADWALADER, WICKERSHAM & TAFT LLP 700 SIXTH STREET, N.W. | | WASHINGTON | DC | 20001 | | SUBORDINATED NOTES DECEMBER 2011 | | | | \$16,309,166.63 | \$0.00 |
| WELLS FARGO CAPITAL FINANCE LLC | C/O PAUL, HASTINGS, JANOFSKY & WALKER L.L.P 600 PEACH TREE STREET N.W. | SUITE 2400 | ATLANTA | GA | 30308 | | SENIOR REVOLVING CREDIT FACILITY | | | | \$433,742,613.06 | \$0.00 |
| GENERAL ELECTRIC CAPITAL CORPORATION | C/O OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C. 230 PARK AVENUE | | NEW YORK | NY | 10169 | | | | | | | |
| Total: | | | | | | | | | | | \$783,868,088.80 | \$0.00 |
| 1. AS USED ON THIS SCHEDULE D, THE TERM "CERBERUS" SHALL REFER TO ONE OR MORE OF: (A) ABLECO, LLC; (B) CERBERUS LEVERED LOAN OPPORTUNITIES FUND I, L.P.; (C) CERBERUS RG TERM LENDER B LLC; OR (D) AN AFFILIATE OF ANY OF THE FOREGOING. | | | | | | | | | | | | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIM (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re: RG Steel Warren, LLC

Case No. 12-11666 (KJC)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

**Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|-----------------------|--------------------------------------|--|
| Ohio Department of Taxation P.O. Box 16561 Columbus, OH 43216-6561 | | | Ohio Use Tax incurred April 30,2012 | | | | \$125,921.99 | \$125,921.99 | \$0.00 |
| Ohio Department of Taxation P.O. Box 530 Columbus, OH 43216-0530 | | | Ohio Electric Energy Excise Tax incurred April 30,2012 | | | | \$80,858.00 | \$80,858.00 | \$0.00 |

Subtotals (Totals on this page)

\$206,779.99

\$206,779.99

\$0.00

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|------------------|------------------|--|--|--|--------------------------------------|-----------------------|--------------------------------------|--|
| Ohio Department of Taxation P.O. Box 530 Columbus, OH 43216-0530 | | | Ohio Electric Energy Excise Tax incurred May 30,2012 | | | | \$72,573.00 | \$72,573.00 | \$0.00 |
| Steelworkers Health And Ameriserv Financial 115 VIP Dr #300 Pittsburgh, PA | | | | | | | \$1,137,864.31 | \$1,137,864.31 | \$0.00 |

Subtotals (Totals on this page)

\$1,210,437.31

\$1,210,437.31

\$0.00

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|-----------------------|--------------------------------------|--|
| Subtotals (Totals on this page): | | | | | | | \$0.00 | \$0.00 | \$0.00 |
| Total: (Report also on the Summary of Schedules) | | | | | | | \$1,417,217.30 | | |
| Totals: (Report also on the Statistical Summary of Certain Liabilities Related Data) | | | | | | | | \$1,417,217.30 | \$0.00 |

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|-------------------------|
| See Schedule F Attachment | | | | | | | \$164,931,975.87 |
| Subtotal (Total on this page) | | | | | | | \$164,931,975.87 |
| Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$164,931,975.87 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Type of Claim | Subject to setoffs Y/N | Contingent Unliquidated Disputed | Total amount of claim |
|----------------------------------|--------------------------|-----------------------|-----------|----------------|--------|------------|---------|---------------|---------------------------|--|-----------------------|
| 3M/AO SAFETY | P O BOX 844190 | | | DALLAS | TX | 75284-4190 | | TRADE VENDOR | N | | \$5,370.92 |
| A M CASTLE & CO | 13843 COLLECTIONS CTR DR | | | CHICAGO | IL | 60693 | | TRADE VENDOR | N | | \$44,052.55 |
| AAF INTERNATIONAL | 24828 NETWORK PLACE | | | CHICAGO | IL | 60673-1248 | | TRADE VENDOR | N | | \$1,390.08 |
| ACY COMMUNICATIONS | 342 HOWER STREET N E | | | NORTH CANTON | OH | 44720 | | TRADE VENDOR | N | | \$4,140.80 |
| AFFIVAL INC | P O BOX 64160 | | | BALTIMORE | MD | 21264-4160 | | TRADE VENDOR | N | | \$1,149,367.29 |
| AGX INC | 207 PINE CREEK ROAD | | | WEXFORD | PA | 15090-9228 | | TRADE VENDOR | N | | \$1,005.00 |
| AIR EQUIPMENT RENTAL | 901 CALLENDAR BLVD | | | PAINESVILLE | OH | 44077 | | TRADE VENDOR | N | | \$13,220.30 |
| AIR POWER OF OHIO CO CLEVE | P O BOX 634968 | | | CINCINNATI | OH | 45263-4968 | | TRADE VENDOR | N | | \$107,004.61 |
| AIR TECHNOLOGIES | P O BOX 73278 | | | CLEVELAND | OH | 44193 | | TRADE VENDOR | N | | \$4,268.00 |
| AIRGAS USA LLC | P O BOX 802576 | | | CHICAGO | IL | 60680-2576 | | TRADE VENDOR | N | | \$17,456.11 |
| AIRTEK INC | RD #3 - ARONA RD | P O BOX 466 | | IRWIN | PA | 15642 | | TRADE VENDOR | N | | \$6,938.70 |
| AKRON TESTING LAB | P O BOX 3969 | | | AKRON | OH | 44314-3969 | | TRADE VENDOR | N | | \$195.00 |
| ALABAMA COPPER & BRONZE | 1501 RED HOLLOWROAD | | | BIRMINGHAM | AL | 35215 | | TRADE VENDOR | N | | \$70,946.00 |
| ALBCO FOUNDRY & MACHINE CO | 230 W MAPLE ST | | | LISBON | OH | 44432 | | TRADE VENDOR | N | | \$58,018.76 |
| ALCON MECHANICAL | 1932 WARREN AVENUE | P O BOX 645 | | NILES | OH | 44446 | | TRADE VENDOR | N | | \$137,062.35 |
| ALDON COMPANY INC | 3410 SUNSET AVENUE | | | WAUKEGAN | IL | 60087 | | TRADE VENDOR | N | | \$312.00 |
| ALL AERIALS LLC | 4945 BRECKSVILLE RD | | | RICHFIELD | OH | 44286 | | TRADE VENDOR | N | | \$85,312.26 |
| ALL AMERICAN USA TAXI | 1461 VIENNA ROAD | | | NILES | OH | 44446 | | TRADE VENDOR | N | | \$112.00 |
| ALL ERECTION & CRANE | P O BOX 318047 | | | CLEVELAND | OH | 44131 | | TRADE VENDOR | N | | \$169,357.06 |
| ALL WEATHER SUPPLIES | 767 MCCLURG RD | | | YOUNGSTOWN | OH | 44512 | | TRADE VENDOR | N | | \$1,074.60 |
| ALLIED ELECTRONICS | P O BOX 2325 | | | FT WORTH | TX | 76113-2325 | | TRADE VENDOR | N | | \$7,864.72 |
| ALLIED LOCKSMITHS OF YOUNGSTOWN | 2904 SOUTH AVENUE | | | YOUNGSTOWN | OH | 44502 | | TRADE VENDOR | N | | \$429.00 |
| ALLIED MINERAL PRODUCTS | 2700 SCIOTO PARKWAY | | | COLUMBUS | OH | 43221 | | TRADE VENDOR | N | | \$49,117.25 |
| ALLIED WASTE SERVICES | P O BOX 9001099 | | | LOUISVILLE | KY | 40290-1099 | | TRADE VENDOR | N | | \$12,569.48 |
| ALLOYS & COKE CO INC | P O BOX 660161 | | | BIRMINGHAM | AL | 35266-0161 | | TRADE VENDOR | N | | \$89,336.93 |
| ALPINE TECHNICAL SERVICES | 601 WEST 682S SOUTH | | | MIDVALE | UT | 84047 | | TRADE VENDOR | N | | \$17,189.25 |
| AMENDOLA ENGINEERING INC | 15711 DETROIT AVENUE | | | LAKEWOOD | OH | 44107 | | TRADE VENDOR | N | | \$12,802.36 |
| AMEPA AMERICA INC | 6909 ENGLE ROAD #27C | | | CLEVELAND | OH | 44130 | | TRADE VENDOR | N | | \$10,743.72 |
| AMERICAN ARBITRATION ASSOCIATION | 2200 CENTURY PARKWAY | SUITE 300 | | ATLANTA | GA | 30345 | | TRADE VENDOR | N | | \$22,300.00 |
| AMERICAN CHEMICAL | 485 E VAN RIPERRD | | | FOWLERVILLE | MI | 48836 | | TRADE VENDOR | N | | \$60,081.70 |
| AMERICAN MESSAGE CENTERS | 327 VIENNA AVE SUITE TWO | | | NILES | OH | 44446 | | TRADE VENDOR | N | | \$420.00 |
| AMERICAN ROLL GROUP LLC | 28182 N HAYDEN ROAD | | | SCOTTSDALE | AZ | 85266 | | TRADE VENDOR | N | | \$113,700.00 |
| AMETEK DREXELBROOK | P O BOX 8500 S3680 | | | PHILADELPHIA | PA | 19178-3680 | | TRADE VENDOR | N | | \$2,968.00 |
| ANIXTER INC | P O BOX 847428 | | | DALLAS | TX | 75284-7428 | | TRADE VENDOR | N | | \$55,555.35 |
| APEX CONTROL SYSTEMS INC | P O BOX 66 | 751 NORTH 21ST ST | | SEBRING | OH | 44672 | | TRADE VENDOR | N | | \$7,550.50 |
| APPLIED INDUSTRIAL | 22510 NETWORK PLACE | | | CHICAGO | IL | 60673-1225 | | TRADE VENDOR | N | | \$32,114.06 |
| ARAMARK UNIFORM SERVICES | 3600 EAST 93RD STREET | | | CLEVELAND | OH | 44105 | | TRADE VENDOR | N | | \$46,352.18 |
| AREA TRANSPORTATION | DIV OF ADS LOGISTICS CO | 39848 TREASURY CENTER | | CHICAGO | IL | 60694-9800 | | TRADE VENDOR | N | | \$13,834.54 |
| ARMORMAX REFRACTORIES INC | 202 E CHERRY STREET | | | NEW CASTLE | PA | 16102 | | TRADE VENDOR | N | | \$15,710.32 |
| ASKO INC | P O BOX 951628 | | | CLEVELAND | OH | 44193 | | TRADE VENDOR | N | | \$14,190.00 |
| ATAC ENGINEERING INC | 300 MT LEBANON BLVD | SUITE 2233 | | PITTSBURGH | PA | 15234 | | TRADE VENDOR | N | | \$15,327.63 |
| AUTOMATIC RECYCLING INC | P O BOX 931952 | | | CLEVELAND | OH | 44193 | | TRADE VENDOR | N | | \$17,442.40 |
| AUTOMATION SOFTWARE | 9321-A RAVENNA RD | | | TWINSBURG | OH | 44087 | | TRADE VENDOR | N | | \$100,881.40 |
| AVEN FIRE SYSTEMS INC | 10 EAST CLAYTON ST | | | NEW CASTLE | PA | 16102 | | TRADE VENDOR | N | | \$10,196.00 |
| AVI FOODSYSTEMS INC | 2590 ELM ROAD NE | | | WARREN | OH | 44483 | | TRADE VENDOR | N | | \$10,060.00 |
| B&B ELECTRONICS | 707 EAST DAYTON ROAD | | | OTTAWA | ILL | 61350 | | TRADE VENDOR | N | | \$1,198.00 |
| BAKER INDUSTRIAL | P O BOX 1208 | 2475 STATE RD | | CUYAHOGA FALLS | OH | 44223-0208 | | TRADE VENDOR | N | | \$2,667.65 |
| BAKER PROCESS EQUIPMENT CO | P O BOX 898 | | | CORAOPOLIS | PA | 15108 | | TRADE VENDOR | N | | \$379.56 |
| BALLI STEEL | 5 STANHOPE GATE | | | LONDON, UK | LONDON | | UK | TRADE VENDOR | N | | \$9,933.45 |
| BARNES & THORNBURG LLP | 11 SOUTH MERIDIAN STREET | | | INDIANAPOLIS | IN | 46204 | | TRADE VENDOR | N | | \$122,927.37 |
| BARNETT AUTOCAD SERVICES | 3195 HOFFMAN CIRCLE NE | | | WARREN | OH | 44483-3015 | | TRADE VENDOR | N | | \$3,456.00 |
| BAYER MATERIAL SCIENCE | P O BOX 223105 | | | PITTSBURGH | PA | 15251-2105 | | TRADE VENDOR | N | | \$3,678.65 |
| BEARING SERVICE CO | P O BOX 371733 | | | PITTSBURGH | PA | 15251-7733 | | TRADE VENDOR | N | | \$633,918.48 |
| BERRY METAL CO | 2408 EVANS CITY RD | | | HARMONY | PA | 16037 | | TRADE VENDOR | N | | \$33,758.72 |
| BESL TRANSFER CO | 5700 ESTE AVE | | | CINCINNATI | OH | 45232 | | TRADE VENDOR | N | | \$14,114.19 |
| BETA COAL CORPORATION | 407 BROADWAY | | | NEW YORK | NY | 10013 | | TRADE VENDOR | N | | \$45,891.00 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Type of Claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|----------------------------|----------------------------------|-------------------------|-----------|-----------------|-------|------------|---------|---------------|---------------------------|------------|--------------|----------|-----------------------|
| | | | | | | | | | | | | | |
| BIMAC INC | LOCK BOX 774207 SOLUTIONS CENTER | | | CHICAGO | IL | 60677-4002 | | TRADE VENDOR | N | | | | \$223,141.50 |
| BISCO REFRACTORIES | 500 SUPERIOR ST BLDG 4 | | | CARNEGIE | PA | 15106 | | TRADE VENDOR | N | | | | \$16,130.84 |
| BLACK BOX CORP | P O BOX 371671 | | | PITTSBURGH | PA | 15251-7671 | | TRADE VENDOR | N | | | | \$4,018.28 |
| BLAKESLEE EQUIPMENT CO | 27352 CENTER RIDGE RD | | | CLEVELAND | OH | 44145 | | TRADE VENDOR | N | | | | \$10,000.00 |
| BOC WATER HYDRAULICS | 12024 SALEM WARREN RD | P O BOX 1028 | | SALEM | OH | 44460 | | TRADE VENDOR | N | | | | \$22,376.00 |
| BOGNAR AND COMPANY INC | FIFTH FLOOR | 733 WASHINGTON ROAD | | PITTSBURGH | PA | 15228 | | TRADE VENDOR | N | | | | \$133,977.76 |
| BOSCH REXROTH CORPORATION | 551 TELSAR ROAD | | | LAKE ZURICH | IL | 60047 | | TRADE VENDOR | N | | | | \$20,250.00 |
| BOWLING TRANSPORTATION INC | 1827 SANDUSKY STREET | | | FOSTORIA | OH | 44830 | | TRADE VENDOR | N | | | | \$14,227.97 |
| BRAD FOOTE GEARWORKS | WELLS FARGO BUSINESS CR | DEPT 1494 | | DENVER | CO | 80291-1494 | | TRADE VENDOR | N | | | | \$29,724.24 |
| BRAMMER STANDARD CO INC | 14603 BENFER RD | | | HOUSTON | TX | 77069 | | TRADE VENDOR | N | | | | \$1,201.75 |
| BRILEX INDUSTRIES INC | 1201 CRESCENT ST | P O BOX 749 | | YOUNGSTOWN | OH | 44501 | | TRADE VENDOR | N | | | | \$16,133.40 |
| BROWN-CAMPBELL CO | 11800 INVESTMENT DR | | | SHELBY TOWNSHIP | MI | 48315 | | TRADE VENDOR | N | | | | \$10,034.84 |
| BUCK CONSULTANTS INC | DEPT CH 14061 | | | PALATINE | IL | 60055-4061 | | TRADE VENDOR | N | | | | \$15,000.00 |
| BUCKEYE WELDER SALES | 721 N CANAL ST | | | NEWTON FALLS | OH | 44444 | | TRADE VENDOR | N | | | | \$1,245.53 |
| BUILDERS TRANSPORTATION CO | P O BOX 1000 | DEPT 102 | | MEMPHIS | TN | 38148-0102 | | TRADE VENDOR | N | | | | \$127,056.20 |
| BURDETTE PHILLIPS CO INC | 2805 SUPERIOR AVE | | | CLEVELAND | OH | 44114 | | TRADE VENDOR | N | | | | \$2,520.50 |
| BURGESS & NIPLE INC | 5085 REED RD | | | COLUMBUS | OH | 43220 | | TRADE VENDOR | N | | | | \$150,334.53 |
| C & C INDUSTRIAL INC | 13525 YOUNGSTOWN-PITT RD | | | PETERSBURG | OH | 44454 | | TRADE VENDOR | N | | | | \$31,473.64 |
| CARBON LIMESTONE LANDFILL | P O BOX 99827 | | | CHICAGO | IL | 60696-7627 | | TRADE VENDOR | N | | | | \$8,846.64 |
| CAREER DEVELOPMENT PROGRAM | USWA LOCAL 1375 | 684 NORTH PARK AVENUE | | WARREN | OH | 44483 | | TRADE VENDOR | N | | | | \$3,000.00 |
| CARLEN CONTROLS INC | 6560 COMMONWEALTH DR | | | ROANOKE | VA | 24018 | | TRADE VENDOR | N | | | | \$9,024.00 |
| CARMEUSE LIME INC | P O BOX 712604 | | | CINCINNATI | OH | 45271-2604 | | TRADE VENDOR | N | | | | \$544,241.44 |
| CARRIER VIBRATING | P O BOX 37070 | | | LOUISVILLE | KY | 40233 | | TRADE VENDOR | N | | | | \$4,073.50 |
| CASTRUCTION COMPANY | 1588 SALEM PARKWAY WEST | | | SALEM | OH | 44460-1071 | | TRADE VENDOR | N | | | | \$121,449.17 |
| CC METALS AND ALLOYS INC | 867820 RELIABLE PARKWAY | | | CHICAGO | IL | 60686 | | TRADE VENDOR | N | | | | \$82,235.22 |
| CCPI INC | P O BOX 630080 | | | CINCINNATI | OH | 45263-0080 | | TRADE VENDOR | N | | | | \$355,199.02 |
| CENTRIC ENGINEERING CORP | SUITE C | 3790 STATE ROUTE7 | | NEW WATERFORD | OH | 44445 | | TRADE VENDOR | N | | | | \$16,070.00 |
| CENTURY LINK | P O BOX 4786 | | | MONROE | LA | 71211-4786 | | TRADE VENDOR | N | | | | \$56,450.56 |
| CERIDIAN EMPLOYER SERVICES | P O BOX 10989 | | | NEWARK | NJ | 07193-0989 | | TRADE VENDOR | N | | | | \$15,691.71 |
| CGB ENTERPRISES INC | 23462 NETWORK PLACE | | | CHICAGO | IL | 60673-1234 | | TRADE VENDOR | N | | | | \$63,175.00 |
| CHAMPION GOLF CARS | 6907 MAHONING AVE NW | (STATE RT 45) | | WARREN | OH | 44481 | | TRADE VENDOR | N | | | | \$3,600.00 |
| CHASE INDUSTRIES INC | 1370 OLD FREEPORT RD | SUITE 3B | | PITTSBURGH | PA | 15238 | | TRADE VENDOR | N | | | | \$25,115.76 |
| CHEMPLEX INDUSTRIES INC | 2820 SW 42ND AVE | | | PALM CITY | FL | 34990-5573 | | TRADE VENDOR | N | | | | \$725.00 |
| CHIEF FREIGHT LINES INC | 1201 MARINE VIEW ST | | | PORTAGE | IN | 46368 | | TRADE VENDOR | N | | | | \$150.00 |
| CITICORP USA INC | CITIBANK NA | | | BUFFALO | NY | 14240-4037 | | TRADE VENDOR | N | | | | \$27,805.56 |
| CITY CONCRETE LLC | CORPORATE OFFICE | P O BOX 3167 | | YOUNGSTOWN | OH | 44513 | | TRADE VENDOR | N | | | | \$4,099.58 |
| CITY MACHINE TECHNOLOGIES | 448 ANDREWS AVE | P O BOX 1466 | | YOUNGSTOWN | OH | 44501-1466 | | TRADE VENDOR | N | | | | \$50,128.68 |
| CLEAN HARBORS | P O BOX 3442 | | | BOSTON | MA | 02241-3442 | | TRADE VENDOR | N | | | | \$15,964.93 |
| CLEVELAND PUMP REPAIR | 1761 HIGHLAND ROAD | | | TWINSBURG | OH | 44087 | | TRADE VENDOR | N | | | | \$13,467.48 |
| CLIFFS SALES COMPANY | 1100 SUPERIOR AVE E #1500 | | | CLEVELAND | OH | 44114 | | TRADE VENDOR | N | | | | \$558,746.60 |
| CLINTON ALUMINUM | 1329 RELIABLE PARKWAY | | | CHICAGO | IL | 60686 | | TRADE VENDOR | N | | | | \$12,053.20 |
| CLYDE UNION INC | DEPT CH 19400 | | | PALATINE | IL | 60055-9400 | | TRADE VENDOR | N | | | | \$4,250.00 |
| CMM CONSTRUCTION | 546 MEADOWRIDGWAY | | | HUDSON | OH | 44236 | | TRADE VENDOR | N | | | | \$31,500.00 |
| COLE VALLEY | 4111 ELM ROAD | | | WARREN | OH | 44483 | | TRADE VENDOR | N | | | | \$1,672.60 |
| COLUMBIANA FOUNDRY CO | LISBON RD | P O BOX 98 | | COLUMBIANA | OH | 44408 | | TRADE VENDOR | N | | | | \$22,998.10 |
| COMDOC | P O BOX 932159 | | | CLEVELAND | OH | 44193 | | TRADE VENDOR | N | | | | \$15,855.84 |
| COMPLETE HYDRAULIC SERVICE | BOX 774439 | 4439 SOLUTIONS CENTER | | CHICAGO | IL | 60677-4004 | | TRADE VENDOR | N | | | | \$34,831.83 |
| COMPU-FIX | 920 THOMPSON RUN RD | | | WEST MIFFLIN | PA | 15122 | | TRADE VENDOR | N | | | | \$22,453.50 |
| COMTECH CONSTRUCTORS | DIV OF COMTECH IND INC | 2155 PARK AVE SUITE 100 | | WASHINGTON | PA | 15301 | | TRADE VENDOR | N | | | | \$57,456.85 |
| CONMAR INC | 624 SQUIRREL HILL DR | | | BOARDMAN | OH | 44512 | | TRADE VENDOR | N | | | | \$26,120.51 |
| CONRAD KACSIK INSTRUMENT | P O BOX 74894 | | | CLEVELAND | OH | 44194-4894 | | TRADE VENDOR | N | | | | \$4,251.00 |
| CONTROLCO INC | P O BOX 45435 | | | WESTLAKE | OH | 44145 | | TRADE VENDOR | N | | | | \$64,875.86 |
| CONTROLLED RESPONSE | 6650 PARK RD | | | LEAVITTSBURG | OH | 44430 | | TRADE VENDOR | N | | | | \$21,165.00 |
| CONVERTEAM | P O BOX 200673 | | | PITTSBURGH | PA | 15251-0673 | | TRADE VENDOR | N | | | | \$236,117.00 |
| CONVIBER INCORPORATED | P O BOX 301 | | | SPRINGDALE | PA | 15144-0301 | | TRADE VENDOR | N | | | | \$1,475.00 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Type of Claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|-------------------------------------|---------------------------------|-------------------------|--------------------|---------------|-------|------------|---------|---------------|---------------------------|------------|--------------|----------|-----------------------|
| | | | | | | | | | | | | | |
| COOLING TOWER SERVICE | DIV OF RIVERSIDE CONSTR | 10237 BEREA ROAD | | CLEVELAND | OH | 44102 | | TRADE VENDOR | N | | | | \$42,977.70 |
| COPLEY CONTROLS CORP | P O BOX 4466 | | | AKRON | OH | 44321 | | TRADE VENDOR | N | | | | \$2,459.52 |
| CORROSION FLUID PRODUCTS | CHEMSTAR DIVISION | DEPT 78278 | P O BOX 78000 | DETROIT | MI | 48278-0278 | | TRADE VENDOR | N | | | | \$4,975.00 |
| CR CONSTRUCTION COMPANY | P O BOX 74673 | | | CLEVELAND | OH | 44194-4673 | | TRADE VENDOR | N | | | | \$133,634.33 |
| CRANE AMERICA SERVICE | 88048 EXPEDITE WAY | | | CHICAGO | IL | 60695-0001 | | TRADE VENDOR | N | | | | \$68,166.65 |
| CRANKSHAFT MACHINE GROUP | P O BOX 634795 | | | CINCINNATI | OH | 45263-4795 | | TRADE VENDOR | N | | | | \$6,042.00 |
| CROSS RADIO SERVICE | 250 VINE ST NE | | | WARREN | OH | 44483 | | TRADE VENDOR | N | | | | \$6,550.60 |
| CROWN COAL & COKE COMPANY | SUITE 375 | THREE PARKWAY CENTER | | PITTSBURGH | PA | 15220-3642 | | TRADE VENDOR | N | | | | \$64,507.38 |
| CSC TECHNOLOGY MGMT DIVISION | 3170 FAIRVIEW PARK DRIVE | | | FALLS CHURCH | VA | 22042 | | TRADE VENDOR | N | | | | \$825,369.89 |
| CSD CARNEGIE STRATEGIC | STE 1590 | 1000 OMEGA DRIVE | | PITTSBURGH | PA | 15205 | | TRADE VENDOR | N | | | | \$17,026.84 |
| CUMMINS BRIDGEWAY LLC | 4494 SOLUTIONS CENTER | | | CHICAGO | IL | 60677-4004 | | TRADE VENDOR | N | | | | \$3,294.01 |
| CUSTOM STACK ANALYSIS | P O BOX 3750 | | | ALLIANCE | OH | 44601 | | TRADE VENDOR | N | | | | \$67,500.00 |
| DAMAN INDUSTRIAL | P O BOX 799 | | | GLOUCESTER | VA | 23061 | | TRADE VENDOR | N | | | | \$162,953.82 |
| DANIEL A TERRERI & SONS | 12274 MAHONING AVE | | | NORTH JACKSON | OH | 44451 | | TRADE VENDOR | N | | | | \$465,974.28 |
| DCM DECOMETAL GMBH | JP MORGAN CHASE BANK | GENERAL POST OFFICE | P O BOX 30613 | NEW YORK | NY | 10087-0613 | | TRADE VENDOR | N | | | | \$229,062.21 |
| DE LAGE LANDEN FINANCIAL | P O BOX 41602 | | | PHILADELPHIA | PA | 19101-1602 | | TRADE VENDOR | N | | | | \$3,868.74 |
| DEALERS TRANSMISSION | P O BOX 309 | | | ITASCA | IL | 60143 | | TRADE VENDOR | N | | | | \$24,861.88 |
| DEBORAH SESEK | ATTORNEY AT LAW | 1089 N MEDINA LINE ROAD | | AKRON | OH | 44333 | | TRADE VENDOR | N | | | | \$7,821.07 |
| DELTA USA INC | CARNEGIE OFFICE PARK | BLDG #3 - SUITE180 | 600 NORTH BELL AVE | CARNEGIE | PA | 15106 | | TRADE VENDOR | N | | | | \$2,881.00 |
| DEUBLIN CO | 5136 EAGLE WAY | | | CHICAGO | IL | 60678-1051 | | TRADE VENDOR | N | | | | \$6,640.28 |
| DIAMOND POWER | P O BOX 643966 | | | PITTSBURGH | PA | 15264-3966 | | TRADE VENDOR | N | | | | \$29,296.50 |
| DIAMOND STEEL | P O BOX 156 | | | NORTH LIMA | OH | 44452 | | TRADE VENDOR | N | | | | \$1,625,009.07 |
| DIAMOND WIRE SPRING CO | 1479 GLENN AVE | | | GLENSHAW | PA | 15166 | | TRADE VENDOR | N | | | | \$1,269.73 |
| DINSMORE & SHOHL LLP | P O BOX 640635 | | | CINCINNATI | OH | 45264 | | TRADE VENDOR | N | | | | \$5,640.50 |
| DOCUMENT CONCEPTS INC | P O BOX 6087 | | | CANTON | OH | 44706 | | TRADE VENDOR | N | | | | \$7,446.24 |
| DOMINION RETAIL INC | P O BOX 26785 | | | RICHMOND | VA | 23261-6785 | | TRADE VENDOR | N | | | | \$1,579,068.56 |
| DONGBU METAL USA INC | 1701 E WOODFIELD RD | SUITE 705 | | SCHAUMBURG | IL | 60173 | | TRADE VENDOR | N | | | | \$440,430.73 |
| DOVER HYDRAULICS INC | P O BOX 2239 | 2996 PROGRESS AVE | | DOVER | OH | 44622 | | TRADE VENDOR | N | | | | \$53,798.49 |
| DRAFTO CORP | 1937 WALNUT ST | P O BOX 158 | | COCHRANTON | PA | 16314 | | TRADE VENDOR | N | | | | \$60,405.00 |
| DRV INC | ONE DRV DRIVE | | | PITTSBURGH | PA | 15221 | | TRADE VENDOR | N | | | | \$440.04 |
| DUBBES PORTABLE WELDING | 5964 WARREN ROAD | | | CORTLAND | OH | 44410 | | TRADE VENDOR | N | | | | \$3,710.00 |
| DUBRIC INDUSTRIES INC | P O BOX 43 | 3737 LARAMIE DRIVE | | COMSTOCK PARK | MI | 49321 | | TRADE VENDOR | N | | | | \$29,720.50 |
| DUKE'S SANITARY SERVICE | 1009 YO KINGSVILLE RD | P O BOX 709 | | VIENNA | OH | 44473 | | TRADE VENDOR | N | | | | \$328,244.60 |
| DYBROOK PRODUCTS INC | 5232 TOD SW UNIT 23 | | | WARREN | OH | 44481 | | TRADE VENDOR | N | | | | \$2,496.00 |
| EBNER FURNACES INC | 224 QUADRAL DRIVE | | | WADSWORTH | OH | 44281 | | TRADE VENDOR | N | | | | \$4,464.00 |
| ECKERT SEAMANS CHERIN & MELLOTT LLC | P O BOX 643187 | | | PITTSBURGH | PA | 15264-3187 | | TRADE VENDOR | N | | | | \$47,020.77 |
| E-COM SYSTEMS INC | P O BOX 220672 | | | CHANTILLY | VA | 20153-6672 | | TRADE VENDOR | N | | | | \$1,721.70 |
| ED'S AUTO WORKS | 3843 YOUNGSTOWN RD SE | | | WARREN | OH | 44484 | | TRADE VENDOR | N | | | | \$319.50 |
| EI CERAMICS LLC | (ENGINEERED ISOSTATIC CERAMICS) | 2600 COMMERCE BLVD | | CINCINNATI | OH | 45241 | | TRADE VENDOR | N | | | | \$67,155.75 |
| ELLIOTT CO | P O BOX 951519 | | | CLEVELAND | OH | 44193 | | TRADE VENDOR | N | | | | \$159.02 |
| ELLIOTT SALES INC | 308 VALENCIA RD | | | EVANS CITY | PA | 16033 | | TRADE VENDOR | N | | | | \$9,329.15 |
| EMBEDDED POWER CONTROL INC | 1405 MILL RACE DRIVE | | | SALEM | VA | 24153 | | TRADE VENDOR | N | | | | \$1,550.00 |
| EMERSON ELECTRIC SUPPLY | 1105 BROADWAY AVE | | | FARRELL | PA | 16121 | | TRADE VENDOR | N | | | | \$13,908.66 |
| ENERGY SYSTEMS SERVICES | 4540 BOYCE PARKWAY | | | STOW | OH | 44224 | | TRADE VENDOR | N | | | | \$5,459.52 |
| ENGINEERED EQUIPMENT SALES | 72 HARMON AVE | | | PAINESVILLE | OH | 44077 | | TRADE VENDOR | N | | | | \$1,169.41 |
| ENVIROSERVE | 5502 SCHAAF RD | | | INDEPENDENCE | OH | 44131 | | TRADE VENDOR | N | | | | \$34,259.35 |
| EPPI (ELECTRICAL POWER, INC) | P O BOX 428 | | | MURRYSVILLE | PA | 15668 | | TRADE VENDOR | N | | | | \$4,092.58 |
| EQUIPMENT & CONTROLS INC | P O BOX 3666 | | | PITTSBURGH | PA | 15230-3666 | | TRADE VENDOR | N | | | | \$26,811.95 |
| ERIE CONCRETE & STEEL | P O BOX 10336 | | | ERIE | PA | 16514-0336 | | TRADE VENDOR | N | | | | \$6,360.03 |
| EVERBRITE INC | P O BOX 393 | 12546 MAHONING AVE | | NORTH JACKSON | OH | 44451 | | TRADE VENDOR | N | | | | \$41,847.00 |
| EXOHEM CORPORATION | CORPORATE OFFICE | 2421 EAST 28TH STREET | | LORAIN | OH | 44055 | | TRADE VENDOR | N | | | | \$25,430.76 |
| EXODUS INDUSTRIAL LLC | 6659 STURBRIDGE PLACE | | | POLAND | OH | 44514 | | TRADE VENDOR | Y | | | | \$478,943.67 |
| F D JOHNSON CO | 31200 SOLON RD SUITE #18 | | | SOLON | OH | 44139-3556 | | TRADE VENDOR | N | | | | \$6,850.10 |
| FALLSWAY EQUIPMENT CO | P O BOX 75763 | | | CLEVELAND | OH | 44101-4755 | | TRADE VENDOR | N | | | | \$16,236.66 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Type of Claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|----------------------------|-------------------------------------|--------------------------------|---------------------|----------------|-------|------------|---------|---------------|---------------------------|------------|--------------|----------|-----------------------|
| FASTENAL | P O BOX 1286 | | | WINONA | MN | 55987-1286 | | TRADE VENDOR | N | | | | \$193.54 |
| FASTWAY INC | INDUSTRIAL BAGHOUSE PARTS & SERVICE | P O BOX 1035 | | LORAIN | OH | 44055 | | TRADE VENDOR | N | | | | \$50,115.34 |
| FCX PERFORMANCE | P O BOX 712465 | | | CINCINNATI | OH | 45271-2465 | | TRADE VENDOR | N | | | | \$109,003.67 |
| FDR SAFETY | SUITE 101 | 360 COOL SPRINGSBLVD | | FRANKLIN | TN | 37067 | | TRADE VENDOR | N | | | | \$34,297.37 |
| FEDERAL ROLL LLC | 4077 BAILEY RD | | | JACKSON | MI | 49201 | | TRADE VENDOR | N | | | | \$95,253.86 |
| FELMAN TRADING | STE 3590/3660 | 200 S BISCAYNE BLVD | | MIAMI | FL | 33131 | | TRADE VENDOR | N | | | | \$1,244,331.66 |
| FERROUS METAL PROCESSING | P O BOX 74516 | | | CLEVELAND | OH | 44194-4516 | | TRADE VENDOR | N | | | | \$99,974.08 |
| FILNOR INC | 227 N FREEDOM AVE | P O BOX 2328 | | ALLIANCE | OH | 44601-0328 | | TRADE VENDOR | N | | | | \$1,740.00 |
| FIVES NORTH AMERICAN | P O BOX 715287 | | | COLUMBUS | OH | 43271-5287 | | TRADE VENDOR | N | | | | \$22,956.54 |
| FLOWERVE CORPORATION | 2802 EAST 13TH STREET | | | DEERPARK | TX | 77536 | | TRADE VENDOR | N | | | | \$11,000.00 |
| FLUIDTROLS CORPORATION | 909 CANTERBURY ROAD | SUITE G | | WESTLAKE | OH | 44145 | | TRADE VENDOR | N | | | | \$526.30 |
| FOREST CITY ERECTORS INC | 8200 BOYLE PARKWAY | | | TWINSBURG | OH | 44087 | | TRADE VENDOR | N | | | | \$213,570.12 |
| FOX & DOLE TECH SALES | 555 GOLDEN OAK PARKWAY | | | CLEVELAND | OH | 44146 | | TRADE VENDOR | N | | | | \$4,605.00 |
| FRONTIER | P O BOX 20550 | | | ROCHESTER | NY | 14602-0550 | | TRADE VENDOR | N | | | | \$168.29 |
| FUCHS LUBRICANTS CO | 75 REMITTANCE DRIVE | SUITE #1147 | | CHICAGO | IL | 60675-1147 | | TRADE VENDOR | N | | | | \$121,293.44 |
| FUTURE-ALL, INC. | P.O. BOX 528 | | | CARNEGIE | PA | 15106 | | TRADE VENDOR | N | | | | \$9,500.00 |
| GALAXIE INDUSTRIAL | P O BOX 11140 | | | YOUNGSTOWN | OH | 44511 | | TRADE VENDOR | N | | | | \$21,088.77 |
| GALLETTA ENGINEERING CORP | 1300 PENN AVENUE | | | PITTSBURGH | PA | 15222-4204 | | TRADE VENDOR | N | | | | \$16,538.45 |
| GE ENERGY | P O BOX 281997 | | | ATLANTA | GA | 30384-1997 | | TRADE VENDOR | N | | | | \$18,293.52 |
| GEGA CORP U.S.A. | 4853 CAMPBELLS RUN RD | | | PITTSBURGH | PA | 15205-2832 | | TRADE VENDOR | N | | | | \$29,651.22 |
| GEORGE KELK CORPORATION | 48 LESMILL ROAD | | | ON | | | CANADA | TRADE VENDOR | N | | | | \$5,447.70 |
| GEXPRO | P O BOX 100275 | | | ATLANTA | GA | 30384 | | TRADE VENDOR | N | | | | \$53,786.01 |
| GILCO | 535 ROCHESTER ROAD | | | PITTSBURGH | PA | 15237-1747 | | TRADE VENDOR | N | | | | \$20,655.10 |
| GIRARD MACHINERY SALES CO | 700 DOT STREET | P O BOX 298 | | GIRARD | OH | 44420 | | TRADE VENDOR | N | | | | \$19,550.00 |
| GLENMOUNT GLOBAL SOLUTIONS | C/O CROWN ESA | LOCKBOX 232397 | 2397 MOMENTUM PLACE | CHICAGO | IL | 60689-5323 | | TRADE VENDOR | N | | | | \$17,989.97 |
| GLOBE ELECTRIC CO INC | 200 23RD STREET | | | PITTSBURGH | PA | 15215 | | TRADE VENDOR | N | | | | \$950.00 |
| GLOBEX CORPORATION | 3620 STUTZ DRIVE | | | CANFIELD | OH | 44406 | | TRADE VENDOR | N | | | | \$105,086.99 |
| GLUNT INDUSTRIES | 319 N RIVER RD N W | | | WARREN | OH | 44483-2248 | | TRADE VENDOR | N | | | | \$364,826.20 |
| GOTTLIEB INC | 5603 GRAND AVENUE | | | NEVILLE ISLAND | PA | 15225 | | TRADE VENDOR | N | | | | \$170,469.66 |
| GRAFTECH INTERNATIONAL | 4285 PAYSPPHERE CIRCLE | | | CHICAGO | IL | 60674 | | TRADE VENDOR | N | | | | \$256,530.06 |
| GRAPHIC CONTROLS LLC | P O BOX 1271 | | | BUFFALO | NY | 14240-1271 | | TRADE VENDOR | N | | | | \$1,419.97 |
| GRAPHITE SALES INC | 16710 WEST PARK CIRCLE DR | | | CHAGRIN FALLS | OH | 44023 | | TRADE VENDOR | N | | | | \$1,572.00 |
| GRAYMONT (PA) INC | DEPT CH 17976 | | | PALATINE | IL | 60055-7976 | | TRADE VENDOR | N | | | | \$7,861.58 |
| GREAT AMERICAN LINES | P O BOX 712945 | | | CINCINNATI | OH | 45271-2945 | | TRADE VENDOR | N | | | | \$53,283.89 |
| H N R TRANSPORT | 9521 BRADFORD LANE NE | | | WARREN | OH | 44484 | | TRADE VENDOR | N | | | | \$39,678.60 |
| HANCO LTD | P O BOX 510 | 102 FREEDOM DRIVE | | LAWRENCE | PA | 15055 | | TRADE VENDOR | N | | | | \$17,789.00 |
| HARSCO METALS AMERICAS | DIV OF HARSCO | P O BOX 532881 | | ATLANTA | GA | 30353-2881 | | TRADE VENDOR | Y | | | | \$1,060,292.81 |
| HARSCO MINERALS | P O BOX 644330 | | | PITTSBURGH | PA | 15264-4330 | | TRADE VENDOR | N | | | | \$656,114.66 |
| HEIDTMAN STEEL PRODUCTS | 21895 NETWORK PLACE | | | CHICAGO | IL | 60673-1218 | | TRADE VENDOR | Y | | | | \$4.82 |
| HELM FINANCIAL CORPORATION | LOCKBOX 13499 | 13499 COLLECTIONS CENTER DRIVE | | CHICAGO | IL | 60693 | | TRADE VENDOR | N | | | | \$334,062.89 |
| HENKEL SURFACE | P O BOX 281666 | | | ATLANTA | GA | 30384-1666 | | TRADE VENDOR | N | | | | \$27,331.69 |
| HERAEUS ELECTRO-NITE CO | 88736 EXPEDITE WAY | | | CHICAGO | IL | 60695-1700 | | TRADE VENDOR | N | | | | \$76,972.28 |
| HEWLETT-PACKARD CO | 13207 COLLECTIONS CENTER | | | CHICAGO | IL | 60693 | | TRADE VENDOR | N | | | | \$21,878.70 |
| HILTI STEEL INDUSTRY | P O BOX 382002 | | | PITTSBURGH | PA | 15250-8002 | | TRADE VENDOR | N | | | | \$18,402.68 |
| HOTWORK USA LLC | 223 GOLD RUSH ROAD | | | LEXINGTON | KY | 40503 | | TRADE VENDOR | N | | | | \$7,421.55 |
| HOUGEN MANUFACTURING INC | P O BOX 2005 | | | FLINT | MI | 48501-2005 | | TRADE VENDOR | N | | | | \$1,441.40 |
| HOWDEN BUFFALO INC | P O BOX 417538 | | | BOSTON | MA | 02241-7538 | | TRADE VENDOR | N | | | | \$44,480.00 |
| HOWLAND SPRINGS WATER CO | 8707 HOWLAND SPRINGS RD SE | | | WARREN | OH | 44484 | | TRADE VENDOR | N | | | | \$5,922.04 |
| HUBBELL | 25414 NETWORK PLACE | | | CHICAGO | IL | 60673-1254 | | TRADE VENDOR | N | | | | \$9,414.21 |
| HULCHER SERVICES INC | 1620 JEFFERSON AVENUE | | | WASHINGTON | PA | 15301 | | TRADE VENDOR | N | | | | \$32,091.64 |
| HUNTER LIFT LIMITED | 11952 SOUTH AVE | | | NORTH LIMA | OH | 44452 | | TRADE VENDOR | N | | | | \$2,150.00 |
| HURON LIME INC | P O BOX 243 | | | HURON | OH | 44839 | | TRADE VENDOR | N | | | | \$133,140.72 |
| HUSTON GROUP | 2 GEORGE STREET | | | NEW CASTLE | PA | 16101 | | TRADE VENDOR | N | | | | \$2,800.00 |
| HYDROSOL SYSTEMS INC | 4216 KARG INDUSTRIAL PKWY | | | KENT | OH | 44240 | | TRADE VENDOR | N | | | | \$14,985.00 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Type of Claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|----------------------------|----------------------------------|-----------------------|-----------------|--------------------|-------|------------|---------|---------------|---------------------------|------------|--------------|----------|-----------------------|
| IMS SYSTEMS INC | 519 MYOMA ROAD | | | MARS | PA | 16046 | | TRADE VENDOR | N | | | | \$110,367.70 |
| INDUSTRIAL AIR CONTROL INC | P O BOX 56 | | | HUBBARD | OH | 44425 | | TRADE VENDOR | N | | | | \$57,656.68 |
| INDUSTRIAL BRAKE COMPANY | P O BOX 670 | 300 CLAY AVENUE | | MARS | PA | 16046 | | TRADE VENDOR | N | | | | \$4,300.75 |
| INDUSTRIAL GASKET | 200 COUNTRY CLUBRD | P O BOX 368 | | MEADOWLANDS | PA | 15347 | | TRADE VENDOR | N | | | | \$280.30 |
| INDUSTRIAL SERVICE | P O BOX 35051 | | | BALTIMORE | MD | 21222-7051 | | TRADE VENDOR | N | | | | \$81,008.32 |
| INDUSTRIAL VALVES | 3169 EAST 80TH STREET | | | CLEVELAND | OH | 44104-4343 | | TRADE VENDOR | N | | | | \$12,830.00 |
| INFOR GLOBAL SOLUTIONS INC | NW5421 | P O BOX 1450 | | MINNEAPOLIS | MN | 55485-5421 | | TRADE VENDOR | N | | | | \$41,160.04 |
| INFOSIGHT CORP | P O BOX 75660 | | | CLEVELAND | OH | 44101-4755 | | TRADE VENDOR | N | | | | \$4,677.40 |
| INLAND REFRACTORIES | 266 ELMWOOD AVE #818 | | | BUFFALO | NY | 14222 | | TRADE VENDOR | N | | | | \$29,660.00 |
| IN-PLACE MACHINING COMPANY | 3811 N HOLTON STREET | | | MILWAUKEE | WI | 53212 | | TRADE VENDOR | N | | | | \$215,000.00 |
| INSTITUTE FOR CAREER | TWIN TOWERS COMPLEX | 1000 EAST 80 TH PLACE | SUITE 301 SOUTH | MERRILLVILLE | IN | 46410 | | TRADE VENDOR | N | | | | \$6,725.00 |
| INSTRON CORPORATION | 75 REMITTANCE DRIVE | SUITE 6826 | | CHICAGO | IL | 60675-6826 | | TRADE VENDOR | N | | | | \$14,563.21 |
| INSTRUMENT CALIBRATION | 413 HOPEWELL AVE | | | ALIQUIPPA | PA | 15001 | | TRADE VENDOR | N | | | | \$2,552.60 |
| INTERLAKE STEAMSHIP CO | BOX 88292 | | | MILWAUKEE | WI | 53288-0292 | | TRADE VENDOR | N | | | | \$672,053.97 |
| INTERNATIONAL CARRIERS INC | 4750 COMBER SIDE ROAD | | | COMBER | ON | | CANADA | TRADE VENDOR | N | | | | \$70,714.53 |
| INTERNATIONAL FREIGHT | P O BOX 1148 | 18900 COUNTY RD 42 | | TILBURY | ON | | CANADA | TRADE VENDOR | N | | | | \$21,922.69 |
| INTERSTATE CHEMICAL CO INC | P O BOX 931412 | | | CLEVELAND | OH | 44193-1573 | | TRADE VENDOR | N | | | | \$2,399.20 |
| INTERTECH SECURITY LLC | 1501 PREBLE AVENUE | | | PITTSBURGH | PA | 15233 | | TRADE VENDOR | N | | | | \$34,936.42 |
| INTRA-AMERICAN METALS INC | P O BOX 663862 | | | INDIANAPOLIS | IN | 46266 | | TRADE VENDOR | N | | | | \$441,469.89 |
| INVENSYS SYSTEMS INC | % CHALTRON SYSTEMS | P O BOX 836 | | CHARDON | OH | 44024-0836 | | TRADE VENDOR | N | | | | \$9,950.00 |
| IPSCO KOPPEL TUBULARS CORP | 4637 SOLUTIONS CENTER | | | CHICAGO | IL | 60677-4006 | | TRADE VENDOR | N | | | | \$4,600.00 |
| IRON MOUNTAIN OSDP | P O BOX 27129 | | | NEW YORK | NY | 10087-7129 | | TRADE VENDOR | N | | | | \$352.92 |
| J & P DIGITAL | 26325 KINGSWOOD DR | | | OLMSTED TWP | OH | 44138 | | TRADE VENDOR | N | | | | \$295.00 |
| J B INDUSTRIES LTD | 160 CLIFTON DRIVE NE | | | WARREN | OH | 44484 | | TRADE VENDOR | N | | | | \$6,100.00 |
| J R JOHNSON ENGINEERING | 6673 EASTLAND RD | | | MIDDLEBURG HEIGHTS | OH | 44130 | | TRADE VENDOR | N | | | | \$10,776.00 |
| J&J EQUIPMENT LLC | 3054 EAST HARDIES RD | | | GIBSONIA | PA | 15044 | | TRADE VENDOR | N | | | | \$8,771.78 |
| JACKSON-HIRSH INC | 700 ANTHONY TRAIL | | | NORTHBROOK | IL | 60062-2542 | | TRADE VENDOR | N | | | | \$111.00 |
| JARO TRANSPORTATION | 975 POST ROAD NW | | | WARREN | OH | 44483 | | TRADE VENDOR | N | | | | \$12,931.43 |
| JAZ ELECTRIC LLC | 86 NORTH TURNER ROAD | | | AUSTINTOWN | OH | 44515 | | TRADE VENDOR | N | | | | \$19,120.00 |
| JKT INC | 641 GRISWOLD ST | | | WARREN | OH | 44483 | | TRADE VENDOR | Y | | | | \$94,933.91 |
| JOE KRENTZMAN & SON INC | P O BOX 2000 | | | LEWISTOWN | PA | 17044 | | TRADE VENDOR | N | | | | \$231,451.75 |
| JOHNSON CONTROLS INC | P O BOX 905240 | | | CHARLOTTE | NC | 28290 | | TRADE VENDOR | N | | | | \$1,937.50 |
| JOHNSTONE SUPPLY | 1548 PENNSYLVANIA AVE | | | MONACA | PA | 15061 | | TRADE VENDOR | N | | | | \$7,296.56 |
| JONICK & CO INC | PO BOX 2095 | | | SHEFFIELD | OH | 44054-0095 | | TRADE VENDOR | N | | | | \$51,443.15 |
| JOSEPH A CARL | DBA J & L COMMERCIAL SVCS | P O BOX 233 | | MINERAL RIDGE | OH | 44440 | | TRADE VENDOR | N | | | | \$55,973.50 |
| JOSLYN HI-VOLTAGE | P O BOX 92536 | | | CHICAGO | IL | 60675 | | TRADE VENDOR | N | | | | \$5,107.24 |
| KELLY SERVICES INC | P O BOX 820405 | | | PHILADELPHIA | PA | 19182-0405 | | TRADE VENDOR | N | | | | \$381,974.85 |
| KEMIRA WATER SOLUTIONS | MAIL CODE 5581 | P O BOX 105046 | | ATLANTA | GA | 30348-5046 | | TRADE VENDOR | N | | | | \$8,374.66 |
| KENILWORTH STEEL | BOX 360335 | | | PITTSBURGH | PA | 15251-6335 | | TRADE VENDOR | N | | | | \$19,044.80 |
| KENT STATE UNIVERSITY | BURSAR'S OFFICE | P O BOX 5190 | | KENT | OH | 44242 | | TRADE VENDOR | N | | | | \$753.00 |
| KINDER MORGAN BULK | DEPT 3017 | P O BOX 20167 | | DALLAS | TX | 75320-1607 | | TRADE VENDOR | N | | | | \$439,235.17 |
| KING'S SANITARY SERVICE | 1306 GREENVILLE RD | P O BOX 240 | | BRISTOLVILLE | OH | 44402 | | TRADE VENDOR | N | | | | \$540.00 |
| KOEHLER RUBBER & SUPPLY CO | P O BOX 91006 | | | CLEVELAND | OH | 44101 | | TRADE VENDOR | N | | | | \$6,364.68 |
| KONECRANES INC | P O BOX 641807 | | | PITTSBURGH | PA | 15264-1807 | | TRADE VENDOR | N | | | | \$1,878.01 |
| KROFF CHEMICAL COMPANY INC | P O BOX 76710 | | | CLEVELAND | OH | 44101-6500 | | TRADE VENDOR | N | | | | \$80,029.04 |
| KT GRANT | P O BOX 635748 | | | CINCINNATI | OH | 45263-5748 | | TRADE VENDOR | N | | | | \$256,581.04 |
| L J LEWIS ENTERPRISES INC | DBA ACTION AMBULANCE | 421 SOUTH ST | | WARREN | OH | 44482 | | TRADE VENDOR | N | | | | \$393.00 |
| LAFARGE NORTH AMERICA INC | BOX 200872 | | | PITTSBURGH | PA | 15251-0872 | | TRADE VENDOR | N | | | | \$1,047,543.96 |
| LECO CORP | 3000 LAKEVIEW AVE | | | ST JOSEPH | MI | 49085 | | TRADE VENDOR | N | | | | \$13,766.05 |
| LEEM/LSS FILTRATION | 25 ARROW ROAD | | | RAMSEY | NJ | 07446 | | TRADE VENDOR | N | | | | \$1,614.00 |
| LEE'S APPLIANCE INC | 3025 ST ROUTE 5 | | | NEWTON FALLS | OH | 44444 | | TRADE VENDOR | N | | | | \$749.00 |
| LEPPO INC | P O BOX 154 | | | TALLMADGE | OH | 44278 | | TRADE VENDOR | N | | | | \$1,386.00 |
| LINDE GAS LLC | 1 CHASE MANHATTAN PLAZA | | | NEW YORK | NY | 10081 | | TRADE VENDOR | N | | | | \$2,119,306.62 |
| LOWER SPRINGS QUARRY | P O BOX 146 | | | DUNDEE | OH | 44624 | | TRADE VENDOR | N | | | | \$13,781.62 |
| LOWRY SUPPLY COMPANY | P O BOX 178 | 1750 PENNSYLVANIA AVE | | SALEM | OH | 44460 | | TRADE VENDOR | N | | | | \$31,810.71 |
| LYDEN OIL COMPANY | 3711 LEHARPS RD | | | YOUNGSTOWN | OH | 44515 | | TRADE VENDOR | N | | | | \$478,025.29 |
| MAC INSTRUMENTS | DIV OF MACHINE APPLICATIONS CORP | 3410 TIFFIN AVE | | SANDUSKY | OH | 44870 | | TRADE VENDOR | N | | | | \$1,287.50 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Type of Claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|-------------------------------------|-------------------------------|----------------------------|----------------------|------------------|-------|------------|---------|---------------|---------------------------|------------|--------------|----------|-----------------------|
| | | | | | | | | | | | | | |
| MAGNECO/METREL INC | THE NORTHERN TRUST BANK | 75 REMITTANCE DR | STE 1552 | CHICAGO | IL | 60675-1552 | | TRADE VENDOR | N | | | | \$534,836.00 |
| MAGNETECH INDUSTRIAL SVCS | MISCOR GROUP LTD | LOCKBOS #774299 | 4299 SOLUTION CENTER | CHICAGO | IL | 60677-4002 | | TRADE VENDOR | N | | | | \$10,205.00 |
| MAGNETROL INTERNATIONAL | 4419 PAYSPPHERE CIRCLE | | | CHICAGO | IL | 60674 | | TRADE VENDOR | N | | | | \$3,160.00 |
| MAHONING LIGHTING & MAINT CO INC | 848 WOODLAND STNE | P O BOX 4209 | | WARREN | OH | 44482-4209 | | TRADE VENDOR | N | | | | \$2,490.00 |
| MAIN STREET COMMODITIES | 2727 TRANSPORT ROAD | | | CLEVELAND | OH | 44115 | | TRADE VENDOR | N | | | | \$490,664.25 |
| MAKO POWER LLC | SUITE E | 7708 GREEN MEADOWS DRIVE N | | LEWIS CENTER | OH | 43035 | | TRADE VENDOR | N | | | | \$14,080.00 |
| MALONE FREIGHT LINES INC | P O BOX 71573 | | | CHICAGO | IL | 60694-1573 | | TRADE VENDOR | N | | | | \$13,182.10 |
| MANCINI'S AUTO COLLISION | 6862 STATE ROUTE 7 | | | KINSMAN | OH | 44428 | | TRADE VENDOR | N | | | | \$612.37 |
| MARINA INC | 311 WOODLAWN RD | | | STEUENVILLE | OH | 43952 | | TRADE VENDOR | N | | | | \$21,736.17 |
| MARLIN MFG CORP | 12800 CORPORATE DRIVE | | | CLEVELAND | OH | 44130 | | TRADE VENDOR | N | | | | \$15,649.24 |
| MARLOWE'S PREMIUM COFFEE | 122 HEATHER CREEK RUN | | | YOUNGSTOWN | OH | 44511-3634 | | TRADE VENDOR | N | | | | \$213.00 |
| MARMON/KEYSTONE | P O BOX 96657 | | | CHICAGO | IL | 60693-6657 | | TRADE VENDOR | N | | | | \$2,888.00 |
| MARY CAICCO | DBA ORIGINAL QUALITY CLEANERS | 545 PINE STREET SE | | WARREN | OH | 44483 | | TRADE VENDOR | N | | | | \$170.60 |
| MASONRY MATERIALS PLUS | 620 WILLOW ST | | | YOUNGSTOWN | OH | 44506 | | TRADE VENDOR | N | | | | \$2,307.18 |
| MAZAK CORPORATION | NORTH CENTRAL-FLORENCE | P O BOX 702100 | | CINCINNATI | OH | 45270-2100 | | TRADE VENDOR | N | | | | \$5,310.52 |
| MAZZELLA LIFTING | P O BOX 637435 | | | CINCINNATI | OH | 45263-7435 | | TRADE VENDOR | N | | | | \$74,668.33 |
| MB INDUSTRIAL EQUIPMENT | P O BOX 14 | | | TARENTUM | PA | 15084 | | TRADE VENDOR | N | | | | \$23,036.47 |
| MCCARL'S INC | BOX 360375 | | | PITTSBURGH | PA | 15251-6375 | | TRADE VENDOR | N | | | | \$314,507.48 |
| MCCLYMONDS SUPPLY & TRANSIT CO, INC | P O BOX 200073 | | | PITTSBURGH | PA | 15251-0073 | | TRADE VENDOR | N | | | | \$158,744.41 |
| MCMASTER-CARR SUPPLY CO | P O BOX 7690 | | | CHICAGO | IL | 60680 | | TRADE VENDOR | N | | | | \$199.95 |
| MCPC | P O BOX 643283 | | | PITTSBURGH | PA | 15264-3283 | | TRADE VENDOR | N | | | | \$30,778.42 |
| MEDIMA LLC | 5727 STRICKLER ROAD | | | CLARENCE | NY | 14031 | | TRADE VENDOR | N | | | | \$63,146.34 |
| MERKUR GROUP INC | P O BOX L-3172 | | | COLUMBUS | OH | 43260 | | TRADE VENDOR | N | | | | \$10,353.00 |
| METALICO ALUMINUM | P O BOX 29275 | | | NEW YORK | NY | 10087-9275 | | TRADE VENDOR | N | | | | \$1,922,244.98 |
| METALS USA | 11200 ROOSEVELT BOULEVARD | | | PHILADELPHIA | PA | 19116 | | TRADE VENDOR | Y | | | | \$32,609.88 |
| METLAB CORPORATION | P O BOX 1075 | | | NIAGARA FALLS | NY | 14302-1075 | | TRADE VENDOR | N | | | | \$1,428.00 |
| MICRODATA | P O BOX 454 | | | NEWTON FALLS | OH | 44444 | | TRADE VENDOR | N | | | | \$574.14 |
| MID-CONTINENT COAL & COKE | P O BOX 932110 | | | CLEVELAND | OH | 44193 | | TRADE VENDOR | Y | | | | \$72,225.25 |
| MIDDOUGH ASSOCIATES INC | P O BOX 77017 | | | CLEVELAND | OH | 44194-7017 | | TRADE VENDOR | N | | | | \$106,491.90 |
| MIDWEST ENGINEERING AND DESIGN | P O BOX 934 | | | WADSWORTH | OH | 44282 | | TRADE VENDOR | N | | | | \$7,541.60 |
| MIDWEST INDUSTRIAL | P O BOX 75545 | | | CLEVELAND | OH | 44101-4755 | | TRADE VENDOR | N | | | | \$61,320.00 |
| MIDWEST INSTRUMENT CO INC | 541 SOUTH INDUSTRIAL DRIVE | | | MILWAUKEE | WI | 53288 | | TRADE VENDOR | N | | | | \$20,848.20 |
| MILLCRAFT SMS SERVICES | ACCOUNTS RECEIVABLE | 100 SANDUSKY STREET | | PITTSBURGH | PA | 15212 | | TRADE VENDOR | N | | | | \$493,970.68 |
| MILLER SAFETY & FIRST AID | P O BOX 908 | | | BLOOMFIELD HILLS | MI | 48303-0908 | | TRADE VENDOR | N | | | | \$109,885.99 |
| MILLER YOUNT PAVING INC | 522 PERKINS JONES ROAD | | | WARREN | OH | 44483 | | TRADE VENDOR | N | | | | \$4,500.00 |
| MINCO PRODUCTS INC | NW 5915 | P O BOX 1450 | | MINNEAPOLIS | MN | 55485-5915 | | TRADE VENDOR | N | | | | \$307.70 |
| MINE SAFETY APPLIANCE | P O BOX 640348 | | | PITTSBURGH | PA | 15264-0348 | | TRADE VENDOR | N | | | | \$12,814.00 |
| MINERAIS US LLC | 105 RAIDER BLVD STE 104 | | | HILLSBOROUGH | NJ | 08844 | | TRADE VENDOR | N | | | | \$10,929.12 |
| MINTEQ INTERNATIONAL INC | P O BOX 75153 | | | CHARLOTTE | NC | 28275-5153 | | TRADE VENDOR | N | | | | \$292,453.93 |
| MITTAL STEEL USA-WARREN | ATTN: J T FOSTER | 2234 MAIN AVE SW | | WARREN | OH | 44481 | | TRADE VENDOR | Y | | | | \$401,362.02 |
| MOCHA HOUSE | 467 HIGH ST N.E. | | | WARREN | OH | 44481 | | TRADE VENDOR | N | | | | \$1,449.54 |
| MOLECULAR REPAIR | 2950 WESTWAY DR SUITE 110 | | | BRUNSWICK | OH | 44212 | | TRADE VENDOR | N | | | | \$1,046.00 |
| MONARCH ELECTRIC SERVICE | P O BOX 602109 | | | CHARLOTTE | NC | 28260-2109 | | TRADE VENDOR | N | | | | \$65,716.72 |
| MONO CERAMICS INC | 2235 PIPESTONE RD | | | BENTON HARBOR | MI | 49022 | | TRADE VENDOR | N | | | | \$8,715.00 |
| MONSTER INC | P O BOX 90364 | | | CHICAGO | IL | 60696-0364 | | TRADE VENDOR | N | | | | \$516.66 |
| MOORE WALLACE | P O BOX 905046 | | | CHARLOTTE | NC | 28290-5046 | | TRADE VENDOR | N | | | | \$9,874.26 |
| MORRISON METALWELD PROCESS | 3685 STUTZ DR | SUITE 102 | | CANFIELD | OH | 44406-9155 | | TRADE VENDOR | N | | | | \$6,592.00 |
| MORTON SALT INC | P O BOX 93052 | | | CHICAGO | IL | 60673-3052 | | TRADE VENDOR | N | | | | \$17,622.01 |
| MOUNTAIN STATE CARBON | 1134 MARKET ST | | | WHEELING | WV | 26003 | | TRADE VENDOR | N | | | | \$24,712,755.19 |
| MULTIMEDIA TRAINING | 1273 FIRWOOD DRIVE | | | PITTSBURGH | PA | 15243 | | TRADE VENDOR | N | | | | \$5,475.00 |
| NALCO CHEMICAL CO | P O BOX 70716 | | | CHICAGO | IL | 60673-0716 | | TRADE VENDOR | N | | | | \$129,398.17 |
| NATIONAL COMPRESSOR | P O BOX 21835 | | | BEAUMONT | TX | 77720 | | TRADE VENDOR | N | | | | \$21,084.20 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Type of Claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--------------------------------------|---------------------------|-------------------------------|-----------|----------------|-------|------------|---------|---------------|---------------------------|------------|--------------|----------|-----------------------|
| NATIONAL ELECTRICAL CARBON | P O BOX 402749 | | | ATLANTA | GA | 30384-2749 | | TRADE VENDOR | N | | | | \$32,393.86 |
| NATIONAL INDUSTRIAL LUMBER | P O BOX 640087 | | | PITTSBURGH | PA | 15264-0087 | | TRADE VENDOR | N | | | | \$13,393.75 |
| NATIONAL PUMP & PROCESS | 180 TREAT ROAD | | | AURORA | OH | 44202 | | TRADE VENDOR | N | | | | \$171,515.18 |
| NATIONAL ROLL COMPANY | P O BOX 360114 | | | PITTSBURGH | PA | 15251-0114 | | TRADE VENDOR | N | | | | \$25,989.54 |
| NATIONWIDE INDUSTRIAL | 8414 SOUTH AVENUE | | | YOUNGSTOWN | OH | 44514 | | TRADE VENDOR | N | | | | \$446.46 |
| NEUNDORFER INC | 4590 HAMANN PARKWAY | | | WILLOUGHBY | OH | 44094-5630 | | TRADE VENDOR | N | | | | \$70,000.12 |
| NFPA | P O BOX 9689 | | | MANCHESTER | NH | 03108-9689 | | TRADE VENDOR | N | | | | \$165.00 |
| NICK STRIMBU INC | 3500 PARKWAY RD | P O BOX 268 | | BROOKFIELD | OH | 44403-0268 | | TRADE VENDOR | N | | | | \$122,794.80 |
| NIGHTWINE & ASSOC | P O BOX 76817 | | | CLEVELAND | OH | 44101 | | TRADE VENDOR | N | | | | \$3,255.59 |
| NIPPON STEEL TRADING | 8600 W BRYN MAWRAY ST580N | | | CHICAGO | IL | 60631 | | TRADE VENDOR | N | | | | \$120,000.00 |
| NORFOLK SOUTHERN CORP | 125 SPRING ST S W | | | ATLANTA | GA | 30303 | | TRADE VENDOR | N | | | | \$1,796,820.34 |
| NOVACARE REHABILITATION | ATTN TERRI SMITH | 400 TECHNOLOGY DR- STE 240 | | CANONSBURG | PA | 15317 | | TRADE VENDOR | N | | | | \$600.00 |
| NULFCO LEASING | 2167 BACON AVENUE | P O BOX 26 | | EAST PALESTINE | OH | 44413 | | TRADE VENDOR | N | | | | \$7,234.29 |
| NUMERICAL ALGORITHMS | 801 WARRENVILLERD | SUITE 185 | | LISLE | IL | 60532-4332 | | TRADE VENDOR | N | | | | \$4,326.00 |
| OHIO CARBON INDUSTRIES INC | 1025 FAULTLESS DRIVE | | | ASHLAND | OH | 44805 | | TRADE VENDOR | N | | | | \$3,466.93 |
| OHIO EDISON CO | JP MORGAN CHASE | 270 PARK AVE | | NEW YORK | NY | 10017 | | TRADE VENDOR | N | | | | \$3,144,096.53 |
| OHIO INDUSTRIAL FILTER | 1169 E MAIN ST | | | NEWARK | OH | 43055 | | TRADE VENDOR | N | | | | \$323.72 |
| OHIO INTRA EXPRESS | 852 LYLE DRIVE | | | HERMITAGE | PA | 16148 | | TRADE VENDOR | N | | | | \$157,783.21 |
| OHIO MACHINERY CO | BOX 774439 | 4439 SOLUTIONS CENTER | | CHICAGO | IL | 60677-4004 | | TRADE VENDOR | N | | | | \$162,422.49 |
| OHIO MATERIALS HANDLING | 8155 ROLL AND HOLD PKWY | | | MACEDONIA | OH | 44056 | | TRADE VENDOR | N | | | | \$3,034.89 |
| OHIO SECURITY SYSTEMS INC | P O BOX 249 | | | WARREN | OH | 44482-0249 | | TRADE VENDOR | N | | | | \$85,870.92 |
| OHIO STEEL SHEET & PLATE | P O BOX 715427 | | | COLUMBUS | OH | 43271-5427 | | TRADE VENDOR | N | | | | \$76,274.20 |
| OHIO TOOL SYSTEMS | P O BOX 75650 | | | CLEVELAND | OH | 44101-4755 | | TRADE VENDOR | N | | | | \$1,218.00 |
| OHIO VALLEY RAILCAR | P O BOX 325 | | | WHEATLAND | PA | 16161 | | TRADE VENDOR | N | | | | \$1,120.00 |
| OIL SKIMMERS INC | P O BOX 951009 | | | CLEVELAND | OH | 44193 | | TRADE VENDOR | N | | | | \$335.30 |
| OMI INDUSTRIAL SERVICES | 740 MARKS ROAD | | | VALLEY CITY | OH | 44280 | | TRADE VENDOR | N | | | | \$73,910.11 |
| ONSITE INNOVATIONS | P O BOX 603 | | | LIONVILLE | PA | 19353-0603 | | TRADE VENDOR | N | | | | \$30,130.56 |
| OPENONLINE | P O BOX 182520 | | | COLUMBUS | OH | 43218-2520 | | TRADE VENDOR | N | | | | \$291.25 |
| OTIS ELEVATOR | P O BOX 73579 | | | CHICAGO | IL | 60673-7579 | | TRADE VENDOR | N | | | | \$54,556.76 |
| P C CAMPANA INC | 1374 E 28TH ST | | | LORAIN | OH | 44055-1602 | | TRADE VENDOR | N | | | | \$2,112.00 |
| PANALYTICAL | 21332 NETWORK PLACE | | | CHICAGO | IL | 60673-1213 | | TRADE VENDOR | N | | | | \$6,428.38 |
| PARAMOUNT TECHNOLOGIES INC | 715 MAIN ST | | | FOLLANSBEE | WV | 26037 | | TRADE VENDOR | N | | | | \$5,566.50 |
| PARK CORP | WHEMCO-STEEL CASTINGS INC | P O BOX 714714 | | COLUMBUS | OH | 43271-4714 | | TRADE VENDOR | N | | | | \$133,008.00 |
| PAUL WURTH INC | STEALTH TECH CENTER | 333 TECHNOLOGY DR STE 116 | | CANONSBURG | PA | 15317-9581 | | TRADE VENDOR | N | | | | \$207,748.28 |
| PEAK TECHNOLOGIES INC | P O BOX 8500 (S-4955) | | | PHILADELPHIA | PA | 19178-4955 | | TRADE VENDOR | N | | | | \$9,503.11 |
| PENNA INDIANA & ILLINOIS | MOTOR EXPRESS INC | BOX 685 | | SHARON | PA | 16146 | | TRADE VENDOR | N | | | | \$13,410.09 |
| PENN-OHIO ELEC CONTRACTORS | 1370 SHARON HOGUE RD | | | MASURY | OH | 44438 | | TRADE VENDOR | N | | | | \$279,804.56 |
| PENNSYLVANIA ELECTRIC | 4693 IROQUOIS AVENUE | | | ERIE | PA | 16511 | | TRADE VENDOR | N | | | | \$62,086.04 |
| PENNSYLVANIA TOOL SALES & SERVICE | P O BOX 5557 | | | POLAND | OH | 44514 | | TRADE VENDOR | N | | | | \$6,679.23 |
| PERFECTION SERVO HYDRAULIC | 1290 LYON ROAD | | | BATAVIA | IL | 60510 | | TRADE VENDOR | N | | | | \$37,586.67 |
| PF ENVIRONMENTAL | NORTHGATE INDUSTRIAL PARK | 759 NORTHGATE CIRCLE | | NEW CASTLE | PA | 16105 | | TRADE VENDOR | N | | | | \$480,744.59 |
| PGT TRUCKING INC | P O BOX 150167 | | | ODGEN | UT | 84415-0290 | | TRADE VENDOR | N | | | | \$44,687.02 |
| PHOENIX BUILDING SERVICES | PO BOX 7444 | | | NEW CASTLE | PA | 16107-7444 | | TRADE VENDOR | Y | | | | \$79,859.00 |
| PHOENIX SERVICES LLC | P O BOX 226 | | | LAUREL | NY | 11948 | | TRADE VENDOR | N | | | | \$21,497.11 |
| PITT OHIO EXPRESS | P O BOX 643271 | | | PITTSBURGH | PA | 15264-3271 | | TRADE VENDOR | N | | | | \$3,189.86 |
| PLIBRICO REFRACTORY | 23416 NETWORK PLACE | | | CHICAGO | IL | 60673-1234 | | TRADE VENDOR | N | | | | \$97,728.50 |
| PLUMMER DIEHL CO | P O BOX 754 | | | SALEM | OH | 44460 | | TRADE VENDOR | N | | | | \$2,465.55 |
| PORTERSVILLE VALVE CO | P O BOX 89 | | | PORTERSVILLE | PA | 16051 | | TRADE VENDOR | N | | | | \$14,544.00 |
| POWER TOOL & SUPPLY CO INC | 3699 LEHARPS RD | | | YOUNGSTOWN | OH | 44515 | | TRADE VENDOR | N | | | | \$18,714.63 |
| PRAXAIR DISTRIBUTION INC | DEPT CH 10660 | | | PALATINE | IL | 60055-0660 | | TRADE VENDOR | N | | | | \$76,824.14 |
| PRECISION ANALYTICAL INC | 4450 JOHNSTON PKWY UNIT B | | | CLEVELAND | OH | 44128 | | TRADE VENDOR | N | | | | \$15,104.75 |
| PRECISION ENVIRONMENTAL | P O BOX 415 | | | GLENSHAW | PA | 15116 | | TRADE VENDOR | N | | | | \$63,040.00 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Type of Claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|---|---------------------|-----------------------|----------------|-------|------------|---------|---------------|---------------------------|------------|--------------|----------|-----------------------|
| | | | | | | | | | | | | | |
| PREMIER INTEGRATION | 50 HARRY ST | | | GIRARD | OH | 44420 | | TRADE VENDOR | N | | | | \$8,029.80 |
| PREMIER PUMP INC | P O BOX 76913 | | | CLEVELAND | OH | 44101-6500 | | TRADE VENDOR | N | | | | \$4,375.20 |
| PROF PAUL G RODEWALD | 291 MELBOURNE PLACE | | | WORTHINGTON | OH | 43085 | | TRADE VENDOR | N | | | | \$1,275.00 |
| PROF ROBERT J GATES PHD | 1166 CROSS COUNTRY DRIVE | | | COLUMBUS | OH | 43235 | | TRADE VENDOR | N | | | | \$1,275.00 |
| PROMECON | 314 COLLINS BLVD | | | ORRVILLE | OH | 44667 | | TRADE VENDOR | N | | | | \$19,150.00 |
| PRO-TEC ROOFING INC | 2413 SALT SPRINGS RD | | | LORDSTOWN | OH | 44481 | | TRADE VENDOR | N | | | | \$69,788.00 |
| PSION TEKLOGIX CORPORATION | P O BOX 631475 | | | CINCINNATI | OH | 45263-1475 | | TRADE VENDOR | N | | | | \$29,457.44 |
| PVS CHLORALKALI INC | 25218 NETWORK PLACE | | | CHICAGO | IL | 60673-1503 | | TRADE VENDOR | N | | | | \$14,130.00 |
| QC LUBRICANTS | P O BOX 6261 | | | PHILADELPHIA | PA | 19136-6261 | | TRADE VENDOR | N | | | | \$287.40 |
| QSEM SOLUTIONS INC | 1251 KEMPER MEADOWS STE400 | | | CINCINNATI | OH | 45240 | | TRADE VENDOR | N | | | | \$36,818.92 |
| QUALITY COMPONENTS CO | WELD WORLD INTL | 8825 EAST AVE | P O BOX 956 | MENTOR | OH | 44060 | | TRADE VENDOR | N | | | | \$10,128.42 |
| R & J TRUCKING | P O BOX 9454 | | | YOUNGSTOWN | OH | 44513 | | TRADE VENDOR | N | | | | \$1,554.41 |
| R A F FLUID POWER INC | 6750 ARNOLD MILLER PKWY | | | OLON | OH | 44139-4363 | | TRADE VENDOR | N | | | | \$1,950.22 |
| R E WARNER & ASSOCIATES | LA OFFICE PLAZA II | SUITE 200 | 25777 DETROIT ROAD | WESTLAKE | OH | 44145 | | TRADE VENDOR | N | | | | \$12,525.02 |
| R J CORMAN DERAILMENT | P O BOX 770 | | | NICHOLASVILLE | KY | 40340 | | TRADE VENDOR | N | | | | \$9,445.42 |
| R&M FLUID POWER INC | 7953 SOUTHERN BLVD | | | YOUNGSTOWN | OH | 44512 | | TRADE VENDOR | N | | | | \$4,495.00 |
| RADIOMETRICS TECHNOLOGIES | 1313 G STREET | | | LORAIN | OH | 44052 | | TRADE VENDOR | N | | | | \$44,656.14 |
| RADIOMETRIC SERVICES & INSTRUMENTS LLC | P O BOX 637 | | | BUCKEYSTOWN | MD | 21717 | | TRADE VENDOR | N | | | | \$28,995.94 |
| RAM METER INC | 1903 BARRETT RD | | | TROY | MI | 48084 | | TRADE VENDOR | N | | | | \$8,245.33 |
| RAPID UNITED STEEL | P O BOX 35 | | | CORTLAND | OH | 44410 | | TRADE VENDOR | N | | | | \$3,488.38 |
| RAVANA INDUSTRIES INC | 6170 CENTER ROAD RT 224 6261 YOUNGSTOWN-WARREN RD | | | LOWELLVILLE | OH | 44436-9521 | | TRADE VENDOR | N | | | | \$37,617.50 |
| RED WING SHOE STORE | P O BOX 1066 | | | NILES | OH | 44446 | | TRADE VENDOR | N | | | | \$23,994.19 |
| RED'S AUTO GLASS | P O BOX 1066 | 410 SOUTH STREET SW | | WARREN | OH | 44482 | | TRADE VENDOR | N | | | | \$17,497.31 |
| REED JOSEPH INTERNATIONAL | P O BOX 894 | 800 MAIN ST | | GREENVILLE | MS | 38702 | | TRADE VENDOR | N | | | | \$114.00 |
| REESE TOOL & SUPPLY CO | METAL SERVICE COMPANY | P O BOX 1070 | | WARREN | OH | 44482 | | TRADE VENDOR | N | | | | \$26,913.36 |
| REFRIGERATION SALES CORP | P O BOX 951391 | | | CLEVELAND | OH | 44193 | | TRADE VENDOR | N | | | | \$1,912.12 |
| REICHARD INDUSTRIES INC | 338 S MAIN ST | | | COLUMBIANA | OH | 44408 | | TRADE VENDOR | N | | | | \$3,675.00 |
| RELIACHECK MFG INC | P O BOX 303 | | | AVON LAKE | OH | 44012 | | TRADE VENDOR | N | | | | \$8,640.00 |
| RENOLD INC | DEPT #795 | P O BOX 8000 | | BUFFALO | NY | 14267 | | TRADE VENDOR | N | | | | \$17,843.68 |
| RENTWEAR INC | 7944 WHIPPLE AVE NW | | | NORTH CANTON | OH | 44720 | | TRADE VENDOR | N | | | | \$17,465.26 |
| REPROS INC | 409 APPLGROVE RD. NW | | | NORTH CANTON | OH | 44720 | | TRADE VENDOR | N | | | | \$2,617.54 |
| RESCO PRODUCTS INC | P O BOX 62701 | | | BALTIMORE | MD | 21264-2701 | | TRADE VENDOR | Y | | | | \$499,952.90 |
| RESOLITE | 285 INDUSTRIAL DRIVE | | | MOSCOW | TN | 38057 | | TRADE VENDOR | N | | | | \$7,880.00 |
| RETURN ON INVESTMENT | 950 E ENSELL RD | | | LAKE ZURICH | IL | 60047 | | TRADE VENDOR | N | | | | \$2,938.67 |
| RG STEEL SPARROWS POINT | 1430 SPARROWS POINT BLVD | | | SPARROWS POINT | MD | 21219 | | INTER-CO | Y | | | | \$9,387,718.07 |
| RG STEEL WHEELING LLC | 1134 MARKET STREET | | | WHEELING | WV | 26003 | | INTER-CO | Y | | | | \$1,863,540.96 |
| RG STEEL, LLC | 1430 SPARROWS POINT BLVD | | | SPARROWS POINT | MD | 21219 | | INTER-CO | Y | | | | \$67,108,618.00 |
| RG STEEL, LLC | 1430 SPARROWS POINT BLVD | | | SPARROWS POINT | MD | 21219 | | INTER-CO | Y | | | | \$11,365,029.00 |
| RICH'S AUTO DETAILING | 1245 MARY DRIVE | | | WARREN | OH | 44481 | | TRADE VENDOR | N | | | | \$375.00 |
| RIVERSIDE REFRACORIES INC | 201 TRUSS FERRY RD | | | PELL CITY | AL | 35128-7384 | | TRADE VENDOR | N | | | | \$256,772.94 |
| ROBECK FLUID POWER INC | PO BOX 630062 | | | CINCINNATI | OH | 45263-0062 | | TRADE VENDOR | N | | | | \$14,313.68 |
| ROBINSON FANS | 400 ROBINSON DRIVE | P O BOX 100 | | ZELIENOPLE | PA | 18063 | | TRADE VENDOR | N | | | | \$15,771.00 |
| ROSSBOROUGH AN OPTA | P O BOX 1450 | | | MINNEAPOLIS | MN | 55485-5211 | | TRADE VENDOR | N | | | | \$657,189.42 |
| ROTATING EQUIPMENT SVCS | 230 MCCLURG ROAD | | | BOARDMAN | OH | 44512 | | TRADE VENDOR | N | | | | \$32,129.42 |
| ROURA MATERIAL HANDLING | 35355 FORTON CT | | | CLINTON TWP | MI | 48035-3133 | | TRADE VENDOR | N | | | | \$1,141.50 |
| ROVISYS | P O BOX 73486 | | | CLEVELAND | OH | 44193 | | TRADE VENDOR | N | | | | \$3,124.55 |
| RR DONNELLEY | 14100 LEAR BLVD | | | RENO | NV | 89506 | | TRADE VENDOR | N | | | | \$5,642.00 |
| S E T INC | 235 EAST WATER ST | | | LOWELLVILLE | OH | 44436 | | TRADE VENDOR | N | | | | \$115,052.32 |
| S E TOCHTENHAGEN MD | 410 SECOND STREET | | | MCDONALD | OH | 44437 | | TRADE VENDOR | N | | | | \$19,200.00 |
| S&S WELDING | 2587 MILLER GRABER RD | | | NEWTON FALLS | OH | 44444 | | TRADE VENDOR | N | | | | \$23,258.73 |
| SABOLICH INC | 5715 HORNING RD | | | KENT | OH | 44240 | | TRADE VENDOR | N | | | | \$1,490.00 |
| SAFETY KLEEN INC | P O BOX 382066 | | | PITTSBURGH | PA | 15250-8066 | | TRADE VENDOR | N | | | | \$3,197.44 |
| SAFETY TODAY | 3287 SOUTHWEST BLVD | | | GROVE CITY | OH | 43123 | | TRADE VENDOR | N | | | | \$4,500.00 |
| SAGAR ENTERPRISES INC | NICHOL AVE | M R I E BLDG 164 | | MCKEES ROCKS | PA | 15136 | | TRADE VENDOR | N | | | | \$62,491.37 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Type of Claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|-------------------------------|------------------------------|---------------|----------------|-------|------------|---------|---------------|---------------------------|------------|--------------|----------|-----------------------|
| SAM AMERICAS INC | 3555 GILCHRIST RD | P O BOX 8 | | MOGADORE | OH | 44260 | | TRADE VENDOR | N | | | | \$77,830.07 |
| SAMUEL STEEL PICKLING CO | P O BOX 931692 | | | CLEVELAND | OH | 44193-5059 | | TRADE VENDOR | Y | | | | \$321,701.34 |
| SAMUEL STRAPPING SYSTEMS | P O BOX 673042 | | | DETROIT | MI | 48267-3042 | | TRADE VENDOR | N | | | | \$49,997.29 |
| SANDY'S TIRE SALES, INC | 2604 MAHONING AVE | | | WARREN | OH | 44483 | | TRADE VENDOR | N | | | | \$102,982.17 |
| SARCLAD NORTH AMERICA LP | 30 S LINDEN ST | | | DUQUESNE | PA | 15110 | | TRADE VENDOR | N | | | | \$2,574.90 |
| SCHLEMMER ASSOCIATES | 800 COMPTON ROAD UNIT 35 | | | CINCINNATI | OH | 45231 | | TRADE VENDOR | N | | | | \$4,661.00 |
| SCRAP DYNAMICS CORPORATION | P O BOX 528 | | | AURORA | OH | 44202 | | TRADE VENDOR | N | | | | \$509,703.93 |
| SEALING SPECIALISTS | 969 WILLIAM FLYNN HWY | | | GLENSHAW | PA | 15116-2689 | | TRADE VENDOR | N | | | | \$23,339.19 |
| SEVERSTAL NORTH | 14661 ROTUNDA DR | P O BOX 1644 | | DEARBORN | MI | 48120-1644 | | TRADE VENDOR | N | | | | \$8,113.02 |
| SHAFFER SANITARY SERVICE | 1240 N RIVER RD NE | | | WARREN | OH | 44483 | | TRADE VENDOR | N | | | | \$540.00 |
| SIEMENS | DEPT CH 14232 | | | PALATINE | IL | 60055 | | TRADE VENDOR | N | | | | \$56,237.06 |
| SIEMENS INDUSTRY INC | DEPT CH 14232 | | | PALATINE | IL | 60055 | | TRADE VENDOR | N | | | | \$549,714.27 |
| SIMMERS CRANE DESIGN & SVC | 1134 SALEM PARKWAY | | | SALEM | OH | 44460 | | TRADE VENDOR | N | | | | \$16,392.83 |
| SMS SIEMAG LLC | 100 SANDUSKY STREET | | | PITTSBURGH | PA | 15212-5852 | | TRADE VENDOR | N | | | | \$71,707.73 |
| SNC LAVALIN AMERICA INC | 13502 COLLECTIONS CTR DR | | | CHICAGO | IL | 60693 | | TRADE VENDOR | N | | | | \$34,074.70 |
| SNOW SHOE REFRACTORIES LLC | 895 CLARENCE ROAD | | | CLARENCE | PA | 16829 | | TRADE VENDOR | N | | | | \$3,556.86 |
| SOFTCHOICE | 16609 COLLECTIONS CTR DR | | | CHICAGO | IL | 60693 | | TRADE VENDOR | N | | | | \$22,655.21 |
| SOLMET TECHNOLOGIES INC | 2716 SHEPLER CHURCH AVE SW | | | CANTON | OH | 44706 | | TRADE VENDOR | N | | | | \$2,058.65 |
| SOUTHSIDE ENVIRONMENTAL | P O BOX 372 | | | NILES | OH | 44446 | | TRADE VENDOR | N | | | | \$1,100.00 |
| SPARTAN SPECIALTY SERVICES | P O BOX 8458 | | | NEW CASTLE | PA | 16107 | | TRADE VENDOR | N | | | | \$5,141.56 |
| SPECIALTY FAB INC | 11950 SOUTH AVENUE | | | NORTH LIMA | OH | 44452 | | TRADE VENDOR | N | | | | \$53,750.00 |
| SPECTRO | P O BOX 200957 | | | HOUSTON | TX | 77216-0957 | | TRADE VENDOR | N | | | | \$17,504.37 |
| SPIRIT SERVICES CO | P O BOX 28506 | | | COLUMBUS | OH | 43228 | | TRADE VENDOR | N | | | | \$54.00 |
| SPRAYING SYSTEMS CO | P O BOX 95564 | | | CHICAGO | IL | 60694 | | TRADE VENDOR | N | | | | \$16,445.38 |
| SPRINT | P O BOX 219100 | | | KANSAS CITY | MO | 64121-9100 | | TRADE VENDOR | N | | | | \$3,746.30 |
| ST ELIZABETH BOARDMAN | P O BOX 630826 | | | CINCINNATI | OH | 45263 | | TRADE VENDOR | N | | | | \$1,084.25 |
| ST JOSEPHS HEALTH CENTER | P O BOX 630826 | | | CINCINNATI | OH | 45263-0826 | | TRADE VENDOR | N | | | | \$4,622.75 |
| STANDARD REFERENCE NIST | 100 BUREAU DRIVE STOP 2322 | | | GAITHERSBURG | MD | 20899-2322 | | TRADE VENDOR | N | | | | \$4,772.00 |
| STAPLES BUSINESS ADVANTAGE | P O BOX 83689 | | | CHICAGO | IL | 60696-3689 | | TRADE VENDOR | N | | | | \$39,152.65 |
| STATE OF OHIO TREASURER | OHIO DEPT OF TAXATION | EXCISE-MOTOR FUEL TAX DIV | P O BOX 530 | COLUMBUS | OH | 43216-0530 | | TRADE VENDOR | N | | | | \$208,256.99 |
| STEAM ECONOMIES COMPANY | P O BOX 673481 | | | DETROIT | MI | 48267-3481 | | TRADE VENDOR | N | | | | \$2,231.10 |
| STEEL TRANSPORT INC | 8055 HIGHLAND POINTE | | | MACEDONIA | OH | 44056 | | TRADE VENDOR | N | | | | \$13,388.86 |
| STEMCOR USA INC | P O BOX 534375 | | | ATLANTA | GA | 30353-4375 | | TRADE VENDOR | N | | | | \$30,417.76 |
| STEVENS ENGINEERS & CONSTRUCTORS INC | P O BOX 74752 | | | CLEVELAND | OH | 44194-0835 | | TRADE VENDOR | N | | | | \$526,012.06 |
| STOLLBERG INC | P O BOX 8000 | DEPT #432 | | BUFFALO | NY | 14267 | | TRADE VENDOR | N | | | | \$83,008.78 |
| STRAUSS INDUSTRIES | P O BOX 931936 | | | CLEVELAND | OH | 44193 | | TRADE VENDOR | N | | | | \$8,740.45 |
| STREPCO OF CLEVELAND INC | 2262 MANCHESTER RD | | | AKRON | OH | 44314 | | TRADE VENDOR | N | | | | \$8,399.91 |
| STRUERS INC | P O BOX 945540 | | | ATLANTA | GA | 30394-5540 | | TRADE VENDOR | N | | | | \$7,416.00 |
| SUNRISE INN | 510 EAST MARKET ST | | | WARREN | OH | 44481 | | TRADE VENDOR | N | | | | \$486.00 |
| SUPERIOR ALLOY STEEL CO | 3835 LAKESIDE AVE | | | CLEVELAND | OH | 44114 | | TRADE VENDOR | N | | | | \$4,736.43 |
| TBG CONFERENCING | ACCOUNTS RECEIVABLE | P O BOX 347261 | | PITTSBURGH | PA | 15251-4261 | | TRADE VENDOR | N | | | | \$126.45 |
| TCH INDUSTRIES INC | 2307-2 EAST AURORA RD | | | TWINSBURG | OH | 44087 | | TRADE VENDOR | N | | | | \$192,935.47 |
| TECHNICAL WEIGHING SVCS | 1004 REDER ROAD | | | GRIFFITH | IN | 46319 | | TRADE VENDOR | N | | | | \$29,310.00 |
| TELEDYNE MONITOR LABS INC | 12497 COLLECTIONS CTR DR | | | CHICAGO | IL | 60693 | | TRADE VENDOR | N | | | | \$34,419.06 |
| TEMCO INC | P O BOX 632777 | | | CINCINNATI | OH | 45263-2777 | | TRADE VENDOR | N | | | | \$424.32 |
| TEMTEK SOLUTIONS | 6810 COCHRAN RD | | | SOLOM | OH | 44139 | | TRADE VENDOR | N | | | | \$16,305.00 |
| TENOVA CORE | CHERRINGTON CORPORATE CTR | 100 CORPORATE CENTER DR | | CORAOPOLIS | PA | 15108-3185 | | TRADE VENDOR | N | | | | \$7,512.32 |
| TENSILE TESTING | 4520 WILLOW PARKWAY | | | CLEVELAND | OH | 44125 | | TRADE VENDOR | N | | | | \$4,600.00 |
| TEXTRON FINANCIAL CORP | BANK INC | FOR ACCT OF B & T EXPRESS | P O BOX 15084 | OGDEN | UT | 84415-0804 | | TRADE VENDOR | N | | | | \$654.32 |
| THE CENTER FOR MUSCULOSKELETAL | SUITE 200 | 5900 CORPORATE DRIVE | | PITTSBURGH | PA | 15237 | | TRADE VENDOR | N | | | | \$1,290.00 |
| THE CLEVELAND CLINIC | P O BOX 931813 | | | CLEVELAND | OH | 44193 | | TRADE VENDOR | N | | | | \$3,763.64 |
| THE HEALTH PLAN | ALLIED SERVICES DIVISION | 52160 NATIONAL ROAD EAST | | ST CLAIRSVILLE | OH | 43950-9365 | | TRADE VENDOR | N | | | | \$6,350.00 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Type of Claim | Subject to setoffs Y/N | Contingent Unliquidated Disputed | Total amount of claim |
|---------------------------------|---|----------------------------|----------------|------------------|-------|------------|---------|---------------|---------------------------|--|-----------------------|
| THE HITE COMPANY | P O BOX 1807 | | | ALTOONA | PA | 16603 | | TRADE VENDOR | N | | \$7,319.00 |
| THE NOCK AND SON COMPANY | P O BOX 40368 | | | CLEVELAND | OH | 44140 | | TRADE VENDOR | N | | \$10,350.00 |
| THERMALMAX | 202 EAST CHERRY ST | | | NEW CASTLE | PA | 16102 | | TRADE VENDOR | N | | \$1,944.00 |
| THOMPSON EQUIPMENT COMPANY | P O BOX 4189 | | | NEW ORLEANS | LA | 70178-4189 | | TRADE VENDOR | N | | \$650.00 |
| TIME WARNER CABLE-NE | P O BOX 0901 | | | CAROL STREAM | IL | 60132-0901 | | TRADE VENDOR | N | | \$81.65 |
| TIMKEN INDUSTRIAL SERVICES | P O BOX 371657 | | | PITTSBURGH | PA | 15251-7657 | | TRADE VENDOR | N | | \$33,692.50 |
| TOBONTO INC | 10012 N DALE MABRY HWY 13002 COLLECTIONS CENTER DRIVE | SUITE 219 | | TAMPA | FL | 33618 | | TRADE VENDOR | N | | \$179.40 |
| TOTAL FILTRATION SERVICES | | | | CHICAGO | IL | 60693 | | TRADE VENDOR | N | | \$602.16 |
| TOWERS WATSON | PENNSYLVANIA INC | P O BOX 8500S6110 | | PHILADELPHIA | PA | 19178-6110 | | TRADE VENDOR | N | | \$106,530.45 |
| TRAINING SERVICES | 33150 LAKELAND BLVD | | | CLEVELAND | OH | 44095 | | TRADE VENDOR | N | | \$179.00 |
| TRANSPORT SALES & SERVICE | 21 INDUSTRIAL DRIVE | | | CALEDONIA | ON | | CANADA | TRADE VENDOR | N | | \$11,047.09 |
| TRANSPORTATION ALLIANCE | BANK % AWL TRANSPORT INC | DBA TLX | P O BOX 150290 | OGDEN | UT | 84403 | | TRADE VENDOR | N | | \$64,410.34 |
| TRANSTECH OF SC INC | P O BOX 751988 | | | CHARLOTTE | NC | 28275-1988 | | TRADE VENDOR | N | | \$4,229.76 |
| TRAXYS NORTH AMERICA LLC | ATT TREASURY DEPT | 825 THIRD AVE 9TH FLOOR | | NEW YORK | NY | 10022 | | TRADE VENDOR | N | | \$63,191.50 |
| TRI CHEM | P O BOX 71550 | | | MADISON HEIGHTS | MI | 48071-0550 | | TRADE VENDOR | N | | \$3,525.60 |
| TRIANGLE SIGN & SERVICE | 11 AZAR COURT | P O BOX 24186 | | BALTIMORE | MD | 21227 | | TRADE VENDOR | N | | \$1,125.00 |
| TRIANGLE SURVEYING INC | 130 SOUTH POINT DRIVE | | | AVON LAKE | OH | 44012 | | TRADE VENDOR | N | | \$1,600.00 |
| TRILLIUM CORPORATION OF | 12283 CORINTH COURT | | | STRONGSVILLE | OH | 44149 | | TRADE VENDOR | N | | \$35,142.64 |
| TRI-STATE HYDRAULICS | 1250 MCKEAN AVE | | | CHARLEROI | PA | 15022-2135 | | TRADE VENDOR | N | | \$89,740.31 |
| TRI-STATE VALVE & INSTRUMENT | 37 PENWOOD PLACE | | | WARRENDALE | PA | 15086 | | TRADE VENDOR | N | | \$2,356.46 |
| TRUCK ELECTRIC SERVICE CO | 429 LOGAN AVE S E | P O BOX 1107 | | WARREN | OH | 44482 | | TRADE VENDOR | N | | \$23,384.53 |
| TRUMBULL INDUSTRIES | P O BOX 200 | | | WARREN | OH | 44482-0200 | | TRADE VENDOR | N | | \$336,647.05 |
| TRUMBULL MEM HOSP FORUM | 1350 EAST MARKET STREET | | | WARREN | OH | 44483 | | TRADE VENDOR | N | | \$71.66 |
| TUBE CITY IMS LLC | 24483 NETWORK PLACE | | | CHICAGO | IL | 60673-1483 | | TRADE VENDOR | N | | \$654,433.13 |
| TZANGAS, PLAKAS, MANNOS | EIGHTH FLOOR | 220 MARKET AVENUE SOUTH | | CANTON | OH | 44702 | | TRADE VENDOR | N | | \$13,000.50 |
| U S REFRACTORY PRODUCTS | 7660 RACE ROAD | | | NORTH RIDGEVILLE | OH | 44039 | | TRADE VENDOR | N | | \$1,700.00 |
| U S SAFETY GEAR | 4196 WEST MARKET ST | P O BOX 309 | | LEAVITTSBURG | OH | 44430 | | TRADE VENDOR | N | | \$3,245.30 |
| ULMER BERNE LLP | SKYLIGHT OFFICE TOWER | 1660 WEST 2ND ST | STE 1100 | CLEVELAND | OH | 44113-1448 | | TRADE VENDOR | N | | \$2,574.00 |
| UNITED PARCEL SERVICE | P O BOX 7247-0244 | | | PHILADELPHIA | PA | 19170-0001 | | TRADE VENDOR | N | | \$2,850.50 |
| UNITED REFRACTORIES INC | P O BOX 62701 | | | BALTIMORE | MD | 21264-2701 | | TRADE VENDOR | N | | \$33,117.68 |
| UNITED ROLLS INC | P O BOX 715481 | | | COLUMBUS | OH | 43271-5481 | | TRADE VENDOR | N | | \$376,804.14 |
| UNITED WAY | 3601 YOUNGSTOWN RD SE | | | WARREN | OH | 44484-2832 | | TRADE VENDOR | N | | \$17,167.02 |
| V & M STAR STEEL | P O BOX 840674 | | | DALLAS | TX | 75284-0674 | | TRADE VENDOR | N | | \$2,525.00 |
| VACUFORM INC | 500 COURTNEY ROAD | P O BOX 117 | | SEBRING | OH | 44672 | | TRADE VENDOR | N | | \$3,828.00 |
| VALLEY INDUSTRIAL | 1152 MEADOWBROOK AVE | | | YOUNGSTOWN | OH | 44512 | | TRADE VENDOR | N | | \$1,782.01 |
| VALVES INC | AIRPORT RD | P O BOX 1186 | | ALQUIPPA | PA | 15001 | | TRADE VENDOR | N | | \$32,801.92 |
| VEITSCHE RADEX AMERICA | 16838 COLLECTIONS CTR DRIVE | | | CHICAGO | IL | 60693 | | TRADE VENDOR | N | | \$15,613.75 |
| VERIZON WIRELESS | P O BOX 25505 | | | LEHIGH VALLEY | PA | 18002-5505 | | TRADE VENDOR | N | | \$24,273.73 |
| VERMICULITE INDUSTRIAL | 5TH FLOOR | 733 WASHINGTON RD | | PITTSBURGH | PA | 15228 | | TRADE VENDOR | N | | \$11,323.80 |
| VERTICAL SEAL CO | P O BOX 360114 | | | PITTSBURGH | PA | 15251-6114 | | TRADE VENDOR | N | | \$79,790.76 |
| VESUVIUS USA | 5645 COLLECTIONS CENTER DR | | | CHICAGO | IL | 60693 | | TRADE VENDOR | N | | \$795,767.90 |
| VISIONS INDUSTRIAL LLC | 1068 NORTH 550 EAST | | | WESTVILLE | IN | 46391-9454 | | TRADE VENDOR | N | | \$45,197.00 |
| VISUAL INSPECTION SYSTEMS | P O BOX 1961 | | | CRANBERRY TWP | PA | 16066 | | TRADE VENDOR | N | | \$5,500.00 |
| VOLLMER AMERICA | 5 LIME KILN ROAD | | | CANAAN | CT | 06018 | | TRADE VENDOR | N | | \$1,945.63 |
| W W GRAINGER | DEPT 874379266 | | | PALATINE | IL | 60038-0001 | | TRADE VENDOR | N | | \$9,149.22 |
| WAHL REFRACTORIES INC | P O BOX 673691 | | | DETROIT | MI | 48267-3691 | | TRADE VENDOR | N | | \$5,240.00 |
| WARD'S AUTO PARTS | 605 PINE AVE SE | | | WARREN | OH | 44483 | | TRADE VENDOR | N | | \$15,533.65 |
| WARREN DOOR SALES CO | 332 PLANT ST | P O BOX 70 | | NILES | OH | 44446 | | TRADE VENDOR | N | | \$13,773.08 |
| WARREN FABRICATING CORP | P O BOX 715427 | | | COLUMBUS | OH | 43271-5427 | | TRADE VENDOR | N | | \$290,887.63 |
| WARREN FIRE EQUIPMENT INC | 6880 TOD AVE | | | WARREN | OH | 44481-8628 | | TRADE VENDOR | N | | \$9,414.09 |
| WARREN GLASS SERVICE & PAINT CO | P O BOX 1028 | 1203 YOUNGSTOWN RD SE | | WARREN | OH | 44482 | | TRADE VENDOR | N | | \$5,963.46 |
| WARREN WATER POLLUTION | WATER DEPARTMENT | P O BOX 670 | | WARREN | OH | 44482 | | TRADE VENDOR | N | | \$405,491.97 |
| WATTEREDGE INC | P O BOX 714525 | | | COLUMBUS | OH | 43271-4525 | | TRADE VENDOR | N | | \$2,884.74 |

In Re: RG Steel Warren, LLC
Case No. 12-11666
Schedule F
Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Type of Claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|----------------------------|---------------------------|----------------------|-----------|------------|-------|------------|---------|---------------|---------------------------|------------|--------------|-------------------------|-----------------------|
| | | | | | | | | | | | | | |
| WCI STEEL RETIREE VEBA | 999 PINE AVENUE | | | SE WARREN | OH | 44483 | | TRADE VENDOR | N | | | | \$1,676.00 |
| WELLINGTON ALLOYS LLC | P O BOX 250298 | | | FRANKLIN | MI | 48025 | | TRADE VENDOR | N | | | | \$6,840.00 |
| WESCO | P O BOX 641447 | | | PITTSBURGH | PA | 15264 | | TRADE VENDOR | N | | | × | \$184,408.62 |
| WESTERN PENNSYLVANIA STEEL | 550 HONEYBEE LANE | | | NEW CASTLE | PA | 16105 | | TRADE VENDOR | N | | | | \$38,115.00 |
| WESTERN RESERVE MECHANICAL | 3041 SOUTH MAIN ST | | | NILES | OH | 44446 | | TRADE VENDOR | N | | | | \$127,744.79 |
| WILLIAMS SCOTSMAN INC | P O BOX 91975 | | | CHICAGO | IL | 60693-1975 | | TRADE VENDOR | N | | | | \$24,166.68 |
| WILLIAMSON | 70 DOMINO DRIVE | | | CONCORD | MA | 01742 | | TRADE VENDOR | N | | | | \$15,970.00 |
| WINKLE ELECTRIC CO INC | 1900 HUBBARD RD | P O BOX 6014 | | YOUNGSTOWN | OH | 44501-6014 | | TRADE VENDOR | N | | | | \$211,842.68 |
| WINKLE INDUSTRIES | 2080 WEST MAIN STREET | | | ALLIANCE | OH | 44601 | | TRADE VENDOR | N | | | | \$18,809.00 |
| WOODINGS INDUSTRIAL | 1202 PAYSHERE CIRCLE | | | CHICAGO | IL | 60674 | | TRADE VENDOR | N | | | | \$70,168.00 |
| WORLD CLASS PROCESSING INC | P O BOX 673011 | | | DETROIT | MI | 48267-3011 | | TRADE VENDOR | N | | | | \$71,204.54 |
| XTEK INC | P O BOX 630096 | | | CINCINNATI | OH | 45263-0096 | | TRADE VENDOR | N | | | | \$36,379.62 |
| YOUNGSTOWN FORGE INC | % J & H MFG LLC | 3670 TIPPECANOEPLACE | | CANFIELD | OH | 44406 | | TRADE VENDOR | N | | | | \$1,854.00 |
| YOUNGSTOWN PIPE & SUPPLY | P O BOX 3467 | | | YOUNGSTOWN | OH | 44512 | | TRADE VENDOR | N | | | | \$26,027.08 |
| YOUNGSTOWN SERVICE SHOP | 272 E INDIANAOLA AVE | | | YOUNGSTOWN | OH | 44507 | | TRADE VENDOR | N | | | | \$226,825.62 |
| YOUNGSTOWN WARREN | 11 CENTRAL SQUARE ST 1600 | | | YOUNGSTOWN | OH | 44503-1592 | | TRADE VENDOR | N | | | | \$40.00 |
| YRC | PO BOX 13573 | | | NEWARK | NJ | 07188-3573 | | TRADE VENDOR | N | | | | \$2,990.84 |
| Total: | | | | | | | | | | | | \$164,931,975.87 | |

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m)

Check this box if debtor has no executory contracts or unexpired leases.

| <p style="text-align: center;">NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT</p> | <p style="text-align: center;">DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT</p> |
|--|--|
| <p>See Schedule G Attachment</p> | |

In re: RG Steel Warren, LLC
Case No. 12-11666
Schedule G
Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|---|---------------|-------|------------|---------|---|
| A. I. SYSTEMS | RESEARCHDREEF 65 | BRUSSELS | | B-1070 | BELGIUM | LICENSE FROM THIRD PARTY: PURCHASE ORDERS, DATED NOVEMBER 5 AND NOVEMBER 29, 2007 |
| A.I. SYSTEMS N.V. | | | | | | LICENSE FROM THIRD PARTY: PURCHASE ORDER, DATED NOVEMBER 29, 2007 |
| AIR REDUCTION COMPANY, INCORPORATED | 150 EAST 42ND STREET | NEW YORK | NY | | | INDENTURE OF LEASE |
| ALLEN GROUP SYSTEMS INC. (FORMERLY MOBIUS MAINTENANCE SYSTEMS, INC.) | 1333 THIRD AVENUE | SOUTH NAPLES | FL | 34102-9908 | | LICENSE FROM THIRD PARTY: LICENSE AGREEMENT, DATED SEPTEMBER 23, 1997, AND PURCHASE ORDER, DATED AUGUST 16, 2007 |
| ARAMARK UNIFORM SERVICES | 115 NORTH FIRST STREET | BURBANK | CA | 91502 | | SERVICE AGREEMENT FLAME RESISTANT CLOTHING |
| ATLAS ENERGY GROUP, INC. (ATLAS AMERICA, INC.) | 311 ROUSER ROAD C/O LINDE INC., 100 CORPORATE CENTER DRIVE | MOON TOWNSHIP | PA | 15108 | | GAS PURCHASE AGREEMENT |
| BOC INDUSTRIAL GASES | 1040 PINE AVE SE | LEBANON | NJ | 08833-0700 | | LEASE |
| CARBON INJECTION SYSTEMS | 838 CHERRY STREET | WARREN | OH | 44483 | | LEASE |
| CCPI | 4757 N. HERMITAGE | BLANCHESTER | OH | 45107 | | TUNDISH REFRACTORY |
| CHICAGO SOFT LTD. | | CHICAGO | IL | 60640 | | LICENSE FROM THIRD PARTY: SOFTWARE LICENSE AGREEMENT |
| CHICAGO-SOFT, LTD. | | CHICAGO | IL | 60640 | | LICENSE FROM THIRD PARTY: SOFTWARE LICENSE AGREEMENT; PURCHASE ORDER, DATED JUNE 26, 2008 |
| CLIFFS MINING | 1100 SUPERIOR AVENUE | CLEVELAND | OH | 44114 | | AMENDMENT TO THE AMENDED AND RESTATED PELLET SALE AND PURCHASE AGREEMENT |
| CLIFFS MINING | 1100 SUPERIOR AVENUE | CLEVELAND | OH | 44114 | | AMENDED & RESTATED PELLET SALES AND PURCHASE AGREEMENT |
| CLIFFS MINING | 1100 SUPERIOR AVENUE | CLEVELAND | OH | 44114 | | PELLET SALES AGREEMENT PROPOSED MODIFICATIONS TO PELLET PRICING |
| CLIFFS MINING | 1100 SUPERIOR AVENUE | CLEVELAND | OH | 44114 | | AMENDMENT TO AMENDED AND RESTATED PELLET SALE & PURCHASE AGREEMENT 032910 |
| CLIFFS SALES COMPANY | 1100 SUPERIOR AVENUE | CLEVELAND | OH | 44114 | | SUMMARY OF CERTAIN TERMS FOR AMENDED AND RESTATED PELLET SALES AGREEMENT |
| CLIFFS SALES COMPANY | 1100 SUPERIOR AVENUE | CLEVELAND | OH | 44114 | | PELLET SUPPLY AGREEMENT TERM SHEET 101009 - 121009 |
| COMPUTER SCIENCES CORPORATION (CSC) | 100 WINNENDEN ROAD | NORWICH | CT | 06360 | | AMENDED AND RESTATED OUTSOURCING SERVICES AGREEMENT / CONTRACT EXTENSION |
| COMPUTER SCIENCES CORPORATION, INC. | 100 WINNENDEN ROAD | NORWICH | CT | 06360 | | LICENSE FROM THIRD PARTY: AMENDED AND RESTATED OUTSOURCING SERVICES AGREEMENT, DATED MAY 30, 2008 |
| COMWORKS MULTIMEDIA INC. | 2192 YORKSHIRE | BIRMINGHAM | MI | 48009 | | LICENSE FROM THIRD PARTY: PURCHASE ORDER, DATED OCTOBER 4, 2007 |
| CSC COMPUSOURCE, INC. | 2000 WARREN AVENUE | NILES | OH | 44446 | | LICENSE FROM THIRD PARTY: FACILITIES MANAGEMENT AND DATA PROCESSING SERVICES AGREEMENT, DATED APRIL 15, 1992, AS AMENDED BY AMENDMENT NO. 1, DATED APRIL 1, 1996, AMENDMENT NO. 2, DATED DECEMBER 1, 1997, AND AMENDMENT NO. 3, DATED AUGUST 2001 |
| DATA PROCESSING TECHNIQUES INC. AND LTV STEEL COMPANY | 200 PUBLIC SQUARE | CLEVELAND | OH | 44114 | | LICENSE FROM THIRD PARTY: AGREEMENT FOR LICENSED PRODUCTS, DATED JUNE 11, 1985, PURCHASE ORDER, DATED DECEMBER 21, 2007. |
| DELAGE LANDEN FINANCIAL SERVICES, INC | 1111 OLD EAGLE SCHOOL ROAD | WAYNE | PA | 19087 | | EQUIPMENT LEASE AGREEMENT |
| DOMINION RETAIL | 120 TREDEGAR STREET | RICHMOND | VA | 23219 | | NATURAL GAS |
| DUN & BRADSTREET, INC. | 103 JFK PARKWAY | SHORT HILLS | NJ | 07078 | | LICENSE FROM THIRD PARTY: PREFERRED PRICING PLAN, EFFECTIVE JANUARY 1, 2008 |
| EAST OHIO GAS | 1717 E NINTH ST | CLEVELAND | OH | 44114 | | EASEMENT FOR PIPELINE CATHODIC PROTECTION EQUIPMENT |
| EASTERN STATES OIL & GAS, INC. | 1710 PENNSYLVANIA AVENUE, P.O. BOX 2347 | WARREN | OH | 44483-6528 | | DECLARATION OF POOLING |
| EASTERN STATES OIL & GAS, INC. | 1710 PENNSYLVANIA AVENUE, P.O. BOX 2347 | WARREN | OH | 44483-6528 | | LEASE |
| ENERNOC | 13504 HEATH ROW LANE | CENTERVILLE | VA | 20120 | | DEMAND RESPONSE SALES AND SERVICES AGREEMENT |
| ENTROPY INTERNATIONAL. | 1 WATERVIEW, WHITE CROSS | LANCASTER | | LA2 4XQ | UK | LICENSE FROM THIRD PARTY: PROPOSAL, DATED FEBRUARY 25, 2002, AND PURCHASE ORDERS, DATED SEPTEMBER 16, 2004 AND SEPTEMBER 20, 2004 |
| EVERFLOW EASTERN, INC. | P.O. BOX 354 | CANFIELD | OH | 44406 | | EASEMENT AND METER SITE AGREEMENT |
| FELMAN TRADING | 200 S. BISCAYNE BLVD. SUITE 3660 | MIAMI | FL | 33131 | | HIGH CARBON FERRO MANGANESE |
| FIRST ENERGY SOLUTION (OHIO EDISON) | 341 WHITE POND DRIVE | AKRON | OH | 44320 | | SUPPLY AGREEMENT |

In re: RG Steel Warren, LLC
Case No. 12-11666
Schedule G
Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|---|--|----------------|--------------------------|---------|--|
| GLOBAL VISIONS CONSULTING, LLC (ATLANTA SOLUTIONS THROUGH TECHNOLOGY GROUP OF COOPERS & LYBRAND L.L.P.) | 11 HEMINGWAY DR. | WALLINGFORD | CT | 06492 | | LICENSE FROM THIRD PARTY: OUTSOURCED MAINTENANCE SUPPORT AND SERVICE AGREEMENT, DATED JUNE 1, 1996, AS AMENDED, AND PURCHASE ORDER, DATED MARCH 31, 2008. |
| HARSCO MINERALS FKA PERFORMIX TECHNOLOGIES | 101 TIDEWATER ROAD NE | WARREN | OH | 44483 | | METALLURGICAL PRODUCTS |
| INFORMATION MANAGEMENT RESEARCH. INTERLAKE STEAMSHIP | 6025 S. QUEBEC STREET, SUITE 260 7300 ENGLE ROAD | ENGLEWOOD MIDDLEBURG HEIGHTS | CO OH | 80111 44130 | | LICENSE FROM THIRD PARTY: PURCHASE ORDER, DATED AUGUST 11, 2003 VESSEL TRANSPORTATION AGREEMENT LICENSE FROM THIRD PARTY: PURCHASE ORDER, DATED FEBRUARY 26, 2008 |
| INTERNATIONAL BUSINESS MACHINES CORP. KINDER MORGAN / PINNEY DOCK & TRANSPORT LAFARGE CONSTRUCTION MATERIALS | 1 ROGERS STREET 1149 EAST 5TH STREET 10325 STATE ROUTE 43 | CAMBRIDGE ASHTABULA STREETSBORO | MA OH OH | 02142 44004 44241 | | IRON ORE AGREEMENT - PELLET DOCK BLENDED FLUX LIMESTONE LEASE |
| LAFARGE SLAG PROCESSING LAFORREST SYSTEMS INC. AND (LAFORREST SYSTEMS COMPENSATE WORKERS COMPENSATION SOFTWARE) | 1750 GLENWOOD DRIVE | TWINSBURG | OH | 44087 | | LICENSE FROM THIRD PARTY: LSI/WCI CONTRACT, DATED OCTOBER 6, 1997 |
| LTE RAIL SERVICES LTE RAIL SERVICES | 429 LOGAN AVENUE 429 LOGAN AVENUE | WARREN WARREN | OH OH | 44483 44483 | | LOCOMOTIVE LEASE AGREEMENT LOCOMOTIVE LEASE AGREEMENT |
| LTV STEEL COMPANY, INC. MAPCON | 200 PUBLIC SQUARE 8101 BIRCHWOOD COURT, SUITE D | CLEVELAND JOHNSTON | OH IA | 44114 50131 | | LEASE STORAGE AGREEMENT LICENSE FROM THIRD PARTY: MAPCON SOFTWARE SUPPORT AGREEMENT. |
| MAXAGER TECHNOLOGY, INC. | 101 CALIFORNIA STREET, STE. 2450 | SAN FRANCISCO | CA | 94111 | | LICENSE FROM THIRD PARTY: MASTER SUBSCRIPTION SERVICES AGREEMENT, DATED SEPTEMBER 30, 2005, AS AMENDED ON MARCH 7, 2006, AND MARCH 1, 2008, AND PURCHASE ORDER, DATED MARCH 4, 2008. |
| MERKUR GROUP INC. MULTI SERV STEEL SLAG PROCESSING | 2434 ESQUIRE DRIVE | BEAVERCREEK | OH | 45431 | | LICENSE FROM THIRD PARTY: PURCHASE ORDER (APRIL 21, 2005 ESKER DELIVERYWARE SOLUTION PROPOSAL), DATED MAY 21, 2007 LEASE |
| NORFOLK SOUTHERN OHIO EDISON COMPANY | 110 FRANKLIN ROAD 76 SOUTH MAIN STREET | ROANOKE AKRON | VA OH | 24042-0026 44308 | | TRANSPORTATION CONTRACT # C-9635 CONTRACTING SERVICES AGREEMENT (MAINTENANCE) |
| OHIO SECURITY SYSTEMS INC. ONSITE INNOVATIONS | PO BOX 249 PO BOX 603 | WARREN LIONVILLE | OH PA | 44482-0249 19353-0603 | | SECURITY SERVICES AGREEMENT W/ADDENDUM 1 - 5 HOSPITAL SERVICE |
| ORAND SYSTEMS INC. PHOENIX SERVICES LLC | 3635 BELVEDERE 1717 WEST DOE RUN ROAD | MISSISSAUGA UNIONVILLE | ON PA | L5L 3A5 19375 | CANADA | LICENSE FROM THIRD PARTY: PURCHASE ORDER, DATED MARCH 5, 2003, REVISED MARCH 24, 2003 BLAST FURNACE SLAG SERVICES |
| PHOENIX SOFTWARE INTERNATIONAL POCONO PROPANE, LLC | 821 PARKVIEW DRIVE NORTH 41 E. ELIZABETH LANE | EL SEGUNDO RICHBORO | CA PA | 90245 18954 | | LICENSE FROM THIRD PARTY: PERPETUAL LICENSE AGREEMENT, DATED MAY 1, 1995, AS SUPPLEMENTED BY ADDENDA, DATED MAY 1, 1995 AND JUNE 13, 2000, AND PURCHASE ORDER, DATED MAY 10, 2007 EQUIPMENT SALES AGREEMENT |
| PRAXAIR DISTRIBUTION, INC RESCO PRODUCTS, INC | 39 OLD RIDGEBURY ROAD TWO PENN CENTER WEST, SUITE 430 | DANBURY PITTSBURGH | CT PA | 6810 15276-0102 | | PRODUCT SUPPLY AGREEMENT LADLE REFRACTORIES |
| ROSSBOROUGH SHAKER AUTO LEASE, INC. | 4807 ROCKSIDE ROAD, SUITE 400 26671 RENAISSANCE PARKWAY | INDEPENDENCE WARRENSVILLE HEIGHTS | OH OH | 44131 44128 | | IRON DESULFURIZATION OPEN-END LEASE - 2011 JEEP LIBERTY |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - 2011 CHEVROLET EQUINOX OPEN-END LEASE - CHEVY SILVERADO |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - CHEVY SILVERADO OPEN-END LEASE - CHEVY SILVERADO |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - CHEVY SILVERADO OPEN-END LEASE - CHEVY SILVERADO |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - CHEVY SILVERADO OPEN-END LEASE - CHEVY TRAILBLAZER |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - CHEVY SILVERADO OPEN-END LEASE - CHEVY SILVERADO |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - CHEVY SILVERADO OPEN-END LEASE - CHEVY SILVERADO |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - CHEVY SILVERADO OPEN-END LEASE - CHEVY SILVERADO |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - CHEVY SILVERADO OPEN-END LEASE - CHEVY SILVERADO |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - CHEVY SILVERADO OPEN-END LEASE - CHEVY SILVERADO |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - CHEVY SILVERADO OPEN-END LEASE - CHEVY SILVERADO |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - CHEVY SILVERADO OPEN-END LEASE - CHEVY SILVERADO |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - CHEVY SILVERADO OPEN-END LEASE - CHEVY SILVERADO |
| SHAKER AUTO LEASE, INC. SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS WARRENSVILLE HEIGHTS | OH OH | 44128 44128 | | OPEN-END LEASE - CHEVY SILVERADO OPEN-END LEASE - CHEVY SILVERADO |

In re: RG Steel Warren, LLC
Case No. 12-11666
Schedule G
Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|---|---|----------------------|-------|------------|---------|---|
| SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS | OH | 44128 | | OPEN-END LEASE - CHEVY SILVERADO |
| SHAKER AUTO LEASE, INC. | 26671 RENAISSANCE PARKWAY | WARRENSVILLE HEIGHTS | OH | 44128 | | OPEN-END LEASE - CHEVY SILVERADO |
| SOFTCHOICE CORPORATION | 173 DUFFERIN STREET, SUITE 200 | TORONTO | ON | M6K 3H7 | CANADA | LICENSE FROM THIRD PARTY: PURCHASE ORDER, DATED SEPTEMBER 7, 2007, REVISED JANUARY 22, 2008 |
| SOFTCHOICE CORPORATION | 173 DUFFERIN STREET, SUITE 200 | TORONTO | ON | M6K 3H7 | CANADA | LICENSE FROM THIRD PARTY: PURCHASE ORDER, DATED MARCH 6, 2008 |
| SOFTCHOICE CORPORATION | 173 DUFFERIN STREET, SUITE 200 | TORONTO | ON | M6K 3H7 | CANADA | LICENSE FROM THIRD PARTY: PURCHASE ORDER, DATED NOVEMBER 26, 2007 |
| SOFTCHOICE CORPORATION | 173 DUFFERIN STREET, SUITE 200 | TORONTO | ON | M6K 3H7 | CANADA | LICENSE FROM THIRD PARTY: PURCHASE ORDER, DATED AUGUST 10, 2007 |
| SSA GLOBAL TECHNOLOGIES, INC. | 500 WEST MADISON, SUITE 2200 | CHICAGO | IL | 60661 | | LICENSE FROM THIRD PARTY: SOFTWARE LICENSE AGREEMENT, DATED JUNE 8, 2003 |
| SYMANTEC CORPORATION TECHNICAL DIFFERENCE INC. | | | | | | LICENSE FROM THIRD PARTY: PURCHASE ORDER, DATED APRIL 7, 2008, AND QUOTE, DATED MARCH 14, 2008 |
| THE EAST OHIO GAS COMPANY | 1717 E NINTH ST | CLEVELAND | OH | 44114 | | LICENSE FROM THIRD PARTY: MAINTENANCE AGREEMENT |
| THE EAST OHIO GAS COMPANY D/B/A DOMINION EAST OHIO | 1201 E. 65TH STREET | CLEVELAND | OH | 23219 | | PIPELINE RIGHT OF WAY GRANT |
| THE EAST OHIO GAS COMPANY D/B/A DOMINION EAST OHIO | 1201 E. 65TH STREET | CLEVELAND | OH | 23219 | | TRANSACTION CONFIRMATION - CONTRACT # 10129 |
| THE EAST OHIO GAS COMPANY DBA DOMINION EAST OHIO | 1201 E. 65TH STREET | CLEVELAND | OH | 23219 | | ASSIGNMENT, ASSUMPTION AND CONSENT AGREEMENT - CONTRACT # 10129 |
| TRIPLE LADY'S AGENCY INCORPORATED, DBA TL EXPRESS | 26801 FARGO AVENUE | BEDFORD HEIGHTS | OH | 44146 | | SERVICE AGREEMENT - CONTRACT # 10129 |
| TRUCK ELECTRIC F/K/A LTE RAIL SERVICES | 429 LOGAN AVENUE | WARREN | OH | 44483 | | LEASE |
| ULTIMATE SOFTWARE GROUP, INC. | | | | | | LOCOMOTIVE LEASE - UNITS 7 - SW900'S |
| UNITED STATES STEEL CORPORATION | 600 GRANT STREET, ROOM 1812 | PITTSBURGH | PA | 15219-2800 | | LICENSE FROM THIRD PARTY: INTERSOURCING SERVICE MODEL AGREEMENT, DATED MARCH 31, 2008, AS AMENDED APRIL 1, 2008. |
| UNITED STATES STEEL CORPORATION | 600 GRANT STREET, ROOM 1812 | PITTSBURGH | PA | 15219-2800 | | COKE SUPPLY AGREEMENT |
| VERIZON WIRELESS | 300 ALLEGHENY DRIVE | WARRENDALE | PA | 15086 | | COKE SUPPLY AGREEMENT |
| WARREN ENERGY | | | | | | EMPLOYEE CELL PHONE CONTRACTS (144 TOTAL) |
| WITH DISTRIBUTION SCIENCES, INC. AND LOGILITY TRANSPORT GROUP | LOGILITY TRANSPORT GROUP PO BOX 101743 | ATLANTA | GA | 30392 | | OIL AND GAS LEASE |
| | | | | | | LICENSE FROM THIRD PARTY: AGREEMENT FOR PROGRAM PRODUCT LICENSE AND RELATED SERVICES, DATED FEBRUARY 15, 1989, AND PURCHASE ORDERS, DATED APRIL 8 AND 11, 2008 |

In re: **RG Steel Warren, LLC**

Case No. **12-11666 (KJC)**

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. Bankr. P. 1007(m)

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| See Schedule H Attachment | |

In Re: RG Steel Warren, LLC

Case No. 12-11666

Schedule H
Codebtors

| Name of codebtor | Address 1 | City | State | Zip | Name of creditor | Address 1 | Address 2 | City | State | Zip |
|--------------------------------|-------------------------------|----------------|-------|-------|---|--|------------|------------|-------|-------|
| METAL CENTERS LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS LEVERED LOAN OPPORTUNITIES FUND I, L.P. AND ABLECO, LLC | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |
| METAL CENTERS LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS RG TERM LENDER B LLC | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |
| METAL CENTERS LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS ¹ | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |
| METAL CENTERS LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | THE RENCO GROUP, INC. | C/O CADWALADER, WICKERSHAM & TAFT LLP 700 SIXTH STREET, N.W. | | WASHINGTON | DC | 20001 |
| METAL CENTERS LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | THE RENCO GROUP, INC. | C/O CADWALADER, WICKERSHAM & TAFT LLP 700 SIXTH STREET, N.W. | | WASHINGTON | DC | 20001 |
| METAL CENTERS LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | WELLS FARGO CAPITAL FINANCE LLC | C/O PAUL, HASTINGS, JANOFSKY & WALKER L.L.P 600 PEACH TREE STREET N.W. | SUITE 2400 | ATLANTA | GA | 30308 |
| METAL CENTERS LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | GENERAL ELECTRIC CAPITAL CORPORATION | C/O OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C. 230 PARK AVENUE | | NEW YORK | NY | 10169 |
| RG STEEL RAILROAD HOLDING, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS LEVERED LOAN OPPORTUNITIES FUND I, L.P. AND ABLECO, LLC | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |
| RG STEEL RAILROAD HOLDING, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS RG TERM LENDER B LLC | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |
| RG STEEL RAILROAD HOLDING, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS ¹ | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |
| RG STEEL RAILROAD HOLDING, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | THE RENCO GROUP, INC. | C/O CADWALADER, WICKERSHAM & TAFT LLP 700 SIXTH STREET, N.W. | | WASHINGTON | DC | 20001 |
| RG STEEL RAILROAD HOLDING, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | THE RENCO GROUP, INC. | C/O CADWALADER, WICKERSHAM & TAFT LLP 700 SIXTH STREET, N.W. | | WASHINGTON | DC | 20001 |
| RG STEEL RAILROAD HOLDING, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | WELLS FARGO CAPITAL FINANCE LLC | C/O PAUL, HASTINGS, JANOFSKY & WALKER L.L.P 600 PEACH TREE STREET N.W. | SUITE 2400 | ATLANTA | GA | 30308 |
| RG STEEL RAILROAD HOLDING, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | GENERAL ELECTRIC CAPITAL CORPORATION | C/O OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C. 230 PARK AVENUE | | NEW YORK | NY | 10169 |
| RG STEEL SPARROWS POINT, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS LEVERED LOAN OPPORTUNITIES FUND I, L.P. AND ABLECO, LLC | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |

In Re: RG Steel Warren, LLC

Case No. 12-11666

Schedule H
Codebtors

| Name of codebtor | Address 1 | City | State | Zip | Name of creditor | Address 1 | Address 2 | City | State | Zip |
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| RG STEEL SPARROWS POINT, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS RG TERM LENDER B LLC | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |
| RG STEEL SPARROWS POINT, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS ¹ | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |
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| RG STEEL SPARROWS POINT, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | WELLS FARGO CAPITAL FINANCE LLC | C/O PAUL, HASTINGS, JANOFSKY & WALKER L.L.P 600 PEACH TREE STREET N.W. | SUITE 2400 | ATLANTA | GA | 30308 |
| RG STEEL SPARROWS POINT, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | GENERAL ELECTRIC CAPITAL CORPORATION | C/O OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C. 230 PARK AVENUE | | NEW YORK | NY | 10169 |
| RG STEEL WHEELING STEEL GROUP, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS LEVERED LOAN OPPORTUNITIES FUND I, L.P. AND ABLECO, LLC | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |
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| RG STEEL WHEELING, LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | GENERAL ELECTRIC CAPITAL CORPORATION | C/O OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C. 230 PARK AVENUE | | NEW YORK | NY | 10169 |
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| WP STEEL VENTURE LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS LEVERED LOAN OPPORTUNITIES FUND I, L.P. AND ABLECO, LLC | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |
| WP STEEL VENTURE LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS RG TERM LENDER B LLC | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |
| WP STEEL VENTURE LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | CERBERUS ¹ | C/O SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE | | NEW YORK | NY | 10020 |

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| WP STEEL VENTURE LLC | 1430 SPARROWS POINT BOULEVARD | SPARROWS POINT | MD | 21219 | THE RENCO GROUP, INC. | C/O CADWALADER, WICKERSHAM & TAFT LLP 700 SIXTH STREET, N.W. | | WASHINGTON | DC | 20001 |
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| | | | | | GENERAL ELECTRIC CAPITAL CORPORATION | C/O OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C. 230 PARK AVENUE | | NEW YORK | NY | 10169 |
| 1. AS USED ON THIS SCHEDULE D, THE TERM "CERBERUS" SHALL REFER TO ONE OR MORE OF: (A) ABLECO, LLC; (B) CERBERUS LEVERED LOAN OPPORTUNITIES FUND I, L.P.; | | | | | | | | | | |
| (C) CERBERUS RG TERM LENDER B LLC; OR (D) AN AFFILIATE OF ANY OF THE FOREGOING. | | | | | | | | | | |

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: RG Steel Warren, LLC

Case No. 12-11666 (KJC)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, Richard D. Caruso, Chief Financial Officer of the limited liability company named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 62 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 7/30/2012

Signature: / s / Richard D. Caruso

Richard D. Caruso

Chief Financial Officer