

B 1 Official Form 1 (12/11)

United States Bankruptcy Court
District of Delaware

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Ormet Aluminum Mill Products		Name of Joint Debtor (Spouse) (Last, First, Middle): N/A	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): N/A	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 31-1409587		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): N/A	
Street Address of Debtor (No. & Street, City, and State): 43840 State Route 7 Hannibal, OH	ZIP CODE 43931	Street Address of Joint Debtor (No. & Street, City, and State): N/A	ZIP CODE
County of Residence or of the Principal Place of Business: Monroe		County of Residence or of the Principal Place of Business: N/A	
Mailing Address of Debtor (if different from street address): Same	ZIP CODE	Mailing Address of Joint Debtor (if different from street address): N/A	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
ZIP CODE

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).
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Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.										THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors* <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input checked="" type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000										
Estimated Assets* <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 Million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										
Estimated Liabilities* <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 Million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										

*Information provided on a consolidated basis, and based on unaudited financial statements as of November 30, 2012.

B 1 (Official Form 1) (12/11)

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Ormet Aluminum Mill Products	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: See attached Form 1015-2, Statement of Related or Companion Cases		Case Number:	Date Filed:
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) Date	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes).			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of Landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(f)).			

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

ORMET ALUMINUM MILL
PRODUCTS,

Debtor.

Chapter 11

Case No. 13-_____

(Joint Administration Pending)

STATEMENT OF RELATED OR COMPANION CASES

1. Pending Bankruptcy Cases Filed by Affiliates of the Debtor

Concurrently herewith, each of the affiliates of the Debtor listed below (collectively, the "Affiliated Debtors") filed a petition in this court for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330.

The Affiliated Debtors are the following entities:

Ormet Corporation
Ormet Primary Aluminum Corporation
Specialty Blanks Holding Corporation
Ormet Railroad Corporation

Contemporaneously with the filing of their voluntary petitions, the Debtor and the Affiliated Debtors (collectively, the "Debtors") filed a motion requesting that this Court consolidate their chapter 11 cases for procedures purposes only.

2. Locations of Debtors' Principal Assets (on a Consolidated Basis)

- a) 43840 State Route 7
Hannibal, OH 43931
- b) 42722 State Route 7
Hannibal, OH 43931
- c) MSC #15/Highway 22
Burnside, LA 70738
- d) Wetzel County, West Virginia (vacant land)

**ACTION BY WRITTEN CONSENT
OF THE BOARD OF DIRECTORS OF
ORMET ALUMINUM MILL PRODUCTS CORPORATION**

February 24, 2013

The undersigned, being all the members of the board of directors of Ormet Aluminum Mill Products Corporation, a corporation organized under the laws of Delaware (the “Corporation”), hereby consent in writing to the adoption of the following actions in lieu of a formal meeting:

FILING FOR RELIEF UNDER CHAPTER 11

WHEREAS, upon careful consideration and after seeking alternative solutions, the Board of Directors of the Corporation, deems it advisable and in the best interests of the Corporation, its creditors, stockholders, employees, and other interested parties, that the Corporation seek a financial restructuring, including the filing of a petition by the Corporation seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”);

NOW THEREFORE, IT IS HEREBY RESOLVED THAT:

1. The Corporation is authorized to file a voluntary petition for relief under chapter 11 of the Bankruptcy Code on or about February 25, 2013.
2. The officers of the Corporation including without limitation, James Burns Riley, Chief Financial Officer and Thomas R. Notaro, Assistant Secretary, and such other employees of the Corporation as shall be designated from time to time by any officer of the Corporation (collectively, the “Authorized Persons”), be, and each of them hereby is, severally authorized, empowered and directed to perform or to cause to be performed, in the name and on behalf of the Corporation, such acts as such Authorized Persons shall deem necessary, appropriate or desirable in order to fully effectuate the intent of these resolutions; including without limitation, the filing of all petitions, schedules, lists, statements, applications, pleadings, and other papers, to take any and all actions which they may deem necessary or proper in connection with the chapter 11 case.
3. Any and all acts lawfully done or actions lawfully taken by any and all Authorized Persons to seek relief under chapter 11 of the Bankruptcy Code or in connection with the chapter 11 case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Corporation.
4. In addition to the specific authorizations heretofore conferred upon the Authorized Persons, any and all Authorized Persons be, and each hereby is, authorized and directed to take or cause to be taken all such further actions, to execute and deliver or cause to be executed and delivered all such further certificates, agreements, instruments and documents in the name

and on behalf of the Corporation, as a debtor and debtor-in-possession, and to incur all such fees and expenses as in their judgment shall be necessary or advisable in order to carry out fully the intents and purposes of these resolutions.

DEBTOR-IN-POSSESSION FINANCING

WHEREAS, the management of the Corporation, along with the assistance of counsel, financial advisors, and investment bankers, have sought to obtain ongoing financing in connection with the chapter 11 case;

WHEREAS, the Corporation's management and its advisors have negotiated and obtained commitments from two separate groups of lenders, which together have agreed to provide ongoing financing in connection with the chapter 11 case on the terms as agreed in (i) a \$30 million Senior Secured Superpriority Debtor-In-Possession Term Loan and Security Agreement (the "**DIP Term Loan**") with such lenders as may be parties thereto from time to time (collectively, the "**Term Loan Lenders**"), and (ii) a \$60 million Superpriority Senior Secured Debtor-In-Possession Second Amended and Restated Loan and Security Agreement (the "**DIP Revolving Loan**" and together with DIP Term Loan, the "**DIP Loans**") with such lenders as may be parties thereto from time to time (the "**Revolving Loan Lenders**", and together with the Term Loan Lenders, the "**Lenders**");

WHEREAS, the Board of Directors deems it advisable and in the best interest of the Corporation, its creditors, stockholders, employees, and other interested parties that the Corporation commit to the payment and performance of all the obligations, liabilities and indebtedness under the DIP Loans previously presented to the Board of Directors, as well as such other ancillary documents and instruments required by the Lenders, specifically including, but not limited to any intercreditor agreement between the Term Loan Lenders and the Revolving Loan Lender, notes, security agreements, guaranties, pledges or other documents required by the Lenders in connection with the DIP Loans (the "**DIP Loan Documents**"); and

WHEREAS, the Board of Directors deems it advisable and in the best interests of the Corporation, its creditors, stockholders, employees, and other interested parties that the Corporation grant the Lenders security interests in substantially all of the assets of the Corporation (other than certain collateral specifically carved out under the DIP Loan Documents), with such priority as agreed upon in the intercreditor agreement and other DIP Loan Documents, as may now or from time to time be required by the Lenders as security for all obligations, liabilities and indebtedness of the Corporation to the Lenders, now existing or hereafter arising under the DIP Loans, as an inducement to such Lenders to enter into the DIP Loans.

NOW THEREFORE, IT IS HEREBY RESOLVED THAT,

1. Any and all Authorized Persons be, and each hereby is, authorized, empowered, and directed to perform or to cause to be performed, either jointly or severally, for and on behalf of and in the name of the Corporation such acts as such Authorized Persons shall deem necessary, appropriate or desirable in order to fully effectuate the intent of these resolutions; including, without limitation (a) to execute and deliver the DIP Loan Documents substantially in the

forms thereof as presented to the Board of Directors, with such modifications and amendments as are approved by such Authorized Person(s) from time to time with the advice of counsel; (b) to borrow from the Lenders such amount or amounts of money and/or request letters of credit, merchandise purchase or other guaranties or financial accommodations as may be made available to the Corporation by the Lenders at this time or any other time; (c) to grant the Lenders security interests in substantially all of the assets of the Corporation, as more fully described above; (d) to extend or renew any loan or loans or any installment of principal or interest thereof, or any indebtedness owing to the Lenders, and (e) to take any and all other actions which they may deem necessary in connection with the terms of the DIP Loan Documents;

2. The pledge by any holder of shares or other equity interests in the Corporation of the shares or other equity interests in the capital of the Corporation held by it pursuant to any pledge agreement that may be required in connection with one or both of the DIP Loans is hereby consented to and approved, and the prospective transfer of such shares to either the agent for the DIP Revolver Loan or the agent for the DIP Term Loan and/or their nominees and/or one or more other third parties, and any subsequent transfer of such shares or other equity interests by the agent for the DIP Revolving Loan or the agent for the DIP Term Loan and/or their nominees to one or more third parties, in accordance with the terms any such pledge agreement is hereby consented to and approved.
3. That the Lenders are authorized to rely upon these resolutions and that the authorization herein set forth shall remain in full force and effect until written notice of their modifications or discontinuance shall be given to and actually received by the Lenders.

ENTRY INTO ASSET PURCHASE AGREEMENT

WHEREAS, upon careful consideration the Board of Directors of the Corporation deems it advisable and in the best interests of the Corporation, its creditors, stockholders, employees, and other interested parties and in furtherance of the financial restructuring for the Corporation and certain of its direct subsidiaries (collectively “Ormet”) to enter into an agreement for the sale of substantially all the assets of Ormet substantially in the form of the Asset Purchase Agreement presented to the Board of Directors to serve as a stalking horse bid and set a baseline upon which other interested parties may bid against at the auction, as contemplated by the proposed bidding procedures attached to such form of Asset Purchase Agreement.

NOW THEREFORE, IT IS HEREBY

RESOLVED, that the entering into of the Asset Purchase Agreement substantially in the form as presented to the Board of Directors, as may be edited, modified and amended from time to time with the approval of any and all Authorized Persons, with advice from counsel (together with the exhibits and schedules thereto and the other ancillary agreements and instruments to be delivered thereunder, the “Asset Purchase Agreement”) and, subject to the approval of the Asset Purchase Agreement by the bankruptcy court with jurisdiction over the Corporation’s chapter 11 petition, the performance by the Corporation of its obligations thereunder, be, and hereby are, in all respects, authorized and approved.

RESOLVED FURTHER, that any and all Authorized Persons be, and each hereby is, authorized, directed and empowered, either jointly or severally, for and on behalf of and in the name of the Corporation, to execute and deliver the Asset Purchase Agreement, with such edits, modifications and amendments as are approved from time to time by such Authorized Person(s), with the advice of counsel, at this time or at any other time and to perform, or cause the Corporation to perform, the obligations of the Corporation thereunder.

RESOLVED FURTHER, the Corporation expressly recognizes the Asset Purchase Agreement's treatment as a "plan" of Ormet and the Buyer (as defined in the Asset Purchase Agreement) for purposes of Sections 368 and 354 of the Internal Revenue Code of 1986, as amended, and the treatment of the transactions contemplated thereby as a G Transaction for federal income tax purposes.

RETENTION OF PROFESSIONALS

WHEREAS, in order to facilitate the filing of a petition by the Corporation, seeking relief under the provisions of chapter 11 of the Bankruptcy Code, as well as the preparation, negotiation and entry into the DIP Loans, Purchase Agreement, and all other agreements and documents contemplated thereby, it is in the best interests of the Corporation to retain and employ assistance by attorneys, financial advisors, investment bankers, accountants, and other professionals as required;

NOW THEREFORE, IT IS HEREBY RESOLVED THAT:

1. Any and all Authorized Persons be, and each hereby is, authorized and directed to employ the law firm of Dinsmore & Shohl LLP as general bankruptcy counsel to the Corporation to represent, advise and assist the Corporation in carrying out its duties under the Bankruptcy Code and any other matters related to the chapter 11 case, and to take any and all actions to advance the Corporation's rights, including filing any pleading, and in connection therewith, any and all Authorized Persons be, and each hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and to cause to be filed an appropriate application for authority to retain the services of Dinsmore & Shohl LLP.
2. Any and all Authorized Persons be, and each hereby is, authorized and directed to employ the law firm of Morris, Nichols, Arsht & Tunnell LLP as Delaware counsel to the Corporation to represent, advise and assist the Corporation in carrying out its duties under the Bankruptcy Code and any other matters related to the chapter 11 case, and to take any and all actions to advance the Corporation's rights, including filing any pleading, and in connection therewith, any and all Authorized Persons be, and each hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and to cause to be filed an appropriate application for authority to retain the services of Morris, Nichols, Arsht & Tunnell LLP.
3. Any and all Authorized Persons be, and each hereby is, authorized and directed to employ the firm of Evercore Partners, Inc. as financial advisor to the Corporation to

represent and assist the Corporation in connection with the chapter 11 case and the financial restructuring of the Corporation, including the solicitation and negotiation of competing bids to the stalking horse bid represented by the Asset Purchase Agreement, and to take any and all actions to advance the Corporation and its rights and obligations, and in connection therewith any and all Authorized Persons be, and each hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case and to cause to be filed an appropriate application for authority to retain the services of Evercore Partners, Inc.

GENERAL

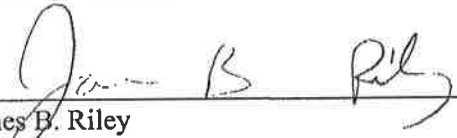
NOW, IT IS HEREBY RESOLVED THAT:

1. The Authorized Persons are authorized, empowered and directed to take any and all actions in bankruptcy that may be necessary consistent with maximizing the value of the Corporation's estate, and that such authorization includes, but is not limited to, the authorization (a) to seek a sale of all or substantially all of the assets of the Corporation pursuant to section 363 of the Bankruptcy Code, free and clear of all liens, claims, and encumbrances and to perform all acts necessary to market the corporation and seek bids for the participation in an Auction; (b) to pursue and file a Plan of Reorganization or Plan of Liquidation to restructure the debts of the corporation; (c) to file all petitions, statements, applications, pleadings, and other documents that may be necessary to effectuate the bankruptcy process; and (d) to perform such other acts that may be necessary to effectuate a sale of the Corporation or the approval of a Plan of Reorganization or Plan of Liquidation.
2. The Authorized Persons be, and each of them hereby is, severally authorized, empowered and directed to perform or to cause to be performed, in the name and on behalf of the Corporation or otherwise, such acts, under the corporate seal of the Corporation or otherwise, as such Authorized Persons shall deem necessary, appropriate or desirable in order to fully effectuate the intent of the foregoing resolutions.
3. Any acts of any Authorized Person which acts would have been authorized by the foregoing resolutions except that such acts were taken prior to the adoption of such resolutions, be, and each such act hereby is, severally ratified, confirmed, approved and adopted as an act in the name and on behalf of the Corporation.
4. A copy of these resolutions be filed with the minutes of proceedings of the Corporation.

[Signature Page Follows]


IN WITNESS WHEREOF, as members of the board of directors, the undersigned have executed this Action by Written Consent as of the 24th day of February, 2013.

Michael F. Tanchuk



James B. Riley

IN WITNESS WHEREOF, as members of the board of directors, the undersigned have executed this Action by Written Consent as of the 24th day of February, 2013.



Michael F. Tarshuk

James H. Riley

[SIGNATURE PAGE TO COMPLETE ENCLOSED WILL PRODUCE ACTIONS BY WRITTEN CONSENT]

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**ORMET ALUMINUM MILL
PRODUCTS**

Debtor.

Chapter 11

Case No. 13-_____

(Joint Administration Pending)

**CONSOLIDATED LIST OF CREDITORS HOLDING
30 LARGEST UNSECURED CLAIMS**

Ormet Aluminum Mill Products hereby files a consolidated list of its largest unsecured creditors, based on the books and records of the Debtors as of approximately February 25, 2013 (the "Top 30 List"). The Top 30 List was prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors' Chapter 11 cases. The Top 30 List does not include (1) persons who fall within the definition of "insider" set forth in 11 U.S.C. §101; or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims. The information presented in the Top 30 List shall not constitute an admission by, nor is it binding on, the Debtors. The failure of the Debtors to list the claim as contingent, unliquidated or unknown does not constitute a waiver of the Debtors' right to contest the validity, priority, nature, characterization and/or amount of the claim.

Name of Creditor	Complete Mailing Address	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicated if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Ormet Pension Plan	PO Box 176 Hannibal, OH 43931			\$143,025,000
Ormet Hannibal Hourly VEBA	PO Box 176 Hannibal, OH 43931			\$48,388,000
American Electric Power	PO Box 24401 Canton, OH 44701			\$33,239,000
Steelworkers Pension Trust	Seven Neshaminy Interplex Ste. 301, PO Box 660 Trevose, PA 19053			\$6,200,000
Ormet Salaried VEBA	PO Box 176 Hannibal, OH 43931			\$4,875,000
Chalco Henan International Trading Co., Ltd.	No. 111 Jiyuan Rd., 4 th Flr. Shangje District Zhengzhou, China			\$4,650,000
Jackson Pension Plan	PO Box 176 Hannibal, OH 43931			\$3,841,000
Mid-Ship Group LLC	145 West Main Port Washington, NY 11050			\$1,935,000
Mountainstate Blue Cross	PO Box 7026 Wheeling, WV 26003			\$1,800,000
Jinan Aohai Carbon Products Co. Ltd.	Kongcun Town Pingyin County Jinan City Shandong Province China			\$1,550,000
Hydro Aluminum International SA	Route De Chavannes 31 1007 Lausanne Suisse Switzerland			\$560,000
Impala Warehousing	4258 Highway 44 Darrow, LA 70725			\$458,000
Reintjes Services Inc.	PO Box 233 Geismar, LA 70734			\$389,000
PJM Interconnection LLC	955 Jefferson Ave. Valley Forge Corporate Center Norristown, PA 19403			\$252,000
Iuka Pension Plan	PO Box 176 Hannibal, OH 43931			\$183,000
Clean Harbors Environmental Service	2258 River Road London, Ontario N5W6C Canada			\$175,000
Plant N Power	2711 Lilac Pasadena, TX 77503			\$113,000
AEP River Operations LLC	PO Box 74367 Cleveland, OH 44194			\$97,000

Name of Creditor	Complete Mailing Address	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicated if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
John Crane	12123 Industriaplex Blvd. Baton Rouge, LA 70809			\$90,000
Inland Gulf Coast	38435 North Robert Wilson Rd. Gonzales, LA 70737			\$84,000
Ohmstede	PO Box 2431 Beaumont, TX 77704			\$80,000
F.L. Smidth	PO Box 934908 Atlanta, GA 31193			\$57,000
Matheson Valley	15 Lombard Street Martins Ferry, OH 43935			\$49,000
Lanam Foundry, Inc.	PO Box 215 New Martinsville, WV 26155			\$45,000
Corr-Tech	1124 W. Orice Roth Rd. Gonzales, LA 70737			\$34,000
Guzman's Machine Works	3720 Nicole Street Paulina, LA 70763			\$32,000
Industrial Air Centers, Inc.	2480 E. Fisher Road Columbus, OH 43204			\$29,000
Gulf Valve Service Co. LLC	14045 Jefferson Highway PO Box 86180 Baton Rouge, LA 70879			\$29,000
Burns Industrial Equipment	1050 Rico Road Monroeville, PA 15146			\$28,000
Precision LLC	435 Burt Street Sistersville, WV 26175			\$28,000

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

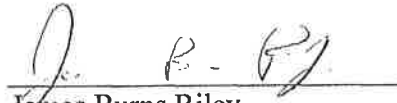
In re: ORMET ALUMINUM MILL PRODUCTS Debtor.	Chapter 11 Case No. 13-_____ (Joint Administration Pending)
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DECLARATION UNDER PENALTY OF PERJURY - 30 LARGEST CREDITORS

I, James Burns Riley, Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury under the laws of the United States of America that I have read the foregoing consolidated list of the 30 largest unsecured creditors (the "Top 30 List") and that the Top 30 List is true and correct to the best of my information and belief.

Date: February 25, 2013

Signature



James Burns Riley
Chief Financial Officer, Treasurer and Secretary

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**ORMET ALUMINUM MILL
PRODUCTS**

Debtor.

Chapter 11

Case No. 13-_____

(Joint Administration Pending)

**CORPORATE OWNERSHIP STATEMENT AND EQUITY SECURITY HOLDERS
LIST OF ORMET ALUMINUM MILL PRODUCTS PURSUANT TO BANKRUPTCY
RULES 1007(A)(3) AND 7007.1**

Ormet Aluminum Mill Products is a wholly-owned subsidiary of Ormet Corporation.
The address of Ormet Corporation is 43840 State Route 7, Hannibal, Ohio 43931.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**ORMET ALUMINUM MILL
PRODUCTS**

Debtor.

Chapter 11

Case No. 13-_____

(Joint Administration Pending)

**DECLARATION REGARDING CORPORATE OWNERSHIP STATEMENT AND
EQUITY SECURITY HOLDERS LIST OF ORMET ALUMINUM MILL PRODUCTS
PURSUANT TO BANKRUPTCY RULES 1007(A)(3) AND 7007.1**

I, James Burns Riley, Chief Financial Officer, Treasurer and Secretary of the corporation named as debtor in this case, declare under penalty of perjury under the laws of the United States of America that I have read the Corporate Ownership Statement and List of Equity Security Holders submitted herewith and that it is true and correct to the best of my information and belief.

Date: February 25, 2013

Signature



James Burns Riley

Chief Financial Officer, Treasurer and Secretary