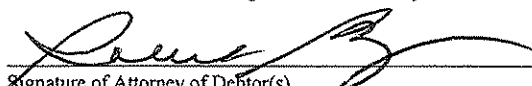
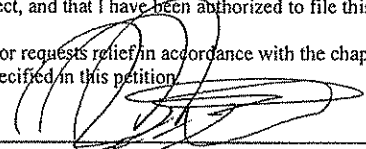


<b>FORM B1</b>		<b>United States Bankruptcy Court District of Delaware</b>		<b>VOLUNTARY PETITION</b>	
Name of Debtor (if individual, enter Last, First, Middle): <b>Metalfforming Technologies, Inc.</b>			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by Debtor in the last 6 years (include married, maiden and trade names): <b>None</b>			All Other Names used by the Joint Debtor in the last 6 years (include married, maiden and trade names):		
Soc. Sec./Tax I.D. No. (if more than one, state all): <b>36-4240612</b>			Soc. Sec./Tax I.D. No. (if more than one, state all):		
Street Address of Debtor (No. & Street, City, State & Zip Code): <b>980 North Michigan Avenue Suite 1000 Chicago, IL 60611</b>			Street Address of Joint Debtor (No. & Street, City, State & Zip Code):		
County of Residence or of the Principal Place of Business: <b>Cook County, Illinois</b>			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
Location of Principal Assets of Business Debtor (if different from street address above): <b>Various</b>					
<b>INFORMATION REGARDING THE DEBTOR (Check the Applicable Boxes)</b>					
Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.					
Type of Debtor (Check all boxes that apply) <input type="checkbox"/> Individual(s) <input type="checkbox"/> Railroad <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Stockholder <input type="checkbox"/> Partnership <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Other _____			Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding		
Nature of Debts (Check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business			Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.		
Chapter 11 Small Business (Check all boxes that apply) <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)					
Statistical/Administrative Information (Estimates only) <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					<b>THIS SPACE IS FOR COURT USE ONLY</b>
Estimated Number of Creditors*      1-15      16-49      50-99      100-199      200-999      1000-over <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>					
Estimated Assets* \$0 to            \$50,001 to      \$100,001 to      \$500,001      \$1,000,001 to      \$10,000,001      \$50,000,001 to      More than \$50,000      \$100,000      \$500,000      \$1 million      \$10 million      \$50 million      \$100 million      \$100 million <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>					
Estimated Debts* \$0 to            \$50,001 to      \$100,001 to      \$500,001      \$1,000,001 to      \$10,000,001      \$50,000,001 to      More than \$50,000      \$100,000      \$500,000      \$1 million      \$10 million      \$50 million      \$100 million      \$100 million <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>					

\* This information is presented on a consolidated basis for the Debtor and its debtor affiliates.

(Official Form 1) (9/01)		Name of Debtor(s): <b>Metalforming Technologies, Inc.</b>	<b>FORM B1, Page 2</b>
<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		<b>Prior Bankruptcy Case Filed Within Last 6 Years (if more than one, attach additional sheet)</b>	
Location Where Filed: <u>N/A</u>	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (if more than one, attach additional sheet)</b>			
Name of Debtor: <u>See Annex I attached hereto</u>	Case Number	Date Filed:	
District:	Relationship:	Judge:	
<b>Signatures</b>			
<p style="text-align: center;"><b>Signature(s) of Debtors(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.          [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.          I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p> <p style="text-align: center;"><b>Signature of Attorney</b></p> <p>X  Signature of Attorney of Debtor(s)  <u>Robert S. Brady</u> Printed Name of Attorney for Debtor(s)  <u>Young Conaway Stargatt &amp; Taylor, LLP</u> Firm Name  <u>The Brandywine Building, 1000 West Street, 17<sup>th</sup> Floor</u> <u>Wilmington, Delaware 19801</u> Address  <u>(302) 571-6600</u> Telephone Number  <u>June, 2005</u> Date</p>		<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition</p> <p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that (he or she) may proceed under chapter 7, 11, 12, or 13 of the title 11, United States Code, and have explained the relief available under each such chapter.</p> <p>X _____ Signature of Attorney of Debtor(s) _____ Date</p> <p style="text-align: center;"><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.  <input checked="" type="checkbox"/> No</p> <p style="text-align: center;"><b>Signature of Non-Attorney Petition Preparer</b></p> <p>I certify that I am a bankruptcy petition preparer as defined in U.S.C. § 110, that I prepared this document of compensation, and that I have provided the debtor with a copy of this document.</p> <p>_____ Printed Name of Bankruptcy Petition Preparer</p> <p>_____ Social Security Number</p> <p>_____ Address</p> <p>_____ Names and Social Security numbers of all other individuals who prepared or assisted to preparing this document:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p>X _____ Signature of Bankruptcy Petition Preparer</p> <p>_____ Date</p> <p>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</p>	
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.          The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X  Signature of Authorized Individual</p> <p><u>Joseph R. Ponteri</u> Printed Name of Authorized Individual  <u>President and Chief Executive Officer</u> Title of Authorized Individual  <u>June, 2005</u> Date</p>			

ANNEX I

**Affiliated or Related Entities Filing  
Voluntary Petitions on the Date Hereof**

Crescive Die & Tool, Inc.

MTI - Indiana, Inc.

Flint Manufacturing Company

Johnson Stamping, Inc.

Metalform Industries, Inc.

MTI Holding Corp

Northern Tube, Inc.

Metalforming Technologies De Mexico, S De R.L. De C.V.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Metalforming Technologies, Inc.,

Debtor.

(Chapter 11)

Case No. 05-\_\_\_\_\_

**CERTIFICATION OF RESOLUTIONS**

I, Joseph R. Ponteri, the undersigned President and Chief Executive Officer of Metalforming Technologies, Inc., a Delaware corporation (the "Corporation"), do hereby certify that the following is a true and correct copy of resolutions duly adopted by unanimous consent of the Board of Directors of the Corporation on June 16, 2005, and that the said resolutions have not been modified or rescinded and are still in full force and effect on the date hereof:

**WHEREAS**, after due consideration, the Board believes it is desirable and in the best interest of the Corporation, its direct and indirect subsidiaries, its creditors, stockholders and other interested parties, that a voluntary petition be filed by the Corporation and the Corporation's direct and indirect wholly-owned subsidiaries (the "Subsidiaries"), seeking relief under the provisions of Chapter 11 of Title 11, United States Code (the "Chapter 11 Cases"), 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"); it is hereby

**RESOLVED**, that the Chief Executive Officer, Chief Financial Officer and Treasurer and any and all other officers of the Corporation and/or the Subsidiaries otherwise authorized by the Board or any committee thereof be, and each of them hereby are, authorized and empowered, on behalf of and in the name of the Corporation, in its own capacity and in its capacity as the sole stockholder of the Subsidiaries to execute and verify such petitions under the Bankruptcy Code and to cause the same to be filed with the United States Bankruptcy Court for the District of Delaware at such time as the officer or officers executing the petitions on behalf of the Corporation and the Subsidiaries shall determine; and it is further

**RESOLVED**, that any and all of the officers of the Corporation be, and each of them hereby are, authorized, on behalf of and in the name of the Corporation, in its own capacity and in its capacity as the sole stockholder of the Subsidiaries to execute and file all petitions, schedules, lists and other papers and to take any and all actions which they may deem necessary or proper in the Chapter 11 Cases; and it is further

**RESOLVED**, that any and all of the officers of the Corporation be, and each of them hereby are, authorized and directed, on behalf of and in the name of the Corporation, in its own capacity and in its capacity as the sole stockholder of the Subsidiaries to retain the law firm of Proskauer Rose LLP, as bankruptcy and reorganization counsel to the Corporation and the Subsidiaries in connection with the Chapter 11 Cases and for any other purposes deemed necessary or appropriate by the officers of the Corporation and the Subsidiary; and it is further

**RESOLVED**, that any and all of the officers of the Corporation be, and each of them hereby are, authorized, on behalf of and in the name of the Corporation, in its own capacity and in its capacity as the sole stockholder of the Subsidiaries to retain the law firm of Young Conaway Stargatt & Taylor, LLP, as local counsel to the Corporation and the Subsidiaries in connection with the Chapter 11 Cases and for all other relevant purposes; and it is further

**RESOLVED**, that any and all of the officers of the Corporation be, and each of them hereby are, authorized, on behalf of and in the name of the Corporation, in its own capacity and in its capacity as the sole stockholder of the Subsidiaries to retain the firm of Conway, Del Genio, Gries & Co., LLC, as financial advisors and investment bankers to the Corporation and the Subsidiaries in connection with the Chapter 11 Cases and for all other relevant purposes; and it is further

**RESOLVED**, that any and all of the officers of the Corporation be, and each of them hereby are, authorized, on behalf of and in the name of the Corporation, in its own capacity and in its capacity as the sole stockholder of the Subsidiaries to retain the firm of W.Y. Campbell & Company, as financial advisors to the Corporation and the Subsidiaries in connection with the sale of the businesses of the Corporation and its Subsidiaries; and it is further

**RESOLVED**, that any and all of the officers of the Corporation be, and each of them hereby are, authorized, on behalf of and in the name of the Corporation, in its own capacity and in its capacity as the sole stockholder of the Subsidiaries to retain Bankruptcy Services LLC, as noticing and claims agent to the Corporation and the Subsidiaries in connection with the Chapter 11 Cases and for all other relevant purposes; and it is further

**RESOLVED**, that the officers, on behalf of the Corporation and/or the Subsidiaries be, and each of them hereby are, authorized and empowered on behalf of and in the name of the Corporation and the Subsidiaries, to retain and employ any other attorneys, investment bankers, accountants, restructuring professionals, financial advisors and other professionals to assist the Corporation and the Subsidiaries in the Chapter 11 Cases on such terms as are deemed necessary, proper or desirable; and it is further

**RESOLVED**, that in connection with the commencement of the Chapter 11 Cases by the Corporation and the Subsidiaries, the Chief Executive Officer, Chief Financial Officer and Treasurer and any or all of the officers of the Corporation and the Subsidiaries otherwise authorized by the Board or any committee thereof be, and each of

them hereby are, authorized and empowered on behalf of and in the name of the Corporation and the Subsidiaries, to negotiate, execute and deliver debtor-in-possession financing documents, substantially on the terms and conditions set forth in the term sheet or otherwise presented to the Board, with Canadian Imperial Bank of Commerce, as agent for the lenders named therein (including, with court approval as and to the extent necessary or desirable, in connection therewith, such notes, security agreements, guarantees and other agreements, instruments or documents as such officers consider appropriate), to borrow money thereunder, pay interest thereon at the rates specified therein and to grant a continuing security interest in all assets and properties of the Corporation and the Subsidiaries to secure the obligations thereunder, in each case on the terms and conditions such officers executing the same may consider necessary, proper or desirable, such determination to be conclusively evidenced by the execution or the taking of such actions, and to consummate the transactions contemplated by such agreements or instruments on behalf of the Corporation and the Subsidiaries; and it is further


**RESOLVED**, that any or all of the officers of the Corporation and the Subsidiaries, each of them acting individually, designated by or directed by any such officers be, and each of them hereby are, respectively authorized and empowered to cause the Corporation and the Subsidiaries as such officers deem appropriate to enter into, execute, deliver, certify, file, record and/or perform, such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates and other such documents and take any such actions as are, in their judgment, necessary, proper or desirable to prosecute these Chapter 11 Cases and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

**RESOLVED**, that in connection with the contemplated sale of the businesses of the Corporation and its Subsidiaries, the Chief Executive Officer, Chief Financial Officer and Treasurer and any or all of the officers of the Corporation and the Subsidiaries otherwise authorized by the Board or any committee thereof be, and each of them hereby are, authorized and empowered on behalf of and in the name of the Corporation and the Subsidiaries, to negotiate, execute and deliver the asset purchase agreement, substantially on the terms and conditions set forth in the term sheet or otherwise presented to the Board, with Patriarch Partners, LLC (or its affiliates) or to such other bidder that will submit the highest and the best bid at an auction, in each case on the terms and conditions such officers executing the same may consider necessary, proper or desirable, and to consummate the transactions contemplated by such agreement and any other agreement or instrument executed in connection therewith on behalf of the Corporation and the Subsidiaries, and it is further

**RESOLVED**, that any and all past actions heretofore taken by officers of the Corporation and the Subsidiaries in the name of and on behalf of the Corporation and the Subsidiaries, in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, approved and adopted.

**IN WITNESS WHEREOF**, I have hereunto set my hand this \_\_\_\_ day of June, 2005.

**Metalforming Technologies, Inc.**

By  \_\_\_\_\_  
Joseph R. Ponteri  
President and Chief Executive Officer

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Metalforming Technologies, Inc.,

Debtor.

(Chapter 11)

Case No. 05-\_\_\_\_\_

**CONSOLIDATED LIST OF CREDITORS HOLDING  
THE THIRTY LARGEST UNSECURED CLAIMS**

Following is a consolidated list of the Debtors' creditors holding the 30 largest unsecured claims. The list has been prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in this Chapter 11 case. The list does not include claims held by (1) persons who come within the definition of an "insider" set forth in 11 U.S.C. § 101, (2) secured creditors unless the value of the collateral is less than the total amount of such creditor's claim or (3) any of the Debtors' current or former employees. The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. The Debtors reserve all of their rights, claims and defenses respecting the nature, extent, priority, amount, allowability and classification of any claims pursuant to the Bankruptcy Code and other applicable law. This list is consolidated for all of the Debtors, but does not mean that all of the Debtors are obligated on such claims, or have joint or several liability. This list reflects information current as of May 29, 2005.



<u>#</u>	<u>Name and Address of Creditor</u>	<u>Contact and Telephone Number</u>	<u>Nature of Claim</u>	<u>Contingent Unliquidated, Disputed or Subject to Set-Off<sup>1</sup></u>	<u>Approximate Amount of Claim</u>
1.	Chrysler Corporation 800 Chrysler Drive East Auburn Hills, MI 48326-2757	248-376-3514 Dan DeMare	Trade		2,764,770.83
2.	Olympic Steel Lafayette, Inc. 3600 N. Military St. Detroit, MI 48210	313-894-4552 Dave Frink	Trade		1,246,368.71
3.	Thermopol Incorporated 13 Interstate Dr Somersworth, NH 03878-1235	603-692-6300 Gail Wilson/ Bill McDill	Trade		1,152,809.86
4.	Aluminum Company Of America 36555 Corporate Drive Suite 185 MD2W Farmington Hill, MI 48331	248-489-4372 Colleen Spillard	Trade		1,099,044.12
5.	ORCA Steel Processing 19800 Gibraltar Rd Gibraltar, MI 48173	734-675-0771 Bill Brody	Trade		1,138,417.07
6.	Rebel Steel, Inc. 1720 J.P. Hennessy Dr. Lavergne, TN 37086	615-641-9841 Jim Nichols	Trade		541,041.33
7.	Future Tool & Die, Inc. 3115 Dixie, S.W. Grandville, MI 49418	616-534-1194 Dennis Bosch	Trade		518,130.00
8.	MST Steel Corp. 24417 Groesbeck Hwy Warren, MI 48089	586-773-5460 Joe Heilbronn	Trade		457,744.91
9.	LG International (America) Inc 17777 Center Court Dr. Suite #600 Attn: AR Dept. Cerritos, CA 90703	562-483-8000	Trade		410,625.00
10.	Kerry Steel 31731 Northwestern Hwy. Suite 200 Farmington Hills, MI 48334	248-352-0000 Kerry Nagle	Trade		402,866.18
11.	Clinton Machine Inc 1300 S. Main St. Ovid, MI 48866	989-834-2235 Terry Loznak	Trade		353,522.35

<sup>1</sup> The Debtors reserve all of their rights, claims and defenses respecting the nature, extent, priority, amount, allowability and classification of any claims pursuant to the Bankruptcy Code and other applicable law.

<u>#</u>	<u>Name and Address of Creditor</u>	<u>Contact and Telephone Number</u>	<u>Nature of Claim</u>	<u>Contingent Unliquidated, Disputed or Subject to Set-Off<sup>d</sup></u>	<u>Approximate Amount of Claim</u>
12.	Southwestern Ohio Steel Inc. 9050 Centere Point Drive Suite 200 P.O. Box 8712 West Chester, OH 45071-8712	800-424-5178 x2771 Joan Noble-Chuhak	Trade		333,286.09
13.	Dayton Steel Service Inc. 3911 Dayton Park Drive Dayton, OH 45414	800-968-6940 Dave Berie	Trade		326,690.12
14.	The Worthington Steel Co. 1152 Industrial Blvd Louisville, KY 40219	859-258-9818 Shawn Mayhew	Trade		311,068.05
15.	Brampton Foundries Ltd 246 Rutherford Road South Brampton, Ontario L6W 3N3	905-453-6044 Graham Thayer	Trade		279,697.08
16.	Hydrodynamic Technologies 30 Silverdome Indl Park Pontiac, MI 48342	248-332-5108 Kevin Webb	Trade		252,200.00
17.	Nara Mold & Die/Woori Bank 50-1, Sung Ju-Dong Changwon City Gyeong Nam Korea	HyoYoung Kim	Trade		249,422.99
18.	Pinecrest Engineering Inc. 1555 M-37 South Traverse City, MI 49684	231-943-8833 Steve Greenman	Trade		247,250.00
19.	Steel Technologies 15415 Shelbyville Rd. Louisville, KY 40253	800-626-2170 Chris Legut	Trade		239,353.82
20.	City Of Milan 147 Wabash Street Milan MI 48160	734-439-1501 Sherry Steinwedel	Trade		222,671.49
21.	Midwest Products Finishing Inc 6194 Section Rd Ottawa Lake, MI 49267	734-856-5200 Mike Alcala	Trade		247,562.02
22.	Horizon Steel Company 50390 Utica Dr. Shelby Township, MI 48315	800-575-9914 Jim Chirikas	Trade		219,434.04
23.	City Of Saline 100 N. Harris Saline, MI 48176	734-429-4907 x203 Mickie Jo Bennett	Trade		185,971.38
24.	Marubeni-Itochu Steel AM 450 Lexington Ave New York, NY 10017	212-450-0374 Anthony Pelliccio/ Connie Mae	Trade		185,149.58
25.	Trimline Tool Inc. 4621 Spartan Industrial Drive Grandville, MI 49418	616/532-4800 Don Mekkes	Trade		178,848.00

<u>#</u>	<u>Name and Address of Creditor</u>	<u>Contact and Telephone Number</u>	<u>Nature of Claim</u>	<u>Contingent Unliquidated, Disputed or Subject to Set-Off<sup>1</sup></u>	<u>Approximate Amount of Claim</u>
26.	Gibraltar Steel Corp. 2601 Cambridge Auburn Hills, MI. 48326	248-276-9775 Bill Wark	Trade		173,339.81
27.	Aisin Corporation 46501 Commerce Center Drive Plymouth, MI 48170	812-523-1969	Trade		162,435.02
28.	Bon L Canada Inc 500 Edward Ave. Richmond Hill, ONT L4C 4Y9	905-508-3246 Paul Dailleboust	Trade		157,464.65
29.	Fabricated Materials 2554 S. Rochester Road Rochester Hills, MI 48307	248-853-0030 Ed Belanger	Trade		156,255.76
30.	Eclipse Tool & Die 4713 Circuit Court Wayland, MI 49348	616-877-3717 Keith Baker	Trade		145,110.00

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Metalforming Technologies, Inc.,

Debtor.

(Chapter 11)

Case No. 05-\_\_\_\_\_

**CERTIFICATION CONCERNING THE CONSOLIDATED LIST OF  
CREDITORS HOLDING THE THIRTY LARGEST UNSECURED CLAIMS**

I, the undersigned authorized officer of the company and its affiliated debtor entities named as the Debtors in these cases, hereby certify under penalty of perjury that I have reviewed the Consolidated List of Creditors Holding the 30 Largest Unsecured Claims, and to the best of my knowledge, it is true and correct and consistent with the Debtors' books and records.

Dated: June 16, 2005

**Metalforming Technologies, Inc.**

By: 

Joseph R. Ponteri

President and Chief Executive Officer

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Metalforming Technologies, Inc.,

Debtor.

(Chapter 11)

Case No. 05-\_\_\_\_\_

**CERTIFICATION CONCERNING  
CONSOLIDATED LIST OF CREDITORS**

I, the undersigned authorized officer of the above-referenced Debtor and its affiliates filing Chapter 11 petitions on the date hereof (collectively, the “Debtors”), hereby certify under penalty of perjury that the consolidated list of creditors of the Debtors (the “List of Creditors”) filed contemporaneously herewith, pursuant Local Rule 1007-1(a) of the Bankruptcy Court for the District of Delaware, is, to the best of my knowledge, complete and correct and consistent with the Debtors’ books and records.

The information contained in the List of Creditors is based upon a review of the Debtors’ books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims of the potential claimants set forth therein have been completed. In addition, certain of the entities listed may not hold outstanding claims as of the date hereof, and therefore may not be creditors for purposes of the Debtors’ Chapter 11 cases. Therefore, the List of Creditors does not and should not be deemed to constitute (1) a waiver of any defense to any claims listed therein; (2) an acknowledgement of the allowability of any claims listed therein and/or (3) a waiver of any other right or legal position of the Debtors.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 16<sup>th</sup> day of June, 2005.

**Metforming Technologies, Inc.**

By: 

\_\_\_\_\_  
Joseph R. Ponteri  
President and Chief Executive Officer

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

(Chapter 11)

Metalforming Technologies, Inc.,

Case No. 05-\_\_\_\_\_

Debtor.

**LIST OF EQUITY HOLDERS**

<u>Common Shareholders</u>	<u>Number of Shares</u>
ARK II CLOS 2001-1 Limited	3,150,664
ARK Investment Partners II, L.P.	74,448
Begel, Tom	3
Bodway, Kelly	100
Brown, Roger	3,118
CIBC, Inc.	1,123,490
Cirar, Jim	1,101
Delaney, Tom	300
Elmer, Jeff	499
Export Development Canada	225,075
Giant, Marshall	279
Gottlieb, Adam	572
Gray, Cal	6,000
Hawksley, Chris	572
Hershey, Mel	200
Jackson, Robert	572
Lambert, William	2,250
Manschot, Dave	1,100
McClain, Richard	7,000
Mueller, Don	499
Northwestern Mutual	401,683
Ponteri, Joseph	826,038
Riesmeyer, Dave	3,917
Simpson, John	1,125
Stuban, Dale	1,000
Stuban, Kevin	1,500
Tallering, Ken	2,596
TMB	1
Weller, Andy	3,490
Wilson, Mike	339,223
Young, Gregory	1,994

<u>Common Shareholders</u>	<u>Number of Shares</u>
Bank Austria Creditanstalt Corporate Fina	419,463
Northwestern Mutual	401,683
Nuveen Senior Income Fund	279,642
The CIT Group/Equipment Financing, Inc.	207,015
ZOHAR CDO 2003-1 Limited	175,889
ZOHAR II CDO 2005-1 Limited	771,242
<u>Series A Senior Preferred</u>	<u>Number of Shares</u>
Northwestern Mutual	100,000

Dated: June 16, 2005



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Metalforming Technologies, Inc.,

Debtor.

(Chapter 11)

Case No. 05-\_\_\_\_\_

**CERTIFICATION CONCERNING LIST OF EQUITY HOLDERS**

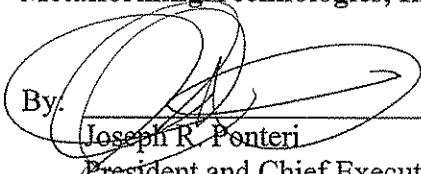
I, the undersigned authorized officer of the above-referenced Debtor and its affiliates filing Chapter 11 petitions on the date hereof (collectively, the “Debtors”), hereby certify under penalty of perjury that the list of equity security holders of the Debtor (the “List of Equity Holders”) filed contemporaneously herewith, pursuant Local Rule 1007-1(a) of the Bankruptcy Court for the District of Delaware, is, to the best of my knowledge, complete and correct.

Certain of the entities listed on the List of Equity Holders may not hold equity securities of the Debtors as of the date hereof, and therefore may not be equity security holders for purposes of the Debtors’ Chapter 11 cases. Therefore, the List of Equity Holders does not and should not be deemed to constitute a waiver of any right or legal position of the Debtors.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 16<sup>th</sup> day of June, 2005.

**Metforming Technologies, Inc.**

By:   
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Joseph R. Ponteri  
President and Chief Executive Officer