

**United States Bankruptcy Court  
Middle District of Alabama**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Midstate Steel, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>81-0592797</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>2320 Wall Street Millbrook, AL</b> ZIP Code <b>36054</b>	Street Address of Joint Debtor (No. and Street, City, and State):  ZIP Code
County of Residence or of the Principal Place of Business: <b>Elmore</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):  ZIP Code	Mailing Address of Joint Debtor (if different from street address):  ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p align="center"><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center"><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center"><b>Chapter 15 Debtors</b></p> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<p align="center"><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p align="center"><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center"><b>Chapter 11 Debtors</b></p> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
---	---

**Statistical/Administrative Information**

 Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
-------------------------------	---	----------------------------------	----------------------------------	--------------------------------------	---------------------------------------	--	--	---	---------------------------------------

Estimated Assets

<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
---	--	---	---	--	---	--	---	---	--

Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
--	--	---	---	---	---	--	---	---	--

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Midstate Steel, Inc.</b>
---	---

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
---	--

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Midstate Steel, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ James L. Day  
Signature of Attorney for Debtor(s)

James L. Day ASB-1256-A55J  
Printed Name of Attorney for Debtor(s)

Memory & Day  
Firm Name  
P.O. Box 4054  
Montgomery, AL 36103

\_\_\_\_\_  
Address

Email: jlday@memorylegal.com  
334-834-8000 Fax: 334-834-8001

\_\_\_\_\_  
Telephone Number

December 5, 2012  
Date

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ John D. Hanners  
Signature of Authorized Individual

John D. Hanners  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

December 5, 2012  
Date

\_\_\_\_\_  
Date

United States Bankruptcy Court  
Middle District of Alabama

In re Midstate Steel, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **John D. Hanners**, declare under penalty of perjury that I am the **President** of **Midstate Steel, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 4 day of December 2012.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

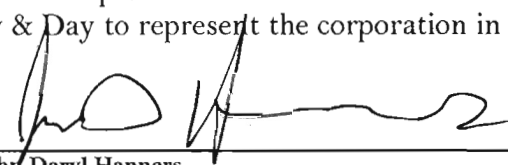
Be It Therefore Resolved, that **John D. Hanners**, **President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **John D. Hanners**, **President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **John D. Hanners**, **President** of this Corporation is authorized and directed to employ Von G. Memory, attorney and the law firm of Memory & Day to represent the corporation in such bankruptcy case."

Date December 5, 2012

Signed \_\_\_\_\_

  
John Daryl Hanners

Date December 5, 2012

Signed \_\_\_\_\_

  
John Dennis Hanners

Resolution of Board of Directors  
of  
Midstate Steel, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **John D. Hanners, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **John D. Hanners, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **John D. Hanners, President** of this Corporation is authorized and directed to employ **James L. Day ASB-1256-A55J**, attorney and the law firm of **Memory & Day** to represent the corporation in such bankruptcy case.


Date December 5, 2012

Signed



Date December 5, 2012

Signed



**United States Bankruptcy Court  
Middle District of Alabama**

In re Midstate Steel, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>ACE Industries 6295 McDonough Dr. Norcross, GA 30093</b>	<b>ACE Industries 6295 McDonough Dr. Norcross, GA 30093</b>			<b>9,668.88</b>
<b>ADOR Legal Division P.O. Box 320001 Montgomery, AL 36132-0001</b>	<b>ADOR Legal Division P.O. Box 320001 Montgomery, AL 36132-0001</b>			<b>359,535.19</b>
<b>AL Self Insured WC Florence Cauthen 251 S. Lawrence St. Montgomery, AL 36104</b>	<b>AL Self Insured WC Florence Cauthen 251 S. Lawrence St. Montgomery, AL 36104</b>			<b>9,762.00</b>
<b>Aldridge Borden Co PO Box 33 Montgomery, AL 36101</b>	<b>Aldridge Borden Co PO Box 33 Montgomery, AL 36101</b>			<b>19,243.30</b>
<b>American Express 1450 Poydras St., Ste 2200 New Orleans, LA 70112</b>	<b>American Express 1450 Poydras St., Ste 2200 New Orleans, LA 70112</b>			<b>6,276.54</b>
<b>AZZ Galvanizing PO Box 843771 Dallas, TX 75284-3771</b>	<b>AZZ Galvanizing PO Box 843771 Dallas, TX 75284-3771</b>			<b>9,353.39</b>
<b>Chatham Steel Corp PO Box 930362 Atlanta, GA 31193</b>	<b>Chatham Steel Corp PO Box 930362 Atlanta, GA 31193</b>			<b>170,268.29</b>
<b>Design Data 1501 Old Cherry Rd. Lincoln, NE 68512</b>	<b>Design Data 1501 Old Cherry Rd. Lincoln, NE 68512</b>			<b>7,700.00</b>
<b>Grant Engineering, LLC 432 Herron St. Montgomery, AL 36104</b>	<b>Grant Engineering, LLC 432 Herron St. Montgomery, AL 36104</b>			<b>10,120.00</b>
<b>House of Threads C/o John Fawley PO Box 101493 Birmingham, AL 35210-6493</b>	<b>House of Threads C/o John Fawley PO Box 101493 Birmingham, AL 35210-6493</b>			<b>5,034.00</b>
<b>Kennedy Galvanizing PO Box 367 Morris, AL 35116</b>	<b>Kennedy Galvanizing PO Box 367 Morris, AL 35116</b>			<b>9,359.68</b>

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Metal Benders 219 Tyson Rd. Hope Hull, AL 36043</b>	<b>Metal Benders 219 Tyson Rd. Hope Hull, AL 36043</b>			<b>21,361.79</b>
<b>Montgomery Industrial Gases 11133 Wilbanks Montgomery, AL 36108</b>	<b>Montgomery Industrial Gases 11133 Wilbanks Montgomery, AL 36108</b>			<b>36,708.49</b>
<b>Peddinghaus Corp 300 North Washington Ave Bradley, IL 60915</b>	<b>Peddinghaus Corp 300 North Washington Ave Bradley, IL 60915</b>			<b>7,331.00</b>
<b>Prattville Threaded Products 2239A County Road 57 Prattville, AL 36067</b>	<b>Prattville Threaded Products 2239A County Road 57 Prattville, AL 36067</b>			<b>13,934.17</b>
<b>Sherwin Williams C/o Rosen Harwood PO Box 2727 Tuscaloosa, AL 35403-2727</b>	<b>Sherwin Williams C/o Rosen Harwood PO Box 2727 Tuscaloosa, AL 35403-2727</b>			<b>15,572.29</b>
<b>TCF Equipment Finance 11100 Wayzata Blvd, Ste 801 Hopkins, MN 55305</b>	<b>TCF Equipment Finance 11100 Wayzata Blvd, Ste 801 Hopkins, MN 55305</b>			<b>21,901.90</b>
<b>US America Bank PO Box 17540 Clearwater, FL 33762</b>	<b>US America Bank PO Box 17540 Clearwater, FL 33762</b>			<b>200,342.96</b> <b>(0.00 secured)</b>
<b>US America Bank PO Box 17540 Clearwater, FL 33762</b>	<b>US America Bank PO Box 17540 Clearwater, FL 33762</b>			<b>7,139.29</b> <b>(0.00 secured)</b>
<b>Wells Fargo Financial Leasing PO Box 6434 Carol Stream, IL 60197</b>	<b>Wells Fargo Financial Leasing PO Box 6434 Carol Stream, IL 60197</b>			<b>16,535.59</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 5, 2012Signature /s/ John D. Hanners  
**John D. Hanners**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Midstate Steel, Inc.  
2320 Wall Street  
Millbrook, AL 36054

ACE Industries  
6295 McDonough Dr.  
Norcross, GA 30093

ADOR  
Legal Division  
P.O. Box 320001  
Montgomery, AL 36132-0001

ADT Security  
SKO Brenner American  
PO Box 9320  
Baldwin, NY 11510

AL Self Insured WC  
Florence Cauthen  
251 S. Lawrence St.  
Montgomery, AL 36104

Alabama Graphics  
350 East Jeff Davis Ave  
Montgomery, AL 36104

Alabama Tool and Supply  
3416 Davey Allison Blvd.  
Bessemer, AL 35023

Aldridge Borden Co  
PO Box 33  
Montgomery, AL 36101

Ally  
PO Box 380902  
Minneapolis, MN 55438



American Express  
1450 Poydras St., Ste 2200  
New Orleans, LA 70112

American Tire & Automotive  
1671 East Main St.  
Prattville, AL 36066

AT&T Adv  
C/o McCarthy, Burgess & Wolf  
2600 Cannon Rd.  
Bedford, OH 44146

AZZ Galvanizing  
PO Box 843771  
Dallas, TX 75284-3771

Bank of America  
PO Box 851001  
Dallas, TX 75285-1001

Blueprint Service  
PO Box 70161  
Montgomery, AL 36107-0161

Capital One Bank  
Attn: United Recovery  
PO Box 722929  
Houston, TX 77272-2929

Capitol Bolt & Supply  
PO Box 21727  
Montgomery, AL 36121-0727

Chatham Steel Corp  
PO Box 930362  
Atlanta, GA 31193

Chevron  
PO Box 291729  
Norcross, GA 30010

Custon Carriers  
50 Dickens Field Rd.  
Greenville, AL 36037

Design Data  
1501 Old Cherry Rd.  
Lincoln, NE 68512

Detroit Industrial Tool  
15222 Keswick St.  
Van Nuys, CA 91405

Grandview Harbpr  
PO Box 162  
Autaugaville, AL 36003

Grant Engineering, LLC  
432 Herron St.  
Montgomery, AL 36104

Holiday Pecans  
150 Glenwood Lane  
Birmingham, AL 35242

House of Threads  
C/o John Fawley  
PO Box 101493  
Birmingham, AL 35210-6493

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Interstate Oil Co.  
P.O. Box 948  
Montgomery, AL 36101

J&J Industrial Supply  
412 S. Washington St.  
Prattville, AL 36067

Jay Electric Co., Inc.  
5300 East Lake Blvd  
Birmingham, AL 35217

Jon P. Linberg  
4956 Valleydale Rd., Ste 203  
Birmingham, AL 35242

Kennedy Galvanizing  
PO Box 367  
Morris, AL 35116

Lepeyre Stair  
Rauch Milliken Inter  
PO Box 8390  
Metairie, LA 70011

Lisa F. Greenberg, Esq.  
Attorney at Law  
P.o. Box 9320  
Baldwin, NY 11510

Max Tool, Inc.  
119 B. Citation Ct.  
Birmingham, AL 35209

McGinnis Lumber  
PO Box 2-49  
Meridian, MS 39302

McMaster-Carr Supply  
C/o Caine & Weiner  
1699 E. Woodfield Rd.  
Schaumburg, IL 60173

Metal Benders  
219 Tyson Rd.  
Hope Hull, AL 36043

Montgomery Industrial Gases  
11133 Wilbanks  
Montgomery, AL 36108

Motion Industries  
PO Box 566  
Montgomery, AL 36101

Peddinghaus Corp  
300 North Washington Ave  
Bradley, IL 60915

Prattville Threaded Products  
2239A County Road 57  
Prattville, AL 36067

Precision Metal Products  
1080 Kershaw St.  
Montgomery, AL 36108

Pri-Med Physicians, Inc.  
PO Box 1176  
Columbus, GA 31902-1176

Pro Weld  
NCS  
729 Miner Road  
Cleveland, OH 44143

R&L Carriers  
C/o Roma, Kirshbaum  
4600 N. Hwy 6, Ste 101  
Houston, TX 77084

Sherwin Williams  
C/o Rosen Harwood  
PO Box 2727  
Tuscaloosa, AL 35403-2727

Southern Orthopaedic Surgeons  
668 McQueen Smith Rd.  
Prattville, AL 36067

Sprint  
C/o GC Services  
PO Box 504591  
Houston, TX 77251

Stone River  
PO Box 504591  
Saint Louis, MO 63150

TCF Equipment Finance  
11100 Wayzata Blvd, Ste 801  
Hopkins, MN 55305

TCI Powder Coatings  
PO Box 535403  
Atlanta, GA 30353

Telephone Solutions  
PO Box 680147  
Prattville, AL 36068

Turner & Hamrick  
PO Box 985  
Troy, AL 36081

US America Bank  
PO Box 17540  
Clearwater, FL 33762

US Attorney  
PO Box 197  
Montgomery, AL 36101

Wells Fargo Financial Leasing  
PO Box 6434  
Carol Stream, IL 60197

**United States Bankruptcy Court  
Middle District of Alabama**

In re Midstate Steel, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Midstate Steel, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 5, 2012

Date

/s/ James L. Day

James L. Day ASB-1256-A55J

Signature of Attorney or Litigant  
Counsel for Midstate Steel, Inc.

**Memory & Day**

**P.O. Box 4054**

**Montgomery, AL 36103**

**334-834-8000 Fax:334-834-8001**

**jlday@memorylegal.com**