

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Northern District of Georgia**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Mid-GA Steel &amp; Supply, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>248-13-8694</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>4826 Highway 29 Grantville, GA</b> ZIP Code <b>30220</b>	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: <b>Coweta</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>PO Box 746 Grantville, GA</b> ZIP Code <b>30220</b>	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

**Estimated Assets**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

**Estimated Liabilities**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Mid-GA Steel &amp; Supply, Inc.</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Mid-GA Steel & Supply, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ W. Kevin Snyder GA  
Signature of Attorney for Debtor(s)

W. Kevin Snyder GA 666272  
Printed Name of Attorney for Debtor(s)

Lacy & Snyder LLP  
Firm Name

P.O. Box 3709  
Peachtree City, GA 30269

\_\_\_\_\_  
Address

**Email: kevin@lacysnyder.com**

770-486-8445 Fax: 770-486-8889  
Telephone Number

December 14, 2012  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Bradley Clayton Smith  
Signature of Authorized Individual

Bradley Clayton Smith  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

December 14, 2012  
Date

B6F (Official Form 6F) (12/07)

In re Mid-GA Steel & Supply, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>3GM Steel</b> <b>1650 West Highway 80</b> <b>Somerset, KY 42503</b>			<b>Account</b>  -				<b>16,452.00</b>
Account No.  <b>A-Com</b> <b>PO Box 700</b> <b>Fortson, GA 31808-0700</b>			<b>Account</b>  -				<b>300.00</b>
Account No.  <b>Advanced Disposal Services</b> <b>PO Box 791257</b> <b>Baltimore, MD 21226</b>			<b>Account</b>  -				<b>475.00</b>
Account No.  <b>Airgas South</b> <b>600 Northside Dr Nw</b> <b>Atlanta, GA 30318</b>			<b>Account</b>  -				<b>1,713.00</b>
Subtotal (Total of this page)							<b>18,940.00</b>

20 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>All Good Pest Solutions</b> <b>PO Box 891</b> <b>Dublin, GA 31040</b>			<b>Account</b>				<b>106.00</b>
Account No.  <b>Alliance Metal Products</b> <b>3501 Lorna Road</b> <b>Suite #4</b> <b>Birmingham, AL 35216</b>			<b>Account</b>				<b>284,962.00</b>
Account No.  <b>Allied Waste Services</b> <b>Republic Services</b> <b>PO Box 9001099</b> <b>Louisville, KY 40290-1099</b>			<b>Account</b>				<b>131.00</b>
Account No. <b>xxxxxx xx 5009</b>  <b>American Express</b> <b>PO Box 247018</b> <b>Omaha, NE 68124-7018</b>			<b>Business Debt</b>				<b>17,922.00</b>
Account No. <b>xxxxxx xx 4009</b>  <b>American Express</b> <b>PO Box 247018</b> <b>Omaha, NE 68124-7018</b>			<b>Business Debt</b>				<b>6,958.00</b>
Sheet no. <u>1</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>310,079.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>American Express</b> <b>PO Box 650448</b> <b>Dallas, TX 75265-0448</b>			<b>Account</b>				<b>934.00</b>
Account No.  <b>AT&amp;T</b> <b>P.O. Box 105262</b> <b>Atlanta, GA 30348-5262</b>			<b>Account</b>				<b>245.00</b>
Account No.  <b>AT&amp;T</b> <b>P.O. Box 105262</b> <b>Atlanta, GA 30348-5262</b>			<b>Account</b>				<b>452.00</b>
Account No.  <b>AT&amp;T</b> <b>PO Box 5019</b> <b>Carol Stream, IL 60197-5019</b>			<b>Account</b>				<b>494.00</b>
Account No. <b>xxxxxx xx 5296</b>  <b>Bank of America</b> <b>P.O. Box 45224</b> <b>Jacksonville, FL 32232-5224</b>			<b>Business Debt</b>				<b>38,504.00</b>
Subtotal (Total of this page)							<b>40,629.00</b>

Sheet no. 2 of 20 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xxxxxx xx 8156</b>  <b>Bank of America</b> <b>P.O. Box 45224</b> <b>Jacksonville, FL 32232-5224</b>		-	<b>Business Debt</b>			<b>17,861.00</b>
Account No.  <b>Bargan Hunter</b> <b>PO Box 1225</b> <b>Dublin, GA 31040-1225</b>		-	<b>Account</b>			<b>1,157.00</b>
Account No.  <b>Bay Insulation of Georgia</b> <b>PO Box 9229</b> <b>Green Bay, WI 54308</b>		-	<b>Account</b>			<b>13,667.00</b>
Account No.  <b>BCS Enterprise, LLC</b> <b>200 Primrose Pass</b> <b>Newnan, GA 30265</b>		-	<b>Account</b>			<b>43,745.00</b>
Account No.  <b>Bleckley County Solid Waste</b> <b>112 N. Second Street</b> <b>Cochran, GA 31014</b>		-	<b>Account</b>			<b>13.60</b>
Sheet no. <u>3</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>76,443.60</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Bleckley County Tax Commission</b> 112 N. Second Street Cochran, GA 31014		Account -				5,335.00	
Account No.  <b>Blessed Mobil Repair</b> 656 Highway 27 Hogansville, GA 30230		Account -				190.00	
Account No.  <b>Bohannon's</b> PO Box 89 Cochran, GA 31014		Account -				57.56	
Account No.  <b>Bridges Electric &amp; Motor Svs</b> 617 Marcus Street Dublin, GA 31021		Account -				274.00	
Account No.  <b>CCN Distributing, Inc</b> PO Box 99 Bolingbroke, GA 31004		Account -				81.86	
Sheet no. <u>4</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>5,938.42</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. <b>xxxxxx xx 3711</b>  <b>CCO Mortgage</b> <b>PO Box 6260</b> <b>Glen Allen, VA 23058</b>			<b>Account</b>				<b>46,977.00</b>	
Account No. <b>xxxxxx xx 5604</b>  <b>Chase Bank</b> <b>PO Box 15298</b> <b>Wilmington, DE 19850-5298</b>			<b>Account</b>				<b>14,018.00</b>	
Account No.  <b>Cintas Corporation</b> <b>PO Box 630910</b> <b>Cincinnati, OH 45263-0910</b>			<b>Account</b>				<b>158.80</b>	
Account No.  <b>Circle Bolt &amp; Nut Co., Inc.</b> <b>158 Pringle Street</b> <b>Kingston, PA 18704</b>			<b>Account</b>				<b>36,340.00</b>	
Account No.  <b>City Of Cochran</b> <b>PO Box 8</b> <b>Cochran, GA 31014-0008</b>			<b>Account</b>				<b>656.00</b>	
Sheet no. <u>5</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>98,149.80</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  City of Grantville PO Box 160 Grantville, GA 30220		Account -				25.00
Account No.  Complete Conditioned Air, Inc PO Box 111 Grantville, GA 30220		Account -				350.00
Account No. xxxxxx 4378  Cooksey Steel Company Inc PO Box 391 Tifton, GA 31793		Account -				33,030.00
Account No.  Coweta County Tax Commissioner PO Box 195 Newnan, GA 30264-0195		Business Debt -				16,295.00
Account No.  Crane Composites PO Box 535021 Atlanta, GA 30353-5021		Account -				0.00
Sheet no. <u>6</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>49,700.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>Crouch Construction</b> <b>6800 Bishop Road</b> <b>Fairburn, GA 30213</b>			<b>Account</b>						<b>667.00</b>
Account No.  <b>Crystal Springs</b> <b>PO Box 660579</b> <b>Dallas, TX 75266-0579</b>			<b>Account</b>						<b>390.00</b>
Account No.  <b>Custom Paint</b> <b>3735 E. University Drive</b> <b>Building 2, Suite 190</b> <b>McKinney, TX 75069</b>			<b>Account</b>						<b>74.73</b>
Account No.  <b>Davis Propane</b> <b>244 N. Second Sreet</b> <b>Cochran, GA 31014</b>			<b>Account</b>						<b>650.00</b>
Account No. <b>xxxxxx xx 8782</b>  <b>De Lage Landen</b> <b>PO Box 41602</b> <b>Philadelphia, PA 19101-1602</b>			<b>Account</b>						<b>13,470.00</b>
Sheet no. <u>7</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>15,251.73</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xxxxxx xx 2655</b>		<b>Account</b>				
<b>De Lage Landen PO Box 41602 Philadelphia, PA 19101-1602</b>	-					<b>46,484.00</b>
Account No.		<b>Account</b>				
<b>Derek Padgett 133 N. Lakeshore Drive Cochran, GA 31014</b>	-					<b>904.00</b>
Account No.		<b>Account</b>				
<b>Eagle Bridges-Marathon PO Box 496 Byron, GA 31008</b>	-					<b>1,229.00</b>
Account No.		<b>Account</b>				
<b>Fastline Publications PO Box 248 Buckner, KY 40010</b>	-					<b>2,269.00</b>
Account No.		<b>Business Debt</b>				
<b>Gas Incorporated 1776 South Hwy 29 Newnan, GA 30263</b>	-					<b>633.00</b>
Sheet no. <u>8</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>51,519.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Geocel</b> <b>2504 Marina Drive</b> <b>Elkhart, IN 46514</b>		<b>Account</b>	-			<b>2,515.00</b>
Account No.  <b>Georgia Department of Revenue</b> <b>Bankruptcy Section</b> <b>PO Box 161108</b> <b>Atlanta, GA 30324</b>		<b>Account</b>	-			<b>20,015.00</b>
Account No.  <b>Georgia Institute of Technology</b> <b>North Ave.</b> <b>Atlanta, GA 30332</b>		<b>Account</b>	-			<b>1,710.00</b>
Account No.  <b>Georgia Power</b> <b>96 Annex</b> <b>Atlanta, GA 30396</b>		<b>Business Debt</b>	-			<b>700.00</b>
Account No.  <b>Guardian Building Products</b> <b>PO Box 731020</b> <b>Dallas, TX 75373-1020</b>		<b>Account</b>	-			<b>0.00</b>
Subtotal (Total of this page)						<b>24,940.00</b>

Sheet no. 9 of 20 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Howell &amp; Son's</b> <b>522 Legion Drive</b> <b>Eastman, GA 31023</b>		<b>Account</b>	-			<b>7,084.00</b>	
Account No.  <b>Jamie McCarry</b> <b>3317 Westfield</b> <b>Plano, TX 75093-3976</b>		<b>Account</b>	-			<b>25,000.00</b>	
Account No.  <b>Judi Brents</b> <b>117 Shannon Road</b> <b>Lafayette, LA 70503</b>		<b>Account</b>	-			<b>162,226.00</b>	
Account No.  <b>Judi Brents</b> <b>117 Shannon Road</b> <b>Lafayette, LA 70503</b>		<b>Account</b>	-			<b>2,646.00</b>	
Account No.  <b>Julie Bouciomy</b> <b>107 Camnterbury Road</b> <b>Lafayette, LA 70503</b>		<b>Account</b>	-			<b>25,000.00</b>	
Sheet no. <u>10</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>221,956.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>MBCI</b> <b>2280 Monier Ave</b> <b>Lithia Springs, GA 30122</b>		<b>Account</b>	-			<b>0.00</b>
Account No.  <b>MBS</b> <b>5950 14th Street</b> <b>Fargo, ND 58104</b>		<b>Account</b>	-			<b>6,817.00</b>
Account No.  <b>Metal Forming, Inc</b> <b>100 International Drive</b> <b>Peachtree City, GA 30269</b>		<b>Account</b>	-			<b>352.00</b>
Account No.  <b>Metal Rollforming Systems</b> <b>4511 N. Freya Street</b> <b>Spokane, WA 99217</b>		<b>Account</b>	-			<b>987.00</b>
Account No.  <b>Mid-GA Steel</b> <b>PO Box 746</b> <b>Grantville, GA 30220</b>		<b>Account</b>	-			<b>148,341.00</b>
Sheet no. <u>11</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>156,497.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Mid-South Metal Products</b> <b>138 Peachtree Parkway</b> <b>Byron, GA 31008</b>		<b>Account</b>	-			<b>200.00</b>	
Account No.  <b>Middle Georgia Lawn Care, Inc</b> <b>PO Box 676</b> <b>Cochran, GA 31014</b>		<b>Account</b>	-			<b>400.00</b>	
Account No.  <b>Middle Georgia Signs</b> <b>246 North Second Street</b> <b>Cochran, GA 31014</b>		<b>Account</b>	-			<b>347.00</b>	
Account No.  <b>Mill Steel</b> <b>PO Box 77000</b> <b>Detroit, MI 48277-0484</b>		<b>Account</b>	-			<b>6,410.00</b>	
Account No.  <b>NMHG Financail Services</b> <b>PO Box 643749</b> <b>Crabtree, PA 15624-3749</b>		<b>Account</b>	-			<b>2,563.00</b>	
Sheet no. <u>12</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>9,920.00</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>NMHG Financail Services</b> <b>PO Box 643749</b> <b>Pittsburgh, PA 15264-3749</b>		Account  -				<b>5,318.00</b>	
Account No.  <b>Ocmulgee EMC</b> <b>PO Box 669</b> <b>Eastman, GA 31023-0669</b>		Account  -				<b>1,325.00</b>	
Account No.  <b>Prasses Metal Products, Inc</b> <b>1411 W. 190th Sreet</b> <b>Suite 360</b> <b>Gardena, CA 90248</b>		Account  -				<b>6,000.00</b>	
Account No.  <b>Purser Oil</b> <b>PO Box 616</b> <b>Cochran, GA 31014</b>		Account  -				<b>274.00</b>	
Account No.  <b>R&amp;S Industrial Supply</b> <b>PO Box 640</b> <b>Bonaire, GA 31005</b>		Account  -				<b>590.00</b>	
Sheet no. <u>13</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>13,507.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  Reggie Warren 416 Jones Road Cochran, GA 31014			Account				4.82
Account No. xxxxxx xx 1747  Regions Bank PO Box 2224 Birmingham, AL 35246			Business Debt				171,140.00
Account No. xxxxxx xx 1762  Regions Bank PO Box 2224 Birmingham, AL 35246			Business Debt				210,640.00
Account No. xxxxxx xx 2655  Regions Bank PO Box 41602 Philadelphia, PA 19101-1602			Account				50,503.00
Account No. xxxxxx xx 8782  Regions Bank PO Box 41602 Philadelphia, PA 19101-1602			Account				14,585.00
Sheet no. <u>14</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>446,872.82</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Richard T. Smith P.E. 102 Mail Street Suite 212 Lagrange, GA 30240		Account  -				3,100.00
Account No.  Rider Pest Control 182 Jefferson Street Newnan, GA 30263		Account  -				323.00
Account No.  Ring's Forklift & Battery 100 Gordon Commercial Drive Lagrange, GA 30240-5740		Account  -				465.00
Account No.  RTA Security, Inc 122 Robin Hood Drive Newnan, GA 30263		Account  -				220.00
Account No.  Schulte Building Systems PO Box 609 Hockley, TX 77447		Account  -				30,921.00
Sheet no. <u>15</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>35,029.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Sealtite Building Fasteners</b> <b>PO Box 4515</b> <b>Tyler, TX 75712</b>		<b>Account</b>	-			<b>3,736.00</b>
Account No. <b>xxxxxx xx 0089</b>  <b>Service Partners LLC</b> <b>PO Box 2676</b> <b>Mechanicsville, VA 23116-2676</b>		<b>Account</b>	-			<b>13,507.00</b>
Account No.  <b>SFS Intec, Inc.</b> <b>PO Box 785631</b> <b>Philadelphia, PA 19178-5631</b>		<b>Account</b>	-			<b>912.00</b>
Account No.  <b>Shayne Abney</b> <b>233 South 6th St.</b> <b>Cochran, GA 31014</b>		<b>Account</b>	-			<b>2,647.00</b>
Account No.  <b>Sheffield Metals</b> <b>PO Box 637438</b> <b>Cincinnati, OH 45263-7438</b>		<b>Account</b>	-			<b>3,331.00</b>
Subtotal (Total of this page)						<b>24,133.00</b>

Sheet no. 16 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Smith &amp; Steel Supply</b> <b>318 Highcrest Drive</b> <b>Acworth, GA 30101</b>		<b>Account</b>	-			<b>12,294.00</b>
Account No. <b>xxxxxx xx 2974</b>  <b>Spectra Metal Sales</b> <b>PO Box 43167</b> <b>Atlanta, GA 30336-0167</b>		<b>Account</b>	-			<b>34,574.00</b>
Account No.  <b>Sprint</b> <b>P.O. Box 219100</b> <b>Kansas City, MO 64121-9100</b>		<b>Account</b>	-			<b>136.00</b>
Account No. <b>xxxxxx xx 8238</b>  <b>State Bank of CoChran</b> <b>PO Box 539</b> <b>Cochran, GA 31014</b>		<b>Business Debt</b>	-			<b>223,645.00</b>
Account No.  <b>Steve Knapp</b> <b>PO Box 852</b> <b>Farmington, GA 30638</b>		<b>Account</b>	-			<b>530.00</b>
Sheet no. <u>17</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>271,179.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Superior Lift Trucks, Inc</b> <b>PO Box 2130</b> <b>Dublin, GA 31040</b>		-	Account			<b>176.00</b>
Account No. <b>xxxxxx xx 6885</b>  <b>Susquehana Commercial Finance</b> <b>2 Country View Roda</b> <b>Suite 300</b> <b>Malvern, PA 19355</b>		-	Account			<b>10,994.00</b>
Account No.  <b>The Dublin Country Club</b> <b>689 Country Club Drive</b> <b>Dublin, GA 31021</b>		-	Account			<b>35.42</b>
Account No.  <b>The Summerville News</b> <b>PO Box 310</b> <b>Summerville, GA 30747-0310</b>		-	Account			<b>147.00</b>
Account No.  <b>Tri-County Shopper</b> <b>PO Box 601</b> <b>Hazlehurst, GA 31539</b>		-	Account			<b>720.00</b>
Sheet no. <u>18</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>12,072.42</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>United Steel Supply, LLC</b> <b>12117 Bee Caves Road</b> <b>Suite 280</b> <b>Austin, TX 78738</b>		<b>Account</b>				<b>12,723.00</b>	
Account No.  <b>UPS</b> <b>P.O. Box 7247-0244</b> <b>Philadelphia, PA 19170-0001</b>		<b>Account</b>				<b>0.00</b>	
Account No.  <b>USAA</b> <b>10750 McDormott Freeway</b> <b>San Antonio, TX 78288-9876</b>		<b>Business Debt</b>				<b>11,576.00</b>	
Account No.  <b>Verizon Wireless</b> <b>P.O. Box 660108</b> <b>Dallas, TX 75266-0108</b>		<b>Account</b>				<b>0.00</b>	
Account No.  <b>VNS Corporation</b> <b>PO Box 1659</b> <b>Vidalia, GA 30475</b>		<b>Account</b>				<b>2,837.00</b>	
Sheet no. <u>19</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>27,136.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Mid-GA Steel & Supply, Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.  <b>Wells Fargo Financial</b> <b>PO Box 5943</b> <b>Sioux Falls, SD 57117-5943</b>		-	<b>Account</b>				<b>857.00</b>
Account No.							
Account No.							
Account No.							
Account No.							

Sheet no. 20 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**857.00**

Total  
(Report on Summary of Schedules)

**1,910,749.79**



3GM Steel  
1650 West Highway 80  
Somerset, KY 42503

A-Com  
PO Box 700  
Fortson, GA 31808-0700

Advanced Disposal Services  
PO Box 791257  
Baltimore, MD 21226

Airgas  
PO Box 9249  
Marietta, GA 30065

Airgas South  
600 Northside Dr Nw  
Atlanta, GA 30318

All Good Pest Solutions  
PO Box 891  
Dublin, GA 31040

Alliance Metal Products  
3501 Lorna Road  
Suite #4  
Birmingham, AL 35216

Alliance Metal Products, Inc  
PO Box 242726  
Montgomery, AL 36124-2726

Allied Waste Services  
Republic Services  
PO Box 9001099  
Louisville, KY 40290-1099

American Express  
PO Box 247018  
Omaha, NE 68124-7018

American Express  
PO Box 650448  
Dallas, TX 75265-0448

AT&T  
P.O. Box 105262  
Atlanta, GA 30348-5262

AT&T  
PO Box 5019  
Carol Stream, IL 60197-5019

Bank of America  
P.O. Box 45224  
Jacksonville, FL 32232-5224

Bargan Hunter  
PO Box 1225  
Dublin, GA 31040-1225

Bay Insulation of Georgia  
PO Box 9229  
Green Bay, WI 54308

BCS Enterprise, LLC  
200 Primrose Pass  
Newnan, GA 30265

Bleckley County Solid Waste  
112 N. Second Street  
Cochran, GA 31014

Bleckley County Tax Commission  
112 N. Second Street  
Cochran, GA 31014

Blessed Mobil Repair  
656 Highway 27  
Hogansville, GA 30230

Bohannon's  
PO Box 89  
Cochran, GA 31014

Bridges Electric & Motor Svs  
617 Marcus Street  
Dublin, GA 31021

CCN Distributing, Inc  
PO Box 99  
Bolingbroke, GA 31004

CCO Mortgage  
PO Box 6260  
Glen Allen, VA 23058

Chase Bank  
PO Box 15298  
Wilmington, DE 19850-5298

Cintas Corporation  
PO Box 630910  
Cincinnati, OH 45263-0910

Circle Bolt & Nut Co., Inc.  
158 Pringle Street  
Kingston, PA 18704

City Of Cochran  
PO Box 8  
Cochran, GA 31014-0008

City of Grantville  
PO Box 160  
Grantville, GA 30220

Complete Conditioned Air Inc  
PO Box 111  
Moreland, GA 30259

Complete Conditioned Air, Inc  
PO Box 111  
Grantville, GA 30220

Cooksey Steel Company Inc  
PO Box 391  
Tifton, GA 31793

Coweta County Tax Commissioner  
PO Box 195  
Newnan, GA 30264-0195

Crane Composites  
PO Box 535021  
Atlanta, GA 30353-5021

Crouch Construction  
6800 Bishop Road  
Fairburn, GA 30213

Crystal Springs  
PO Box 660579  
Dallas, TX 75266-0579

Custom Paint  
3735 E. University Drive  
Building 2, Suite 190  
McKinney, TX 75069

Davis Propane  
244 N. Second Sreet  
Cochran, GA 31014

De Lage Landen  
PO Box 41602  
Philadelphia, PA 19101-1602

Derek Padgett  
133 N. Lakeshore Drive  
Cochran, GA 31014

Eagle Bridges-Marathon  
PO Box 496  
Byron, GA 31008

Fastline Publications  
PO Box 248  
Buckner, KY 40010

Gas Incorporated  
1776 South Hwy 29  
Newnan, GA 30263

Geocel  
2504 Marina Drive  
Elkhart, IN 46514

Georgia Department of Revenue  
Bankruptcy Section  
PO Box 161108  
Atlanta, GA 30324

Georgia Institute of Technology  
North Ave.  
Atlanta, GA 30332

Georgia Power  
96 Annex  
Atlanta, GA 30396

Guardian Building Products  
PO Box 731020  
Dallas, TX 75373-1020

Howell & Son's  
522 Legion Drive  
Eastman, GA 31023

Jamie McCarry  
3317 Westfield  
Plano, TX 75093-3976

Judi Brents  
117 Shannon Road  
Lafayette, LA 70503

Julie Bouciomy  
107 Camnterbury Road  
Lafayette, LA 70503

MBCI  
2280 Monier Ave  
Lithia Springs, GA 30122

MBS  
5950 14th Street  
Fargo, ND 58104

Metal Forming, Inc  
100 International Drive  
Peachtree City, GA 30269

Metal Rollforming Systems  
4511 N. Freya Street  
Spokane, WA 99217

Mid-GA Steel  
PO Box 746  
Grantville, GA 30220

Mid-South Metal Products  
138 Peachtree Parkway  
Byron, GA 31008

Middle Georgia Lawn Care, Inc  
PO Box 676  
Cochran, GA 31014

Middle Georgia Signs  
246 North Second Street  
Cochran, GA 31014

Mill Steel  
PO Box 77000  
Detroit, MI 48277-0484

Moore Products LLC  
PO Box 2676  
Mechanicsville, VA 23116-2676

NMHG Financaill Services  
PO Box 643749  
Crabtree, PA 15624-3749

NMHG Financaill Services  
PO Box 643749  
Pittsburgh, PA 15264-3749

Ocmulgee EMC  
PO Box 669  
Eastman, GA 31023-0669

PNC Bank  
PO Box 856177  
Louisville, KY 40285-6177

Prasses Metal Products, Inc  
1411 W. 190th Sreet  
Suite 360  
Gardena, CA 90248

Purser Oil  
PO Box 616  
Cochran, GA 31014

R&S Industrial Supply  
PO Box 640  
Bonaire, GA 31005

Reggie Warren  
416 Jones Road  
Cochran, GA 31014

Regions Bank  
PO Box 2224  
Birmingham, AL 35246



Regions Bank  
PO Box 41602  
Philadelphia, PA 19101-1602

Regions Bank  
P.O. Box 10247  
Birmingham, AL 35202

Richard T. Smith P.E.  
102 Mail Street  
Suite 212  
Lagrange, GA 30240

Rider Pest Control  
182 Jefferson Street  
Newnan, GA 30263

Ring's Forklift & Battery  
100 Gordon Commercial Drive  
Lagrange, GA 30240-5740

RTA Security, Inc  
122 Robin Hood Drive  
Newnan, GA 30263

Schulte Building Systems  
PO Box 609  
Hockley, TX 77447

Sealtite Building Fasteners  
PO Box 4515  
Tyler, TX 75712

Service Partners LLC  
PO Box 2676  
Mechanicsville, VA 23116-2676

SFS Intec, Inc.  
PO Box 785631  
Philadelphia, PA 19178-5631

Shayne Abney  
233 South 6th St.  
Cochran, GA 31014

Sheffield Metals  
PO Box 637438  
Cincinnati, OH 45263-7438

Sherwin Williams  
101 Prospect Ave.  
Cleveland, OH 44115

Smith & Steel Supply  
318 Highcrest Drive  
Acworth, GA 30101

Spectra Metal Sales  
PO Box 43167  
Atlanta, GA 30336-0167

Sprint  
P.O. Box 219100  
Kansas City, MO 64121-9100

State Bank of Cochran  
PO Box 539  
Cochran, GA 31014

Steve Knapp  
PO Box 852  
Farmington, GA 30638

Superior Lift Trucks, Inc  
PO Box 2130  
Dublin, GA 31040

Susquehanna Commercial Finance  
2 Country View Roda  
Suite 300  
Malvern, PA 19355

The Dublin Country Club  
689 Country Club Drive  
Dublin, GA 31021

The Summerville News  
PO Box 310  
Summerville, GA 30747-0310

Tri-County Shopper  
PO Box 601  
Hazlehurst, GA 31539

United Steel Supply, LLC  
12117 Bee Caves Road  
Suite 280  
Austin, TX 78738

UPS  
P.O. Box 7247-0244  
Philadelphia, PA 19170-0001

USAA  
10750 McDormott Freeway  
San Antonio, TX 78288-9876

Verizon Wireless  
P.O. Box 660108  
Dallas, TX 75266-0108

VNS Corporation  
PO Box 1659  
Vidalia, GA 30475

Wells Fargo Financial  
PO Box 5943  
Sioux Falls, SD 57117-5943

**United States Bankruptcy Court  
Northern District of Georgia**

In re Mid-GA Steel & Supply, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 7

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mid-GA Steel & Supply, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 14, 2012

Date

/s/ W. Kevin Snyder GA

W. Kevin Snyder GA 666272

Signature of Attorney or Litigant

Counsel for Mid-GA Steel & Supply, Inc.

Lacy & Snyder LLP

P.O. Box 3709

Peachtree City, GA 30269

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