

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Northern District of Illinois**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>LB Steel, LLC, a Delaware limited liability company</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Concord Steel; DBA Topeka Metal Specialties</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>36-4487226</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>15700 Lathrop Ave. Harvey, IL</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>60426</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Cook</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

**Estimated Assets**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

**Estimated Liabilities**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>LB Steel, LLC, a Delaware limited liability company</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**LB Steel, LLC, a Delaware limited liability company**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Daniel A. Zazove  
Signature of Attorney for Debtor(s)

Daniel A. Zazove ARDC No. 3104117  
Printed Name of Attorney for Debtor(s)

Perkins Coie LLP  
Firm Name

131 S Deaborn St, Suite 1700  
Chicago, IL 60603

\_\_\_\_\_  
Address

Email: DZazove@perkinscoie.com  
312.324.8605 Fax: 312.324.9605

\_\_\_\_\_  
Telephone Number  
10/16/15

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Authorized Individual

Michael Goich  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

\_\_\_\_\_  
Date

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):  
**LB Steel, LLC, a Delaware limited liability company**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition  
(Check only one box.)  
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.  
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached

X \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

X \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Daniel A. Zazove ARDC No. 3104117**  
Printed Name of Attorney for Debtor(s)

**Perkins Cole LLP**  
Firm Name  
**131 S Deaborn St, Suite 1700**  
**Chicago, IL 60603**

\_\_\_\_\_  
Address

**Email: DZazove@perkinscoie.com**  
**312.324.8605 Fax: 312.324.9605**  
Telephone Number

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b), and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

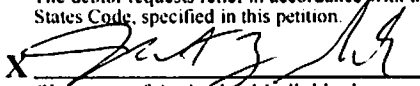
If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X   
Signature of Authorized Individual

**Michael Goich**  
Printed Name of Authorized Individual

**President**  
Title of Authorized Individual

**10-15-2015**  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Northern District of Illinois**

In re **LB Steel, LLC, a Delaware limited liability company** Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Walsh Construction Attn Timothy Gerken 929 W Adams St. Chicago, IL 60607</b>	<b>Walsh Construction Attn Timothy Gerken 929 W Adams St. Chicago, IL 60607 312-492-0774</b>	<b>Judgment</b>	<b>Disputed Subject to Setoff</b>	<b>19,187,304.00</b>
<b>Evraz Claymont Steel Attn Jim Torongo 200 E Randolph Chicago, IL 60601</b>	<b>Evraz Claymont Steel Attn Jim Torongo 200 E Randolph Chicago, IL 60601 312-533-3621</b>	<b>Trade debt</b>		<b>1,530,552.96</b>
<b>ThyssenKrupp Materials NA Attn Ronald J. Vilag 22355 W 11 Mile Rd Southfield, MI 48033</b>	<b>ThyssenKrupp Materials NA Attn Ronald J. Vilag 22355 W 11 Mile Rd Southfield, MI 48033 248-233-5821</b>	<b>Trade debt</b>		<b>859,023.76</b>
<b>SSAB Attn Philip Caldwell 801 Warrenville Rd Lisle, IL 60532</b>	<b>SSAB Attn Philip Caldwell 801 Warrenville Rd Lisle, IL 60532 630-810-4736</b>	<b>Trade debt</b>		<b>714,199.85</b>
<b>Conway &amp; Morowiec Attn Mercedes Gallardo 20 S Clark St, Ste 1000 Chicago, IL 60603</b>	<b>Conway &amp; Morowiec Attn Mercedes Gallardo 20 S. Clark St., Ste 1000 Chicago, IL 60603 312-658-1100</b>	<b>Legal</b>		<b>427,345.95</b>
<b>Janco Steel Attn Terrie Demelo 925 Arvin Ave Stoney Creek Ontario Canada L8E5N9</b>	<b>Janco Steel Attn Terrie Demelo 925 Arvin Ave Ontario Canada L8E5N9 800-263-1375 x2225</b>	<b>Trade debt</b>		<b>315,523.88</b>
<b>Blue Cross Blue Shield of IL Attn Cindy Bierovic 1020 W 31st St., Ste 600 Downers Grove, IL 60515-5000</b>	<b>Blue Cross Blue Shield of IL Attn Cindy Bierovic 1020 W 31st St., Ste 600 Downers Grove, IL 60515-5000 630-824-6038</b>	<b>Insurance</b>		<b>175,430.68</b>

B4 (Official Form 4) (12/07) - Cont.

In re LB Steel, LLC, a Delaware limited liability company  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Kamm Insurance Group Attn Jennifer Brooks 300 S Wacker Dr., Ste 1000 Chicago, IL 60606</b>	<b>Kamm Insurance Group Attn Jennifer Brooks 300 S Wacker Dr., Ste 1000 Chicago, IL 60606 312-425-2373</b>	<b>Insurance</b>		<b>166,656.00</b>
<b>Steel Canada Recycling Ltd. Attn Shafiq Rajwany 355 Traders Blvd East Mississauga Ontario Canada L4Z2E5</b>	<b>Steel Canada Recycling Ltd. Attn Shafiq Rajwany 355 Traders Blvd East Ontario Canada L4Z2E5 905-890-0209</b>	<b>Trade debt</b>		<b>142,373.51</b>
<b>Welding Industrial Supply Attn Rick Roschek 2200 N Western Ave Chicago, IL 60647</b>	<b>Welding Industrial Supply Attn Rick Roschek 2200 N Western Ave Chicago, IL 60647 773-384-7622</b>	<b>Trade debt</b>		<b>128,206.90</b>
<b>Russel Metals Attn Sam Ledonne 185 Barton Street East Stoney Creek Ontario Canada L8E2K3</b>	<b>Russell Metals Attn Sam Ledonne 185 Barton Street East Ontario Canada L8E2K3 905-662-6401</b>	<b>Trade debt</b>		<b>88,981.76</b>
<b>U.S. Steel Div of USX Corp. Attn Robert T. Lewis 600 Grant St, #450 Pittsburgh, PA 15219</b>	<b>U.S. Steel Div of USX Corp. Attn Robert T. Lewis 600 Grant St, #450 Pittsburgh, PA 15219 412-433-4740</b>	<b>Trade debt</b>		<b>82,871.79</b>
<b>Danico Construction Inc. Attn Jim Sampagnaro 29724 Ashland Ave Beecher, IL 60401</b>	<b>Danicao Construction Inc. Attn Jim Sampagnaro 29724 Ashland Ave Beecher, IL 60401 219-381-8493</b>	<b>Trade debt</b>		<b>81,680.00</b>
<b>Nucor Steel - Hertford Attn Amy Poston 1505 River Rd Cofield, NC 27922</b>	<b>Nucor Steel - Hertford Attn Amy Poston 1505 River Rd Cofield, NC 27922 252-356-3759</b>	<b>Trade debt</b>		<b>72,692.36</b>
<b>Norfolk Iron &amp; Metal Attn Jordan Buettner 3001 N Victory Rd Norfolk, NE 68702</b>	<b>Norfolk Iron &amp; Metal Attn Jordan Buettner 3001 N Victory Rd Norfolk, NE 68702 402-379-5474</b>	<b>Trade debt</b>		<b>72,497.65</b>
<b>Joseph T. Ryerson &amp; Son, Inc. Attn Kevin Rush 1050 Warrenville Rd Lisle, IL 60532</b>	<b>Joseph T. Ryerson &amp; Son, Inc. Attn Kevin Rush 1050 Warrenville Rd Lisle, IL 60532 708-288-5283</b>	<b>Trade debt</b>		<b>59,341.25</b>

B4 (Official Form 4) (12/07) - Cont.

In re LB Steel, LLC, a Delaware limited liability company  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Olympic Steel Attn Cathy Schey 1901 Mitchell Blvd Schaumburg, IL 60193</b>	<b>Olympic Steel Attn Cathy Schey 1901 Mitchell Blvd Schaumburg, IL 60193 847-584-5017</b>	<b>Trade debt</b>		<b>56,388.52</b>
<b>PSC Metals Inc. Attn Steve Minnier 4250 E 68th St Cleveland, OH 44105</b>	<b>PSC Metals Inc. Attn Steve Minnier 4250 E 68th St Cleveland, OH 44105 216-641-2216</b>	<b>Trade debt</b>		<b>51,081.16</b>
<b>Alro Steel Corporation Attn Randy Halsey 777 Industrial Dr. University Park, IL 60466</b>	<b>Alro Steel Corporation Attn Randy Halsey 777 Industrial Dr. University Park, IL 60466 708-534-5400</b>	<b>Trade debt</b>		<b>48,562.69</b>
<b>Praxair Distribution Inc Headquarters 39 Old Ridgebury Rd Danbury, CT 06810</b>	<b>Joseph Muting Praxair Distribution Inc Headquarters 39 Old Ridgebury Rd Danbury, CT 06810 708-425-5155</b>	<b>Trade debt</b>		<b>42,885.65</b>

B4 (Official Form 4) (12/07) - Cont.

In re LB Steel, LLC, a Delaware limited liability company  
Debtor(s)

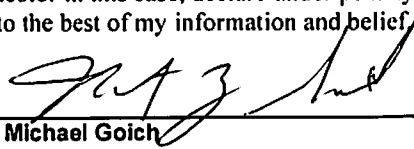
Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 10-15-2015

Signature   
Michael Goich  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.



**LB STEEL, LLC**

**WRITTEN CONSENT  
OF  
THE MANAGER**

**As of October 14, 2015**

The undersigned LB Industries, Inc., as the sole manager (“Manager”) of LB Steel, LLC, a Delaware limited liability company (the “Company”), acting pursuant to §18-302(d) of the Delaware Limited Liability Company Act and the Amended and Restated Limited Liability Company Operating Agreement of the Company dated as of June 30, 2007 (the “Operating Agreement”), does hereby consent to and approve of the following actions, such consent to have the same force and effect as the vote of the sole manager of the Company at a meeting duly held, and direct that this written consent to such action be filed in the records of the Company.

**WHEREAS**, the Manager having considered (i) the liabilities and liquidity situation of the Company, (ii) the Company’s negotiations and inability to reach a resolution with Walsh Construction and the potential actions and other creditors Walsh Construction may take against the Company and its assets as a result of the litigation, (iii) the strategic alternatives available to the Company, and (v) the impact of the foregoing on the Company’s business; and

**WHEREAS**, the Manager believes it to be advisable and in the best interest of the Company, its creditors, members and other parties in interest for the Company to seek relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).

**NOW, THEREFORE, BE IT:**

**RESOLVED**, that the Company is hereby authorized and shall file for protection under Chapter 11 of the Bankruptcy Code (the “Bankruptcy Case”);

**RESOLVED FURTHER**, that (i) the engagement of the law firm of Perkins Coie LLP (“Perkins Coie”) as counsel for the Company in connection with the Company’s Bankruptcy Case is hereby adopted and approved and (ii) the previously approved engagement of Perkins Coie as the Company’s legal counsel in connection with the potential restructuring of the Company and ancillary work thereto is hereby ratified, acknowledged and affirmed;

**RESOLVED FURTHER**, that Patrick O’Malley of Development Specialists, Inc. is hereby appointed as Chief Restructuring Officer for the Company in connection with its Chapter 11 filing, Bankruptcy Case, and for such ancillary matters pursuant thereto and such appointment is hereby adopted and approved;

**RESOLVED FURTHER**, that in his capacity as Chief Restructuring Officer, Mr. O’Malley shall: (i) be responsible for, and shall exercise oversight of, the general affairs of the Company with respect to its Bankruptcy Case; (ii) be responsible to see the company fulfill any duties and obligations of a debtor-in-possession under the Bankruptcy Code and Federal Rules of

Bankruptcy Procedure; (iii) have authority to sign such agreements, instruments, contracts and documents, make such filings, and take such other actions to fulfill his duties as set forth herein; (iv) communicate with the Company's stakeholders, including, vendors, customers, employees, lenders, creditor committees, court officials, attorneys and other service providers; (v) together with the Company's other officers and managers, propose and implement a restructuring plan, including making any operational changes deemed necessary; (vi) make employment-related decisions; (vii) monitor daily cash allocation and cash management processes; (viii) together with the Company's President, manage the marketing and auction process of the Company with both strategic and financial buyers; and (ix) assist in communications and/or negotiations with outside constituents including banks and their advisors. All officers and employees of the Company shall report to the Chief Restructuring Officer in the performance of their duties.

**RESOLVED FURTHER**, that the Company, by its officers and employees, is authorized, empowered, and directed to certify and furnish such copies of these resolutions and such statements as to the incumbency of the Company's members, officers and/or directors, under seal if necessary, as may be requested, and any person receiving such certified copy is and shall be authorized to rely upon the contents thereof;

**RESOLVED FURTHER**, that this consent may be executed by facsimile, telecopy or other reproduction, and in counterpart, and such execution shall be considered valid, binding and effective for all purposes.

*[Signature page follows]*

**IN WITNESS WHEREOF**, the undersigned have executed this written consent as of the date first set forth above.

LB INDUSTRIES, INC

By: 

Robert J. Krems  
Vice President, Treasurer and Assistant  
Secretary

[SIGNATURE PAGE TO WRITTEN CONSENT OF SOLE MANAGER - LB STEEL, LLC]