

Pollard & Associates Inc.

Trustee in Bankruptcy,
Financial Restructuring Services,
31 Wright Street
Richmond Hill Ontario, L4C 4A2
Tel: (905) 884-8191, Fax (905) 884-4310
Email: akpollard@pollardandassoc.ca

District of Ontario
Division No. 09 – Mississauga
Court No. 32-1757988
Estate No. 32-1757988

June 13, 2013

To the Creditors of Greenway Industries Corporation

Please be advised that Greenway Industries Corporation filed a Notice of Intention to Make a Proposal (“NOP”) on June 12, 2013, under the Bankruptcy and Insolvency Act (“BIA”). The NOI was filed with the Official Receiver on June 12, 2013.

Enclosed herein please find the following:

1. Notice of Intention to Make a Proposal
2. Consent to Act as Trustee Under the Proposal
3. List of Creditors

Please be advised that all creditors are stayed from commencing or continuing any actions or proceedings or taking any enforcement steps as against Greenway Industries Corporation (the “Company”).

The filing of a NOI allows the debtor with its creditor and Court approval, to attempt to reorganize its financial affairs.

- ◆ The Company has 10 days from filing the NOI in which, to prepare cash flow statements and file these statements with the Official Receiver together with the Trustee’s comments on the reasonableness of the cash flow statement.
- ◆ The Company has thirty days from the date of filing of the NOI to prepare and lodge with the Trustee and the Official Receiver the Proposal to its creditors. If the Company requires more time to file its Proposal, the Company may request that the Court grant an extension to do so. If the Court grants an extension to file a Proposal, the Trustee will notify the creditors.
- ◆ If the Company does not file its cash flows within the 10 day period from the filing of the NOI; or if it does not file its Proposal within 30 days from the filing of the NOI; or if it does not obtain an extension from the Court to file the Proposal, the Company will automatically become bankrupt.

Upon a Proposal being filed, a copy will be mailed to all creditors and the Trustee will provide information pertaining to the creditors meeting and other documentation to assist you in evaluating the Proposal.

Should you have any questions or concerns, please contact the office of the Trustee.

POLLARD & ASSOCIATES INC.

District of Ontario
Division No.
Court No.
Estate No.

Form 33

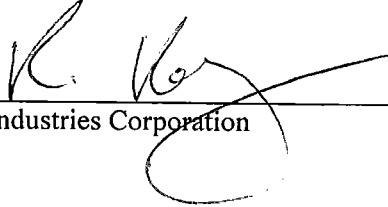
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the proposal of
Greenway Industries Corporation
In the City of Mississauga, In the Province of Ontario

Take notice that:

1. We, Greenway Industries Corporation, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that we intend to make a proposal to our creditors.
2. Pollard & Associates Inc., of 31 Wright Street, Richmond Hill, Ontario, L4C 4A2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing this notice with the official receiver in my locality.

Dated at Richmond Hill, Ontario, this 12th day of June, 2013.



Per: Greenway Industries Corporation
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Mississauga
Court No. 32-1757988
Estate No. 32-1757988

In the Matter of the Notice of Intention to make a
proposal of:

Greenway Industries Corporation
Insolvent Person
POLLARD & ASSOCIATES INC.
Trustee

Date of the Notice of Intention: June 12, 2013

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

Date: June 13, 2013, 08:26

Official Receiver

Federal Building, 55 Bay Street North, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada

Court File No:

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY

IN THE MATTER OF THE PROPOSAL OF
GREENWAY INDUSTRIES CORPORATION
IN THE CITY OF MISSISSAUGA, IN THE PROVINCE OF ONTARIO

CONSENT TO ACT AS TRUSTEE UNDER THE PROPOSAL

POLLARD & ASSOCIATES INC., hereby consents to act as Trustee under the Proposal
of GREENWAY INDUSTRIES CORPORATION.

Date: June 12, 2013

POLLARD & ASSOCIATES INC.

Per

Angela K. Pollard