

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF ILLINOIS						VOLUNTARY PETITION													
Name of Debtor (if individual, enter Last, First, Middle): G & S FOUNDRY & MANUFACTURING COMPANY					Name of Joint Debtor (Spouse) (Last, First, Middle):														
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):														
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 37-0685864					Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):														
Street Address of Debtor (No. and Street, City, and State): 210 Kaskaskia Dr. Red Bud, Illinois <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE 62278</div>					Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>														
County of Residence or of the Principal Place of Business: RANDOLPH					County of Residence or of the Principal Place of Business:														
Mailing Address of Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>					Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>														
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>																			
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Foundry/Machine Shop		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding															
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.															
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).															
Statistical/Administrative Information									THIS SPACE IS FOR COURT USE ONLY										
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																			
Estimated Number of Creditors <table style="width: 100%; border: none;"><tr><td><input type="checkbox"/> 1-49</td><td><input type="checkbox"/> 50-99</td><td><input checked="" type="checkbox"/> 100-199</td><td><input type="checkbox"/> 200-999</td><td><input type="checkbox"/> 1,000-5,000</td><td><input type="checkbox"/> 5,001-10,000</td><td><input type="checkbox"/> 10,001-25,000</td><td><input type="checkbox"/> 25,001-50,000</td><td><input type="checkbox"/> 50,001-100,000</td><td><input type="checkbox"/> Over 100,000</td></tr></table>										<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000
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Estimated Assets <table style="width: 100%; border: none;"><tr><td><input type="checkbox"/> \$0 to \$50,000</td><td><input type="checkbox"/> \$50,001 to \$100,000</td><td><input type="checkbox"/> \$100,001 to \$500,000</td><td><input type="checkbox"/> \$500,001 to \$1 million</td><td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td><td><input type="checkbox"/> \$10,000,001 to \$50 million</td><td><input type="checkbox"/> \$50,000,001 to \$100 million</td><td><input type="checkbox"/> \$100,000,001 to \$500 million</td><td><input type="checkbox"/> \$500,000,001 to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table>									<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Voluntary Petition (This page must be completed and filed in every case.)		Name of Debtor(s): G & S FOUNDRY & MANUFACTURING COMPANY	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: NONE		Case Number:	Date Filed:
District:		Relationship:	Judge:
<div style="text-align: center;">Exhibit A</div> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<div style="text-align: center;">Exhibit B</div> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<div style="text-align: center;">Exhibit C</div> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<div style="text-align: center;">Exhibit D</div> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.</p>			
<div style="text-align: center;">Information Regarding the Debtor - Venue (Check any applicable box.)</div> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<div style="text-align: center;">Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)</div> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: right;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: right;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): G & S FOUNDRY & MANUFACTURING COMPANY
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s//s/ Stephen R. Clark</u> Signature of Attorney for Debtor(s) Stephen R. Clark Printed Name of Attorney for Debtor(s) COURTNEY, CLARK & MEJIAS, P.C. Firm Name 104 S. Charles Street Belleville, Illinois 62220 Address (618) 233-5900 Telephone Number April 21, 2014 Date Bar No.: 00453439 Fax: (618) 234-8028 E-mail: admin@ccalawfirm.com</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/Charles Wasem</u> Signature of Authorized Individual Charles Wasem Printed Name of Authorized Individual President Title of Authorized Individual April 21, 2014 Date</p>	

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF ILLINOIS

In re **G & S FOUNDRY & MANUFACTURING
COMPANY**,
Debtor

Case No. _____

Chapter **11** _____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property			\$ 1,910,000.00		
B - Personal Property			\$ 2,776,872.00		
C - Property Claimed as Exempt					
D - Creditors Holding Secured Claims				\$ 3,615,949.90	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)				\$ 65,000.00	
F - Creditors Holding Unsecured Nonpriority Claims				\$ 1,195,843.95	
G - Executory Contracts and Unexpired Leases					
H - Codebtors					
I - Current Income of Individual Debtor(s)	NO				\$
J - Current Expenditures of Individual Debtors(s)	NO				\$
TOTAL		0	\$ 4,686,872.00	\$ 4,876,793.85	

B 6 Summary (Official Form 6 - Summary) (12/13)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF ILLINOIS

In re **G & S FOUNDRY & MANUFACTURING
COMPANY**,
Debtor

Case No. _____

Chapter **11** _____

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 0.00

State the following:

Average Income (from Schedule I, Line 12)	\$ 0.00
Average Expenses (from Schedule J, Line 22)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 1,195,843.95
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 1,195,843.95

B6A (Official Form 6A) (12/07)

In re **G & S FOUNDRY & MANUFACTURING
COMPANY,**Debtor

Case No. _____

(If known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	Husband, Wife, Joint, or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Commercial Building 210 Kaskaskia Dr., Red Bud, IL - Parcel ID	Fee Simple Ownership		\$1,860,000.00	\$3,200,000.00
Commercial Building 416 S. Richland, Freeburg, IL	Fee Simple Ownership		\$50,000.00	
Notes: ***Property real note B06A RTE***				
Total ►			\$1,910,000.00	

(Report also on Summary of Schedules.)

B 6B (Official Form 6B) (12/2007)

In re G & S FOUNDRY & MANUFACTURING COMPANY,
DebtorCase No. _____
(If known)**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	Husband, Wife, Joint, Or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		First Bank		\$236,000.00
		Westport, G & S Group Health Account 210 Kaskaskia Dr., Red Bud, IL		\$250.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			

B 6B (Official Form 6B) (12/2007)

In re G & S FOUNDRY & MANUFACTURING COMPANY,
DebtorCase No. _____
(If known)**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivables		\$465,327.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Flatbed Heavy Duty 1 ton Truck		\$8,000.00
		Chevrolet Silverado 1500 Pickup Truck		\$4,000.00

B 6B (Official Form 6B) (12/2007)

In re G & S FOUNDRY & MANUFACTURING COMPANY,
DebtorCase No. _____
(If known)**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Heavy Equipment		\$1,591,295.00
		Office Equipment		\$7,000.00
		Miscellaneous Small Tools for production of product		\$15,000.00
30. Inventory.		Inventory (Estimated Liquidation Value)		\$450,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

2 continuation sheets attached Total ►
(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules.)

\$2,776,872.00

B6C (Official Form 6C) (04/13)

In re **G & S FOUNDRY & MANUFACTURING
COMPANY,**

Debtor

Case No. _____

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. § 522(b)(2)☐ 11 U.S.C. § 522(b)(3)☐ Check if debtor claims a homestead exemption that exceeds \$155,675.*

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
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* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6D (Official Form 6D) (12/07)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**,
DebtorCase No. _____
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Bank of the West P.O. Box 7167 Pasadena, CA 91109-7167			10/1/2010, 7/1/2012 and Equipment Lease13/3/EPC Saw plus ALB Llein, Trinity-Okuma Genos L300 and Trinity-Recold Closed Water Cooling Tower & Okamoto Surface Grinder See Attachment 1 VALUE \$ \$1,591,295.00				\$150,693.00	
ACCOUNT NO. DeLage Laden P.O. Box 41602 Philadelphia, PA 19101-1602			2/15/2012 (2) Crown Forklifts Heavy Equipment VALUE \$ \$1,591,295.00				\$4,000.00	
ACCOUNT NO. Dossan Global Financial P.O. Box 41602 Philadelphia, PA 19101-1602			2/15/2010 and 5/1/2010 Doosan Lynx 220 LM and Doosan Ouma 280LM Lathe Heavy Equipment VALUE \$ \$1,591,295.00				\$53,265.00	
ACCOUNT NO. First Bank 804 W. US Highway 50 O'Fallon, IL 62269			1998 First Mortgage 425/506 791/370 PT NW SW Sectino 9 T4 R8 in Red Bud Parcel ID#13-133-017-00, See Attachment 2 VALUE \$ \$1,860,000.00				\$943,744.00	
Notes: This note is secured by the USDA and upon information it is our belief that portions of this note have been sold to other entities								
2 continuation sheets attached				Subtotal ► (Total of this page)			\$ 1,151,702.00	\$ 0.00
				Total ► (Use only on last page)			\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re **See 3 in Addendum**

Case No. _____

Debtor

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Secondary Mortgage					
McCormick 101, LLC c/o Beltway Capital Mgt., LLC Executive Plaza II 11350 McCormick Rd., Suite 902 Hunt Valley, MD 21031			425/506 791/370 PT NW SW Sectino 9 T4 R8 in Red Bud Parcel ID#13-133-017-00, See Attachment 4				\$2,150,000.00	
			VALUE \$ \$1,860,000.00					
Notes: All property is Cross-Collateralized								
ACCOUNT NO.			11/19/2012 Equipment Lease Okuma Genos L400					
Siemens Financial Services P.O. Box 2083 Carol Stream, IL 60132-2083			Heavy Equipment				\$69,828.13	
			VALUE \$ \$1,591,295.00					
ACCOUNT NO.			See Attachment 5 Equipment Lease V1500 IGR Compaction Table, Mazak PFH 5800 Pallet Tech and CM50 Coremaker w/TT8 Rotary Turntable					
TCF Leasing P.O. Box 77077 Minneapolis, MN 55480-7777			Heavy Equipment				\$35,400.00	
			VALUE \$ \$1,591,295.00					
ACCOUNT NO.			12/2/2010 and 7/15/2011 Doosan Lynx 220 LM CNC Lathe and Doosan Puma 2600 MS CNC Lathe					
US Bank P.O. Box 790413 St. Louis, MO 63179-0413			Heavy Equipment				\$124,956.00	
			VALUE \$ \$1,591,295.00					
ACCOUNT NO.			12/1/20013 Equipment Lease - 2012 Crown Froklift					
Wells Fargo Equipment NW-8178 P.O. Box 1450 Minneapolis, MN 55485-8178			Heavy Equipment				\$33,432.56	
			VALUE \$ \$1,591,295.00					

Sheet no. 1 of 2 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal (s) ►
(Total(s) of this page)

Total(s) ►
(Use only on last page)

\$ **2,413,616.69** \$ **0.00**

\$ \$

(Report also on
Summary of Schedules.)

(If applicable, report also on
Statistical Summary of Certain
Liabilities and Related Data.)

Case No.

(if known)

(Continuation Sheet)

Sheet no. 2 of 2 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Total(s) ►
(Use only on last page)

\$	3,615,949.90	\$	0.00
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(If applicable, report also on
Statistical Summary of Certain
Liabilities and Related Data.)

Attachment

Attachment 1

Heavy Equipment

Attachment 2

13-123-020-00, 13-122-030-50, 13-123-010-00

3. G & S FOUNDRY & MANUFACTURING COMPANY

Attachment 4

Attachment 4

13-123-020-00, 13-122-030-50, 13-123-010-00

Attachment 5

j. 10/5/2010, 5/18/2009 and 10/5/2010

6. G & S FOUNDRY & MANUFACTURING COMPANY

B 6E (Official Form 6E) (04/13)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**,
Debtor

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
Debtor

Case No. _____
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissionsType of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
Southeast Personnel Leasing Inc. 2739 US 19 Holiday, FL 34691			Wages, Salaries, Commissions				\$65,000.00	\$0.00	\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule
of Creditors Holding Priority Claims

Subtotals▶
(Totals of this page)

Total▶
(Use only on last page of the completed
Schedule E. Report also on the Summary
of Schedules.)

Totals▶
(Use only on last page of the completed
Schedule E. If applicable, report also on
the Statistical Summary of Certain
Liabilities and Related Data.)

\$	65,000.00	\$	0.00	\$	\$0.00
\$	65,000.00				
		\$	0.00	\$	0.00

In re **G & S FOUNDRY & MANUFACTURING COMPANY**,

Case No. _____

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>See instructions above.</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ACCO BRANDS DIRECT P.O. Box 741864 Atlanta, GA 30384-1864			General Services				\$136.58
ACCOUNT NO.							
ACE HARDWARE 1350 S. Mani St. Red Bud, IL 62278			General Services				\$1,749.30
ACCOUNT NO.							
Airgas Mid-America P.O. Box 802615 Chicago, IL 60680			General Services				\$878.05
ACCOUNT NO.							
Alco Discount Store 751 Freeport Parkway Coppell, TX 75019			General Services				\$0.00
Subtotal▶							\$ 2,763.93
Total▶							\$

30 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Allied Industrial Equipment 9838 Dielman Ind. Drive St Louis, MO 63132			General Services				\$5,778.25
ACCOUNT NO.							
Allkut Tool, Inc. 601 Davy Lane Wilmington, IL 60481			General Services				\$373.00
ACCOUNT NO.							
Alro Steel Corporation 24876 Network Place Chicago, IL 60673			General Services				\$1,144.85
ACCOUNT NO.							
Aluminum Resources, Inc. P.O. Box 1287 Symra, TN 37167			General Services				\$990.50

Sheet no. 1 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ► \$ **8,286.60**

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
American Foundrymen's 35169 Eagle Way Chicago, IL 60678			General Services				\$315.00
ACCOUNT NO.							
AmeriWater 1303 Stanley Ave. Dayton, OH 45404			General Services				\$977.47
ACCOUNT NO.							
APL, Inc. P.O. Box 240163 Milwaukee, WI 53224			General Services				\$1,612.00
ACCOUNT NO.							
Belleville News Democrat P.O. Box 427 Belleville, IL 62222			General Services				\$528.00
Sheet no. <u>2</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 3,432.47
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total▶ \$

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Betsy Ross 11005 Garland Road Dallas, TX 75218			General Services				\$98.00
ACCOUNT NO.							
Brown Machinery & Supply 81 Weldon Parkway Maryland Hgts., MO 63031			General Services				\$10,385.74
ACCOUNT NO.							
Butler Supply, Inc, P.O. Box 17415 St. Louis, MO 63178			General Services				\$70.61
ACCOUNT NO.							
Canfield & Joseph P.O. Box 471285 Tulsa, OK 74147			General Services				\$5,165.03

Sheet no. 3 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal▶ \$ **15,719.38**

Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Carbones-IMR USA, Inc. P.O. Box 49455 Charlotte, NC 28277			General Services				\$140,242.08
ACCOUNT NO.							
Carl Zeiss Industriect Metrol 25065 Network Place Chicago, IL 60673-1250			General Services				\$130.00
ACCOUNT NO.							
Carpenter Brothers, Inc. P.O. Box 88113 Milwaukee, WI 53288			General Services				\$12,018.23
ACCOUNT NO.							
Central Transport P.O. Box 33299 Detroit, MI 48232			General Services				\$696.64

Sheet no. 4 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal▶ \$ **153,086.95**

Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Chemitron USA Corp. 1058 W. 23rd St. Upland, CA 91784			General Services				\$2,931.60
ACCOUNT NO.							
Coast to Coast Equipment 10964 Lin-Valle Dr., Ste. B St. Louis, MO 63123			General Services				\$153.05
ACCOUNT NO.							
Commerce & Industry Insurance Co. c/o Spilottro Law Group LLC 2551 N. Clark St., Ste. 300 Chicago, IL 60614			Lawsuit for WC premiums			X	\$103,000.00
ACCOUNT NO.							
Conney Safety P.O. Box 44575 Madison, WI 53744			General Services				\$4,147.53

Sheet no. 5 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal▶ \$ **110,232.18**

Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Contractors Cartage, Inc. P.O. Box 797080 St. Louis, MO 63179			General Services				\$7,963.55
ACCOUNT NO.							
Cottonwood Hills RDF P.O. Box 9001054 Louisville, KY 40290			General Services				\$148.71
ACCOUNT NO.							
Data Tronics, Inc. 2624 E. Broadway Alton, IL 62002			General Services				\$23.15
ACCOUNT NO.							
De Lage Landen P.O. Box 41602 Philadelphia, PA 19101			General Services				\$180.58

Sheet no. 6 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal ► \$ **8,315.99**

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Decatur Custom Tool, Inc. P.O. Box 500 Decatur, IL 62525			General Services				\$1,067.20
ACCOUNT NO.							
Defender Services Inc. ATTN: Judy Johnson P.O. Box 1775 Columbia, SC 29202			General Services				\$325,919.51
ACCOUNT NO.							
Diversified Packaging Corp. 2101 Innerbelt Business Center Dr. St. Louis, MO 63114			General Services				\$2,732.76
ACCOUNT NO.							
Dorma Door Controls, Inc. 1003 W. Broadway Steeleville, IL 62288			General Services				\$7,723.47

Sheet no. 7 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal ► \$ **337,442.94**

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re G & S FOUNDRY & MANUFACTURING COMPANY,

Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Elite Tractor & Lift Truck 4761 State Route 159 Smithton, IL 62285			General Services				\$124.20
ACCOUNT NO.							
Enco Manufacturing Co. Dept. CH 14137 Palatine, IL 60055-4137			General Services				\$837.04
ACCOUNT NO.							
Fastenal Company P.O. Box 976 Winona, MN 55987			General Services				\$1,724.02
ACCOUNT NO.							
FedEx Freight East Dept. CH P.O. Box 10306 Palatine, IL 60055-0306			General Services				\$254.13
Sheet no. <u>8</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 2,939.39
							Total ▶ \$

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
First Stage Fabrication 4701 Wagner Lane Red Bud, IL 62278			General Services				\$1,423.19
ACCOUNT NO.							
Flanagan Delivery P.O. Box 6567 Lemay, MO 63125			General Services				\$100.37
ACCOUNT NO.							
FMC Technologies, Inc. P.O. Box 96138 Chicago, L 60693			General Services				\$727.46
ACCOUNT NO.							
Fraisa USA, Inc. NW 5887 P.O. Box 1450 Minneapolis, MN 55485			General Services				\$3,242.83
Sheet no. <u>9</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 5,493.85
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total▶ \$

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Freeman Manufacturing P.O. Box 72523 Cleveland, OH 44192			General Services				\$708.33
ACCOUNT NO.							
Frist Bank 411 S. Main St. Red Bud, IL 62278			General Services				\$24,703.88
ACCOUNT NO.							
Frost Electric Supply, Inc. P.O. Box 66522 St Louis, MO 63166			General Services				\$3,499.25
ACCOUNT NO.							
FTS Delivery 8585 Page Ave. St Louis, MO 63114			General Services				\$401.60

Sheet no. 10 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal▶ \$ **29,313.06**

Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
G & P Products Inc. 4215 Lawndale Ave. Lyons, IL 60534			General Services				\$181.82
ACCOUNT NO.							
Gateway Propane P.O. Box 306 Dupo, IL 62239			General Services				\$1,116.25
ACCOUNT NO. 1801							
Gateway Regional Medical Center P.O. Box 503706 St Louis, MO 63150-3706			Medical Services			X	\$48,709.70
ACCOUNT NO.							
Goldstein-Schwartz 2500 Schuetz Rd. Maryland Hgts., MO 630			General Services				\$147.92
Subtotal▶							\$ 50,155.69
Total▶							\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re G & S FOUNDRY & MANUFACTURING COMPANY

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Grainger Dept. 821036563 Palatine, IL 60038-0001			General Services				\$1,405.99
ACCOUNT NO.							
Greensfeld, Hemker & Gale 10 S. Broadway St. Louis, MO 63102-1774			General Services				\$47,591.10
ACCOUNT NO.							
Griggs Metal Arts & Fabricaiton 7525C State Highway 154 Baldwin, IL 62217			General Services				\$3,630.00
ACCOUNT NO.							
Grind Tech, Inc. P.O. Box 159 114 Ford Lane Hazelwood, MO 63042			General Services				\$150.00
<div> <div>Sheet no. <u>12</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</div> <div>Subtotal▶</div> </div>							\$ 52,777.09
<div> <div>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)</div> <div>Total▶</div> </div>							\$

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Guardian Software System 640 Armour Road Oconomowoc, WI 53066			General Services				\$1,286.04
ACCOUNT NO.							
Haas Factory Outlet 2650 Baird Road Fairport, NY 14450			General Services				\$4,627.00
ACCOUNT NO.							
Harrison Machine Co. P.O. Box 10156 Erie, PA 16514-0156			General Services				\$156.48
ACCOUNT NO.							
Harrisonville Telephone Co. P.O. Box 149 Waterloo, IL 62298			General Services				\$311.12

Sheet no. 13 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal ► \$ **6,380.64**

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**

Debtor

Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Heraseus Electro Nite Co. 88736 Expedite Way Chicago, IL 60695-1700			General Services				\$2,592.50
ACCOUNT NO.							
IDG USA LLC-Midwest Division P.O. Box 674148 Detroit, MI 48267-4148			General Services				\$20,357.32
ACCOUNT NO.							
Interstate Chemical Co. P.O.Box 931412 Cleveland, OH 44192			General Services				\$24,711.60
ACCOUNT NO.							
Iron Crafters Inc. 1000 Park Street Waterloo, IL 62298			General Services				\$178.24
Sheet no. <u>14</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 47,839.66
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total▶ \$

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ITC Induction Technology 9924 Rancho Road Andelanto, CA 92301			General Services				\$4,123.56
ACCOUNT NO.							
John Deere Financial P.O. Box 650215 Dallas, TX 75226			General Services				\$59.29
ACCOUNT NO.							
John Henry Foster Co. P.O. Box 419161 Creve Coeur, MO 63141			General Services				\$4,992.93
ACCOUNT NO.							
Kano Laboratories, Inc. P.O. Box 110098 Nashville, TN 37222-0098			General Services				\$127.83

Sheet no. 15 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal ► \$ **9,303.61**

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re G & S FOUNDRY & MANUFACTURING COMPANY,

Debtor

Case No. _____

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Kennametal, Inc. Duns #02-766-5793 Dept. CH 10392 Palatinie, IL 60055-0392			General Services				\$4,314.30
ACCOUNT NO.							
Kinergy Corporation 1234 Solutions Center Chicago, IL 60677-1002			General Services				\$232.97
ACCOUNT NO.							
Kirby Risk Electrical Supply P.O. Box 664117 Indianapolis, IN 46266-4117			General Services				\$952.04
ACCOUNT NO.							
LDI Intergrated Pharmacy 701 Emerson Rd., Ste. 301 Creve Coeur, MO 63141			General Services				\$218.26
Sheet no. 16 of 30 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 5,717.57
Total▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							\$

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Leco Corporation 3000 Lakeview Ave. St Joseph, MI 49085-2396			General Services				\$67.65
ACCOUNT NO.							
Lifting Gear Hire Corp. 9925 Industrial Dr. Bridgeview, IL 60455			General Services				\$160.00
ACCOUNT NO.							
Lotz Trucking Inc. 807 E. Dayton Road Oakville, IL 62271			General Services				\$2,715.48
ACCOUNT NO.							
Mazak Corporation P.O. Box 702300 Cincinnati, OH 45270			General Services				\$4,331.00

Sheet no. 17 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal▶ \$ **7,274.13**

Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
McMaster-Carr P.O. Box 7690 Chicago, IL 60680-7690			General Services				\$750.19
ACCOUNT NO.							
Metal Exchange Corp. 111 Westport Plaza, Ste. 700 St. Louis, MO 53146			General Services				\$6,400.00
ACCOUNT NO.							
Microfinish Co., Inc. P.O. Box 901 Warrenton, MO 63383-0901			General Services				\$88.61
ACCOUNT NO.							
Midland Industries P.O. Box 494 Highland Park, IL 60035			General Services				\$22,083.20
Sheet no. <u>18</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 29,322.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total▶ \$

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Midland Wood Products Inc. c/o Farmers State Bank P.O. Box 158 Hoyleton, IL 62803			General Services				\$1,335.00
ACCOUNT NO.							
Midvale Industries 6310 Knox Industrial Dr. St Louis, MO 63139			General Services				\$54,687.87
ACCOUNT NO.							
Midwest Motorcycle Supply Distrubtors Corp. c/o Douglas M. Taylor, Registered Agent 2100 State Road Z Pevely, MO 63070			Lawsuit for counterclaim against products sold to creditor and creditor built a machine shop to put debtor out of business			X	\$0.00
ACCOUNT NO.							
Missouri Tool Company 1562 Fenpark Dr. Chicago, IL 63026			General Services				\$34,632.93
Sheet no. 19 of 30 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 90,655.80
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total▶ \$

In re G & S FOUNDRY & MANUFACTURING COMPANY

Debtor

Case No.

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Missourt Heat Treat, Inc. 55 May Road P.O. Box 362 Wentzville, MO 63385			General Services				\$139.61
ACCOUNT NO.							
Mitsui Sumitomo Insurance c/o Mark A. Brueggemann, Esq. 2011 Mall St. Collinsville, IL 62234			Lawsuit for WC premiums				\$30,000.00
ACCOUNT NO.							
Motion Industries P.O. Box 98412 Chicago, IL 60693			General Services				\$1,865.47
ACCOUNT NO.							
MSC Industrial Dept. CH 0075 Palatine, IL 60055-0075			General Services				\$1,470.36
Sheet no. <u>20</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 33,475.44
							Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Newark InOne P.O. Box 84151 Palatine, IL 60094-4151			General Services				\$149.80
ACCOUNT NO.							
Office Depot P.O. Box 88040 Chicago, IL 60680-1040			General Services				\$1,656.69
ACCOUNT NO.							
Ossola Industrials Inc. 400 A Street, Ste. B Granite City, IL 62040			General Services				\$10,209.38
ACCOUNT NO.							
P.T.L. Manufacturing Inc. Belle Valley Industrial Park 101 Industrial Drive Belleville, IL 62220-3411			General Services				\$8,140.05

Sheet no. 21 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal ► \$ **20,155.92**

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Palmer Mfg. & Supply Inc. P.O. Box 2579 Springfield, OH 45501			General Services				\$304.81
ACCOUNT NO.							
Plywood & Door Mfg. P.O. Box 1212 Union, NJ 07083			General Services				\$2,054.76
ACCOUNT NO.							
Power Supply Industries P.O. Box 958656 St. Louis, MO 63195-8656			General Services				\$1,042.43
ACCOUNT NO.							
Primetrade Inc. P.O. Box 470725 Charlotte, NC 28226			General Services				\$87,848.64
Sheet no. <u>22</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 91,250.64
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total▶ \$

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Red Bud Oil Company Box 39 Red Bud, IL 62278			General Services				\$6,275.85
ACCOUNT NO.							
Reliable Sanitation Service 601 S. Market St. P.O. Box 210 Waterloo, IL 62298			General Services				\$150.00
ACCOUNT NO.							
Retirement Plan Assoc. Inc. 23 Public Square Suite 260 Belleville, IL 62220			General Services				\$937.50
ACCOUNT NO.							
Roberts Sinto Corp. Dept. 23401 P.O. Box 6700 Detroit, MI 68267-0234			General Services				\$300.00

Sheet no. 23 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal▶ \$ **7,663.35**

Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Ryan Enterprise P.O. Box 3100 Wrightwood, CA 92397			General Services				\$478.00
ACCOUNT NO.							
Safety-Kleen Systems, Inc. P.O. Box 382066 Pittsburgh, PA 15250-8066			General Services				\$810.67
ACCOUNT NO.							
Sealed Air Corp. 5687 Collections Center Dr. Chicago, IL 60693-5687			General Services				\$150.00
ACCOUNT NO.							
Sherwin-Williams Co. #382 3118 Denvershire Dr. Belleville, IL 62221-6654			General Services				\$1,294.35

Sheet no. 24 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal ► \$ **2,733.02**

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**

Debtor

Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Sid Boedeker 6822 Hazelwood Rd. St. Louis, MO 63134			General Services				\$298.57
ACCOUNT NO.							
Simipson Technologies 39618 Treasury Center Chicago, IL 60694-9600			General Services				\$947.52
ACCOUNT NO.							
Simplicity Engineering 4960 Collections Center Dr. Chicago, IL 60693			General Services				\$294.88
ACCOUNT NO.							
Sparta Community Hospital 818 E. Broadway Sparta, IL 62286			General Services				\$60.00

Sheet no. 25 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ► \$ **1,600.97**

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
St. Louis Metalizing Co. 4123 Sarpy Ave. St. Louis, MO 63110-1745			General Services				\$5,768.00
ACCOUNT NO.							
TCF Equipment Finance Co. Inc. P.O. Box 77077 Minneapolis, MN 55480-7077			General Services				\$920.00
ACCOUNT NO.							
Techmach Technical Machinery 131 Kelly Drive P.O. Box 2441 Rogers, AR 72757			General Services				\$4,305.60
ACCOUNT NO.							
The Gund Company Box 843034 Kansas City, MO 64184-3034			General Services				\$407.40

Sheet no. 26 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal▶ \$ **11,401.00**

Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ThyssenKrupp Materials P.O. Box 77040 Detroit, MI 48277			General Services				\$134.27
ACCOUNT NO.							
Tri-Met 210 Kaskaskia Red Bud, IL 62278			General Services				\$22,111.73
ACCOUNT NO.							
Twees Corporation P.O. Box 352 Waukesha, WI 53187-0352			General Services				\$2,215.00
ACCOUNT NO.							
United Alloys Research P.O. Box 397 125 Blackstone Ave. Jamestown, NY 14701			General Services				\$602.57

Sheet no. 27 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal ► \$ **25,063.57**

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re G & S FOUNDRY & MANUFACTURING COMPANY,

Debtor

Case No. _____

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
United Parcel Service Lockbox 577 Carol Stream, IL 60132-0577			General Services				\$465.71
ACCOUNT NO.							
US Bank P.O. Box 790413 St. Louis, MO 63179-0413			General Services				\$3,352.51
ACCOUNT NO.							
US Shop Tools 1340 S. Allec St. Anaheim, CA 92805-6303			General Services				\$69.29
ACCOUNT NO.							
US Silica P.O. Box 933008 Atlanta, GA 31193-3008			General Services				\$12,250.26
Sheet no. <u>28</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 16,137.77
							Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Verichek Technical Service 3000 Industrial Blvd. Bethel Park, PA 15102			General Services				\$170.97
ACCOUNT NO.							
Verizon Wireless P.O. Box 25505 Lehigh Valley, Pa 18002-5505			General Services				\$457.47
ACCOUNT NO.							
Voss Pattern Works 123 Iowa Ave. Belleville, IL 62221			General Services				\$4,060.00
ACCOUNT NO.							
Waste Management of St. Louis P.O. Box 9001054 Louisville, KY 40290-1054			General Services				\$1,541.66

Sheet no. 29 of 30 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority ClaimsSubtotal ► \$ **6,230.10**

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re **G & S FOUNDRY & MANUFACTURING COMPANY**
Debtor

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Wheelabrator P.O. Box 73987 Chicago, IL 60673			General Services				\$2,912.51
ACCOUNT NO.							
Wier Chevrolet Buick GMC 1107 S. Main St. Red Bud, IL 62278			General Services				\$33.61
ACCOUNT NO.							
Wiese Planning & Engineering P.O. Bo 60106 St. Louis, MO 63160			General Services				\$733.12
Sheet no. <u>30</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 3,679.24
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total▶ \$ 1,195,843.95

B 6G (Official Form 6G) (12/07)

In re G & S FOUNDRY & MANUFACTURING COMPANY,
DebtorCase No. _____
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
De Lage Laden P.O. Box 41602 Philadelphia, PA 19101-1602	Description: Crown Forklifts (2) Nature of Debtor's Interest: Lessor
Dossan Global Financial P.O. Box 41602 Philadelphia, PA 19101-1602	Description: Doosan Lynx 220 LM L220M0806 and Doosan Puma 280 LM Lathe Model P28LM0154 Nature of Debtor's Interest: Lessor
TCF LEasing P.O. Box 77077 Minneapolis, MN 55480-7777	Description: V1500 I-GR Compaction Table Mazak PFH 5800 Pallet Tech Exp. CM50 Coremaker w/TT8 Rotary Turntable Nature of Debtor's Interest: Lessor
Bank of the West P.O. Box 7167 Pasadena, CA 91109-7167	Description: PA 13/3/EPC Saw plus ALB Llein Equip Genos L300 Closed Water Cooling Tower & Okamoto Surface Grinder Nature of Debtor's Interest: Lessor
Notes: Bank of the West took over Trinity Marble, Trinity-Okuma and Trinity-Recold	
US Bank P.O. Box 790413 St Louis, MO 63179-0413	Description: Doosan Lynx 220LM CNC Lathe and Doosan Puma 2600 MS CNC Lathe Nature of Debtor's Interest: Lessor
Wells Fargo NW-8178 P.O. Box 1450 Minneapolis, MN 55485-8178	Description: 2012 Crown Fork Life Nature of Debtor's Interest: Lessor
Western Equipment P.O. Box 640 Devils Lake, ND 58301	Description: Power Management System Nature of Debtor's Interest: Lessor

B 6G (Official Form 6G) (12/07)

In re G & S FOUNDRY & MANUFACTURING COMPANY,
Debtor

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Siemens Financial Services P.O. Box 2083 Carol Stream, IL 60132-2083	Description: Okuma Genos L400 Nature of Debtor's Interest: Lessor

[illegible]

UNITED STATES BANKRUPTCY COURT
Southern District of Illinois

In re: **G & S FOUNDRY & MFG. CO.**

Case No. _____

Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business

operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: **\$ 10,368,956.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: **\$ 875,000.00**

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor)	\$ 330,000.00
4. Payroll Taxes	21,781.00
5. Unemployment Taxes	8,000.00
6. Worker's Compensation	29,000.00
7. Other Taxes	3,000.00
8. Inventory Purchases (Including raw materials)	245,000.00
9. Purchase of Feed/Fertilizer/Seed/Spray	0.00
10. Rent (Other than debtor's principal residence)	0.00
11. Utilities	59,550.00
12. Office Expenses and Supplies	1,525.00
13. Repairs and Maintenance	53,750.00
14. Vehicle Expenses	500.00
15. Travel and Entertainment	1,200.00
16. Equipment Rental and Leases	20,360.00
17. Legal/Accounting/Other Professional Fees	3,400.00
18. Insurance	4,000.00
19. Employee Benefits (e.g., pension, medical, etc.)	27,700.00
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):	
Interest paid to secured creditors	17,445.00
21. Other (Specify):	
Subcontract-Patterns	3,000.00

22. Total Monthly Expenses (Add items 3 - 21) **See Attachment 1** **\$ 865,916.00**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) **\$ 9,084.00**

Addendum

Attachment 1

Expense: Freight Expense
Amount: 12,000.00

Expense: Software
Amount: 1,300.00

Expense: Safety/Misc
Amount: 3,900.00

Expense: Miscellaneous Expense
Amount: 400.00

Expense: Dues/Subscriptions Exp
Amount: 250.00

Expense: Depreciation Expense
Amount: 17,400.00

Expense: Commissions and Fees Expt
Amount: 500.00

Expense: Advertising Expense
Amount: 955.00

In re **G & S FOUNDRY & MANUFACTURING COMPANY**, Case No. _____
Debtor (if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____ Signature: _____ Debtor
Date _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **Charles Wasem** [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the **See Attachment 1** [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **47** sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 21, 2014**

Signature: **/s/Charles Wasem**

Charles Wasem

[Print or type name of individual signing on behalf of debtor.]

President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Attachment

Attachment 1

G & S FOUNDRY & MANUFACTURING COMPANY

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF ILLINOIS**

In Re:

Case No.

G & S FOUNDRY & MFG. CO.

Debtor(s)

**DECLARATION RE: ELECTRONIC FILING OF
PETITION, SCHEDULES & STATEMENTS**

PART I - DECLARATION OF PETITIONER

I (WE) **G & S FOUNDRY & MFG. CO.**, the undersigned debtor(s), **hereby declare under penalty of perjury** that the information provided in the electronically filed petition, statements, and schedules is true and correct and that I signed these documents prior to electronic filing. I consent to my attorney sending my petition, statements and schedules to the United States Bankruptcy Court. I understand that this DECLARATION RE: ELECTRONIC FILING is to be executed at the First Meeting of Creditors and filed with the Trustee. I understand that failure to file the signed and dated original of this DECLARATION may cause my case to be dismissed pursuant to 11 U.S.C. § 707(a)(3) without further notice. I (we) further declare under penalty of perjury that I (we) signed the original Statement of Social Security Number (s), (Official Form B21), prior to the electronic filing of the petition and have verified the 9-digit social security number displayed on the Notice of Meeting of Creditors to be accurate.

☐ If petitioner is an individual whose debts are primarily consumer debts and who has chosen to file under a chapter: I am aware that I may proceed under chapter 7, 11, 12 or 13 of Title 11, United States Code, understand the relief available under each chapter, and choose to proceed under this chapter. I request relief in accordance with the chapter specified in this petition. I (WE) and, the undersigned debtor(s), **hereby declare under penalty of perjury** that the information provided in the electronically filed petition, statements, and schedules is true and correct.

☒ If petitioner is a corporation or partnership: I declare under a penalty of perjury that the information provided in the electronically filed petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

☐ If petitioner files an application to pay filing fees in installments: I certify that I completed an application to pay the filing fee in installments. I am aware that if the fee is not paid within 120 days of the filing date of filing the petition, the bankruptcy case may be dismissed and, if dismissed, I may not receive a discharge of my debts.

Dated: **April 21, 2014**Signed: **/s/Charles Wasem**

(Applicant)

(Joint Applicant)

PART II - DECLARATION OF ATTORNEY

I **declare under penalty of perjury** that the debtor(s) signed the petition, schedules, statements, etc., including the Statement of Social Security Number(s) (Official Form B21) before I electronically transmitted the petition, schedules, and statements to the United States Bankruptcy Court, and have followed all other requirements in Administrative Orders and Administrative Procedures, including submission of the electronic entry of the debtor(s) Social Security number into the Court's electronic records. If an individual, I further declare that I have informed the petitioner (if an individual) that [he or she] may qualify to proceed under chapter 7, 11, 12 or 13 of Title 11, United States Code, and have explained the relief available under each chapter. This declaration is based on the information of which I have knowledge.

Dated: **April 21, 2014**Attorney for Debtor(s) **/s/s/ Stephen R. Clark****Stephen R. Clark**

Address of Attorney

104 S. Charles Street**Belleville, Illinois 62220**

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF ILLINOIS

In re: **G & S FOUNDRY & MANUFACTURING
COMPANY**

Debtor

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS**1. Income from employment or operation of business**

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

Debtor:

Current Year (2014):

Previous Year 1 (2013):

Previous Year 2 (2012):

\$-486,824.00

G & S- 2012

\$-358,779.00

G & S- 2011

Joint Debtor:

N/A

2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors*Complete a. or b., as appropriate, and c.*

None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of

- ☒ goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

- ☒ *b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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Debtor:

None

- ☒ *c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None

- ☐ *a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)*

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
---------------------------------	----------------------	------------------------------	-----------------------

Debtor: G & S Foundry & MFG. Co., Inc. v. Midwest Motorcycle Supply Distributors Corp., d/b/a Midwest Motorcycle Supply Case Number: 13-L-13	Collection/Counter Claim	20th Judicial Circuit, Randolph County, IL Chester, IL	Pending
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* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Commerce and Industry Insurance Co. v. G & S Foundry & Mfg. Co. Case Number: 14-L-12	***Lawsuit dtr nature of proceeding RTE***	20th Judicial Circuit, Randolph County, IL Chester, IL	Pending
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Mitsui Sumitomo Insurance USA Inc. v. G & S Foundry & Mfg. Co. Case Number: 13-LM-95	***Lawsuit dtr nature of proceeding RTE***	20th Judicial Circuit, Randolph County, IL Chester, IL	Pending
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None
☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None
☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	---

6. Assignments and receiverships

None
☒

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
---------------------------------	-----------------------	---

None
☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. GiftsNone
☒

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. LossesNone
☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcyNone
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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Debtor: Courtney, Clark & Mejias PC 104 S. Charles Street Belleville, IL 62220	4/10/2014	\$35,000.00
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10. Other transfersNone
☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
---	------	--

None
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None
☒

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None
☐

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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Debtor:

Bank
***Safe deposit box dtr bank
address RTE***
Red Bud, IL 62279

Charles Wasem
Burr Oak
Smithton, IL

Storage for computer
disks

N/A

Regoins Bank
***Safe deposit box dtr bank
address RTE***
Smithton, IL

Charles Wasem
Burr Oak
Smithton, IL

Miscellaneous documents N/A

Christine Wasem
47 Clear Springs
Osage Beach, MO

13. SetoffsNone
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another personNone
☐

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Debtor: Various Owners ***Prop for other dtr property owner address RTE***	Patterns that are held by debtor but owned by individual customers/companies used to produce products for that specific customer/company Unknown	G & S Foundry & Mfg. Co., Red Bed, IL

15. Prior address of debtorNone
☒

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former SpousesNone
☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites. "

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None
☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None
☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

None
☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None
☐

a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Debtor: G & S Foundry & Manufacturing Company	5864 / 37-0685864	210 Kaskaskia Drive Red Bud, IL 62278	Foundry/Machine Shop	Beginning Date: 1/01/1986 Ending Date: N/A

None
☒

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None
☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
------------------	-------------------------

Debtor: Jeff Renner 3636 N. Belt West Belleville, IL 62226	3/15/2014
---	-----------

None
☒

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

Debtor:
N/A

None
☒

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

Debtor:

N/A

None
☐d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

Debtor:

First Bank

12/2012

Accountant dtr fin statement to address RTE

Red Bud, IL

McCormick 101 LLC

Monthly

Executive Plaza II, 11350 McCormick Rd., Ste. 902

Hunt Valley, MD 21031

Private Bank

3/1/2014

500 Chesterfield Center

Chesterfield, MO 63017

20. InventoriesNone
☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT
OF INVENTORY
(Specify cost, market or other
basis)

Debtor:

Inventory 1:

4/15/2014

Charles Wasem

***Inventory dtr one dollar amount
NU***

Basis: Market

Inventory 2:

Inventory dtr two date TE

Charles Wasem

***Inventory dtr two dollar amount
NU***Basis: ***Inventory dtr two basis
TE***None
☐

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES
OF CUSTODIAN
OF INVENTORY RECORDS

Debtor:

Inventory 1:

4/15/2014

Charles Wasem
210 Kaskaskia Dr.
Red Bud, IL 62278

Inventory 2:

Inventory dtr two date TE

Charles Wasem
210 Kaskaskia

Red Bud, IL 62278

21. Current Partners, Officers, Directors and ShareholdersNone
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
N/A		

None
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Charles Wasem 210 Kaskaskia Dr. Red Bud, IL 62278	President	Common 90
Katherine Wasem 210 Kaskaskia Dr. Red Bud, IL	Vice President	Common 10

22. Former partners, officers, directors and shareholdersNone
☒a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
N/A		

None
☐b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Jamie Keller 11849 County Farm Road Steeleville, IL 62288	Vice President	***Corporation former officer termination date RTE***
Christine Wasem 47 Clear Springs Osage Beach, MO	Vice President/Secretary Treasurer	6/2013

23 . Withdrawals from a partnership or distributions by a corporationNone
☐If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Katherine Wasem ***Corporation withdrawal recipient address RTE*** St. Louis, MO Relationship to Debtor: Vice President/Secretary/Treasurer	2007 Various Dates	Amount of Money: \$12,000.00
Charles Wasem Burr Oak Smithton, IL Relationship to Debtor: President	Various dates Repayment of loans to corporation	Amount of Money: \$135,000.00

24. Tax Consolidation Group.None
☒

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

N/A

25. Pension Funds.None
☒

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

N/A

* * * * *

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 21, 2014Signature /s/Charles Wasem

Print Name
and Title Charles Wasem, President

0 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF ILLINOIS**

In Re: G & S FOUNDRY &
MANUFACTURING COMPANY,
Debtor

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Charles Wasem 4057 Burr Oak Smithton, IL 62285	Common Stock	90%	Stock
Katherine Wasem 1520 Washington Ave. St. Louis, MO 63103	Common Stock	10%	Stock

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION
OR PARTNERSHIP**

I, Charles Wasem, President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: April 21, 2014

Signature: /s/Charles Wasem
Printed Name: Charles Wasem
Title: President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF ILLINOIS

In re G & S FOUNDRY & MANUFACTURING COMPANY,
Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Defender Services Inc. ATTN: Judy Johnson P.O. Box 1775 Columbia, SC 29202		None		\$325,919.51
Carbones-IMR USA, Inc. P.O. Box 49455 Charlotte, NC 28277		None		\$140,242.08
Commerce & Industry Insurance Co. c/o Spilottro Law Group LLC 2551 N. Clark St., Ste. 300 Chicago, IL 60614			This claim is disputed.	\$103,000.00
Primetrade Inc. P.O. Box 470725 Charlotte, NC 28226		None		\$87,848.64
Midvale Industries 6310 Knox Industrial Dr. St Louis, MO 63139		None		\$54,687.87

B 4 (Official Form 4) (12/07)

Gateway Regional Medical Center P.O. Box 503706 St Louis, MO 63150- 3706	None	This claim is disputed.	\$48,709.70
Greensfeld, Hemker & Gale 10 S. Broadway St. Louis, MO 63102- 1774	None		\$47,591.10
Missouri Tool Company 1562 Fenpark Dr. Chicago, IL 63026	None		\$34,632.93
Mitsui Sumitomo Insurance c/o Mark A. Brueggemann, Esq. 2011 Mall St. Collinsville, IL 62234	None		\$30,000.00
Interstate Chemical Co. P.O.Box 931412 Cleveland, OH 44192	None		\$24,711.60
Frist Bank 411 S. Main St. Red Bud, IL 62278	None		\$24,703.88
Tri-Met 210 Kaskaskia Red Bud, IL 62278	None		\$22,111.73
Midland Industries P.O. Box 494 Highland Park, IL 60035	None		\$22,083.20
IDG USA LLC- Midwest Division P.O. Box 674148 Detroit, MI 48267- 4148	None		\$20,357.32
US Silica P.O. Box 933008 Atlanta, GA 31193- 3008	None		\$12,250.26

B 4 (Official Form 4) (12/07)

Carpenter Brothers, Inc. P.O. Box 88113 Milwaukee, WI 53288	None	\$12,018.23
Brown Machinery & Supply 81 Weldon Parkway Maryland Hgts., MO 63031	None	\$10,385.74
Ossola Industrials Inc. 400 A Street, Ste. B Granite City, IL 62040	None	\$10,209.38
P.T.L. Manufacturing Inc. Belle Valley Industrial Park 101 Industrial Drive Belleville, IL 62220- 3411	None	\$8,140.05
Contractors Cartage, Inc. P.O. Box 797080 St. Louis, MO 63179	None	\$7,963.55

Date: April 21, 2014
/s/Charles Wasem
 Debtor

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Charles Wasem, the president of G & S FOUNDRY & MANUFACTURING COMPANY named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date: April 21, 2014
/s/Charles Wasem
 Charles Wasem, President

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Charles Wasem, President named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date: April 21, 2014

/s/Charles Wasem

Charles Wasem, President

UNITED STATES BANKRUPTCY COURT
Southern District of Illinois

In re:

Case No. BKY

G & S FOUNDRY & MANUFACTURING
COMPANY,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Charles Wasem, declare under penalty of perjury that I am the President of G & S FOUNDRY & MANUFACTURING COMPANY, a Illinois corporation and that on April 10, 2014 the following resolution was duly adopted by the majority of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Charles Wasem, President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Charles Wasem, President of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Charles Wasem, President of this corporation, is authorized and directed to employ Stephen R. Clark, attorney and the law firm of COURTNEY, CLARK & MEJIAS, P.C. to represent the corporation in such bankruptcy case."

Executed on: April 21, 2014	Signed: /s/Charles Wasem
	Charles Wasem 4057 Burr Oak, Smithton, IL 62285 (<i>Name and Address of Subscriber</i>)

United States Bankruptcy Court

SOUTHERN DISTRICT OF ILLINOIS

In re**G & S FOUNDRY & MANUFACTURING COMPANY**

Case No. _____

DebtorChapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 35,000.00

Prior to the filing of this statement I have received \$ 35,000.00

Balance Due \$ 0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings.

April 21, 2014

Date

/s//s/ Stephen R. Clark

Stephen R. Clark

Signature of Attorney

COURTNEY, CLARK & MEJIAS, P.C.

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF ILLINOIS

IN RE:

**G & S FOUNDRY &
MANUFACTURING
COMPANY**

CASE NO. _____

Debtor(s).

VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of my/our knowledge and that it corresponds to the creditors listed in my/our schedules.

Date: April 21, 2014

/s/Charles Wasem

Debtor

Joint Debtor

ACCO BRANDS DIRECT
P.O. Box 741864
Atlanta, GA 30384-1864

ACE HARDWARE
1350 S. Mani St.
Red Bud, IL 62278

Airgas Mid-America
P.O. Box 802615
Chicago, IL 60680

Alco Discount Store
751 Freeport Parkway
Coppell, TX 75019

Allied Industrial Equipment
9838 Dielman Ind. Drive
St Louis, MO 63132

Allkut Tool, Inc.
601 Davy Lane
Wilmington, IL 60481

Alro Steel Corporation
24876 Network Place
Chicago, IL 60673

Aluminum Resources, Inc.
P.O. Box 1287
Symra, TN 37167

American Foundrymen's
35169 Eagle Way
Chicago, IL 60678

AmeriWater
1303 Stanley Ave.
Dayton, OH 45404

APL, Inc.
P.O. Box 240163
Milwaukee, WI 53224

Bank of the West
P.O. Box 7167
Pasadena, CA 91109-7167

Belleville News Democrat
P.O. Box 427
Belleville, IL 62222

Betsy Ross
11005 Garland Road
Dallas, TX 75218

Brown Machinery & Supply
81 Weldon Parkway
Maryland Hgts., MO 63031

Butler Supply, Inc,
P.O. Box 17415
St. Louis, MO 63178

Canfield & Joseph
P.O. Box 471285
Tulsa, OK 74147

Carbones-IMR USA, Inc.
P.O. Box 49455
Charlotte, NC 28277

Carl Zeiss Industriest Metrol
25065 Network Place
Chicago, IL 60673-1250

Carpenter Brothers, Inc.
P.O. Box 88113
Milwaukee, WI 53288

Central Transport
P.O. Box 33299
Detroit, MI 48232

Chemitron USA Corp.
1058 W. 23rd St.
Upland, CA 91784

Coast to Coast Equipment
10964 Lin-Valle Dr., Ste. B
St. Louis, MO 63123

Commerce & Industry Insurance Co.
c/o Spilottro Law Group LLC
2551 N. Clark St., Ste. 300
Chicago, IL 60614

Conney Safety
P.O. Box 44575
Madison, WI 53744

Contractors Cartage, Inc.
P.O. Box 797080
St. Louis, MO 63179

Cottonwood Hills RDF
P.O. Box 9001054
Louisville, KY 40290

Data Tronics, Inc.
2624 E. Broadway
Alton, IL 62002

De Lage Laden
P.O. Box 41602
Philadelphia, PA 19101-1602

De Lage Landen
P.O. Box 41602
Philadelphia, PA 19101

Decatur Custom Tool, Inc.
P.O. Box 500
Decatur, IL 62525

Defender Services Inc.
ATTN: Judy Johnson
P.O. Box 1775
Columbia, SC 29202

DeLage Laden
P.O. Box 41602
Philadelphia, PA 19101-1602

Diversified Packaging Corp.
2101 Innerbelt Business Center Dr.
St. Louis, MO 63114

Dorma Door Controls, Inc.
1003 W. Broadway
Steeleville, IL 62288

Dossan Global Financial
P.O. Box 41602
Philadelphia, PA 19101-1602

Elite Tractor & Lift Truck
4761 State Route 159
Smithton, IL 62285

Enco Manufacturing Co.
Dept. CH 14137
Palatine, IL 60055-4137

Fastenal Company
P.O. Box 976
Winona, MN 55987

FedEx Freight East
Dept. CH
P.O. Box 10306
Palatine, IL 60055-0306

First Bank
804 W. US Highway 50
O'Fallon, IL 62269

First Stage Fabrication
4701 Wagner Lane
Red Bud, IL 62278

Flanagan Delivery
P.O. Box 6567
Lemay, MO 63125

FMC Technologies, Inc.
P.O. Box 96138
Chicago, IL 60693

Fraisa USA, Inc.
NW 5887
P.O. Box 1450
Minneapolis, MN 55485

Freeman Manufacturing
P.O. Box 72523
Cleveland, OH 44192

Frist Bank
411 S. Main St.
Red Bud, IL 62278

Frost Electric Supply, Inc.
P.O. Box 66522
St Louis, MO 63166

FTS Delivery
8585 Page Ave.
St Louis, MO 63114

G & P Products Inc.
4215 Lawndale Ave.
Lyons, IL 60534

Gateway Propane
P.O. Box 306
Dupo, IL 62239

Gateway Regional Medical Center
P.O. Box 503706
St Louis, MO 63150-3706

Goldstein-Schwartz
2500 Schuetz Rd.
Maryland Hgts., MO 630

Grainger
Dept. 821036563
Palatine, IL 60038-0001

Greensfeld, Hemker & Gale
10 S. Broadway
St. Louis, MO 63102-1774

Griggs Metal Arts & Fabricaiton
7525C State Highway 154
Baldwin, IL 62217

Grind Tech, Inc.
P.O. Box 159
114 Ford Lane
Hazelwood, MO 63042

Guardian Software System
640 Armour Road
Oconomowoc, WI 53066

Haas Factory Outlet
2650 Baird Road
Fairport, NY 14450

Harrison Machine Co.
P.O. Box 10156
Erie, PA 16514-0156

Harrisonville Telephone Co.
P.O. Box 149
Waterloo, IL 62298

Heraseus Electro Nite Co.
88736 Expedite Way
Chicago, IL 60695-1700

IDG USA LLC-Midwest Division
P.O. Box 674148
Detroit, MI 48267-4148

Interstate Chemical Co.
P.O.Box 931412
Cleveland, OH 44192

Iron Crafters Inc.
1000 Park Street
Waterloo, IL 62298

ITC Induction Technology
9924 Rancho Road
Andelanto, CA 92301

John Deere Financial
P.O. Box 650215
Dallas, TX 72526

John Henry Foster Co.
P.O. Box 419161
Creve Coeur, MO 63141

Kano Laboratories, Inc.
P.O. Box 110098
Nashville, TN 37222-0098

Kennametal, Inc.
Duns #02-766-5793
Dept. CH 10392
Palatinie, IL 60055-0392

Kinergy Corporation
1234 Solutions Center
Chicago, IL 60677-1002

Kirby Risk Electrical Supply
P.O. Box 664117
Indianapolis, IN 46266-4117

LDI Intergrated Pharmacy
701 Emerson Rd., Ste. 301
Creve Coeur, MO 63141

Leco Corporation
3000 Lakeview Ave.
St Joseph, MI 49085-2396

Lifting Gear Hire Corp.
9925 Industrial Dr.
Bridgeview, IL 60455

Lotz Trucking Inc.
807 E. Dayton Road
Oakville, IL 62271

Mazak Corporation
P.O. Box 702300
Cincinnati, OH 45270

McCormick 101, LLC
c/o Beltway Capital Mgt., LLC
Executive Plaza II
11350 McCormick Rd., Suite 902
Hunt Valley, MD 21031

McMaster-Carr
P.O. Box 7690
Chicago, IL 60680-7690

Metal Exchange Corp.
111 Westport Plaza, Ste. 700
St. Louis, MO 53146

Microfinish Co., Inc.
P.O. Box 901
Warrenton, MO 63383-0901

Midland Industries
P.O. Box 494
Highland Park, IL 60035

Midland Wood Products Inc.
c/o Farmers State Bank
P.O. Box 158
Hoyleton, IL 62803

Midvale Industries
6310 Knox Industrial Dr.
St Louis, MO 63139

Midwest Motorcycle Supply Distrubtors Co
c/o Douglas M. Taylor, Registered Agent
2100 State Road Z
Pevely, MO 63070

Missouri Tool Company
1562 Fenpark Dr.
Chicago, IL 63026

Missourt Heat Treat, Inc.
55 May Road
P.O. Box 362
Wentzville, MO 63385

Mitsui Sumitomo Insurance
c/o Mark A. Brueggemann, Esq.
2011 Mall St.
Collinsville, IL 62234

Motion Industries
P.O. Box 98412
Chicago, IL 60693

MSC Industrial
Dept. CH 0075
Palatine, IL 60055-0075

Newark InOne
P.O. Box 84151
Palatine, IL 60094-4151

Office Depot
P.O. Box 88040
Chicago, IL 60680-1040

Ossola Industrials Inc.
400 A Street, Ste. B
Granite City, IL 62040

P.T.L. Manufacturing Inc.
Belle Valley Industrial Park
101 Industrial Drive
Belleville, IL 62220-3411

Palmer Mfg. & Supply Inc.
P.O. Box 2579
Springfield, OH 45501

Plywood & Door Mfg.
P.O. Box 1212
Union, NJ 07083

Power Supply Industries
P.O. Box 958656
St. Louis, MO 63195-8656

Primetrade Inc.
P.O. Box 470725
Charlotte, NC 28226

Red Bud Oil Company
Box 39
Red Bud, IL 62278

Reliable Sanitation Service
601 S. Market St.
P.O. Box 210
Waterloo, IL 62298

Retirement Plan Assoc. Inc.
23 Public Square
Suite 260
Belleville, IL 62220

Roberts Sinto Corp.
Dept. 23401
P.O. Box 6700
Detroit, MI 68267-0234

Ryan Enterprise
P.O. Box 3100
Wrightwood, CA 92397

Safety-Kleen Systems, Inc.
P.O. Box 382066
Pittsburgh, PA 15250-8066

Sealed Air Corp.
5687 Collections Center Dr.
Chicago, IL 60693-5687

Sherwin-Williams Co. #382
3118 Denvershire Dr.
Belleville, IL 62221-6654

Sid Boedeker
6822 Hazelwood Rd.
St. Louis, MO 63134

Siemens Financial Services
P.O. Box 2083
Carol Stream, IL 60132-2083

Simipson Technologies
39618 Treasury Center
Chicago, IL 60694-9600

Simplicity Engineering
4960 Collections Center Dr.
Chicago, IL 60693

Southeast Personnel Leasing Inc.
2739 US 19
Holiday, FL 34691

Sparta Community Hospital
818 E. Broadway
Sparta, IL 62286

St. Louis Metalizing Co.
4123 Sarpy Ave.
St. Louis, MO 63110-1745

TCF Equipment Finance Co. Inc.
P.O. Box 77077
Minneapolis, MN 55480-7077

TCF Leasing
P.O. Box 77077
Minneapolis, MN 55480-7777

TCF LEasing
P.O. Box 77077
Minneapolis, MN 55480-7777

Techmach Technical Machinery
131 Kelly Drive
P.O. Box 2441
Rogers, AR 72757

The Gund Company
Box 843034
Kansas City, MO 64184-3034

ThyssenKrupp Materials
P.O. Box 77040
Detroit, MI 48277

Tri-Met
210 Kaskaskia
Red Bud, IL 62278

Twees Corporation
P.O. Box 352
Waukesha, WI 53187-0352

United Alloys Research
P.O. Box 397
125 Blackstone Ave.
Jamestown, NY 14701

United Parcel Service
Lockbox 577
Carol Stream, IL 60132-0577

US Bank
P.O. Box 790413
St. Louis, MO 63179-0413

US Bank
P.O. Box 790413
St Louis, MO 63179-0413

US Shop Tools
1340 S. Allec St.
Anaheim, CA 92805-6303

US Silica
P.O. Box 933008
Atlanta, GA 31193-3008

Verichek Technical Service
3000 Industrial Blvd.
Bethel Park, PA 15102

Verizon Wireless
P.O. Box 25505
Lehigh Valley, Pa 18002-5505

Voss Pattern Works
123 Iowa Ave.
Belleville, IL 62221

Waste Management of St. Louis
P.O. Box 9001054
Louisville, KY 40290-1054

Wells Fargo
NW-8178
P.O. Box 1450
Minneapolis, MN 55485-8178

Wells Fargo Equipment
NW-8178
P.O. Box 1450
Minneapolis, MN 55485-8178

Western Equipment
P.O. Box 640
Devils Lake, ND 58301

Western Equipment Financial
P.O. Box 640
Devils Lake, ND 58301

Wheelabrator
P.O. Box 73987
Chicago, IL 60673

Wier Chevrolet Buick GMC
1107 S. Main St.
Red Bud, IL 62278

Wiese Planning & Engineering
P.O. Bo 60106
St. Louis, MO 63160