

**United States Bankruptcy Court  
Western District of Pennsylvania**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Ferromet Corporation</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>74-3072658</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>2528 Medina Road Medina, OH</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>44256</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Medina</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>526 South Jefferson Street New Castle, PA 16101</b>	

<p align="center"><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center"><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center"><b>Chapter 15 Debtors</b></p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p align="center"><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p align="center"><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center"><b>Chapter 11 Debtors</b></p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
---	--

<p><b>Statistical/Administrative Information</b></p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	<p><b>THIS SPACE IS FOR COURT USE ONLY</b></p>										
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>	<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000		
<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion		
<p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion		

**Voluntary Petition**  
 (This page must be completed and filed in every case)

Name of Debtor(s):  
**Ferromet Corporation**

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
---------------------------------------	--------------	-------------

Location Where Filed:	Case Number:	Date Filed:
-----------------------	--------------	-------------

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
------------------------------------	--------------	-------------

District:	Relationship:	Judge:
-----------	---------------	--------

**Exhibit A**  
 (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

**Exhibit B**  
 (To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X** \_\_\_\_\_  
 Signature of Attorney for Debtor(s) (Date)

**Exhibit C**  
 Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.  
 No.

**Exhibit D**  
 (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:  
 Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**  
 (Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**  
 (Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
 (Name of landlord that obtained judgment)

\_\_\_\_\_  
 (Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

(This page must be completed and filed in every case)

Document Page 3 of 13  
Name of Debtor(s):  
**Ferromet Corporation**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Robert O Lampl  
Signature of Attorney for Debtor(s)

Robert O Lampl 19809  
Printed Name of Attorney for Debtor(s)

Robert O Lampl, Attorney at Law  
Firm Name

960 Penn Avenue, Suite 1200  
Pittsburgh, PA 15222

\_\_\_\_\_  
Address

412-392-0330 Fax: 412-392-0335

\_\_\_\_\_  
Telephone Number

May 8, 2012

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Mark Heuschkel  
Signature of Authorized Individual

Mark Heuschkel  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

May 8, 2012

\_\_\_\_\_  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Western District of Pennsylvania**

In re Ferromet Corporation

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Albert Gabriel &amp; Sons 1124 Grqndview Avenue New Castle, PA 16101</b>	<b>Albert Gabriel &amp; Sons 1124 Grqndview Avenue New Castle, PA 16101</b>	<b>Business Debt</b>	<b>Unliquidated</b>	<b>57,100.10</b>
<b>AMG Resources Corporation Two Robinson Plaza Suite 350 Pittsburgh Pittsburgh, PA 15205</b>	<b>AMG Resources Corporation Two Robinson Plaza Suite 350 Pittsburgh, PA 15205</b>	<b>Business Debt</b>	<b>Unliquidated</b>	<b>543,951.45</b>
<b>Company Wrench, Ltd. 525 Golden Oak Parkway Oakwood Village, OH 44146</b>	<b>Company Wrench, Ltd. 525 Golden Oak Parkway Oakwood Village, OH 44146</b>	<b>Business Debt</b>	<b>Unliquidated</b>	<b>81,606.46</b>
<b>Gallatin Steel P.O. Box 202581 Dallas, TX 75320</b>	<b>Gallatin Steel P.O. Box 202581 Dallas, TX 75320</b>	<b>Business Debt</b>	<b>Unliquidated</b>	<b>44,292.48</b>
<b>Inmetco, Inc. P.O. Box 720 245 Portersville Road Ellwood City, PA 16117</b>	<b>Inmetco, Inc. P.O. Box 720 245 Portersville Road Ellwood City, PA 16117</b>	<b>Business Debt</b>	<b>Unliquidated</b>	<b>59,799.75</b>
<b>Joe Krentzman &amp; Sons P.O. Box 508 Lewistown, PA 17044</b>	<b>Joe Krentzman &amp; Sons P.O. Box 508 Lewistown, PA 17044</b>	<b>Business Debt</b>	<b>Unliquidated</b>	<b>208,398.27</b>
<b>Krentzman Export Trading, Inc. P.O. Box 2000 Lewistown, PA 17044</b>	<b>Krentzman Export Trading, Inc. P.O. Box 2000 Lewistown, PA 17044</b>	<b>Business Debt</b>	<b>Unliquidated</b>	<b>392,930.26</b>
<b>NexTier Bank, N.A. 245 Pittsburgh Road P.O. Box 1232 Butler, PA 16003</b>	<b>NexTier Bank, N.A. 245 Pittsburgh Road P.O. Box 1232 Butler, PA 16003</b>		<b>Unliquidated</b>	<b>4,933,525.53</b>  <b>(0.00 secured)</b>
<b>Novey Recycling P.O. Box 485 1661 Martin Street Extention Clearfield, PA 16830</b>	<b>Novey Recycling P.O. Box 485 1661 Martin Street Extention Clearfield, PA 16830</b>	<b>Business Debt</b>	<b>Unliquidated</b>	<b>97,767.00</b>
<b>Protrade Steel P.O. Box 823578 Philadelphia, PA 19182</b>	<b>Protrade Steel P.O. Box 823578 Philadelphia, PA 19182</b>	<b>Business Debt</b>	<b>Unliquidated</b>	<b>480,896.94</b>

B4 (Official Form 4) (12/07) - Cont.  
 In re **Ferromet Corporation**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Riverside Products 437 S. Devils Glen Road Bettendorf, IA 52722	Riverside Products 437 S. Devils Glen Road Bettendorf, IA 52722	Business Debt	Unliquidated	109,656.00
Severstal North America, Inc. 14661 Rotunda Drive P.O. Box 6009 Dearborn, MI 48120	Severstal North America, Inc. 14661 Rotunda Drive P.O. Box 6009 Dearborn, MI 48120	Business Debt	Unliquidated	39,962.35
SSAB Iowa Inc. 1770 Bill Sharp Blvd. Muscatine, IA 52761	SSAB Iowa Inc. 1770 Bill Sharp Blvd. Muscatine, IA 52761	Business Debt	Unliquidated	104,117.23
TCF Equipment Finance, Inc. 11100 Wayzata Blvd., Suite 801 Hopkins, MN 55305	TCF Equipment Finance, Inc. 11100 Wayzata Blvd., Suite 801 Hopkins, MN 55305	2009 Peterbilt 367	Unliquidated	59,419.44  (0.00 secured)
Three S Express 11282 South Avenue P.O. Box 244 North Lima, OH 44452	Three S Express 11282 South Avenue P.O. Box 244 North Lima, OH 44452	Business Debt	Unliquidated	65,377.23
Tube City IMS Box 2000 Glassport, PA 15045	Tube City IMS Box 2000 Glassport, PA 15045	Business Debt	Unliquidated	55,933.01
TW Forge 970 E. 64th Street Cleveland, OH 44103	TW Forge 970 E. 64th Street Cleveland, OH 44103	Business Debt	Unliquidated	53,786.47
Wells Fargo 733 Marquette Ave., Suite 700 Mac N9306-70 Minneapolis, MN 55402	Wells Fargo 733 Marquette Ave., Suite 700 Mac N9306-70 Minneapolis, MN 55402	Terex Model TXC340 Excavator, s/n 40028; LaBounty Model MSD2500R, s/n 626143	Unliquidated	135,107.36  (0.00 secured)
Wells Fargo 733 Marquette Ave., Suite 700 Mac N9306-70 Minneapolis, MN 55402	Wells Fargo 733 Marquette Ave., Suite 700 Mac N9306-70 Minneapolis, MN 55402	Sincro Model 530E Plant	Unliquidated	81,825.14  (0.00 secured)
Xaloy Inc. P.O. Box 7359 New Castle, PA 16107	Xaloy Inc. P.O. Box 7359 New Castle, PA 16107	Business Debt	Unliquidated	41,405.84

B4 (Official Form 4) (12/07) - Cont.

In re **Ferromet Corporation**

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **May 8, 2012**

Signature **/s/ Mark Heuschkel**

**Mark Heuschkel**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

72Degrees  
2055 Hamilton Avenue  
Cleveland, OH 44144

A. Gabriel  
1124 Grandview Avenue  
New Castle, PA 16101

ADT Security Services  
P.O. Box 70834  
Charlotte, NC 28272

Advanced Waste Services  
1001 Sampson Street  
New Castle, PA 16101

Aiken Refuse  
615 Kate Houk Road  
New Castle, PA 16101

Air Cleaning Technology  
13310 Industrial Park Blvd.  
Suite 195  
Minneapolis, MN 55441

Albert Gabriel & Sons  
1124 Grandview Avenue  
New Castle, PA 16101

Alliance Component Solutions  
930 West Ely Street  
Alliance, OH 44601

AMG Resources Corporation  
Two Robinson Plaza  
Suite 350  
Pittsburgh  
Pittsburgh, PA 15205

Bay Metal, Inc.  
4100 Congress Parkway West  
Richfield, OH 44286

Beelman River Terminals, Inc.  
1 Racehorse Drive  
East Saint Louis, IL 62205

Card, Palmer, Sibbison & Co.  
4545 Hinckley Parkway  
Cleveland, OH 44109

Central Ohio Electric & Maintenance  
200 North Duck Creek Road  
North Jackson, OH 44451

Columbia Gas  
P.O. Box 742510  
Cincinnati, OH 45274

Company Wrench, Ltd.  
525 Golden Oak Parkway  
Oakwood Village, OH 44146

CSXT  
P.O. Box 740839  
Pittsburgh, PA 15264

Ecovery LLC  
P.O. Box 571  
Loxley, AL 36551

Eriez Manufacturing Co.  
2200 Asbury Rd.  
Erie, PA 16506

Essex Trading Company  
18051 Jefferson Park Road  
Suite 101  
Cleveland, OH 44130

Gajda Trucking Company  
Box 210 A  
Volant, PA 16156

Gallatin Steel  
P.O. Box 202581  
Dallas, TX 75320

Gap Enterprises  
1817 Redwood Avenue  
15868

Gehl Finance  
BIN 88512  
Milwaukee, WI 53288

Gensco Equipment Inc.  
53 Carlaw Avenue  
Toronto, ONT M4M 2R6

Harrington Machine  
1027 Chestnut Street  
Franklin, PA 16323

Huntington National Bank  
PO Box 182519  
Columbus, OH 43218



Inmetco, Inc.  
P.O. Box 720  
245 Portersville Road  
Ellwood City, PA 16117

Jasar Recycling  
183 Edgeworth Street  
East Palestine, OH 44413

Jasen Fry  
P.O. Box 844  
Oil City, PA 16301

Jasen Fry  
P.O. Box 844  
Oil City, PA 16301

Joe Krentzman & Sons  
P.O. Box 508  
Lewistown, PA 17044

John Brown Trucking  
2079 New Castle Road  
Portersville, PA 16051

John Dobrilovic  
200 North Duck Creek Road  
North Jackson, OH 44451

Josh Steel  
Sixth Street at Monongahela River  
Braddock, PA 15104

Kadish, Hinkel & Weibel  
1360 East Ninth Street, Suite 400  
Cleveland, OH 44114

Keystone Iron & Metal Company  
4903 East Carson Street  
Pittsburgh, PA 15207

Krentzman Export Trading, Inc.  
P.O. Box 2000  
Lewistown, PA 17044

Latimore Trucking  
2301 Duss Avenue  
Suite 6  
Ambridge, PA 15003

Marks Cleaning Service  
325 S. Elmwood Street  
Medina, OH 44256

McClymonds  
P.O. Box 200073  
Pittsburgh, PA 15251

NCIR  
702 Moravia Street  
New Castle, PA 16101

New Wilmington Schools  
300 Wood Street  
New Wilmington, PA 16142

NexTier Bank, N.A.  
245 Pittsburgh Road  
P.O. Box 1232  
Butler, PA 16003

NexTier Bank, N.A.  
245 Pittsburgh Road  
P.O. Box 1232  
Butler, PA 16003

Norfolk Southern Railway  
P.O. Box 532797  
Atlanta, GA 30353

Novey Recycling  
P.O. Box 485  
1661 Martin Street Extention  
Clearfield, PA 16830

Ohio Edison  
P.O. Box 3637  
Akron, OH 44309

Patriot Express, Inc.  
11282 South Avenue  
P.O. Box 243  
North Lima, OH 44452

Pitney Bowes Inc.  
P.O. Box 372887  
Pittsburgh, PA 15250

PLS Logistics Service  
5119 Reliable Parkway  
Chicago, IL 60686

Preston Motors  
Bob Preston  
1500 Wilmington Road  
New Castle, PA 16101

Protrade Steel  
P.O. Box 823578  
Philadelphia, PA 19182

Quill Corporation  
P.O. Box 37600  
Philadelphia, PA 19101

Red Cap Transportation, Inc.  
1725 Miller Road  
Dearborn, MI 48120

Resource Reclamation Toledo  
1831 Highland Road  
Twinsburg, OH 44087

Riverside Products  
437 S. Devils Glen Road  
Bettendorf, IA 52722

Rollock, Inc.  
3179 Lincoln Highway  
Stoystown, PA 15563

Sanders  
1400 State Street  
New Castle, PA 16101

Seneca Landfill  
P.O. Box 1080  
Mars, PA 16046

Severstal North America, Inc.  
14661 Rotunda Drive  
P.O. Box 6009  
Dearborn, MI 48120

SSAB Iowa Inc.  
1770 Bill Sharp Blvd.  
Muscatine, IA 52761

T-K Auto Body  
7817 Addison Road S.E.  
Masury, OH 44438

TCF Equipment Finance, Inc.  
11100 Wayzata Blvd., Suite 801  
Hopkins, MN 55305

Terex  
12460 Collections Center Driver  
Chicago, IL 60693

Thompson Fabricating  
P.O. Box 432  
Wheatland, PA 16161

Three S Express  
11282 South Avenue  
P.O. Box 244  
North Lima, OH 44452

Time Warner Cable  
P.O. Box 0901  
Carol Stream, IL 60132

Tube City IMS  
Box 2000  
Glassport, PA 15045

TW Forge  
970 E. 64th Street  
Cleveland, OH 44103

Verizon Wireless  
P.O. Box 25505  
Lehigh Valley, PA 18002

Wells Fargo  
733 Marquette Ave., Suite 700  
Mac N9306-70  
Minneapolis, MN 55402

Wells Fargo  
733 Marquette Ave., Suite 700  
Mac N9306-70  
Minneapolis, MN 55402

Wells Fargo  
733 Marquette Ave., Suite 700  
Mac N9306-70  
Minneapolis, MN 55402

Wells Fargo  
733 Marquette Ave., Suite 700  
Mac N9306-70  
Minneapolis, MN 55402

Wells Fargo  
733 Marquette Ave., Suite 700  
Mac N9306-70  
Minneapolis, MN 55402

Wells Fargo Equipment Finance  
733 Marquette Avneue, Suite 700  
Minneapolis, MN 55402

Western Reserve Metals  
P.O. Box 126  
7775 Addison Road  
Masury, OH 44438

William R. Cade  
2707 Pulaski  
New Castle, PA 16105

William Shychuck  
455 Gas Valley Road  
Georgetown, PA 15043

Worldwide Express, Inc.  
P.O. Box 81105, 6650 Eastland Road  
Cleveland, OH 44181

Xaloy Inc.  
P.O. Box 7359  
New Castle, PA 16107