

**United States Bankruptcy Court
District of Delaware**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Universal Building Products, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA UBP	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 57-1227884	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 15172 Goldenwest Circle Westminster, CA ZIP CODE 92683	Street Address of Joint Debtor (No. & Street, City, and State): ZIP CODE
County of Residence or of the Principal Place of Business: Orange	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP CODE	Mailing Address of Joint Debtor (if different from street address): ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):	ZIP CODE

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors (Consolidated with affiliates) <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 Estimated Assets (Consolidated with affiliates) <input type="checkbox"/> \$0- to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion Estimated Liabilities (Consolidated with affiliates) <input type="checkbox"/> \$0- to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	THIS SPACE IS FOR COURT USE ONLY
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Universal Building Products, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: See Attachment	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor – Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
(Name of landlord that obtained judgment)			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Universal Building Products, Inc.
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p>X _____ <i>Signature of Attorney*</i></p> <p>Signature of Attorney for Debtor(s) Mark Minuti (No. 2659)</p> <p>Printed Name of Attorney for Debtor(s) Saul Ewing LLP</p> <p>Firm Name 222 Delaware Avenue, Suite 1200</p> <p>Address Wilmington, Delaware 19899</p> <p>Telephone Number 302.421.6800</p> <p>Date August 4, 2010</p> <p><small>* In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19B is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ <i>Signature of Authorized Individual</i></p> <p>_____ Signature of Authorized Individual</p> <p>Gregory D. Waller Printed Name of Authorized Individual</p> <p>_____ CFO and Secretary Title of Authorized Individual</p> <p>August 4, 2010 Date</p>	<p>_____ Address</p> <p>X _____ Date</p> <p>_____ Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form of each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>

In re **Universal Building Products, Inc.**

Case No. _____

Debtor

FORM 1. VOLUNTARY PETITION

Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed</u>
Accubrace, Inc. District of Delaware	Affiliate	August 4, 2010
Don De Cristo Concrete Associates, Inc. District of Delaware	Affiliate	August 4, 2010
Form-Co, Inc. District of Delaware	Affiliate	August 4, 2010
Universal Form Clamp, Inc. District of Delaware	Affiliate	August 4, 2010

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
UNIVERSAL BUILDING PRODUCTS, INC., <i>et al.</i> , ¹)	Case No. 10-____ ()
)	
Debtors.)	Joint Administration Requested
)	

**CONSOLIDATED LIST OF CREDITORS
HOLDING 30 LARGEST UNSECURED CLAIMS**

The following is a consolidated list of creditors holding the 30 largest unsecured claims against the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) that have simultaneously commenced chapter 11 cases in this Court. This list has been prepared on a consolidated basis from the unaudited books and records of the Debtors. The list reflects amounts from the Debtors’ books and records as of July 28, 2010.

The list is prepared in accordance with Fed. R. Bank. P. 1007(d) for filing in the Debtors’ chapter 11 cases. This list does not include (1) persons who come within the definitions of “insider” set forth in 11 U.S.C. § 101 or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the largest unsecured claims.

The information herein shall not constitute an admission of liability by, nor is it binding on, any Debtor. Moreover, nothing herein shall affect any Debtors’ right to challenge the amount or characterization of any claim at a later date.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal taxpayer-identification number, are: (i) Universal Building Products, Inc. (7884); (ii) Accubrace, Inc. (3418); (iii) Don De Cristo Concrete Accessories, Inc. (7547); (iv) Form-Co, Inc. (0079); and (v) Universal Form Clamp, Inc. (3003). The address of the Debtors’ corporate headquarters is 15172 Goldenwest Circle, Westminster, California 92683.

<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
RAYTRANS DISTRIBUTION SERVICES, INC. 4747 LINCOLN MALL DRIVE MATTESON, IL 60443 ATTN: JAMES RAY PHONE: 708-647-6700 FAX: 708-647-6710	Trade Debt		\$783,949.33
KING STEEL CORP. 5225 EAST COOK ROAD GRAND BLANC, MI 48439 ATTN: DOUG KING PHONE: 810-953-7637 FAX: 810-953-1718	Trade Debt		\$549,916.45
ATLAS EMPLOYMENT SERVICES, INC. 9458 W. IRVING PARK ROAD SCHILLER PARK, IL 60176 ATTN: JEFF KEATING PHONE: 847-801-5210 FAX: 847-671-2553 JEFFK@ALTASEMPLOYMENT.COM	Trade Debt		\$441,765.64
EASTERN ACCESSORIES CORP. SUITE 801, TOWER 1 GATEWAY 25 CANTON ROAD, TST, HK HONG KONG FAX:	Trade Debt		\$416,453.55
MILLENNIUM METALS, LLC 3124 STATE STREET STEGER, IL 60475 ATTN: G. LASTER PHONE: 708-757-7002 FAX: 708-757-7255	Trade Debt		\$357,576.45
MLRP 2300 MAYWOOD LLC C/O BURKE, WARREN, MACKAY & SERRITELLA 330 NORTH WABASH AVE., 22ND FL CHICAGO, IL 60611-3607 FAX: (312) 840-7900	Trade Debt		\$337,265.84

<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
HEBEI LONGDA TRADE CO., LTD NO.68 LINGYUAN EAST STREET ANPING COUNTY HEBEI CHINA 053600 ATTN: YANG YAN XIANG FAX: 86-3187521692	Trade Debt		\$247,213.32
JADE-STERLING STEEL CO, INC. 2300 EAST AURORA ROAD TWINSBURG, OH 44087 ATTN: HOWARD FERTEL PHONE: 330-425-3141 FAX: 330-425-3056	Trade Debt		\$246,956.26
PRECISION INDUSTRIES, INC. 4611 S. 96TH STREET OMAHA, NE 68127 ATTN: BRYAN BROWN PHONE: 402-593-7050 FAX: 402-593-7054 FAX: 402-829-6516	Trade Debt		\$229,025.02
SHANGHAI HUALIN HARDWARE CO., LTD 113-125# DONGLAN WEST ROAD JIUXING, SHANGHAI CHINA 201101 ATTN: MS. AILIN FAX: 86-021-54869398	Trade Debt		\$223,188.15
MITEK INDUSTRIES, INC. 14515 NORTH OUTER FORTY, SUITE 300 CHESTERFIELD, MO 63017 ATTN: GENE TOOMBS PHONE: 314-434-1200 FAX: 314-434-5343	Trade Debt		\$217,190.22
SUGAR STEEL 2521 STATE STREET CHICAGO HEIGHTS, IL 60411 ATTN: BOB SUGAR PHONE: 708-757-9500 FAX: 708-757-9900	Trade Debt		\$208,199.19

<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
ANNAS SALES GROUP LLC 129 E. COLORADO BLVD., # 569 MONROVIA, CA 91016 ATTN: ROD HOSTELLER PHONE: 626-303-0973 FAX: 626-303-0973	Trade Debt		\$204,297.04
TOYOTA FINANCIAL SERVICES 19001 S. WESTERN AVENUE TORRANCE, CA 90501 ATTN: GERI ANN BREWSTER FAX: 310-468-7814 FAX: 310-468-7808	Trade Debt		\$165,047.22
AMERICAN EXPRESS COMPANY WORLD FINANCIAL CENTER 200 VESEY STREET NEW YORK, NY 10285 ATTN: LEGAL DEPARTMENT FAX: 212-619-9230	Trade Debt		\$95,648.28
DIVERSIFIED SOURCING SOLUTIONS PO BOX 5489 8990 HWY 5 DOUGLASVILLE, GA 30154 ATTN: PRESIDENT / GENERAL COUNSEL PHONE: 678-838-2424 FAX: 678-838-8969	Trade Debt		\$95,374.07
MID STATE INDUSTRIES, LLC 908 BOB KING DR ARCOLA, IL 61910 ATTN: KEVIN CORLEY PHONE: 888-705-3900 FAX: 217-268-3906	Trade Debt		\$94,907.59
SUPER ROCO STEEL & TUBE 323 SAINT PAUL BLVD. CAROL STREAM, IL 60188-1851 ATTN: PAUL TANNA PHONE: 630-653-6202 FAX: 630-653-6250	Trade Debt		\$93,742.98

<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
QINGDAO WELKIN CO. ROOM 0201, UNIT 2, BLOCK2 #62 JIA FUZHOU SOUTH ROAD QINGDAO, SHANDONG CHINA	Trade Debt		\$89,820.18
ABC LOGISTICS 2701 W. ROOSEVELT ROAD LITTLE ROCK, AR 72204-5668 ATTN: LEE HASTINGS PHONE: 501-375-0244 FAX: 501-375-2351 FAX: 501-375-6028	Trade Debt		\$89,533.50
QUAD-COUNTY READY MIX 300 W. 12TH STREET OKAWVILLE, IL 62271-0158 ATTN: HERB HUSTEDDE PHONE: 618-243-6430 FAX: 618-243-6300	Trade Debt		\$87,067.07
SOUDAN METALS 319 W. 40TH PLACE CHICAGO, IL 60609 ATTN: TOM SOUDAN, JR. PHONE: 773-548-7600 FAX: 773-548-4803	Trade Debt		\$86,840.64
CAPITAL STEEL & WIRE, INC. 3121 WEST CIRCLE DRIVE SUITE 300 LANSING, MI 48906 ATTN: DUSTIN PRESTON PHONE: 866-773-7800 FAX: 517-327-6662 DPRESTON@CAPITALSTEEL.NET	Trade Debt		\$73,577.28
TOPLINE STAFFING 1086 N. STATE COLLEGE BLVD. ANAHEIM, CA 92806 ATTN: RON BLAIN PHONE: 714-520-7900 FAX: 714-520-0700	Trade Debt		\$52,803.69

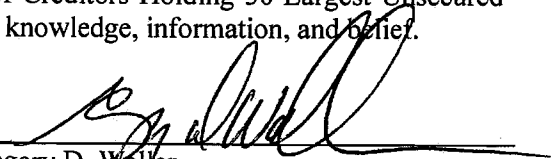
<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
CLARK CUBED CENTRAL REGION CENTER 5700 W. PLANO PARKWAY, SUITE 2700 PLANO, TX 75093 ATTN: MARK KUMMER PHONE: 877-522-5275 FAX: 866-875-3718	Trade Debt		\$46,350.00
QINGDAO CONST FORGING INC. YUGE ZHUANG, LISHA ROAD LAO SHAN DISTRICT QINGDAO CHINA 266012 ATTN: PETER WANG FAX: 86-532-8880-9809 PETERWANG@CONSTFORGING.COM	Trade Debt		\$36,228.81
CREST STEEL CORP. 1250 EAST 223 RD STREET, SUITE 108 CARSON, CA 90745 ATTN: RANDY PUTNAM PHONE: 800-421-1111 FAX: 310-835-2279	Trade Debt		\$35,971.55
ESTES EXPRESS LINES 3901 WEST BROAD STREET RICHMOND, VA 23230 ATTN: ROB ESTES PHONE: 804-353-1900 X2500 FAX: 804-353-8001 FAX: 804-359-9102	Trade Debt		\$34,691.00
SELECT STAFFING 3820 STATE STREET SANTA BARBARA, CA 93105 ATTN: JEFF R. MITCHELL PHONE: 805-882-2200 FAX: 805-898-7111	Trade Debt		\$32,561.01
LANDSTAR RANGER, INC. 13410 SUTTON PARK DRIVE, SOUTH JACKSONVILLE, FL 32224 ATTN: JIM B. GATTONI PHONE: 904-398-9400 FAX: 800-972-9474 FAX: 904-306-2668	Trade Debt		\$31,355.00

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION
CONCERNING CONSOLIDATED LIST OF CREDITORS
HOLDING 30 LARGEST UNSECURED CLAIMS**

Pursuant to 28 U.S.C. § 1746, I, Gregory D. Waller, the duly qualified and elected Chief Financial Officer and Secretary of Universal Building Products, Inc., declare under penalty of perjury that I have reviewed the Consolidated List of Creditors Holding 30 Largest Unsecured Claims and that it is true and correct to the best of my knowledge, information, and belief.

Dated: August 4, 2010

/s/


Gregory D. Waller

Chief Financial Officer and Secretary

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
UNIVERSAL BUILDING PRODUCTS, INC.)	Case No. 10-____ (____)
)	
Debtor.)	Joint Administration Requested
)	

LIST OF EQUITY SECURITY HOLDERS; CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(3) and 7007.1, the following is a list of (i) the debtor's equity security holders, and (ii) corporations, other than a governmental unit, that directly or indirectly own 10% or more of any class of the debtor's equity interests:

Name	Address	Common Stock Held	Series A Preferred Stock Held	Series B Preferred Stock Held
Whitney Universal Acquisition, LLC	130 Main Street New Canaan, Connecticut 06901	100 <i>(less than 1% of total)</i>	33,500,000 (January 25, 2006) 24,018,935 (April 28, 2006) 8,500,000 (Sept. 27, 2007) 6,500,000 (February 29, 2008) <i>(approximately 88.9% of total)</i>	13,405,242 (April 14, 2009) 8,793,728 (May 4, 2009) <i>(approximately 93.6% of total)</i>
Jeffrey D. Church	15172 Goldenwest Circle Westminster, CA 92683	3,000,000 (Restricted) <i>(over 99% of total)</i>		
Don De Cristo	1036 Crest Road Del Mar, California 92014		1,835,000 (January 25, 2006) <i>(approximately 2.2% of total)</i>	

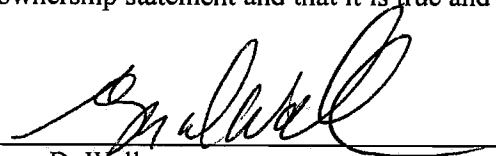
Vasken Kassardjian and Norma Kassardjian, Trustees of The Novak Trust U/D/O 4-16-96	19 Toulon Newport Beach, California 92660		735,000 (January 25, 2006) <i>(approximately 0.9% of total)</i>	
Thomas L. Fahey	840 25th Avenue Bellwood, IL 60104-2201		3,000,000 (August 15, 2007) <i>(approximately 3.7% of total)</i>	500,000 (April 14, 2009) 200,000 (May 4, 2009) <i>(approximately 2.9% of total)</i>
Terrance J. O'Donnell	840 25th Avenue Bellwood, IL 60104-2201		3,000,000 (August 15, 2007) <i>(approximately 3.7% of total)</i>	500,000 (April 14, 2009) 200,000 (May 4, 2009) <i>(approximately 2.9% of total)</i>
Allen G. Shaffer, Trustee of the Allen G. Shaffer 2001 Trust dated 12/5/01, as Amended	FORM-CO, Inc. P.O. Box 24507 Lakeland, Florida 33802		500,000 (October 31, 2007) <i>(approximately 0.6% of total)</i>	94,758 (April 14, 2009) 56,272 (May 4, 2009) <i>(approximately 0.6% of total)</i>

DECLARATION UNDER PENALTY OF PERJURY

I, Gregory D. Waller, the undersigned authorized officer of Universal Building Products, Inc., named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list of equity security holders and corporate ownership statement and that it is true and correct to the best of my information and belief.

Dated: August 4, 2010

/s/



Gregory D. Waller
Chief Financial Officer and Secretary

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Case No. _____
)	
UNIVERSAL BUILDING PRODUCTS, INC.)	Chapter 11
)	Joint Administration Pending
)	
Debtor.)	
_____)	

LIST OF CREDITORS

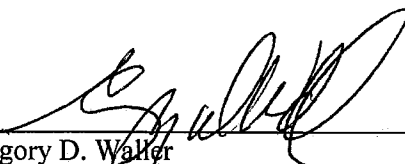
The Debtor and its debtor affiliates set forth as an attachment to the petition (collectively, the "Debtors") each filed a petition in this Court on August 4, 2010 for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their respective petitions, each of the Debtors filed a separate list of creditors. Due to the voluminous nature of the Debtor's creditor list, it is being submitted to the Court electronically.

[information provided in electronic format]

DECLARATION UNDER PENALTY OF PERJURY

I, Gregory D. Waller, the undersigned authorized officer of Universal Building Products, Inc., named as the debtor in this case, declare under penalty of perjury that I have reviewed the creditor list submitted herewith and that it is true and correct to the best of my information and belief.

Dated: August 4, 2010

/s/ 

Gregory D. Waller
Chief Financial Officer and Secretary

**RESOLUTIONS
OF
THE BOARD OF DIRECTORS
OF
UNIVERSAL BUILDING PRODUCTS, INC.
(a Delaware corporation)**

Effective as of August 4, 2010

The undersigned, being all of the members of the board of directors (the "*Board*") of Universal Building Products, Inc., a Delaware corporation (the "*Corporation*"), hereby consent in writing to the following resolutions pursuant to Section 141(f) of the Delaware General Corporation Law, with the intention that such actions will have the same force and effect as if taken by a vote of the Board at a meeting duly called and held.

WHEREAS, the members of the Board have considered the financial and operational aspects of the Corporation's business and the recommendations of the Corporation's professionals and advisors, and adopt the following resolutions by unanimous written consent;

NOW, THEREFORE, BE IT RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Corporation, its creditors, stockholders, and other interested parties that a petition (the "*Petition*") be filed by the Corporation seeking relief under chapter 11 of title 11 of the United States Code (the "*Bankruptcy Code*") in the United States Bankruptcy Court in the district as determined to be appropriate by the Authorized Officers (as defined herein) upon the advice of counsel (the "*Bankruptcy Court*");

RESOLVED FURTHER, that the Petition is adopted in all respects. Jeffrey Church, Gregory Waller, and Dan Scouler (collectively, the "*Authorized Officers*") are hereby authorized and directed, on behalf of the Corporation, to execute the Petition or authorize the execution of a filing of the Petition by the Corporation and to cause the same to be filed with the Bankruptcy Court at such time as the Authorized Officers consider it appropriate. Any and all officers of the corporation previously appointed or named, other than the Authorized Officers, are hereby removed and from this date forward the Authorized Officers shall be the only persons permitted to act on behalf of the Corporation;

RESOLVED FURTHER, the Authorized Officers, acting alone or with one or more other Authorized Officers be, and they hereby are, authorized to execute and file on behalf of the Corporation all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Corporation's business;

RESOLVED FURTHER, that the Authorized Officers shall be, and each of them hereby is, authorized, directed, and empowered on behalf of and in the name of the

Corporation to execute, verify, and cause to be filed such requests for first-day relief from the Bankruptcy Court as the Authorized Officers may deem necessary, proper, or desirable in connection with the Petition, with a view to successful prosecution thereunder;

RESOLVED FURTHER, that the law firm of K&L Gates LLP shall be, and hereby is, employed as general bankruptcy counsel for the Corporation in the Corporation's chapter 11 case;

RESOLVED FURTHER, that the Authorized Officers shall be, and each of them hereby is, authorized, directed, and empowered on behalf of and in the name of the Corporation, and upon advice of counsel, to employ local bankruptcy counsel for the Corporation in the Corporation's chapter 11 case, if necessary;

RESOLVED FURTHER, that the firm of Scouler & Company shall be, and hereby is, employed as restructuring advisor for the Corporation in the Corporation's chapter 11 case;

RESOLVED FURTHER, that the firm of The Garden City Group, Inc. shall be, and hereby is, employed as the notice, claims, and balloting agent for the Corporation in the Corporation's chapter 11 case;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized and empowered on behalf of, and in the name of, the Corporation to retain and to employ other attorneys, investment bankers, accountants, restructuring professionals, financial advisors, and other professionals to assist in the Corporation's chapter 11 case on such terms as are deemed necessary, proper, or desirable by such Authorized Officers;

RESOLVED FURTHER, that the Authorized Officers, and any employees or agents (including counsel) designated by or directed by such Authorized Officers, shall be, and each hereby is, authorized and empowered to cause the Corporation and such of its affiliates as management deems appropriate to enter into, execute, deliver, certify, file, record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions, as in the judgment of such Authorized Officer shall be necessary, proper, and desirable to prosecute to a successful completion of the Corporation's chapter 11 case, to effectuate the restructuring of the Corporation's debt, other obligations, organizational form and structure, and ownership of the Corporation and its subsidiaries consistent with the foregoing resolutions, and to carry out and put into effect the purposes of the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions;

General Authorization

RESOLVED FURTHER, that the Authorized Officers of the Corporation be, and each of them acting alone hereby is, authorized and empowered on behalf of the Corporation and in its name to take or cause to be taken all actions and to execute and deliver all such instruments that the Authorized Officers of the Corporation, or any one or more of them, approve as necessary or desirable in connection with the foregoing resolutions, such approval to be conclusively evidenced by the taking of any such action or the execution and delivery of any such instrument by an Authorized Officer of the Corporation;

RESOLVED FURTHER, that any specific resolutions that may be required to have been adopted by the Board in connection with the actions contemplated by the foregoing resolutions be, and they hereby are, adopted, and the Authorized Officers of the Corporation are, and each of them acting alone hereby is, authorized to certify as to the adoption of any and all such resolutions and attach such resolutions hereto;

RESOLVED FURTHER, that all actions heretofore taken by any Authorized Officer or director of the Corporation in connection with or otherwise in contemplation of the transactions contemplated by any of the foregoing resolutions be, and they hereby are, ratified, confirmed, and approved; and

RESOLVED FURTHER, that this consent may be executed in several counterparts, each of which shall be deemed an original, but which together shall constitute one and the same instrument.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned, constituting all of the directors of the Corporation, have executed this Action by Unanimous Written Consent as of the date first written above.


Kerry Shiba

Jeffrey D. Church

IN WITNESS WHEREOF, the undersigned, constituting all of the directors of the Corporation, have executed this Action by Unanimous Written Consent as of the date first written above.

Kerry Shiba



Jeffrey D. Church