

**United States Bankruptcy Court
Western District of Louisiana**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): CQMS Razer (USA) LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 27-2258080	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 816 Jenkins Street Mansfield, LA ZIP Code 71052	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: De Soto	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): POB 919 Mansfield, LA ZIP Code 71052	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<p align="center">Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center">Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center">Chapter 15 Debtors</p> Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p align="center">Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center">Chapter 11 Debtors</p> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
---	---

<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input checked="" type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td><td>50-99</td><td>100-199</td><td>200-999</td><td>1,000-5,000</td><td>5,001-10,000</td><td>10,001-25,000</td><td>25,001-50,000</td><td>50,001-100,000</td><td>OVER 100,000</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000												
<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input checked="" type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td><td>\$50,001 to \$100,000</td><td>\$100,001 to \$500,000</td><td>\$500,001 to \$1 million</td><td>\$1,000,001 to \$10 million</td><td>\$10,000,001 to \$50 million</td><td>\$50,000,001 to \$100 million</td><td>\$100,000,001 to \$500 million</td><td>\$500,000,001 to \$1 billion</td><td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion												
<p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input checked="" type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td><td>\$50,001 to \$100,000</td><td>\$100,001 to \$500,000</td><td>\$500,001 to \$1 million</td><td>\$1,000,001 to \$10 million</td><td>\$10,000,001 to \$50 million</td><td>\$50,000,001 to \$100 million</td><td>\$100,000,001 to \$500 million</td><td>\$500,000,001 to \$1 billion</td><td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion												

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): CQMS Razer (USA) LLC
---	---

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
---	--

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
CQMS Razer (USA) LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ John W Luster
Signature of Attorney for Debtor(s)

John W Luster 09184
Printed Name of Attorney for Debtor(s)

John W. Luster, Attorney at Law
Firm Name

P. O. Box 488
1120 Williams Avenue
Natchitoches, LA 71458-0488

Address

318-352-3602 Fax: 318-352-3608
Telephone Number

December 12, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Andy Burt
Signature of Authorized Individual

Andy Burt
Printed Name of Authorized Individual

Director
Title of Authorized Individual

December 12, 2011
Date

**United States Bankruptcy Court
Western District of Louisiana**

In re **CQMS Razer (USA) LLC**
Debtor

Case No. _____
 Chapter **7**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	9,207,927.23		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	25		170,600.96	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	22		11,732,724.85	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		57			
			Total Assets	9,207,927.23	
			Total Liabilities	11,903,325.81	

**United States Bankruptcy Court
Western District of Louisiana**

In re **CQMS Razer (USA) LLC**
Debtor

Case No. _____

Chapter **7**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re CQMS Razer (USA) LLC, Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re CQMS Razer (USA) LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Commercial Checking Acct - 00005720219397	-	22,149.93
		Capital One Bank 214 Washington Avenue Mansfield, LA 71052		
		Payroll Checking Acct - 00005720219451	-	0.00
		Capital One Bank 214 Washington Avenue Mansfield, LA 71052		
3. Security deposits with public utilities, telephone companies, landlords, and others.		None recorded or known	-	0.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				22,149.93
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

In re CQMS Razer (USA) LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		Employees are 100% vested in their 401K at ING; the Company matches employee contributions up to 3% of gross salary and manages the ING plan for the employees' benefit. The company does not maintain an ownership interest in the employees 401K.	-	0.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Receivables	-	705,845.49
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **705,845.49**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re CQMS Razer (USA) LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Insurance refund due to substantial revision of sales and wages value	-	91,487.56
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Vehicles are not licensed for street use.	-	0.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer equipment, software and furniture Value included in #29	-	0.00
29. Machinery, fixtures, equipment, and supplies used in business.		Equipment - Foundry, pattern, molding, core, melting, cleaning, metal/lab, bucket, machine, maintenance, inventory, shipping/receiving, asset reval, computer hardware and software Safety clothing, hardhats and boots	-	5,482,985.68
30. Inventory.		Inventory - Raw material - steel plate; Raw material - scrap & alloys; Bucket WIP; Supplies; Work on Progress; NW finished goods; finished goods; purchased goods; domite	-	2,905,458.57
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

Sub-Total > **8,479,931.81**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re CQMS Razer (USA) LLC
 Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Unvalued personal property not listed as fixed assets or inventory is comprised of immediately expensed factory and office supplies and consummable parts. See #29	-	0.00

Sub-Total > **0.00**
 (Total of this page)
 Total > **9,207,927.23**

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re CQMS Razer (USA) LLC, Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)									
Total (Report on Summary of Schedules)								0.00	0.00

0 continuation sheets attached

In re CQMS Razer (USA) LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Adam Lahneman 18990 Hwy 175 S Mansfield, LA 71052	-	-	Wages				400.00	0.00
Account No. Andrew Waszil 101 Davis Lane Canonsburg, PA 15317	-	-	Wages				7,998.84	0.00
Account No. Anthony Clough 10137 Poydras St Shreveport, LA 71106	-	-	Wages				3,840.00	0.00
Account No. Antonio Shannon 240 Ricks Dr Mansfield, LA 71052	-	-	Wages				570.00	0.00
Account No. Antonio Woods 1306 Gibbs St Mansfield, LA 71052	-	-	Wages				500.00	0.00
Subtotal							13,308.84	0.00
(Total of this page)							13,308.84	13,308.84

Sheet 1 of 24 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Arnold Campbell 1443 CR 432 Joaquin, TX 75954			Wages				1,890.00	0.00
							1,890.00	1,890.00
Account No. Arthur Brown, Jr. 109 Clinton Rd Mansfield, LA 71052			Wages				1,273.00	0.00
							1,273.00	1,273.00
Account No. Barry Green 189 Pine Hill Circle Mansfield, LA 71052			Wages				66.00	0.00
							66.00	66.00
Account No. Barry Stevenson 177 Murphy St Mansfield, LA 71052			Wages				735.00	0.00
							735.00	735.00
Account No. Barry Wiley 1606 Gibbs St Mansfield, LA 71052			Wages				792.00	0.00
							792.00	792.00
Subtotal							4,756.00	0.00
(Total of this page)							4,756.00	4,756.00

Sheet 2 of 24 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Billy Ray Wilson, Jr. 1637 Shallowhorne Mansfield, LA 71052	-		Wages				569.35	0.00
							569.35	569.35
Account No. Bobby Allen 191 Albert Lewis Way Mansfield, LA 71052	-		Wages				180.00	0.00
							180.00	180.00
Account No. Brandon Hawkins 365 Ginger St Mansfield, LA 71052	-		Wages				70.00	0.00
							70.00	70.00
Account No. Bruce Olson 117 Oak Isle Longview, TX 75605	-		Wages				7,051.16	0.00
							7,051.16	7,051.16
Account No. Chad Golden 3536 Hwy 84 Mansfield, LA 71052	-		Wages				360.00	0.00
							360.00	360.00
Subtotal								0.00
(Total of this page)							8,230.51	8,230.51

Sheet **3** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Cheang Ung 820 Franklin St Mansfield, LA 71052	-		Wages				1,722.00	0.00
							1,722.00	1,722.00
Account No. Christopher Bogan 492 Mary Lou Lane Mansfield, LA 71052	-		Wages				144.00	0.00
							144.00	144.00
Account No. Christopher Payne 165 Richardson Rd Pelican, LA 71063	-		Wages				560.00	0.00
							560.00	560.00
Account No. Cody Rutherford 290 Marsh Rd Converse, LA 71419	-		Wages				380.00	0.00
							380.00	380.00
Account No. Curtis Prudhome, Jr. 272 Marr Rd Mansfield, LA 71052	-		Wages				390.00	0.00
							390.00	390.00
Subtotal							3,196.00	0.00
(Total of this page)							3,196.00	3,196.00

Sheet **4** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Dale Murschel, Jr. 900 Chickasaw Ave Gillette, WY 82718	-	-	Wages				5,787.60	0.00
							5,787.60	5,787.60
Account No. Dale Sanders 201 Claudia St Mansfield, LA 71052	-	-	Wages				120.00	0.00
							120.00	120.00
Account No. Damien Williams 6397 Hwy 483 Converse, LA 71419	-	-	Wages				280.00	0.00
							280.00	280.00
Account No. Daniel Richardson 2586 Ryals Rd Converse, LA 71419	-	-	Wages				1,471.20	0.00
							1,471.20	1,471.20
Account No. David Henderson 212 Hope St Mansfield, LA 71052	-	-	Wages				124.00	0.00
							124.00	124.00
Subtotal							7,782.80	0.00
(Total of this page)							7,782.80	7,782.80

Sheet **5** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. David Mann 131 Lillian Dr Frierson, LA 71027	-		Wages				144.00	0.00
							144.00	144.00
Account No. David Tristan 550 English Rd Gloster, LA 71030	-		Wages				1,947.61	0.00
							1,947.61	1,947.61
Account No. Dennis Lane 628 Oxford Rd Mansfield, LA 71052	-		Wages				128.00	0.00
							128.00	128.00
Account No. Dominique Johnson 1109 Secon St Mansfield, LA 71052	-		Wages				74.00	0.00
							74.00	74.00
Account No. Donny Milligan 931 Kenneny Mansfield, LA 71052	-		Wages				380.00	0.00
							380.00	380.00
Subtotal								0.00
(Total of this page)							2,673.61	2,673.61

Sheet **6** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Donny Taylor 1821 Binning Rd Mansfield, LA 71052	-		Wages				752.45	0.00
							752.45	752.45
Account No. Douglas Ryals 105 Washington Converse, LA 71419	-		Wages				294.00	0.00
							294.00	294.00
Account No. Edward Gray 700 Oxford Rd Mansfield, LA 71052	-		Wages				136.00	0.00
							136.00	136.00
Account No. Ernest Youngblood, Jr. 216 Kings Hwy Mansfield, LA 71052	-		Wages				72.00	0.00
							72.00	72.00
Account No. Eugene Brown 175 Mosely Rd Keatchie, LA 71046	-		Wages				1,751.54	0.00
							1,751.54	1,751.54
Subtotal								0.00
(Total of this page)							3,005.99	3,005.99

Sheet **7** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Frank Stevenson, Jr. 702 Kennedy St Mansfield, LA 71052			Wages					0.00
		-					1,041.60	1,041.60
Account No. Freddie Jackson 331 Mundy Rd Mansfield, LA 71052			Wages					0.00
		-					330.00	330.00
Account No. Garthel Burr 1222 WPA Rd Converse, LA 71419			Wages					0.00
		-					902.00	902.00
Account No. Gary Woerman 159 Creek Dr Mansfield, LA 71052			Wages					0.00
		-					5,348.61	5,348.61
Account No. Gregory Heiges 1413 Banner Dr Lancaster, PA 17601			Wages					0.00
		-					9,151.16	9,151.16
Subtotal								0.00
(Total of this page)							16,773.37	16,773.37

Sheet **8** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Gregory Jones 811 Gibb St Mansfield, LA 71052	-		Wages				70.00	0.00
Account No. Gustavo Espino 207 Myra St Mansfield, LA 71052	-		Wages				88.00	0.00
Account No. Henry Plater 8604 Oklahoma Circle Shreveport, LA 71106	-		Wages				952.00	0.00
Account No. Herbert Stevenson 1738 Mundy Rd Mansfield, LA 71052	-		Wages				1,443.00	0.00
Account No. Irvin M Basham 2217 Betty St Shreveport, LA 71108	-		Wages				2,380.00	0.00
Subtotal							4,933.00	0.00
(Total of this page)							4,933.00	4,933.00

Sheet **9** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. James Phillips 213 Collinswood Dr Stonewall, LA 71078	-		Wages				1,880.00	0.00
							1,880.00	1,880.00
Account No. James Slay 191 Kings Circl Grand Cane, LA 71032	-		Wages				240.00	0.00
							240.00	240.00
Account No. James Young 1110 Gibbs St Mansfield, LA 71052	-		Wages				384.00	0.00
							384.00	384.00
Account No. Jaquinton Hudson 131 Hudson St Mansfield, LA 71052	-		Wages				190.00	0.00
							190.00	190.00
Account No. Javanta L Jones 1302 Maple St Mansfield, LA 71052	-		Wages				72.00	0.00
							72.00	72.00
Subtotal							2,766.00	0.00
(Total of this page)							2,766.00	2,766.00

Sheet **10** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Jeffery Matthews 322 Martha Ave Mansfield, LA 71052	-		Wages				441.20	0.00
							441.20	441.20
Account No. Jermontrice Sudds 359 Square Drive East Mansfield, LA 71052	-		Wages				74.00	0.00
							74.00	74.00
Account No. Jerry Green 626 Matlock Mansfield, LA 71052	-		Wages				264.00	0.00
							264.00	264.00
Account No. Jessie Rogers 2707 Main St Logansport, LA 71049	-		Wages				84.00	0.00
							84.00	84.00
Account No. Jesus Rodriguez 1511 Nottoway Place Bossier City, LA 71112	-		Wage				164.00	0.00
							164.00	164.00
Subtotal							1,027.20	0.00
(Total of this page)							1,027.20	1,027.20

Sheet **11** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. John Edwards 398 Pink Davis Dr Mansfield, LA 71052	-		Wages				1,559.92	0.00
							1,559.92	1,559.92
Account No. John Eisenman 122 McMellon Lane Mansfield, LA 71052	-		Wages				624.00	0.00
							624.00	624.00
Account No. Jose Alfredo Espino 207 Myra St Mansfield, LA 71052	-		Wages				144.00	0.00
							144.00	144.00
Account No. Joseph Dright 516 Louise St Mansfield, LA 71052	-		Wages				600.00	0.00
							600.00	600.00
Account No. Joshua Odums 922 Johnson St Mansfield, LA 71052	-		Wages				88.00	0.00
							88.00	88.00
Subtotal							3,015.92	0.00
(Total of this page)							3,015.92	3,015.92

Sheet **12** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Kalvin Jones 800 Grove Dr Mansfield, LA 71052	-		Wages				1,184.00	0.00
							1,184.00	1,184.00
Account No. Karl Mitchell 703 Kennedy St Mansfield, LA 71052	-		Wages				88.00	0.00
							88.00	88.00
Account No. Kelli Jackson 2859 South Thursher Ave Tucson, AZ 85713	-		Wages				636.00	0.00
							636.00	636.00
Account No. Kelly Richard 204 Huson St Mansfield, LA 71052	-		Wages				310.00	0.00
							310.00	310.00
Account No. Kendell Smith 2720 Mallard St Shreveport, LA 71108	-		Wages				1,473.84	0.00
							1,473.84	1,473.84
Subtotal								0.00
(Total of this page)							3,691.84	3,691.84

Sheet **13** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Kenneth Coburn 223 Addie St Grand Cane, LA 71032	-		Wages				210.00	0.00
							210.00	210.00
Account No. Kenneth Ward, Jr. 2942 Millard Stq Shreveport, LA 71108	-		Wages				1,176.35	0.00
							1,176.35	1,176.35
Account No. Kenneth Young 1302 Maple St Mansfield, LA 71052	-		Wages				360.00	0.00
							360.00	360.00
Account No. Kyle Smith 298 Pecan Dr Shreveport, LA 71106	-		Wages				296.00	0.00
							296.00	296.00
Account No. Lafayette Mayweather POB 9 Mansfield, LA 71052	-		Wages				1,850.00	0.00
							1,850.00	1,850.00
Subtotal								0.00
(Total of this page)							3,892.35	3,892.35

Sheet **14** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Lance E Stewart 3218 Restview Longview, TX 75605			Wages					0.00
		-					2,461.54	2,461.54
Account No. Lannie McDonald 15741 FM 139 Shelbyville, TX 75973			Wages					0.00
		-					700.00	700.00
Account No. Larry Edwards POB 358 Mansfield, LA 71052			Wages					0.00
		-					190.00	190.00
Account No. Lebroserick Mayweather 116 Vida St Mansfield, LA 71052			Wages					0.00
		-					128.00	128.00
Account No. Lee A Smith 2124 Hwy 507 Mansfield, LA 71052			Wages					0.00
		-					80.00	80.00
Subtotal								0.00
(Total of this page)							3,559.54	3,559.54

Sheet 15 of 24 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Luis Raul Espino 207 Myra St Mansfield, LA 71052	-		Wages				86.00	0.00
							86.00	86.00
Account No. Mack Hudson 102 Vide St Mansfield, LA 71052	-		Wages				1,088.00	0.00
							1,088.00	1,088.00
Account No. Marcus Pitts 398 Nacys Mansfield, LA 71052	-		Wages				392.00	0.00
							392.00	392.00
Account No. Mario Ross 174 Church St Mansfield, LA 71052	-		Wages				720.00	0.00
							720.00	720.00
Account No. Matthew Rich 226 Cooper Way Creswell, OR 97426	-		Wages				10,969.61	0.00
							10,969.61	10,969.61
Subtotal								0.00
(Total of this page)							13,255.61	13,255.61

Sheet **16** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Melvin Anderson 1770 Hwy 513 Mansfield, LA 71052	-		Wages				110.00	0.00
Account No. Melvin Vance 2215 Cooper Rd Mansfield, LA 71052	-		Wages				1,024.00	0.00
Account No. Michael Downs 2731 Strahan Rd Marthaville, LA 71450	-		Wages				170.00	0.00
Account No. Michael Maines 18910 Hwy 175 S Mansfield, LA 71052	-		Wages				770.00	0.00
Account No. Mohammad Hogue 8501 Millicent Way,Bldg 21 #2133 Shreveport, LA 71115	-		Wages				1,414.00	0.00
Subtotal							3,488.00	0.00
(Total of this page)							3,488.00	3,488.00

Sheet 17 of 24 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Nayyar Iqbal 6051 Roma Dr, Apt 819 Shreveport, LA 71104	-		Wages				7,182.69	0.00
Account No. Phillip Lacey 1487 County Rd 6763 Dayton, TX 77535	-		Severence				16,277.53	4,552.53
Account No. Ramon Aboytes 139 Manning Rd Logansport, LA 71049	-		Wages				120.00	0.00
Account No. Ray Malmay 2831 Hwy 1218 Noble, LA 71462	-		Wages				1,020.00	0.00
Account No. Rebecca R Herrington 8391 Jackie Ray Lane Shreveport, LA 71129	-		Wages				2,221.14	0.00
Subtotal							26,821.36	4,552.53
(Total of this page)							26,821.36	22,268.83

Sheet **18** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Robert Atkins 408 Kings Hwy Mansfield, LA 71052	-	-	Wages				1,036.00	0.00
Account No. Robert C Atkins, Jr. 408 Kings Hwy Mansfield, LA 71052	-	-	Wages				700.00	0.00
Account No. Rodney Rutherford 302 South Front St Converse, LA 71419	-	-	Wages				1,269.35	0.00
Account No. Rodney Wilson 175 Church St Mansfield, LA 71052	-	-	Wages				1,920.00	0.00
Account No. Rolando Allen 404 Albert Lewis Way Mansfield, LA 71052	-	-	Wages				70.00	0.00
Subtotal							4,995.35	0.00
(Total of this page)							4,995.35	4,995.35

Sheet 19 of 24 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Ronie Youngblood 219 Pine Hill Circle Mansfield, LA 71052			Wages					0.00
		-					1,699.50	1,699.50
Account No. Ronnie Adams 1309 Pegues St Mansfield, LA 71052			Wages					0.00
		-					461.60	461.60
Account No. Rory Hudson 1210 7th St Mansfield, LA 71052			Wages					0.00
		-					165.00	165.00
Account No. Roy Malmay 174 Everett Hair Rd Marthaville, LA 71450			Wages					0.00
		-					1,625.00	1,625.00
Account No. Sherman Page, III 1308 Harrison Rd Converse, LA 71419			Wages					0.00
		-					72.00	72.00
Subtotal								0.00
(Total of this page)							4,023.10	4,023.10

Sheet 20 of 24 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Stan Jones, Sr. 508 Roberts Mansfield, LA 71052	-		Wages				108.00	0.00
							108.00	108.00
Account No. Stanley Brannon 205 Chimney Ridge Hallsville, TX 75650	-		Wages				673.00	0.00
							673.00	673.00
Account No. Steven Jones 811 Gibbs St Mansfield, LA 71052	-		Wages				185.00	0.00
							185.00	185.00
Account No. Steven Lindsey 210 North Hornbeck Converse, LA 71419	-		Wages				888.00	0.00
							888.00	888.00
Account No. Steven Stoker 21 Country Lakes Waterloo, IL 62298	-		Wages				7,517.00	0.00
							7,517.00	7,517.00
Subtotal								0.00
(Total of this page)							9,371.00	9,371.00

Sheet **21** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Susie Myres POB 1381 Mansfield, LA 71052			Wages				720.00	0.00
Account No. Thomas Willson 340 North Lake Dr Converse, LA 71419			Wages				864.00	0.00
Account No. Tracy Dykes 2959 Hwy 191 Logansport, LA 71049			Wages				232.40	0.00
Account No. Tracy Sanders 220 Kavanaugh St Mansfield, LA 71052			Wages				74.00	0.00
Account No. Trandon White 1216 Fourth St Mansfield, LA 71052			Wages				175.00	0.00
Subtotal							2,065.40	0.00
(Total of this page)							2,065.40	2,065.40

Sheet **22** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Waymon McKinney POB 1135 Mansfield, LA 71052			Wages				774.00	0.00
							774.00	774.00
Account No. Wilbert Brooks 806 Hwy 3015 Grand Cane, LA 71032			Wages				1,216.08	0.00
							1,216.08	1,216.08
Account No.								
Account No.								
Account No.								
Subtotal							1,990.08	0.00
(Total of this page)							1,990.08	1,990.08

Sheet **23** of **24** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
DeSoto Parish Sheriff's Office 205 Franklin St Mansfield, LA 71052			Property taxes					21,978.09
							21,978.09	0.00
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 24 of 24 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims	Subtotal (Total of this page)	21,978.09	21,978.09	0.00
	Total (Report on Summary of Schedules)	170,600.96	26,530.62	144,070.34

In re **CQMS Razer (USA) LLC** ,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
	C O D E B T O R	H W J C				
Account No.						
AAA Cooper Transportation, Inc. POB 102442 Atlanta, GA 30368-2442	-					384.94
Account No.						
Action Machinery Company POB 307 Helena, AL 35080	-					1,200.00
Account No.						
ADP, Inc. Benefit Services POB 0500 Carol Stream, IL 60132-0500	-					345.80
Account No.						
American Automation, Inc. POB 19390 Shreveport, LA 71149	-					5,760.00
Subtotal (Total of this page)						7,690.74

 21 continuation sheets attached

In re CQMS Razer (USA) LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Anderson Machine & Welding c/o Charles Anderson 425 Schley St Mansfield, LA 71052		-					1,970.60	
Account No. Andrew J Burt 11011 Sugar Mill Lane Frisco, TX 75034		-	Wages				8,370.37	
Account No. Ark-La-Tex Investment & Dev Corp POB 37005 5210 Hollywood Ave Shreveport, LA 71109		-					2,100.00	
Account No. Arkansas Bolt Co., Inc. 2701 W Roosevelt Rd POB 2803 Little Rock, AR 72204		-					4,231.69	
Account No. Arlington Machine & Hydraulics 2413 Arkansas Lane Grand Prairie, TX 75052		-					6,460.30	
Sheet no. <u>1</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	23,132.96

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. ASI International, Ltd 140 East 39th St Cleveland, OH 44114-4121	-				2,690.00
Account No. Atmos Energy Marketing, LLC POB 409819 Atlanta, GA 30384-9819	-				16,187.20
Account No. Bearing Service & Supply, Inc. POB 7497 Shreveport, LA 71137	-				34,731.40
Account No. Boswell Water Systems, Inc. Culligan 3806 Karen Dr Bossier City, LA 71112-2629	-				392.40
Account No. Canfield & Joseph, Inc. POB 471285 Tulsa, OK 74147	-				11,817.97
Sheet no. <u>2</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	65,818.97

In re CQMS Razer (USA) LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	
Account No. Cartridge World 2414 Gilmer Rd, Ste #3 Longview, TX 75604		-			262.87
Account No. CGT Leasing, LLC Attn: Elvin Geisselbrecht POB 43 Houston, TX 77001-0043		-			12,127.29
Account No. Chubb A UTC Fire & Security Co 9706 St. Vincent Ave Shreveport, LA 71106		-			3,994.69
Account No. Cintas Corporation Loc. 547 POB 88005 Chicago, IL 60680-1005		-			1,664.25
Account No. Cintas First Aid & Safety POB 636525 Cincinnati, OH 45263		-			988.73
Sheet no. <u>3</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					19,037.83
					Subtotal (Total of this page)

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. City of Mansfield POB 773 Mansfield, LA 71052		-					7,301.35
Account No. City Printing, Inc. 2204 Line Ave Shreveport, LA 71104		-					226.28
Account No. Cleco POB 69000 Alexandria, LA 71306-9000		-					121,194.22
Account No. Con-way Transportation Srvs, Inc POB 5160 Portland, OR 97203-5160		-					35,530.97
Account No. Conestoga-Rovers & Assoc, Inc. 5551 Corporate Blvd, Ste 200 Baton Rouge, LA 70808		-					1,140.03
Subtotal (Total of this page)							165,392.85

Sheet no. 4 of 21 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Construction Publications, Inc. POB 1689 Cedar Rapids, IA 52406-1689		-					1,086.51	
Account No. Construction Safety Products, Inc 359 Mt Zion Rd Shreveport, LA 71106-6565		-					7,371.45	
Account No. CP-Tel Network Services, Inc. POB 777 Natchitoches, LA 71458-0777		-					849.18	
Account No. CPS Coatings, Inc. 624 Airport Dr Shreveport, LA 71107		-					3,243.52	
Account No. CQMS Castings PTY Ltd 23 Bowen St Mayborough QLD Australia		-					428,358.76	
Sheet no. <u>5</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	440,909.42

In re **CQMS Razer (USA) LLC**
 Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. CQMS Pac Mining PTY Ltd 123 Hayward Ave Torrensville, SA 5031 Australia		-					23,766.50
Account No. CQMS Razer Pty Ltd No 1 Laverick Ave Tomago NSW 2322 Australia		-					10,075,383.30
Account No. Crystal Clean Services, LLC 13621 Collections Center Dr Chicago, IL 60693-0136		-					4,825.42
Account No. Deloitte Tax LLP POB 2079 Carol Stream, IL 60132-2079		-					32,269.00
Account No. DeSoto Regional Health System POB 1636 Mansfield, LA 71052		-					5,625.00
Subtotal (Total of this page)							10,141,869.22

Sheet no. 6 of 21 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re CQMS Razer (USA) LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Diagnostic Imaging Associates POB 44123 Shreveport, LA 71134-4123		-					35.00	
Account No. Dixie Bearings, Inc. POB 6339 Cleveland, OH 44101		-					1,856.01	
Account No. Dixie Paper Company, Inc. POB 1041 Minden, LA 71058		-					2,775.05	
Account No. Doosan Global Finance POB 41602 Philadelphia, PA 19101-1602		-					5,371.95	
Account No. Drug Regulation Compliance, Inc. 9825 High Point Dr Shreveport, LA 71106		-					862.50	
Sheet no. <u>7</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	10,900.51

In re CQMS Razer (USA) LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Dynamic Air, Inc. 1125 Willow Lake Blvd Saint Paul, MN 55110-5193		-					5,541.00	
Account No. Effective Logistics Mgmt, LLC 101 Lexington Dr Loveland, OH 45140		-					3,666.00	
Account No. Emsco, Inc. POB 822622 Philadelphia, PA 19182-2622		-					280.32	
Account No. English Auto Parts 104 Deer Lane Mansfield, LA 71052		-					746.52	
Account No. Fire Sprinkler Services, LLC 3080 Knolin Dr No 5 Bossier City, LA 71112		-					1,500.00	
Sheet no. <u>8</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	11,733.84

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Firmin's Office City POB 806 Carthage, TX 75633		-					1,327.45	
Account No. G & H Pumps and Compressors 5404 Industrial Drive Extension Bldg A Bossier City, LA 71112		-					3,579.40	
Account No. G H Hensley Industries, Inc. POB 970249 Dallas, TX 75397-0249		-					662.00	
Account No. General Recycling and Scrap, Inc POB 454 Shreveport, LA 71162		-					122,137.23	
Account No. GTI-Gudgeon Thermfire Int'l 420 Neptune Cres Ontario CA N6M 1A1		-					450.00	
Sheet no. <u>9</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	128,156.08

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Heard McElroy & Vestal POB 1607 Shreveport, LA 71165-1607		-			1,273.69
Account No. Hertz Equipment Rental Corp POB 650280 Dallas, TX 75265-0280		-			1,798.61
Account No. Hydraquip Corporation POB 4493 Houston, TX 77210-4493		-			5,310.33
Account No. Ideal Printing Co. 102 Texas St Mansfield, LA 71052		-			1,275.20
Account No. IESI Natchitoches 4360 Greenwood Rd Shreveport, LA 71109		-			25,864.95
				Subtotal (Total of this page)	35,522.78

Sheet no. 10 of 21 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **CQMS Razer (USA) LLC**
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Inductotherm Corp POB 828482 Philadelphia, PA 19182-8482		-					779.90	
Account No. Industrial Oils Unlimited,AR,Inc POB 21228 Dept 103 Tulsa, OK 74121-1228		-					664.88	
Account No. Innovative Office Systems, LLC 816 Benton Rd Bossier City, LA 71111		-					90.53	
Account No. Instrument Services of America 11009 Pebble Garden Lane Austin, TX 78739		-					6,970.00	
Account No. Ivey Lumber Company, Inc. 900 Polk St Mansfield, LA 71052		-					5,766.92	
Sheet no. <u> 11 </u> of <u> 21 </u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	14,272.23

In re **CQMS Razer (USA) LLC**
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Jenkins Street Partners, Ltd POB 43 Houston, TX 77001		-					98,500.00	
Account No. Jodac Office Outfitters 2402 South Mobberly Ave Longview, TX 75602		-					1,228.64	
Account No. Joe H. Smith Company, Ltd POB 837 Cypress, TX 77410-0837		-					114.93	
Account No. Joseph T. Ryerson & Son POB 731036 Dallas, TX 75373-1036		-					2,883.20	
Account No. Kloster Foundry Products POB 953 Spokane, WA 99210		-					2,408.00	
Sheet no. <u> 12 </u> of <u> 21 </u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	105,134.77

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. KVAC Machine, LLC 9636 Hwy 5 Keatchie, LA 71046		-					19,977.81	
Account No. Kyle Smith 298 Pecan Dr Shreveport, LA 71106		-					303.45	
Account No. Lab Safety Supplies POB 1368 Janesville, WI 53547-1368		-					400.03	
Account No. Lagniappe&Castillo Investigation 191 Davidson Rd Mansfield, LA 71052		-					1,272.00	
Account No. Lott Oil Company POB 17 Natchitoches, LA 71458-0017		-					1,790.22	
Sheet no. <u>13</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	23,743.51

In re **CQMS Razer (USA) LLC**
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Louisiana Lift & Equipment, Inc POB 3869 Shreveport, LA 71133-3869		-					27,768.55	
Account No. Mayhan Fabricators, Inc. POB 700 Gilmer, TX 75644		-					3,300.00	
Account No. Mechanical Concepts, LLC POB 3570 Shreveport, LA 71133		-					687.00	
Account No. Modern Electronics, Inc. POB 817 11408 Hwy 171 N Mansfield, LA 71052		-					436.00	
Account No. MTEC Mechanical Testing POB 41114 Houston, TX 77241		-					20,526.22	
Sheet no. <u> 14 </u> of <u> 21 </u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	52,717.77

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	
Account No. Nexus Wireless 2902 Evangeline St Monroe, LA 71201	-				696.00
Account No. Northern Safety & Industrial POB 4250 Utica, NY 13504-4250	-				599.89
Account No. Oliver H Van Horn Co, LLC Dept AT 952518 Atlanta, GA 31192-2518	-				3,225.23
Account No. Original Water & Air, Inc. POB 1295 Many, LA 71449	-				298.56
Account No. Payne Mechanical Sevices 7223 West Bert Kouns Loop Shreveport, LA 71129	-				7,841.27
Sheet no. <u>15</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	12,660.95

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Pitney Bowes Global POB 371896 Pittsburgh, PA 15250-1896		-					33.04	
Account No. Purchase Power POB 371874 Pittsburgh, PA 15250-1874		-					359.84	
Account No. RedBall Oxygen Co, Inc. POB 7316 Shreveport, LA 71137-7316		-					95,664.32	
Account No. Reed Recruiting, Inc. 1617 Ridout Rd Annapolis, MD 21409		-					25,000.00	
Account No. Riley Abrasives, Inc. 15875 Hwy 105 West Montgomery, TX 77356		-					14,972.55	
Sheet no. <u>16</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	136,029.75

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. SAIA Motor Freight Line, Inc. POB 730532 Dallas, TX 75373-0532		-					1,369.90	
Account No. Selltis, LLC 3500 Hwy 190 Ste 200 Mandeville, LA 70471		-					918.00	
Account No. Sherry Laboratories POB 7047 Indianapolis, IN 46206-7047		-					623.00	
Account No. Simon Keggen 1901 Blairmore Rd Lexington, KY 40502		-	Wages				519.90	
Account No. Spaid Consulting, LLC 2114 Rain Lake Trail Crosby, TX 77532		-					9,485.30	
Sheet no. <u>17</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	12,916.10

In re CQMS Razer (USA) LLC
 Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Specialty Foundry Products, Inc. 1130 Raimund Muscoda Rd Bessemer, AL 35020		-					196,550.53	
Account No. Spirol International Dept Ch 14018 Palatine, IL 60055-4018		-					1,547.49	
Account No. Stuart C. Irby Co., Inc. POB 843959 Dallas, TX 75284		-					11,403.84	
Account No. Summit of Shreveport 6051 Roma Dr Shreveport, LA 71105		-					2,250.00	
Account No. Temtco Steel Division, Inc. NC Receivables Corp POB 952160 Dallas, TX 75395		-					30,945.97	
Sheet no. <u>18</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	242,697.83

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Texas Nameplate POB 150499 Dallas, TX 75315-0499	-				550.15
Account No. Tool & Hoist Specialties POB 150069 Longview, TX 75615	-				24,471.10
Account No. Tooling Technologies, LLC 11680 Brittmoore Park Dr Houston, TX 77041	-				1,382.00
Account No. Travelers CL Remittance Center POB 660317 Dallas, TX 75266-0317	-				34,217.84
Account No. Tri-State Fasteners & Supply, Inc 520 West Sixth Texarkana, TX 75501	-				315.32
Sheet no. <u>19</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	60,936.41

In re **CQMS Razer (USA) LLC**
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. UNIMIN Corporation POB 198867 Atlanta, GA 30384-8867		-					5,078.56	
Account No. UPS Freight POB 730900 Dallas, TX 75373-0900		-					1,427.21	
Account No. UPS Supply Chain Solutions, Inc. 28013 Network PI Chicago, IL 60673-1280		-					2,080.38	
Account No. Webster Machine Works, LLC POB 267 Minden, LA 71058-0267		-					3,372.60	
Account No. West LA Ice Service POB 1507 Leesville, LA 71446		-					809.33	
Sheet no. <u> 20 </u> of <u> 21 </u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	12,768.08

In re CQMS Razer (USA) LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Whited's Wash Pit, Inc. 10017 Drag Strip Rd Keithville, LA 71047		-					7,861.00
Account No. Xerox Corporation POB 802555 Chicago, IL 60680-2555		-					821.25
Account No. 							
Account No. 							
Account No. 							

Sheet no. 21 of 21 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

8,682.25

Total
(Report on Summary of Schedules)

11,732,724.85

In re CQMS Razer (USA) LLC

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Birch Communications, Inc. Dept 2544 POB 122544 Dallas, TX 75312-2544	Telephone Services (Long Distance)
CGT Leasing, LLC POB 43 Houston, TX 77001-0043	Equipment Lease - Grudgeon Thermfire 3000, Core Molding Machines, Metal Lab-Spectrograph Model: 75/80 MLV, Ser #08038MLV04
Chubb A UTC Fire & Security 9706 Saint Vincent Avenue Shreveport, LA 71106	Fire Sprinkler System Monitoring
Cintas Corporation POB 88005 Chicago, IL 60680-1005	Workwear cleaning
Cintas First Aid & Safety POB 636525 Cincinnati, OH 45263	First Aid Supplies and Monitoring
Cleco POB 69000 Alexandria, LA 71306-9000	Electricity services
Deloitte Tax LLP POB 2079 Carol Stream, IL 60132-2079	Tax Services
Doosan Global Finance POB 41602 Philadelphia, PA 19101-1602	Equipment Lease (FMV)
Heavy Engineering Corp, Ltd Plant Plaza Rd P. O.: Dhurwa Ranchi: 834004 (India)	6 x 32 m dragline buckets andc onsumables - three to be supplied in February, 2012 and a further three in February, 2013.
IESI Natchitoches 4360 Greenwood Rd Shreveport, LA 71109	Waste managment services
Jean Simpson Personnel 1318 Shreveport-Barksdale Blvd Shreveport, LA 71105	Contract labor services

In re **CQMS Razer (USA) LLC**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Jenkins Street Partners, Ltd POB 43 Houston, TX 77001	Property lease - 816 Jenkins Street, Mansfield, LA 71052 Landlord: Lewiston Property Holdings II, Ltd
MTEC Mechanical Testing POB 41114 Houston, TX 77241	Metalurgical testing services
Nexus Wireless 2902 Evangeline St Monroe, LA 71201	Wireless services
NHMG Financial Services POB 643749 Monroe, LA 71201	Equipment Lease (still listed under Hendrix Manufacturing)
Pitney Bowes Global Financial Services, LLC POB 371887 Pittsburgh, PA 15250-3749	Equipment Lease
Postmaster Mansfield Post Office Mansfield, LA 71052	Mail box rental
RedBall Oxygen Co, Inc. POB 7316 Shreveport, LA 71137-7316	Rental of Gas bottles/tanks
Spaid Consulting, LLC 2114 Rain Lake Trail Crosby, TX 77532	Environmental consulting services
Sprint POB 600607 Jacksonville, FL 32260-0607	Wireless services
Summit of Shreveport 6051 Roma Dr Shreveport, LA 71105	Apartment Lease (Apt 819) Apartment Lease (Apt 619)
Taylor's Fire Ext Service 1087 Linwood Avenue Stonewall, LA 71078	Periodic inspection of fire extinguishers
UPS Freight POB 730900 Dallas, TX 75373-0900	Freight and delivery services

In re CQMS Razer (USA) LLC,
Debtor

Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Verizon Wireless POB 660108 Dallas, TX 75266-0108	Wireless Services 318-505-8105; 318-505-8183; 318-505-8292; 318-505-8593; 318-505-8611; 318-505-8871; 318-505-9077; 318-505-9235; 318-505-9341; 318-505-9388; 318-505-9410; 318-505-9651
Xerox Corporation POB 802555 Chicago, IL 60680-2555	Equipment Lease

**United States Bankruptcy Court
Western District of Louisiana**

In re **CQMS Razer (USA) LLC**
Debtor(s)

Case No. _____
Chapter **7**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Director of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **59** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **December 12, 2011**

Signature **/s/ Andy Burt**
Andy Burt
Director

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Louisiana**

In re **CQMS Razer (USA) LLC**

Debtor(s)

Case No. _____

Chapter **7**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$8,756,433.00	January 1, 2011 to date
\$4,045,176.00	January 1, 2010 - December 31, 2010

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Acuren Inspection, Inc. 122 Petrochem Dr Minden, LA 71055		\$6,300.00	\$0.00
Agility Logistics Corp 6565 N Macarthur Blvd, Ste 260 Irving, TX 75039		\$19,097.32	\$0.00
Annex Global Logistics, Inc. 808 S Hindry Ave Inglewood, CA 90301		\$9,587.06	\$0.00
Arlington Machine & Hydraulics 2413 Arkansas Lane Grand Prairie, TX 75052		\$6,883.00	\$6,460.30
Atmos Energy Marketing, LLC POB 409819 Atlanta, GA 30384		\$42,529.46	\$16,187.20
Bearing Service & Supply, Inc. POB 7497 Shreveport, LA 71137		\$6,066.86	\$34,731.40
Blue Cross Blue Shield fo LA POB 650007 Dallas, TX 75265		\$101,719.51	\$0.00
Canfield & Joseph, Inc. POB 471285 Tulsa, OK 74147		\$26,455.33	\$11,817.97
Capital One Bank (USA) POB 60599 City of Industry, CA 91716		\$50,718.31	\$0.00
CGT Leasing, LLC Attn: Elvin Geisselbrecht POB 43 Houston, TX 77001		\$24,254.58	\$12,127.29

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Chartis 22427 Network Place Chicago, IL 60673		\$19,803.00	\$0.00
Cleco POB 69000 Alexandria, LA 71306		\$128,498.08	\$136,194.22
CQMS Razer Pty Ltd Tomago NSW Site 1 Laverick Avenue Tomago, NSW 2322 Australia		\$1,700,313.28	\$0.00
Craters & Freighters of Shreveport 3070 Baird Rd Shreveport, LA 71118		\$27,732.88	\$0.00
Dare Investigations & Security, Inc. POB 5061 Shreveport, LA 71135		\$9,888.00	\$0.00
Deloitte Tax LLP POB 2079 Carol Stream, IL 60132-2079		\$55,521.00	\$32,269.00
DeSoto Parish Sales & Use Tax POB 927 Mansfield, LA 71052		\$21,834.26	\$0.00
Drug Regulation Compliance, Inc. 9825 High Point Dr Shreveport, LA 71105		\$6,705.00	\$0.00
Etheredge Electric Co., Inc. POB 19570 Shreveport, LA 71149		\$10,099.76	\$0.00
Excel Foundry and Machine, Inc. POB 400 Pekin, IL 61554		\$19,857.60	\$0.00
General Recycling & Scrap, Inc. POB 454 Shreveport, LA 71162		\$139,542.86	\$122,137.23
GP of the Alco Limited Partnership Calgary, AB T2X OM1		\$534,874.64	\$0.00
Grant Thornton LLP POB 51552 Los Angeles, CA 90051		\$5,905.99	\$0.00
Gulf X-Ray Services, Inc. 1418 Dupas St Gretna, LA 70053		\$8,360.00	\$0.00
Hickman, Williams & Company Location 00286 Cincinnati, OH 45264		\$29,168.52	\$0.00
IESI Natchitoches 4360 Greenwood Rd Shreveport, LA 71109		\$16,312.32	\$25,864.95
ING Life Ins & Annuity Company 151 Farmington Avenue Hartford, CT 06156-1268		\$31,324.42	\$0.00

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Jenkins Street Partners, Ltd POB 43 Houston, TX 77001		\$98,500.00	\$98,500.00
Simon Keggen 1901 Blairmore Rd Lexington, KY 40502		\$10,000.00	\$10,000.00
KVAC Machine, LLC 9636 Hwy 5 Keatchie, LA 71046		\$7,029.73	\$19,977.81
LA Dept of Revenue & Taxation Sales Tax Return Baton Rouge, LA 70821		\$6,753.00	\$0.00
McTyre Trucking Co., Inc. POB 590147 Orlando, FL 32859		\$31,400.00	\$0.00
Mid State Machine & Fabricating Corp 2730 Mine & Mill Rd Lakeland, FL 33801		\$15,700.00	\$0.00
Red River Box, Inc. POB 38535 Shreveport, LA 71133		\$8,400.43	\$0.00
Resources Global Professionals File 55221 Los Angeles, CA 90074		\$66,564.52	\$0.00
Joe H. Smith Company, Ltd POB 837 Cypress, TX 77410-0837		\$111,831.11	\$114.93
Specialty Foundry Products, Inc. 1130 Raimund Muscoda Rd Bessemer, AL 35020		\$119,288.29	\$0.00
Standard Crane & Hoist, LLC 14694 Airline Hwy Destrehan, LA 70047		\$12,834.00	\$0.00
Temtco Steel Division, Inc. NC Receivables Corp POB 952160 Dallas, TX 75395		\$46,669.81	\$30,945.97
Tool & Hoist Specialties POB 150069 Longview, TX 75615		\$10,350.00	\$24,471.10
Travelers CL Remittance Center POB 660317 Dallas, TX 75266-0317		\$164,756.78	\$34,217.84
Trinity Forge, Inc. POB 671128 Dallas, TX 75267-1128		\$24,760.00	\$0.00
Unimin Corporation POB 198867 Atlanta, GA 30384-8867		\$6,362.99	\$5,078.56

- None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Andrew J Burt 11011 Sugar Mill Lane Frisco, TX 75034 Employee	12/9/11	\$11,725.00	\$8,370.37
Simon Keggen 1901 Blairmore Rd Lexington, KY 40502 Employee	12/9/11	\$11,725.00	\$519.90

4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Webster Machine Works, L.L.C. vs Hendrix Manufacturing, Ltd and CQMS Razer (USA) LLC Docket No. 72677, Div "B"	Petition for Revocatory Action	42nd Judicial District Court DeSoto Parish, Louisiana	Pending

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
See Exhibit "A"		

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	-----------------------	-----------------------------------

- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	--	---------------	-----------------------------------

7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
John W Luster 1120 Williams Avenue P. O. Box 488 Natchitoches, LA 71458-0488	12/9/11	\$8,000.00

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--	------	--

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
-------------------------------	------------------------	---

11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	------------------------------------

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------	---------------------------------------

13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
CQMS Razer Pty Ltd No 1 Laverick Ave Tomago NSW 2322 Australia	11/30/11	\$2,991,883.92
CQMS Razer Pty Ltd No 1 Laverick Ave Tomago NSW 2322 Australia	11/30/11	\$858,033.9052

14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
CQMS Razer Plant 816 Jenkins Street Mansfield, LA 71052	Louisiana Dept of Environmental Quality 1525 Fairfield Avenue Shreveport, LA 71101-0000	11/1/2011	Storm Water Pollution Prevention Plan (SWPP) and daily inspection of bag houses and sand thermal reclamation unit under Permits #3055, 0760-0002-01

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
------	--	---------	--------------------	----------------------------

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Dan Richardson 2586 Ryals Rd Converse, LA 71419	May 16, 2010 - March 22, 2011 Controller
Simon Keggen 1901 Blairmore Rd Lexington, KY 40502	January 1, 2011 - Present CFO/Controller

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Heard McElroy & Vestal	Certified Public Accountants P. O. Box 1607 Shreveport, LA 71101	Various dates across period since May 16, 2010
Grant Thornton LLP	P. O. Box 51552 Los Angeles, CA 90051-5852	July - August, 2011

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
CQMS Razer

ADDRESS
Simon Keggen, CFO/Controller
816 Jenkins
Mansfield, LA 71052

CMQS Razer Australia

CQMS Mining Supplies Holdings Pty. Ltd

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
10/27/11 - 11/2/11	Bruce Olson	
9/28/11 - 10/5/11 Finished and WIP physical inventory for 9/30/11 valuation	Simon Keggen	
6/28/11 - 7/5/11 Finished and WIP physical inventory for 6/30/11 valuation	Simon Keggen	

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
10/27/11 - 11/2/11	CQMS Razer - Finance Office 816 Jenkins Street Mansfield, LA 71052
9/28/11 - 10/5/11 Finished and WIP physical inventory for 9/30/11 valuation	CQMS Razer - Finance Office 816 Jenkins Street Mansfield, LA 71052
6/28/11 - 7/5/11 Finished and WIP physical inventory for 6/30/11 valuation	CQMS Razer - Finance Office 816 Jenkins Street Mansfield, LA 71052

21. Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
CQMS Razer (North America), Inc. 615 South Dupont Hwy Dover, DE 19901	Sole member - Single Member LLC	100%

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
------------------	-------	--

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	--------------------------------	--

24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date December 12, 2011

Signature /s/ Andy Burt
Andy Burt
Director

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

EXHIBIT "A"

Sum of invamt description of return	vendno	company	Total
IN TRANSIT STOPPAGE	CQMS03	CQMS RAZER PTY LTD	-855898.18
	UPSC01	UP SCIENTECH MATERIALS CORP	-51690
MANUFACTURING SUPPLIES	ARLI01	ARLINGTON MACHINE & HYDRAULICS	-15285.5
	BEAR02	BEARING SERVICE & SUPPLY, INC.	-1050.74
	GRAP01	GRAPHIC CONTROLS LLC	-148.75
	IRBY01	STUART C. IRBY CO., INC.	-176.05
	IVEY01	IVEY LUMBER COMPANY, INC.	-38.1
	LIVI01	LIVINGSTON INTERNATIONAL	-42.14
	REDB01	REDBALL OXYGEN CO., IN	-498.72
	RILE01	RILEY ABRASIVES, INC.	-455.52
	VANH01	OLIVER H VAN HORN CO., LLC	-577.24
OFFICE FURNITURE / SUPPLIES	FIRM01	FIRMIN'S OFFICE CITY	-371.73
PAC PLATE	UPKK01	UP KING KUIRMOTO INDUSTRIAL CORP	-278055
PRICING VALUE CHANGE - NOT PHYSICAL RETUR	ACUR01	ACUREN INSPECTION INC.	-8268.25
	CPTE01	CP-TEL NETWORK SERVICES, INC.	-187.5
	GPOA01	GP OF THE ALCO LIMITED PARTNERSHIP	-1902.01
	TEMT01	TEMTCO STEEL DIVISION, INC,	-454.56
	UPSF01	UPS FREIGHT	-1287.39
UNIFORMS	CINT01	CINTAS CORPORATION LOC. 547	-86.85
(blank)	DIXI04	DIXIE PAPER COMPANY, INC.	-57.82
	ESPI01	JUAN CARLOS ESPINOZA	-1332.29
Grand Total			-1217864.34

**United States Bankruptcy Court
Western District of Louisiana**

In re **CQMS Razer (USA) LLC**

Debtor(s)

Case No. _____

Chapter **7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>8,000.00</u>
Prior to the filing of this statement I have received	\$	<u>8,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Attendance at any 2004 examination scheduled by the trustee.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **December 12, 2011**

/s/ John W Luster

John W Luster 09184

John W. Luster, Attorney at Law

P. O. Box 488

1120 Williams Avenue

Natchitoches, LA 71458-0488

318-352-3602 Fax: 318-352-3608

AAA Cooper Transportation, Inc.
POB 102442
Atlanta, GA 30368-2442

Action Machinery Company
POB 307
Helena, AL 35080

Adam Lahneman
18990 Hwy 175 S
Mansfield, LA 71052

ADP, Inc. Benefit Services
POB 0500
Carol Stream, IL 60132-0500

American Automation, Inc.
POB 19390
Shreveport, LA 71149

Anderson Machine & Welding
c/o Charles Anderson
425 Schley St
Mansfield, LA 71052

Andrew J Burt
11011 Sugar Mill Lane
Frisco, TX 75034

Andrew Waszil
101 Davis Lane
Canonsburg, PA 15317

Anthony Clough
10137 Poydras St
Shreveport, LA 71106

Antonio Shannon
240 Ricks Dr
Mansfield, LA 71052

Antonio Woods
1306 Gibbs St
Mansfield, LA 71052

Ark-La-Tex Investment & Dev Corp
POB 37005
5210 Hollywood Ave
Shreveport, LA 71109

Arkansas Bolt Co., Inc.
2701 W Roosevelt Rd
POB 2803
Little Rock, AR 72204

Arlington Machine & Hydraulics
2413 Arkansas Lane
Grand Prairie, TX 75052

Arnold Campbell
1443 CR 432
Joaquin, TX 75954

Arthur Brown, Jr.
109 Clinton Rd
Mansfield, LA 71052

ASI International, Ltd
140 East 39th St
Cleveland, OH 44114-4121

Atmos Energy Marketing, LLC
POB 409819
Atlanta, GA 30384-9819

Barry Green
189 Pine Hill Circle
Mansfield, LA 71052

Barry Stevenson
177 Murphy St
Mansfield, LA 71052

Barry Wiley
1606 Gibbs St
Mansfield, LA 71052

Bearing Service & Supply, Inc.
POB 7497
Shreveport, LA 71137

Billy Ray Wilson, Jr.
1637 Shallowhorne
Mansfield, LA 71052

Birch Communications, Inc.
Dept 2544
POB 122544
Dallas, TX 75312-2544

Bobby Allen
191 Albert Lewis Way
Mansfield, LA 71052

Boswell Water Systems, Inc.
Culligan
3806 Karen Dr
Bossier City, LA 71112-2629

Brandon Hawkins
365 Ginger St
Mansfield, LA 71052

Bruce Olson
117 Oak Isle
Longview, TX 75605

Canfield & Joseph, Inc.
POB 471285
Tulsa, OK 74147

Cartridge World
2414 Gilmer Rd, Ste #3
Longview, TX 75604

CGT Leasing, LLC
Attn: Elvin Geisselbrecht
POB 43
Houston, TX 77001-0043

CGT Leasing, LLC
POB 43
Houston, TX 77001-0043

Chad Golden
3536 Hwy 84
Mansfield, LA 71052

Cheang Ung
820 Franklin St
Mansfield, LA 71052

Christopher Bogan
492 Mary Lou Lane
Mansfield, LA 71052

Christopher Payne
165 Richardson Rd
Pelican, LA 71063

Chubb A UTC Fire & Security
9706 Saint Vincent Avenue
Shreveport, LA 71106

Chubb A UTC Fire & Security Co
9706 St. Vincent Ave
Shreveport, LA 71106

Cintas Corporation
POB 88005
Chicago, IL 60680-1005

Cintas Corporation Loc. 547
POB 88005
Chicago, IL 60680-1005

Cintas First Aid & Safety
POB 636525
Cincinnati, OH 45263

City of Mansfield
POB 773
Mansfield, LA 71052

City Printing, Inc.
2204 Line Ave
Shreveport, LA 71104

Cleco
POB 69000
Alexandria, LA 71306-9000

Cody Rutherford
290 Marsh Rd
Converse, LA 71419

Con-way Transportation Srvc, Inc
POB 5160
Portland, OR 97203-5160

Conestoga-Rovers & Assoc, Inc.
5551 Corporate Blvd, Ste 200
Baton Rouge, LA 70808

Construction Publications, Inc.
POB 1689
Cedar Rapids, IA 52406-1689

Construction Safety Products, Inc
359 Mt Zion Rd
Shreveport, LA 71106-6565

CP-Tel Network Services, Inc.
POB 777
Natchitoches, LA 71458-0777

CPS Coatings, Inc.
624 Airport Dr
Shreveport, LA 71107

CQMS Castings PTY Ltd
23 Bowen St
Mayborough QLD
Australia

CQMS Pac Mining PTY Ltd
123 Hayward Ave
Torrensville, SA 5031
Australia

CQMS Razer Pty Ltd
No 1 Laverick Ave
Tomago
NSW
2322 Australia

Crystal Clean Services, LLC
13621 Collections Center Dr
Chicago, IL 60693-0136

Curtis Prudhome, Jr.
272 Marr Rd
Mansfield, LA 71052

Dale Murschel, Jr.
900 Chickasaw Ave
Gillette, WY 82718

Dale Sanders
201 Claudia St
Mansfield, LA 71052

Damien Williams
6397 Hwy 483
Converse, LA 71419

Daniel Richardson
2586 Ryals Rd
Converse, LA 71419

David Henderson
212 Hope St
Mansfield, LA 71052

David Mann
131 Lillian Dr
Frierson, LA 71027

David Tristan
550 English Rd
Gloster, LA 71030

Deloitte Tax LLP
POB 2079
Carol Stream, IL 60132-2079

Dennis Lane
628 Oxford Rd
Mansfield, LA 71052

DeSoto Parish Sheriff's Office
205 Franklin St
Mansfield, LA 71052

DeSoto Regional Health System
POB 1636
Mansfield, LA 71052

Diagnostic Imaging Associates
POB 44123
Shreveport, LA 71134-4123

Dixie Bearings, Inc.
POB 6339
Cleveland, OH 44101

Dixie Paper Company, Inc.
POB 1041
Minden, LA 71058

Dominique Johnson
1109 Secon St
Mansfield, LA 71052

Donny Milligan
931 Kenneny
Mansfield, LA 71052

Donny Taylor
1821 Binning Rd
Mansfield, LA 71052

Doosan Global Finance
POB 41602
Philadelphia, PA 19101-1602

Douglas Ryals
105 Washington
Converse, LA 71419

Drug Regulation Compliance, Inc.
9825 High Point Dr
Shreveport, LA 71106

Dynamic Air, Inc.
1125 Willow Lake Blvd
Saint Paul, MN 55110-5193

Edward Gray
700 Oxford Rd
Mansfield, LA 71052

Effective Logistics Mgmt, LLC
101 Lexington Dr
Loveland, OH 45140

Emsco, Inc.
POB 822622
Philadelphia, PA 19182-2622

English Auto Parts
104 Deer Lane
Mansfield, LA 71052

Ernest Youngblood, Jr.
216 Kings Hwy
Mansfield, LA 71052

Eugene Brown
175 Mosely Rd
Keatchie, LA 71046

Fire Sprinkler Services, LLC
3080 Knolin Dr No 5
Bossier City, LA 71112

Firmin's Office City
POB 806
Carthage, TX 75633

Frank Stevenson, Jr.
702 Kennedy St
Mansfield, LA 71052

Freddie Jackson
331 Mundy Rd
Mansfield, LA 71052

G & H Pumps and Compressors
5404 Industrial Drive Extension
Bldg A
Bossier City, LA 71112

G H Hensley Industries, Inc.
POB 970249
Dallas, TX 75397-0249

Garthel Burr
1222 WPA Rd
Converse, LA 71419

Gary Woerman
159 Creek Dr
Mansfield, LA 71052

General Recycling and Scrap, Inc
POB 454
Shreveport, LA 71162

Gregory Heiges
1413 Banner Dr
Lancaster, PA 17601

Gregory Jones
811 Gibb St
Mansfield, LA 71052

GTI-Gudgeon Thermfire Int'l
420 Neptune Cres
Ontario CA N6M 1A1

Gustavo Espino
207 Myra St
Mansfield, LA 71052

Heard McElroy & Vestal
POB 1607
Shreveport, LA 71165-1607

Heavy Engineering Corp, Ltd
Plant Plaza Rd
P. O.: Dhurwa
Ranchi: 834004 (India)

Henry Plater
8604 Oklahoma Circle
Shreveport, LA 71106

Herbert Stevenson
1738 Mundy Rd
Mansfield, LA 71052

Hertz Equipment Rental Corp
POB 650280
Dallas, TX 75265-0280

Hydraquip Corporation
POB 4493
Houston, TX 77210-4493

Ideal Printing Co.
102 Texas St
Mansfield, LA 71052

IESI Natchitoches
4360 Greenwood Rd
Shreveport, LA 71109

Inductotherm Corp
POB 828482
Philadelphia, PA 19182-8482

Industrial Oils Unlimited, AR, Inc
POB 21228
Dept 103
Tulsa, OK 74121-1228

Innovative Office Systems, LLC
816 Benton Rd
Bossier City, LA 71111

Instrument Services of America
11009 Pebble Garden Lane
Austin, TX 78739

Irvin M Basham
2217 Betty St
Shreveport, LA 71108

Ivey Lumber Company, Inc.
900 Polk St
Mansfield, LA 71052

James Phillips
213 Collinswood Dr
Stonewall, LA 71078

James Slay
191 Kings Circl
Grand Cane, LA 71032

James Young
1110 Gibbs St
Mansfield, LA 71052

Jaquinton Hudson
131 Hudson St
Mansfield, LA 71052

Javanta L Jones
1302 Maple St
Mansfield, LA 71052

Jean Simpson Personnel
1318 Shreveport-Barksdale Blvd
Shreveport, LA 71105

Jeffery Matthews
322 Martha Ave
Mansfield, LA 71052

Jenkins Street Partners, Ltd
POB 43
Houston, TX 77001

Jermontrice Sudds
359 Square Drive East
Mansfield, LA 71052

Jerry Green
626 Matlock
Mansfield, LA 71052

Jessie Rogers
2707 Main St
Logansport, LA 71049

Jesus Rodriguez
1511 Nottoway Place
Bossier City, LA 71112

Jodac Office Outfitters
2402 South Mobberly Ave
Longview, TX 75602

Joe H. Smith Company, Ltd
POB 837
Cypress, TX 77410-0837

John Edwards
398 Pink Davis Dr
Mansfield, LA 71052

John Eisenman
122 McMellon Lane
Mansfield, LA 71052

Jose Alfredo Espino
207 Myra St
Mansfield, LA 71052

Joseph Dright
516 Louise St
Mansfield, LA 71052

Joseph T. Ryerson & Son
POB 731036
Dallas, TX 75373-1036

Joshua Odums
922 Johnson St
Mansfield, LA 71052

Kalvin Jones
800 Grove Dr
Mansfield, LA 71052

Karl Mitchell
703 Kennedy St
Mansfield, LA 71052

Kelli Jackson
2859 South Thursher Ave
Tucson, AZ 85713

Kelly Richard
204 Huson St
Mansfield, LA 71052

Kendell Smith
2720 Mallard St
Shreveport, LA 71108

Kenneth Coburn
223 Addie St
Grand Cane, LA 71032

Kenneth Ward, Jr.
2942 Millard Stq
Shreveport, LA 71108

Kenneth Young
1302 Maple St
Mansfield, LA 71052

Kloster Foundry Products
POB 953
Spokane, WA 99210

KVAC Machine, LLC
9636 Hwy 5
Keatchie, LA 71046

Kyle Smith
298 Pecan Dr
Shreveport, LA 71106

Lab Safety Supplies
POB 1368
Janesville, WI 53547-1368

Lafayette Mayweather
POB 9
Mansfield, LA 71052

Lagniappe&Castillo Investigation
191 Davidson Rd
Mansfield, LA 71052

Lance E Stewart
3218 Restview
Longview, TX 75605

Lannie McDonald
15741 FM 139
Shelbyville, TX 75973

Larry Edwards
POB 358
Mansfield, LA 71052

Lebrosderick Mayweather
116 Vida St
Mansfield, LA 71052

Lee A Smith
2124 Hwy 507
Mansfield, LA 71052

Lott Oil Company
POB 17
Natchitoches, LA 71458-0017

Louisiana Lift & Equipment, Inc
POB 3869
Shreveport, LA 71133-3869

Luis Raul Espino
207 Myra St
Mansfield, LA 71052

Mack Hudson
102 Vide St
Mansfield, LA 71052

Marcus Pitts
398 Nacys
Mansfield, LA 71052

Mario Ross
174 Church St
Mansfield, LA 71052

Matthew Rich
226 Cooper Way
Creswell, OR 97426

Mayhan Fabricators, Inc.
POB 700
Gilmer, TX 75644

Mechanical Concepts, LLC
POB 3570
Shreveport, LA 71133

Melvin Anderson
1770 Hwy 513
Mansfield, LA 71052

Melvin Vance
2215 Cooper Rd
Mansfield, LA 71052

Michael Downs
2731 Strahan Rd
Marthaville, LA 71450

Michael Maines
18910 Hwy 175 S
Mansfield, LA 71052

Modern Electronics, Inc.
POB 817
11408 Hwy 171 N
Mansfield, LA 71052

Mohammad Hogue
8501 Millicent Way, Bldg 21 #2133
Shreveport, LA 71115

MTEC Mechanical Testing
POB 41114
Houston, TX 77241

Nayyar Iqbal
6051 Roma Dr, Apt 819
Shreveport, LA 71104

Nexus Wireless
2902 Evangeline St
Monroe, LA 71201

NHMG Financial Services
POB 643749
Monroe, LA 71201

Northern Safety & Industrial
POB 4250
Utica, NY 13504-4250

Oliver H Van Horn Co, LLC
Dept AT 952518
Atlanta, GA 31192-2518

Original Water & Air, Inc.
POB 1295
Many, LA 71449

Payne Mechanical Sevices
7223 West Bert Kouns Loop
Shreveport, LA 71129

Phillip Lacey
1487 County Rd 6763
Dayton, TX 77535

Pitney Bowes Global
POB 371896
Pittsburgh, PA 15250-1896

Pitney Bowes Global Financial
Services, LLC
POB 371887
Pittsburgh, PA 15250-3749

Postmaster
Mansfield Post Office
Mansfield, LA 71052

Purchase Power
POB 371874
Pittsburgh, PA 15250-1874

Ramon Aboytes
139 Manning Rd
Logansport, LA 71049

Ray Malmay
2831 Hwy 1218
Noble, LA 71462

Rebecca R Herrington
8391 Jackie Ray Lane
Shreveport, LA 71129

RedBall Oxygen Co, Inc.
POB 7316
Shreveport, LA 71137-7316

Reed Recruiting, Inc.
1617 Ridout Rd
Annapolis, MD 21409

Riley Abrasives, Inc.
15875 Hwy 105 West
Montgomery, TX 77356

Robert Atkins
408 Kings Hwy
Mansfield, LA 71052

Robert C Atkins, Jr.
408 Kings Hwy
Mansfield, LA 71052

Rodney Rutherford
302 South Front St
Converse, LA 71419

Rodney Wilson
175 Church St
Mansfield, LA 71052

Rolando Allen
404 Albert Lewis Way
Mansfield, LA 71052

Ronie Youngblood
219 Pine Hill Circle
Mansfield, LA 71052

Ronnie Adams
1309 Pegues St
Mansfield, LA 71052

Rory Hudson
1210 7th St
Mansfield, LA 71052

Roy Malmay
174 Everett Hair Rd
Marthaville, LA 71450

SAIA Motor Freight Line, Inc.
POB 730532
Dallas, TX 75373-0532

Selltis, LLC
3500 Hwy 190 Ste 200
Mandeville, LA 70471

Sherman Page, III
1308 Harrison Rd
Converse, LA 71419

Sherry Laboratories
POB 7047
Indianapolis, IN 46206-7047

Simon Keggen
1901 Blairmore Rd
Lexington, KY 40502

Spaid Consulting, LLC
2114 Rain Lake Trail
Crosby, TX 77532

Specialty Foundry Products, Inc.
1130 Raimund Muscoda Rd
Bessemer, AL 35020

Spirol International
Dept Ch 14018
Palatine, IL 60055-4018

Sprint
POB 600607
Jacksonville, FL 32260-0607

Stan Jones, Sr.
508 Roberts
Mansfield, LA 71052

Stanley Brannon
205 Chimney Ridge
Hallsville, TX 75650

Steven Jones
811 Gibbs St
Mansfield, LA 71052

Steven Lindsey
210 North Hornbeck
Converse, LA 71419

Steven Stoker
21 Country Lakes
Waterloo, IL 62298

Stuart C. Irby Co., Inc.
POB 843959
Dallas, TX 75284

Summit of Shreveport
6051 Roma Dr
Shreveport, LA 71105

Susie Myres
POB 1381
Mansfield, LA 71052

Taylor's Fire Ext Service
1087 Linwood Avenue
Stonewall, LA 71078

Temco Steel Division, Inc.
NC Receivables Corp
POB 952160
Dallas, TX 75395

Texas Nameplate
POB 150499
Dallas, TX 75315-0499

Thomas Willson
340 North Lake Dr
Converse, LA 71419

Tool & Hoist Specialties
POB 150069
Longview, TX 75615

Tooling Technologies, LLC
11680 Brittmoore Park Dr
Houston, TX 77041

Tracy Dykes
2959 Hwy 191
Logansport, LA 71049

Tracy Sanders
220 Kavanaugh St
Mansfield, LA 71052

Trandon White
1216 Fourth St
Mansfield, LA 71052

Travelers CL Remittance Center
POB 660317
Dallas, TX 75266-0317

Tri-State Fasteners & Supply, Inc
520 West Sixth
Texarkana, TX 75501

UNIMIN Corporation
POB 198867
Atlanta, GA 30384-8867

UPS Freight
POB 730900
Dallas, TX 75373-0900

UPS Supply Chain Solutions, Inc.
28013 Network Pl
Chicago, IL 60673-1280

Verizon Wireless
POB 660108
Dallas, TX 75266-0108

Waymon McKinney
POB 1135
Mansfield, LA 71052

Webster Machine Works, LLC
POB 267
Minden, LA 71058-0267

West LA Ice Service
POB 1507
Leesville, LA 71446

Whited's Wash Pit, Inc.
10017 Drag Strip Rd
Keithville, LA 71047

Wilbert Brooks
806 Hwy 3015
Grand Cane, LA 71032

Xerox Corporation
POB 802555
Chicago, IL 60680-2555

**United States Bankruptcy Court
Western District of Louisiana**

In re **CQMS Razer (USA) LLC**

Debtor(s)

Case No. _____
Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 12, 2011**

/s/ Andy Burt

Andy Burt/Director

Signer/Title

**United States Bankruptcy Court
Western District of Louisiana**

In re **CQMS Razer (USA) LLC**

Debtor(s)

Case No. _____
Chapter **7**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **CQMS Razer (USA) LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 12, 2011

Date

/s/ John W Luster

John W Luster 09184

Signature of Attorney or Litigant

Counsel for **CQMS Razer (USA) LLC**

John W. Luster, Attorney at Law

P. O. Box 488

1120 Williams Avenue

Natchitoches, LA 71458-0488

318-352-3602 Fax:318-352-3608