

B1 (Official Form 1) (4/10)

United States Bankruptcy Court CENTRAL DISTRICT OF CALIFORNIA					Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): MMFX TECHNOLOGIES CORPORATION				Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 33-0821866				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):		
Street Address of Debtor (No. and Street, City, and State): 2415 Campus Drive, Suite 100, Irvine, California				Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP CODE 92612				ZIP CODE		
County of Residence or of the Principal Place of Business: Orange				County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):				Mailing Address of Joint Debtor (if different from street address):		
ZIP CODE				ZIP CODE		
Location of Principal Assets of Business Debtor (if different from street address above):						
ZIP CODE						
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding		
		Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts		
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000						
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion						
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion						

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): MMFX Technologies Corporation	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: MMFX Steel Corporation of America	Case Number: TBD	Date Filed: December 13, 2010	
District: Central District of California	Relationship: Subsidiary	Judge: TBD	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: right; margin-right: 100px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right; margin-right: 100px;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).			

Page 3	
B1 (Official Form) 1 (4/10) Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): MMFX Technologies Corporation
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Ori Katz</u> Signature of Attorney for Debtor(s) <u>Ori Katz</u> Printed Name of Attorney for Debtor(s) <u>Sheppard Mullin Richter & Hampton LLP</u> Firm Name <u>Four Embarcadero Center, Seventeenth Floor</u> <u>San Francisco, CA 94111</u> Address <u>Ph: (415) 774-3238; Fax: (415) 434-3947</u></p> <p>_____ Telephone Number <u>December 13, 2010</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>_____ Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>_____ Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>Michael W. Pompay</u> Signature of Authorized Individual <u>Michael W. Pompay</u> Printed Name of Authorized Individual <u>President</u> Title of Authorized Individual <u>December 13, 2010</u> Date</p>	

CONTINUATION PAGE

PENDING BANKRUPTCY CASES OF AFFILIATES

Name of Debtor:	Fasteel Corporation
Case Number:	To Be Determined
Date Filed:	December 13, 2010
District/Division:	Central District of California
Relationship:	
Judge:	To Be Determined

Name of Debtor:	MMFX Canadian Holdings, Inc.
Case Number:	8:10-bk-10083-RK
Date Filed:	January 5, 2010
District/Division:	Central District of California
Relationship:	
Judge:	Hon. Robert Kwan

Name of Debtor:	MMFX International Holdings, Inc.
Case Number:	8:10-bk-10085-RK
Date Filed:	January 5, 2010
District/Division:	Central District of California
Relationship:	
Judge:	Hon. Robert Kwan

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Central District Of California

In re MMFX Technologies Corporation,
Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Fourth Third LLC 375 Park Avenue, Suite 3304 New York, NY 10152	Fourth Third LLC 375 Park Avenue, Suite 3304 New York, NY 10152	loan claim	disputed	37,200,000.00
Investment Funding, Inc. 10940 South Parker Rd. PO Box #323 Parker, CO 80134	Investment Funding, Inc. 10940 South Parker Rd. PO Box #323 Parker, CO 80134	loan claim	disputed	5,385,000.00
Townsend & Townsend & Crew Two Embarcadero Ctr, 8th Fl San Francisco, CA 94111-3834	Townsend & Townsend & Crew Two Embarcadero Ctr 8th Fl San Francisco, CA 94111-3834 Tel: 415-576-0200	trade debt		80,544.85
Pillsbury Winthrop LLP 1540 Broadway New York, NY 10036	Pillsbury Winthrop LLP 1540 Broadway New York, NY 10036 Tel: 212-858-1143	trade debt		53,569.66
Hatch LTD 2800 Speakman Drive Mississauga, Ontario L5K2R7 Canada	Hatch, LTD 2800 Speakman Drive Mississauga, Ontario L5K2R7 Canada Tel: 905-855-7600	trade debt		25,920.00

[Declaration as in Form 2]

Squar Milner 4100 Newport Place Dr 3rd Fl Newport Beach, CA 92660	Squar Milner 4100 Newport Place Dr 3rd Fl Newport Beach, CA 92660 Tel: 949-222-2999	trade debt	24,718.00
McGraw-Hill Construction 7625 Collection Center Dr Chicago, IL 60693-0076	McGraw-Hill Construction 7625 Collection Center Dr Chicago, IL 60693-0076 Tel: 800-393-6343	trade debt	12,061.95
Glorbal Recovery Services PO Box 105795 Atlanta, GA 30348-9864	Glorbal Recovery Services PO Box 105795 Atlanta, GA 30348-9864	trade debt	8,217.94
Charles S Abbot 2333 South Queen Street Arlington, VA 22202	Charles S Abbot 2333 South Queen Street Arlington, VA 22202 Tel: 703-920-1111	trade debt	8,000.00
Daniel Furlan 2870 Albatross Street San Diego, CA 92103	Daniel Furlan 2870 Albatross Street San Diego, CA 92103	trade debt	8,000.00
Howard Yerusolim 109 Holly Hills Dr Harrisburg, PA 17110	Howard Yerusolim 109 Holly Hills Dr Harrisburg, PA 17110	trade debt	8,000.00
InhouseIT 3193 Red Hill Avenue Costa Mesa, CA 92626	InhouseIT 3193 Red Hill Avenue Costa Mesa, CA 92626 Tel: 949-660-5655	trade debt	5,903.25
American Concrete Institute PO Box 78000 Detroit, MI 48278-0297	American Concrete Institute PO Box 78000 Detroit, MI 48278-0297 Tel: 248-848-3800	trade debt	4,532.28
Cary Kopczynski & Co 10500 NE 8th St, Suite 800 Bellevue, WA 98004	Cary Kopczynski & Co 10500 NE 8th St, Suite 800 Bellevue, WA 98004 Tel: 425-455-2144	trade debt	4,000.00
The Hartford PO Box 2907 Hartford, CT 06104	The Hartford PO Box 2907 Hartford, CT 06104	trade debt	3,143.98
City of Los Angeles Dept of Building & Safety 201 N Figueroa St 8th Fl, Room 880 Los Angeles, CA 90012- 4869	City of Los Angeles Dept of Building & Safety 201 N Figueroa St 8th Fl, Room 880 Los Angeles, CA 90012- 4869 Tel: 213-202-9812	trade debt	3,118.52
Lochsa Engineering 6345 South Jones Blvd, Suite 100 Las Vegas, NV 89118	Lochsa Engineering 6345 South Jones Blvd, Suite 100 Las Vegas, NV 89118	trade debt	1,925.00
ASA Applied Systems Assoc Inc 5270 Logan Ferry Road Murrysville, PA 15668	ASA Applied Systems Assoc Inc 5270 Logan Ferry Road Murrysville, PA 15668 Tel: 724-733-8700	trade debt	1,750.81
Hartt and Associates 20914 Morada Court Boca Raton, FL 33433	Hartt and Associates 20914 Morada Court Boca Raton, FL 33433 Tel: 561-483-7788	trade debt	1,694.36


[Declaration as in Form 2]

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A
CORPORATION OR PARTNERSHIP**

(In re MMFX Technologies Corporation)

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my knowledge and belief.

Date: December 13, 2010

Signature: 

Michael W. Pompay

President


Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A
CORPORATION OR PARTNERSHIP**

(In re MMFX Technologies Corporation)

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my knowledge and belief.

Date: December 13, 2010

Signature: 

Michael W. Pompay

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**CERTIFICATE OF RESOLUTIONS OF THE BOARD OF DIRECTORS
OF
MMFX TECHNOLOGIES CORPORATION**

The board of directors (the "**Board**") of MMFX Technologies Corporation, a California corporation (the "**Corporation**"), met at 5:00 PM (pacific), on December 13, 2010, at its offices located at 2415 Campus Drive, Suite 100, Irvine, CA. Among other matters of discussion during the meeting, the Board made the following resolutions.

WHEREAS, the Board believes it is in the best interest of the Corporation, its shareholders, its creditors and other interested parties, that the Corporation be authorized and empowered to file a voluntary petition for relief (the "**Petition**") under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Central District of California (the "**Bankruptcy Court**") for the purpose of initiating a bankruptcy case (the "**Bankruptcy Case**") for the Corporation, restructuring its financial affairs and for all lawful purposes under the Bankruptcy Code;

NOW THEREFORE, BE IT RESOLVED, that each of the following officers of the Corporation, Charles E. Gathers, Sr., Michael W. Pompay and Mark Ashdown (each, an "**Authorized Officer**" and collectively, the "**Authorized Officers**"), acting alone or together, be, and each is hereby authorized, empowered and directed on behalf of, and in the name of, the Corporation (i) to execute and verify the Petition as well as any other ancillary documents and to cause the Petition to be filed with the Bankruptcy Court, and (ii) to perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect any of the foregoing;


FURTHER RESOLVED, that each of the Authorized Officers, acting alone or together, is hereby designated as the individual with primary and sole responsibility for handling matters in the Bankruptcy Case;


FURTHER RESOLVED, that each of the Authorized Officers, acting alone or together, is, authorized, directed and empowered, on behalf of and in the name of the Corporation to execute, verify and file or cause to be filed all petitions, schedules, lists, motions, applications and other papers and documents necessary or desirable in connection with the Bankruptcy Case any and all action deemed necessary, proper, or desirable in connection with the Bankruptcy Case, with a view to the successful prosecution of the case;

FURTHER RESOLVED, that each of the Authorized Officers, acting alone or together, is hereby authorized to appear in all bankruptcy proceedings on behalf of the Corporation, to otherwise do and perform all acts and deeds, and to execute and deliver all necessary documents on behalf of the Corporation and in connection with the Bankruptcy Case, in order to perform and fulfill the duties and responsibilities of a debtor-in-possession under the Bankruptcy Code;

FURTHER RESOLVED, that each of the Authorized Officers, acting alone or together, is hereby authorized and directed to employ the law firm of Sheppard, Mullin, Richter & Hampton LLP, 650 Town Center Drive, Fourth Floor, Costa Mesa, CA 92626, to represent the Corporation as counsel in the Bankruptcy Case, in accordance with the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court; and

In witness thereof, the undersigned, attest that the foregoing is true and accurate to the best of my knowledge and belief.


Michael W. Pompay
Corporate Secretary


Charles E. Gathers, Sr.
Chairman & CEO

Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

MASTER MAILING LIST
Verification Pursuant to Local Bankruptcy Rule 1007-1(d)

Ori Katz (Cal. Bar No. 209561)
Name Sheppard Mullin Richter & Hampton LLP

Four Embarcadero Center, Seventeenth Floor
Address San Francisco, California 94111

Ph: (415) 434-9100
Telephone Fax: (415) 434-3947

☒ Attorney for Debtor(s)
☐ Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

List all names including trade names used by Debtor(s) within last
8 years):

MMFX Technologies Corporation

Case No.:

Chapter: 11

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 11 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-1(d) and I/we assume all responsibility for errors and omissions.

Date: December 13, 2010


Debtor

Michael W. Pompay, President, MMFX Technologies Corporation

Attorney (if applicable)

Joint Debtor

MMFX Technologies Corporation
2415 Campus Drive, Suite 100
Irvine, CA 92612

Ori Katz, Esq.
Sheppard, Mullin, Richter & Hampton LLP
Four Embarcadero Center, 17th Fl
San Francisco, CA 94111

Office of the United States Trustee
411 W Fourth Street, Suite 9041
Santa Ana, CA 92701-8000

Fourth Third LLC
375 Park Avenue, Suite 3304
New York, NY 10152

Investment Funding Incorporated
10940 S Parker Road
PO Box 323
Parker, CO 80134

Charles S Abbot
2333 South Queen Street
Arlington, VA 22202

Accounting Resources, Inc.
3185 Airway Avenue, Unit E
Costa Mesa, CA 92626

AICCO, Inc.
Dept 7615, West Suite 308
Los Angeles, CA 90084-7615

Alphagraphics
9800 Research Dr
Irvine, CA 92618

American Concrete Institute
PO Box 78000
Detroit, MI 48278-0297

ASA Applied Systems Assoc Inc.
5270 Logan Ferry Road
Murrysville, PA 15668

Ashby Printing Inc.
2619 Electronic Lane, Suite 103
Dallas, TX 75220

AT & T Long Distance
PO Box 5017
Carol Stream, IL 60197-5017

Bidna & Keys, Trustee
5120 Campus Dr
Newport Beach, CA 92660

Cary Kopczynski & Co
10500 NE 8th St, Suite 800
Bellevue, WA 98004

Concrete Reinforcing Steel Ins
PO Box 5940 Dept 20-1024
Carol Stream, IL 60197-5940

Fasken Martineau Dumoulin LLP
800 Place Victoria, Suite 3400
Montreal, QC Canada H4Z1E9

Fasteel Corporation
1834 S Lewis
Anaheim, CA 92805

Federal Express
PO Box 7221
Pasadena, CA 91109-7321

Fidelity Investments
PO Box 73307
Chicago, IL 60673-7307

Daniel Furlan
2870 Albatross Street
San Diego, CA 92103

Charles Gathers
23861 Voyager Lane
Laguna Niguel, CA 92677

Global Recovery Services
PO Box 105795
Atlanta, GA 30348-9864

The Hartford
PO Box 2907
Hartford, CT 06104

Hartt and Associates Inc
20914 Morada Court
Boca Raton, FL 33433

Hasler Inc
PO Box 3808
Milford, CT 06460-8708

Hatch LTD
2800 Speakman Drive
Mississauga, Ontario
L5K2R7 Canada

InhouseIT
3193 Red Hill Avenue
Costa Mesa, CA 92626

Konica Minolta Business Solutions
Dept LA 22988
Pasadena, CA 91185-2988

Chungyu Kwok
125 Regal
Irvine, CA 92620

Lochsa Engineering
6345 South Jones Blvd, Suite 100
Las Vegas, NV 89118

Lockton Companies, LLC
PO 802707, Suite 900
Kansas City, MO 64180-2707

City of Los Angeles Dept of Building & Safety
201 N Figueroa St
8th Fl, Room 880
Los Angeles, CA 90012-4869

McGraw-Hill Construction
7625 Collection Center Dr
Chicago, IL 60693-0076

Merrill Communications LLC
CM9638
Saint Paul, MN 55170-9638

Pacific Industrial Water Systems
PO Box 3039
Fullerton, CA 92834

Pillsbury Winthrop LLP
1540 Broadway
New York, NY 10036

Sheppard Mullin Richter & Hampton LLP
333 South Hope St, 43rd Fl
Los Angeles, CA 90071

Sparkletts
PO Box 660579
Dallas, TX 75266-0579

Squar Milner
4100 Newport Place Dr, 3rd Fl,
Newport Beach, CA 92660

Staples
PO Box 689020
Des Moines, IA 50368-9020

TMobile
PO Box 51843
Los Angeles, CA 90051-6143

Townsend & Townsend & Crew
Two Embarcadero Ctr, 8th Fl
San Francisco, CA 94111-3834

Travelers
CL Remittance Center
Hartford, CT 06183-1008

Cisco WebEx LLC
3979 Freedom Circle
Santa Clara, CA 95054

Howard Yerusalim
109 Holly Hills Dr
Harrisburg, PA 17110

Tax Agencies
State of Ohio
Department of Taxation
PO Box 182101
Columbus, OH 43218

State of New Jersey
Revenue Processing Center
PO Box 193
Trenton, NJ 08646

State of New Mexico
Taxation & Revenue Department
PO Box 25127
Santa Fe, NM 875054

Florida Department of Revenue
5050 West Tennessee Street
Tallahassee, FL 32399-0125

Washington State Department of Revenue
PO Box 14699
Seattle, WA 98124

Department of Labor & Industries
PO Box 34022
Seattle, WA 98124

Arizona Department of Revenue
PO Box 29079
Phoenix, AZ 85038-9079

Franchise Tax Board
PO Box 942857
Sacramento, CA 94257-0531

State Board of Equalization
3737 Main Street Suite 1000
Riverside, CA 92501-3395

Comptroller of Public Accounts
PO Box 149354
Austin, TX 78714-9354

Nebraska Department of Revenue
PO Box 98923
Lincoln, NE 68509-8923

Sales and Use Tax Division
Policy Services and Taxpayer Programs
Mail Station 6330
Saint Paul, MN 55146-6330

State of Nevada - Sales/Use
PO Box 52609
Phoenix, AZ 85072-2609

Duval County Property Appraiser
231 East Forsyth Street Room 270
Jacksonville, FL 32202-3373

Officer of the Assessor
Civic Center Plaza Building 11
PO Box 1949
Santa Ana, CA 92702-1949

County of San Bernardino
1272 West 3rd Street 1st Floor
San Bernardino, CA 92415-0360

State Board of Equalization
Environmental Fees Division
PO Box 942879
Sacramento, CA 94279-6029

Denton Central Appraisal District
3901 Morse Street
PO Box 50764
Denton, TX 76206
Mizka Z Brick
144 South Waterwheel Way
Orange, CA 92869

Chungyu Kwok
125 Regal
Irvine, CA 92620

Mary H Macartney
29 Chimney Lane
Ladera Ranch, CA 92694

David Miller
735 East Fairway Drive
Orange, CA 92866

Judy K Silk
24001 Muirlands Blvd #260
Lake Forest, CA 92630

Salem Faza
3 Santa Monica Aisle
Irvine, CA 92606

Charles Gathers
23861 Voyager Lane
Laguna Niguel, CA 92677

Arthur Lupia
73-571 Sun Lane
Palm Desert, CA 92260

David C Pollack
1901 Jan Marie Place
Tustin, CA 92780

Michael Pompay
55 Festivo
Irvine, CA 92606

Amy Van Amburgh
5313 Livingston Avenue
Dallas, TX 75209

CVK Partners, LP
Attention: James R. Mellor
4199 Campus Drive, Suite 280
Irvine, CA 92612

Olive Avenue Partners
Attention: Bob Persson
110 West Olive Avenue
Burbank, CA 91502

Konica Minolta Business Solutions USA, Inc.
100 Williams Drive
Ramsey, NJ 07746

TAMCO Capital Corporation
4830 W. Kennedy Boulevard, Suite 650
Tampa, FL 33609

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Ori Katz Sheppard Mullin Richter & Hampton LLP Four Embarcadero Center, 17 th Floor San Francisco, CA 94111	FOR COURT USE ONLY
<input checked="" type="checkbox"/> Attorney for: MMFX Technologies Corporation	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: MMFX Technologies Corporation Debtor(s).	CASE NO.: CHAPTER: 11 ADV. NO.:

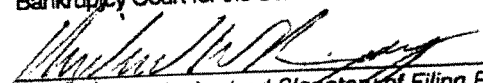
**ELECTRONIC FILING DECLARATION
(CORPORATION/PARTNERSHIP)**

- ☒ Petition, statement of affairs, schedules or lists
☐ Amendments to the petition, statement of affairs, schedules or lists
☐ Other: _____

Date Filed: 12/13/10
Date Filed: _____
Date Filed: _____

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.



Signature of Authorized Signatory of Filing Party

December 13, 2010

Date

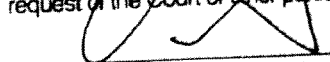
Michael W. Pompay

Printed Name of Authorized Signatory of Filing Party
President

Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.



Signature of Attorney for Filing Party

December 13, 2010

Date

Ori Katz

Printed Name of Attorney for Filing Party

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
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2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
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3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
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See attached continuation page.

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
-
-

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at December 13, 2010, California.


Debtor

Michael W. Pompay, President, MMFX Technologies Corporation

Dated _____

Joint Debtor

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.

In re MMFX Technologies Corporation

Statement of Related Cases

3. Continuation Page

Related Case 1

Name of Debtor:	MMFX Canadian Holdings, Inc.
Case Number:	8:10-bk-10083-RK
District/Division:	Central District of California
Judge:	Hon. Robert Kwan
Status:	Pending
Manner Related:	Subsidiary
Real Property Related:	None

Related Case 2

Name of Debtor:	MMFX International Holdings, Inc.
Case Number:	8:10-bk-10085-RK
District/Division:	Central District of California
Judge:	Hon. Robert Kwan
Status:	Pending
Manner Related:	Subsidiary
Real Property Related:	None