

United States Bankruptcy Court CENTRAL DISTRICT OF CALIFORNIA		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): MMFX STEEL CORPORATION OF AMERICA	Name of Joint Debtor (Spouse) (Last, First, Middle): 	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 01-0632426	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):	
Street Address of Debtor (No. and Street, City, and State): 2415 Campus Drive, Suite 100, Irvine, California <div style="text-align: right;">ZIP CODE 92612</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>	
County of Residence or of the Principal Place of Business: Orange	County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>	

Location of Principal Assets of Business Debtor (if different from street address above):

ZIP CODE

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts
---	---	---

Filing Fee (Check one box.)

- ☒ Full Filing Fee attached.
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach
signed application for the court's consideration certifying that the debtor is
unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must
attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

- Check one box:**
- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☒ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
- Check if:**
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to
insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment
on 4/01/13 and every three years thereafter).
- Check all applicable boxes:**
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes
of creditors, in accordance with 11 U.S.C. § 1126(b).

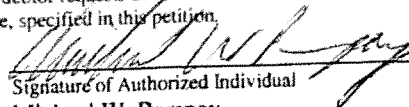
Statistical/Administrative Information

- ☒ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for
distribution to unsecured creditors.

Estimated Number of Creditors										
<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000	
Estimated Assets										
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
Estimated Liabilities										
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input checked="" type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	

**THIS SPACE IS FOR
COURT USE ONLY**

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): MMFX Steel Corporation of America	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: MMFX Technologies Corporation	Case Number: TBD	Date Filed: December 13, 2010	
District: Central District of California	Relationship: Parent	Judge: TBD	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: right; margin-right: 100px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right; margin-right: 100px;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).			

Page 3	
BI (Official Form) 1 (4/10) Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): MMFX Steel Corporation of America
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Ori Katz</u> Signature of Attorney for Debtor(s) Ori Katz Printed Name of Attorney for Debtor(s) Sheppard Mullin Richter & Hampton LLP Firm Name Four Embarcadero Center, Seventeenth Floor San Francisco, CA 94111 Address Ph: (415) 774-3238; Fax: (415) 434-3947</p> <p>_____ Telephone Number</p> <p>December 13, 2010 Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u></u> Signature of Authorized Individual Michael W. Pompay Printed Name of Authorized Individual President Title of Authorized Individual December 13, 2010 Date</p>	

CONTINUATION PAGE

PENDING BANKRUPTCY CASES OF AFFILIATES

Name of Debtor:	Fasteel Corporation
Case Number:	To Be Determined
Date Filed:	December 13, 2010
District:	Central District of California
Relationship:	
Judge:	To Be Determined

Name of Debtor:	MMFX Canadian Holdings, Inc.
Case Number:	8:10-bk-10083-RK
Date Filed:	January 5, 2010
District:	Central District of California
Relationship:	
Judge:	Robert Kwan

Name of Debtor:	MMFX International Holdings, Inc.
Case Number:	8:10-bk-10085-RK
Date Filed:	January 5, 2010
District:	Central District of California
Relationship:	
Judge:	Robert Kwan

United States Bankruptcy Court
Central District Of California

In re MMFX Steel Corporation of America,
Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Fourth Third LLC 375 Park Avenue, Suite 3304 New York, NY 10152	Fourth Third LLC 375 Park Avenue, Suite 3304 New York, NY 10152	loan claim	disputed	37,200,000.00
Lindsey Davidson PO Box 2342 Rancho Santa Fe, CA 92067	Lindsey Davidson PO Box 2342 Rancho Santa Fe, CA 92067 Tel: 619-300-1777	loan claim		318,281.00
Millbank Materials USA Ltd PO Box 83149 Portland, OR 97283	Millbank Materials USA Ltd PO Box 83149 Portland, OR 97283 Tel: 503-595-0860	trade debt		123,547.35
Coface Collections North America Medima Case #18095 PO Box 8471 Metairie, LA 70111	Coface Collections North America Medima Case #18095 PO Box 8471 Metairie, LA 70111 Tel: 904-285-2290	trade debt		110,000.00
Chinook Ventures Inc 4029 Industrial Way Longview, WA 98632	Chinook Ventures Inc 4029 Industrial Way Longview, WA 98632	trade debt		70,000.00

[Declaration as in Form 2]

SB Inc dba Sherman Brothers Trucking PO Box 706 Harrisburg, OR 97446-9738	SB Inc dba Sherman Brothers Trucking PO Box 706 Harrisburg, OR 97446-9738 Tel: 541-998-7246	trade debt	57,200.00
Michael J Zambetti 10 La Vista Drive Ponte Vedra Beach, FL 32082	Michael J Zambetti 10 La Vista Drive Ponte Vedra Beach, FL 32082 Tel: 904-285-2290	trade debt	32,262.78
Paul L Chan 814 Nardo Rd Encinitas, CA 92024-3829	Paul L Chan 814 Nardo Rd Encinitas, CA 92024-3829	trade debt	31,567.00
Henry B Woo and Bessie K Woo Foundation 165 Derby Lane Moraga, CA 94556	Henry B Woo and Bessie K Woo Foundation 165 Derby Lane Moraga, CA 94556	trade debt	25,099.00
Union Pacific Railroad PO Box 843465 Dallas, TX 75284-3465	Union Pacific Railroad PO Box 843465 Dallas, TX 75284-3465 Tel: 800-925-6396	trade debt	23,528.00
Michael and Marcia Lassiter 36 Ashford Place Moraga, CA 94556	Michael and Marcia Lassiter 36 Ashford Place Moraga, CA 94556	trade debt	20,080.00
Concrete Reinforcing Products 1381 Sawgrass Corporate Pkwy Sunrise, FL 33323	Concrete Reinforcing Products 1381 Sawgrass Corporate Pkwy Sunrise, FL 33323 Tel: 954-561-3607	trade debt	17,066.70
BlueLinx Corporation PO Box 31001-1362 Pasadena, CA 91110	BlueLinx Corporation PO Box 31001-1362 Pasadena, CA 91110 Tel: 800-839-2588	trade debt	12,368.31
Lex A Corrales 5057 Gadwell Circle Stockton, CA 95207	Lex A Corrales 5057 Gadwell Circle Stockton, CA 95207	trade debt	12,322.00
Atlantic Logistics Inc PO Box 600859 Jacksonville, FL 32260-0859	Atlantic Logistics Inc PO Box 600859 Jacksonville, FL 32260-0859 Tel: 904-886-9616	trade debt	8,710.00
William Geers 7707 Old Woodstock Lane Ellicott City, MD 21043	William Geers 7707 Old Woodstock Lane Ellicott City, MD 21043 Tel: 813-376-0886	trade debt	7,196.04
Renaud Electric 2300 Talley Way Kelso, WA 98626	Renaud Electric 2300 Talley Way Kelso, WA 98626 Tel: 360-423-1420	trade debt	6,764.53
Cascade Natural Gas Corp PO Box 34344 Seattle, WA 98123-1344	Cascade Natural Gas Corp PO Box 34344 Seattle, WA 98123-1344	trade debt	5,778.06
Breck's PMB161 6745 S Washington Ave Whittier, CA 90606-4325	Breck's PMB161 6745 S Washington Ave Whittier, CA 90606-4325 Tel: 562-695-4606	trade debt	4,625.00

[Declaration as in Form 2]

Date: December 13, 2010

Debtor

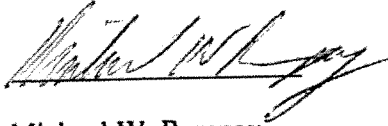
[Declaration as in Form 2]

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A
CORPORATION OR PARTNERSHIP**

(In re MMFX Steel Corporation of America)

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my knowledge and belief.

Date: December 13, 2010

Signature: 
Michael W. Pompay

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

CERTIFICATE OF RESOLUTIONS OF THE BOARD OF DIRECTORS
OF
MMFX STEEL CORPORATION OF AMERICA

The board of directors (the "**Board**") of MMFX Steel Corporation of America, a Nevada corporation (the "**Corporation**"), met at 5:00 PM (pacific), on December 13, 2010, at its offices located at 2415 Campus Drive, Suite 100, Irvine, CA. Among other matters of discussion during the meeting, the Board made the following resolutions.

WHEREAS, the Board believes it is in the best interest of the Corporation, its shareholders, its creditors and other interested parties, that the Corporation be authorized and empowered to file a voluntary petition for relief (the "**Petition**") under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Central District of California (the "**Bankruptcy Court**") for the purpose of initiating a bankruptcy case (the "**Bankruptcy Case**") for the Corporation, restructuring its financial affairs and for all lawful purposes under the Bankruptcy Code;

NOW THEREFORE, BE IT RESOLVED, that each of the following officers of the Corporation, Michael W. Pompay, Art Lupia and Mark Ashdown (each, an "**Authorized Officer**" and collectively, the "**Authorized Officers**"), acting alone or together, be, and each is hereby authorized, empowered and directed on behalf of, and in the name of, the Corporation (i) to execute and verify the Petition as well as any other ancillary documents and to cause the Petition to be filed with the Bankruptcy Court, and (ii) to perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect any of the foregoing;

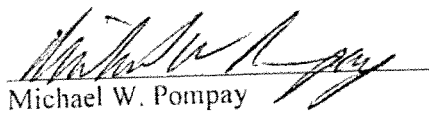
FURTHER RESOLVED, that each of the Authorized Officers, acting alone or together, is hereby designated as the individual with primary and sole responsibility for handling matters in the Bankruptcy Case;

FURTHER RESOLVED, that each of the Authorized Officers, acting alone or together, is, authorized, directed and empowered, on behalf of and in the name of the Corporation to execute, verify and file or cause to be filed all petitions, schedules, lists, motions, applications and other papers and documents necessary or desirable in connection with the Bankruptcy Case any and all action deemed necessary, proper, or desirable in connection with the Bankruptcy Case, with a view to the successful prosecution of the case;

FURTHER RESOLVED, that each of the Authorized Officers, acting alone or together, is hereby authorized to appear in all bankruptcy proceedings on behalf of the Corporation, to otherwise do and perform all acts and deeds, and to execute and deliver all necessary documents on behalf of the Corporation and in connection with the Bankruptcy Case, in order to perform and fulfill the duties and responsibilities of a debtor-in-possession under the Bankruptcy Code;

FURTHER RESOLVED, that each of the Authorized Officers, acting alone or together, is hereby authorized and directed to employ the law firm of Sheppard, Mullin, Richter & Hampton LLP, 650 Town Center Drive, Fourth Floor, Costa Mesa, CA 92626, to represent the Corporation as counsel in the Bankruptcy Case, in accordance with the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court; and

In witness thereof, I, the undersigned, attest that the foregoing is true and accurate to the best of my knowledge and belief.


Michael W. Pompay
Corporate Secretary

Verification of Creditor Mailing List - (Rev. 10/05)

MASTER MAILING LIST
Verification Pursuant to Local Bankruptcy Rule 1007-1(d)

Ori Katz (Cal. Bar No. 209561)
Name Sheppard Mullin Richter & Hampton LLP

Four Embarcadero Center, Seventeenth Floor
Address San Francisco, California 94111

Ph: (415) 434-9100
Telephone Fax: (415) 434-3947

☒ Attorney for Debtor(s)
☐ Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

List all names including trade names used by Debtor(s) within last
8 years):

MMFX Steel Corporation of America

Case No.:

Chapter: 11

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 15 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-1(d) and I/we assume all responsibility for errors and omissions.

Date: December 13, 2010


Debtor

Michael W. Pompay, President, MMFX Steel Corporation of
America

MMFX Steel Corporation of America
2415 Campus Drive, Suite 100
Irvine, CA 92612

Ori Katz, Esq.
Sheppard, Mullin, Richter & Hampton LLP
Four Embarcadero Center, 17th Fl
San Francisco, CA 94111

Office of the United States Trustee
411 W Fourth Street, Suite 9041
Santa Ana, CA 92701-8000

Wells Fargo Bank, National Association
1740 Broadway
MAC C7300-060
Denver, CO 80274

General Electric Capital Corporation
10 Riverview Dr
Danbury, CT 06810

Lindsey L. Davidson, Trustee
Lindsey Davidson Trust Dated 4-28-09
4427 La Orilla
Rancho Santa Fe, CA 92067

Fourth Third LLC
375 Park Avenue, Suite 3304
New York, NY 10152

Investment Funding Incorporated
10940 S Parker Road
PO Box 323
Parker, CO 80134

Adelphia Metals LLC
2300 Computer Ave, Suite A
Willow Grove, PA 19090

Advanced Electrical Tech Inc
1121 Columbia Blvd
Longview, WA 98632

Applied Systems Associates Inc
5270 Logan Ferry Rd
Murrysville, PA 15668

Atlantic Logistics Inc
PO Box 600859
Jacksonville, FL 32260-0859

Bar Splice Products Inc
Lock Box 710954
Cincinnati, OH 45271-0954

William Geers
7707 Old Woodstock Lane
Ellicott City, MD 21043

BlueLinx Corporation
PO Box 31001-1362
Pasadena, CA 91110

Bob Roller
353 Old Spirit Lk Hwy Cann
Castle Rock, WA 98611

Breck's PMB161
6745 S Washington Ave
Whittier, CA 90606-4325

Cascade Natural Gas Corp
PO Box 34344
Seattle, WA 98123-1344

Cascade Steel Rolling Mills
3200 North Hwy 99W
McMinnville, OR 97128-9399

Paul L Chan
814 Nardo Rd
Encinitas, CA 92024-3829

Chinook Ventures Inc
4029 Industrial Way
Longview, WA 98632

Lex A Corrales
5057 Gadwell Circle
Stockton, CA 95207

Concrete Reinforcing Products
1381 Sawgrass Corporate Pkwy
Sunrise, FL 33323

Daniel Brick
144 S. Waterwheel Way
Orange, CA 92869

Orange Commercial Credit dba
San Diego Commercial Finance
PO Box 11099
Olympia, WA 98508-1099

Douglas Clay & Assoc Inc
1508 9th Avenue
Longview, WA 98632

Facilities Engineering
900 E Orangefair Lane
Anaheim, CA 92801-1103

FedEx
PO Box 7221
Pasadena, CA 91109-7321

GE Capital
PO Box 31001-0275
Pasadena, CA 91110-0275

Glacier Pure Drinking Waters
PO Box 3037
Riverside, CA 92519-3037

Hellman Worldwide Logistics
10500 Cote De Liesse, Suite 140
Lachine, QC, CANADA H8T1A4

JEA Electric
PO Box 45047
Jacksonville, FL 32202-3139

Michael and Marcia Lassiter
36 Ashford Place
Moraga, CA 94556

Lindsey Davidson
PO Box 2342
Rancho Santa Fe, CA 92067

Mechanically Inclined LLC
PO Box 1505
Kalama, WA 98625

Coface Collections North America
Medima Case #18095
PO Box 8471
Metairie, LA 70111

Millbank Materials USA Ltd
PO Box 83149
Portland, OR 97283

Michael J Zambetti
10 La Vista Drive
Ponte Vedra Beach, FL 32082

OCE Imagistics Inc
PO Box 856193
Louisville, KY 40285-6193

Bob Powell
PO Box 621
Kelso, WA 98626

Randstad
PO Box 2084
Carol Stream, IL 60132-2084

Renaud Electric
2300 Talley Way
Kelso, WA 98626

R & L Carriers Inc
PO Box 713153
Columbus, OH 43271-3153

Schnell SPA
555 W 48th Ave, Unit C
Denver, CO 80216

Southern California Industrial Equipment
PO Box 1093
Lake Elsinore, CA 92531

SB Inc dba Sherman Brothers Trucking
PO Box 706
Harrisburg, OR 97446-9738

Sprint
PO Box 4181
Carol Stream, IL 60197-4181

Union Pacific Railroad
PO Box 843465
Dallas, TX 75284-3465

Wilkinson Steel Company Inc
PO Box 11916
Jacksonville, FL 32239

Henry B Woo and Bessie K Woo Foundation
165 Derby Lane
Moraga, CA 94556

State of Ohio
Department of Taxation
PO Box 182101
Columbus, OH 43218

State of New Jersey
Revenue Processing Center
PO Box 193
Trenton, NJ 08646

State of New Mexico
Taxation & Revenue Department
PO Box 25127
Santa Fe, NM 875054

Florida Department of Revenue
5050 West Tennessee Street
Tallahassee, FL 32399-0125

Washington State Department of Revenue
PO Box 14699
Seattle, WA 98124

Department of Labor & Industries
PO Box 34022
Seattle, WA 98124

Arizona Department of Revenue
PO Box 29079
Phoenix, AZ 85038-9079

Franchise Tax Board
PO Box 942857
Sacramento, CA 94257-0531

State Board of Equalization
3737 Main Street Suite 1000
Riverside, CA 92501-3395

Comptroller of Public Accounts
PO Box 149354
Austin, TX 78714-9354

Nebraska Department of Revenue
PO Box 98923
Lincoln, NE 68509-8923

Sales and Use Tax Division
Policy Services and Taxpayer Programs
Mail Station 6330
Saint Paul, MN 55146-6330

State of Nevada - Sales/Use
PO Box 52609
Phoenix, AZ 85072-2609

Duval County Property Appraiser
231 East Forsyth Street Room 270
Jacksonville, FL 32202-3373

Officer of the Assessor
Civic Center Plaza Building 11
PO Box 1949
Santa Ana, CA 92702-1949

County of San Bernardino
1272 West 3rd Street 1st Floor
San Bernardino, CA 92415-0360

State Board of Equalization
Environmental Fees Division
PO Box 942879
Sacramento, CA 94279-6029

Denton Central Appraisal District
3901 Morse Street
PO Box 50764
Denton, TX 76206

Simon Vasquez Alvarado
3586 Crestmore Road
Riverside, CA 92509

Mark E Ashdown
17 Stockbridge
Aliso Viejo, CA 92656

Timothy A Asterman
1705 Moss Creek Drive
Orange Park, FL 32003

Beverly Atwood
2178 Canyon Drive #D
Costa Mesa, CA 92627

Preston Bourland
9868 Adolfo Court
Rancho Cucamonga, CA 91730

Alejandro Carrasco
10030 Orchard Street
Bloomington, CA 92316

Denny M Childers
2120-36th Avenue
Longview, WA 98632

Perry Diaz
24218 Springwood Drive
Diamond Bar, CA 91765

Marc C Douglas
323 North 50th Avenue
Longview, WA 98632

Nicholas T Gooding
7664 Old Pacific Highway
Castle Rock, WA 98611

Larry G Lambertson
137 E. Ramona Drive
Rialto, CA 92376

Shawn MacMaster
407 7th Avenue NW
Kelso, WA 98626

Gonzalo Napoles
9383 Live Oak Avenue
Fontana, CA 92335

Jesus V Ochoa
7545 Oleander Avenue
Fontana, CA 92336

Juan Manuel V Ochoa
13532 Boulder Lane
Victorville, CA 92392

Robert W Powell
PO Box 621
Kelso, WA 98626

Roger Stutzman
PO Box 1227
Bellevue, WA 98009

Ranzo J Taylor
8515 Macoma Drive NE
Saint Petersburg, FL 33702

Jon Thompson
2445 Peach Drive
Jacksonville, FL 32246

Diego Torres
26469 9th Street
Highland, CA 92346

Dean Tucker
2501 Case Ford Road
Heber Springs, AR 72543

Travis Wagoner
109 Lincoln Street #4
Kelso, WA 98626

Wayne S Wilson
5950 Goldenwood Drive
Orlando, FL 32817

Madar Holding
Dubai Investment Park
PO Box 117354
Dubai, UAE

American Industries Inc
1750 NW Front Avenue, Suite 106
Portland, OR 97209

Chinook Ventures Inc
4029 Industrial Way
Longview, WA 98632

CVK Partners, LP
Attention: James R. Mellor
4199 Campus Dr, Suite 280
Irvine, CA 92612

Dextra America, Inc.
13101 W Washington Blvd
Los Angeles, CA 90066

Hawthorne Machinery Co Inc
16945 Camino San Bernardo
San Diego, CA 92112-0708

Konica Minolta Business
Solutions USA, Inc.
100 Williams Dr
Ramsey, NJ 07746

Lex A Corrales
5057 Gadwell Circle
Stockton, CA 95207

Michael B. Lassiter and
Marcia Jensen Lassiter
36 Ashford Place
Moraga, CA 94556

Martinez Steel Corporation
8920 Vernon Avenue
Montclair, California 91763

Michael J. Zambetti, Trustee of
Land Trust Agreement dated 9/1/73
10 La Vista Dr
Ponte Vedra Beach, FL 32082

Olive Avenue Partners
Attention: Bob Persson
110 West Olive Ave
Burbank, CA 91502

Paul Chan
814 Nardo Rd
Encinitas, CA 92024-3829

TAMCO Capital Corporation
4830 W. Kennedy Blvd, Suite 650
Tampa, FL 33609

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Ori Katz Sheppard Mullin Richter & Hampton LLP Four Embarcadero Center, 17 th Floor San Francisco, CA 94111	FOR COURT USE ONLY
<input checked="" type="checkbox"/> Attorney for: MMFX Steel Corporation of America	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: MMFX Steel Corporation of America Debtor(s).	CASE NO.: CHAPTER: 11 ADV. NO.:

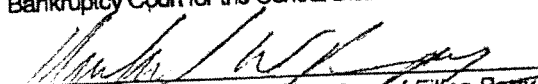
**ELECTRONIC FILING DECLARATION
(CORPORATION/PARTNERSHIP)**

- ☒ Petition, statement of affairs, schedules or lists
☐ Amendments to the petition, statement of affairs, schedules or lists
☐ Other: _____

Date Filed: 12/13/10
Date Filed: _____
Date Filed: _____

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.



Signature of Authorized Signatory of Filing Party

December 13, 2010

Date

Michael W. Pompay

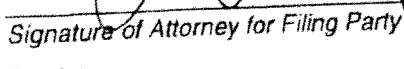
Printed Name of Authorized Signatory of Filing Party

President

Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.



Signature of Attorney for Filing Party

December 13, 2010

Date

Ori Katz

Printed Name of Attorney for Filing Party

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
-
-

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
-
-

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
-
-

See attached continuation page.

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
-
-

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at December 13, 2010, California.


Debtor

Michael W. Pompay, President, MMFX Steel
Corporation of America

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.

In re MMFX Steel Corporation of America
Statement of Related Cases
3. Continuation Page

Related Case 1

Name of Debtor:	MMFX Canadian Holdings, Inc.
Case Number:	8:10-bk-10083-RK
District/Division:	Central District of California
Judge:	Hon. Robert Kwan
Status:	Pending
Manner Related:	Affiliate
Real Property Related:	None

Related Case 2

Name of Debtor:	MMFX International Holdings, Inc.
Case Number:	8:10-bk-10085-RK
District/Division:	Central District of California
Judge:	Hon. Robert Kwan
Status:	Pending
Manner Related:	Affiliate
Real Property Related:	None