

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF MICHIGAN**

In re:)	
)	Case No. 08-04413
BHM TECHNOLOGIES HOLDINGS, INC., <i>et al.</i> ¹)	Chapter 11
)	Petition Date: May 19, 2008
Debtors.)	(Proposed Jointly Administered Cases)
)	Honorable Scott W. Dales
_____)

**CONSOLIDATED LIST OF CREDITORS HOLDING
THE 50 LARGEST UNSECURED CLAIMS**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a petition in the Court for relief under chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101-1532. The following is the consolidated list of the Debtors’ creditors holding the 50 largest unsecured claims (the “Consolidated List”) based on the Debtors’ books and records as of approximately May 15, 2008. The Consolidated List is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in these chapter 11 cases. The Consolidated List does not include (1) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101(31), or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the Consolidated List of 50 largest unsecured claims. The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. The information herein, including the failure of the Debtors to list any claim as contingent, unliquidated or disputed, does not constitute a waiver of the Debtors’ right to contest the validity, priority or amount of any claim.

¹ The Debtors are: BHM Technologies Holdings, Inc. (Case No. 08-04413); BHM Technologies, LLC (Case No. 08-04415); The Brown Corporation of America (Case No. 08-04412); The Brown Company International, LLC (Case No. 08-04416); The Brown Company of Ionia, LLC (Case No. 08-04417); The Brown Company of Moberly, LLC (Case No. 08-04418); The Brown Company of Waverly, LLC (Case No. 08-04419); The Brown Corporation of Greenville, Inc. (Case No. 08-04421); The Brown Realty Company, LLC (Case No. 08-04422); Heckethorn Holdings, Inc. (Case No. 08-04423); Heckethorn Manufacturing Co., Inc. (Case No. 08-04425); Midwest Stamping, Inc. (Case No. 08-04426); Midwest Stamping & Manufacturing Co. (Case No. 08-04427); Morton Welding Holdings, Inc. (Case No. 08-04428); and Morton Welding Co., Inc. (Case No. 08-04429).

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contracts, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (secured also state value of security)
SAC DOMESTIC INVESTMENTS, L.P. REPLACING LEHMAN COMMERCIAL PAPER INC. AS AGENT FOR THE \$65,000,000 SECOND LIEN CREDIT AGREEMENT DATED AS OF JULY 21, 2006. C O SAC CAPITAL ADVISORS LLC 72 CUMMINGS POINT RD STAMFORD, CT 06902	SAC DOMESTIC INVESTMENTS, L.P. REPLACING LEHMAN COMMERCIAL PAPER INC. AS AGENT FOR THE \$65,000,000 SECOND LIEN CREDIT AGREEMENT DATED AS OF JULY 21, 2006. C O SAC CAPITAL ADVISORS LLC 72 CUMMINGS POINT RD STAMFORD, CT 06902 Fax: 203-890-2295	Debt		\$72,112,539.00
PYPER TOOL & ENGINEERING 3003 WILSON DR NW GRAND RAPIDS, MI 49534-7565	PYPER TOOL & ENGINEERING 3003 WILSON DR NW GRAND RAPIDS, MI 49534-7565 Phone: 616-791-9788 Fax: 616-791-1040	Trade Vendor		\$8,578,065.15
CENTERLINE WINDSOR LTD 415 MORTON DRIVE LASALLE, ON N9J 3T8 CANADA	CENTERLINE WINDSOR LTD 415 MORTON DRIVE LASALLE, ON N9J 3T8 CANADA Phone: 519-734-8464 Fax: 519-734-7408	Trade Vendor		\$5,507,126.56
WALKER TOOL & DIE, INC. 2411 WALKER RD NW GRAND RAPIDS, MI 49504-1377	WALKER TOOL & DIE, INC. 2411 WALKER RD NW GRAND RAPIDS, MI 49504-1377 Phone: 616-453-5471 Fax: 616-453-3765	Trade Vendor		\$4,034,978.00
HONDA TRADING AMERICA 19900 ST RT 739 MARYSVILLE, OH 43040	HONDA TRADING AMERICA 19900 ST RT 739 MARYSVILLE, OH 43040 Phone: 937-644-0125 Fax: 937-644-8070	Customer Resale Payables		\$2,910,329.18
KENWAL STEEL-BURNS HARBOR 307 TECH DR. BURNS HARBOR, IN 46304	KENWAL STEEL-BURNS HARBOR 307 TECH DR. BURNS HARBOR, IN 46304 Phone: 219-764-5800 Fax: 219-763-7566	Trade Vendor		\$2,564,124.32
US ENGINEERING CORP 2530 THORNWOOD SW GRAND RAPIDS, MI 49509-2149	US ENGINEERING CORP 2530 THORNWOOD SW GRAND RAPIDS, MI 49509-2149 Phone: 616-530-9889 Fax: 616-530-0523	Trade Vendor		\$1,856,016.00
KENWAL STEEL CORP. 8223 W. WARREN AVE. DEARBORN, MI 48126	KENWAL STEEL CORP. 8223 W. WARREN AVE. DEARBORN, MI 48126 Phone: 313-739-1000 Fax: 313-739-1001	Trade Vendor		\$1,534,880.49
ROYAL PLASTICS INC 3765 QUINCY HUDSONVILLE, MI 49426	ROYAL PLASTICS INC 3765 QUINCY HUDSONVILLE, MI 49426 Phone: 616-667-4178 Fax: 616-896-0290	Trade Vendor		\$968,357.82
LINCOLN ELECTRIC COMPANY 22801 SAINT CLAIR AVE. CLEVELAND, OH 44117	LINCOLN ELECTRIC COMPANY 22801 SAINT CLAIR AVE. CLEVELAND, OH 44117 Phone: 216-383-8027 Fax: 216-383-4727	Trade Vendor		\$896,514.35
LEGGETT & PLATT INC. NUMBER 1 LEGGETT RD CARTHAGE, MO 64836	LEGGETT & PLATT INC. NUMBER 1 LEGGETT RD CARTHAGE, MO 64836 Phone: 417-358-8131 Fax: 417-358-8449	Trade Vendor		\$779,545.63
TRADEMARK DIE & ENGINEERI 8060 GRAPHIC DR BELMONT, MI 49306	TRADEMARK DIE & ENGINEERI 8060 GRAPHIC DR BELMONT, MI 49306 Phone: 616-863-6660 Fax: 616-863-6665	Trade Vendor		\$765,460.00

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contracts, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (secured also state value of security)
P.C. CAMPANA INC 1374 EAST 28 TH LORAIN, OH 44055	P.C. CAMPANA INC 1374 EAST 28 TH LORAIN, OH 44055 Phone: 440-246-6500 Fax: 440-246-6609	Trade Vendor		\$715,557.11
ECLIPSE TOOL & DIE 4713 CIRCUIT CT WAYLAND, MI 49348	ECLIPSE TOOL & DIE 4713 CIRCUIT CT WAYLAND, MI 49348 Phone: 616-877-3717 Fax: 616-877-3712	Trade Vendor		\$699,635.00
DUNDEE PRODUCTS INC. 14490 STOWELL RD. DUNDEE, MI 48131	DUNDEE PRODUCTS INC. 14490 STOWELL RD. DUNDEE, MI 48131 Phone: 734-529-2441 Fax: 734-529-5637	Trade Vendor		\$575,608.10
MODERN METAL PRODUCTS INC 35053 EAGLE WAY CHICAGO, IL 60678-1350	MODERN METAL PRODUCTS INC 35053 EAGLE WAY CHICAGO, IL 60678-1350 Phone: 815-877-9571 Fax: 815-877-1070	Trade Vendor		\$554,990.40
SUPERIOR ROLL FORMING INC 5535 WEGMAN DR. VALLEY CITY, OH 44280	SUPERIOR ROLL FORMING INC 5535 WEGMAN DR. VALLEY CITY, OH 44280 Phone: 330-225-2500 EXT233 Fax: 330-225-0888	Trade Vendor		\$554,480.20
GENERAL MOTORS CORP 4100 S. SAGINAW ST. FLINT, MI 48507-2605	GENERAL MOTORS CORP 4100 S. SAGINAW ST. FLINT, MI 48507-2605 Phone: 859-243-7619 Fax: 602-797-6596	Customer Resale Payables		\$503,194.69
EARLE M. JORGENSEN COMPANY-CHICAGO 75 REMITTANCE DR STE 6477 CHICAGO, IL 60675-6477	EARLE M. JORGENSEN COMPANY-CHICAGO 75 REMITTANCE DR STE 6477 CHICAGO, IL 60675-6477 Phone: 800-323-4721 Fax: 800-635-7629	Trade Vendor		\$488,475.89
KENWAL STEEL-TENNESSEE LL 8223 W. WARREN AVE. DEARBORN, MI 48126	KENWAL STEEL-TENNESSEE LL 8223 W. WARREN AVE. DEARBORN, MI 48126 Phone: 313-739-1079 Fax: 313-739-2379	Trade Vendor		\$476,220.83
MILLER WELDING SUPPLY INC 505 GRANDVILLE SW GRAND RAPIDS, MI 49503-4948	MILLER WELDING SUPPLY INC 505 GRANDVILLE SW GRAND RAPIDS, MI 49503-4948 Phone: 616 459-9461 Fax: 616 459-4759	Trade Vendor		\$471,298.75
BLUFF CITY STEEL, L.L.C 1175 HARBOR AVE. MEMPHIS, TN 38113	BLUFF CITY STEEL, L.L.C 1175 HARBOR AVE. MEMPHIS, TN 38113 Phone: 901-946-1005 Fax: 901-948-6266	Trade Vendor		\$428,908.52
FORD MOTOR COMPANY OFFICE OF THE GENERAL COUNSEL 1 AMERICAN RD STE 323WHQ DEARBORN, MI 48126	FORD MOTOR COMPANY OFFICE OF THE GENERAL COUNSEL 1 AMERICAN RD STE 323WHQ DEARBORN, MI 48126 Phone: 313-594-4032 Fax: 313-337-3209	Customer Resale Payables		\$414,907.37
ULTIMATE TOOLING INC 2943 SOUTH WILSON CT WALKER, MI 49525	ULTIMATE TOOLING INC 2943 SOUTH WILSON CT WALKER, MI 49525 Phone: 616-791-6740 Fax: 616-791-6750	Trade Vendor		\$383,575.00

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contracts, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (secured also state value of security)
OLYMPIC STEEL LAFAYETTE 3600 N. MILITARY STREET DETROIT, MI 48210	OLYMPIC STEEL LAFAYETTE 3600 N. MILITARY STREET DETROIT, MI 48210 Phone: 313-584-6888 313-894-4552 Fax: 313-894-7930	Trade Vendor		\$292,531.24
HASCALL STEEL COMPANY COR 4165 SPARTAN IND DR SW GRANDVILLE, MI 49418	HASCALL STEEL COMPANY COR 4165 SPARTAN IND DR SW GRANDVILLE, MI 49418 Phone: 616-531-8600 Fax: 616-531-7555	Trade Vendor		\$291,097.97
EFC INTERNATIONAL INC 1940 CRAIGSHIRE BLVD ST LOUIS, MO 63146	EFC INTERNATIONAL INC 1940 CRAIGSHIRE BLVD ST LOUIS, MO 63146 Phone: 314-434-2888 Fax: 630-539-7070	Trade Vendor		\$254,565.85
BEND ALL AUTOMOTIVE INC 575 WAYDOM DR AYR, ON NOB 1E0 CANADA	BEND ALL AUTOMOTIVE INC 575 WAYDOM DR AYR, ON NOB 1E0 CANADA Phone: 519-623-2002 Fax: 519-623-1489	Trade Vendor		\$251,628.00
JEMISON DEMSEY METAL 1255 N GATE DR SUMTER, SC 29154	JEMISON DEMSEY METAL 1255 N GATE DR SUMTER, SC 29154 Phone: 803-481-0707 Fax: 803-481-0713	Trade Vendor		\$239,345.03
METALS USA-FLAT ROLLED-SP 3116 THREE MILE RD WALKER, MI 49534	METALS USA-FLAT ROLLED-SP 3116 THREE MILE RD WALKER, MI 49534 Phone: 616-453-4880 X105 Fax: 616-453-9845	Trade Vendor		\$233,215.76
JACKSON TUBE SERVICE, INC 8210 INDUSTRY PARK DR PIQUA, OH 45356	JACKSON TUBE SERVICE, INC 8210 INDUSTRY PARK DR PIQUA, OH 45356 Phone: 937-773-8550 Fax: 937-773-8806	Trade Vendor		\$230,666.70
METAL-MATIC, INC. 629 SECOND ST SOUTH EAST MINNEAPOLIS, MN 55414	METAL-MATIC, INC. 629 SECOND ST SOUTH EAST MINNEAPOLIS, MN 55414 Phone: 612-378-0411 Fax: 612-392-3399	Trade Vendor		\$218,104.11
FIRST NATIONAL BANK OF WAVERLY AND OAK HILL FINANCIAL SERVICES, INC. 107 N MARKET ST WAVERLY, OH 45690	FIRST NATIONAL BANK OF WAVERLY AND OAK HILL FINANCIAL SERVICES, INC. 107 N MARKET ST WAVERLY, OH 45690 Phone: 740-947-2136 Fax: 740-947-8124	Debt		\$217,612.00
PRO WELD INC 1720 DOVE ST PORT HURON, MI 48060	PRO WELD INC 1720 DOVE ST PORT HURON, MI 48060 Phone: 810-985-9344 Fax: 810-985-9353	Trade Vendor		\$217,528.74
STEEL TECHNOLOGIES 15415 SHELBYVILLE RD LOUISVILLE, KY 40253	STEEL TECHNOLOGIES 15415 SHELBYVILLE RD LOUISVILLE, KY 40253 Phone: Fax: 502-992-2523	Trade Vendor		\$209,509.73
TOMSON STEEL CO., CORP 1400 MADE INDUSTRIAL DR LITTLETOWN, OH 45044	TOMSON STEEL CO., CORP 1400 MADE INDUSTRIAL DR LITTLETOWN, OH 45044 Phone: 513-420-8600 Fax: 513-420-8610	Trade Vendor		\$198,045.43

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contracts, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (secured also state value of security)
SIKA CORPORATION 201 TOLITO AVE LYNDHURST, NJ 07071	SIKA CORPORATION 201 TOLITO AVE LYNDHURST, NJ 07071 Phone: 201-933-8800 Fax: 201-933-9379	Trade Vendor		\$187,984.92
MARUBENI-ITOCHEU STEEL AME 535 MARRIOTT DR SUITE 600 NASHVILLE, TN 37214	MARUBENI-ITOCHEU STEEL AME 535 MARRIOTT DR SUITE 600 NASHVILLE, TN 37214 Phone: 615-360-9077 Fax: 615-360-6911	Trade Vendor		\$183,715.55
WORTHINGTON STEEL COMPANY 350 LAWTON AVE MONROE, OH 45050	WORTHINGTON STEEL COMPANY 350 LAWTON AVE MONROE, OH 45050 Phone: 614-840-4047 Fax: 614-840-4116	Trade Vendor		\$177,801.68
GRENADA STAMPING/ASSEMBLY 635 HIGHWAY 332 GRENADA, MS 38901	GRENADA STAMPING/ASSEMBLY 635 HIGHWAY 332 GRENADA, MS 38901 Phone: 662-226-1161 Fax: 662-226-1166	Trade Vendor		\$174,068.54
DECKER MANUFACTURING INC. 703 N CLARK ST ALBION, MI 49224	DECKER MANUFACTURING INC. 703 N CLARK ST ALBION, MI 49224 Phone: 517-629-3955 Fax: 517-629-8424	Trade Vendor		\$174,007.17
PINTURA ESTAMPADO Y MONTA CARRETERA CELAYA- SALAMANCA KM 5 CELAYA GUANAJUATO, C.P.38020 MEXICO	PINTURA ESTAMPADO Y MONTA CARRETERA CELAYA-SALAMANCA KM 5 CELAYA GUANAJUATO, C.P.38020 MEXICO Phone: 01-461-618-52-00 Fax: 01-461-618-52-50	Trade Vendor		\$170,746.63
E&E MANUFACTURING CO INC 300/400 INDUSTRIAL DR PLYMOUTH, MI 48170	E&E MANUFACTURING CO INC 300/400 INDUSTRIAL DR PLYMOUTH, MI 48170 Phone: 734-451-7176 Fax: 734-354-3310	Trade Vendor		\$168,490.76
B & J SPECIALTY INC 7919 NORTH 100 EAST WAWAKA, IN 46794	B & J SPECIALTY INC 7919 NORTH 100 EAST WAWAKA, IN 46794 Phone: Fax: 260-761-5861	Trade Vendor		\$167,612.25
DELPHI THERMAL & INTEROR 200 UPPER MOUNTAIN RD LOCKPORT, NY 14094	DELPHI THERMAL & INTEROR 200 UPPER MOUNTAIN RD LOCKPORT, NY 14094 Phone: 716-439-3284 Fax: 716-439-2236	Trade Vendor		\$162,043.20
AIRGAS GREAT LAKES 6055 ROCKSIDE WOODS BLVD. INDEPENDENCE, OH 44131	AIRGAS GREAT LAKES 6055 ROCKSIDE WOODS BLVD. INDEPENDENCE, OH 44131 Phone: Fax: 419-666-6058	Trade Vendor		\$160,203.57
CHS AUTOMATION 16660 13 MILE ROAD ROSEVILLE, MI 48066	CHS AUTOMATION 16660 13 MILE ROAD ROSEVILLE, MI 48066 Phone: 586-777-7440 Fax: 586-777-4663	Trade Vendor		\$146,820.00
PARTHENON METAL WORKS INC 5018 MURFREESBORO ROAD LAVERGNE, TN 37086	PARTHENON METAL WORKS INC 5018 MURFREESBORO ROAD LAVERGNE, TN 37086 Phone: 615-287-2004 Fax: 615-793-9743	Trade Vendor		\$144,546.95

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code of employee, agents, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contracts, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (secured also state value of security)
MID SOUTH WIRE CO 1070 VISCO DR NASHVILLE, TN 37210	MID SOUTH WIRE CO 1070 VISCO DR NASHVILLE, TN 37210 Phone: 800-714-7800 Fax: 615-256-5836	Trade Vendor		\$142,238.82
ART TECHNOLOGIES 3795 SIMMS RD HAMILTON, OH 45015	ART TECHNOLOGIES 3795 SIMMS RD HAMILTON, OH 45015 Phone: 513-942-8800 Fax: 513-942-3200	Trade Vendor		\$138,644.00


**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF MICHIGAN**

In re:)	Chapter 11
)	
BHM TECHNOLOGIES HOLDINGS, INC., <i>et al.</i> ¹)	Case No. 08-_____
)	
Debtors.)	Petition Date: _____, 2008
)	(Proposed Jointly Administered Cases)
)	

**DECLARATION CONCERNING CONSOLIDATED LIST OF CREDITORS
HOLDING THE 50 LARGEST UNSECURED CLAIMS**

I, Ray VanderKooi, Chief Financial Officer of BHM Technologies Holdings, Inc., declare under penalty of perjury that I have reviewed the foregoing Consolidated List of Creditors Holding the 50 Largest Unsecured Claims and that the information contained therein is true and correct to the best of my knowledge, information and belief.

Date: May 19, 2008



Name: Ray VanderKooi
Title: Chief Financial Officer

¹ The Debtors are: BHM Technologies Holdings, Inc. (Case No. 08-_____); BHM Technologies, LLC (Case No. 08-_____); The Brown Company International, LLC (Case No. 08-_____); The Brown Corporation of America (Case No. 08-_____); The Brown Company of Waverly, LLC (Case No. 08-_____); The Brown Company of Ionia, LLC (Case No. 08-_____); The Brown Corporation of Greenville, Inc. (Case No. 08-_____); The Brown Company of Moberly, LLC (Case No. 08-_____); The Brown Realty Company, LLC (Case No. 08-_____); Heckethorn Holdings, Inc. (Case No. 08-_____); Heckethorn Manufacturing Co., Inc. (Case No. 08-_____); Midwest Stamping & Manufacturing Co. (Case No. 08-_____); Midwest Stamping, Inc. (Case No. 08-_____); Morton Welding Holdings, Inc. (Case No. 08-_____); and Morton Welding Co., Inc. (Case No. 08-_____).